Department of Veterans Affairs Decentralized Hospital Computer Program

INPATIENT PHARMACY AUTOMATIC REPLENISHMENT/ WARD STOCK MODULE TECHNICAL MANUAL

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Information Systems Center Birmingham, Alabama

Preface

REVISION HISTORY

Date	Version/ Patch	Page	Change	Project Manager	Technical Writer
04/2018	PSGW*2.3*19	32, 37, 41	Added information about the new PSGW PACKAGE PARAMETERS option and added a new General Parameters section with information about the new WARD STOCK LEVEL DISPLAY ON parameter, which turns the maximum ward stock display on or off.	R. Beltran- West	T. Turowski
01/1994	1.0		Initial Release		

Preface

This technical manual is designed to provide the VAMC's Site Manager and IRM/ADP staff with the information necessary to install, maintain, and troubleshoot Version 2.3 of the Automatic Replenishment/Ward Stock module of the DHCP Inpatient Pharmacy software.

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Automatic Replenishment (AR)/Ward Stock (WS) is a method of drug distribution and inventory management within a hospital. Drug products can be automatically inventoried and delivered (AR) to an area of use (AOU) or requested on demand (WS). An area of use is the place where commonly stocked items are stored. The area is potentially composed of wards, clinics, and specialties.

Introduction

This manual is divided into sections addressing such items as routines, files, security, options, etc. to provide a method of quick reference for the Site Manager and IRM/ADP staff. For more detailed information about the package functionality, refer to the Inpatient Pharmacy Automatic Replenishment/Ward Stock Module V. 2.3 User Manual. Additionally, there is a section in the User Manual called Working with the System which presents information which will be useful to persons who have not previously used DHCP software.

The following notations are used in this manual:

Description	Notation					
Return or Enter key example	<ret> if in text, <ret> if in screen</ret></ret>					
User response on computer screen example screen). After a user	Underlined and bold (they will not appear this way on the					
	response on a screen example, <ret> is implied.</ret>					
Editor's note	Inside square brackets: []					
Explanation interrupting computer screen example	Inside square brackets: [], and bold.					

About Change Pages

Future modifications to the software may require changes to the documentation. Change pages will reflect the new version number and date in the footer. Vertical lines in the margin may also be used to further highlight changes on a page.

The Automatic Replenishment process usually consists of the following functions: 1) select the AOUs and types of items within each AOU to be inventoried, 2) visit each AOU and take inventory, 3) determine the quantity to be dispensed for each item, and 4) dispense the item. The Automatic Replenishment package is designed to allow each VAMC to adapt the system to its own needs.

/Legal Requirements

This package does not impose any additional legal requirements on the user, nor does it relieve the user of any legal requirements.

Orientation

There are 93 AR/WS routines that take up approximately 222K of disk space. Additionally, there are 48 Init routines (including the PSGWPOST and PSGWPRE* routines) that take up approximately 168K of disk space.

The following is a list of the site parameters that are used in defining the Automatic Replenishment/Ward Stock module for your site.

MERGE INVENTORY SHEET AND PICK LIST:

If "1" is entered, the Automatic Replenishment inventory sheet and pick list are merged. A separate pick list does not have to be printed. The inventory sheet contains the quantity dispensed column. The on hand values do not have to be input. The user only enters the actual quantity dispensed. If "0" is entered, the inventory sheet and pick list are not merged. The user prints the inventory sheet, enters on hand amounts, prints the pick list, and dispenses the items.

How should the "MERGE INV. SHEET AND PICK LIST" prompt be answered? This prompt will be answered "YES" if a site does not physically inventory all items in each AOU when Automatic Replenishment occurs. "YES" will be used by sites that stock the AOU with the needed supplies, noting quantity dispensed on an inventory sheet. This prompt will be answered "NO" if a site conducts a manual inventory prior to the stocking process.

PRINT RETURN COLUMNS?:

If "1" is entered, the return quantity column and the return reason column will appear on the inventory sheet in the Automatic Replenishment package. If "0" is entered, the return columns do not appear on the inventory sheet.

How should the "PRINT RETURN COLUMNS?" prompt be answered? If you wish to have a column to record return quantity and return reason on the inventory sheet, enter "YES" to this prompt. If you answer "NO", then these columns will not be printed.

BEGIN COLLECTING AMIS DATA NOW?: NO//

WARNING

The setting of this parameter directly affects the accuracy of the AMIS report. This parameter should be set to "NO" until you have completed all of the *Prepare AMIS Data* options on the *Supervisor's Menu*. Carefully examine the reports produced by the *Data for AMIS Stats - Print* option and the *Show AOU Status for AMIS* option. When you are sure that the data is accurate, then and only then, set this site parameter to "YES". Once the parameter is set to "YES", you should under *no circumstances* flip the setting back and forth. While this parameter is set to "NO", *no data* is collected in the AR/WS STATS file (#58.5) for AMIS statistics.

How should the "BEGIN COLLECTING AMIS DATA NOW?" prompt be answered? Initially this parameter is set to "NO". The setting of this parameter directly affects the accuracy of the AMIS report. This parameter *should not* be set to "YES" until all of the *Prepare AMIS Data* options have been completed and checked for accuracy. Carefully examine the reports produced by the *Data for AMIS Stats - Print* option and the *Show AOU Status for AMIS* option. When you are sure that the data is accurate, then set this parameter to "YES". You should set this AMIS parameter to "YES" for all inpatient site names which have the "IS SITE SELECTABLE FOR AR/WS?" parameter set to "YES". Once the parameter is set to "YES", you should under *no circumstances* flip the setting back and forth. After this parameter is set to "YES", data entered during normal use of the package will accumulate to produce the AMIS report.

IS SITE SELECTABLE FOR AR/WS?:

Should this inpatient site name be shown for use by AR/WS users? When users sign into the module to carry out AR/WS functions, should this site name be displayed? If you answer "YES", the software will display or allow you to pick this site name when you enter the module. If you answer "NO", the software will screen out the site name so that AR/WS users will not see or be able to select the site name while in the AR/WS module.

The "IS SITE SELECTABLE FOR AR/WS?" parameter was created because Unit Dose and AR/WS share the INPATIENT SITE file (#59.4). Inpatient site names may be created for Unit Dose to affect order stop dates, etc., and those site names may be confusing to AR/WS users. Therefore, this parameter will screen out inpatient site names which are not used by AR/WS. For every entry in File 59.4, determine if the site name should be shown to users of the AR/WS package. If the site name should be shown, enter "1" or "Yes" for this parameter, otherwise, enter "0" or "NO".

AR/WS V. 2.3 will enable sites that are multi-divisional to separate their AMIS Statistics by assigning an INPATIENT SITE to each active AOU in the PHARMACY AOU STOCK file (#58.1). Only inpatient sites that have been designated "Selectable for AR/WS" may be assigned to AOUs.

The following routines are used by the Automatic Replenishment/Ward Stock module.

Routine List and

Routine	Routine
Names	<u>Descriptions</u>
PSGWADE	Enter AMIS Data for All Drugs in All AOUs
PSGWADE1	Enter AMIS Data for All Drugs in All AOUs - CONTINUED
PSGWADP	Print Data for AMIS Stats
PSGWADP1	Print Data for AMIS Stats - CONTINUED
PSGWAIO	AOU Inventory Outline for Selected Date Range
PSGWAOU	Identify How Returns Are to be Credited & if Inventories for
	the AOU are to be Counted in AMIS
PSGWAOUI	Enter/Edit AOU Inactivation Dates
PSGWAP	Purge Old AMIS Data
PSGWAR	Print AMIS Report
PSGWAR1	Print AMIS Report
PSGWARP	Print AMIS Report - CONTINUED
PSGWATR	Item Activity Inquiry
PSGWATR1	Print Item Activity Inquiry (80 column)
PSGWBGIN	AR/WS Item Inactivation
PSGWBO	Enter/Edit Actual Dispensed/Backorder Values
PSGWBO1	Enter/Edit Actual Dispensed/Backorder Values -
	CONTINUED
PSGWBOA	Print Backorder Report by AOU or Item (ALL Current
	Backorders)
PSGWBOE	Backorder Input Routine to replace 'PSGW BACKORDER INPUT' Template
PSGWBOI	Print Backorder Report by Specific Item (Single or Multiple)
PSGWBOIP	Print Backorder Report by Specific Item (Single or Multiple) - CONTINUED
PSGWBOS	Print Backorder Report by AOU
PSGWCAD	Calculate and Store AMIS Data
PSGWCAD1	Send 'Update AMIS Stats' MailMan message for missing
	Inpatient Site assignment
PSGWCAD2	Send 'Update AMIS Stats' MailMan message for invalid
	Inpatient Site assignment
PSGWCAD3	Check for non-pharmacy items in AOUs before updating
расинась	AMIS Stats
PSGWCCE	INPUT AOU LOCATION field
PSGWCCP	Print Crash Cart Location List
PSGWCHG	AR/WS Mass Ward Conversion
PSGWCL	Clear AMIS Exceptions
PSGWCLP	Clear AMIS Exceptions Print
PSGWCPA	Cost Per AOU for Selected Date Range
PSGWCPA1	Print Cost Per AOU Report for Selected Date Range -
Dagueri	CONTINUED
PSGWDEL	Delete Inventory Sheets
PSGWDR	Returns Breakdown Report for Selected Date Range
PSGWDUP	Report for Duplicate Entries in ITEM subfile
PSGWDUP	Report for Duplicate Entries in ITEM subfile - CONTINUED
PSGWEDI	Enter/Edit of AOU Inventory Values
PSGWEDI1	Enter/Edit of AOU Inventory Values - CONTINUED
PSGWEDIS	Input AOU 'INPATIENT SITE' field

