

Health Eligibility Case Management System (HECMS)

Release Notes



Enrollment System Redesign (ESR)

Version 6.5

February 2013

Department of Veterans Affairs
Product Development
Management, Enrollment and Financial Systems (MEFS)

Revision History

Date	Version	Description	Project Manager	Author
2/5/2013	6.5	Made minor updates to ESR 3.10 section of <i>Overview</i> (VFA bullet) based on final SQA review. Made corresponding updates to main VFA section.	Glenda Miller	Tom Hamilton
1/8/2013	6.4	Added another bullet to the VFA section (adjudication). Added VCG to Acronyms list. Added VCG info. to Handbook section.	Glenda Miller	Tom Hamilton
12/10/2012	6.3	Post-UFT final updates for ORT review (minor update to <i>Merge Verification Code CRs</i> section).	Glenda Miller	Tom Hamilton
11/7/2012	6.2	Updated CCR section based on updated SQA <i>ESR_3_10_UFT_kick-off.doc</i> . Removed CCR 11747 under <i>Remedy/Defect Code CRs</i> section entered in error.	Glenda Miller	Tom Hamilton
10/25/2012	6.1	Updated Introduction and User Release Notes sections.	Glenda Miller	Tom Hamilton
10/5/2012	6.0	Copied baselined ESR 3.9 Release Notes with all Track Changes accepted in preparation for ESR 3.10 Enhancements. Added ESR 3.10 release notes information.	Glenda Miller	Tom Hamilton
8/28/2012	5.1	Updated cover date to revised scheduled release of ESR 3.9 to November 2012.	Glenda Miller	Tom Hamilton
8/24/2012	5.1	Updates from SQA review (v3.9 capabilities <i>Overview</i> section).	Glenda Miller	Tom Hamilton
8/20/2012 8/21/2012	5.0	Copied baselined ESR 3.8 Release Notes with all Track Changes accepted in preparation for ESR 3.9 Enhancements. Added ESR 3.9 release notes information.	Glenda Miller	Tom Hamilton
6/1/2012	4.2	Added additional CCRs found during SQA testing.	Glenda Miller	Tom Hamilton
5/29/2012	4.1	Moved HL7 changes from <i>Overview</i> section to <i>Technical Release Notes/HL7 Messaging Changes</i> section per SQA review.	Glenda Miller	Tom Hamilton
5/23/2012 5/24/2012	4.0	Copied baselined ESR 3.7 Release Notes with all Track Changes accepted in preparation for ESR 3.8 Enhancements. Added ESR 3.8 release notes information.	Glenda Miller	Tom Hamilton
4/2/2012	3.2	Removed document version references in the Related Documents section as this requires excessive maintenance.	Glenda Miller	Tom Hamilton
3/13/2012- 3/14/2012	3.1	Added ESR 3.7 Remedy Tickets, CCRs and overall enhancements. Updated cover and footer dates to reflect new June 2012 release date. Removed "Draft" for ORT review.	Glenda Miller	Tom Hamilton
1/11/2012	3.0	Copied baselined ESR 3.6 Release Notes with all Track Changes accepted in preparation for ESR 3.7 Enhancements. Changed relevant ESR 3.6 to 3.7 and cover date to April 2012 (including footers). Added Draft indicators.	Glenda Miller	Tom Hamilton
12/5/2011	2.3	Updates from ORT review (Related Documents section).	Glenda Miller	Tom Hamilton

Date	Version	Description	Project Manager	Author
		Updated cover release date and footer dates.		
10/12/2011	2.2	Added SQA Review updates.	Jennifer Freese	Tom Hamilton
9/6/2011 – 9/7/2011	2.1	Added SQA Review updates. Added HL7 Messaging Changes.	Jennifer Freese	Tom Hamilton
8/30/2011 – 9/1/2011	2.0	Copied baselined ESR 3.5 Release Notes with all Track Changes accepted in preparation for ESR 3.6 Enhancements. Changed relevant ESR 3.5 to 3.6 and cover date to December 2011 (including footers). Added Draft indicators. Added ESR 3.6 Release Notes.	Jennifer Freese	Tom Hamilton
8/16/2011	1.1	Added 2 additional Remedy Tickets Resolved.	Jennifer Freese	Tom Hamilton
7/18/2011	1.0	Initiated document version to replace application version on cover.	Jennifer Freese	Tom Hamilton
7/13/2011		Updated based on SQA review.	Jennifer Freese	Tom Hamilton
7/11/2011		Added <i>Deveolopers Guide</i> to Related Documents section. Changed <i>OED</i> to <i>Product Development</i> on cover.	Jennifer Freese	Tom Hamilton
5/16/11		Copied baselined ESR 3.4 Release Notes with all Track Changes accepted in preparation for adding ESR 3.5 Enhancements. Changed ESR 3.4 to 3.5 and cover date to August 2011 (including footers). Added ESR 3.5 Release Notes.	Jennifer Freese	Tom Hamilton
2/2/11		Added <i>Defect Related Code CRs Resolved</i> and corrected number on another.	Jennifer Freese	Tom Hamilton
1/28/11		Updated based on SQA review.	Jennifer Freese	Tom Hamilton
1/26/11		Copied baselined ESR 3.3 Release Notes with all Track Changes accepted in preparation for adding ESR 3.4 Enhancements. Changed ESR 3.3 to 3.4 and cover date to May 2011 (including footers). Updated document for the MSDS Phase II Enhancement.	Jennifer Freese	Tom Hamilton
1/19/11		Updated Duplicate Merge Tool Enhancement information. Added updated Remedy Ticket resolution data.	Jennifer Freese	Tom Hamilton
1/13/11		Added Duplicate Merge Tool Enhancement information.	Jennifer Freese	Tom Hamilton
1/5/11		Updated cover and footer dates.	Jennifer Freese	Tom Hamilton
12/14/10		Grayed out <i>Handbook Active System Parameter</i> , <i>Handbook Status</i> indicator and marked as (Future Rel.). Updated cover and footer date. Updated VOA definition to remove My HealthVet references.	Jennifer Freese	Tom Hamilton
9/30/10		Updated cover date to estimated release date of December 2010.	Jennifer Freese	Tom Hamilton
9/29/10		Updated Technical Release Notes per SQA review.	Jennifer Freese	Tom Hamilton

