InterSystems Health Connect – HL7 Messaging Production Operations Manual (POM)



August 2018
Version 1.5

Department of Veterans Affairs (VA)

Office of Information and Technology (OIT)

Revision History

Date	Version	Description	Author
08/06/2018	1.5	 Tech Edit Review: Corrected OPAI acronym to "Outpatient Pharmacy Automation Interface" throughout. Corrected/Updated formatting throughout. Corrected Table and Figure captions and cross-references throughout. Verified document is Section 508 conformant. 	VA Tech Writer: T.B.
08/02/2018	1.4	Updates: Added OPAI Section <u>6.2, "Outpatient Pharmacy Automation Interface (OPAI)"</u>	Halfaker and Associates
07/12/2018	1.3	 Updates: Added Section 3.5.1, "Manually Initiate a HealthShare Mirror Failover." Added Section 3.5.2, "Recover from a HealthShare Mirror Failover." 	FM24 Project Team
04/24/2018	1.2	 Updates: Added PADE Section <u>6.1.1</u>, "<u>Review PADE System Default Settings</u>." Added PADE Section <u>6.1.2</u>, "<u>Review PADE Router Lookup Settings</u>." 	FM24 Project Team
04/23/2018	1.1	 Updates: Added Section 2.6.6, "High Availability Mirror Monitoring" and subsections based on feedback from P.B. and J.W. Added the following sections: "Monitoring System Alerts." "Console Log Page." "Level 2 Use Case Scenarios." Updated the "Purge Journal Files" section. Moved email notification setup instructions to "Appendix B—Configuring Alert Email Notification." This section may later be moved to a separate install guide. 	FM24 Project Team

Date	Version	Description	Author
		Replaced and scrubbed some images to remove user names.	
04/03/2018	1.0	Initial signed, baseline version of this document was based on VIP Production Operations Manual Template: Version 1.6; Mach 2016. 04/06/2018: The PDF version of this document was signed off in the "PADE Approval Signatures" section. For earlier document revision history, see	FM24 Project Team
		the earlier document versions stored in the EHRM FM24 Documentation stream in Rational Jazz RTC.	

Artifact Rationale

The Production Operations Manual provides the information needed by the production operations team to maintain and troubleshoot the product. The Production Operations Manual *must* be provided prior to release of the product.

Table of Contents

1	Introd	uctio	n	1
2	Routir	ne Op	erations	2
		-	Management Portal (SMP)	
			Requirements	
			trative Procedures	
	2.3.1	Sys	tem Start-Up	3
	2	2.3.1.1	System Start-Up from Emergency Shut-Down	5
	2.3.2	Sys	tem Shut-Down	6
	2	2.3.2.1	Emergency System Shut-Down	6
	2.3.3	Bac	k-Up & Restore	6
	2	2.3.3.1	Back-Up Procedures	6
			Restore Procedures	
			Back-Up Testing	
			Storage and Rotation	
		-	/ Identity Management	
	2.4.1		ntity Management	
	2.4.2		ess Control	
	2.4.3		it Control	
			tifications	
	2.5.1		r Notification Points of Contact	
			Monitoring, Reporting, & Tools	
	2.6.1	-	port	
			Tier 2	
			VA Enterprise Service Desk (ESD)	
			InterSystems Support	
	2.6.2		nitor Commandsps Command	
			top Command	
			procinfo Command	
	2.6.3		er Options	
	2.6.4		aflow Diagram	
	2.6.5		ilability Monitoring	
	2.6.6		n Availability Mirror Monitoring	
		•	Logical Diagrams	
			Accessing Mirror Monitor	
			Mirror Monitor Status Codes	
			Monitoring System Alerts	
	2.6.7		tem/Performance/Capacity Monitoring	
		-	Ensemble System Monitor	

	2.6.7.2	^Buttons	40
	2.6.7.3	^pButtons	41
	2.6.7.4	cstat	43
	2.6.7.5	mgstat	44
	2.6.8 Criti	cal Metrics	45
	2.6.8.1	Ensemble System Monitor	45
	2.6.8.2	Ensemble Production Monitor	47
	2.6.8.3	Normal Daily Task Management	47
	2.6.8.4	System Console Log	48
	2.6.8.5	Application Error Logs	48
		Updates, Extracts, and Purges	
		ge Management Data	
		Ensemble Message Purging	
		Purge Journal Files	
		Purge Audit Database	
		Purge Task	
		Purge Error and Log Files	
		ed Maintenance	
		tch Journaling Back from AltJournal to Journal	
	• •	v Planning	
		al Capacity Plan	
3	•	Handling	
		Errors	
		urity Errors	
		e-Outs	
		currency	
	_	ınt Errors	
		lication Error Logs	
		lication Error Codes and Descriptions	
		astructure Errors	
		Database	
		Web Server	
		Application Server	
		Network	
		Authentication & Authorization	
		Logical and Physical Descriptions	
	•	ent System(s)shooting	
		Recovery	
	•	nually Initiate a HealthShare Mirror Failover	
	3 4 1 1/100	HIGHV INITIATA A MAAITUZNALA KURTOL PAHOVOL	~ ()

	3.5.2	Recover from a HealthShare Mirror Failover	64
	3.5.3	Restart after Non-Scheduled System Interruption	67
	3.5.4	Restart after Database Restore	67
	3.5.5	Back-Out Procedures	67
	3.5.6	Rollback Procedures	67
4	Operati	ions and Maintenance Responsibilities	68
		CI Matrix	
5	Approv	al Signatures	71
6		dix A—Products Migrating from VIE to HL7 Health Conn	
		rmacy Automated Dispensing Equipment (PADE)	
	6.1.1	Review PADE System Default Settings	
	6.	1.1.1 PADE Pre-Production Environment—System Default Settings	
		1.1.2 PADE Production Environment—System Default Settings	
	6.1.2		
	6.	1.2.1 PADE Pre-Production Environment—Router Settings	77
		1.2.2 PADE Production Environment—Router Settings	
		PADE Troubleshooting	
	6.	1.3.1 PADE Common Issues and Resolutions	
	6.1.4	PADE Rollback Procedures	
	6.1.5	5 ()	
		1.5.1 PADE Message Sample	
		1.5.2 PADE Alerts	
	6.1.6	PADE Approval Signatures	
		patient Pharmacy Automation Interface (OPAI)	
	6.2.1		
		2.1.1 OPAI Pre-Production Environment—System Default Settings2.1.2 OPAI Production Environment—System Default Settings	
	6.2.2	Review OPAI Router Lookup Settings	
	_	2.2.1 OPAI Pre-Production Environment—Router Settings	
		2.2.2 OPAI Production Environment—Router Settings	
	6.2.3	OPAI Troubleshooting	
		2.3.1 OPAI Common Issues and Resolutions	
	6.2.4	OPAI Rollback Procedures	
	6.2.5	OPAI Business Process Logic (BPL)	
	6.2	2.5.1 OPAI Message Sample	
		2.5.2 OPAI Alerts	
	6.1.7	OPAI Approval Signatures	. 100
7	Append	dix B—Configuring Alert Email Notifications	101
		ofigure Level 2 Alerting	101

7.2 Configure Ema	ail Alert Notifications10	01
	List of Figures	
Figure 1: System Manage	ement Portal (SMP)	. 2
Figure 2: Using the "contr	ol list" Command—Sample List of Installed Instances and the a Server	eir
	Check Report	
	Files are Present on All Cluster Members (Sample Code)	
•	Script (Sample Code)	
•	etc/aliases File (Sample Code)	
_	mmand (Sample Code)	
_	efinition File for Editing (Sample Code)	
	ot Volume Definitions Report	
	al Backup Behavior Report	
	be Backed up Report	
•	cup Job Using crontab (Sample Code)	
	g Backup Job (Sample Code)	
	g Backup Job (Sample Code)	
	shot Volumes are Mounted (Sample Code)	
	ted Backup Disks (Sample Code)	
_		
•	and—Sample Output2	
	n Data Output	
	n Data Output	
	ms—HSE Health Connect with ECP to VistA	
	ms—HL7 Health Connect	
Figure 23: SMP Home Pa	ge "Mirror Monitor" Search Results	31
_	onitor Page	
	ction Message	
Figure 26: Sample SMP C	Console Log Page with Alerts (1 of 2)	35
Figure 27: Sample SMP C	Console Log Page with Alerts (2 of 2)	35
Figure 28: Sample Alert M	Messages Related to Arbiter Communications	36
Figure 29: Accessing the	Ensemble System Monitor from SMP	38
Figure 30: Ensemble Prod	duction Monitor (1 of 2)	38
Figure 31: Ensemble Prod	duction Monitor (2 of 2)	39
Figure 32: System Dashb	oard	39
Figure 33: Running the ^E	Buttons Utility (Microsoft Windows Example)	40
Figure 34: ^pButtons—Ru	ınning Utility (Microsoft Windows Example)	41
Figure 35: ^pButtons—Co	pying MDX query from the DeepSee Analyzer	41
Figure 36: ^pButtons—Sto	op and Collect Procedures4	42

Figure 37: ^pButtons—Sample User Interface	. 42
Figure 38: ^pButtons—Task Scheduler Wizard	. 43
Figure 39: Ensemble System Monitor Dashboard Displaying Critical Metrics	. 46
Figure 40: Ensemble Production Monitor—Displaying Critical Metrics	. 47
Figure 41: Normal Daily Task Management Critical Metrics	. 48
Figure 42: System Console Log Critical Metrics—Sample Alerts	. 48
Figure 43: Manually Purge Management Data	. 49
Figure 44: Application Error Logs Screen	. 55
Figure 45: Application Error Logs Screen—Error Details	. 56
Figure 46: Mirror Monitor—Verifying the Normal State (Primary and Backup Nodes)	. 59
Figure 47: Using the "control list" Command—Sample List of Installed Instance and it Status and State on a Primary Server	. 60
Figure 48: Using the "dzdo control stop" Command—Manually Stopping the Primary Node to initiate a Failover to the Backup Node	
Figure 49: Using the "ccontrol list" Command—Sample List of Installed Instance and	
Status and State on a Down Server	
Figure 50: Using the "dzdo control start" Command—Manually Starting the Down Node as the Backup Node	
Figure 51: Using the "control list" Command—Sample List of Installed Instance and it Status and State on a Backup Server	ts
Figure 52: Mirror Monitor—Verifying the Current Primary and Backup Nodes: Switche after a Manual Failover	
Figure 53: Using the "dzdo control stop" Command	. 64
Figure 54: Mirror Monitor—Verifying the Current Primary and Down Nodes	. 65
Figure 55: Using the "dzdo control start" Command	. 66
Figure 56: Mirror Monitor—Verifying the Current Primary and Backup Nodes: Returne to the Original Node States after the Recovery Process	
Figure 57: PADE "System Default Settings" Page—Pre-Production	. 73
Figure 58: PADE Ensemble "Production Configuration" Page System Defaults—Pre-	
Production	. 74
Figure 59: PADE "System Default Settings" Page—Production	. 75
Figure 60: PADE Ensemble "Production Configuration" Page System Defaults— Production	. 76
Figure 61: PADE Lookup Table Viewer Page—Pre-Production InboundRouter	
Figure 62: PADE Lookup Table Viewer Page—Pre-Production OutboundRouter	
Figure 63: PADE Lookup Table Viewer Page—Production InboundRouter	
Figure 64: PADE Lookup Table Viewer Page—Production OutboundRouter	
Figure 65: Sample sql Statement	
Figure 66: Business Process Logic (BPL) for OutRouter	
Figure 67: PADE—Message Sample	
Figure 68: BPL—Outbound Router Table with MSH Segment Entry to Operation: PAI	
	82

Figure 69: BPL—Enabled Operation 442.PADE.Server	82
Figure 70: PADE—Alerts: Automatically Resent HL7 Message: Operations List show PADE Server with Purple Indicator (Retrying)	
Figure 71: HL7 Health Connect—Production Configuration Legend: Status Indicator	
Figure 72: OPAI "System Default Settings" Page—Pre-Production	
Figure 73: OPAI Ensemble "Production Configuration" Page System Defaults—Pre-	
Production	
Figure 74: OPAI "System Default Settings" Page—Production	
Figure 75: OPAI Ensemble "Production Configuration" Page System Defaults—	
Production	89
Figure 76: OPAI Lookup Table Viewer Page—Pre-Production InboundRouter	90
Figure 77: OPAI Lookup Table Viewer Page—Pre-Production OutboundRouter	90
Figure 78: OPAI Lookup Table Viewer Page—Production InboundRouter	90
Figure 79: OPAI Lookup Table Viewer Page—Production OutboundRouter	90
Figure 80: Sample sql Statement	92
Figure 81: Business Process Logic (BPL) for OutRouter	93
Figure 82: OPAI—Message Sample	94
Figure 83: BPL—Outbound Router Table with MSH Segment Entry to Operation:	
OPAI	
Figure 84: BPL—Enabled Operation To_OPAl640_Parata_9025	97
Figure 85: OPAI—Alerts: Automatically Resent HL7 Message: Operations List show	_
OPAI Server with Purple Indicator (Retrying)	
Figure 86: HL7 Health Connect—Production Configuration Legend: Status Indicator	
Figure 87: Choose Alert Level for Alert Notifications	
Figure 88: Configure Email Alert Notifications	. 103
List of Tables	
Table 1: Mirror Monitor Status Codes	32
Table 2: Ensemble Throughput Critical Metrics	45
Table 3: System Time Critical Metrics	45
Table 4: Errors and Alerts Critical Metrics	46
Table 5: Task Manager Critical Metrics	46
Table 6: HL7 Health Connect—Operations and Maintenance Responsibilities	68
Table 7: PADE—Common Issues and Resolutions	79
Table 8: PADE—Alerts	83
Table 9: OPAI System IP Addresses/DNS—Pre-Production	88
Table 10: OPAI System IP Addresses/DNS—Production (will be updated once in	
production)	89
Table 11: OPAI—Common Issues and Resolutions	
Table 12: OPAI—Alerts	97

able 13: Manage Email Options Menu Options	102

1 Introduction

This Production Operations Manual (POM) describes how to maintain the components of the InterSystems Health Level Seven (HL7) Health Connect (HC) messaging system. It also describes how to troubleshoot problems that might occur with this system in production. The intended audience for this document is the Office of Information and Technology (OIT) teams responsible for hosting and maintaining the system after production release. This document is normally finalized just prior to production release, and includes many updated elements specific to the hosting environment.

InterSystems has an Enterprise Service Bus (ESB) product called Health Connect (HC):

- Health Level Seven (HL7) Health Connect—Includes projects above the line (e.g., <u>PADE</u> and <u>OPAI</u>).
- HealthShare Enterprise (HSE) Health Connect—Pushes data from Veterans Health Information Systems and Technology Architecture (VistA) into Health Connect.

Health Connect provides the following capabilities:

- HL7 Messaging between VistA and VAMC Local Devices in all Regions.
- HL7 Messaging between VistA instances (intra Region and between Regions).
- HSE VistA data feeds between the national HSE instances (HSE-AITC, HSE-PITC, and HSE-Cloud) and the regional Health Connect instances.

Electronic Health Record Modernization (EHRM) is currently deploying the initial HC capability into each of the VA regional data centers with a HealthShare Enterprise (HSE) capability in the VA enterprise data centers.

HealthShare Enterprise Platform (HSEP) Health Connect instance pairs are expanded to all VA Regional Data Centers (RDCs) enabling HL7 messaging for other applications (e.g., <u>PADE</u> and <u>OPAI</u>) in all regions.

Primary Health Connect pairs (for HL7 messaging and HSE VistA data feeds) are deployed to all regions to align with production VistA instances in both RDC pairs.



NOTE: This POM describes the functionality, utilities, and options available with the HL7 Health Connect system.

2 Routine Operations

This section describes, at a high-level, what is required of an operator/administrator or other *non*-business user to maintain the system at an operational and accessible state.

2.1 System Management Portal (SMP)

The System Management Portal (SMP) provides access to the HL7 Health Connect utilities and options (see <u>Figure 1</u>). These utilities and options are used to maintain and monitor the HL7 Health Connect system.

Figure 1: System Management Portal (SMP)





REF: For more information on these utilities and options, see the InterSystems documentation at:

http://docs.intersystems.com/latest/csp/docbook/DocBook.UI.Page.cls?KEY=EGMG_intro#EGMG_intro_portal



NOTE: Use of the SMP is referred to throughout this document.

2.2 Access Requirements

It is important to note that all users who maintain and monitor the HL7 Health Connect system *must* have System Administrator level access with elevated privileges.

2.3 Administrative Procedures

2.3.1 System Start-Up

This section describes how to start the Health Connect system on Linux and bring it to an operational state.

To start Health Connect, do the following:

1. Run the following command before system startup:

```
ccontrol list
```

This Caché command displays the currently installed instances on the server. It also indicates the current status and state of the installed instances. For example, you may see the following State indicated:

- **ok**—No issues.
- **alert**—Possible issue, you need to investigate.

Figure 2: Using the "control list" Command—Sample List of Installed Instances and their Status and State on a Server

```
$ ccontrol list

Configuration 'CLAR4PSVR' (default)
  directory: /srv/vista/cla/cache/clar4psvr
  versionid: 2014.1.3.775.0.14809
  conf file: clar4psvr.cpf (SuperServer port = 19720, WebServer = 57720)
  status: running, since Sat Mar 10 09:47:42 2018
  state: ok
Configuration 'RESTORE'
  directory: /usr/local/cachesys/restore
  versionid: 2014.1.3.775.0.14809
  conf file: cache.cpf (SuperServer port = 1977, WebServer = 57777)
  status: down, last used Wed Mar 21 02:14:51 2018
```

- 2. Boot up servers.
- 3. Start Caché on database (backend) servers. Run the following command:

```
cstart <instance name>
```

4. Start Caché on Application servers. Run the following command:

cstart <instance name>

- 5. Start Health Level Seven (HL7).
- 6. Verify the startup was successful. Run the **ccontrol list** command (see <u>Step 1</u>) to verify all instances show the following:

• Status: Running

• State: ok



REF: For a list of Veterans Health Information Systems and Technology Architecture (VistA) instances by region, see the

HC_HL_App_Server_Standards_All_Regions_MASTER.xlsx Microsoft[®] Excel document located at: http://go.va.gov/sxcu.

VMS Commands

The following procedure checks **CACHE\$LOGS:SCD_BKUP_DDMMMYYY.LOG** file:

CACHE\$BKUP: CHECK-BACKUP-COMPLETE.COM

This procedure checks any backups that started the previous day after **07:00**. It does the following:

- 1. Checks for messages that say "Warning!" Errors could be VMS errors (e.g., space issues, -E-, -F-, devalloc, etc.), quiescence errors, and cache incremental backup errors.
- 2. If VMS errors are found, it checks the **SCD.LOG** for "**D2D-E-FAILED**" messages, all other messages are non-fatal.
- 3. Checks for integrity errors, "ERRORS ***" and "ERROR ***".
- 4. Checks for "**Backup failed**" message, which is the failure of the cache incremental restore.
- 5. If backup completely fails, there will be no log file to check, message will be printed.
- 6. If backup all successful, journal files older than **5** days will be deleted unless logical is set.



REF: See DONT-DEL-OLD_JOURN.

Backup check will be submitted for the next day.

```
$ submit/noprint/que=sys$batch/log=cache$logs -
   /after="tomorrow + 07:00" cache$bkup:check-backup-complete.com
```

Report is mailed out at 7:00 a.m. to VMS mail list MAIL\$DIST:BKUP_CHK.DIS.

Figure 3: Sample Backup Check Report

R4PA01\$ ty cache\$logs:BKUP_CHK_15-AUG-2010.OUT Checking all Backups on R4A for Start, End Time and Errors Following sites BAL,WBP,PHI,ALT,BUT,ERI,LEB,CLA, BHS,NOP								
Site			End Time					
BAL	15-AUG-2010	17:00:00	15-AUG-2010	22:53:00				
WBP	15-AUG-2010	16:45:00	15-AUG-2010	20:48:53				
PHI	15-AUG-2010	16:45:00	15-AUG-2010	21:55:16				
ALT	15-AUG-2010	17:00:00	15-AUG-2010	19:59:07				
BUT	16-AUG-2010	00:25:00	16-AUG-2010	01:47:40				
ERI	16-AUG-2010	00:20:00	16-AUG-2010	01:48:09				
LEB	16-AUG-2010	00:15:00	16-AUG-2010	02:33:19				
CLA	15-AUG-2010	16:00:00	15-AUG-2010	19:24:07				
BHS	15-AUG-2010	16:45:00	15-AUG-2010	23:21:01				
NOP	16-AUG-2010	00:30:00	16-AUG-2010	03:31:17				

2.3.1.1 System Start-Up from Emergency Shut-Down

If a start-up from a power outage or emergency shut-down occurs, do the following procedures to restart the HL7 Health Connect system:

ccontrol start \$instance



REF: For a list of VistA instances by region, see the **HC_HL_App_Server_Standards_All_Regions_MASTER.xlsx** Microsoft® Excel document located at: http://go.va.gov/sxcu.

2.3.2 System Shut-Down

This section describes how to shut down the system and bring it to a *non*-operational state. This procedure stops all processes and components. The end state of this procedure is a state in which you can apply the start-up procedure.

To shut down the system, do the following:

- 1. Disable **TCPIP** services.
- 2. Shut down **HL7**.
- 3. Shut down **TaskMan**.
- 4. Shut down Caché Application servers.
- 5. Shut down Caché Database servers.
- 6. Shut down operating system on all servers.