Routine Descriptions

PSGWEE Enter/Edit all types of data Enter/Edit Drug Expiration Dates **PSGWEXP**

PSGWEXR Drug Expiration Date Report by Selected Date Range/AOU PSGWEXR1

Print Drug Expiration Date Report by Selected Date

Range/AOU

PSGWEXR2 Print Drug Expiration Date Report by Selected Date

Range/AOUfor AOUs with Locations

PSGWFIL Fill Backorder

PSGWFLBO Enter/Edit Backorders

PSGWHC High Cost for Selected Date Range (Single AOU or

Cumulative)

PSGWHC0 High Cost for Selected Date Range (Single AOU or

Cumulative) - CONTINUED

PSGWHC1 Print High Cost Report for Selected Date Range -

CONTINUED

PSGWHV High Volume for Selected Date Range (Single AOU or

Cumulative)

High Volume for Selected Date Range (Single AOU or PSGWHV0

Cumulative) - CONTINUED

PSGWHV1 Print High Volume Report for Selected Date Range -

CONTINUED

Purge ^PSI(58.19,"AINV") Global of Inventory Over 100 days **PSGWKINV**

PSGWL Build AOU Inventory List

PSGWLSI List Active Stock Items for AOU(s)

PSGWLSI1 Print Stock Items in Order by Type/Location PSGWLSI2 Print Stock Items in Alphabetical Order

Package checksum checker **PSGWNTEG** PSGWNTE0 Package checksum checker

Print Drugs (Items) with NO Usage for Selected Date Range **PSGWNU** PSGWNU1 Print Drugs (Items) with NO Usage for Selected Date Range -

CONTINUED

PSGWOD2 Enter an On-Demand Request (for Pharmacy Use) -

CONTINUED

PSGWODP Print an On-Demand Report by Date/AOU

Print an On-Demand Report by Date/AOU - CONTINUED **PSGWODPR**

PSGWODRN Enter an On-Demand Request - for Nursing Staff

PSGWOLD Purge Old Inventory Data (Auto Replenish, On-Demands,

Returns & Backorder Data)

Purge Old Inventory Data - CONTINUED (Delete Drugs PSGWOLD1

Inactivated in AOU & Delete AOUs with No Drugs or

Pointers to 58.2)

PSGWOND Delete an On-Demand Request

PSGWONDM Enter an On-Demand Request - for Pharmacy Use Print AMIS Data Worksheet for All Drugs in All AOUs **PSGWPAW** Print AMIS Data Worksheet for All Drugs in All AOUs -PSGWPAW1

CONTINUED

PSGWPERC Print Percentage Stock On Hand **PSGWPERE** Edit person doing inventory Print AOU Inventory Sheet **PSGWPI**

Print AOU Inventory Sheet - CONTINUED PSGWPI1 Print AOU Inventory Sheet - CONTINUED PSGWPI2

PSGWPIG

Print AOU Inventory Group List Print AOU Inventory Sheet for a single AOU **PSGWPIS**

PSGWPL Print AOU Inventory Pick List

PSGWPL0 Print AOU Inventory Pick List - CONTINUED Print AOU Inventory Pick List - CONTINUED PSGWPL1

PSGWPOST Post Init Conversion Routine PSGWPRE1 Pre-init for AR/WS V3.0

Print Data for AR/WS Stock Items **PSGWPSI**

PSGWPSI1 Print Data for AR/WS Stock Items - CONTINUED PSGWST1 Post-Init Conversion Routine - CONTINUED

PSGWRA Recalculate AMIS Data

PSGWRAC Print AOU Status for AMIS - Inpatient Site, Returns, and

AMIS Count

PSGWRI Return Items for AOU

PSGWSC Cost Report for Single Item for Selected Date Range

PSGWSC1 Print Cost Report for Single Item for Selected Date Range -

CONTINUED

PSGWSET Set Inpatient Site

PSGWSIG Build Sort Key for AOUs in Inventory Group

PSGWSTD Standard Cost Report
PSGWSTKI Stock Item Enter/Edit
PSGWTOT Usage Report for an Item

PSGWTOT1 Print Usage Report for All Drugs for a single AOU or ALL

AOUs

PSGWTOT2 Print Usage Report for Single Drug for One or ALL AOUs

PSGWTR Transfer Stock Entries from One AOU to Another PSGWTR1 Transfer Stock Entries from One AOU to Another -

CONTINUED

PSGWUAS Update AMIS Stats File

PSGWUTL Utility routine for VA FileMan functions PSGWUTL1 Utility routine for HELP functions

PSGWVW Lookup Item and List Wards/AOUs Which Stock It

PSGWWRD Add/Delete Ward (for Item) assignments

PSGWXREF Background job to re-index the AMIS cross-reference for

inventories, on-demands, and returns

This package requires 10 files. Information about all files including these can be obtained by using the VA FileMan to generate a list of file attributes.

<u>File Numbers</u>	<u>File Names</u>
5 0	DDIIG
50	DRUG
58.1	PHARMACY AOU STOCK
58.16	AOU INVENTORY TYPE
58.17	AOU ITEM LOCATION
58.19	PHARMACY AOU INVENTORY
58.2	AOU INVENTORY GROUP
58.3	PHARMACY BACKORDER
58.5	AR/WS STATS
59.4	INPATIENT SITE
59.7	PHARMACY SYSTEM

The following are files exported and used by the Automatic Replenishment/Ward Stock module.

50 DRUG FILE

This file holds the information related to each drug that can be used to fill a prescription.

58.1 PHARMACY AOU STOCK FILE

This file defines the items, their location, and quantity for each Area of Use (AOU) in the hospital. Additionally, information for each inventory, by item, is stored for an audit trail of usage.

58.16 AOU INVENTORY TYPE FILE

Defines the inventory types which are used to group related items in or across areas of use. This file is defined by the user to allow for maximum flexibility in adapting to the system of inventory in each hospital.

58.17 AOU ITEM LOCATION FILE

Expansions of the codes used to indicate storage location of item in the area of use.

58.19 PHARMACY AOU INVENTORY FILE

This file contains information that pertains to each individual inventory such as date/time of inventory, responsible employee, ID number, and inventory group.

Note: There is a cross-reference called AINV that is not VA FileMan compatible and has the Standards and Conventions Committee (SACC) exemption which allows its use. If you create any local cross-references for this file *do not* use the name AINV as this will overwrite the existing cross-reference.

58.2 AOU INVENTORY GROUP FILE

Entries in this file define standard inventories by defining the areas of use and type of inventory items inventoried. This saves the user from having to re-define the inventory boundaries every time a particular inventory is scheduled. Instead, the user can name inventory groups and the computer then knows what will be inventoried by accessing this file.

This file is designed to be used by both the Automatic Replenishment/Ward Stock module and the Controlled Substance module. Areas of use intended for AR/WS are defined in Field #1 (AREA OF USE). Areas of use intended for CS are defined in Field #3 (NARCOTIC AREA OF USE).

58.3 PHARMACY BACKORDER FILE

This file contains information that pertains to backorders, such as the date/time of backorder, the AOU for which the item is backordered, and the quantity backordered.

58.5 AR/WS STATS FILE

This file contains the data necessary to generate the AMIS statistics for AR/WS. This data is accumulated automatically by a queued nightly job.

Note: There are two cross-references that exist under this file that are created in the PHARMACY AOU STOCK file (#58.1). The cross-reference names are AMIS and AMISERR, if you create any local cross-references for this file (#58.5) *do not* use these names as it will overwrite the existing cross-references.

59.4 INPATIENT SITE

This file contains the site parameters for the various inpatient packages, giving the various VAMCs the ability to tailor the packages to their needs. The following fields are used by the AR/WS package:

59.7 PHARMACY SYSTEM

This file contains data that pertains to the entire Pharmacy System of a medical center, and not to any one site or division. The number ranges for the nodes and field numbers are as follows:

0 - 9.99	RESERVED
10 - 19.99	National Drug File
20 - 29.99	Inpatient
30 - 39.99	IVs
40 - 49.99	Outpatient
50 - 59.99	AR/WS
60 - 69 99	Unit Dose

THERE SHOULD BE ONLY ONE ENTRY IN THIS FILE.

Note: Because of the nature of this file and the fact that *all* the Pharmacy packages use this file, it is *very important* to stress that sites *do not* edit fields or make local field additions to the PHARMACY SYSTEM file.

File List

For package security information for this module refer to the Inpatient Pharmacy Automatic Replenishment/Ward Stock Module Package Security Guide.

All pharmacy personnel may be assigned the *PSGWMGR* option as the primary menu option.

If Pharmacy wishes to give the Auto Replenishment/Ward Stock Nurses' Menu to Nursing, then nursing personnel may be assigned the *PSGW RN* menu option. Read "On-Demand Requests" in the AR/WS User Manual before assigning this menu, as some coordination between services is required.

