

Update _2_0_66

Clinical Reminders

VA-STAR Dialogs

Install Guide

February 2019

Product Development
Office of Information Technology
Department of Veterans Affairs

Table of Contents

INTRODUCTION	1
Install Details	5
INSTALL EXAMPLE	5
POST INSTALLATION	9

Introduction

Description:

The Behavioral Incident Note (BIN) and ABC Note (i.e., Behavioral Assessment and Care Plan) support the STAR-VA program in VA Community Living Centers. STAR-VA is an interdisciplinary behavioral intervention to help teams address challenging behaviors in residents with dementia. These are reminder dialogue templates.

Deficiencies or why this is needed: STAR-VA is a national program for improving quality of care for CLC residents with dementia. Local sites have been asking for and developing/adapting local progress note templates for documenting care. It is important for program implementation and evaluation to have standard Behavior Incident Note and ABC (behavior assessment/care plan) reminder dialogue templates available that can capture clinical information.

UPDATE_2_0_66 contains 1 Reminder Exchange entry:

UPDATE_2_0_66 VA-STAR DIALOG

The exchange file contains the following components:

TIU TEMPLATE FIELD

DATE

GEN WORD PROCESSING

VA-STAR ABC CONSEQUENCES

VA-STAR ABC ACTIVATORS

VA-STAR ABC BEHAVIOR

VA-STAR INSTRUCTION

GEN WORD PROCESSING LARGE

VA-STAR ELABORATE TEXT

VA-STAR INTERVENTION OUTCOME

VA-STAR EFFECTIVENESS

VA-STAR INTERVENTIONS

VA-STAR INTERVENTIONS TRIED

VA-STAR BEHAVIOR CONSEQUENCES

VA-STAR ACTIVATORS

VA-STAR RELATED CONDITION

TEXT (1-60 CHAR)

DATE & TIME (NON REQ)