Date	Version	Description	Project Manager	Author
9/23/10		Added Technical Release Notes data from review.	Jennifer Freese	Tom Hamilton
9/22/10		Added Patient Benefits Handbook details to the User Release Notes section (ESR 3.3).	Jennifer Freese	Tom Hamilton
9/21/10		Minor grammar and formatting updates	Jennifer Freese	Tom Hamilton
9/16/10		Incorporated ESR 3.3 SQA review updates.	Jennifer Freese	Tom Hamilton
9/10/10		General updates for the ESR 3.3 enhancements.	Jennifer Freese	Tom Hamilton
9/2/10		Preparation of baselined Release Notes document for ESR 3.3 Enhancements.	Jennifer Freese	Tom Hamilton
8/19/10		Updated cover VA Seal graphic and accepted all Track Changes in new file in preparation for ORT Review for ESR 3.2.	Brian Morgan	Tom Hamilton
8/17/10		Updated cover and footer dates to match delayed ESR 3.2 release date.	Brian Morgan	Tom Hamilton
7/19/10		In <i>Financials/Adjudication</i> section, changed “two statuses” to “three statuses” under “ <u>Do you want to send this for Adjudication?</u> ” question per SQA review.	Brian Morgan	Tom Hamilton
7/2/10		Added HECMS 3.2 update to the <i>Introduction/ Overview</i> section. Added General Counsel’s Ruling updates in the <i>Financials/Adjudication</i> section under <i>User Release Notes</i> ,	Brian Morgan	Tom Hamilton
4/26/10		Removed Draft indicators and checked accuracy for uploading final copy to VDL.	Brian Morgan	Tom Hamilton
4/7/10		General updates/typos. Added to Acronyms and Definitions lists.	Brian Morgan	Tom Hamilton
4/6/10		Added two relax restrictions on enrollment in Priority Group 8 Admin/System Parameters.	Brian Morgan	Tom Hamilton
3/29/10		Updated footers to correspond with release date.	Brian Morgan	Tom Hamilton
3/25/10		Added new Veteran Merge Search info in <i>Added/Updated Fields/Screens</i> section per CCR 10127.	Brian Morgan	Tom Hamilton
2/1/10		Added the following HL7 updates: Pseudo SSN Reason - ZPD-34 Amount Contributed to Child (Only on dependent child) - ZIR-4 Insurance Address Line 3 - IN1-5.8	Brian Morgan	Tom Hamilton
9/29/09		Added 2 Rules for new req. CR 2530 to <i>Date of Birth</i> field under <i>Standardizing Date Checks</i> section.	Sookie Spence	Tom Hamilton
9/22/09 – 9/23/09		Updated VOA-dependent field designators based on meeting with developer/SQA.	Sookie Spence	Tom Hamilton
9/11/09		Added to the 3.1/VOA <i>Added/Updated Fields/Screens</i> section.	Sookie Spence	Tom Hamilton
9/1/09		Updated HECMS main page and added additional 3.1/VOA functionality notes.	Sookie Spence	Tom Hamilton
12/18/07		Create Initial Draft Release Notes document	Gerry Lowe	Tom Hamilton
9/17/07		Updated HECMS main page and added additional 3.1	Sookie Spence	Tom Hamilton

Date	Version	Description	Project Manager	Author
		functionality notes.		

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Introduction

Overview

HECMS (Health Eligibility Case Management System) **V3.0** was the HealthVet replacement system for the product known as HEC (Health Eligibility Center) Legacy. It was both a re-host of HEC Legacy and in some instances (use cases/features), a re-engineering. HECMS allows staff at the HEC to work more efficiently and determine patient eligibility in a more timely manner. Messaging with the VAMC (Department of Veterans Affairs Medical Center) allows updates to the enterprise enrollment system to be shared with the field.