Some stations design their own menus for individual users. If this is the case, then the top level AR/WS menu must contain the following enter and exit code in the OPTION file:

EXIT ACTION : K PSGWSITE

ACTION : I '\$D(PSGWSITE) D ^PSGWSET

This enter and exit code must be present because the PSGWSITE variable is set as users enter the package. If the Kernel's ^OPTION NAME feature is used to jump directly into lower levels of the AR/WS package, then the "Select INPATIENT SITE NAME" prompt *must be* answered in order to define the PSGWSITE variable. All options are independently invocable, however, if the instuctions above are not followed, users will be repeatly asked to select an Inpatient Site if there are two or more sites that are flagged for AR/WS use.

After the users are assigned the primary menu option, it is necessary to give the appropriate security keys to each user as required. There are four keys associated with AR/WS:

PSGWMGR

This key must be given to the Inpatient Pharmacy Package Coordinator and other users who are allowed to edit AR/WS files and run the AMIS report. This key locks the *Supervisor's Menu* options [PSGW WARD STOCK MAINT].

Exported Options

PSGW PURGE This key should be given *only* to the Inpatient Pharmacy Package

Coordinator or his/her designee. This lock controls the deletion of data from the AR/WS files and should be assigned with discretion. This key locks the

Obsolete Data Purge options [PSGW PURGE].

PSGW PARAM This key should be given *only* to the Inpatient Pharmacy Package

Coordinator. This lock controls when the collection of AMIS data begins. This key locks the *Site Parameters* option [PSGW SITE] on the *Supervisor's Menu*.

PSGW TRAN This key should be given *only* to the Inpatient Pharmacy Package

Coordinator or his/her designee. The key controls access to the Transfer AOU Stock Entries option [PSGW TRANSFER ENTRIES]. Using the transfer option, users may copy the stock entries from one Area of Use into other

AOUs.

All of the Automatic Replenishment/Ward Stock package options have been designed to stand alone. Each option requires the use of the package-wide variable PSGWSITE that is set as users enter the package. Even though *all* options are independently invokable, users will be repeatly asked to select an Inpatient Site (if there are two or more sites that are flagged as selectable for AR/WS use) if top level AR/WS menus do not contain the following enter and exit code in the OPTION file:

EXIT ACTION: K PSGWSITE

ACTION: I '\$D(PSGWSITE) D ^PSGWSET

PSGW ADD/DEL WARD

Add/Delete Ward (for Item)

This option will allow a user to add or delete a Ward (for Item) assignment for all stock items in one or more active AOUs.

Type: run routine	Routine: PSGWWRD	
PSGW AMIS		AR/WS AMIS Report
MENU Main option for clearing exception	ons, printing, and recalculating the Al	MIS report.
Type: menu		
Menu Items:		
Incomplete AMIS Data Print AMIS Report (132 column) Recalculate AMIS		
PSGW AOU INACTIVATION		Inactivate AOU
This option will allow a user to in	nactivate an AOU. An Inactive Date r	may be in the future.
Type: run routine	Routine: PSGWAOUI	
 PSGW AOU INV GROUP EDI'	Γ AOU Inv	 ventory Group - Enter Edit
and for each AOU, an inventory	d editing inventory groups. These groups which may be multiple. This lets pes that can be selected easily when	s pharmacy define a list of
Type: run routine	Routine: GROUP^PSGWEE	

PSGW AOU INV GROUP PRINT

Inventory Group List (80 column)

This option prints a list of the currently defined AOU inventory groups with their associated wards and inventory types.

Type: run routine	Routine: PSGWPIG	
PSGW AOU INV GROUP SORT		Sort AOUs in Group
This option allows the user to chang sort. AOUs should sort in the order		within an inventory group will
Type: run routine	Routine: PSGWSIG	
PSGW AOU INVENTORY INPUT		Input AOU Inventory
This option supports the entry of the Items within an AOU are prompted		
Type: run routine	Routine: PSGWEDI	
PSGW AOU RET/AMIS CT PRIN	T Show AOU	Status for AMIS (80 column)
This option shows the method of dis is to be counted in AMIS stats.	tribution credited for RETURN	IS for each AOU, and if the AOU
Type: run routine	Routine: PSGWRAC	
PSGE AOU RETURNS & AMIS C	COUNT	dentify AOU Returns & AMIS
For AMIS purposes, the system musidentify the usual method of drug di AOU will be credited to this method for each AOU are to be counted in than AOU used for internal inventory	stribution to be credited for each. For AMIS purposes, the systeme AR/WS STATS file. Most AC	This option allows the user to ch AOU. All returns from the em must know if the inventories OUs will count on AMIS, however,
Type: run routine	Routine: PSGAOU	

PSGW AREA OF USE EDIT

Create an Area of Use

This option al	llows the	user to	o initiall	y define	the A	Areas o	of Us	se and	the	wards	s and	services	wit	hin t	the
area.															

Type: run routine	Routine: AOU^l	PSGWEE
PSGW BACKORDER		Backorder Requests
Menu giving access to the k	oackorder options.	
Type: menu		
Menu Items:		
Enter Backorders Fill Requests for Backorder AOU Backorder Report (80 Current (ALL) Backorder I Single Item Report (80 colu Multiple Items Report (80 colu	column) Report (80 column) amn)	
PSGW BACKORDER (A) This option will print a list		Current (ALL) Backorder Report (80 column)
-		•
Type: run routine	Routine: PSGW	
PSGW BACKORDER AO		AOU Backorder Report (80 column)
Prints all items backordere	ed for selected Areas Of Use.	
Type: run routine	Routine: PSGW	BOS
PSGW BACKORDER ED	·····	Fill Requests for Backorder Items
Allows the user to fill a bac the item, Area of Use, and		g the date filled field. The user must know
Type: run routine	Routine: PSGW	FIL

PSGW BACKORDER IN

Enter Backorders

Used to create backorders for items stocked in an AOU. User must enter item, AOU, backorder date, and current backorder (amount to back order).

Type: run routine	Routine: PSGWBOE
PSGW BACKORDER ITEM PRIN	T Single Item Report (80 column)
Prints a list of all backorders for a sp	ecific item.
Type: run routine	Routine: SINGLE^PSGWBOI
	M-14:-1- Tana Panar (80 aslama)
PSGW BACKORDER ITEMS PRII	NT Multiple Items Report (80 column)
The user may select several items. The items selected.	ne report will then print the backorder information for each of
Type: run routine	Routine: MULTI^PSGWBOS

PSGW CLEAR AMIS EXCEPTIONS

Incomplete AMIS Data

This option loops through the AEX - exceptions cross-reference in the AR/WS STATS file (#58.5). Drugs in this cross-reference had data missing from the DRUG file at the time the quantity was dispensed, and thus could not be added to the cumulative AMIS statistics. For the selected date range, the drug will be shown, and the user will be asked to supply the missing data. At that time, the routine will update the AMIS statistics, and delete the AEX cross-reference.

Type: run routine	Routine: PSGWCL

PSGW COST PER AOU

Cost Report Per AOU (80 column)

For a user selected date range, this report will show all active drugs for one AOU, several AOUs, or ALL AOUs, with total quantity dispensed and cost. (It will print only Bottom Totals if desired.) The report gives a total of all quantities dispensed and all drug costs for that AOU. Also, if wards/locations and services have been defined for the AOU, a breakdown report will print. It shows the defined wards/locations, percentage of total, and cost per ward/location. If services are defined, it shows the defined services, percentage of ward/location, and cost per service. The report may be queued to print at a later time.

Type: run routine	Routine: PSGCPA	
PSGW CRASH CART LOCA	TION EDIT	Enter/Edit Crash Cart Locations
This option will allow users to	edit the LOCATION field for	AOUs that are flagged as Crash Carts.
Type: run routine	Routine: PSGWCCE	
PSGW CRASH CART LOCA	TION PRINT	Print Crash Cart Locations
This option will print an 80 coltheir locations.	umn report listing all AOUs t	that are flagged as Crash Carts with
Type: run routine	Routine: PSGWCCP	
PSGW CRASH CART MENU	J	Crash Cart Menu
This menu contains the crash of	cart options for production.	
Type: menu		
Menu Items:		
Enter/Edit Crash Cart Locatio Print Crash Cart Locations	ns	

PSGW DELETE INVENTORY

Delete Inventory Date/Time

This option will allow a user to delete an Inventory Sheet that has no entries in the PHARMACY AOU STOCK file (#58.1), or in the PHARMACY BACKORDER file (#58.3).

Гуре: run routine	Routine: PSGWDEL	
PSGW DUPLICATE REPORT	Dupli	cate Entry Report (132 column)
This 132 column report will displ #58.11) of the PHARMACY AOU nventory, return, and on-deman	USTOCK file (#58.1). For each of	
Гуре: run routine	Routine: PSGWDUP	
PSGW EDIT AOU STOCK		Stock Items - Enter/Edit
Provides access to enter or edit it stocks is created or changed.	tems stocked in an Area of Use.	This is how the list of items an AOU
Гуре: run routine	Routine: PSGWSTKI	
PSGW EDIT INVENTORY US	ER	Edit' Person Doing Inventory'
Γhis option will allow editing of t PHARMACY AOU INVENTORY		
Гуре: run routine	Routine: PSGWPERE	
PSGW ENTER AMIS DATA/A	LL DRUGS	Enter AMIS Data for All Drugs/All AOUs
	ll be displayed alphabetically by	wing the entry of data needed for y type. For each drug, the user will
Гуре: run routine	Routine: PSGWADE	

PSGW ENTER/EDIT AMIS DATA

AMIS Data Enter/Edit (Single Drug)

This option allows the entry of AMIS category and conversion number for those drugs used in the Automatic Replenishment/Ward Stock package. The user must select the drug for which data is to be entered. This option is most likely to be used to edit data entered in the Enter AMIS Data for All Drugs/All AOUs option.