HEALTH FACTORS

VA-REMINDER UPDATES VA-UPDATE_2_0_66 VA-STAR ABC CARD VA-FREQUENCY 4 DAILY

VA-FREQUENCY 3 3-6/WEEK

VA-FREQUENCY 2 1-2/WEEK

VA-FREQUENCY 1 NOT IN THE PAST WEEK

VA-FREQUENCY 0 NEVER

VA-TARGET BEHAVIOR

VA-SEVERITY 4 EXTREME

VA-SEVERITY 3 VERY

VA-SEVERITY 2 MODERATE

VA-SEVERITY 1 MILD

VA-SEVERITY 0 NOT AT ALL

VA-IDENTIFIED TARGET BEHAVIOR

VA-DISRUPTIVENESS LEVEL

VA-DISRUPTIVENESS STAYED THE SAME

VA-DECREASED DISRUPTIVENESS

VA-INCREASED DISRUPTIVENESS

VA-INTERVENTIONS TRIED

VA-OTHER RESOURCES

VA-CRISIS RESPONSE TEAM CALL

VA-CONTACTED VA POLICE

VA-CONTACTED PATIENT REPRESENTATIVE

VA-WALKING ESCORT

VA-ADD STAFF

VA-SLEEP AID

VA-PRN MEDICATIONS

VA-CONSTIPATION TX

VA-PULSE OX

VA-GLASSES HEARING AID

VA-PAIN RELIEF

VA-TOILET

VA-CHANGE TEMPERATURE

VA-CHANGE POSITION

VA-SNACK/DRINK

VA-HONOR ROOM PREFERENCE

VA-IMPROVE VISIBILITY

VA-BRING IN PERSONAL ITEMS FROM HOME

VA-CHANGE NUMBER OF PEOPLE

VA-PROVIDE SAFE SPACE TO WANDER

VA-INCREASE PERSONAL SPACE

VA-IMPROVE SET UP OF ENVIRONMENT

VA-USE SIGNAGE

VA-MAKE ACTIVITY MATERIALS AVAILABLE

VA-REMOVE STIMULUS FROM VETERAN

VA-ADD MEANINGFUL STIMULATION

VA-DECREASE NOISE

VA-CHANGE ENVIRONMENT

VA-OTHER ALTERNATIVE THERAPY

VA-EXERCISE

VA-AROMATHERAPY

VA-PET THERAPY

VA-MUSIC THERAPY

VA-MASSAGE

VA-SOCIAL INTERACTION

VA-INDIVIDUALIZED PLEASANT EVENT

VA-INCREASE FAMILY INVOLVEMENT

VA-OFFER SPIRITUAL COMFORT

VA-CHANGE PROCESS OF CARE

VA-TASK BREAKDOWN

VA-CHANGE CAREGIVER

VA-OFFER COMFORT

VA-LISTEN WITH RESPECT

VA-CHANGE CARE APPOACH

VA-ENGAGE IN CONVERSATION

VA-GIVE CHOICE

VA-MEDICAL/SENSORY ACTIVATORS

VA-OTHER MEDICAL/SENSORY ACTIVATOR

VA-POOR HEARING

VA-POOR VISION

VA-NEED TO USE THE TOILET

VA-NEED FOR REPOSITIONING

VA-REPORT OR SIGNS OF THIRST

VA-REPORT OF SIGNS OF PAIN

VA-REPORT OR SIGNS OF HUNGER

VA-PSYCHOLOGICAL ACTIVATORS

VA-OTHER PSYCHOLOGICAL ACTIVATOR

VA-RESPONDING TO HALLUCINATIONS

VA-EMBARRASSMENT

VA-CONFUSION

VA-SADNESS

VA-ANGER

VA-ANXIETY

VA-FEAR

VA-ALONE

VA-IN DISCOMFORT OR DISTRESS

VA-ENVIRONMENTAL ACTIVATORS

VA-OTHER ENVIRONMENTAL ACTIVATOR

VA-DIFFICULTY FINDING A LOCATION

VA-GETTING INTO OTHER PEOPLE'S SPACE

VA-GETTING TO A DIFFERENT LOCATION

VA-UNDERSTIMULATION

VA-OVERSTIMULATION

VA-TOO COLD

VA-TOO HOT

VA-CROWDED

VA-NOISY

VA-INTERPERSONAL ACTIVATORS

VA-OTHER INTERPERSONAL ACTIVATORS

VA-DIFFICULTIES WITH COMMUNICATION

VA-NO ACTIVITY

VA-INTERRUPTED ACTIVITY

VA-ACTIVITY

VA-OTHER RESIDENT BEHAVIORS

VA-OTHER INTERACTION WITH SOMEONE

VA-EXPRESSION OF A NEED

VA-REQUEST TO GO HOME

VA-GIVEN VERBAL INSTRUCTION

VA-DENIED CHOICE

VA-PERCEIVED INVASION OF SPACE

VA-CORRECTED FOR DISORIENTATION

VA-APPROACH FOR CARE BY STAFF

VA-FREQUENCY 6 CONTINUOUS

VA-FREQUENCY 5 ONCE-SEVERAL TIMES/DAY

VA-FREQUENCY 4 THREE TO SIX TIMES A WEEK

VA-FREQUENCY 3 ONCE OR TWICE A WEEK

VA-FREQUENCY 2 LESS THAN WEEKLY

VA-FREQUENCY 1 ONCE

VA-CHALLENGING BEHAVIORS

VA-OTHER CHALLENGING BEHAVIOR

VA-DIFFICULTY SLEEPING

VA-INAPPROPRIATE DRESSING OR DISROBING

VA-SMEARING OF FECES

VA-INAPPROPRIATE URINATING OR DEFECATING

VA-TAKING OTHER'S BELONGINGS

VA-HIDING OR HOARDING THINGS

VA-REFUSE MEDICATIONS OR TREATMENTS

VA-EATING NONFOOD ITEMS

VA-REFUSE TO EAT OR DRINK

VA-EXCESSIVE EATING OR DRINKING

VA-SELF HARM BEHAVIORS

VA-MAKING PHYSICAL SEXUAL ADVANCES

VA-THROWING THINGS

VA-GRABBING ONTO PEOPLE

VA-AGGRESSIVE SPITTING

VA-BITING

VA-PUSHING

VA-HITTING

VA-MAKING VERBAL SEXUAL ADVANCES

VA-CURSING

VA-MAKING NOISES

VA-SCREAMING

VA-AIMLESS WANDERING

VA-PACING

VA-GENERAL RESTLESSNESS

VA-COMPLAINING

VA-REPETITIVE SENTENCES

VA-CRYING

VA-DISRUPTIVE SOUNDS

VA-CONSTANT REQUEST FOR HELP

VA-NOT COMPLETING ADLS