The purpose of the Enrollment System Redesign (ESR) 3.1 project (a.k.a. HECMS **V3.1**) was to implement minor enhancements and some high-priority change requests to the ESR as requested by the customer and stakeholders, some of which were de-scoped from ESR 3.0. These enhancements were developed on both the VistA Registration, Eligibility and Enrollment (REE) Legacy and ESR systems. The idea was to ensure the VAMCs maintained their ability to make initial enrollment and eligibility determinations while supporting the replacement and enhancements of the HEC Legacy Software Application.

President Bush established a Task Force for returning Global War on Terror (GWOT) heroes which resulted in enhancements which improved the delivery of Federal services and benefits to GWOT service members and veterans. Among the recommendations associated with the Task Force was to focus on enhancing the delivery of services and information to GWOT service members and veterans within existing authority and resource levels.

To satisfy the *Program Management Accountability System* (PMAS) initiative to provide more frequent software releases with reduced functionality, ESR **V3.1** was released separate from the Veterans Online Application (VOA) package, which will be released at a later date. The unpopulated VOA fields are identified by adding “**VOA**” in parenthesis next to the respective field names throughout the User Manual. These placeholder fields will not be populated until VOA is released.

ESR **V3.2** added the General Counsel’s (GC) Ruling on changes to the Geographic Means Test Threshold (GMITT). The GC ruling dictates that people with very low income who live where the GMITT is less than the Means Test Threshold (MTT) and whose net income is less than the GMITT, yet their net income plus assets is greater than the Net Worth Threshold, be placed in Priority Group (PG) 7.

ESR **V3.3** added a number of Enhancements, some of which could be seen by the users and some of which were transparent.

The main areas in which some 3.3 enhancements were made are:

- Military Service Data Sharing (MSDS), Phase I

- VBA Pension Data Sharing
- E&E Web Services Phase II
- Priority Group Relaxation % Phase II
- Patient Benefits Handbook Phase I
- Remove Unnecessary Data Consistency Checks
- Duplicate Merge Tool Enhancement

ESR **V3.4** added the following Military Service Data Sharing (MSDS) capabilities.

- A manual query to the Beneficiary Identification Records Locator System (BIRLS) and VA/DoD Identity Repository (VADIR) via the MSDS Broker can be initiated from the *Military Service* page.
- The **MSDS Query Status** is displayed on the *Current Eligibility* page.
- The Veteran's record is updated if the incoming data received from BIRLS and VADIR is more favorable for the veteran.
- **Medal of Honor Indicator** data is stored and displayed on the *Military Service* page.
- When new Military Service Episode (MSE) or Operation Enduring Freedom/Operation Iraqi Freedom (OEF/OIF) data is received from a site, an MSDS Broker query is triggered.
- HEC and Broker data is used rather than site data to determine the **Veteran Indicator**, calculate the **Combat Veteran End Date**, and determine the veteran's **Period of Service**.
- MSE data is shared with the sites (VistA).

ESR **V3.5** added the following additional MSDS capabilities.

- Activations from VADIR are received and processed into ESR Military Service Episodes (MSE).
- The **Combat Veteran End Date** computation was modified to allow a recalculation to an earlier date based on a user edit of the Military Service and/or Combat Service data.
- ESR accepts precise dates from the Broker when ESR has imprecise MSE dates on record.
- ESR does not perform a query of the MSDS Broker for persons with null/missing identity traits.
- Additional choices for **Discharge Type** on the *Current Military Service* screen are available. They are: 1) Honorable for VA Purposes (**Honorable-VA**) and, 2) Dishonorable for VA Purposes (**Dishonorable-VA**).
- Incoming BIRLS data was modified to map *Branch of Service* values for *Air National Guard (ANG)* and *Army National Guard (ARNG)* to **Air Force** and **Army** in ESR, respectively, and also set the **Service Component** field to **Activated National Guard**.
- If the Broker fails to create an MSE record, ESR creates a HEC-owned MSE from the site data.

ESR **V3.5** added the following Public Law (PL111-163) requirement.

- PL111-163 provided additional benefits for Catastrophically Disabled Veterans by eliminating the Means Test and Rx Copay test obligation. A one-time 640K letter was sent to all Catastrophically Disabled veterans to notify them of the additional benefit. Depending on their eligibilities, some Veterans in Priority Groups 1, 2, 3, or 4 are required to complete an Rx Co-pay or Means Test. For these Veterans who had not already been notified they were now exempt from the Rx Co-Pay or Means Test, a 640K letter was also sent.

ESR V3.5 added the following Add a Person capabilities.