File: PSDRIIG(

Type: edit file	File: PSDRUG(
PSGW EXP REPORT		oiration Date Report (80 column)
	ration Date Report for a single, see/Drug/AOU or by Date/AOU/Drug	
Type: run routine	Routine: PSGWEXR	
PSGW EXPIRATION ENTI	ER/EDIT	Expiration Date Enter/Edit
This option will allow the ent	ry of expiration dates for items in	an AOU.
Type: run routine	Routine: PSGWEXP	
PSGW HIGH COST		High Cost Report (80 column)
user selects a date range, and	see drugs/items dispensed in AR/ a cut off amount for the report. T for all AOUs. Report may be queu	
Type: run routine	Routine: PSGWHC	
PSGW HIGH VOLUME	I	High Volume Report (80 column)
For a selected date range, the either a selected AOU or for a		drug usage in decreasing order for
Type: run routine	Routine: PSGWHV	
-		

PSGW INACTIVATE AOU STOCK ITEM Inactivate AOU Stock Item

deleted, but simply made mactive.	
Type: run routine	Routine: PSGWBGIN
PSGW INPUT AOU INP SITE	Identify AOU INPATIENT SITE
This option will loop through the PH that do not have the INPATIENT SI	ARMACY AOU STOCK file (#58.1) and locate all active AOUs TE field defined.
Type: run routine	Routine: PSGWEDIS
PSGW INV TYPE	Print Inventory Types (80 column)
Print the file of INVENTORY TYPES	S used to classify Area of Use items.
Type: print file	File: PSI(58.16,
PSGW INV TYPE EDIT	Enter/Edit Inventory Types
Edit the file INVENTORY TYPES us	sed to classify Area of Use items.
Type: run routine	Routine: INVENT^PSGWEE
PSGW INVENTORY DISPENSE	Enter/Edit Quantity Dispensed
A11	

Use this option to inactivate an item that is currently on an AOU's stock list. Items should not be

Allows the user to enter the actual quantity dispensed from the inventory pick list or from the inventory sheet depending on how the site parameters are set up. If the MERGE INV. SHEET AND PICK LIST site parameter is set to NO, the quantity dispensed figure is then used to automatically compute the amount on backorder.

Type: run routine	Routine: PSGWBO	

PSGW INVENTORY PICK LIST

Pick List (132 column)

Prints the Inventory Pick list for th	e inventory specified by the user.
Type: run routine	Routine: PSGWPL
PSGW INVENTORY SHEET	Inventory Sheet Print (132 column)
This option prints the AOU inventoritems for specific inventory types.	ory reporting sheet. This contains a listing, by AOU, of all the
Type: run routine	Routine: PSGWL
PSGW INVENTORY SINGLE	Single AOU Inventory Print (132 column)
This option will print an inventory date/time. This option is meant print inventory sheet when there has been	sheet for a single AOU that is included in the inventory marily to be used as a means of avoiding a reprint of a lengthy on a problem such as a printer jam.
Type: run routine	Routine: EN^PSGWPIS
PSGW ITEM INQUIRY	Item Activity Inquiry (80 column)
	(inventories, on-demands, and returns) for a specified item in a ange. This option is primarily meant to be used as a tool to
Type: run routine	Routine: PSGWATR
PSGW ITEM LOC EDIT	Item Location Codes - Enter/Edit
This option supports editing of code pharmacy.	es used to define the location of items in Areas of Use or in the
Type: run routine	Routine: ITEMLOC^PSGWEE

PSGW ITEM LOC PRINT

List Location Codes (80 column)

Produces report of codes used to define the location of items in Areas of Use or in the pharmacy. File: PSI (58.17, Type: print file PSGW LOOKUP ITEM Ward/AOU List for an Item (80 column) This option prints a list of all the wards and their associated AOUs that stock a particular item. The user must specify the item to be looked up. Routine: PSGWVW Type: run routine PSGW MGT REPORTS **Management Reports** This menu gives access to various management reports, including the AMIS report. Type: menu Menu Items: AR/WS AMIS Report Cost Report Per AOU (80 column) Single Item Cost Report (80 column) High Cost Report (80 column) High Volume Report (80 column) Duplicate Entry Report (132 column) -----**PSGW ON-DEMAND On-Demand Requests** Menu giving access to the On-Demand options. Type: menu Menu Items: Enter/Edit On-Demand Request (80 column) Delete an On-Demand Request Print an On-Demand Report by Date/AOU

PSGW ON-DEMAND DELETE

Delete an On-Demand Request

Allows the user to delete the On-Demand request. The user must enter the Area of Use, item name, and the inventory date (date of request).

Гуре: run routine 	Routine: PSGWOND	
PSGW ON-DEMAND EDIT		t On-Demand Request (80 column)
Allows the user to edit an On-Derequested.	mand request and change th	e inactive date fields and the quantity
Гуре: run routine	Routine: PSGWONDM	I
PSGW ON-DEMAND NURSIN	G EDIT	Enter/Edit Nurses' On-Demand Request
the non-scheduled distribution of the backorder total is displayed, tem requested is currently not st	f an item to an AOU. If there but the user is not allowed to tocked in that AOU, the user d items must be made throug	arsing Staff. An On-Demand request is a backorder on the requested item, o enter quantity to be dispensed. If the r is <i>not</i> allowed to add it with this gh the pharmacy by phone or form. request.
Гуре: run routine 	Routine: PSGWODRN	
PSGW ON-DEMAND PRINT	Print an	o On-Demand Report by Date/AOU (80 column)
	s of Use to be checked. Stand	ests within a user selected date range dard stock items which have been
Гуре: run routine	Routine: PSGWODP	

PSGW PREPARE AMIS DATA

Prepare AMIS Data

Main option for preparing data base with AR/WS AMIS data.

Type: menu

Menu Items:

Print AMIS Worksheet (80 column) Enter AMIS Data for All Drugs/All AOUs Data for AMIS Stats - Print (132 column) AMIS Data Enter/Edit (Single Drug) Identify AOU Returns & AMIS Count Identify AOU INPATIENT SITE Show AOU Status for AMIS 980 column)

PSGW PRINT AMIS REPORT

Print AMIS Report (132 column)

This option prints the AMIS report. Right margin should be at 132. The report may be queued to print at a later time.

Type: run routine Routine: PSGWAR

PSGW PRINT AMIS WORKSHEET

Print AMIS Worksheet (80 column)

This option prints a worksheet to be used in classifying AR/WS drugs for AMIS. The print order is by type, and within type the drug listing is alphabetical.

Type: run routine Routine: PSGWPAW

PSGW PRINT AOU STOCK

List Stock Items (132 column)

This option prints all items currently available for inventory, by AOU. You may print the report for one AOU, several AOUs, or enter ^ALL to print the report for all Areas of Use. The report may be printed (1) in order by AOU/TYPE/LOCATION, or (2) in alphabetical order by item.

Type: run routine Routine: PSGWLSI

This report will show the curr statistics.	rent data stored in the DRUG File wh	Print (132 column) hich will affect AR/WS AMIS
Type: run routine	Routine: PSGWADP	
PSGW PRINT SETUP LIST	rs	Print Set Up Lists
This option contains all report	ts or lists associated with setting up	the files for AR/WS.
Type: menu		
Menu Items:		
Print Inventory Types (80 columns List Location Codes (80 columns List Location Codes (80 columns) Print AR/WS Stock Item Data List Stock Items (132 column) Inventory Group List (80 columns)	nn) 2 column) a (132 column))	
PSGW PURGE		Obsolete Data Purge
This option is the main menu	driver for purging AR/WS files.	
Type: menu		
Menu Items:		
AMIS Data Purge Purge Dispensing Data		
PSGW PURGE AMIS		AMIS Data Purge
	delete data from the AR/WS STATS arter. The routine will not allow user atomatically queued.	

PSGW PRINT DATA FOR AMIS STATS Data for AMIS Stats -

Type: run routine

Routine: PSGWAP

PSGW PURGE FILES

Purge Dispensing Data

This option allows the user to delete data from Files 58.1, 58.3, and 58.19. Data should be kept in these files for at least one quarter. The routine will not allow users to delete data that is less than 100 days old. Since the option is CPU intensive, it should be queued to run during the off hours.