To restart the HL7 Health Connect system, run the following command:

ccontrol start \$instance



REF: For a list of VistA instances by region, see the **HC_HL_App_Server_Standards_All_Regions_MASTER.xlsx** Microsoft[®] Excel document located at: http://go.va.gov/sxcu.

2.3.2.1 Emergency System Shut-Down

This section guides personnel through the proper emergency system shutdown, which is different from a normal system shutdown, to avoid potential file corruption or component damage.

2.3.3 Back-Up & Restore

This section is a high-level description of the system backup and restore strategy.

2.3.3.1 Back-Up Procedures

This section describes the installation of the Restore configuration and creation of the Linux files associated with the Backup process, as well as a more in depth look at the creation and maintenance of the site **backup.dat** file.

Access Required

To perform the tasks in this section, users *must* have **root** level access.

Discussion Topics

The following topics are described in this section:

- Installing Backup (rdp_bkup_setup Script)
- Maintaining Backup Parameter File (backup.dat)
- Scheduling and Managing Backups
- Monitoring Backup Process

• Monitoring Backup Log Files

2.3.3.1.1 Installing Backup (rdp_bkup_setup Script)

The installation of the Restore configuration and the backup scripts is typically done when the site's Caché instance is originally installed. Although this should *not* need to be done more than once, the steps for the Backup installation are included below.

All backup scripts are located in the following Linux directory:

/usr/local/sbin

The **rdp_bkup_setup** script installs the Caché **RESTORE** configuration, creates backup users and groups, and creates the **backup.dat**.

1. Verify that all **BKUP** files are present on all cluster members.

Figure 4: Verify All BKUP Files are Present on All Cluster Members (Sample Code)

```
#] cd /usr/local/sbin/
#] ls rdp_bkup* "rdp_integrit" rdp_res*
rdp_bkup_d2d rdp_bkup_local rdp_bkup_restore
rdp_bkup_sched_local rdp_bkup_snap
                                      rdp_bkup_T3_DP
rdp_restore_cfg_install
rdp_bkup_integ rdp_bkup_network rdp_bkup_rsync
rdp_bkup_sched_network rdp_bkup_T3_CV
                                       rdp bkup T3 RSYNC
rdp_restore_rsync
rdp_bkup_jrn
             rdp_bkup_OBSOLETE rdp_bkup_sched
                                                 rdp_bkup_setup
rdp_bkup_T3_D2T rdp_integrit
(A total of 20 files)
#] cd /etc/vista/services/
#] ls res* scd*
restore-parameters.isc scd-backup.template.local
                                                   scd-
restore.template scd-restore.template.network
scd-backup.template scd-backup.template.network scd-
restore.template.local
(A total of 7 files)
```

2. Run the **BKUP** setup script.

Figure 5: Run the BKUP Script (Sample Code)

```
#] rdp bkup setup <scd>
No remote system IP or hostname specified.
Installation for local backup.
Created OS farbckusr account...
Generating public/private rsa key pair.
Your identification has been saved in /home/farbckusr/.ssh/id_rsa.
Your public key has been saved in /home/farbckusr/.ssh/id_rsa.pub.
The key fingerprint is:
bf:6d:44:dc:30:32:7c:5e:8f:53:4d:c3:f4:0b:d4:51
farbckusr@r02smodhcd082.r02.med.va.gov
The key's randomart image is:
+--[ RSA 2048]----+
         . .+=E
          + = .0=
           * * +.
           + = 0
           ο.
Please review the installation options:
Instance name: restore
Destination directory: /usr/local/cachesys/restore
Cache version to install: 2011.1.2.701.0.11077
Installation type: Custom
Unicode support: N
Initial Security settings: Normal
User who owns instance: cachemgr
Group allowed to start and stop instance: cachemgr
Effective group for Cache processes: cacheusr
Effective user for Cache SuperServer: cacheusr
SuperServer port: 1977
WebServer port: 57777
JDBC Gateway port: 62977
CSP Gateway: using built-in web server
Client components:
  ODBC client
  C++ binding
  C++ SDK
 ______
Do you want to proceed with the installation <Yes>? Y
Starting installation...
```

- 3. Place the **CV** token file.
 - #] /home/<scd>bckusr/<scd>bckusrtoken
- 4. Edit/Verify the /etc/aliases file to ensure that the Region specific Backup Mail Group is defined (this file can be deployed from the **Red Hat Satellite Server** for consistency).



REF: For more information on the **Red Hat Satellite Server**, see https://www.redhat.com/en/technologies/management/satellite or contact VA Satellite Admins: VAITSATELLITEADMINS@va.gov.

Figure 6: Edit/Verify the /etc/aliases File (Sample Code)

```
#] vim /etc/aliases

#Mail notification users
vhaisdjonesc0: claude.jones@va.gov
vhaispcochrm0: michael.cochran@va.gov
vhaisdshackb0: bryan.shackleford@va.gov
vhaishgreind0: douglas.greiner@va.gov

#Region 2 Specific Backup Mail Group
R2SYSBACKUP: VAITRegion2BSSLHealthSystemsBackups@va.gov

#Region 2 Notify Group
suxnotify: R2SYSBACKUP vhaispcochrm0 vhaisdjonesc0
```

5. Run the **vgs** command to calculate how much free space remains within your **vg_**<*scd*>_**vista** volume group.

Figure 7: Run the vgs Command (Sample Code)



NOTE: The space highlighted in <u>Figure 7</u> is provided by the **snap PVs** and is used to create the temporary **LVM** snapshot copies used during the **BKUP** process.

6. Open the **backup definition** file for editing. You need to adjust the **snap** disk sizes, integrity thread ordering and days to keep **bkups**.

Figure 8: Open Backup Definition File for Editing (Sample Code)

```
#] vim /srv/vista/<scd>/user/backup/<scd>-backup.dat
/dev/vg_far_vista/lv_far_user /srv/vista/far/snapbck7/ ext4 snap 10G
/dev/vg far vista/lv far dat1 /srv/vista/far/snapbck1/ ext4 snap 40G
/dev/vg far vista/lv far dat2 /srv/vista/far/snapbck2/ ext4 snap 30G
/dev/vg_far_vista/lv_far_dat3 /srv/vista/far/snapbck3/ ext4 snap 50G
/dev/vg far vista/lv far dat4 /srv/vista/far/snapbck4/ ext4 snap 75G
/dev/vg_far_vista/lv_far_cache /srv/vista/far/snapbck5/ ext4 snap 4.7G
/dev/vg_far_vista/lv_far_jrn /srv/vista/far/snapbck6/jrn ext4 snap 27G
# example:
# 3,/srv/vista/elp/d2d,3,n,2
3,/srv/vista/far/d2d,5,N,2
rou,/srv/vista/far/snapbck1/rou
vbb,/srv/vista/far/snapbck2/vbb
vcc,/srv/vista/far/snapbck3/vcc
vdd,/srv/vista/far/snapbck4/vdd
vaa,/srv/vista/far/snapbck1/vaa
vee,/srv/vista/far/snapbck4/vee
vff,/srv/vista/far/snapbck3/vff
vhh,/srv/vista/far/snapbck2/vhh
xshare,/srv/vista/far/snapbck4/xshare
vgg,/srv/vista/far/snapbck3/vgg
ztshare,/srv/vista/far/snapbck1/ztshare
mgr,/srv/vista/far/snapbck5/farr2shms/mgr
```

- NOTE: Since database access during backup hours is usually more **READ**s than **WRITE**s, you can do the following:
 - Size the **LVM** snaps to be between **40% 50%** of the origin volume without issue.
 - Change the days to keep value from 3 to 2.
 - Arrange the integrity threads, so that you evenly spread the load; keeping in mind that by default you run 3 threads.

2.3.3.1.2 Maintaining Backup Parameter File (backup.dat)

Access Level Required

To maintain the backup parameter file (i.e., **backup.dat**), users *must* have **root** level access.

File Location and Description

The **backup.dat** file is located in the following directory:

/srv/vista/<scd>/user/backup/

The original *<scd>*backup.dat file is created when the **rdp_bkup_setup** script is run.

The <*scd*>backup.dat file contains parameters for configuring and running the backup.

Discussion Topics

The following topics are described in this section:

- <u>Snapshot Volume Definitions</u>
- Defining General Backup Behavior
- Defining the Datasets for Backup and the Backup Location

2.3.3.1.2.1 Snapshot Volume Definitions

Snapshot volume sizes are defined according to the size of the corresponding **dat** disk. As **dat** disks are increased, it may be necessary to increase the size of the snapshots. This section of the **backup.dat** file contains the snapshot volume definitions.

Figure 9: Sample Snapshot Volume Definitions Report

2.3.3.1.2.2 Defining General Backup Behavior

This section of the **backup.dat** file includes the parameters for the number of concurrent integrity jobs, the **D2D** target path, the number of days of journal files to keep, etc.

Figure 10: Sample General Backup Behavior Report

```
# GENERAL BACKUP BEHAVIOR
# The following line provides custom settings for backup behavior:
# <# concurrent INTEGRIT jobs>,<D2D target path>,<# days jrn files to
keep>,
        <gzip flag>,<Tier1 backup days to retain>,<Tier3 backup days to
retain>
# NOTE: each field must be represented by commas even if blank, e.g.:
       ,/srv/vista/elp/d2d,,N,,
# NOTE: # concurrent INTEGRIT jobs = 0-9. If 0, NO INTEGRITS WILL BE RUN
        The default value is to allow three concurrent INTEGRIT jobs
# NOTE: The default value for days of journal files to retain is 5
# NOTE: specify 'y' or 'Y' if backed up DAT files should be gzipped.
Zipping
#
        the backup will roughly double backukp time. The default behavior
is
        no zipping of files
# NOTE: Tier1 backup days to retain specifies that disk backups older than
        days will be deleted at the start of the backup IF the backup was
        successfully copied to tape or Tier3. The default is 2 days of
backups to retain.
# example:
# 6,/srv/vista/elp/d2d,5,n,2
6,/srv/vista/scd/d2d,5,n,2
```

2.3.3.1.2.3 Defining the Datasets for Backup and the Backup Location

The last section of the **backup.dat** file includes the definitions for each dataset to be backed up and its corresponding snapshot directory.

Figure 11: Sample Data to be Backed Up Report

```
# DATA TO BE BACKED UP
# Each subsequent line provides DAT file, jrn and miscellaneous directory
        be backed up: <br/> <br/>backup set name>,<SNAPSHOT directory to back up>
# NOTE: The backup set name is user specified and can be any value,
#
        'jrn' is reserved for the journal file reference. Best practice
is
        use the Cache' database or directory name as the backup set name.
# NOTE: If specified, INTEGRITS will be run on directories that contain a
        CACHE.DAT file. Best practice is to order the database list to
        alternate snapshot disks to reduce contention. Consider running
        INTEGRITs on the largest DAT files first and limit the number of
#
        concurrent INTEGRIT jobs to avoid simultaneous jobs running on the
        same disk at the same time.
# NOTE: user disk directories must be specified one line per directory and
        will not allow recursion since the user disk serves as the mount
point
        for all other disks:
        user,/srv/vista/elp/snapbck7/user/<directory1>
        user,/srv/vista/elp/snapbck7/user/<directory2>
# NOTE: For local d2d backups any directory path may be specified for
        and need reside on a snapshot (e.g. /home). Network backups,
however,
        may only use snapshot logical volumes.
# example:
# taa,/srv/vista/elp/snapbck1/taa
# tff,/srv/vista/elp/snapbck2/tff
# tbb,/srv/vista/elp/snapbck3/tbb
# mgr,/srv/vista/elp/snapbck5/elpr2tsvr/mgr
# jrn,/srv/vista/elp/snapbck6/jrn/elpr2tsvr
# backup,/srv/vista/elp/snapbck7/user/backup
# home,/home
vbb,/srv/vista/scd/snapbck2/vbb
vhh,/srv/vista/scd/snapbck1/vhh
vdd,/srv/vista/scd/snapbck3/vdd
vff,/srv/vista/scd/snapbck4/vff
vee,/srv/vista/scd/snapbck3/vee
vgg,/srv/vista/scd/snapbck2/vgg
rou,/srv/vista/scd/snapbck1/rou
vcc,/srv/vista/scd/snapbck4/vcc
xshare,/srv/vista/scd/snapbck1/xshare
ztshare,/srv/vista/scd/snapbck4/ztshare
```

```
mgr,/srv/vista/scd/snapbck5/scdr2psvr/mgr
vaa,/srv/vista/scd/snapbck1/vaa
jrn,/srv/vista/scd/snapbck6/jrn/scdr2psvr
```

2.3.3.1.3 Scheduling and Managing Backups

Discussion Topics

The following topics are described in this section:

- Schedule Backup Job Using crontab
- Running a Backup Job on Demand
- View Running Backup Job
- Stop Running Backup Job

2.3.3.1.3.1 Schedule Backup Job Using crontab

The main backup control script is **rdp_bkup_local**. Schedule this script to run daily on the system. Scheduling the daily backup requires **root** level access in order to access the root user's **crontab**.

This function requires **root** level access - **crontab**

To list the currently scheduled jobs in the root user's **crontab**, do the following:

Figure 12: Schedule Backup Job Using crontab (Sample Code)

```
$ sudo crontab -1
PATH=/bin:/sbin:/usr/bin:/usr/sbin:/usr/local/sbin:/root/scripts:/opt/simp
ana/Base
45 0,12 * * * /usr/local/sbin/rdp_nsupdate >> /dev/null 2>&1
0 2 * * * /usr/local/sbin/rdp_bkup_local scd CVB
```

To add, modify, or remove the backup job, run the following command to open a **vi** editor for editing the **crontab**:

```
$ sudo crontab -e
```

2.3.3.1.3.2 Running a Backup Job on Demand

Running the backup job on demand can be accomplished by scheduling the backup script to run using the "at" scheduler.

```
$ sudo echo "/usr/local/sbin/rdp_bkup_local scd CVB" | at now
```

2.3.3.1.3.3 View Running Backup Job

To view a running backup job, do the following:

Figure 13: View a Running Backup Job (Sample Code)

# ps	aux	gre	p b	<mark>kup</mark>											
USER	PID	%CPU	%MEM	VSZ	RSS	TTY	STAT	START	TIME	COMMAND					
root	2967	0.0	0.0	9324	648	?	S	07:54	0:00	/bin/bash	/usr/l	ocal/s	sbin/rd	p_bkup	_integ
scd															
154738	4225	0.0	0.0	103240	888	pts/1	S+	07:54	0:00	grep bkup					
root	6643	0.0	0.0	9328	668	?	S	06:48	0:00	/bin/bash	/usr/l	ocal/s	sbin/rd	p_bkup	_integ
scd															
root	10469	0.0	0.0	9328	1512	?	Ss	01:00	0:00	/bin/bash	/usr/l	ocal/s	sbin/rd	p_bkup	_local
scd CVB															
root	14065	0.0	0.0	9324	1476	?	S	01:00	0:00	/bin/bash	/usr/l	ocal/s	sbin/rd	p_bkup	_integ
scd															
root	18819	0.0	0.0	9328	676	?	S	06:56	0:00	/bin/bash	/usr/l	ocal/s	sbin/rd	p_bkup	_integ
scd															

2.3.3.1.3.4 Stop Running Backup Job

To stop a running backup job, do the following:

1. Get the Process Identifiers (PIDs) of all running backup jobs (**bkup_local** script, and any integs, **d2d**, etc.):

Figure 14: Stop a Running Backup Job (Sample Code)

# ps aux	grep	bkup	<mark>)</mark>						
USER	PID	%CPU	%MEM	VSZ	RSS	TTY	STAT	START	TIME
COMMAND									
root	2967	0.0	0.0	9324	648	?	S	07:54	0:00
/bin/bash	/usr/	local	/sbin	ı/rdp_bkı	up_int	eg scd			
154738	4225	0.0	0.0	103240	888	pts/1	S+	07:54	0:00 grep
bkup									
root	6643	0.0	0.0	9328	668	?	S	06:48	0:00
/bin/bash	/usr/	local	/sbin	ı/rdp_bkı	up_int	eg scd			
root 1	0469	0.0	0.0	9328	1512	?	Ss	01:00	0:00
/bin/bash	/usr/	local	/sbin	ı/rdp_bkı	up_loc	al scd	CVB		
root 1	4065	0.0	0.0	9324	1476	?	S	01:00	0:00
/bin/bash	/usr/	local	/sbin	ı/rdp_bkı	up_int	eg scd			
root 1	8819	0.0	0.0	9328	676	?	S	06:56	0:00
/bin/bash	/usr/	local	/sbin	ı/rdp_bkı	up_int	eg scd			

2. Kill the backup jobs using the PIDs:

```
# kill -9 <pid>
```

3. Stop the **RESTORE** instance if it is running:

```
# ccontrol list
# ccontrol stop RESTORE
```

4. Check for the **backup.active** file, if it exists rename it to **backup.error**:

```
# ls /var/log/vista/{instance}/*active*

# mv /var/log/vista/{instance}/{date}-{instance}-backup.active
/var/log/vista/{instance}/{date}-{instance}-backup.error
```

5. Check if snapshot volumes are mounted:

Figure 15: Check if Snapshot Volumes are Mounted (Sample Code)

```
# df -h
Filesystem
                      Size
                           Used Avail Use% Mounted on
/dev/mapper/vavg-root
                                 7.9G
                       12G
                            3.1G
                                        29% /
                       24G
                             29M
                                   24G
                                        1% /dev/shm
tmpfs
/dev/sda1
                      485M
                             91M
                                 369M
                                        20% /boot
/dev/mapper/vavg-home
                      2.0G
                           293M
                                 1.6G
                                        16% /home
/dev/mapper/vavg-opt
                      3.9G
                           796M
                                  2.9G
                                        22% /opt
/dev/mapper/vavg-srv
                      12G
                           158M
                                  11G
                                         2% /srv
/dev/mapper/vavg-tmp 3.9G
                            72M
                                 3.6G
                                         2% /tmp
/dev/mapper/vavg-var 4.0G 564M
                                 3.2G
                                      15% /var
/dev/mapper/vavg-log
                      2.0G 284M
                                 1.6G
                                        15% /var/log
/dev/mapper/vavg-audit
                     1008M
                             60M 898M
                                         7% /var/log/audit
/dev/mapper/vg_scd_vista-lv_scd_user
                       20G 5.9G
                                   14G
                                        31% /srv/vista/scd
/dev/mapper/vg_scd_vista-lv_scd_cache
                       30G 3.3G
                                   26G 12% /srv/vista/scd/cache
/dev/mapper/vg_scd_vista-lv_scd_jrn
                       84G
                             50G
                                   33G 61% /srv/vista/scd/jrn
/dev/mapper/vg_scd_vista-lv_scd_dat1
                                   35G 84% /srv/vista/scd/dat1
                      212G 175G
/dev/mapper/vg_scd_vista-lv_scd_dat2
                      217G 182G
                                   33G 85% /srv/vista/scd/dat2
/dev/mapper/vg_scd_vista-lv_scd_dat3
                      217G 181G
                                   34G 85% /srv/vista/scd/dat3
/dev/mapper/vg_scd_vista-lv_scd_dat4
                      227G 181G
                                   44G 81% /srv/vista/scd/dat4
/dev/mapper/vg_scd_d2d-lv_scd_d2d_a
                     1004G 971G
                                   23G 98% /srv/vista/scd/d2d/a
/dev/mapper/vg_scd_d2d-lv_scd_d2d_b
                     1004G 756G 238G 77% /srv/vista/scd/d2d/b
/dev/mapper/vg_scd_vista-lv_scd_user--snap
                       20G 6.0G
                                   14G
                                        31% /srv/vista/scd/snapbck7
/dev/mapper/vg_scd_vista-lv_scd_dat1--snap
                                        84% /srv/vista/scd/snapbck1
                      212G
                           175G
                                   35G
/dev/mapper/vg_scd_vista-lv_scd_dat2--snap
                                        85%
                      217G 182G
                                   33G
                                            /srv/vista/scd/snapbck2
/dev/mapper/vg_scd_vista-lv_scd_dat3--snap
                      217G 181G
                                   34G
                                       85% /srv/vista/scd/snapbck3
/dev/mapper/vg_scd_vista-lv_scd_dat4--snap
                      227G 181G
                                   44G 81% /srv/vista/scd/snapbck4
/dev/mapper/vg_scd_vista-lv_scd_cache--snap
                                   26G 12% /srv/vista/scd/snapbck5
                       30G 3.3G
/dev/mapper/vg_scd_vista-lv_scd_jrn--snap
                       84G
                             49G
                                  35G 59%
srv/vista/scd/snapbck6/jrn/
```

6. Remove the unmount and destroy the snapshots if they are mounted:

rdp_bkup_snap scd stop

2.3.3.1.4 Monitoring Backup Process

Discussion Topics

The following topics are described in this section:

- Look for Running Backup Process
- Look for Mounted Backup Disks

2.3.3.1.4.1 Look for Running Backup Process

Use the **ps aux** command to search through running processes to find jobs related to the backup process.

\$ ps aux | grep bkup

2.3.3.1.4.2 Look for Mounted Backup Disks

The **df** command reports the system's disk space usage. Use this command to determine whether the backup process still has the snapshot disks mounted (e.g., /srv/vista/scd/snapbck*).