VA-NOT FOLLOWING DIRECTIONS

REMINDER SPONSOR

VHA Office of Mental Health and Suicide Prevention

REMINDER TERM

VA-REMINDER UPDATE_2_0_66

REMINDER DIALOG

VA-STAR ABC CARD VA-STAR BEHAVIOR INCIDENT NOTE (BIN)

Install Details

This update is being distributed as a web host file. The address for the host file is:

http://vista.med.va.gov/reminders/UPDATE_2_0_66.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

==========

This update can be loaded with users on the system. Installation will take less than 15 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
Next Screen
     Create Exchange File Entry
                                              Load Host File
                                        LMM
     Create Host File
                                             Load MailMan Message
    Create MailMan Message
                                              List Reminder Definitions
     Delete Exchange File Entry
                                         LWH
     Install Exchange File Entry
                                              Reminder Definition Inquiry
                                         RΤ
     Installation History
Select Action: Next Screen// LWH
                                   Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_66.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

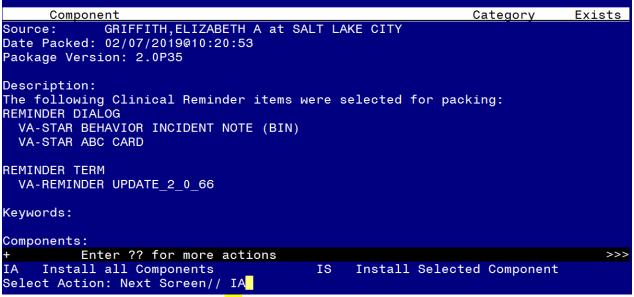
http://vista.med.va.gov/reminders/UPDATE_2_0_66.PRD

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_66 VA-STAR DIALOGS** in reminder exchange.

```
+Item Entry
                                       Source
                                                                Date Packed
  137
       UPDATE 2 0 66 VA-STAR DIALOGS
                                       GRIFFITH@SALT LAKE CI
                                                                 02/07/2019@10:20
  138 UPDATE 2 0 67 VA-POST 9/11
                                       GRIFFITH@SALT LAKE CI
                                                                12/27/2018@09:37
       CASE MANAGEMENT SCREENING
      UPDATE 2 0 68 VA-NUR SUR FIRE
                                       PLOTT@SALT LAKE CI
                                                                01/24/2019@13:11
       RISK ASSESSMENT
       UPDATE 2 0 7
                                       MONTGOMERY@SALT LAKE CI 10/06/2015@11:24
  140
       UPDATE 2 0 70 VA-VHA CHOICE/PC
  141
                                       GRIFFITH@SALT LAKE CI
                                                                12/14/2018@07:59
       CC APPROVAL FOR MEDICAL CARE
  142 UPDATE 2 0 71 VA-ORAL CARE
                                       SMALLEY@SALT LAKE CI
                                                                12/13/2018@12:57
       TEMPLATE
          + Next Screen - Prev Screen ?? More Actions
CFE
     Create Exchange File Entry
                                        LHF
                                             Load Host File
     Create Host File
CHF
                                        LMM
                                             Load MailMan Message
    Create MailMan Message
                                             List Reminder Definitions
CMM
                                        LR
     Delete Exchange File Entry
                                             Load Web Host File
DFE
                                        LWH
     Install Exchange File Entry
IFE
                                        RI
                                             Reminder Definition Inquiry
     Installation History
IH
Select Action: Next Screen// IFE
                                   Install Exchange File Entry
Enter a list or range of numbers (1-237): 137
```