Type: run routine	Routine: PSGWOLD	
 PSGW PURGE INVENTOR	Y	Purge Old Inventories from PSI(58.19,AINV)
purges the ^PSI(58.19,"AINV"	as it is a background job scheduled ') global. Inventory information th queued and is transparent to the	d to run each night. This option nat is over 100 days old is removed.
Type: run routine	Routine: PSGWKINV	
 PSGW RE-INDEX AMIS	<u></u>	Re-index AMIS Cross-Reference
on-demands, and returns. This update the AR/WS STATS file destroyed, it is very important	s cross-reference is important beca (#58.5) gets the data for the upda to rebuild it. Though it is possibl quicker and easier alternative. T	AMIS cross-reference for inventories, ause this is where the nightly job to ate. If this cross-reference is somehow to accomplish this through VA This option is not tied to any menu,
Note: This option is CPU inte	ensive and should be queued only g evidence the AMIS cross-referen	in the off hours. Also, it should <i>only</i> nce has been destroyed or corrupted.
Type: run routine	Routine: PSGWXREF	
 PSGW RECALCULATE AM	IS	Recalculate AMIS
error, and data in the DRUG f	ile has been changed to reflect the	run, results have been found to be in e correct information. The purpose of caused the results to be inaccurate.
Type: run routine	Routine: PSGWRA	

PSGW REPORTS

Auto Replenishment Reports

TA /F						C	A	D	1 • 1	1 .
Menn	giving	2000	to various	report	ontions	tor	Automatic	K O	plenishment	data -
MICHA	5111112	access	to various	TCPOIT.	opuons	101	Tautomatic	110		aava.

Type: menu

Menu Items:

List Stock Items (132 column)
Expiration Date Report (80 column)
Inventory Outline (80 column)
Ward/AOU List for an Item (80 column)
Item Activity Inquiry (80 column)
Percentage Stock On Hand (132 column)
Returns Analysis Report (80 column)
Usage Report for an Item (80 column)
Zero Usage Report (80 column)

PSGW RETURN ITEMS

Return Items for AOU

Used to record items returned from an AOU.

Type: run routine Routine: PSGWRIS

PSGW RETURNS BREAKDOWN

Returns Analysis Report (80 column)

For a user selected date range, this report shows the break down of returns information. The report may be printed for one AOU, several AOUs, or for all AOUs. Return date, return quantity, and return reason are shown for each drug.

utine: PSGWDR
u

PSGW RN

Auto Replenishment/Ward Stock Nurses' Menu

This is the main menu driver for *Automatic Replenishment/Ward Stock* options for nurses.

Type: menu

Menu Items:

Enter/Edit Nurses' on-Demand Request (80 column) List Stock Items (132 column)

Ward/AOU List for an Item (80 column)

PSGW SETUP

Set Up AR/WS (Build Files)

Options that support management of files typically created and edited during initial set up of Automatic Replenishment/Ward Stock.

Type: menu

Menu Items:

Type: Action

Enter/Edit Inventory Types Item Location Codes - Enter/Edit Create the Area of Use Stock Items - Enter/Edit Expiration Date - Enter/Edit Ward (For Item) Conversion Add/Delete Ward (for Item) Transfer AOU Stock Entries Inactivate AOU Inactivate AOU Stock item AOU Inventory Group - Enter/Edit Print Set Up Lists Edit 'Person Doing Inventory' Sort AOUs in Group Site Parameters AR/WS Package-wide Parameter Edit -----

PSGW PACKAGE PARAMETERS

AR/WS Package-wide Parameter Edit

This option allows the user to edit general system parameters that affect the entire AR/WS package. Refer to <u>General Parameters (XPAR)</u> on page <u>37</u> for information on these parameters.

PSGW SHOW AREA OF USE	Show AOU/Ward/Service (132 column)
This option allows the user to see thoption.	ne AOUs/wards/services created in the Create the Area of Use
Type: print file	File: PSI (58.1,
PSGW SINGLE ITEM COST	Single Item Cost Report (80 column)
For a selected date range, this option ALL AOUs.	on gives total cost for a single item from one AOU, several AOUs
Type: run routine	Routine: PSGWSC

PSGW SITE Site Parameters

Allows user to set site parameters for Automatic Replenishment package. A site parameter called AR/WS AMIS FLAG controls when the collection of AMIS data begins. Read all available documentation before setting this parameter!

Type: run routine	Routine: SITE^PSGWEE

PSGW STANDARD COST REPORT

Standard Cost Report (132 column)

This report prints the cost for items in one AOU, several AOUs, all AOUs, or an Inventory Group. This cost represents the dollar amount needed to bring each item from zero to its maximum stock level.

Type: run routine	Routine: PSGWSTD

PSGW STOCK ITEM DATA

Print AR/WS Stock Item Data (132 column)

This option will print a listing of *all* items defined in the PHARMACY AOU STOCK file (#58.1) in alphabetical order. The report will show all AOUs that stock the item, stock levels, all Wards (for Item), all Types, and location.

Type: run routine	Routine: PSGWPSI	

PSGW STOCK PERCENTAGE

Percentage Stock On Hand (132 column)

Report which extracts inventory data by percentage of stock on hand for a given inventory date range. Percentage and date range can be specified.

Type: print file	File: PSI(58.1,

PSGW TRANSFER ENTRIES

Transfer AOU Stock Entries

This option will copy the active stock entries from a selected Area of Use into one or more selected Areas. As many as 10 Areas may be chosen for transfer at one time. You may transfer either the drug name only, or the drug name, stock level,

	Il not copy inactive drugs or duplicate entries. The actual ob which is automatically queued. When the transfer is ilMan message.
Type: run routine	Routine: PSGWTR

PSGW UPDATE AMIS STATS Update AMIS Stats File

This option is not on a menu, as it is a background job scheduled to run each night. The purpose of the option is to loop through the temporary inventory global and move the data into the AMIS subfile. The rescheduling frequency for this option is one day.

Type: run routine Routine: PSGWUAS

PSGW USAGE REPORT

Usage Report for an Item (80 column)

This option prints a usage report for (1) a specific item in an AOU, (2) a specific item for all AOUs, (3) all items for an AOU, or (4) all items for all AOUs. The user must specify AOU, item name and the start and stop dates for the report. The report prints AOU, item, the date of inventory, total quantity dispensed, quantity dispensed by auto-replenishment, quantity dispensed by on-demand requests, and quantity returned.

Type: run routine Routine: PSGWTOT

PSGW WARD CONVERSION

Ward (For Item) Conversion

This option will enable a user to change the Ward (for Item) designation from the old ward to a new ward for all items in all AOUs or in a single AOU. This can be used, for example, when a ward is closed down for construction. A background job can be queued for a later time to do the conversion and a MailMan message will be sent to the person who queued the job when it has run to completion.

Type: run routine Routine: PSGWCHG

PSGW WARD INV PRINT

Inventory Outline (80 column)

mı ·	, •	1	. 1			1 .	c	, .	C	1 .		c ·	
This	option	lists	the	prin	cipa	l ını	torn	nation	tor a	date	range o	t invent	ories.

Type: run routine Routine: PSGWAIO

PSGW WARD STOCK

Production Menu

This menu provides access to the options that are used routinely in the normal Automatic Replenishment/Ward Stock operations.

Type: menu

Menu Items:

Inventory Sheet Print (132 column)
Single AOU Inventory Print (132 column)
Delete Inventory Date/Time
Input AOU Inventory
Pick List (132 column)
Enter/Edit Quantity Dispensed
On-Demand Requests
Backorder Requests
Return Items for AOU
Crash Cart Menu
Auto Replenishment Reports

Supervisor's Menu

PSGW WARD STOCK MAINT

This option supports activities to build and maintain the files needed to operate Automatic Replenishment/Ward Stock. It also contains the necessary options to prepare the files to collect AMIS reporting information, run the AMIS report, and purge the system of obsolete data. Additionally, cost management reports are located on this menu.

Type: menu

Menu Items:

Set Up AR/WS (Build Files) Prepare AMIS Data Management Reports Obsolete Data Purge

PSGW ZERO USAGE

Zero Usage Report (80 column)

For a user selected time frame, this report prints all items with no usage. The report may be printed for one AOU, several AOUs, or for ALL AOUs.

Type: run routine	Routine: PSGWNU	
PSGWMGR	Automatic Repleni	shment
Access to all options associa	ted with Automatic Replenishment and Ward Stock.	
Type: menu		
Menu Items:		
Production Menu Supervisor's Menu		

General Parameters (XPAR)

Parameter Descriptions

WARD STOCK LEVEL DISPLAY ON [PSGW_WS_LVL_ON]

The system-level parameter WARD STOCK LEVEL DISPLAY ON [PSGW_WS_LVL_ON] allows for display of the maximum ward stock level in the Enter/Edit Nurses' On-Demand Request (80 column) [PSGW ON-DEMAND NURSING EDIT] option and in the Print an On-Demand Report by Date/AOU (80 column) [PSGW ON-DEMAND PRINT] option. The PSGW_WS_LVL_ON parameter definition is stored in the PARAMETER DEFINITION file (#8989.51). The value that the user assigns to the parameter is stored in the PARAMETER file (#8989.5).

To set the parameter, select the AR/WS Package-wide Parameter Edit [PSGW PACKAGE PARAMETERS] option from the Set Up AR/WS (Build Files) [PSGW SETUP] menu.

If set to YES, then the permitted ward stock level will appear in the Enter/Edit Nurses' On-Demand Request (80 column) [PSGW ON-DEMAND NURSING EDIT] option and in the Print an On-Demand Report by Date/AOU (80 column) [PSGW ON-DEMAND PRINT] option. If set to NO, then the permitted ward stock level will not appear in these options.