Figure 16: Look for Mounted Backup Disks (Sample Code)

```
# df -h
Filesystem
                     Size Used Avail Use% Mounted on
/dev/mapper/vavg-root
                           3.1G 7.9G
                      12G
                                      29% /
                      24G
                            29M
                                 24G
tmpfs
                                       1% /dev/shm
/dev/sda1
                     485M
                            91M 369M 20% /boot
/dev/mapper/vavg-home
                     2.0G 293M 1.6G
                                       16% /home
/dev/mapper/vavq-opt
                     3.9G 796M 2.9G 22% /opt
                                        2% /srv
/dev/mapper/vavg-srv
                     12G 158M
                                 11G
/dev/mapper/vavg-tmp 3.9G
                           72M 3.6G
                                        2% /tmp
/dev/mapper/vavg-var 4.0G 564M 3.2G 15% /var
/dev/mapper/vavg-log 2.0G 284M 1.6G 15% /var/log
/dev/mapper/vavg-audit
                    1008M
                            60M 898M
                                        7% /var/log/audit
/dev/mapper/vg_scd_vista-lv_scd_user
                      20G 5.9G
                                  14G 31% /srv/vista/scd
/dev/mapper/vg_scd_vista-lv_scd_cache
                      30G 3.3G
                                  26G 12% /srv/vista/scd/cache
/dev/mapper/vg_scd_vista-lv_scd_jrn
                      84G
                           50G
                                  33G 61% /srv/vista/scd/jrn
/dev/mapper/vg_scd_vista-lv_scd_dat1
                     212G 175G
                                  35G 84% /srv/vista/scd/dat1
/dev/mapper/vg_scd_vista-lv_scd_dat2
                     217G 182G
                                  33G 85% /srv/vista/scd/dat2
/dev/mapper/vg_scd_vista-lv_scd_dat3
                     217G 181G
                                34G 85% /srv/vista/scd/dat3
/dev/mapper/vg scd vista-lv scd dat4
                                 44G 81% /srv/vista/scd/dat4
                     227G 181G
/dev/mapper/vg_scd_d2d-lv_scd_d2d_a
                    1004G 971G
                                 23G 98% /srv/vista/scd/d2d/a
/dev/mapper/vg_scd_d2d-lv_scd_d2d_b
                    1004G 756G 238G 77% /srv/vista/scd/d2d/b
/dev/mapper/vg_scd_vista-lv_scd_user--snap
                                           /srv/vista/scd/snapbck7
                      20G 6.0G
                                  14G 31%
/dev/mapper/vg_scd_vista-lv_scd_dat1--snap
                     212G 175G
                                  35G 84% /srv/vista/scd/snapbck1
/dev/mapper/vg_scd_vista-lv_scd_dat2--snap
                     217G 182G
                                 33G 85% /srv/vista/scd/snapbck2
/dev/mapper/vg_scd_vista-lv_scd_dat3--snap
                                  34G 85% /srv/vista/scd/snapbck3
                     217G 181G
/dev/mapper/vg_scd_vista-lv_scd_dat4--snap
                     227G 181G
                                  44G 81% /srv/vista/scd/snapbck4
/dev/mapper/vg_scd_vista-lv_scd_cache--snap
                      30G 3.3G
                                       12% /srv/vista/scd/snapbck5
                                  26G
```

2.3.3.1.5 Monitoring Backup Log Files

Discussion Topics

The following topics are described in this section:

- /var/log/vista/<instance> File
- /var/log/messages File

2.3.3.1.5.1 /var/log/vista/<instance> File

Most of the backup log files can be found in the following directory:

/var/log/vista/<instance>

Some of the included log files are:

• Summary Backup Log file:

<date>-<instance>-backup.log

• Summary Integrity Log file:

<date>-<job>-integrits.log

• Individual Integrity Log file:

<database>-<date>-<job>-integ.log

Also, the **backup.active** file can be found in the following directory:

/var/log/vista/<instance>



REF: For a list of VistA instances by region, see the **HC_HL_App_Server_Standards_All_Regions_MASTER.xlsx** Microsoft[®] Excel document located at: http://go.va.gov/sxcu.

2.3.3.1.5.2 /var/log/messages File

The /var/log/messages file can also be monitored for backup activity, including the mounting and unmounting of snapshots volumes.

2.3.3.2 Restore Procedures

This section describes how to restore the system from a backup.

The HL7 Health Connect restore procedures are TBD.

2.3.3.3 Back-Up Testing

Periodic tests verify that backups are accurate and can be used to restore the system. This section describes the procedure to test each of the back-up types described in the back-up section. It describes the regular testing schedule. It also describes the basic operational tests to be performed as well as specific data quality tests.

The VA and HL7 Health Connect will perform backup services and will also ensure those backups are tested to verify the backup was successfully completed.

The HL7 Health Connect backup testing process is TBD.

2.3.3.4 Storage and Rotation

This section describes how, when (schedule), and where HL7 Health Connect backup media is stored and transported to and from an off-site location. It includes names and contact information for all principals at the remote facility.

The HL7 Health Connect storage and rotation process is TBD.

2.4 Security / Identity Management

This section describes the security architecture of the system, including the authentication and authorization mechanisms.

HL7 Health Connect uses Caché encryption at the **database** level.



REF: For more information and to get an architectural overview (e.g., Datacenter regional diagram), see the *Regional HealthConnect Installation - All RDCs* document (i.e., **Regional_HealthConnect_Installation_All_RDCs.docx**) located at: http://go.va.gov/sxcu

2.4.1 Identity Management

This section defines the procedures for adding new users, giving and modifying rights, and deactivating users. It includes the administrative process for granting access rights and any authorization levels, if more than one exists. Describe what level of administrator has the authority for user management:

- **Authentication**—Process of proving your identity (i.e., who are you?). Authentication can take many forms, such as user identification (ID) and password, token, digital certificate, and biometrics.
- **Authorization**—Takes the authenticated identity and verifies if you have the necessary privileges or assigned role to perform the action you are requesting on the resource you are seeking to act upon.

This is perhaps the cornerstone of any security architecture, since security is largely focused on providing the proper level of access to resources.

The HL7 Health Connect identity management process is TBD.

2.4.2 Access Control

This section describes the systems access control functionality. It includes security procedures and configurations *not* covered in the previous section. It includes any password aging and/or strictness controls, user/security group management, key management, and temporary rights.

Safeguarding data and access to that data is an important function of the VA. An enterprise-wide security approach includes the interrelationships between security policy, process, and technology (and implications by their organizational analogs). VA security addresses the following services.

- Authentication
- Authorization
- Confidentiality
- Data Integrity

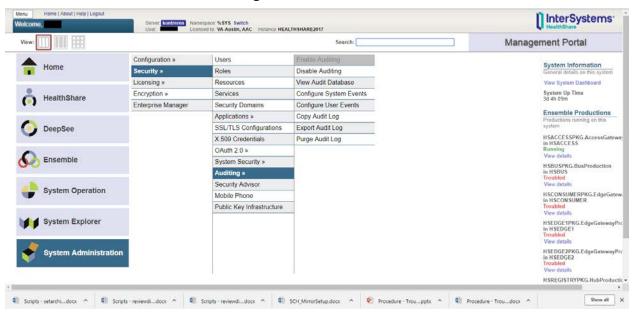
The HL7 Health Connect access control process is TBD.

2.4.3 Audit Control

To access the HL7 Health Connect "Auditing" screen, do the following:

$SMP \rightarrow System Administration \rightarrow Security \rightarrow Auditing$

Figure 17: Audit Control



2.5 User Notifications

This section defines the process and procedures used to notify the user community of any scheduled or unscheduled changes in the system state. It includes planned outages, system upgrades, and any other maintenance work, plus any unexpected system outages.

The HL7 Health Connect user notifications process is TBD.

2.5.1 User Notification Points of Contact

This section identifies the key individuals or organizations that *must* be informed of a system outage, system or software upgrades to include schedule or unscheduled maintenance, or system

changes. The table lists the Name/Organization/Phone #/E-Mail Address/Method of notification (phone or E-Mail)/Notification Priority/Time of Notification).

The HL7 Health Connect user notification points of contact are TBD.

2.6 System Monitoring, Reporting, & Tools

This section describes the high-level approach to monitoring the HL7 Health Connect system. It covers items needed to insure high availability. The HL7 Health Connect monitoring tools include:

- Ensemble System Monitor
- InterSystems Diagnostic Tools:
 - o **Buttons**
 - o hpButtons
 - o cstat
 - o mgstat



CAUTION: The InterSystems Diagnostic Tools should only be used with the recommendation and assistance of the InterSystems Support team.

2.6.1 Support

2.6.1.1 Tier 2

Use the following Tier 2 email distribution group to add appropriate members/roles to be notified when needed:

OIT EPMO TRS EPS HSH HealthConnect Administration <OITEPMOHSHHEALTHCONNECT@va.gov>

2.6.1.2 VA Enterprise Service Desk (ESD)

For Information Technology (IT) support 24 hours a day, 365 days a year call the VA Enterprise Service Desk:

- Phone: **855-673-4357** or **888-326-6780**
- Information Technology Service Management (ITSM) Tool—ServiceNow site: https://vaww.oit.va.gov/projects/itsm/
- Enter an **Incident** or **Request** ticket (**YourIT**) in ITSM **ServiceNow** system via the shortcut on your workstation.

2.6.1.3 InterSystems Support

If you are unable to diagnose any of the HL7 Health Connect system issues, contact the InterSystems Support team at:

- Email: support@intersystems.com
- Worldwide Response Center (WRC) Direct Phone: 617-621-0700.

2.6.2 Monitor Commands

All of the commands in this section are run from the Linux prompt.



REF: For information on Linux system monitoring, see the OIT Service Line documentation.

2.6.2.1 ps Command

The **ps ax** command displays a list of current system processes, including processes owned by other users. To display the owner alongside each process, use the **ps aux** command. This list is a static list; in other words, it is a snapshot of what was running when you invoked the command. If you want a constantly updated list of running processes, use **top** as described in the "top Command" section.

The **ps** output can be long. To prevent it from scrolling off the screen, you can pipe it through less:

ps aux | less

You can use the **ps** command in combination with the **grep** command to see if a process is running. For example, to determine if **Emacs** is running, use the following command:

ps ax | grep emacs

2.6.2.2 top Command

The **top** command displays currently running processes and important information about them, including their memory and CPU usage. The list is both real-time and interactive. An example of output from the top command is provided in <u>Figure 18</u>:

Figure 18: The top Command—Sample Output

```
load average: 0.17, 0.65, 1.00
top - 15:02:46 up 35 min,
                           4 users,
Tasks: 110 total,
                   1 running, 107 sleeping, 0 stopped,
                                                            2 zombie
                  2.0% sy, 0.0% ni, 56.6% id, 0.0% wa,
Cpu(s): 41.1% us,
                                                           0.3% hi,
si
        775024k total,
                         772028k used.
                                           2996k free.
                                                          68468k buffers
Mem:
                                                         441172k cached
      1048568k total,
                           176k used,
                                        1048392k free,
Swap:
  PID USER
               PR NI VIRT
                             RES
                                  SHR S %CPU %MEM
                                                     TIME+
                                                            COMMAND
                   0 40192
                              18m 7228 S 28.4
 4624 root
               15
                                               2.4
                                                     1:23.21 X
                    0 55564
 4926 mhideo
               15
                              33m 9784 S 13.5
                                              4.4
                                                     0:25.96 gnome-
terminal
 6475 mhideo
               16
                    0
                       3612
                              968
                                  760 R
                                          0.7
                                              0.1
                                                     0:00.11 top
                                                     0:01.61 wnck-applet
 4920 mhideo
               15
                    0 20872
                              10m 7808 S
                                          0.3
                                              1.4
               16
                   0 1732
                              548
                                  472 S
                                          0.0 0.1
    1 root
                                                     0:00.23 init
    2 root
               34 19
                           0
                               0
                                     0 S
                                          0.0 0.0
                                                     0:00.00 ksoftirgd/0
               5 -10
                           0
                                0
                                     0 S
                                          0.0 0.0
                                                     0:00.03 events/0
    3 root
                6 -10
                                     0 S
                                          0.0
                                              0.0
                                                     0:00.02 khelper
    4 root
                           0
                                0
                5 -10
                                     0 S
                                                     0:00.00 kacpid
    5 root
                           0
                                0
                                          0.0
                                              0.0
                5 -10
                           0
                                0
                                     0 S
                                          0.0
                                              0.0
                                                     0:00.00 kblockd/0
   29 root
               16 0
                           0
                               0
                                     0 S 0.0
                                              0.0
                                                     0:01.74 pdflush
   47 root
   50 root
               11 -10
                           0
                               0
                                     0 S 0.0
                                              0.0
                                                     0:00.00 aio/0
   30 root
               15 0
                          0
                                     0 S 0.0 0.0
                                                     0:00.05 khubd
   49 root
               16
                     0
                          0
                                    0 S 0.0 0.0
                                                     0:01.44 kswapd0
```

To exit **top**, press the **q** key.

2.6.2.3 procinfo Command

\$ procinfo

Figure 19: Sample System Data Output

			_		. SMP Tue Feb 14
11:11:04	UTC 2006 4C	PU [ora10g-ho	st1.xxxx.in]		
Memory:	Total	Used	Free	Shared	Buffers
Mem:	4091932	2327480	1764452	0	209444
Swap:	4194784	4	4194780		
Bootup:	Fri Mar 10 1	5:26:44 2006	Load avera	age: 2.00 2.0	00 2.00 3/108
20202					
user :	17:25:5	2.25 4.5%	page in :	0	
nice :	3d 7:22:2	9.54 20.5%	page out:	0	
system:	0:17:4	5.90 0.0%	swap in :	0	
idle :	12d 0:33:5	4.22 74.7%	swap out:	0	
uptime:	40d 5:46:2	9.70	context :621	430542	
irq 0:3	477339909 ti	mer	irq 10	0: 0	ohci_hcd
irq 1:	3237 i8	042	irq 12	2: 9578	i8042
irq 2:	0 ca	scade [4]	irq 1	4: 6678197	ide0
irq 4:	4		irq 1	5: 25978305	ide1
irq 8:	2 rt	С	irq 10	6: 44294194	eth0
irq 9:	0 ac	pi	_		

```
$ procinfo -a
```

Figure 20: Sample System Data Output

```
Linux 2.6.5-7.252-default (geeko@buildhost) (gcc 3.3.3 ) #1 2CPU
[suse9ent.nixcraft.com]
Memory:
             Total
                          Used
                                     Free
                                               Shared
                                                          Buffers
Mem:
           4125168
                       4112656
                                    12512
                                                    0
                                                           276512
Swap:
           4200688
                           32
                                  4200656
Bootup: Mon Apr 10 13:46:48 2006
                                  Load average: 0.76 0.70 0.32 1/105
              0:59:24.49
                           2.2% page in :
nice :
              0:11:08.41
                           0.4% page out:
system:
              0:06:51.10
                           0.2% swap in :
                                                 0
idle :
         18d 15:46:46.95 1020.6% swap out:
                                                 Ω
                                context : 84375734
uptime:
         9d 8:37:33.35
irq 0:
                0 0
                                       irq 54: 396314 ioc0
irq 28:
             1800 cpe_poll
                                       irq 55:
                                                      30 ioc1
irq 29:
                0 cmc poll
                                       irq 56:
                                                 1842085 eth1
irq 31:
                0 cmc_hndlr
                                      irq 57:
                                                      18
irq 48:
                                      irq232:
               0 acpi
                                                       0 mca_rdzv
irq 49:
                0 ohci_hcd
                                       irq238:
                                                       0 perfmon
irq 50:
                                      irg239:1656130975 timer
             1892 ohci_hcd
irq 51:
                0 ehci_hcd
                                      irq240:
                                                       0 mca_wkup
                                       irq254:
irq 52:
          5939450 ide0
                                                  792697 IPI
ira 53:
          404118 eth0
Kernel Command Line:
BOOT_IMAGE=scsi0:\efi\SuSE\vmlinuz root=/dev/sda3 selinux=0 splash=silent
elevator=cfq ro
Modules:
147 snd_pcm_oss
                                        38 *snd_page_alloc 74 *snd_timer
                    240 *snd_pcm
                                                           44 thermal
57 *snd_mixer_oss 149 *snd
                                       33 *soundcore
                   23 fan
                                      28 button
                                                           78 usbserial
48 *processor
73 parport_pc
                   38 lp
                                      104 *parport
                                                          700 *ipv6
                    36 joydev
                                                           98 st
113 hid
                                       97 sg
51 sr_mod
                   93 ide cd
                                       90 *cdrom
                                                           84 ehci hcd
63 ohci_hcd
                   35 evdev
                                      244 tg3
                                                          63 *af_packet
40 *binfmt_misc
                   246 *usbcore
                                     122 e100
                                                          32 *subfs
19 *nls_utf8
                  24 *nls_cp437
                                     139 dm_mod
                                                          266 *ext3
165 * jbd
                    30 mptsas
                                       30 mptfc
                                                            29
*scsi_transport
29 *mptspi
                    98 *mptscsih
                                      131 *mptbase
                                                           52 *sd mod
237 *scsi mod
Character Devices:
                                       Block Devices:
                                       1 ramdisk
1 mem
                   10 misc
                                                         71 sd
                                      3 ide0
2 pty
                   13 input
                                                         128 sd
                   14 sound
                                      7 loop
                                                        129 sd
3 ttyp
4 /dev/vc/0
                  21 sq
                                      8 sd
                                                        130 sd
                  29 fb
                                      9 md
                                                        131 sd
4 tty
4 ttyS
                  116 alsa
                                     11 sr
                                                        132 sd
                                                        133 sd
5 /dev/tty
                                     65 sd
                  128 ptm
5 /dev/console
                                     66 sd
                                                        134 sd
                 136 pts
```

5 /dev/ptmx 6 lp	180 usb 188 ttyUSB	67 sd 68 sd	135 sd 253 device-
mapper			
7 vcs	254 snsc	69 sd	254 mdp
9 st		70 sd	
File Systems:			
ext3	[sysfs]	[rootfs]	[bdev]
[proc]	[cpuset]	[sockfs]	[pfmfs]
[futexfs]	[tmpfs]	[pipefs]	[eventpollfs]
[devpts]	ext2	[ramfs]	[hugetlbfs]
minix	msdos	vfat	iso9660
[nfs]	[nfs4]	[mqueue]	[rpc_pipefs]
[subfs]	[usbfs]	[usbdevfs]	[binfmt_misc]

2.6.3 Other Options

- **-f**—Run **procinfo** continuously full-screen (update status on screen, the default is **5** seconds, use **-n SEC** to setup pause).
- **-Ffile**—Redirect output to file (usually a **tty**). For example:

procinfo -biDn1 -F/dev/tty5

- **Pstree**—Process monitoring can also be achieved using the **pstree** command. It displays a snapshot of running process. It always uses a tree-like display like **ps f**:
 - o By default, it shows only the name of each command.
 - o Specify a **pid** as an argument to show a specific process and its descendants.
 - o Specify a **user name** as an argument to show process trees owned by that user.
- **Pstree** options:
 - o -a—Display commands' arguments.
 - o **-c**—Do *not* compact identical subtrees.
 - o **-G**—Attempt to use terminal-specific line-drawing characters.
 - o **-hHighlight**—Ancestors of the current process.
 - o -n—Sort processes numerically by **pid**, rather than alphabetically by **name**.
 - **-p**—Include **pids** in the output.

2.6.4 Dataflow Diagram

For a Dataflow diagram, see the InterSystems Health Connect documentation.

2.6.5 Availability Monitoring

This section describes the procedure to determine the overall operational state and the state of the individual components for the HL7 Health Connect system.

The following Caché command from a Linux prompt displays the currently installed instances on the server. It also indicates the current status and state of the installed instances:

\$ ccontrol list



REF: For more information on the **ccontrol** command, see <u>Step 1</u> in Section <u>2.3.1</u>, "System Start-Up."

2.6.6 High Availability Mirror Monitoring

Mirror monitoring is a system in which there are backup systems containing all tracked databases. This tracked database is used for failover situations in case the primary system fails.

One situation that allows for a failover is disaster recovery in which the failover node takes over when the primary system is down; this occurs with no downtime.

2.6.6.1 Logical Diagrams

<u>Figure 21</u> illustrates the HealthShare Enterprise (HSE) Health Connect (HC) deployment with Enterprise Caché Protocol (ECP) connectivity to production VistA instances.

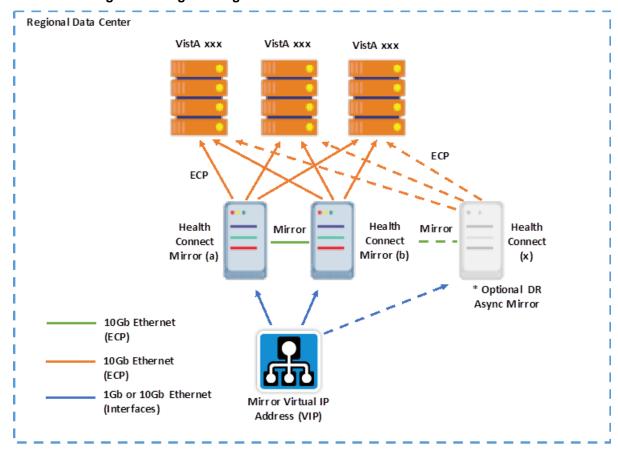


Figure 21: Logical Diagrams—HSE Health Connect with ECP to VistA

<u>Figure 22</u> illustrates the Health Level Seven (HL7) Health Connect deployment for VistA Interface Engine (VIE) replacement for HL7 message traffic.

