Pharmacy Reengineering (PRE) Inbound ePrescribing (IEP) 3.1 VistA Patch # PSO*7.0*551 User Guide



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Revision History

		Revision mistory	
Date	Version	Description	Author
05/07/2019	2.6	 Updated document for the following: Standardized images throughout document. Clarified patient DOB format under <u>Table 3</u>. Added Note to replace text "Dispense Notes" with "Substitutions" under Track/Audit Details screen in the <u>Inbound/Outbound Message Detail</u> section. 	Technatomy
		 Added Note to indicate the change of screen/page title from "Users" to "User Management" in the <u>User Management</u> section. 	
		 Included description for ERX LOOK-BACK DAYS display on the Holding Queue's Traditional View and Patient Centric Views in the <u>eRx Default Lookback Days</u> section. 	
		 Replaced column label "LAST USER" with "LOCKED BY" and updated the description under <u>Table 9</u>. 	
		 Added the information for LOCKED BY column in the <u>Patient Centric View</u> section. 	
		 Replaced Figure 3-13, Figure 3-15, Figure 3-16, Figure 3-17, Figure 3-18, Figure 3-41, Figure 3-51, Figure 3-54, Figure 3-55, Figure 3-56, Figure 3-58, Figure 3-59, Figure 3-60, and Figure 3-67 for updated layout 	
		 Added Note and included Figure 3-47 to indicate to the user that a Provider's DEA# has expired in the <u>Edit Provider</u> section. 	
		 Removed reference to "Limited Duration" field from Validate Drug/SIG for the modified workflow in the <u>Edit Drug/SIG</u> section. 	
		 Added description under Note for modified workflow in the <u>Edit Drug/SIG</u> section. 	
		 Updated description for VistA Days Supply calculation in the <u>Additional Field-level</u> <u>Information:</u> section. 	
		 Added scenarios for Quantity/Days Supply workflow under VD Edit screen based on Available Dosage(s) in the <u>Quantity/Days</u> <u>Supply work flow under Validate Drug/SIG >></u> <u>Edit:</u> section. 	
		 Added Note to replace text "Qty Qualifier" with "Code List Qualifier" and replace, "DAW Code' with "Substitutions" in the <u>Complete Orders</u> 	

Date	Version	Description	Author
		 from OERR and Patient Prescription Processing section. Added Note describing eRx Date, Date Written, 	
		Issue Date and Written Date fields in the <u>Complete Orders from OERR and Patient</u> <u>Prescription Processing</u> section.	
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08/01/2018	2.2	Updated screenshots and added Refill Requests and Responses and Cancel Rx Requests and Responses sections.	A. Zenk
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		Updated Table of Figures.	
		Updates based on feedback from HPS.	
		Updated screenshots and verbiage throughout the document, formatting and sections Inbound ePrescribing Workflow and Summary Screen, Pharmacy Management section.	
		Updates made based on changes made during SureScripts Certification and IOC Production Testing	

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Unit 1. Introduction to Inbound ePrescribing

This unit provides the purpose and organization of the Pharmacy Reengineering (PRE) Inbound ePrescribing (IEP) solution and a list of acronyms and abbreviations.

Organization of the Inbound ePrescribing User Guide

The PRE IEP user guide is comprised of the following sections:

- <u>Unit 1 Introduction to Inbound ePrescribing</u>: Discusses general PRE Inbound ePrescribing information.
- <u>Unit 2 Inbound ePrescribing Web-Based Application</u>: Outlines the IEP web-based application and capabilities, including Pharmacy Management, Track/Audit, Reports, and User Management functions.
- <u>Unit 3 Inbound eRx VistA Outpatient Pharmacy</u>: Discusses the VistA OP eR_x Holding Queue and capabilities, including eR_x validation, search, sort, hold, acceptance, remove, and rejection.
- <u>Unit 4 Refill Requests and Responses</u>: Discusses the Refill Requests and Responses. The Refill Requests function is used by pharmacists to generate and send an outbound Refill Request. After a Refill Request has been sent to the external provider, the provider will be able to send a Refill Response back to the requesting Pharmacy.
- <u>Unit 5 Cancel Rx Requests and Responses</u>: Discusses the Cancel R_x Request and Response. The Cancel R_x Request is sent by the external/non-VA Provider for an original New R_x, so it is not processed and dispensed by VA Pharmacy. Upon successfully canceling a New R_x, the VA Pharmacy sends back a Cancel R_x Response.

Inbound ePrescribing Overview

The PRE IEP functionality addresses a longstanding need for the Department of Veterans Affairs (VA) to be able to receive and process prescriptions from external providers. This enhancement moves the VA towards increased efficiency and improved customer satisfaction.