- Search to add a person (*Search and Add New Person*) – This functionality allows users to perform searches for a registrant by any combination of criteria and enables the user to register (Add) a new person to the HECMS system or update a person who is “In Process”.
- Save person in-process (*Save in Process*) – This option allows users to save registrant records in a state of “In Process” so they can be returned to for completion at a later time.
- Cancel a registration (*Cancel Registration*) – This option allows users to cancel a registration that is in progress, or a registration that has been resumed from being “Saved in Process”.
- As part of the Add a Person registration process,
 - enter Demographics information
 - enter Financial information
 - enter Eligibility information
 - enter Military Service information
 - enter Enrollment information
- Send a query to VBA when new person is added to ESR.
- Transmit registrant data using HL7 messaging.
- Run new reports (EED 19) to see person registration statuses.

ESR V3.5 added the following Preferred Facility capabilities.

- On the *Demographics/Personal* page, the **Preferred Facility** field is only editable when an active Primary Care Provider (PCP) is unavailable. The field next to it is the **Preferred Facility Source** field, which is the source of the Preferred Facility selection. It is not user-selectable but is automatically populated based on the source of the data.
- The Veteran’s Preferred Facility is determined by communicating with an outside (of ESR) source (Corporate Data Warehouse {CDW}).
- New *Missing Preferred Facility* report (EED 20) displays which Veterans have no Preferred Facility.

ESR V3.5 added the following Veteran Benefits Handbook functionality.

- Twenty-four new triggers were added for ESR to generate Veteran Benefits Handbooks.
- Users may display a published Veteran Benefits Handbook through a link on the *Veteran Overview* screen.
- Triggers for handbooks or inserts will only fire if the Preferred Facility is Dayton, enabling a controlled pilot project to be completed.
- Data is shared with the Content Management System (CMS) Vendor allowing the creation and mailing of patient specific Handbooks to individual Veterans.

ESR V3.6 added the following E&E Web Service/T-Pharm enhancements.

- In support of the FSC Fee and Dialysis groups, sixteen additional data fields were added to the “Get EE Summary” response, plus the ability to pass a date-of-service parameter on a second request.
- A new service request returns historical data based on a Date of Service.
- A new Eligibility Determination request returns “Eligible” or “Not Eligible” based on the Enrollment Status.

- The Eligibility Determination Service (EDS) was added in support of the Third-Party Pharmacy (T-Pharm) effort. This effort is being done in two phases. The first phase (ESR 3.6) involves ESR receiving an Integration Control Number (ICN), determining the Eligibility Status based on the business rules, and returning the value to the requestor.

ESR V3.6 added the following Public Law (PL111-163) requirement.

- Determine Enrollment calculates Medal Of Honor (MOH) recipients to Priority Group 3 if no other eligibilities exist that would allow a higher priority group.
- The *Medal of Honor Indicator* data stored and displayed on the *Military Service* page became editable.

ESR V3.6 added additional Veteran Benefits Handbook functionality.

- A new *HandBook Batch Request (Add)* screen was added to provide the user with the ability to add a batch request for a *Veterans Benefit Handbook* containing the Veteran's eligibility and benefit information, to be mailed to the Veteran.
- A new **Default Handbook Batch Release Control Number** *System Parameter* was added for changing the release control number to be used with a Handbook Batch Release.
- A new **Handbook Rollout Over** *System Parameter* was added for turning the new enrollment triggers on and off.
- A new **Handbook Active** *System Parameter* was added to activate “trigger” events that prompt the sending of Handbook communications to the CMS.

ESR V3.6 added additional VBA Pension Data Sharing functionality between VistA and ESR.

- A new **VBA Data Sharing Indicator** *System Parameter* was added for activating the new ZE2 segment (VistA) for sharing VBA Pension Data to/from VistA sites.
- VBA Pension data sharing with VistA sites.
- Eligibility for Dental benefits sharing with VistA sites.

ESR V3.6 added the following MSDS enhancements.

- Automatic determination of OEF/OIF combat episodes using military pay and deployment records.
- Closing and removing unwanted work items created from MSDS broker data processing.
- Ignoring combat pay record from VADIR/BIRLS if there is no Combat Pay End Date.

ESR V3.7 added the following additional capabilities/changes:

- The Business Rule for Enrollment History records was changed. The number of data element changes that create enrollment history records was reduced. Changes to *Enrollment Status*, *Priority Group*, or *EGT* will produce new history records, most other changes will not.
- Updated the Priority Group 8 Report (P8G 2) to use the appropriate Relaxation Percentage rather than the fixed, initial percentage.
- An *Appointment Request Response* may now be selected during the ESR Registration (Add a Person) process on the *Demographics/Personal* screen.

- When registration of a patient (Add a Person) is completed, a bulletin is sent to the patient's chosen Preferred Facility.
- *Demographics/Identity Traits* screen, *Mother's Maiden Name* field is no longer shared with VistA.
- ESR sends a query to the MSDS Broker when a person is registered through ESR (AAP).
- The Country Code from VADIR Deployment to Service Location for Combat Pay is now mapped (MSDS).
- ESR shares *Permanent Address* and *Home Telephone* with the Master Veteran Index (MVI).
- MVI notifies ESR of Date of Death updates.
- E&E Web Service returns multiple Preferred Facilities for a Veteran if that Veteran has more than one active *Preferred Facility*.
- ESR uses HEC-entered Eligibility Verification status for NSC and SC 0% non-compensable persons registered through ESR (AAP) to attempt to verify the Eligibility Status.