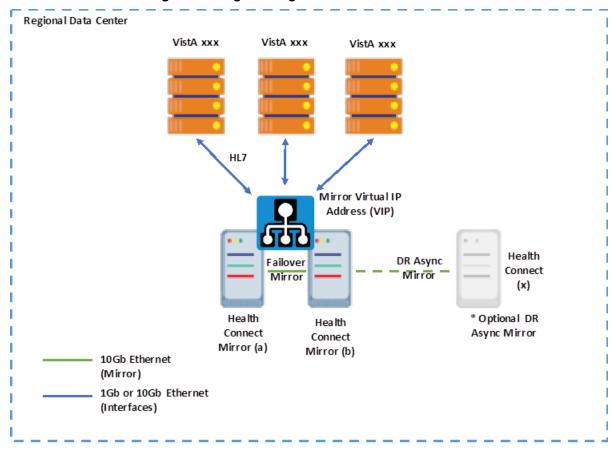


Figure 22: Logical Diagrams—HL7 Health Connect

0

REF: For more information on the system architecture, see the *Systems Architecture and Build Summary: HealthShare Health Connects-(HSE & HL7)* document (i.e., **System-Build-HealthConnect.rtf** document; written by: Thomas H Sasse, ISC M.B. and Travis Hilton, Architect.

2.6.6.2 Accessing Mirror Monitor

To access the Mirror Monitor, do the following:

1. From the InterSystems' System Management Portal (SMP) "Home" page, enter "MIRROR MONITOR" in the Search box. The search result is displayed in Figure 23:

View: Home

Search results for: MIRROR MONITOR

Mirror Monitor System mirror status.

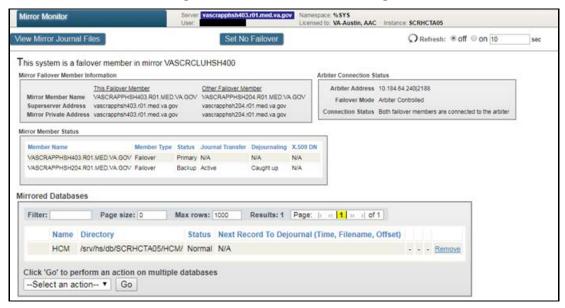
Search box.

Search result link.

Figure 23: SMP Home Page "Mirror Monitor" Search Results

2. From the search results displayed (Figure 23), select the "Mirror Monitor" link to go to the "Mirror Monitor" page, as shown in Figure 24:

Figure 24: SMP Mirror Monitor Page



2.6.6.3 Mirror Monitor Status Codes

Table 1 lists the possible Mirror Monitor status codes.



NOTE: Some of these status codes (e.g., <u>Stopped</u>, <u>Crashed</u>, <u>Error</u>, or <u>Down</u>) may need your intervention in consultation with <u>InterSystems</u> support:

Table 1: Mirror Monitor Status Codes

Status	Description	
Not Initialized	This instance is <i>not</i> yet initialized, or <i>not</i> a member of the specified mirror.	
Primary	This instance is the primary mirror member. Like the classmethod IsPrimary this indicates that the node is active as the Primary . \$LG(status,2) contains " Trouble " when the Primary is in trouble state.	
Backup	This instance is connected to the Primary as a backup member.	
Connected	This instance is an async member currently connected to the mirror.	
m/n Connected	when the MirrorName argument is omitted:	
	 <m> is the number of mirrors to which instance is currently connected.</m> 	

Status	Description
	 <n> is the number of mirrors tom which the instance is configured to connect.</n>
Transition	In a transitional state that will soon change when initialization or another operation completes. This status prompts processes querying a member's status to query again shortly. Failover members remain in this state while retrieving and applying journals when no other failover member is Primary . This is an indication that it may become Primary upon finishing, so a caller that is waiting for this member to become Primary may wish to continue waiting; if there is another failover member that is Primary , the state will be Synchronizing instead.
Synchronizing	Starting up or reconnecting after being <u>Stopped</u> or disconnected , retrieving and applying journal files in order to synchronize the database and journal state before becoming <u>Backup</u> or <u>Connected</u> .
Waiting	For a failover member this means the member is unable to become the Primary or Backup for some reason. For an async member this has similar meaning, either there is some trouble preparing to contact the mirror or it failed to establish a connection to the mirror. In all cases, there should be a note in the console log as to the problem and the member should be retrying to detect when the trouble condition is resolved.
Stopped	Mirroring is configured but <i>not</i> running and will <i>not</i> start automatically. Either the mirror management interface has been used to stop mirroring or the current state of the system has prevented mirroring from starting, which includes: • Emergency startup mode • Insufficient license • Mirror service disabled • Certain errors during mirroring initialization
Crashed	The mirror master job for this mirror is no longer running. Restarting Caché is required for mirroring to work again.
Error	An unexpected error occurred. Either a Caché error was caught or the system is in some unexpected state. \$LG(status,2) contains the value of the \$ZERROR variable.
Down	This member is down. This is displayed by other members when this member is down.

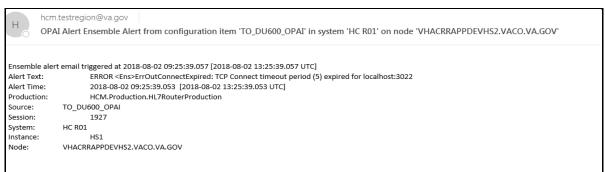
2.6.6.4 Monitoring System Alerts

This section describes the possible console log and email alerts indicating system trouble at **Level 2** or higher. The three severity levels of console log entries generating notifications are:

- 1—Warning, Severe, and Fatal
- 2—Severe and Fatal
- 3—Fatal only

Anyone belonging to the <u>Tier 2</u> email group may receive email notifications. <u>Figure 25</u> is a sample email message indicating system alerts:

Figure 25: Sample Production Message





NOTE: For email notification setup and configuration, see "<u>Appendix B—Configuring</u> Alert Email Notification."

In addition to email notifications, these errors are reported to the **cconsole.log**. The **cconsole.log** file location is:

<instance path>/mgr/cconsole.log

To find this log file, enter the following command at a Linux prompt:

control list

When this log reaches capacity (currently set at **5** megabytes), it appends a date and time to the file name and then starts a new **cconsole.log** file:

<instance path>/mgr/cconsole.log.<date/Time>

In some cases, you may need to review several log files over a period of time to get a complete picture of any recent occurrences.

2.6.6.4.1 Console Log Page

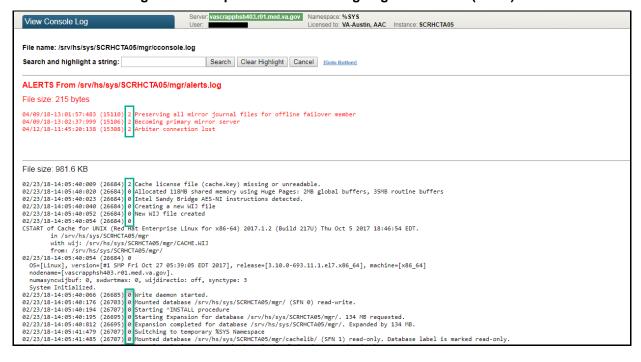
To access the SMP "Console Log" page, do the following:

SMP→ System Operation → System Logs → Console Log

Figure 26: Sample SMP Console Log Page with Alerts (1 of 2)



Figure 27: Sample SMP Console Log Page with Alerts (2 of 2)



System issues are displayed in a list from oldest at the top to most recent occurrence at the bottom.

The second column (see green boxes in <u>Figure 26</u> and <u>Figure 27</u>) indicates the alert level number (e.g., **0** or **2**). **Level 2** alerts need to be reviewed and possible action required.

2.6.6.4.2 Level 2 Use Case Scenarios

2.6.6.4.2.1 Use Case 1

Issue: Lost Communication with Arbiter



NOTE: The Arbiter [ISCagent] determines the Failover system.

For example, you receive the following system messages:

Figure 28: Sample Alert Messages Related to Arbiter Communications

```
04/11/18-19:20:20:184 (30288) 2 Arbiter connection lost 04/11/18-19:20:20:213 (30084) 0 Skipping connection to arbiter while still in Arbiter Controlled failover mode.
```

Resolution:

After timeout period expires (e.g., 60 seconds), the system automatically fails over to the backup (Failover) system; see Use Case 3.

2.6.6.4.2.2 Use Case 2

Issue: Primary Mirror is Down

Resolution:

Troubleshoot by looking at Mirror Monitor (<u>Figure 24</u>). Make sure the Primary Mirror is running successfully on one node.

2.6.6.4.2.3 Use Case 3

Issue: Failover Mirror is Down

Resolution:

System automatically fails over to the backup **Failover** Mirror. The system administrator should do the following:

1. Start up the original **Primary** system. Enter the following command:

```
ccontrol start < instancename >
```

2. Stop the current **Primary** (**Failover**) system. Enter the following command:

```
ccontrol stop <instancename>
```

3. Start a new **Failover** system. Enter the following command:

```
ccontrol start <instancename>
```

2.6.6.4.2.4 Use Case 4

Issue: ISCagent is Down

Resolution:

Call InterSystems support.

2.6.7 System/Performance/Capacity Monitoring

This section details the following InterSystems monitoring and diagnostic tools available in HL7 Health Connect:

- Ensemble System Monitor
- InterSystems Diagnostic Tools:
 - o **Buttons**
 - o <u>^pButtons</u>
 - o cstat
 - o mgstat



CAUTION: The InterSystems Diagnostic Tools should only be used with the recommendation and assistance of the InterSystems Support team.

2.6.7.1 Ensemble System Monitor

The HL7 Health Connect "Ensemble System Monitor" page (<u>Figure 29</u>, <u>Figure 30</u>, and <u>Figure 31</u>) provides a high-level view of the state of the system, across all namespaces. It displays Ensemble information combined with a subset of the information shown on the "System Dashboard" page (<u>Figure 32</u>), which is provided for the users of HL7 Health Connect.



REF: For more information on the Ensemble System Monitor, see InterSystems' documentation at:

http://docs.intersystems.com/latest/csp/docbook/DocBook.UI.Page.cls?KEY=EMONITO R all

To access the HL7 Health Connect Ensemble System Monitor, do the following:

System Management Portal (SMP) → Ensemble → Monitor → System Monitor

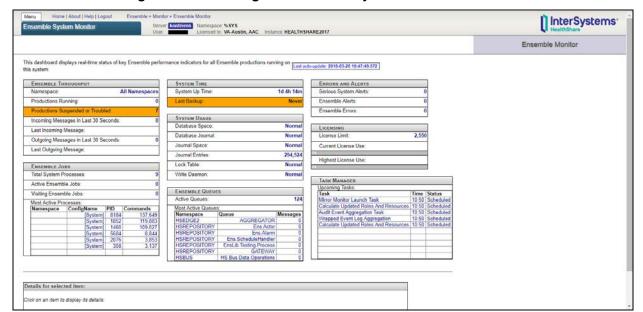
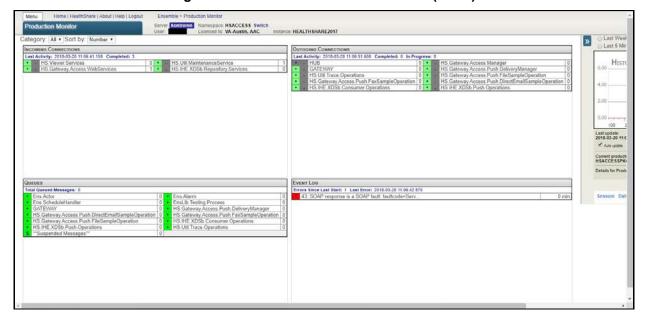


Figure 29: Accessing the Ensemble System Monitor from SMP

Figure 30: Ensemble Production Monitor (1 of 2)



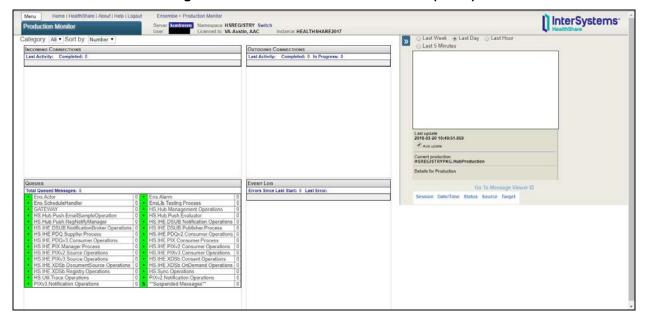
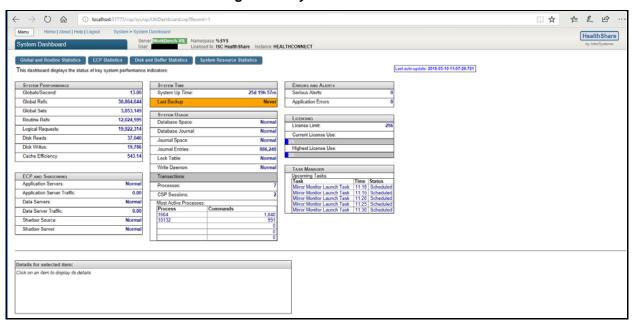


Figure 31: Ensemble Production Monitor (2 of 2)

Figure 32: System Dashboard

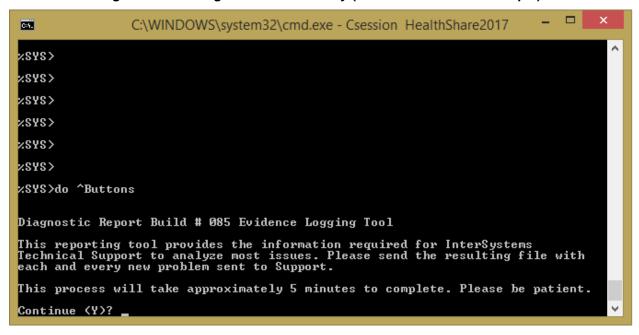


2.6.7.2 **^Buttons**

^Buttons is an InterSystems diagnostic tool.

1. To run the **Buttons** utility, go to **SYS** namespace, and do the following:

Figure 33: Running the ^Buttons Utility (Microsoft Windows Example)



2.6.7.3 **pButtons**

^pButtons is an InterSystems diagnostic tool. The **^pButtons** utility, a tool for collecting detailed performance data about a Caché instance and the platform on which it is running.

1. To run the **^pButtons** utility, go to **%SYS** namespace, and do the following:

Figure 34: ^pButtons—Running Utility (Microsoft Windows Example)

For example: At the "select profile number to run:" prompt, enter 3 to run the 30mins profile. If you expect the query will take longer than 30 minutes, you can use a 4 hours report. You can just terminate the ^pButtons process later when the MDX report is ready. For example:

- Collection of this sample data will be available in **1920** seconds.
- The **runid** for this data is **20111007_1041_30mins**.
- Please make a note of the **log directory** and the **runid**.
- 2. After the **runid** is available for your reference, go to the "**analytics**" namespace, copy the **MDX** query from the DeepSee Analyzer, in terminal run the following:

Figure 35: ^pButtons—Copying MDX query from the DeepSee Analyzer

```
Zn "analytics"
Set pMDX="<The MDX query to be analyzed >"
Set pBaseDir="<The base directory for storing the output folder>"
d ##class(%DeepSee.Diagnostic.MDXUtils).%Run(pMDX,pBaseDir,1)
```

The query is called and the related stats are logged in the **MDXUtils** report. After the files are created, go to the output folder path, and find the folder there.

3. When you have finished running the queries, use the **runid** you got from <u>Step 1</u>, in terminal type, do the following:

Figure 36: ^pButtons—Stop and Collect Procedures

```
%SYS>do Stop^pButtons("20150904_1232_30mins",0)
%SYS>do Collect^pButtons("20150904_1232_30mins")
```

Wait 1 to 2 minutes, and then go to the log directory (see <u>Step 1</u>) and find the **log/html** file.

- 4. Zip the report folders you got from both <u>Step 2</u> and <u>3</u>; name it as "**query** #", and send it to <u>InterSystems Support</u>. Please make sure the two reports for one single query to be in one folder.
- 5. Repeat <u>Step 1</u> through <u>Step 4</u> for the next query.



REF: For more information on **^pButtons**, see the InterSystems documentation at: http://docs.intersystems.com/latest/csp/docbook/DocBook.UI.Page.cls?KEY=GCM_pbuttons

Figure 37: ^pButtons—Sample User Interface

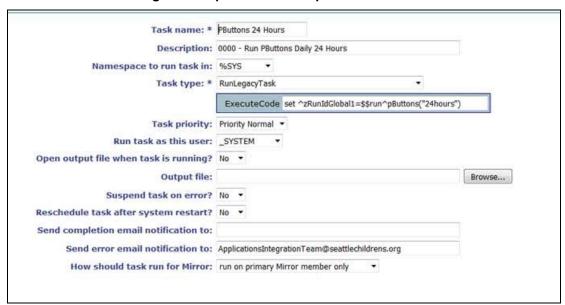


Figure 38: ^pButtons—Task Scheduler Wizard



2.6.7.4 cstat

cstat is an InterSystems diagnostic tool for system level problems, including:

- Caché hangs
- Network problems
- Performance issues

When run, **cstat** attaches to the shared memory segment allocated by Caché at start time, and displays InterSystems' internal structures and tables in a readable format. The shared memory segment contains:

- Global buffers
- Lock table
- Journal buffers
- A wide variety of other memory structures that need to be accessible to all Caché processes.

Processes also maintain their own process private memory for their own variables and stack information. The basic display-only options of **cstat** are fast and *non*-invasive to Caché.

In the event of a system problem, the **cstat** report is often the most important tool that InterSystems uses to determine the cause of the problem. Use the following guidelines to ensure that the **cstat** report contains all of the necessary information.

Run **cstat** at the time of the event. From the Caché installation directory, the command would be as follows:

bash-3.00\$./bin/cstat -smgr

Or:

bash-3.00\$ ccontrol stat Cache_Instance_Name

Where *Cache_Instance_Name* is the name of the Caché instance on which you are running **cstat**.

0

NOTE: The command sample above runs the basic default output of **cstat**.

If the system gets hung, verify the following steps:

- 1. Verify the user has **admin** rights.
- 2. Locate the **CacheHung** script. This script is an operating system (OS) tool used to collect data on the system when a Caché instance is hung. This script is located in the following directory:

<instance-install-dir>/bin



REF: For a list of VistA instances by region, see the **HC_HL_App_Server_Standards_All_Regions_MASTER.xlsx** Microsoft[®] Excel document located at: http://go.va.gov/sxcu.

3. Execute the following command:

- 4. Check for **cstat** output files (.txt files). **CacheHung** generates **cstat** output files that are often very large, in which case they are saved to separate .txt files. Remember to check for these files when collecting the output.
- REF: For more information on cstat, see InterSystems' Monitoring Caché Using the cstat Utility (DocBook):

 http://docs.intersystems.com/latest/csp/docbook/DocBook.UI.Page.cls?KEY=GCM_cstat

2.6.7.5 mgstat

mgstat is an InterSystems diagnostic tool.



REF: For more information on **mgstat**, see InterSystems' documentation at: http://docs.intersystems.com/latest/csp/docbook/DocBook.UI.Page.cls?KEY=GCM_mgst at

2.6.8 Critical Metrics

This section provides details about the exact metrics that are critical to validating the normal operation of the HL7 Health Connect system. It includes any indirect metrics that indicate a problem in the HL7 Health Connect system and related systems as well as the upstream and downstream indications of application issues. The frequency for metrics is determined by the Service Level Agreement (SLA) or the receiving organization's standard operating procedures.

2.6.8.1 Ensemble System Monitor

To access the HL7 Health Connect Ensemble System Monitor, do the following:

System Management Portal (SMP) → Ensemble → Monitor → System Monitor

The Ensemble System Monitor provides the following four critical metrics:

- Ensemble Throughput (<u>Table 2</u>)
- System Time (<u>Table 3</u>)
- Errors and Alerts (Table 4)
- Task Manager (<u>Table 5</u>)

Table 2: Ensemble Throughput Critical Metrics

Critical Metrics	Normal Value*
Productions Running	1
Production Suspended or Troubled	0

Normal Value*—If any *non*-normal value appears, contact the <u>VA Enterprise Service Desk</u> (ESD) Tier 1 Support team.

Table 3: System Time Critical Metrics

Critical Metrics	Normal Value*
Last Backup	Daily
Database Space	Normal
Database Journal	Normal
Journal Space	Normal
Lock Table	Normal
Write Daemon	Normal

Normal Value*—If any *non*-normal value appears, contact the <u>VA Enterprise Service Desk</u> (ESD) <u>Tier 1 Support</u> team.