Purpose

The purpose of PRE IEP is to enable the VA to receive and subsequently process electronic prescriptions (eR_xs) from outside of VA. This user guide serves as a guide and useful reference for VA Pharmacy Users, Systems Administrators, Managers, and other VA staff to assist in accessing, navigating, and performing tasks associated with the PRE IEP web-based application and the Veterans Health Information Systems and Technology Architecture (VistA) Outpatient Pharmacy (OP) eR_x Holding Queue.

Overview

To improve on its ability to deliver Veterans their medications as quickly and efficiently as possible, the Veterans Health Administration (VHA), Patient Care Services (PCS), and Pharmacy Benefits Management (PBM) requested a new capability as part of the PRE program to receive inbound eR_xs from an external provider (e.g., a doctor not associated with the VA, medical staff at a Department of Defense (DoD) military treatment facility, etc.).

Overall, PRE IEP provides:

- Improved efficiency. More efficient use of VA pharmacy resources and non-VA provider resources based on:
 - Fewer transcribing/translation errors
 - Clear/error-free communications
 - Time saved not having to communicate back and forth regarding the content of a prescription
- Improved Veteran/beneficiary satisfaction. Makes the existing manual processing easier, more efficient, and more effective through the automation of the prescription process by:
 - Reducing the risk of loss of paper R_xs
 - o Enabling more secure communication of R_x data
 - o Providing timelier dispensing of R_xs prescribed by non-VA providers
- Improved patient safety: Reduces transcription errors
- Improved data accuracy: Provides enhanced functionality within VistA OP that improves the accuracy and use of the data it collects

By automating data transmission from providers to the VA, and between other pharmacies, the need for VA pharmacy personnel to manually input R_x data from non-VA providers is largely eliminated, reducing the chance for data to be entered incorrectly or missed.

Specific elements of what is included in PRE IEP include:

- Receiving and processing inbound eR_xs, where "inbound" refers to the ordering of medication or medical related supplies for a VA patient by a non-VA provider; to be filled at a VA pharmacy.
- Pharmacy Service is not responsible for filling prescriptions for non-expendable medical equipment.
- Pharmacy Service may dispense refills for expendable supplies upon receipt of requests from patients with continuing eligibility for a period not to exceed one year from the date of the last signed order.
- Expendable stock items may include: catheters, colostomy sets, ileostomy sets and/or supplies, plastic and rubber gloves, skin preparations and powders, urinal bags and drainage supplies, incontinence supplies, etc.
- Electronically receiving and processing outpatient prescriptions only, including
 prescriptions created for a VA patient upon discharge from a non-VA hospital to be filled
 on an outpatient basis by a VA pharmacy.
- Receiving and processing inbound eR_xs from non-VA providers that currently prescribe
 medications and medical-related supplies for Civilian Health and Medical Program of the
 VA (CHAMPVA) beneficiaries and which are currently handled by the Meds by Mail
 (MbM) program.
- Sending outbound electronic notifications from a VA pharmacy that received an inbound eR_x , to the non-VA provider that originally sent the eR_x .

The following areas are not included in PRE IEP:

- VA providers generating eR_xs at one VA Medical Center (VAMC) location to be electronically transmitted to and processed by (filled, dispensed, etc.) a different VAMC location's pharmacy.
- Initiating outbound eR_xs (generation of an eR_x by a VA provider to be filled at a non-VA pharmacy).
- Electronic receipt and processing of any VA or non-VA inpatient medication orders.
- Electronic receipt and processing of any VA or non-VA orders for Durable Medical Equipment (DME), such as wheel chairs.
- Electronic receipt and processing of R_x refill requests from a VA patient's non-VA Electronic Health Record (EHR) system.
- Electronic transfers of prescriptions from any non-VA pharmacy to a VA pharmacy.
- Electronic transfers of prescriptions from a VA pharmacy to a non-VA pharmacy.
- The ability for the VA to request an Electronic Prior Authorization (ePA) form and authorization from a provider.

The following are out of an eR_x user's control, which requires validation by Pharmacists.

- Patient: eR_x s can be sent for any patient, including Veterans or non-Veterans.
- Provider: eR_xs can be sent by any provider, whether VA authorized or not.
- Drugs: VA has no control over the drug, nor the name of drug sent to VA.
- SIG: VA has no control over directions that are sent to VA.
- All information coming to the VA is controlled by the EHR system which is what the provider is using to send information to the VA. VA has no control over the process.

User Interfaces

There are two user interfaces associated with IEP, including the following:

- IEP Web-Based Application
- Inbound eR_x VistA Outpatient Pharmacy

Inbound ePrescribing Web-Based Application

The IEP web-based application is used by Pharmacy Users, Administrators, Pharmacy Managers, and PBM Admin personnel. It has tab displays for the following:

- Home
- Pharmacy Management
- Track/Audit
- Reports
- User Management
- Help



Figure 1-1: Inbound ePrescribing Web-based Application

The IEP web-based application is discussed in more detail in <u>Unit 2 - Inbound ePrescribing Web-Based Application</u>.