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry Enter the number that corresponds with your entry titled UPDATE_2_0_66 VA-STAR DIALOGS (in this example it is entry 137 it will vary by site)



At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

Select Action: Next Screen// IA Install all Components

You will see several prompts, for all new entries you will choose **I to Install**

You will be promped to install the first reminder dialog component:

```
Packed reminder dialog: VA-STAR ABC CARD [NATIONAL DIALOG]
Item Seq. Dialog Findings
                                                                    Type
                                                                            Exists
        VA-STAR ABC CARD
                                                                   dialog
   2
       2 VA-GP STAR DEFINITION
                                                                    group
            Finding: *NONE*
   3
       2.5 VA-TXTZ STAR INTRO
                                                                  element
            Finding: *NONE*
       5 VA-GP STAR ABC HOW-TO
                                                                    group
            Finding: *NONE*
       5.5 VA-TXTZ STAR ABC INTRO
                                                                  element
            Finding: *NONE*
       7 VA-TXTZ STAR ABC ATTENDANCE
                                                                  element
            Finding: *NONE*
          + Next Screen - Prev Screen ?? More Actions
                                Dialog Text
Dialog Usage
Install All
     Dialog Details
DD
                           DT
                                                     IS
                                                           Install Selected
     Dialog Findings
                           DU
                                                      QU
                                                           Quit
     Dialog Summary
                           IA
Select Action: Next Screen// IA
```

At the $\underline{\text{Select Action}}$ prompt, type $\underline{\text{IA}}$ to install the dialog - $\underline{\text{VA-STAR ABC CARD}}$

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// Yes

VA-STAR ABC CARD (reminder dialog) installed from exchange file. Item Seq. Dialog Findings Type Exists 1 VA-STAR ABC CARD dialog 2 2 VA-GP STAR DEFINITION group Finding: *NONE* 3 2.5 VA-TXTZ STAR INTRO element Finding: *NONE* 4 5 VA-GP STAR ABC HOW-TO group Finding: *NONE* 5 5.5 VA-TXTZ STAR ABC INTRO element Finding: *NONE* 6 7 VA-TXTZ STAR ABC ATTENDANCE element Finding: *NONE*	
1 VA-STAR ABC CARD dialog 2 2 VA-GP STAR DEFINITION group Finding: *NONE* 3 2.5 VA-TXTZ STAR INTRO element Finding: *NONE* 4 5 VA-GP STAR ABC HOW-TO group Finding: *NONE* 5 5.5 VA-TXTZ STAR ABC INTRO element Finding: *NONE*	
2 2 VA-GP STAR DEFINITION group Finding: *NONE* 3 2.5 VA-TXTZ STAR INTRO element Finding: *NONE* 4 5 VA-GP STAR ABC HOW-TO group Finding: *NONE* 5 5.5 VA-TXTZ STAR ABC INTRO element Finding: *NONE* 6 7 VA-TXTZ STAR ABC ATTENDANCE element	ts
Finding: *NONE* 3 2.5 VA-TXTZ STAR INTRO element Finding: *NONE* 4 5 VA-GP STAR ABC HOW-TO group Finding: *NONE* 5 5.5 VA-TXTZ STAR ABC INTRO element Finding: *NONE* 6 7 VA-TXTZ STAR ABC ATTENDANCE element	
3 2.5 VA-TXTZ STAR INTRO Finding: *NONE* 4 5 VA-GP STAR ABC HOW-TO Finding: *NONE* 5 5.5 VA-TXTZ STAR ABC INTRO Finding: *NONE* 6 7 VA-TXTZ STAR ABC ATTENDANCE element element	
Finding: *NONE* 5 5.5 VA-TXTZ STAR ABC INTRO element Finding: *NONE* 6 7 VA-TXTZ STAR ABC ATTENDANCE element	
5 5.5 VA-TXTZ STAR ABC INTRO element ; Finding: *NONE* 6 7 VA-TXTZ STAR ABC ATTENDANCE element	
+ + Next Screen - Prev Screen ?? More Actions	
DD Dialog Details DT Dialog Text IS Install Selected DF Dialog Findings DU Dialog Usage QU Quit DS Dialog Summary IA Install All Select Action: Next Screen// Q	