ESR V3.8 added the following additional capabilities/changes:

- Handbook:
 - *A Delivery Preference* sub tab which supports delivery preferences of either "Mail" or "Online" for the Veteran Benefits Handbook was added to the *Communications* tab.
- MSDS:
 - HECMS uses MSDS data to verify eligibility.
- Permanent Address:
 - ESR separates *Home Phone* last update date/time from *Permanent Address* last update date/time.
- Add A Person:
 - On the Add A Person *Search* screen The *FIRST NAME* and *MIDDLE NAME* fields were rearranged.
 - On the *Demographics/ Identity Traits* screen, the *Place of Birth State* field became a dropdown menu with a list of state codes and foreign locations.
 - The *Race* field changed to allow multiple selections.
 - Inconsistency in requirement for length of name – for *Associates*, the minimum length for the *LAST NAME* is now 2 characters, and *FIRST NAME* is 1 character.

ESR V3.9 added the following additional capabilities/changes:

- E&E Web Service:
 - Additional fields were added to the E&E Web Service.
- OPP Extract:
 - *Ethnicity* now appears in the Main file (OPP 5).
 - Race information is sent to OPP in a new *Race* file.
- Handbook:
 - The number of "trigger" events that prompt the sending of Handbook communications to the CMS was reduced. Handbook events were modified to trigger only when a different Preferred Facility (PF) has been added, or an existing PF is replaced by a different PF.

- Up to 3 PFs, including Station Number, are sent to the CMS vendor at the Community-based Outpatient Clinic (CBOC) level for inclusion in the Handbook.
- MSDS:
 - The system now recalculates the Period of Service (POS) using the MSDS Broker when an ineligible non-service connected non-veteran is changed to an eligible service-connected veteran.
- VOA Enhancements:
 - New “Feb 2011” 1010EZ and 1010EZR formats are available through the ESR (HECMS) application via the “Print 1010EZ” and “Print 1010EZR” buttons under the **Financials** tab/*Financial Overview* screen.

ESR **V3.10** adds the following additional capabilities/changes:

- Handbook:
 - The *Veteran Overview* screen in the **Communications** section now displays up to three hyperlinks for each of *Handbook* and *Benefits at a Glance* (in ESR 3.9 only one of each was present). These hyperlinks allow a user to view the three most current *Handbook* and/or *Benefits at a Glance*.
- Enrollment Enhancements:
 - There will be a onetime batch process to update Catastrophically Disabled (CD) Veterans to change the Means Test status to “No Longer Required” and the associated Pharmacy (Rx) Copay status to “No Longer Applicable”.
 - HL7 Messages in the ADR HL7 Transaction Log table is now archived to the HL7 Archive table and then permanently deleted per an agreed upon schedule. On the *Facility/Facilities* screen, an additional hyperlink was added to the screen with the title, “**View All Archived HL7 Messages**”. When clicked, the *Archived HL7 Message Log* screen displays.
- ICD-10 Changes:
 - The 30-year-old ICD-9-CM code set is being replaced by the **International Classification of Diseases, Tenth Revision, Clinical Modification (ICD-10-CM)** and the **International Classification of Diseases, Tenth Revision, Procedure Coding System (ICD-10-PCS)** with dates of service, or date of discharge for inpatients, that occur on or after the ICD-10 Activation Date. There will be a period of time when VHA will require the use of both code sets (ICD-9 and ICD-10) to accommodate outpatient dates of service and inpatient discharges prior to and following the compliance date (the ICD-10 Activation Date) as well as for reporting and research purposes.
 - New to ESR 3.10 is an added column in each of the **CD Procedure (Procedure Type)** and **CD Diagnosis (Diagnosis Type)** sections to indicate if the code displayed is an ICD-9 or ICD-10 code.
 - The OPP 1 and OPP 2 extract reports were modified to accommodate the new ICD-10 codes.
- Veteran Financial Assessment (VFA):
 - The VFA initiative reduces the need for Veterans to provide updated financial information to the VA annually to re-establish their eligibility for VA health care benefits. New enrollees and Veterans whose Means Tests expired prior to the VFA Start Date will be required to submit income information.

- A Means Test will no longer expire each year in the HECMS.
- An ESR to IVM (Enrollment Database {EDB}) Web Service was established to exchange Veteran income/net worth information with the IVM Application (EDB). Additionally, all Means Tests will become effective immediately (Means Tests will no longer become Future Dated Tests).
- A new system parameter, ***VFA Start Date***, was added to the *System Parameter* section/screen that will establish the start of the Veteran Financial Assessment initiative.