Inbound eRx VistA Outpatient Pharmacy

The Inbound eR_x VistA Outpatient Pharmacy display screens include VistA screens that are used by VA Pharmacists and Technicians to validate and process eR_xs.

The eR_x Holding Queue is discussed in more detail in <u>Unit 3 - Inbound eRx VistA Outpatient Pharmacy</u>.

Inbound ePrescribing Workflow

The IEP workflow is illustrated in the figure and described below.

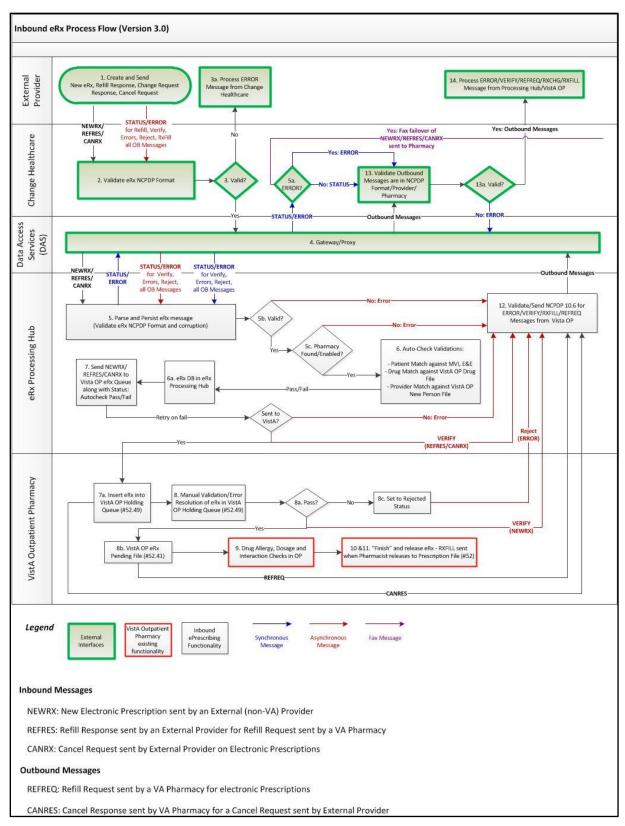


Figure 1-2: Inbound ePrescribing Process Flow

- eR_xs are sent from an external provider to SureScripts and/or Change Healthcare (CH).
 CH provides commercial ePrescribing solutions and, for the purposes of the IEP implementation, serves as a gateway to all participating ePrescribing providers nationwide.
- 2. CH verifies and transmits eR_x transactions to/from SureScripts and/or an external provider's EHR system and the IEP system.
- 3. The eR_xs are routed from CH to the IEP Processing Hub via the Data Access Service (DAS) external gateway. DAS and CH communicate using https requests over a secured network.
- 4. In the IEP Processing Hub, auto-checks occur on the eR_xs for Patient, Provider, and Drug/SIG. The Master Veteran Index (MVI) is used for patient checking, depending on the data set that is sent by the Prescriber for that patient. For patient Enrollment and Eligibility (E&E) checks, the Enrollment System (ES) is utilized. The ES assists Veterans to enroll for VA healthcare benefits and is the core application that feeds other VA systems with E&E data. The E&E check is optional and can be turned on or off for each site. Patient Registration is also confirmed against the instance of the receiving pharmacy.
- 5. The Drug Name is matched against the local Drug File first, the VA Product Name next and then the National Drug Code (NDC), depending on which it matches first on. As a note, auto-checks can be incorrect therefore the data must also be validated against the original eR_x data sent (Please refer to the Validate Drug/SIG section).
- 6. The IEP web-based GUI allows users to view and generate reports on the auto-check results in the Processing Hub, as well as manage VA pharmacy information, and search for and print an eR_x .
- 7. Once the eR_x has completed all auto-checks in the IEP Processing Hub, the original prescription, as well as the outcomes of all the auto-checks (patient, provider, and drug), are transmitted to VistA OP. VistA Link is used for the provider and drug checks against the VistA OP system.
- 8. The VistA OP's IEP Holding Queue allows for the initial validation and acceptance of an eR_x before being transmitted to Pending Outpatient Orders file for additional order checks and then final dispensing.
- 9. A Refill Renewal Request transaction is originated by the pharmacy. This transaction is for requesting approval for additional refills of a prescription once the original number of refills has been dispensed. A Refill Renewal Response is sent by the prescriber to the pharmacy in response to a request to refill a prescription. The response indicates whether the Refill Renewal Request has been accepted or denied.
- 10. A Cancel R_x Request message is used to notify the pharmacy that a previously sent prescription should be cancelled and not filled. The message is originated by the prescriber system as a Cancel R_x Request message. The Cancel R_x Response message is sent from the pharmacy to the prescriber system in response to a Cancel R_x Request message.
- 11. Patient Centric View is a dashboard view, in addition to the Traditional View of the eR_x Holding Queue, to provide the user the ability to view the eR_x records that are in actionable statuses and that are grouped by Patients. The user can further select and view only the patients who have new prescriptions in one of the actionable statuses. The user