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will be promped to install the second reminder dialog component:

Iten	n Seq. Dialog Findir	gs			Type	Exists		
1	VA-STAR BEHAVIOR	INCIDENT NOTE (B	IN)		dialog			
2	2 VA-GP STAR DEFIN				group	X		
3	Finding: *NON 2.5 VA-TXTZ STAR I				element	X		
3	Finding: *NON				етешени	^		
	rinaing. Non	· L						
4	3 VA-GP STAR BIN H	IOW - TO			group			
	Finding: *NON	IE*						
5	3.5 VA-TXTZ STAR E				element			
	Finding: *NON	IE*						
6	5 VA-GP STAR TARGE	T DEHAVIOR			apoup			
· ·	Finding: *NON				group			
7	5.5 VA-GP STAR CAP				group			
+	+ Next Screen	- Prev Screen	?? More A	ctions	3 1			
DD	Dialog Details	DT Dialog Tex	t	IS Instal	1 Selecte	d		
DF	Dialog Findings			QU Quit				
DS	Dialog Summary		.1					
Selec	Select Action: Next Screen// IA							

At the <u>Select Action</u> prompt, type \underline{IA} to install the dialog – VA-STAR BEHAVIOR INCIDENT NOTE (BIN)

Packed reminder dialog: VA_STAR REHAVIOR INCIDENT NOTE (RIN) [NATIONAL DIALOG]