Purpose of this Manual

The purpose of this Release Notes document is to provide high-level user and technical information about enhancements to enrollment-related functionality in the ESR system.

Related Documents

- [ESR 3 10 User Manual](#) Written version of the ESR V3.10 Online Help System
- [ESR 3 10 Installation Guide](#) Updated ESR V3.10 Installation Guide
- [ESR 3 10 Security Guide](#) Updated ESR V3.10 Security Guide
- [ESR 3 10 Systems Management Guide](#) Updated ESR V3.10 Systems Management Guide
- [ESR 3 10 Developers Guide](#) ESR V3.10 Developers Guide

Remedy/Defect Related Code CRs Resolved

- 11696 – Address not shared with MVI if Z07 does not contain Home Phone
- 11755 – Duplicate Merge Error (Medicare insurance)
- 11758 – Prevent duplicate 200ESR Correlations
- 11764 – Identity Traits (POB) received from a site are sent to IdM in error
- 11777 – Add SSA Verification Date to Obtain/Update calls
- 11795 – Print 1010EZ - Section 3, box 1a – address is printing as one long line
- 11796 – Print 1010EZR - Section 3, box 1a – address is printing as one long line
- 11797 – Print 1010EZR - status of “not employed” is not populating the checkbox Add A Person Defect Fixes
- 11091 – Eligibility Status Date field not marked as required
- 11119 – Country does not display on Overviews while in AAP
- 11528 – ServiceException error if Search returns records

- 11617 – Add A Person: ZIP+4 field on AAP Search screen persists between searches
- 11767 – Add a Person: Need a capability to restrict access to Add a Person (replace temporary solution)

Enrollment and Eligibility Web Service Enhancements

- 11757 – Add Preferred Facility Assignment Date to payload

Enrollment System Enhancements

- 11736 – Process VBA Scenario 14 and 15 does not set Eligibility Status
- 11760 – ESR MSDS Workload Search (ES user will be able to search for “MSDS” work items on the Workload Search page)
- 11781 – Discontinue expiring means tests (CCR), phase I
- 11782 – Allow the Virtual Content Generator to store a Handbook or Benefits At A Glance in the Veterans Benefits Repository (VBR) database
- 11783 – Allow ES user to view up to two historical Handbooks or Benefits At A Glance from the Veteran Overview page (in addition to the current Handbook and Benefits At A Glance)
- 11790 – CD Veterans-Clean-up appropriate “old” Means Tests in ESR Handbook Enhancements (CR 11682)
- 11834 – Process VBA Scenario 14 and 15 does not set Eligibility Status
- 11870 – Archive /Delete HL7 Messages

Code CRs Found During SQA Testing

- 11742 – Incorrect field validation error handling on the E&E web service page
- 11800 – View Handbook and View BAG capabilities are used in reverse on Veteran Overview page
- 11820 – AAP-The country is not displayed when adding one to a person that was initially added without an address
- 11821 – AAP - *Place of Birth State* field is set as required but the field is not marked as required
- 11830 – VFA - Should not be allowed to adjudicate a test greater than a year old SUC79.17 - [4429]
- 11836 – AAP: Completed registration with identity traits but some deleted immediately
- 11865 – Zip Code 32256 not valid for GMT Address
- 11866 – Demographics/Identity Traits - tab order skips *Place of Birth State*

Merge Verification Code CRs

This section lists the Code CRs that were verified in ESR 3.10, but were initially implemented in a previous release (ESR 3.9). This happens when the CCR is verified after the code stream is split for a new release.

- 11823 - Some ORUZ05s to VistA are failing with NullPointerException
- 11832 - AAP: Unnecessary update to PSIM when Z05 is sent
- 11833 - Handbook: deprecated records
- 11835 - Handbook file says "Mail" when Delivery Preference is "Online"
- 11838 - Print 1010EZR - Medicaid Checkbox not functioning correctly
- 11839 - JSP Exception when searching worklist Item Types Consistency Checks and Review File
- 11841 - ESR is still sending a null SSN Verification Status to MVI under certain conditions
- 11848 - New record with no 200ESR Correlation errors in search and messaging