Table 4: Errors and Alerts Critical Metrics

Critical Metrics	Normal Value*
Serious System Alerts	0
Ensemble Alerts	0
Ensemble Errors	0

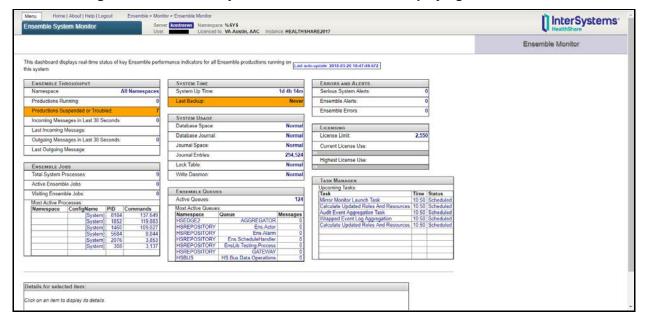
Normal Value*—If any *non*-normal value appears, contact the <u>VA Enterprise Service Desk</u> (ESD) Tier 1 Support team.

Table 5: Task Manager Critical Metrics

Critical Metrics	Normal Value*
Any task	Not Errored State

Normal Value*—If any *non*-normal value appears, contact the <u>VA Enterprise Service Desk</u> (ESD) Tier 1 Support team.

Figure 39: Ensemble System Monitor Dashboard Displaying Critical Metrics



2.6.8.2 Ensemble Production Monitor

To access the HL7 Health Connect Ensemble "Production Monitor" screen, do the following:

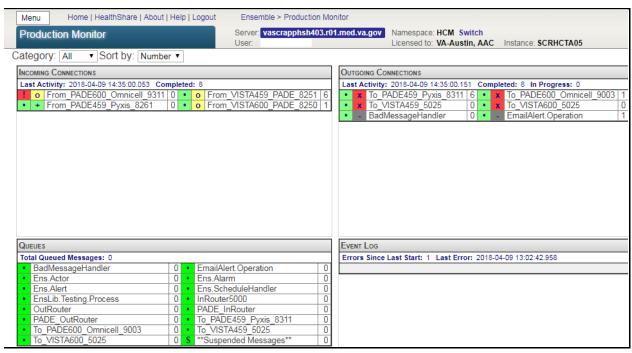
System Management Portal (SMP) \rightarrow Ensemble \rightarrow Monitor \rightarrow System Monitor

The Ensemble Production Monitor displays the current state of the production system:

- Healthy—Green
- Suspend—Yellow
- Not Connected—Purple
- Error—Red

If any of the sections are *not* Green, contact the <u>VA Enterprise Service Desk (ESD) Tier 1</u> Support team.

Figure 40: Ensemble Production Monitor—Displaying Critical Metrics



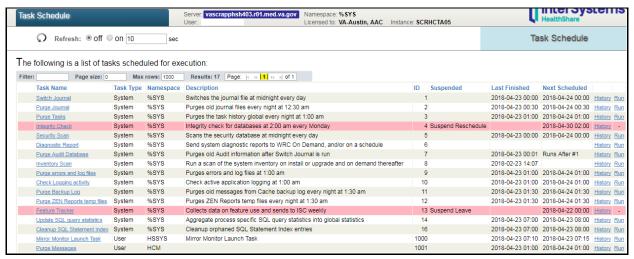
2.6.8.3 Normal Daily Task Management

To access the HL7 Health Connect "Task Schedule" screen, do the following:

SMP → System Operation → Task Manager → Task Schedule

Normal Task Management Processing will have a "Last Finished" date and time. If there is none or if the "Suspended" column is filled in, then contact the <u>VA Enterprise Service Desk (ESD)</u> Tier 1 Support team.

Figure 41: Normal Daily Task Management Critical Metrics



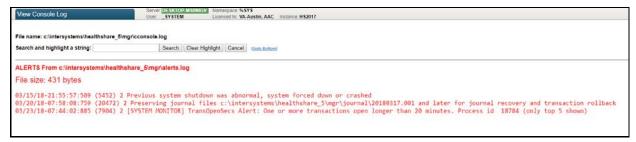
2.6.8.4 System Console Log

To access the HL7 Health Connect "View Console Log" screen, do the following:

$SMP \rightarrow System Logs \rightarrow Console Log$

The Console Log should be reviewed for abnormal or crashed situations. For example:

Figure 42: System Console Log Critical Metrics—Sample Alerts





REF: For more information on the Console Log, see the "<u>Monitoring System Alerts</u>" and "<u>Console Log Page</u>" sections.

2.6.8.5 Application Error Logs

To access the HL7 Health Connect "Application Error Logs" screen, do the following:

SMP → System Operation → System Logs → Application Error Logs

For any application, all application errors are logged in the Application Error Log.



REF: For sample screen images and more information on the Application Error Logs, see the "Application Error Logs" section.

2.7 Routine Updates, Extracts, and Purges

This section defines the procedures for typical maintenance activities of the HL7 Health Connect system, such as updates, on-request or periodic data extracts, database reorganizations, purges of data, and triggering events.

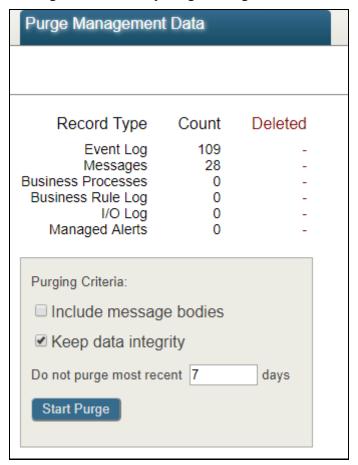
2.7.1 Purge Management Data

2.7.1.1 Ensemble Message Purging

Ensemble Message Purging is an automatic system setup step, and if necessary, the message purging can be done manually by following the subsequent steps:

SMP → Ensemble → Manage → Purge Management Data

Figure 43: Manually Purge Management Data



2.7.1.2 Purge Journal Files

The /Journal file system can begin to fill up rapidly with cache journal files for any number of reasons. When this occurs, it is often desirable to purge unneeded journal files in advance of having the /Journal file system fill up and switch to the /AltJournal file system.



NOTE: Purging journal files is *not* required for transaction rollbacks or crash recovery.

To purge Journal files, do any of the following procedures:

- Procedure: Manually, from cache terminal, do the following:
 - a. Run zn "%SYS".
 - b. do PURGE^JOURNAL.
 - c. Select **Option 1 Purge any journal**.
 - 0

NOTE: This is *not* required for transaction rollback or crash recovery.

- d. When returned to the "Option?" prompt simply press **Enter** to exit.
- e. Halt.
- Procedure: Create an on demand task:
 - a. In the System Management Portal (SMP) navigate to the following:

System → Operation → Task Manager → New Task

- b. For each label in the Task Scheduler Wizard enter the content described below:
 - Task Name: Purge Journal On Demand
 - Description: Purge Journal On Demand
 - Namespace to run task in: **%SYS**
 - Task Type: **RunLegacyTask**
 - ExecuteCode: do ##class(%SYS.Journal.File).PurgeAll()
 - Task priority: Priority Normal
 - Run task as this user: *<chose system user>* (e.g., ensusr or healthshare).
 - Open output file when task is running: No
 - Output file: < leave blank>
 - Suspend task on error: No
 - Reschedule task after system restart: No
 - Send completion email notification to: < leave blank>

- Send email error notification to: <*choose distribution list*> (e.g., ApplicationsIntegrationTeam@seattlechildrens.org or hieteam@seattlechildrens.org)
- Click **Next** at the bottom of the screen:

How often do you want the Task Manager to execute this task: On Demand

- Click **Finish** at the bottom of the screen.
- To run the on demand task in the Management Portal navigate to the following:

System → Operation → Task Manager → On-demand Task

- Find the task named Purge Journal On Demand
- Click the **Run** link beside the task name.
- Procedure: Create a scheduled task:
 - It is possible but *not recommended* to create a purge journal task to run on a schedule.
 - Simply follow the steps above but rather than choose the following:
 How often do you want the Task Manager to execute this task: On Demand

Instead choose a schedule from the variety of choices available.



NOTE: When purging journals using methods described here can produce Journal Purge errors in the **cconsole.log** when the nightly purge journal task runs. This happens because the nightly purge tracks journal file names and the number of days retention expected for those journals. When purged before expected the **cconsole.log** reflects the errors.



CAUTION: Real journal errors can be mistaken for these errors caused by the early purging of journals. Use caution *not* to become desensitized to these messages and overlook real unexpected errors.

2.7.1.3 Purge Audit Database

The HL7 Health Connect purge audit database process is TBD.

2.7.1.4 Purge Task

The HL7 Health Connect purge task process is TBD.

2.7.1.5 Purge Error and Log Files

The HL7 Health Connect purge error and log files process is TBD.

2.8 Scheduled Maintenance

This section defines the maintenance schedule for HL7 Health Connect. It includes time intervals (e.g., yearly, quarterly, and monthly) and what *must* be done at each interval. It provides full procedures for each interval and a time estimate for the duration of the system outage. It also defines any processes for scheduling ad-hoc maintenance windows.

2.8.1 Switch Journaling Back from AltJournal to Journal

HealthShare has a built-in safe guard so that when journaling fills up the /Journal file system it will automatically switch over the /AltJournal file system. This prevents system failures and allows processing to continue until the situation can be resolved. Once journaling switches from /Journal to /AltJournal it will *not* switch back automatically. However, the procedure for switching back to the normal state is quite simple once the space issue is resolved.

To switch journaling back from **AltJournal** to **Journal**, do the following:

- 1. Prepare for switching journaling back from **AltJournal** to **Journal** by freeing the disk space on the /**Journal** file system:
 - a. Follow the procedure in Section <u>2.7.1.2</u>, "<u>Purge Journal Files</u>," for purging all journals.



NOTE: This is *not* required for transaction rollbacks or crash recovery.

b. Verify that this procedure worked and has freed a significant amount of space on the original /Journal file system using the Linux terminal, enter either of the following commands:

```
df -h
Or
df -Ph | column -t
```

- c. If for any reason the procedure for purging journals does *not* work, then consult with an <u>InterSystems Support</u> representative before proceeding.
- d. In a state of emergency, it is possible to manually remove the files from the /Journal file system, but use caution, because it is possible to create problems with the normal scheduled journal purge in which case you will need to consult with an InterSystems Support representative to correct that problem. However, it is a correctible problem. Using a Linux terminal, change directories by entering the following command:

```
cd /<journal>
```

Where *<journal>* is the name of the primary journal file system (e.g., /Journal).

Run the following command:



CAUTION: Use the following command with extreme care:

rm -i *

Once this step is complete, the actual switch is relatively simple.

- 2. To switching journaling back from **AltJournal** to **Journal**, do the following:
 - a. In the Management Portal navigate to the following:

System Administration → Configuration → System Configuration → Journal Settings

- b. Make note of the contents of both the **Primary** journal directory and the **Secondary** journal directory entry (these should never be the same path).
- c. Click on the path in the **Primary** journal directory field and modify the path to match the **Secondary** journal directory path.
- d. Click **Save**. This automatically forces a journal switch and the **Primary** journal directory resumes control of where the journal files are placed.
- e. Navigate into the **Journal Settings** a second time and modify the **Primary** journal directory path back to the original path you noted above.
- f. Click **Save**. This automatically forces a journal switch and the **Primary** journal directory is now the original path and journal files will assume writing in the **/Journal** file system.
- g. Verify that the current journal file is being written to the original /**Journal** file system.



CAUTION: Be aware that if the /Journal file system fills up and the /AltJournal file system fills up then all journaling will cease placing the system in jeopardy of catastrophic failure. This safe guard is in place for protection but the situation should be resolved as soon as possible.

2.9 Capacity Planning

This section describes the process and procedures for performing capacity planning reviews. It includes the:

- Schedule for the reviews.
- Method for collecting the data.
- Who performs the reviews.
- How the results of the review will be presented.
- Who will be responsible for adjusting the system's capacity.

The HL7 Health Connect capacity planning process is TBD.

2.9.1 Initial Capacity Plan

This section provides an initial capacity plan that forecasts for the first 3-month period and a 12-month period of production.

The HL7 Health Connect initial capacity plan is TBD.

3 Exception Handling

This section provides a high-level overview of how the HL7 Health Connect system problems are handled. It describes the expectations for how administrators and other operations personnel will respond to and handle system problems. It defines the types of issues that operators and administrators should resolve and the types of issues that *must* be escalated.

The subsections below provide information necessary to detect and resolve system and application problems. These subsections should be considered the minimum set.

3.1 Routine Errors

Like most systems, HL7 Health Connect messaging may generate a small set of errors that may be considered routine, in the sense that they have minimal impact on the user and do *not* compromise the operational state of the system. Most of the errors are transient in nature and only require the user to retry an operation. The following subsections describe these errors, their causes, and what, if any, response an operator needs to take.

While the occasional occurrence of these errors may be routine, getting a large number of an individual error over a short period of time is an indication of a more serious problem. In that case the error needs to be treated as an exceptional condition.

The following subsections are three general categories of errors that typically generate these kinds of errors.

3.1.1 Security Errors

This section lists all security type errors that a user or operator may encounter. It lists each individual error, with a description of what it is, when it may occur, and what the appropriate response to the error should be.

Security errors can vary for a project/product.



REF: For Security type errors specific to a product, see the list of products in the "<u>Appendix A—Products Migrating from VIE to HL7 Health Connect</u>" section.

3.1.2 Time-Outs

This section lists all time-out type errors that a user or operator may encounter. It lists each individual error, with a description of what it is, when it may occur, and what the appropriate response to the error should be.

Time-outs involve **csp** gateway time outs and connection timeout defined in an ensemble production. Time-Out type errors can vary for a project/product.



REF: For Time-Outs type errors specific to a product, see the list of products in the "Appendix A—Products Migrating from VIE to HL7 Health Connect" section.

3.1.3 Concurrency

This section lists all concurrency type errors that a user or operator may encounter. It lists each individual error, with a description of what it is, when it may occur, and what the appropriate response to the error should be.



NOTE: This section does *not* apply to HL7 Health Connect.

3.2 Significant Errors

Significant errors can be defined as errors or conditions that affect the system stability, availability, performance, or otherwise make the system unavailable to its user base. The following subsections contain information to aid administrators, operators, and other support personnel in the resolution of significant errors, conditions, or other issues.



REF: For significant errors or conditions that affect the system stability, see Section 2.6.8, "Critical Metrics."

3.2.1 Application Error Logs

This section describes the error logging functionality, the locations where logs are stored, and what, if any, special tools are needed to view the log entries. For each log, it describes the maximum size, growth rate, rotation, and retention policy. It also identifies any error or alarm messages the system sends to external systems.

To access application error logs, do the following:

SMP → System Operation → System Logs → Application Error Logs

For any application all Application errors are logged in the Application Error Log.

The Operator would select one of the items in the table, as shown in <u>Figure 44</u>:

View Application Error Log

Server: DESKTOP-MS0NIGV User:

Licensed to:

Instance:

Delete

The following is a list of namespaces that contain application errors:

Namespace

Server: DESKTOP-MS0NIGV User:

Licensed to:

Instance:

Namespace: %SYS

Dates

DATAQUALITY Dates

HSREGISTRY Dates

Figure 44: Application Error Logs Screen

The application error details are shown in a separate screen after selection, as shown in <u>Figure</u> 45:

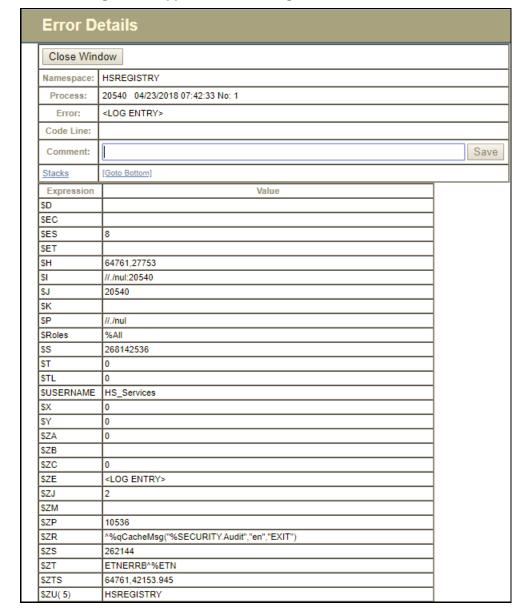


Figure 45: Application Error Logs Screen—Error Details

3.2.2 Application Error Codes and Descriptions

This section lists all the unique errors that the system can generate. It describes the standard format of these messages. It provides the following information for each error:

- Code associated with each error
- Short and long description
- Severity of the error.

- Possible response to the error:
- HL7 Health Connect can contain many application errors. Use the following path to access the Application Error Logs:

SMP → System Operation → System Logs → Application Error Logs

If applicable, you should perform an analysis for each error.

- For any application all Application errors are logged in the Application Error Log.
- The Operator would select one of the items from the table shown in <u>Figure 44</u>. The details will be shown on this screen shot after selection (see <u>Figure 45</u>).

3.2.3 Infrastructure Errors

VA IT systems rely on various infrastructure components, as defined for HL7 Health Connect system in the Logical and Physical Descriptions section of this document. Most, if not all, of these infrastructure components generate their own sets of errors. Each component has its own subsection below that describes how errors are reported.

3.2.3.1 **Database**

This section describes the system- or application-specific implementation of the database configuration as it relates to errors, error reporting, and other pertinent information about causes and remedies for database errors.

To manage databases in the intersystem document, see the InterSystems' *Maintaining Local Databases* documentation at:

http://docs.intersystems.com/latest/csp/docbook/DocBook.UI.Page.cls?KEY=GSA manage#GS A manage databases

If a tech needs to expand the database, contact the InterSystems Support team.



REF: For Database usage for specific products, see the list of products in the "<u>Appendix</u> A—Products Migrating from VIE to HL7 Health Connect" section.

3.2.3.2 Web Server

This section describes the system- or application-specific implementation of the Web server configuration as it relates to errors, error reporting, and other pertinent information about causes of and remedies for Web server errors.



REF: For Web Server usage for specific products, see the list of products in the "Appendix A—Products Migrating from VIE to HL7 Health Connect" section.

3.2.3.3 Application Server

This section describes the system- or application-specific implementation of the application server configuration as it relates to errors, error reporting, and other pertinent information about causes of and remedies for application server errors.



REF: For Application Server usage for specific products, see the list of products in the "Appendix A—Products Migrating from VIE to HL7 Health Connect" section.

3.2.3.4 Network

This section describes the system- or application-specific implementation of the network configuration as it relates to errors, error reporting, and other pertinent information on causes and remedy of network errors.



NOTE: This section is *not* applicable for HL7 Health Connect at the current time.

3.2.3.5 Authentication & Authorization

This section describes the system- or application-specific implementation of the authentication and authorization component(s) as it relates to errors, error reporting, and other pertinent information about causes of and remedies for errors.

The HL7 Health Connect authentication and authorization follows the same model as in Section 2.4, "Security / Identity Management."

3.2.3.6 Logical and Physical Descriptions

This section includes the logical and physical descriptions of the HL7 Health Connect system.



REF: For logical and physical descriptions for specific products, see the list of products in the "Appendix A—Products Migrating from VIE to HL7 Health Connect" section.

3.3 Dependent System(s)

This section lists any systems dependent on HL7 Health Connect. It describes the errors and error reporting as it relates to these systems, and what remedies are available to administrators for the resolution of these errors.

The HL7 Health Connect dependent systems are TBD.

3.4 Troubleshooting

This section provides any helpful information on troubleshooting that has been learned as part of the development and testing processes, or from the operation of similar systems.

For troubleshooting HL7 Health Connect, contact the InterSystems Support team.

3.5 System Recovery

The following subsections define the process and procedures necessary to restore the system to a fully operational state after a service interruption. Each of the subsections starts at a specific system state and ends up with a fully operational system.

The subsections defined below are typical, but *not* comprehensive. These sections define how to recover from the crash of HL7 Health Connect by bringing the system to a known state and then restarting components of the system until it is fully operational.

3.5.1 Manually Initiate a HealthShare Mirror Failover

One situation that allows for a failover is disaster recovery in which the failover node (e.g., **Backup** node) takes over when the primary system is down; this occurs with no downtime.

To manually initiate a HealthShare mirror failover, do the following:

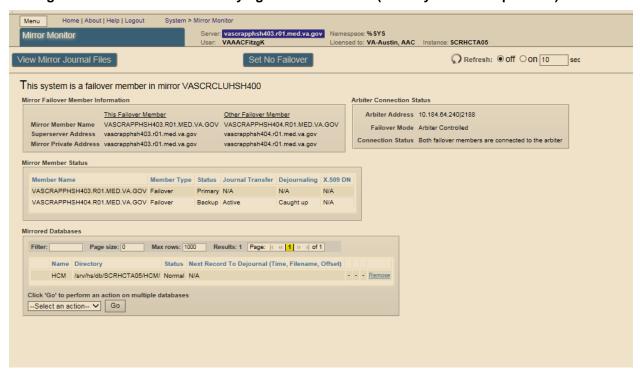
1. Access the Mirror Monitor.



REF: To access the Mirror Monitor, follow the procedure in Section <u>2.6.6.2</u>, <u>Accessing Mirror Monitor</u>.

2. From the "Mirror Monitor" screen, verify the system "normal state" and identify the **Primary** and **Backup** nodes, as shown in Figure 46:

Figure 46: Mirror Monitor—Verifying the Normal State (Primary and Backup Nodes)



In this example (Figure 46), the following are the Failover Member Names for the **Primary** and **Backup** nodes:

Primary: VASCRAPPHSH403.R01.MED.VA.GOV

• **Backup:** VASCRAPPHSH**404**.R01.MED.VA.GOV

3. From a command line prompt, enter the following command:

ccontrol list

This command displays the status, state, and the mirroring Member Type of the instance. As you can see in <u>Figure 47</u>, the following data is displayed for a "normal state":

- status: running
- mirroring: Member Type = Failover; Status = Primary
- state: **ok**

Figure 47: Using the "control list" Command—Sample List of Installed Instance and its Status and State on a Primary Server

4. To initiate a manual failover, issue the following command on the **Primary** node of the member:

```
dzdo control stop < INSTANCE NAME>
```

The **dzdo**¹ command is the same as the standard **sudo** command, except it uses centrify agent to check for rights in active directory, while the native **sudo** is checking the local /etc/sudoers file.