Parameter Templates

PSGW Package Lvl Param Edit [PSGW PKG PAR]

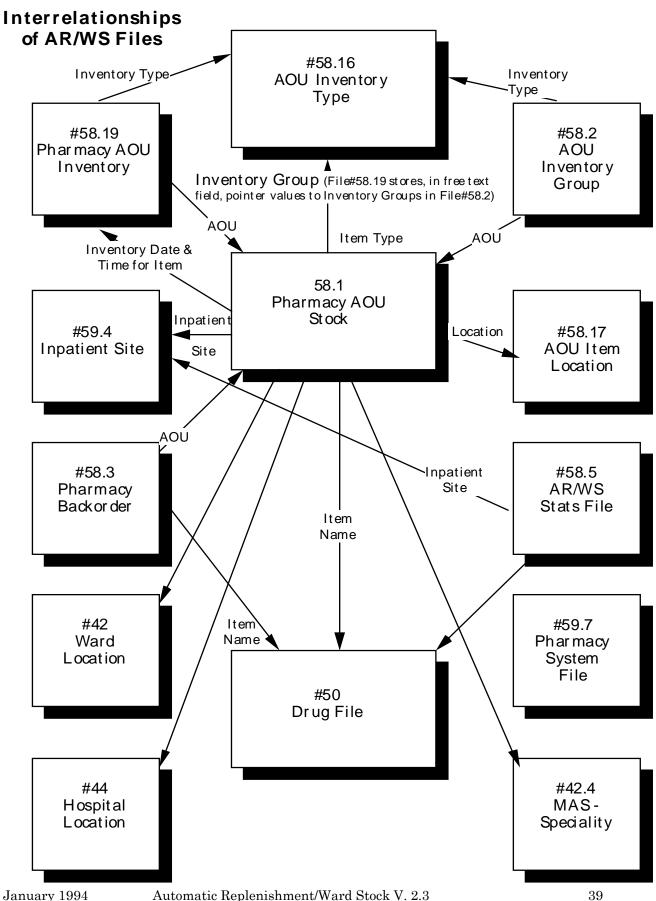
NAME: PSGW PKG PAR

DISPLAY TEXT: PSGW Package Lvl Param Edit

SEQUENCE: 1 PARAMETER: PSGW WS LVL ON

File Diagram

The diagram on the next page points out the interrelationships of Automatic Replenishment/Ward Stock files. The AOU INVENTORY TYPE file entries must be defined first. These names are pointed to by two other files. AOU Item Location address codes should be established next. Five fields in the PHARMACY AOU STOCK file are pointers to the other files: ITEM points to the generic drug name from the DRUG file. TYPE is linked to the Type name from the AOU INVENTORY TYPE file, INPATIENT SITE points to the INPATIENT SITE file, WARD/LOCATION (FOR PERCENTAGE) points to the HOSPITAL LOCATION file, and LOCATION points to the address code from the AOU ITEM LOCATION file. The AOU field in the PHARMACY AOU STOCK file is pointed to by the AREA OF USE field from the AOU INVENTORY GROUP file. The AOU INVENTORY GROUP file, defined last, establishes inventory boundaries under an easy to remember group name.



File Diagram

[PSGW WARD STOCK MAINT] **Locked with PSGWMGR

Set Up AR/WS (Build Files) [PSGW SETUP]

Enter/Edit Inventory Types [PSGW INV TYPE EDIT]

Item Location Codes - Enter/Edit [PSGW ITEM LOC EDIT]

Create the Area of Use [PSGW AREA OF USE EDIT]

Stock Items - Enter/Edit [PSGW EDIT AOU STOCK]

Expiration Date - Enter/Edit [PSGW EXPIRATION ENTER/EDIT] Ward (For Item) Conversion [PSGW WARD CONVERSION]

Add/Delete Ward (for Item) [PSGW ADD/DEL WARD]

Transfer AOU Stock Entries [PSGW TRANSFER ENTRIES] **Locked with

PSGW TRAN

Inactivate AOU [PSGW AOU INACTIVATION]

Inactivate AOU Stock Item [PSGW INACTIVATE AOU STOCK ITEM1 AOU Inventory Group - Enter/Edit [PSGW AOU INV GROUP EDIT

Print Set Up Lists [PSGW PRINT SETUP LISTS]

Print Inventory Types (80 column) [PSGW INV TYPE]

List Location Codes (80 column) [PSGW ITEM LOC PRINT]

Show AOU/Ward/Service (132 column) [PSGW SHOW AREA OF USE

Print AR/WS Stock Item Data (132 column) [PSGW STOCK ITEM DATA

List Stock Items (132 column) [PSGW PRINT AOU STOCK]

Inventory Group List (80 column) [PSGW AOU INV GROUP PRINT]

Edit 'Person Doing Inventory' [PSGW EDIT INVENTORY Sort AOUs in Group [PSGW AOU INV GROUP SORT] USER]

Site Parameters [PSGW SITE] **Locked with PSGW PARAM

AR/WS Package-wide Parameter Edit [PSGW PACKAGE PARAMETERS] **Locked with PSGWMGR

Prepare AMIS Data [PSGW PREPARE AMIS DATA]

Print AMIS Worksheet (80 column) [PSGW PRINT AMIS WORKSHEET

Enter AMIS Data for All Drugs/All AOUs [PSGW ENTER AMIS DATA/ALL

DRUGS1

Data for AMIS Stats - Print (132 column) [PSGW PRINT DATA FOR AMIS

STATS1

AMIS Data Enter/Edit (Single Drug) [PSGW ENTER/EDIT AMIS DATA] Identify AOU Returns & AMIS Count [PSGW AOU RETURNS & Identify AOU INPATIENT SITE [PSGW INPUT AOU INP SITE] Show AOU Status for AMIS (80 column) [PSGW AOU RET/AMIS

AMIS COUNT]
CT PRINT]

Management Reports [PSGW MGT REPORTS]

AR/WS AMIS Report [PSGW AMIS]

Incomplete AMIS Data [PSGW CLEAR AMIS EXCEPTIONS]

Print AMIS Report (132 column) [PSGW PRINT AMIS REPORT]

Recalculate AMIS [PSGW RECALCULATE AMIS]

Cost Report Per AOU (80 column) [PSGW COST PER AOU] Single Item Cost Report (80 column) [PSGW SINGLE ITEM COST]

High Cost Report (80 column) [PSGW HIGH COST]

High Volume Report (80 column) [PSGW HIGH VOLUME]

Duplicate Entry Report (132 column) [PSGW DUPLICATE REPORT]

Standard Cost Report (132 column) [PSGW STANDARD COST]

Obsolete Data Purge [PSGW PURGE] ** Locked with PSGW PURGE

AMIS Data Purge [PSGW PURGE AMIS]

Purge Dispensing Data [PSGW PURGE FILES]

Note: The following three options are background jobs and should be scheduled through TaskMan.

[PSGW PURGE INVENTORY]

[PSGW RE-INDEX AMIS]

[PSGW UPDATE AMIS STATS]

[PSGW WARD STOCK]

Inventory Sheet Print (132 column) [PSGW INVENTORY SHEET]

Single AOU Inventory Print (132 column) [PSGW INVENTORY SINGLE]

Delete Inventory Date/Time [PSGW DELETE INVENTORY]

Input AOU Inventory [PSGW AOU INVENTORY INPUT]

Pick List (132 column) [PSGW INVENTORY PICK LIST]

Enter/Edit Quantity Dispensed [PSGW INVENTORY DISPENSE]

On-Demand Requests [PSGW ON-DEMAND]

Enter/Edit On-Demand Request (80 column) [PSGW ON-DEMAND EDIT]
Delete an On-Demand Request [PSGW ON-DEMAND DELETE]
Print an On-Demand Report by Date/AOU (80 column) [PSGW ON-DEMAND PRINT]

Backorder Requests [PSGW BACKORDER]

Enter Backorders [PSGW BACKORDER IN]
Fill Requests for Backorder Items [PSGW BACKORDER EDIT]
AOU Backorder Report (80 column) [PSGW BACKORDER AOU PRINT]
Current (ALL) Backorder Report (80 column) [PSGW BACKORDER (ALL) PRINT]
Single Item Report (80 column) [PSGW BACKORDER ITEM PRINT]
Multiple Items Report (80 column) [PSGW BACKORDER ITEMS PRINT]

Return Items for AOU [PSGW RETURN ITEMS]

Crash Cart Menu [PSGW CRASH CART MENU]

Enter/Edit Crash Cart Locations [PSGW CRASH CART LOCATION EDIT]
Print Crash Cart Locations [PSGW CRASH CART LOCATION PRINT]

Auto Replenishment Reports [PSGW REPORTS]

List Stock Items (132 column) [PSGW PRINT AOU STOCK]
Expiration Date Report (80 column) [PSGW EXP REPORT]
Inventory Outline (80 column) [PSGW WARD INV PRINT]
Ward/AOU List for an Item (80 column) [PSGW LOOKUP ITEM]
Item Activity Inquiry (80 column) [PSGW ITEM INQUIRY]
Percentage Stock On Hand (132 column) [PSGW STOCK PERCENTAGE]
Returns Analysis Report (80 column) [PSGW RETURNS BREAKDOWN]
Usage Report for an Item (80 column) [PSGW USAGE REPORT]
Zero Usage Report (80 column) [PSGW ZERO USAGE]

Auto Replenishment/Ward Stock Nurses' Menu [PSGW RN]

Enter/Edit Nurses' On-Demand Request (80 column) [PSGW ON-NURSING EDIT]
List Stock Items (132 column) [PSGW PRINT AOU STOCK]
Ward/AOU List for an Item (80 column) [PSGW LOOKUP ITEM]

Archiving and Purging

At present, the Automatic Replenishment/Ward Stock module does not provide for the archiving of its data.