Acronyms and Definitions

Acronyms

Acronym	Description
ADR	Administrative Data Repository
ADT	Admissions, Discharges, Transfers
BIRLS	Beneficiary Identification Records Locator System
CBO	Chief Business Office
CD	Catastrophically Disabled
CDW	Corporate Data Warehouse
CEV	Centralized Eligibility Verification
CMS	Content Management System
CV	Combat Veteran
E&E	Eligibility and Enrollment
EDS	Eligibility Determination Service
EGT	Enrollment Group Threshold
ESR	Enrollment System Redesign
FSC	Financial Services Center
GMTT	Geographic Means Test Threshold
GWOT	Global War on Terror
HEC	Health Eligibility Center
HECMS	Health Eligibility Case Management System
ICD-10	International Classification of Diseases, Tenth Revision
ICN	Integration Control Number
IVM	Income Verification Match
JAWS	Job Access With Speech
MSDS	Military Service Data Sharing
MSE	Military Service Episode
MT	Means Test
MVI	Master Veteran Index
NSC	Non service-connected
OEF/OIF	Operation Enduring Freedom/Operation Iraqi Freedom
OPP	Office of Policy & Planning
PCP	Primary Care Provider
PDF	Portable Document Format (Requires Adobe Reader®)
PIMS	Patient Information Management System
POB	Place of Birth
REE	Registration, Eligibility and Enrollment
SC	Service-connected
SDS	Standard Data Service
TBD	To Be Determined
T-Pharm	Third-Party Pharmacy
UFT	User Functional Test
UI	User Interface
VA	Department of Veterans Affairs
VADIR	VA/DoD Identity Repository
VAMC	Department of Veterans Affairs Medical Center
VCG	Virtual Content Generator
VFA	Veteran Financial Assessment
VBA	Veteran Benefit Administration

Acronym	Description
VistA	Veterans Health Information Systems and Technology Architecture
VHA	Veterans Health Administration
VOA	Veterans Online Application

Definitions

Term	Definition
BIRLS	The Beneficiary Identification Records Locator System (BIRLS) is a Department of Veterans Affairs (VA) Veterans Benefits Administration (VBA) database containing records of all beneficiaries, including Veterans whose survivors applied for death benefits. In addition to these applications for VA benefits, sources of data include Veterans discharged from the military service since March 1973, MOH recipients, and service members with accounts for VA education benefits.
Disenrollment	Voluntary request from veteran to discontinue enrollment in the VA Health Care system
Geographic Means Test (GMT) Thresholds	a.k.a. HUD Indices. Geographical income level thresholds set yearly by the U.S. Department of Housing and Urban Development (HUD). Recognizing that the cost of living can vary significantly from one geographic area to another, Congress enacted legislation adding income thresholds based upon geographic locations (GMT thresholds) to the existing VA National Income Thresholds for financial assessment purposes. This assists lower-income veterans who live in high-cost areas by providing an enhanced enrollment priority (Priority Group 7) and reducing the amount of their inpatient copay by 80% for treatment of nonservice-connected conditions. The copay reduction applies only to inpatient services. Outpatient services, long-term care, as well as medication copays, are not affected by the VA National Geographic Income Thresholds.
Health Eligibility Center (HEC)	The HEC serves as the National Service Center for registration, enrollment and eligibility activities and serves as the business owner for administrative information systems supporting the delivery of VA health care benefits. The HEC achieves VA's Gold Standard of honoring America's veterans by providing accurate and timely health care eligibility and enrollment determinations and accurate, responsive and respectful customer service. The HEC supports VA's health care delivery system by providing centralized eligibility verification and enrollment processing services. The HEC determines veteran's health eligibility and facilitates the process by providing guidance to the field through training, and collaborates with Chief Business Office (CBO) Policy and other administrative offices on the implementation of policy.
HEC Legacy System	M-based database formerly used by the HEC and replaced by the HECMS
HL7	Health Level 7 is an interface specification designed to standardize the way in which health care information is transferred between systems. IVM utilizes the <i>VistA</i> HL7 package to assist in transporting data using this specification.
IVM	Income Verification Match. A program designed to verify income and insurance data reported by the veteran with that received from IRS (Internal Revenue Service), SSA (Social Security Administration), and other sources
JAWS	A computer screen reader program for Microsoft Windows® that allows blind and visually impaired users to read the screen either with a text-to-speech output or by a Refreshable Braille display.
Means Test	Eligibility for VA hospital care and nursing home care is divided into two categories - mandatory and discretionary. An income assessment is made to determine whether a non service-connected veteran, who is not in receipt of VA monetary benefits or otherwise exempt from income assessment, is eligible for cost-free VA medical care. This income assessment is known as "Means Testing". Patients whose income is above the defined income levels must agree to make copayments to VA for outpatient and inpatient care rendered.
MT Thresholds	Income threshold levels set yearly within the VA for the purpose of establishing benefit levels for veterans
VA/DoD Identity Repository	VADIR provides VA with detailed electronic information directly from DoD on separating service members.
Veterans Online Application (VOA)	The 10-10EZ online application for healthcare benefits was replaced by an enhanced Veterans Online Application (VOA) benefits package to self-identify GWOT service members, and expand the use of DoD military service information to establish eligibility for health care benefits (VOA). Unlike the 10-10EZ data, which was placed in a temporary file

Term	Definition
	and accessed through the Enrollment Application System (EAS) for manual processing by the intake clerk at the sites, the VOA data is transferred directly into the HECMS system.

User Release Notes

New Features, Functions, and Enhancements

Handbook

- *Additional versions of the Handbook and Benefits at a Glance (in ESR 3.9 only one of each was present) are now available to the user.*

Introduced in ESR 3.5, the HECMS launched the ability to provide a *Veteran Benefits Handbook* containing eligibility and benefit information to the Veteran.