REF: For a list of Veterans Health Information Systems and Technology Architecture (VistA) instances by region, see the

HC_HL_App_Server_Standards_All_Regions_MASTER.xlsx Microsoft[®] Excel document located at: http://go.va.gov/sxcu

¹ Definition from the Centrify Infrastructure Services website: https://community.centrify.com/t5/Centrify-Infrastructure-Services/howto-DZDO-Command/td-p/29835.

Figure 48: Using the "dzdo control stop" Command—Manually Stopping the Primary Node to initiate a Failover to the Backup Node

```
vaaacfitzgk0@vascrapphsh403 ~]$ dzdo ccontrol stop SCRHCTA05
                  Cache Shutdown Status: 10:48 am 10 Jul 2018
      0 interactive jobs (Telnet/Lat)
      32 background jobs (from job command)
      0 Cache Direct server jobs
      8 CSP server jobs
      0 ODBC server jobs
      24 system jobs
Do you want to broadcast a message to anyone? No => No
Do you want to see the Cache status report? No => No
Do you want to run the user defined shutdown routine? Yes => Yes
Are you ready for the system to halt? Yes => Yes
10:48:34 Shutting down Cache
10:48:39 Notifying Clients
10:48:39 No user shutdown routines to execute
10:48:39 Stopping User Jobs
10:48:39 Stopping Network Servers
10:48:39 Withdrawing from License Domain
10:48:39 Waiting for users to stop
10:48:39 Stopping Client Networking
10:48:39 Disconnecting all mirror sets
10:48:40 Removing database locks
10:48:40 Updating Journal File
10:48:41 Waiting for database updates to complete
10:48:41 Database updates complete
10:48:41 Stopping System Jobs
10:48:43 Shutdown complete
[vaaacfitzgk0@vascrapphsh403 ~]$
```

5. After stopping the **Primary** node instance, run the following command:

ccontrol list

It now shows the status as "down", as shown in Figure 49:

Figure 49: Using the "ccontrol list" Command—Sample List of Installed Instance and its Status and State on a Down Server

- 6. On the new **Primary** (Previous **Backup**) node:
 - a. Log into the HealthShare web console.
 - b. Navigate to **System Operation** → **Mirror Monitor**.

You can now see the status of the mirror has changed:

- The previous **Backup** node is now the **Primary** node.
- The previous **Primary** node is now **Down**.
- 7. If you issue the following command on the original **Primary** node (the same one we just stopped), as shown in <u>Figure 50</u>:

```
dzdo control start < INSTANCE NAME>
```

You see the status of that node changes from **Down** to **Backup**, as shown in Figure 51.

Figure 50: Using the "dzdo control start" Command—Manually Starting the Down Node as the Backup Node

```
[vaaacfitzgk0@vascrapphsh403 ~]$ dzdo ccontrol start SCRHCTA05
Starting SCRHCTA05
Using 'cache.cpf' configuration file

Starting Control Process
Automatically configuring buffers
Allocated 1456MB shared memory using Huge Pages: 1024MB global buffers, 300MB routine buffers
This copy of Cache has been licensed for use exclusively by:
VA-Austin, AAC
Copyright (c) 1986-2017 by InterSystems Corporation
Any other use is a violation of your license agreement
[vaaacfitzgk0@vascrapphsh403 ~]$ [
```

Figure 51: Using the "control list" Command—Sample List of Installed Instance and its Status and State on a Backup Server

8. Access the Mirror Monitor.



REF: To access the Mirror Monitor, follow the procedure in Section <u>2.6.6.2</u>, Accessing Mirror Monitor.

9. From the "Mirror Monitor" screen, verify the system is restored to its "normal state" (Primary & Backup nodes), as shown in Figure 52:

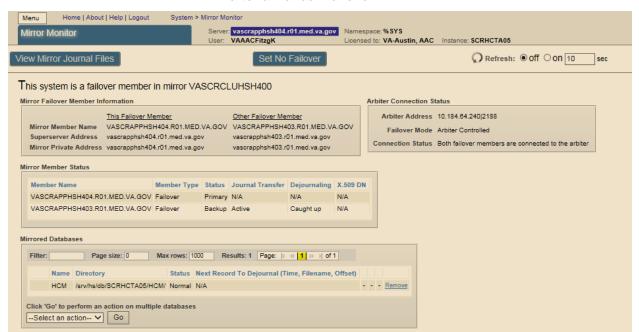


Figure 52: Mirror Monitor—Verifying the Current Primary and Backup Nodes: Switched after a Manual Failover

In this example (Figure 52), the following are the Failover Member Names for the **Primary** and **Backup** nodes:

- **Primary:** VASCRAPPHSH**404**.R01.MED.VA.GOV
- **Backup:** VASCRAPPHSH**403**.R01.MED.VA.GOV

When you compare the Failover Member data in in <u>Figure 52</u> with the original data in <u>Figure 46</u>, you can see the **Primary** and **Backup** nodes have been switched.

3.5.2 Recover from a HealthShare Mirror Failover

To recover from a HealthShare mirror failover and return to the original state, do the following:

1. On the current **Primary** node (VASCRAPPHSH**404**.R01.MED.VA.GOV; original **Backup** node, see <u>Figure 46</u>), enter the following command:

dzdo control stop < INSTANCE NAME>

Figure 53: Using the "dzdo control stop" Command

```
[vaaacfitzgk0@vascrapphsh404 ~]$ dzdo ccontrol stop SCRHCTA05
                  Cache Shutdown Status: 10:58 am 10 Jul 2018
       0 interactive jobs (Telnet/Lat)
      32 background jobs (from job command)
       0 Cache Direct server jobs
      8 CSP server jobs
      0 ODBC server jobs
     24 system jobs
Do you want to broadcast a message to anyone? No => No
Do you want to see the Cache status report? No => No
Do you want to run the user defined shutdown routine? Yes => Yes
Are you ready for the system to halt? Yes => Yes
10:58:21 Shutting down Cache
10:58:26 Notifying Clients
10:58:26 No user shutdown routines to execute
10:58:26 Stopping User Jobs
10:58:26 Stopping Network Servers
10:58:26 Withdrawing from License Domain
10:58:26 Waiting for users to stop
10:58:28 0 user processes remain
10:58:30 Stopping Client Networking
10:58:30 Disconnecting all mirror sets
10:58:31 Removing database locks
10:58:31 Updating Journal File
10:58:33 Waiting for database updates to complete
10:58:33 Database updates complete
10:58:33 Stopping System Jobs
10:58:34 Shutdown complete
[vaaacfitzgk0@vascrapphsh404 ~]$
```

This brings the current **Primary** node **Down** and causes a failover to the current **Backup** node (VASCRAPPHSH403.R01.MED.VA.GOV; original **Primary** node, see <u>Figure 46</u>), which will become the new **Primary** node (Figure 54).

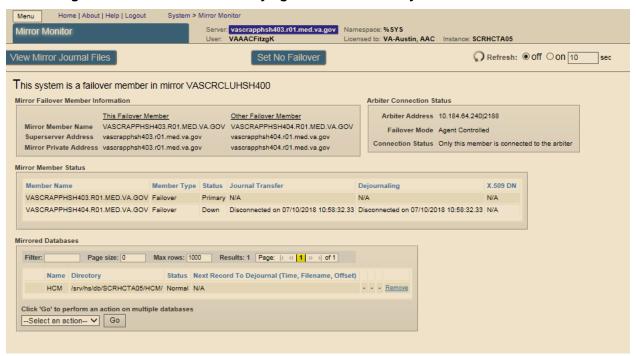
2. Access the Mirror Monitor.



REF: To access the Mirror Monitor, follow the procedure in Section <u>2.6.6.2</u>, Accessing Mirror Monitor.

3. From the "Mirror Monitor" screen, verify the current system state and identify the **Primary** and **Down** nodes, as shown in Figure 54:

Figure 54: Mirror Monitor—Verifying the Current Primary and Down Nodes



In this example (<u>Figure 54</u>), the following are the Failover Member Names for the **Primary** and **Down** (formerly **Backup**) nodes:

Primary: VASCRAPPHSH403.R01.MED.VA.GOV

Down: VASCRAPPHSH404.R01.MED.VA.GOV

4. On the **Down** node (VASCRAPPHSH**404**.R01.MED.VA.GOV), enter the following command:

dzdo control start < INSTANCE NAME>

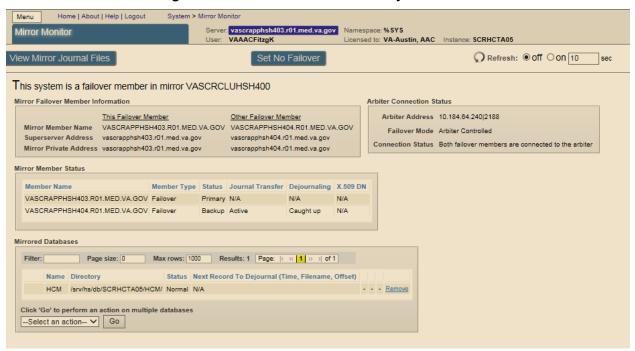
Figure 55: Using the "dzdo control start" Command

```
[vaaacfitzgk0@vascrapphsh404 ~]$ dzdo ccontrol start SCRHCTA05
Starting SCRHCTA05
Using 'cache.cpf' configuration file

Starting Control Process
Automatically configuring buffers
Allocated 1920MB shared memory using Huge Pages: 1024MB global buffers, 300MB routine buffers
This copy of Cache has been licensed for use exclusively by:
VA-Austin, AAC
Copyright (c) 1986-2017 by InterSystems Corporation
Any other use is a violation of your license agreement
[vaaacfitzgk0@vascrapphsh404 ~]$ [
```

5. This process reinstates the node as the **Backup** node; it is returned to the original configuration.

Figure 56: Mirror Monitor—Verifying the Current Primary and Backup Nodes: Returned to the Original Node States after the Recovery Process



In this example (<u>Figure 56</u>), the following are the restored Failover Member Names for the **Primary** and **Backup** nodes after the recovery process:

- Primary: VASCRAPPHSH403.R01.MED.VA.GOV
- Backup: VASCRAPPHSH404.R01.MED.VA.GOV

3.5.3 Restart after Non-Scheduled System Interruption

This section describes the restart of the system after the crash of the main application. It covers the failure of other components as alternate flows to the main processes.



REF: For more information on startup, see the "System Start-Up" section.

3.5.4 Restart after Database Restore

This section describes how to restart the system after restoring from a database backup.



REF: For more information on startup, see the "System Start-Up" section.

3.5.5 Back-Out Procedures

The HL7 Health Connect Deployment and Installation Plan includes sections about Back-Out and Rollback Procedures.



REF: For more information on back-up and restore procedures, see the "<u>Back-Up & Restore</u>" section.

3.5.6 Rollback Procedures

The HL7 Health Connect Deployment and Installation Plan includes sections about Back-Out and Rollback procedures.

The HL7 Health Connect rollback procedures are TBD.

4 Operations and Maintenance Responsibilities

This section contains <u>Table 6: HL7 Health Connect—Operations and Maintenance</u> <u>Responsibilities</u> and an attached completed Responsible, Accountable, Consulted, and Informed (RACI) Matrix that defines the key roles required for the Operations and Maintenance (O&M) of the HL7 Health Connect system.

The HL7 Health Connect operations and maintenance responsibilities table entries are TBD.

The RACI identifies who is responsible for key activities, such as hardware and software support during the O&M phase of the product's lifecycle. It includes identifying the Sustainment Support resources.



NOTE: The RACI and POM documents are kept as separate documents located under source control in the EHRM FM24 Documentation Rational Jazz RTC and in SharePoint here.

- Responsible, Accountable, Consulted, and Informed (RACI) (i.e., FM24_RACI.xlsx)
- Production Operations Manual (POM) (i.e., **HC-HL7_Messaging_1_0_POM.docx**)

The POM and the RACI are "living" documents and will be updated throughout the system lifecycle.

Table 6: HL7 Health Connect—Operations and Maintenance Responsibilities

Role & Brief Description	Assigned Organization (Pillar and Sub-office)	Contact Information
Tier 0: Local End User Support (e.g., Automated Data Processing Application Coordinator [ADPAC])	Local ADPAC, Veterans Health Information Systems and Technology Architecture (VistA) or Enterprise Service designated for each Local VAMC and or each Region	Will be for separate for each VA Medical Center (VAMC) location.
Enterprise Service Desk (ESD) Tier 1: Provide first contact resolution via Knowledge Documents retained in Enterprise Service Desk (ESD) Manager (ServiceNow)	ITOPs (Enterprise Service Desk [ESD])	855-673-4357

Role & Brief Description	Assigned Organization (Pillar and Sub-office)	Contact Information
Tier 2: The second level of service provider functions, which include problem screening, definition, and resolution. Service requests that <i>cannot</i> be resolved at this level in a set period of time are elevated to appropriate service providers at the Tier 3 level.	HSH EO Incident Management	ESD Tickets escalated to Tier 2 POC: OIT EPMO TRS EPS HSH Incident Response
Tier 3: The third level of service provider functions, which consist primarily of problem identification, diagnosis, and resolution. Service requests that cannot be resolved at the Tier 2 level are typically referred to the Tier 3 for resolution.	VA OIT FM24 VA and Contractors	ESD Tickets escalated to Tier 3 POC: VA OIT FM24 VA and Contractors
Tier 4: COTS Support from InterSystems. To be engaged if Tier 3 cannot determine root cause or resolve issue.	To contact InterSystems for Technical Assist 24/7, you can call the toll-free number: 1-800-227-2114 Email: support@intersystems.com	InterSystems Support: https://www.intersystems.com/support-learning/support/immediate-help/

Role & Brief Description	Assigned Organization (Pillar and Sub-office)	Contact Information
Receiving Org/Sustainment Manager: Coordinates ongoing support activities including budget reporting, contract management, and technical risk management during O&M. ** If applicable, include key details such as whether this individual will be reviewing deliverables from an O&M contract.	EPMO: Transition, Release, and Support (TRS)	POC: Fred Spence, Roger Dowling, and Vivian Annette Parsons
COR ** Check with the Contracting Officer to determine if a certified COR is required and at what level during O&M.	ЕРМО	POC: < TBD: Insert Contact >
Contracting Office	Technical Acquisition Center (TAC)	POC: < TBD: Insert Contact >

4.1 RACI Matrix

The Responsible, Accountable, Consulted, and Informed (RACI) document (i.e., FM24_RACI.xlsx) is kept as a separate document located under source control in the EHRM FM24 Documentation Rational Jazz RTC and in SharePoint at: https://vaww.oed.portal.va.gov/pm/hppmd/fm222iwg/FileMan%2024/FM24%20RACI/FM24_RACI_20180615.xlsx :

The RACI is a "living" document that will be updated throughout the system lifecycle.



NOTE: Due to Section 508 conformance requirements, the RACI document *cannot* be embedded into this document.

5 Approval Signatures

Signatures indicate the approval of the InterSystems HL7 Health Connect Messaging Production Operations Manual (POM) and accompanying RACI.

Currently, there are **14** applications that will be migrated from VistA Interface Engine (VIE) to HL7 Health Connect; so, each individual application added will require a separate "Approval Signatures" section.

To approve and sign this POM for <u>Outpatient Pharmacy Automation Interface (OPAI)</u>, see the "<u>OPAI Approval Signatures</u>" section.



REF: For a list of all products scheduled to be migrated from VIE to HL7 Health Connect, see the "<u>Appendix A—Products Migrating from VIE to HL7 Health Connect</u>" section.

Eventually, all **14** of these applications will be added to this POM with separate subsections (including separate approval signature blocks) in <u>Appendix A</u>.

6 Appendix A—Products Migrating from VIE to HL7 Health Connect

The HL7 Health Connect (HC) production system replaces the current functionality provided by the Vitria Interface Engine (VIE), with messaging routed through the HL7 Health Connect production system.

As the VA consolidates onto one enterprise health information interface engine, the FM 24 project team is migrating messaging from VIE to InterSystems HL7 Health Connect (HealthShare). This effort ensures that all Veteran health information is consistent as it is shared across the VA enterprise. Leveraging existing VA IT investments and reducing the number of messaging platforms; therefore, driving efficiency.

Over time, the following 14 applications will be migrated from VIE to HL7 Health Connect:

- Pharmacy Automated Dispensing Equipment (PADE)
- Outpatient Pharmacy Automation Interface (OPAI)
- Laboratory Electronic Data Interchange (LEDI) / Lab Data Sharing and Interoperability (LDSI) Lab Data
- Claims Processing & Eligibility (CPE)
- Enrollment System ESR/MVR (eGate)
- Federal Health Information Exchange (FHIE) / Bidirectional Health Information Exchange (BHIE) / Data Sharing Interface (DSI)
- Electronic Contract Management System (eCMS)
- National Provider Identifier (NPI)
- Federal Procurement Data System (FPDS)
- Remote Order Entry System (ROES)
- Standards Terminology Service (STS)
- Transcription Services (Shadowlink, Goodwill)
- Clinical/Health Data Repository (CHDR)
- Health Data Repository (HDR)

As each application is migrated from VIE to HL7 Health Connect, a new sub-section will be added to this Production Operations Manual (POM) appendix.



NOTE: <u>Pharmacy Automated Dispensing Equipment (PADE)</u> was the first application to migrate and will be used as a template for the other applications that follow.

6.1 Pharmacy Automated Dispensing Equipment (PADE)

This section contains content specific to the Pharmacy Automated Dispensing Equipment (PADE) system. PADE is the first system to migrate from VIE to HL7 Health Connect.

This section describes how to maintain the components of the HL7 Health Connect Production as well as how to troubleshoot problems that might occur with PADE in production. The intended audience for this document is the Office of Information and Technology (OIT) teams responsible for hosting and maintaining the PADE system after production release.

6.1.1 Review PADE System Default Settings

This section describes how to access the PADE system default settings and review the current settings for the following environments:

- PADE Pre-Production Environment—System Default Settings
- PADE Production Environment—System Default Settings



CAUTION: Once the environment is setup and in operation you should *not* change these system default settings!

To access the "System Default Settings" page, do the following:

SMP → Ensemble → Configure → System Default Settings

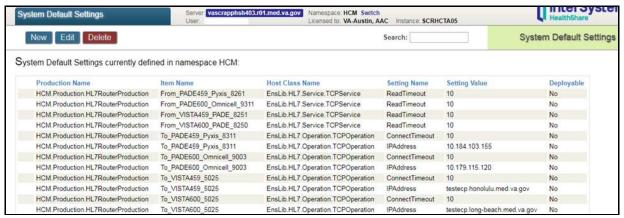


NOTE: In the future, what is currently a manual process will be automated and the "System Default Settings" page will only be used to verify system information.

6.1.1.1 PADE Pre-Production Environment—System Default Settings

<u>Figure 57</u> displays the current PADE *Pre-Production* system default settings:

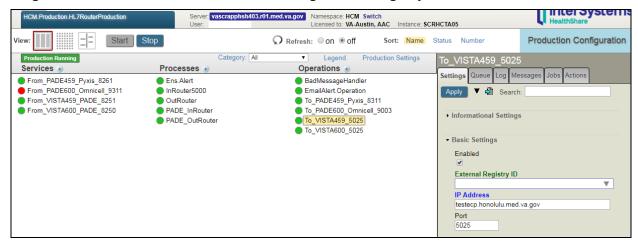
Figure 57: PADE "System Default Settings" Page—Pre-Production



The list of PADE *Pre-Production* IP addresses/DNS depicted in <u>Figure 597</u> is stored in a secure folder on SharePoint.

<u>Figure 58</u> displays the PADE *Pre-Production* key value system defaults:

Figure 58: PADE Ensemble "Production Configuration" Page System Defaults—Pre-Production

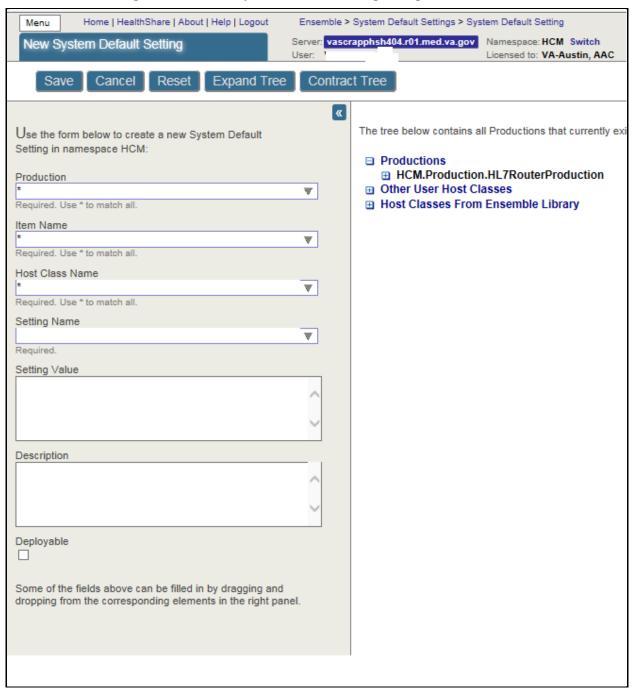


On the **Settings** tab for the highlighted operation in <u>Figure 58</u>, make sure the "IP Address" is blue, which indicates it is a system default.