There are currently two options on the AR/WS Supervisor's Menu allowing files to be purged. They are *AMIS Data Purge* and *Purge Dispensing Data*.

The amount of old data to be retained is a site specific decision. It is highly recommended that you keep data for at least one quarter. Use caution when choosing dates for deletion so as not to destroy needed data. These options delete the data from your files, and it is *not recoverable*.

AMIS Data Purge [PSGW PURGE AMIS]

The purpose of this option is to purge old data from File 58.5 - AR/WS STATS file. Data should be kept in the file for at least one quarter to be able to produce the quarterly AMIS report. Use caution when choosing dates for deletion so as not to destroy needed data. The routine will not allow data newer than "T-100 days" to be deleted. The routine is automatically queued to run in the background.

Purge Dispensing Data [PSGW PURGE FILES]

The purpose of this option is to purge old data from Files 58.1 (PHARMACY AOU STOCK), File 58.3 (PHARMACY BACKORDER), and File 58.19 (PHARMACY AOU INVENTORY). Data should be kept in the files for at least one quarter or as far back as your site might choose to know usage, cost, etc. Use caution when choosing dates for deletion so as not to destroy needed data. The routine will not allow data newer than "T-100 days" to be deleted. The routine is queued to run in the background at a time that you select. Since the routine is CPU intensive, it should be queued to run in the off hours. It is highly recommended that you delete no more than two months data at a time.

The routine looks at inventory numbers that fall in the delete date range you selected. It loops through all automatic replenishment inventories, on-demand requests, and returns. Any inventories with outstanding backorders will not be deleted until the backorder is marked filled. (It may be beneficial to print the AOU Backorder Report to see if there are any old backorders that have been forgotten before running the *Purge Dispensing Data* option.) Inventory data that falls within the selected date range will be deleted in this loop. If there are drugs in an AOU which are inactivated and the inactivation date is before the "end date for

deletion", and the drugs have no inventory activity, these will be deleted from the AOU. Finally, any AOU which is not in an AOU Inventory Group and which contains no drugs (because they were inactivated and thus deleted in the above loop), will be deleted from File 58.1.

Note: As long as an AOU is in an AOU Inventory Group, it will not be deleted. This relates to those AOUs which have no standard stock because they are used for on-demand requests only.

There is additionally, a background job which should be scheduled through TaskMan to run each night at a convenient time. The routine should run nightly, therefore the rescheduling frequency is "1D". The purpose of the option is to purge the ^PSI(58.19,"AINV") global. This global location is the storage place for inventory sheets which have been printed. The data should remain in the global for a 100 day period. After that time, it is unlikely that the data will be needed. Therefore the data is purged from the system through this background job.

Using the TaskMan Manager's *Schedule/unschedule Task Manager tasks* option, select the *PSGW PURGE INVENTORY* option. At the "QUEUED TO RUN AT WHAT TIME:" prompt, enter "T@" followed by the time you choose for the job to begin. The time should be one that does not conflict with system backup. At the "RESCHEDULING FREQUENCY:" prompt, enter "1D". The "DEVICE" prompt should remain blank since this is a background job.

Example: How to Schedule a TaskMan Task

Select Systems Manager Menu Option: TASKMan Manager

Select TaskMan Manager Option: <u>SCH</u>edule/unschedule Task Manager tasks

Select OPTION to schedule or re-schedule: PSGW PURGE INVENTORY

QUEUED TO RUN AT WHAT TIME: T@2200

DEVICE FOR QUEUED JOB OUTPUT: >a href="https://exam

RESCHEDULING FREQUENCY: 1D

QUEUED TO RUN ON VOLUME SET: [At this prompt, select the Volume Set name that the option

 $should\ run\ on.]$

Select OPTION to schedule or re-schedule: <

None of the Automatic Replenishment/Ward Stock routines have been designed to be called outside of the package. A package-wide variable, PSGWSITE, is set as users enter the package.

When possible, the following routines are recommended for routine mapping. Any routines not listed below may be mapped if you so desire.

PSGWAR	PSGWAR1	PSGWARP	PSGWATR	PSGWATR1
PSGWBGIN	PSGWBO	PSGWBO1	PSGWBOE	PSGWBOI
PSGWBOIP	PSGWBOS	PSGWCAD	PSGWCAD1	PSGWCAD2
PSGWCAD3	PSGWCHG	PSGWCL	PSGWCLP	PSGWEDI
PSGWEDI1	PSGWEXP	PSGWKINV	PSGWL	PSGWOD2
PSGWODP	PSGWODPR	PSGWODRN	PSGWOND	PSGWONDM
PSGWPI	PSGWPI1	PSGWPI2	PSGWPL	PSGWPL0
PSGWPL1	PSGWSET	PSGWSTKI	PSGWUAS	PSGWUTL
PSGWIITI.1	PSGWVW	PSGWWRD		

If you choose to delete the Init routines (PSGWI*), you may also delete routines PSGWPOST, PSGWPST1, and PSGWPRE* as they are used only by the initialization process.

Callable Routines

The Automatic Replenishment/Ward Stock module relies on, at least, the following external packages to run effectively:

<u>Package</u>	Minimum Version Needed
Kernel	7.0
VA FileMan	19.0
MailMan	7.0
MAS	5.2
Outpatient Pharmacy	5.6
AR/WS	2.04*

AR/WS references the HOSPITAL LOCATION file (#44), so that AOUs may be assigned to specific Hospital Locations for statistical purposes.

AR/WS also has a tie to the Unit Dose package, so that Unit Dose will know which items in your DRUG file are Ward Stock items for each ward.

An integration agreement has been granted between Automatic Replenishment/Ward Stock and Drug Accountability. The ^PSGWUAS routine contains a call to ^PSARWS. ^PSARWS will traverse the ^PSI(58.5,"AMIS") cross-reference to update the AR/WS dispensing in Drug Accountability.

SAC Exemption ^PSI(58.19,"AINV", Global Exception Granted to Standards

A MUMPS cross-reference - ^PSI(58.19,"AINV", - contains the sort order for the inventory sheets used in the Automatic Replenishment/Ward Stock package. The sort order must be captured because later routines use the sort order for various input processes. If the files have been updated, recreation of the sort order will result in a discrepancy between the printed page and what the user views on the screen.

AR/WS creates an inventory sheet which is sorted by: Area of Use, 1st location, 2nd location, 3rd location, inventory type, and drug name. The global layout is: ^PSI(58.19,"AINV",INV#,AOU,LOC1,LOC2,LOC3,TYPE,DRUG).

INV#	is the internal number from File 58.19 of the inventory being done.
AOU	is the internal number from File 58.1 of the AOU being inventoried.
LOC1	is the 1st piece (delimiter is a comma) of the item location from File 58.1.
LOC2	is the 2nd piece (delimiter is a comma) of the item location from File 58.1.
LOC3	is the 3rd piece (delimiter is a comma) of the item location from file 58.1.
TYPE	is the internal number from file 58.16 of the inventory type for the item.
DRUG	is the actual drug name from file 50 for the item.

The cross-reference is hard coded in the inventory sheet routine - ^PSGWPI1. The cross-reference is killed periodically by a background job (PSGWKINV), because the inventory sheet has a limited life span of 100 days. This global must be translated.

The ^PSI global is currently journaled which means the inventory sheet is also journaled. ^PSI must be journaled because all AR/WS files live in ^PSI. ^PSI(58.19,"AINV", does not have to be journaled because it could be recreated and once created it has a 100 day life cycle. There are currently no globals in AR/WS that are not journaled.

External Relations

If destroyed through some mishap, the cross-reference is easily recreated by running the inventory sheet(s) again. This can be accomplished by the user or Site Manager. Not all inventory sheets would need to be re-created; just those outstanding. There are no restrictions on when this can be recreated.

In AR/WS version 1.0, this data was stored in a non-Fileman global ^PSG("PSGW"). The global was changed for version 1.1 to its current format (a cross-reference) based on discussion and recommendations at a peer review of another Inpatient Pharmacy package.

Since this cross-reference can not be recreated by use of Fileman in this version reindexing and is created and killed through routines, its Fileman compatibility was questioned. Thus, the request for an exception to the standard was made. The request was passed by the SAC Committee on March 24,1988.

All of the Automatic Replenishment/Ward Stock package options have been designed to stand alone. Each option requires the use of the package-wide variable PSGWSITE that is set as users enter the package. Even though all options are able to be independently invoked, users will be repeatly asked to select an Inpatient Site (if there are two or more sites that are flagged for AR/WS use) if top level AR/WS menus do not contain the following enter and exit code in the OPTION file:

EXIT ACTION : K PSGWSITE

ACTION : I '\$D(PSGWSITE) D ^PSGWSET

Internal Relations

Automatic Replenishment/Ward Stock contains only one package-wide variable PSGWSITE. This variable must be defined and is required for the package to run. PSGWSITE is set in the routine ^PSGWSET as package users enter the module.