As part of VA's ongoing effort to provide Veteran Benefit Handbooks to the Veteran, the system now displays up to three hyperlinks for each of *Handbook* and *Benefits at a Glance* (in ESR 3.9 only one of each was present). These hyperlinks allow a user to view/print the three most current *Handbooks* and/or *Benefits at a Glance*.

For **ESR 3.10**, the system now allows viewing the most current three versions. On the **Tabs/Overview** screen, under the **View Handbook Communication/COMMUNICATIONS** section, there are additional links which allow the user to view and print the most current as well as two previous versions of the Handbook and Benefits at a Glance .pdfs. The date and source (online or mail) of the communications are also displayed.

A new web service now allows the Virtual Content Generator (VCG) to dynamically generate and store a Handbook or Benefits At A Glance in the Veterans Benefits Repository (VBR) database as needed.

Communication to View:

[Veterans Current Benefits at a Glance](#) - clicking the link allows the user to view the current abbreviated high-level summary of the *Veteran Benefits Handbook*.

[Veterans Benefits at a Glance](#) - clicking the link allows the user to view the previous abbreviated high-level summary of the *Veteran Benefits Handbook*. If another previous version exists, it will also be displayed.

[Veterans Current Handbook](#) - clicking the link allows the user to view the current *Veteran Benefits Handbook*.

[Veterans Handbook](#) - clicking the link allows the user to view the previous *Veteran Benefits Handbook*. If another previous version exists, it will also be displayed.

ICD-10 Changes

- *The 30-year-old ICD-9-CM code set is being replaced by the **International Classification of Diseases, Tenth Revision, Clinical Modification (ICD-10-CM)** and the **International Classification of Diseases, Tenth Revision, Procedure Coding System (ICD-10-PCS)***

During this transition, there will be a period of time when VHA will require the use of both code sets (ICD-9 and ICD-10) to accommodate outpatient dates of service and inpatient discharges prior to and following the compliance date (the ICD-10 Activation Date) as well as for reporting and research purposes.

ESR **V3.10** adds the following ICD-10 enhancement.

New to the **Catastrophic Disability** section on the *Clinical Determination* screen are **Procedure Type** and **Diagnosis Type** columns under the **CD Procedure** and **CD Diagnosis** sub-sections, respectively, to indicate if the code displayed is an ICD-9 or ICD-10 code.

OPP Extracts

- *The OPP 1 and OPP 2 extract reports were modified to accommodate the new ICD-10 codes.*

The system runs a query against the EDB database to capture specific data extracts that will be provided to the Office of Policy and Planning (OPP). The process also generates summary reports for each of the extracts. This task is scheduled for the first day of every month but may be executed on demand.

ESR **V3.10** adds the following OPP Extract enhancements.

- OPP Extract CD Procedure File Summary Report (OPP 1)
 - OPP 1 extract report was modified to accommodate the new ICD-10 codes.
- OPP Extract CD Diagnosis File Summary Report (OPP 2)
 - OPP 2 extract report was modified to accommodate the new ICD-10 codes.

Enrollment Enhancements

- *Catastrophically Disabled (CD) Veterans will no longer be required to take a yearly Means Test and their associated Pharmacy (Rx) Copay will no longer be required.*
- *Archiving HL7 Messages to the ADR HL7 Transaction Log table, then permanently deleting them per an agreed upon schedule.*

ESR **V3.10** adds the following Enrollment Enhancements.

- There will be a onetime batch process to update Catastrophically Disabled (CD) Veterans to change the Means Test status to “No Longer Required” and the associated Pharmacy (Rx) Copay status to “No Longer Applicable”.
- HL7 Messages in the ADR HL7 Transaction Log table are now archived to the HL7 Archive table.
On the *Facility/Facilities* screen, an additional hyperlink was added to the screen with the title, “**View All Archived HL7 Messages**”. When clicked, the *Archived HL7 Message Log* screen displays the archived detailed transmission message log information for all the sites. These archived HL7 messages are permanently deleted per an agreed upon schedule.

Veteran Financial Assessment (VFA)

- *Means Tests no longer expire each year in the HECMS.*

The VFA initiative reduces the need for Veterans to provide updated financial information to the VA annually to re-establish their eligibility for VA health care benefits. New enrollees and Veterans whose Means Tests expired prior to the *VFA Start Date* will be required to submit income information.

ESR **V3.10** adds the following VFA enhancements.

- A Means Test no longer expires each year in the HECMS.
- An ESR to IVM (Enrollment Database {EDB}) Web Service was established to exchange Veteran income/net worth information with the IVM Application (EDB). Additionally, all Means Tests will become effective immediately (Means Tests will no longer become Future Dated Tests).
- A new system parameter, *VFA Start Date*, was added to the *System Parameter* section/screen that establishes the start of the VFA initiative.
- Adjudication of a Means Test more than 1 year old is no longer allowed.

Technical Release Notes

Data Dictionary Changes

N/A

Enrollment Trigger Events

N/A

HL7 Messaging Changes

N/A