6.1.1.2 PADE Production Environment—System Default Settings

Figure 59 displays the current PADE *Production* system default settings:

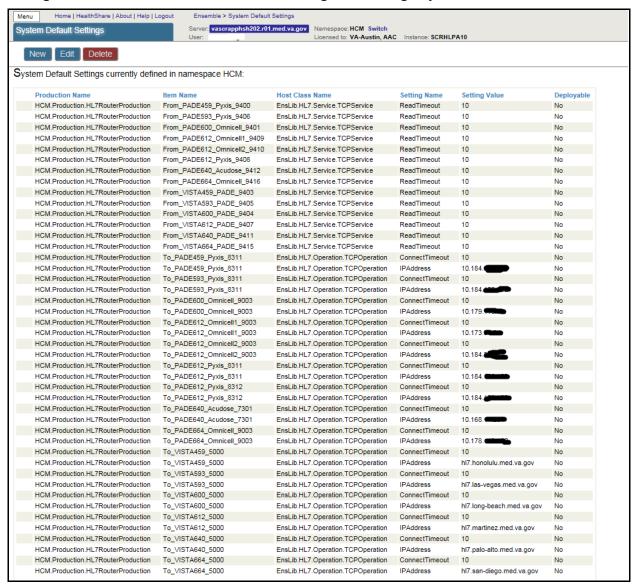
Figure 59: PADE "System Default Settings" Page—Production



The list of PADE *Production* IP addresses/DNS depicted in Figure 59 is stored in a secure folder on SharePoint.

Figure 60 displays the PADE *Production* key value system defaults:

Figure 60: PADE Ensemble "Production Configuration" Page System Defaults—Production



On the **Settings** tab for the highlighted operation in <u>Figure 60</u>, make sure the "IP Address" is blue, which indicates it is a system default.

6.1.2 Review PADE Router Lookup Settings

This section describes how to access the PADE router lookup settings and review the current settings for the following environments:

- PADE Pre-Production Environment—Router Settings
- PADE Production Environment—Router Settings



CAUTION: Once the environment is setup and in operation you should *not* change these router lookup settings!

To access the "Lookup Table Viewer" page, do the following:

SMP → **Ensemble** → **Configure** → **Data Lookup Tables**

6.1.2.1 PADE Pre-Production Environment—Router Settings

Figure 61 displays the PADE *Pre-Production* lookup settings for the **InboundRouter**:

Figure 61: PADE Lookup Table Viewer Page—Pre-Production InboundRouter



<u>Figure 62</u> displays the PADE *Pre-Production* lookup settings for the **OutboundRouter**:

Figure 62: PADE Lookup Table Viewer Page—Pre-Production OutboundRouter



6.1.2.2 PADE Production Environment—Router Settings

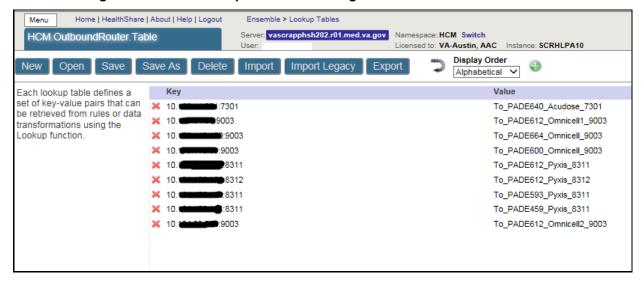
Figure 63 displays the PADE *Production* lookup settings for the **InboundRouter**:

Figure 63: PADE Lookup Table Viewer Page—Production InboundRouter



Figure 64 displays the PADE *Production* lookup settings for the **OutboundRouter**:

Figure 64: PADE Lookup Table Viewer Page—Production OutboundRouter



6.1.3 PADE Troubleshooting

For troubleshooting PADE:

- Enter an **Incident** or **Request** ticket in ITSM **ServiceNow** system.
- Contact <u>Tier 2</u> or <u>VA Enterprise Service Desk (ESD)</u>.
- Contact InterSystems Support.

6.1.3.1 PADE Common Issues and Resolutions

Table 7: PADE—Common Issues and Resolutions

Issue	Common Resolution	Support Contact
The registration team transfers/cancels admission/cancels discharges/readmits trying to fix some copay issues. This ends up discharging the patient from PADE. They had to find out the hard way by reviewing the sequences of the HL7 messages from the PADE Outbound Message file.	Sites need to be aware that for any such Admission/Discharge/Transfer (ADT) changes, Pharmacy needs to be informed and to make sure the patient is on PADE along with the orders. In this case, the orders were <i>not</i> there, so he/she was able to resend the orders by using the PSJ PADE Send Order option.	
PADE is <i>not</i> receiving messages.	Check to see if logical link is working. Submit a YourlT (ServiceNow) ticket.	
What is the contingency plan if Health Connect goes down?	For all of the applications that are supported by Health Connect (HC), if a site has an issue they think is related to HC, they can open a YourlT (ServiceNow) ticket In the case of PADE, they should open a High Priority YourlT (ServiceNow) ticket by calling the VA Enterprise Service Desk (ESD). Request that the help desk get a member of the HC National Admin team on the phone 24/7. PADE is supported in the same way as OPAI.	Health Connect Support (mail group TBD) —Submit YourIT (ServiceNow) Ticket

6.1.4 PADE Rollback Procedures

For back-out and rollback procedures, see the *PADE Deployment, Installation, Back-Out, and Roll Back Guide* (HC_PADE_1_0_IG.docx) document located at: http://go.va.gov/sxcu.

6.1.5 PADE Business Process Logic (BPL)

Workflow logic to route HL7 messages based on Receiving Facility ID:

- 1. Get Receiving Facility. Assign the **MSH:ReceivingFacility.universalID**, which is piece **6.2** from the **MSH** header, to **receivingSystem**.
- 2. Look up Business Operation. Create a **sql** statement Lookup Business Operation to get the **receivingBusinessoperation** value from the **Outboundrouter** table based on the **receivingSystem** value from <u>Step 1</u>.

Figure 65: Sample sql Statement

SELECT DataValue into :context.receivingBusinessOperation FROM
Ens_Util.LookupTable WHERE TableName = 'HCM.OutboundRouter.Table' and
KeyName = :context.receivingSystem

- 3. If condition to check **receivingBusinessOperation** value is **empty**:
 - a. If **receivingBusinessOperation** is **null**, send an alert to the Support Grp and move the message to the **BadMessageHandler**. Support Grp will need to check the **MSH** segment of the message and verify that an entry for the Universal Id in the **MSH** segment exists in the Outbound Router Table and maps to a corresponding Operation value (see <u>Figure 68</u>).
 - b. If **receivingBusinessOperation** is *not* empty continue to <u>Step 4</u>.
- 4. If condition to check the Operation value in Outbound Router is Enabled:
 - a. If Operation is *not* **Enabled** send out an alert to the <u>Tier 2</u> support group, to enable the Operation and continue to <u>Step 5</u>.
 - b. If Operation is **Enabled** continue to Step 5.
- 5. Send to Outbound Operator. Send the HL7 message to the Configured Business Operation.

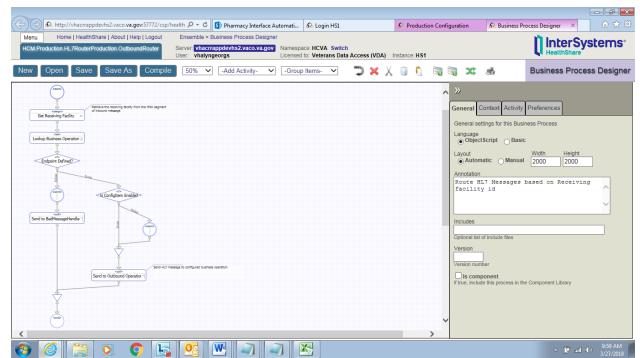


Figure 66: Business Process Logic (BPL) for OutRouter

6.1.5.1 PADE Message Sample

Figure 67: PADE—Message Sample

```
MSH|^~\&|PSJ VISTA|442^DEVEHR.VACO.VA.GOV^DNS|PSJ PADE
SERVER | ^10.208.226.182 :50000 ^ DNS | 20180207160022 -
0400||RDE^011|442157220223|T|2.5|||AL|NE|USA
PID|1||14689^4^M10|9769|ANNALA^OTTO^P||19340204|M||||||||363339769
PV1 | 1 | I | C
SURGERY^||||||||||2096247
AL1 | 1 | DA | 286; PSNDF (50.6, PENECORT | U | DIARRHEA (12/20/17@17:41) WHEEZING
(12/20/17@17:41) | 201712201740-0400
AL1 | 2 | DA | 16; PSNDF (50.6, ^PENICILLIN | | ITCHING OF EYE
(2/5/18@12:20)|201802051220-0400
AL1|3|DA|127;GMRD(120.82,^SULFA||WHEEZING (2/5/18@12:21)|201802051221-0400
OBX | 1 | CE | 1010.3^HEIGHT | | 175.26 | cm | | | | | | | 201802051226-0400
OBX 2 CE 1010.1 WEIGHT | 81.82 kg | | | | | 201802051226-0400
ORC | DC | 5587609 | 8U | | DC | | | 201801291607 | 520736437^LEYVA^KATHRYN^M | 520736437^
LEYVA^KATHRYN^M|520632115^ARMFIELD^DESIREE||||DISCONTINUE|||520736437^LEYV
A^KATHRYN^M
RXE | 500^QID&0900,1300,1700,2100^^201801291607^20180207160014^^0^000000000|
908 SULFADIAZINE 500MG TAB 99PSD 565 SULFADIAZINE 500MG
TAB^99PSP|500||MG|TAB||||1|||^ARMFIELD^DESIREE|520736437^LEYVA^KATHRYN^M|8
ן | | | | ט
RXR | PO^ORAL (BY MOUTH)^99PSR
ZRX | 0 | 20180207160015
```

Figure 68: BPL—Outbound Router Table with MSH Segment Entry to Operation: PADE

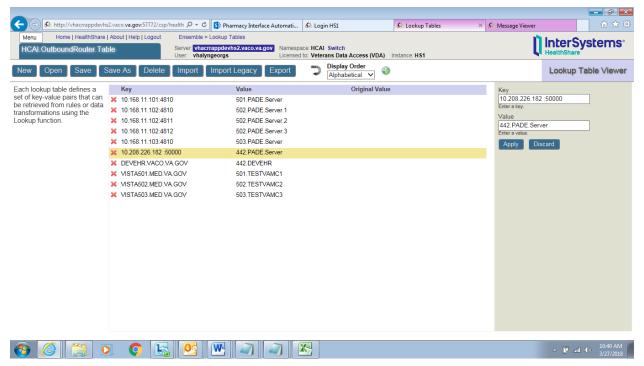
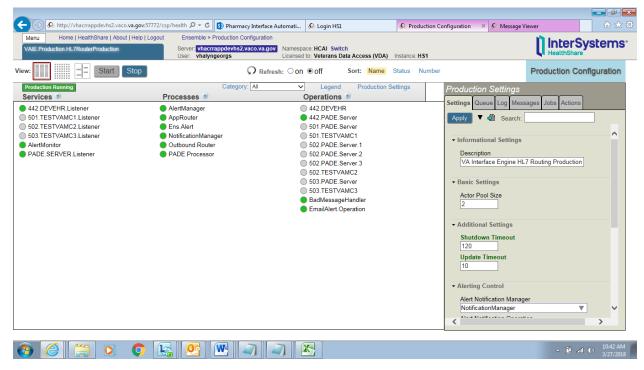


Figure 69: BPL—Enabled Operation 442.PADE.Server

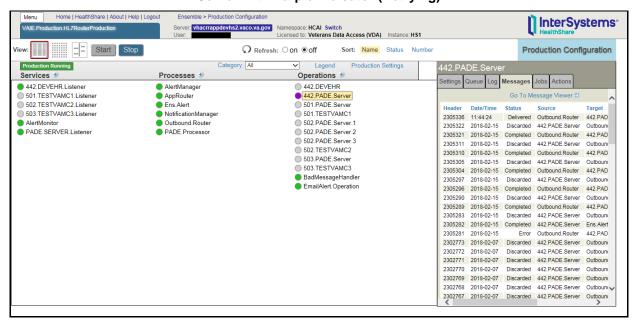


6.1.5.2 PADE Alerts

Table 8: PADE—Alerts

Alert	Description
Automatically Resend HL7 Message	Health Connect shall place the HL7 message in a queue and automatically resend the message for the system configured time period until an Accept Acknowledgment commit response is received: • CA—Commit Accept • CE—Commit Error • CR—Commit Reject This setting can be found on the business operation by going to Settings tab and updating Failure Timeout. In this situation, the business operation should turn purple (see
Cond Empel Mont(s)	Figure 70 and Figure 71).
Send Email Alert(s) that System or Device Offline	Health Connect sends designated operations support personnel email alert(s) identifying the system or device that is offline based on the configured system parameter for frequency to send email alerts.
Send Email Alert Message Queue Size Exceeded	Health Connect sends an email alert to designated Health Connect operations support personnel when the message send queue exceeds the configurable message queue limit. This setting can be found on the business operation by going to settings tab and updating Queue Count Alert.
Send Email Alert When Commit Reject Message Received	Health Connect sends an email alert to designated Health Connect operations support personnel when it receives a commit reject message in response to sending an HL7 message. This setting can be found on the business operation by going to settings tab and updating Reply Code Actions.
Send Email Alert When Commit Error Message Received	Health Connect sends an email alert to designated Health Connect operations support personnel when it receives a commit error message in response to sending an HL7 message. This setting can be found on the business operation by going to settings tab and updating Reply Code Actions.

Figure 70: PADE—Alerts: Automatically Resent HL7 Message: Operations List showing PADE Server with Purple Indicator (Retrying)



Production Configuration Legend

Indicators

Not running, enabled

Running

Disabled

Error

Retrying

Inactive

Interaction

Click on an item's name to view its details

Click on an indicator to view the connections

Double-click on an item to enable, disable or restart it

Figure 71: HL7 Health Connect—Production Configuration Legend: Status Indicators

6.1.6 PADE Approval Signatures

The signatures in this section indicate the approval of the HL7 InterSystems Health Connect Production Operations Manual (POM) and accompanying RACI for the Pharmacy Automated Dispensing Equipment (PADE) application.



NOTE: Digital signatures will only be added to the PDF version of the Microsoft® Word document (i.e., HC-HL7_Messaging_1_0_POM-Signed.pdf).

REVIEW DATE: <date></date>	
SCRIBE: <name></name>	
Signed:	
Russell Holt, Portfolio Manager	Date
Program Manager Common Services	
Signed:	
Robert Silverman, Product Owner	Date
Pharmacy Informatics Specialist (PBM)	
Signed:	
Doug Smith, Receiving Organization (Operations Support)	Date

Division Chief, Application Hosting, Transition & Migration Division

6.2 Outpatient Pharmacy Automation Interface (OPAI)

This section contains content specific to the Outpatient Pharmacy Automation Interface (OPAI) system. OPAI is the second system to migrate from VIE to HL7 Health Connect.

This section describes how to maintain the components of the HL7 Health Connect Production as well as how to troubleshoot problems that might occur with OPAI in production. The intended audience for this document is the Office of Information and Technology (OIT) teams responsible for hosting and maintaining the OPAI system after production release.

6.2.1 Review OPAI System Default Settings

This section describes how to access the OPAI system default settings and review the current settings for the following environments:

- OPAI Pre-Production Environment—System Default Settings
- OPAI Production Environment—System Default Settings



CAUTION: Once the environment is setup and in operation you should *not* change these system default settings!

To access the "System Default Settings" page, do the following:

SMP → Ensemble → Configure → System Default Settings

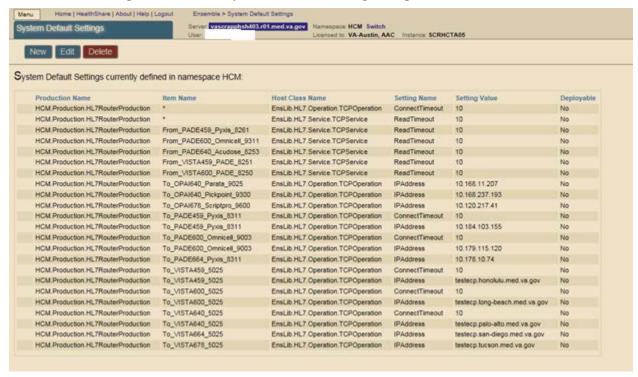


NOTE: In the future, what is currently a manual process will be automated and the "System Default Settings" page will only be used to verify system information.

6.2.1.1 OPAI Pre-Production Environment—System Default Settings

<u>Figure 72</u> displays the current OPAI *Pre-Production* system default settings:

Figure 72: OPAI "System Default Settings" Page—Pre-Production



<u>Table 9</u> lists only the OPAI *Pre-Production* IP addresses/DNS depicted in <u>Figure 72</u>:

Table 9: OPAI System IP Addresses/DNS—Pre-Production

Item Name (_Port Number)	Internet Protocol (IP) Address or Domain Name Server (DNS)	Port
To_OPAI640_Parata_9025	10.168.11.207	9025
To_OPAI640_Pickpoint_9300	10.168.237.193	9300
To_OPAI678_Scriptpro_9600	10.120.217.41	9600
To_VISTA640_5025	testecp.palo-alto.med.va.gov	5025
To_VISTA678_5025	testecp.tucson.med.va.gov	5025

<u>Figure 73</u> displays the OPAI *Pre-Production* key value system defaults:

Figure 73: OPAI Ensemble "Production Configuration" Page System Defaults—Pre-Production



On the **Settings** tab for the highlighted operation in <u>Figure 73</u>, make sure the "IP Address" is blue, which indicates it is a system default.

6.2.1.2 OPAI Production Environment—System Default Settings

Figure 74 displays the current OPAI *Production* system default settings:

Figure 74: OPAI "System Default Settings" Page—Production

< TBD: Insert Production Image Here >

<u>Table 10</u> lists only the OPAI *Production* IP addresses/DNS depicted in <u>Figure 74</u>:

Table 10: OPAI System IP Addresses/DNS—Production (will be updated once in production)

Item Name (_Port Number)	Internet Protocol (IP) Address or Domain Name Server (DNS)	Port

Figure 75 displays the OPAI *Production* key value system defaults:

Figure 75: OPAI Ensemble "Production Configuration" Page System Defaults—Production

< TBD: Insert Production Image Here >

On the **Settings** tab for the highlighted operation in <u>Figure 75</u>, make sure the "IP Address" is blue, which indicates it is a system default.

6.2.2 Review OPAI Router Lookup Settings

This section describes how to access the OPAI router lookup settings and review the current settings for the following environments:

- OPAI Pre-Production Environment—Router Settings
- OPAI Production Environment—Router Settings



CAUTION: Once the environment is setup and in operation you should *not* change these router lookup settings!

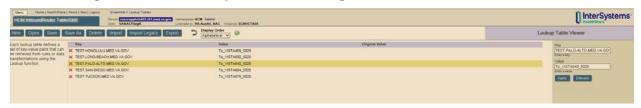
To access the "Lookup Table Viewer" page, do the following:

SMP → **Ensemble** → **Configure** → **Data Lookup Tables**

6.2.2.1 OPAI Pre-Production Environment—Router Settings

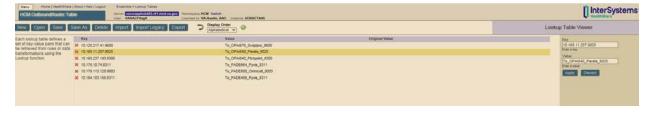
Figure 76 displays the OPAI *Pre-Production* lookup settings for the **InboundRouter**:

Figure 76: OPAI Lookup Table Viewer Page—Pre-Production InboundRouter



<u>Figure 77</u> displays the OPAI *Pre-Production* lookup settings for the **OutboundRouter**:

Figure 77: OPAI Lookup Table Viewer Page—Pre-Production OutboundRouter



6.2.2.2 OPAI Production Environment—Router Settings

Figure 78 displays the OPAI *Production* lookup settings for the **InboundRouter**:

Figure 78: OPAI Lookup Table Viewer Page—Production InboundRouter

< TBD: Insert Production Image Here >

Figure 79 displays the OPAI *Production* lookup settings for the **OutboundRouter**:

Figure 79: OPAI Lookup Table Viewer Page—Production OutboundRouter

< TBD: Insert Production Image Here >

6.2.3 OPAI Troubleshooting

For troubleshooting OPAI:

- Enter an **Incident** or **Request** ticket in ITSM **ServiceNow** system.
- Contact <u>Tier 2</u> or <u>VA Enterprise Service Desk (ESD)</u>.
- Contact <u>InterSystems Support</u>.