Some stations design their own menus for individual users. If this is the case, then the top level AR/WS menu must contain the following enter and exit code in the OPTION file:

EXIT ACTION : K PSGWSITE

ACTION : I '\$D(PSGWSITE) D ^PSGWSET

This enter and exit code must be present because the PSGWSITE variable is set as users enter the package. If the Kernel's ^OPTION NAME feature is used to jump directly into lower levels of the AR/WS package, then the "Inpatient Site Name" prompt *must* be answered in order to define the PSGWSITE variable. All options are independently invokable, however, if the instuctions above are not followed, users will be repeatly asked to select an Inpatient Site if there are two or more sites that are flagged as selectable for AR/WS use.

Package-Wide Variables

Throughout the entire Inpatient Automatic Replenishment/Ward Stock module, you may obtain online help. You may enter a question mark (?) at any prompt to assist you in your choice of actions.

The Data Dictionaries (DDs) are considered part of the on-line documentation for this software application. Use VA FileMan option *LIST FILE ATTRIBUTES* to print the DDs. The following are the files for which you should print DDs:

#50	DRUG
#58.1	PHARMACY AOU STOCK
#58.16	AOU INVENTORY TYPE
#58.17	AOU ITEM LOCATION
#58.19	PHARMACY AOU INVENTORY
#58.2	AOU INVENTORY GROUP
#58.3	PHARMACY BACKORDER
#58.5	AR/WS STATS FILE
#59.4	INPATIENT SITE
#59.7	PHARMACY SYSTEM

The namespace for the Automatic Replenishment/Ward Stock module is PSGW.

Stations may delete all templates for the AR/WS files except those listed below (and except for any local templates created):

FILE #58.1 PHARMACY AOU STOCK

Input Templates

PSGW AREA OF USE EDIT PSGW INACTIVATE ITEM

Print Templates

PSGW PERCENTAGE PSGW SHOW AREA OF USE

Sort Templates

PSGW PERCENTAGE PSGW SHOW AREA OF USE

FILE #58.16 AOU INVENTORY TYPE

Print Template

PSGW INV TYPE

Sort Template

PSGW INV TYPE

FILE #58.17 AOU ITEM LOCATION

Print Template

PSGW ITEM LOC

Sort Template

PSGW ITEM LOC

FILE #58.2 AOU INVENTORY GROUP

Input Template

PSGW WARD INVENTORY

AR/WS Template in Shared Files

<u>Input Templates</u> <u>File</u>

PSGW ENTER/EDIT AMIS DATA DRUG file (#50)

On-Line Documentation

AMIS Category

The AMIS category will classify AR/WS drugs for AMIS purposes. The four AMIS categories are "0", "1", "2", and "3". "0" means the drug is classified as field 03 or 04. This includes tablets, capsules, multi-dose vials, etc. It does not include multiple- dose externals, liquids, or antacids. "1" means the drug is classified as field 06 or 07. This includes multiple-dose externals, liquids, antacids, otics, opthalmics, and inhalations. "2" means the drug is classified as field 17. This includes solutions and administration sets. "3" means the drug is classified as field 22. This includes blood and blood products.

AMIS Conversion Number The AMIS conversion number reflects the number of doses/units contained in a single quantity dispensed. For example, for a 20cc vial, the quantity dispensed is 1, and the AMIS conversion number is 20

AOU - Area of Use

An Area of Use is a place where commonly stocked items are stored for use by wards or treatment areas. An AOU may serve one or more wards or clinics, or, as in the case of "cardiac cath lab", no ward.

AOU Inventory Group

An AOU Inventory Group is defined by pharmacy to represent the Areas which are inventoried together as a "batch" or "cluster". This is a way to "group" commonly inventoried AOUs under an easy to remember inventory group name. For each AOU in the inventory group, you may specify which inventory types will be included for this specific inventory group. By defining the inventory groups initially, you do not have to re-define the inventory boundaries every time a particular inventory is scheduled.

Automatic Replenishment/Ward Stock A method of drug distribution and inventory management within a hospital. Drug products can be automatically inventoried and delivered to an Area of Use (AOU) or requested on demand.

Backorder Amount

A backorder occurs when the actual amount dispensed is less than the "to be dispensed" amount (i.e., pharmacy did not have sufficient stock to fill the total number requested). The difference between these two amounts is the total that should be on backorder. Backorder amount is figured by the computer if both the inventory sheet and pick list are printed. If the MERGE INV. SHEET AND PICK LIST site parameter is set to "YES", then the backorder amount must be entered using the *Enter Backorders* option.

Backorder File

Backorder requests are created automatically by the computer when the inventory sheet and pick list are not merged. File 58.3 contains item name, AOU, date of backorder, quantity backordered, and date filled.

Inpatient Site

The INPATIENT SITE field for each AOU defined in the PHARMACY AOU STOCK file (#58.1) contains the name of the Inpatient Site (from the INPATIENT SITE file, see the next definition below) that will receive credit for all AMIS transactions that occur in the AOU. It is *very important* that this field be defined!! If it is not, all transactions for the AOU will be ignored and will directly affect the accuracy of the AMIS Stats Report.

Inpatient Site File (#59.4)

The INPATIENT SITE file contains site parameters which allow a station to "customize" the software. AR/WS parameters affect (1) whether or not a separate inventory sheet and pick list are printed, (2) whether or not columns are printed on the inventory sheet for returns, (3) when the collection of AMIS data begins, and (4) whether the site name is used for Automatic Replenishment or Unit Dose.

Inventory Sheet

The printed form used to take inventory. Includes item location within AOU, item name, stock level required, a column to record the amount on-hand, and a column to record returns. (Return column prints only if the PRINT RETURN COLUMNS site parameter is set to "YES").

Inventory Type

Name or names linked to items found in the AOU allowing you to inventory BY THIS TYPE. For example, isopropyl alcohol could be classified as an External. An item may have more than one inventory type. This will allow the item to be selected for inventory by either type.

Item Address Code (Location Code)

A code that represents the location of an item in the AOU. For example, if isopropyl alcohol is stored in an AOU on the second set of shelves, third

shelf from the top, its item address code could be expressed as S,2,3. The address code can consist of up to three levels separated by a comma. Each level should further define the exact location. The code is associated with an expansion for clarity.

Item Address Code Expansion

Text used to clarify the meaning of an item address code. For example, on the inventory sheet and pick list, the code S would be expanded and printed as shelf. (These codes and expansions are locally created terms.)

Minimum Quantity to Dispense

The least amount of an item to be dispensed. If defined for an item it will be used by a site as a guideline for dispensing items that are best dispensed in bulk quantities.

On Demand Request

Non-scheduled distribution of an item to an AOU.

PSGW PARAM

The PSGW PARAM key should be given *only* to the Inpatient Pharmacy Package Coordinator. This lock controls when the collection of AMIS data begins.

PSGW PURGE

The PSGW PURGE key should be given *only* to the Inpatient Pharmacy Package Coordinator or his/her designee. This lock controls the deletion of data from the AR/WS files and should be assigned with discretion.

PSGW TRAN

The PSGW TRAN key should be given *only* to the Inpatient Pharmacy Package Coordinator or his/her designee. The key controls access to the *Transfer AOU Stock Entries* option. Using the transfer option, users may "copy" the stock entries from one Area of Use into other Areas.

PSGW RN

Primary menu option for the Automatic Replenishment/Ward Stock Nurses' Menu. This menu allows nursing to enter on demand requests, list stock items, and locate AOUs which stock a specified item.

PSGWMGR

The name of the key that must be assigned to Inpatient Pharmacy Package Coordinators using the AR/WS package. This key allows access to the *Supervisor's Menu* options. Also, the name of the primary menu option to be assigned to all pharmacy personnel using the AR/WS package.

Pick List

Used to dispense the inventory. This is a two part report. The first part prints in the same format as the inventory sheet. It shows: item location, item name, stock level, on-hand amount, total backorders, the amount to be dispensed, and a column to enter the amount dispensed if it is less than the number in the "to be dispensed" column. The second part of the pick list is used by the pharmacy to pick the items. It contains item name, quantity to be dispensed, and a column to record actual quantity dispensed.

Quick Code An abbreviated form of the drug generic name (from 1

to 10 characters). Lookup is done on print name, QUICK CODE, or synonym. Quick codes are

displayed on the Inventory Sheet.

Reorder Level If defined for an item, this is the stock level an item

should reach before it can be replenished.

Service Service is located under Ward (For Percentage) in the

Pharmacy AOU Stock File. It is the name of the service which composes the ward. For example,

cardiology and neurology are services.

Service Percentage The percentage of ward use by a particular service.

For example, 40 beds used by Cardiology out of 100

would be 40%.

Stock Item An item (from the drug file) stored in the AOU.

Stock Level The quantity of an item stocked in a specific AOU.

Ward (for item) The name of the ward or wards that will use this

particular item. It is important to accurately answer this prompt because this is the link between the AR/WS package and the Unit Dose package. The Unit Dose package looks at this field to know if the drug is

a Ward Stock item.

Ward/Location The name of the MAS location that is served (for percentage) partially or totally by an Area of Use. This fiel

partially or totally by an Area of Use. This field will generally be used for reporting purposes. If the AOU

is *not* composed of any wards, enter "^" at the "Ward/Location (for percentage)" prompt.

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