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// Yes

Packe	d reminder dialog: VA-STAR BEHAVIOR INCIDENT NO	IE (BIN) [NATIONAL	DIALUG
VA-ST	AR BEHAVIOR INCIDENT NOTE (BIN) (reminder dialo	g) installed from (exchange f
<u> Item</u>	n Seq. Dialog Findings	Type	Exists
1	VA-STAR BEHAVIOR INCIDENT NOTE (BIN)	dialog	X
2	2 VA-GP STAR DEFINITION	group	X
	Finding: *NONE*		
3	2.5 VA-TXTZ STAR INTRO	element	X
	Finding: *NONE*		
4	3 VA-GP STAR BIN HOW-TO	group	X
_	Finding: *NONE*		.,
5	3.5 VA-TXTZ STAR BIN	element	X
	Finding: *NONE*		
	E WA OR OTAR TARGET REMANAGE		V
6	5 VA-GP STAR TARGET BEHAVIOR	group	Х
7	Finding: *NONE*		V
. 7	5.5 VA-GP STAR CARE REFUSAL	group	Χ
+	+ Next Screen - Prev Screen ?? More Ac		
DD		IS Install Select	ted
DF	Dialog Findings DU Dialog Usage	QU Quit	
DS	Dialog Summary IA _Install All		
Selec	rt Action: Next Screen// Q		

```
Category
                                                                          Exists
          GRIFFITH, ELIZABETH A at SALT LAKE CITY
Date Packed: 02/07/2019@10:20:53
Package Version: 2.0P35
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-STAR BEHAVIOR INCIDENT NOTE (BIN)
 VA-STAR ABC CARD
REMINDER TERM
 VA-REMINDER UPDATE 2 0 66
Keywords:
Components:
          + Next Screen - Prev Screen ?? More Actions
     Install all Components
                                             Install Selected Component
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the <u>Select Action</u> prompt, type $\underline{\mathbf{Q}}$.

Install complete.

Post Installation

1. Make the Dialog able to be attached to a Personal/Shared template or to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: TIU TIU Template Reminder Dialog

Parameter **Parameter**

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]

5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: 5 Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: ?

148 VA-VETERANS CHOICE NOTE

149 VA-TBI SCREENING

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.

Select Display Sequence: **150**

Are you adding 150 as a new Display Sequence? Yes// Y YES

Display Sequence: 150// <Enter> 150

Clinical Reminder Dialog: type in the name of the dialog

VA-STAR ABC CARD then **<enter>** reminder dialog NATIONAL

OK? Yes// <Enter> (Yes)

Select Display Sequence: **151**

Are you adding 151 as a new Display Sequence? Yes// Y YES

Display Sequence: 151// <Enter> 151

Clinical Reminder Dialog: type in the name of the dialog

VA-STAR BEHAVIOR INCIDENT NOTE (BIN) then <enter> reminder dialog

NATIONAL

OK? Yes// <Enter> (Yes)

2. Setup of Note title/ Associate the reminder dialog with the note title or shared template in CPRS

The two note titles recommended for the two STAR-VA templates are below. Please map the documentation definitions to **VHA ENTERPRISE STANDARD TITLE: LONG TERM CARE NOTE.**

Title: STAR-VA ABC ASSESSMENT & GET ACTIVE PLAN linked to VA-STAR

ABC CARD

Title: STAR-VA BEHAVIORAL INCIDENT NOTE (BIN) linked to VA-STAR

EHAVIOR INCIDENT NOTE (BIN)

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <a href="https://dx.doi.org/10.1001/journal.or

A. To associate the template with the note title or shared template in CPRS, open Template Editor and select Document Titles.

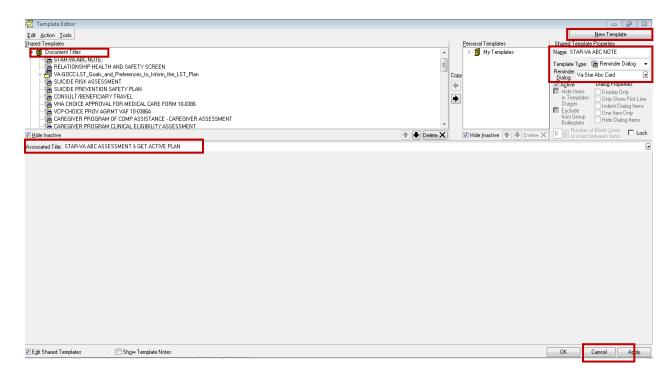
B. Choose New Template (top right-hand corner)

i. Type in the following information:

Name: STAR-VA ABC NOTE Template Type: Reminder Dialog

Reminder Dialog: VA-STAR ABC CARD

Associated Title: STAR-VA ABC ASSESSMENT & GET ACTIVE PLAN

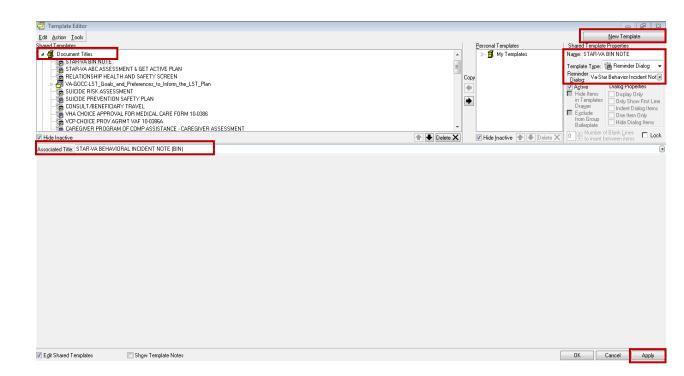


Repeat step B above to associate **VA-STAR EHAVIOR INCIDENT NOTE** (**BIN**) reminder dialog with note title **STAR-VA BEHAVIORAL INCIDENT NOTE** (**BIN**)

ii. Type in the following information:

Name: **STAR-VA BIN NOTE** Template Type: **Reminder Dialog**

Reminder Dialog: VA-STAR BEHAVIOR INCIDENT NOTE (BIN)
Associated Title: STAR-VA BEHAVIORAL INCIDENT NOTE (BIN)



Click Apply at bottom right to save association. Then click OK.

Test the progress note titles in CPRS to see if the new templates are attached.

Post-installation is completed.

NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:

Category: Enterprise Applications

Subcategory: Applications

Enterprise Application: VistA - Clinical Reminders

Assignment Group: NTL SUP Clin 2