6.2.3.1 OPAI Common Issues and Resolutions

Table 11: OPAI—Common Issues and Resolutions

Issue	Common Resolution	Support Contact
When putting a medication order through OPAI application in VistA, the sites fail to receive an acknowledgement message in VistA.	Sites need to be aware to check the WP fields and make sure there are no blank lines or ending characters, which cause end of messages in Health Connect.	
OPAI is <i>not</i> receiving messages.	Check to see if logical link is working. Submit a YourlT (ServiceNow) ticket.	
What is the contingency plan if Health Connect goes down?	For all of the applications that are supported by Health Connect (HC), if a site has an issue they think is related to HC, they can open a YourlT (ServiceNow) ticket. In the case of OPAI or Outpatient Automation Interface (OPAI), they should open a High Priority YourlT (ServiceNow) ticket by calling the VA Enterprise Service Desk (ESD). Request that the ESD get a member of the HC National Admin team on the phone 24/7. OPAI is supported in the same way as PADE.	Health Connect Support (mail group TBD)—Submit YourlT (ServiceNow) Ticket

6.2.4 OPAI Rollback Procedures

For back-out and rollback procedures, see the *OPAI Deployment, Installation, Back-Out, and Roll Back Guide* (HC_OPAI_1_0_IG.docx) document located at: http://go.va.gov/sxcu.

6.2.5 OPAI Business Process Logic (BPL)

Workflow logic to route HL7 messages based on Receiving Facility ID:

- 1. Get Receiving Facility. Assign the **MSH:ReceivingFacility.universalID**, which is piece **6.2** from the **MSH** header, to **receivingSystem**.
- 2. Look up Business Operation. Create a **sql** statement Lookup Business Operation to get the **receivingBusinessoperation** value from the **Outboundrouter** table based on the **receivingSystem** value from <u>Step 1</u>.

Figure 80: Sample sql Statement

```
SELECT DataValue into :context.receivingBusinessOperation FROM
Ens_Util.LookupTable WHERE TableName = 'HCM.OutboundRouter.Table' and
KeyName = :context.receivingSystem
```

- 3. If condition to check **receivingBusinessOperation** value is **empty**:
 - a. If **receivingBusinessOperation** is **null**, send an alert to the Support Grp and move the message to the **BadMessageHandler**. Support Grp will need to check the **MSH** segment of the message and verify that an entry for the Universal Id in the **MSH** segment exists in the Outbound Router Table and maps to a corresponding Operation value (see <u>Figure 83</u>).
 - b. If **receivingBusinessOperation** is *not* empty continue to <u>Step 4</u>.
- 4. If condition to check the Operation value in Outbound Router is Enabled:
 - a. If Operation is *not* **Enabled** send out an alert to the <u>Tier 2</u> support group, to enable the Operation and continue to <u>Step 5</u>.
 - b. If Operation is **Enabled** continue to Step 5.
- 5. Send to Outbound Operator. Send the HL7 message to the Configured Business Operation.

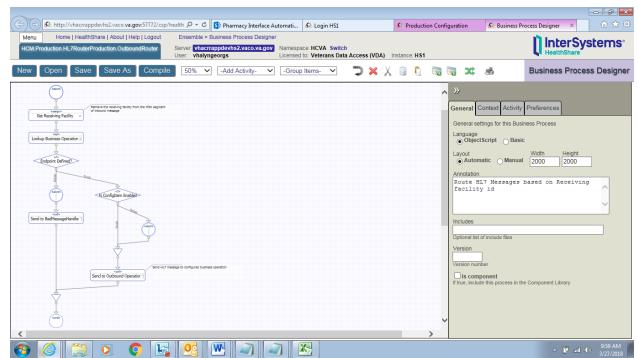


Figure 81: Business Process Logic (BPL) for OutRouter

6.2.5.1 OPAI Message Sample

Figure 82: OPAI—Message Sample

```
MSH | ~^\& | PSO VISTA | 442~DEVEHR.VACO.VA.GOV~DNS | PSO
DISPENSE | ~10.208.226.182:9500~DNS | 20180530113424-
0400||RDS~013|442157291007|T|2.4|||AL|AL|USA
PID | | 101085731~~~USSSA&&0363~SS~VA FACILITY
ID&456&L^""~~~USDOD&&0363~TIN~VA FACILITY ID&456&L^""~~~USDOD&&0363~FIN~VA
FACILITY ID&456&L^16392~~~USVHA&&0363~PI~VA FACILITY
ID&456&L^508056640~~~USVBA&&0363~PN~VA FACILITY
ID&456&L||MCCORKLE~ELIJAH~~~~L^""~~~~N||19671008|M|||4596 IRON HORSE
RD~""~BURNS~WY~82053~USA~P~""~021^~~SCOTTSBLUFF~NE~~""~N||(555)555-
5555~PRN~PH^(555)555-5555~WPN~PH^(555)555-5555~ORN~CP||||||||||||||||
PV1||0|
PV2|||||||||||||||||||OPT SC~NO COPAY|
IAM | D~DRUG~LGMR120.8 | 20009~CODEINE~LGMR120.8 | U | PHARMACOLOGIC | | | | | | | | | | C
ORC|NW|2210376~OP7.0||||||20180430|520824646~JACKSON~TODD~E||520675728~DA
RYANL~CHAUNCEY | RX1 | | 20180430 | REFILL | 325~CHY EMERGENCY
ROOM~99PSC||||CHEYENNE VAM&ROC~~442|P.O. BOX 20350~~CHEYENNE~WY~82003-
7008 | (307) 778 - 7524
NTE | 1 | TAKE ONE TABLET BY MOUTH ONCE DAILY FOR 15 DAYS TESTING | Medication
Instructions
NTE | 2 | | Do not allow your medication to run short. Order the next shipment
of medication assoon as you receive the medication in themail. Pharmacy
Telephone Numbers: EMERGENCYMedication: (307) 778-7555 (Call Center):888-
483-9127 **Ask for Extension 4205*** (Auto-Attendant): 866-420-
6337(Nights, Weekends, Holidays) | Patient Narrative
NTE 3 | SEE MEDICATION INFORMATION SHEET FOR DRUG INFO\.sp\Some non-
prescription drugs may aggravate your condition. Read all labels
carefully. If a warning appears, check with your doctor. Drug Warning
Narrative
RXE | " " | A1345~ALISKIREN 150MG TAB~99PSNDF~4230.18208.4452~ALISKIREN 150MG
TAB~99PSD|||20~MG~99PSU|63~TAB~99PSF||WALK-
IN | 15 | ~TAB | 11 | BM3747271 | ~~ | 2297748 | 9 | 2 | 20180521 | | | ~ALISKIREN 150MG
TAB^~ALISKIREN 150MG TAB|||||||N^0^N
RXD|2|A1345~ALISKIREN 150MG TAB~99PSNDF~4230.18208.4452~ALISKIREN 150MG
TAB~99PSD|20180530||||2297748|11|6P^00078-0485-
15|520824646~JACKSON~TODD~E||30|WINDOW||~SAFETY||||20190501||||||33~PATIEN
T INFO^9N~^||
```

NTE | 7 | | ALISKIREN - ORAL \ WARNING \ N \: This drug can cause serious (possibly fatal) harm to an unborn baby if used during pregnancy. Therefore, it is important to prevent pregnancy while taking this medication. Consult your doctor for more details and to discuss the use of reliable forms of birth control while taking this medication. If you are planning pregnancy, become pregnant, or think you may be pregnant, tell your doctor right away.\H\ USES\N\: This medication is used to treat high blood pressure (hypertension). Lowering high blood pressure helps prevent strokes, heart attacks, and kidney problems. Aliskiren works by relaxing blood vessels so blood can flow more easily. It belongs to a class of drugs known as direct renin inhibitors. This drug is not recommended for use in children younger than 6 years or who weigh less than 44 pounds (20 kilograms) due to an increased risk of side effects.\H\ HOW TO USE\N\: Read the Patient Information Leaflet if available from your pharmacist before you start taking this medication and each time you get a refill. If you have any questions, ask your doctor or pharmacist. Take this medication by mouth as directed by your doctor, usually once daily. You may take this medication with or without food, but it is important to choose one way and take this medication the same way with every dose. High-fat foods may decrease how well this drug is absorbed by the body, so it is best to avoid taking this medication with a high-fat meal. Do not take with fruit juices (such as apple, grapefruit, or orange) since they may decrease the absorption of this drug. The dosage is based on your medical condition and response to treatment. Take this medication regularly to get the most benefit from it. To help you remember, take it at the same time each day. It is important to continue taking this medication even if you feel well. Most people with high blood pressure do not feel sick. It may take 2 weeks before you get the full benefit of this medication. Tell your doctor if your condition does not improve or if it worsens (your blood pressure readings remain high or increase).\H\ SIDE EFFECTS\N\: Dizziness, lightheadedness, cough, diarrhea, or tiredness may occur. If any of these effects persists or worsens, tell your doctor or pharmacist promptly. To reduce the risk of dizziness and lightheadedness, get up slowly when rising from a sitting or lying position. Remember that your doctor has prescribed this medication because he or she has judged that the benefit to you is greater than the risk of side effects. Many people using this medication do not have serious side effects. Tell your doctor right away if you have any serious side effects, including: fainting, symptoms of a high potassium blood level (such as muscle weakness, slow/irregular heartbeat), signs of kidney problems (such as change in the amount of urine). A very serious allergic reaction to this drug is rare. However, get medical help right away if you notice any symptoms of a serious allergic reaction, including: rash, itching/swelling (especially of the face/tongue/throat), severe dizziness, trouble breathing. This is not a complete list of possible side effects. If you notice other effects not listed above, contact your doctor or pharmacist. In the US - Call your doctor for medical advice about side effects. You may report side effects to FDA at 1-800-FDA-1088 or at www.fda.gov/medwatch. In Canada - Call your doctor for medical advice about side effects. You may report side effects to Health Canada at 1-866-234-2345.\H\ PRECAUTIONS\N\: Before taking aliskiren, tell your doctor or pharmacist if you are allergic to it; or if you have any other allergies. This product may contain inactive ingredients, which can cause allergic reactions or other problems. Talk to your pharmacist for more details. Before using this medication, tell your doctor or pharmacist your medical history, especially of: diabetes, kidney disease, severe loss of body water and minerals (dehydration). This drug may make you dizzy. Alcohol or

marijuana can make you more dizzy. Do not drive, use machinery, or do anything that needs alertness until you can do it safely. Limit alcoholic beverages. Talk to your doctor if you are using marijuana. Too much sweating, diarrhea, or vomiting may cause you to feel lightheaded. Report prolonged diarrhea or vomiting to your doctor. This medication may increase your potassium levels. Before using potassium supplements or salt substitutes that contain potassium, consult your doctor or pharmacist. Before having surgery, tell your doctor or dentist about all the products you use (including prescription drugs, nonprescription drugs, and herbal products). This medication is not recommended for use during pregnancy. It may harm an unborn baby. Consult your doctor for more details. (See also Warning section.) It is unknown if this drug passes into breast milk. Consult your doctor before breast-feeding.\H\ DRUG INTERACTIONS\N\: See also How to Use and Precautions sections. Drug interactions may change how your medications work or increase your risk for serious side effects. This document does not contain all possible drug interactions. Keep a list of all the products you use (including prescription/nonprescription drugs and herbal products) and share it with your doctor and pharmacist. Do not start, stop, or change the dosage of any medicines without your doctor's approval. Some products that may interact with this drug include: drugs that may increase the level of potassium in the blood (including ACE inhibitors such as benazepril/lisinopril, ARBs such as candesartan/losartan, birth control pills containing drospirenone). Other medications can affect the removal of aliskiren from your body, which may affect how aliskiren works. Examples include itraconazole, cyclosporine, quinidine, among others. Some products have ingredients that could raise your blood pressure. Tell your pharmacist what products you are using, and ask how to use them safely (especially cough-and-cold products, diet aids, or NSAIDs such as ibuprofen/naproxen).\H\ OVERDOSE\N\: If someone has overdosed and has serious symptoms such as passing out or trouble breathing, call 911. Otherwise, call a poison control center right away. US residents can call their local poison control center at 1-800-222-1222. Canada residents can call a provincial poison control center. Symptoms of overdose may include: severe dizziness, fainting.\H\ NOTES\N\: Do not share this medication with others. Lifestyle changes that may help this medication work better include exercising, stopping smoking, and eating a low-cholesterol/low-fat diet. Consult your doctor for more details. Laboratory and/or medical tests (such as kidney function, potassium levels) should be performed regularly to monitor your progress or check for side effects. Have your blood pressure checked regularly while taking this medication. Learn how to monitor your own blood pressure at home, and share the results with your doctor.\H\ MISSED DOSE\N\: If you miss a dose, take it as soon as you remember. If it is near the time of the next dose, skip the missed dose and resume your usual dosing schedule. Do not double the dose to catch up. Patient Medication Instructions NTE | 9 | | The VA Notice of Privacy Practices, IB 10-163, which outlines your privacy rights, is available online at http://wwwl.va.gov/Health/ or you may obtain a copy by writing the VHA Privacy Office (19F2),810 Vermont Avenue NW, Washington, DC 20420. Privacy Notification RXR | 1~ORAL (BY MOUTH)~99PSR | | | |

Figure 83: BPL—Outbound Router Table with MSH Segment Entry to Operation: OPAI

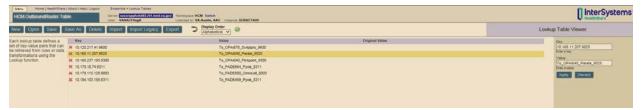
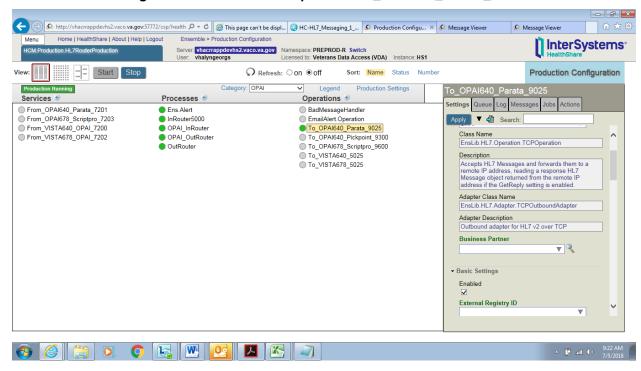


Figure 84: BPL—Enabled Operation To_OPAI640_Parata_9025



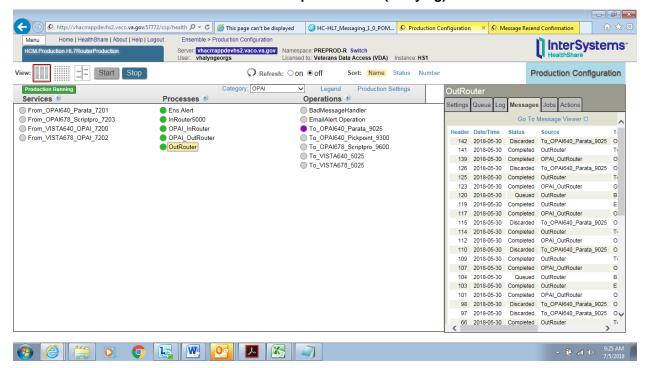
6.2.5.2 OPAI Alerts

Table 12: OPAI—Alerts

Alert	Description
Automatically Resend HL7 Message	Health Connect shall place the HL7 message in a queue and automatically resend the message for the system configured time period until an Accept Acknowledgment commit response is received:
	CA—Commit Accept
	CE—Commit Error
	CR—Commit Reject
	This setting can be found on the business operation by going to Settings tab and updating Failure Timeout .
	In this situation, the business operation should turn purple (see Figure 85 and Figure 86).

Alert	Description
Send Email Alert(s) that System or Device Offline	Health Connect sends designated operations support personnel email alert(s) identifying the system or device that is offline based on the configured system parameter for frequency to send email alerts.
Send Email Alert Message Queue Size Exceeded	Health Connect sends an email alert to designated Health Connect operations support personnel when the message send queue exceeds the configurable message queue limit. This setting can be found on the business operation by going to settings tab and updating Queue Count Alert.
Send Email Alert When Commit Reject Message Received	Health Connect sends an email alert to designated Health Connect operations support personnel when it receives a commit reject message in response to sending an HL7 message. This setting can be found on the business operation by going to settings tab and updating Reply Code Actions.
Send Email Alert When Commit Error Message Received	Health Connect sends an email alert to designated Health Connect operations support personnel when it receives a commit error message in response to sending an HL7 message. This setting can be found on the business operation by going to settings tab and updating Reply Code Actions.

Figure 85: OPAI—Alerts: Automatically Resent HL7 Message: Operations List showing OPAI Server with Purple Indicator (Retrying)



Production Configuration Legend

Indicators

Not running, enabled

Running

Disabled

Error

Retrying

Inactive

Interaction

Click on an item's name to view its details

Figure 86: HL7 Health Connect—Production Configuration Legend: Status Indicators

Click on an indicator to view the connections

Double-click on an item to enable, disable or restart it

6.1.7 OPAI Approval Signatures

The signatures in this section indicate the approval of the HL7 InterSystems Health Connect Production Operations Manual (POM) and accompanying RACI for the Outpatient Pharmacy Automation Interface (OPAI) application.



NOTE: Digital signatures will only be added to the PDF version of the Microsoft® Word document (i.e., HC-HL7_Messaging_1_0_POM-Signed.pdf).

Signed: Russ Holt	8/20/2018
Russell Holt, Portfolio Manager	Date
Program Manager Common Services	
Signed: Robert Mc (verman	
Robert Silverman, Product Owner	Date
Pharmacy Informatics Specialist (PBM)	
Signed:	
Doug Smith, Receiving Organization (Operations Support)	Date
Division Chief, Application Hosting, Transition & Migration Division	

7 Appendix B—Configuring Alert Email Notifications

This section is used to configure alert email notifications to receive, review, and process **Level 2** alerts. The procedures described in this section are a one-time setup.



NOTE: This appendix may be moved to an Install Guide.

7.1 Configure Level 2 Alerting

To configure **Level 2** alerting, which includes **Mirror Monitoring**, because mirror error events are **Level 2** errors, do the following (Figure 87):

- 1. Start the Caché Monitor Manager by entering the following command at a Caché prompt:

 DO ^MONMGR
- 2. At the first "Option?" prompt select the **Manage MONITOR Options** option.
- 3. At the next "Option?" prompt, select the **Set Alert Level** option.
- 4. At the "Alert on Severity (1=warning,2=severe,3=fatal)?" prompt, enter **2** to select Level 2 alerts.

Figure 87: Choose Alert Level for Alert Notifications

```
%SYS>D ^MONMGR
1) Start/Stop/Update MONITOR
2) Manage MONITOR Options
3) Exit
Option? 2

1) Set Monitor Interval
2) Set Alert Level
3) Manage Email Options
4) Exit
Option? 2

Alert on Severity (1=warning, 2=severe, 3=fatal)? 2
```

7.2 Configure Email Alert Notifications

To configure email alert notifications, do the following (Figure 88):

- 1. Start the Caché Monitor Manager by entering the following command at a Caché prompt:

 DO ^MONMGR
- 2. At the first "Option?" prompt select the **Manage MONITOR Options** option.
- 3. At the next "Option?" prompt, select the **Manage Email Options** option.

[&]quot;Becoming primary mirror server" is a Level 2 alert, so it is reported as long as this is set below Level 3.

4. At the next "Option?" prompt, choose any of the options listed in <u>Table 13</u> to completed setting up your email notifications:

Table 13: Manage Email Options Menu Options

Option	Description
•	Enabling email causes Caché Monitor to:
1) Enable / Disable Email	Send an email notification for each item currently in the alerts log, if any.
	Delete the alerts.log file (if it exists).
	 Send email notifications for console log entry of the configured severity from that point forward.
	Disabling email causes Caché Monitor to write entries to the alerts log.
	Enabling/disabling email does <i>not</i> affect other email settings; that is, it is <i>not</i> necessary to reconfigure email options when you enable/disable email.
2) Set Sender	Select this option to enter text that indicates the sender of the email (e.g., Cache Monitor). The text you enter does <i>not</i> have to represent a valid email account. You can set this field to NULL by entering - (dash).
3) Set Server	Select this menu item to enter the name and port number (default 25) of the email server that handles email for your site. Consult your IT staff to obtain this information. You can set this field to NULL by entering - (dash).
4) Manage Recipients	This option displays a submenu that lets you list, add, or remove the email addresses to which each notification is sent: Each valid email address <i>must</i> be added individually; when you select 2) Add Recipient, do <i>not</i> enter more than one address when responding to the "Email Address?" prompt.
5) Set Authentication	This option lets you specify the authentication username and password if required by your email server. Consult your IT staff to obtain this information. If you do <i>not</i> provide entries, the authentication username and password are set to NULL . You can set the User field to NULL by entering - (dash).
6) Test Email	This option sends a test message to the specified recipients using the specified email server.
7) Exit	This option returns to the Manage Monitor Options submenu.

Figure 88: Configure Email Alert Notifications

%SYS><mark>D ^MONMGR</mark> 1) Start/Stop/Update MONITOR 2) Manage MONITOR Options 3) Exit Option? 2 1) Set Monitor Interval 2) Set Alert Level 3) Manage Email Options 4) Exit Option? 3 1) Enable/Disable Email 2) Set Sender 3) Set Server 4) Manage Recipients 5) Set Authentication 6) Test Email 7) Exit Option? <See Table 13>



REF: For more information on InterSystems' **^MONMGR** utility and how to configure email notifications, see the InterSystems online documentation: https://docs.intersystems.com/latest/csp/docbook/DocBook.UI.Page.cls?KEY=GCM_monitor_system_manager