can also jump to the Outpatient side and navigate back to the Holding Queue when there is a Pending Order for the selected patient. Each site can configure the number of lookback days to view the patient/prescription records that are still actionable statuses in the Holding Queue.

Inbound ePrescribing Architecture

The IEP architecture is illustrated in the below figure, which depicts the different programs/applications that IEP interfaces with.

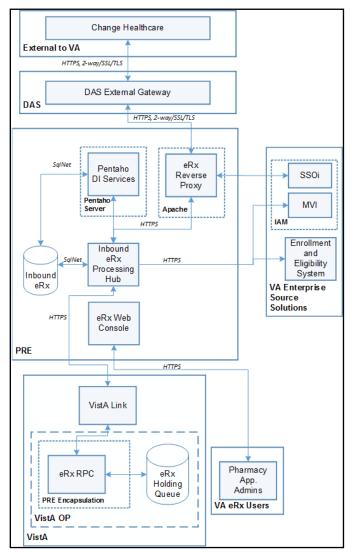


Figure 1-3: Inbound ePrescribing Architecture

Roles and Capabilities

IEP roles and tasks are described in this section as primary and secondary users. Primary users include VA Pharmacy Users. Secondary users include System Administrators, VA Pharmacy Managers, VA PBM personnel, Non-VA Providers, and External Pharmacy personnel. The

following sections provide an overview of primary and secondary user roles and their capabilities within IEP.

VA users have the capability of performing eR_x-related tasks in the IEP web-based application and in the VistA OP eR_x Holding Queue module. Specific tasks for each component are described in more detail in <u>Unit 2</u>. <u>Inbound ePrescribing Web-Based Application</u> and <u>Unit 3</u> <u>Inbound eRx VistA Outpatient Pharmacy</u>.

The primary users of IEP are VA Pharmacy Users. Secondary user roles of this functionality include:

- Administrator VA Local and National System Administrators.
- Pharmacy Manager VA Pharmacy Management to include VA management, hospital director, under sec, etc., or anyone outside pharmacy that will need to know how many and what is the cost of the project.
- PBM Admin All VA PBM personnel, including management.
- Non-VA Providers Submit inbound requests to VA and review statuses sent from VA.

Details of the roles and capabilities for each user in the IEP web-based application and the VistA eRx Holding Queue are outlined in the tables below. Users with the ability to add/update a pharmacy may only add/update pharmacies for the site(s) in which the user is assigned to. Any user that is not assigned to MbM sites cannot view the Track/Audit records of MbM sites.

Table 1: Inbound ePrescribing Web-Based Application User Roles & Capabilities

User Role	Functionality
Administrator	Full Control, access to all tabs
Pharmacy Management	Home Pharmacy Management Track/Audit Reports Help
PBM Administrator	Home Pharmacy Management Track/Audit Reports Help
Pharmacy Users	Home Track/Audit Reports Help
Default VA User (Read Only)	Home Reports Help

Table 2: Inbound eRx VistA Holding Queue User Roles & Capabilities

VistA Security Key	PSD RPH	PSO ERX ADV TECH	PSO ERX TECH	PSO ERX VIEW
Validate Patient	X	X	X	
Validate Provider	X	X	X	
Validate Drug/SIG	X	X	X	
Accept Validation	X	X		
Accept eR _x	X	X		
Reject	Х	Х	Х	
Remove	Х	Х	Х	
Hold	Х	Х	Х	
Un Hold	Х	Х	Х	
Search/Sort	Х	Х	Х	Х
Print	Х	Х	Х	Х
Message View	Х	Х	Х	Х
Ack – Refill Response	Х	Х	Х	
eRx Change Request	Х	Х	Х	
Refill Request (OP)	Х	X	Χ	
Ack – Rx Cancel	Х	X		
Ack – Inbound Refill Error	Х	Х	Х	

NOTE: When a user is assigned more than one VistA security key, the key with least access overrides the other keys assigned. For example, when a user is granted both PSDRPH and PSO ERX VIEW keys, access will drop to the level of the least access offered by PSO ERX VIEW key and the broader access of PSDRPH will be ignored.

Help Desk

For issues with the IEP web-based application that cannot be resolved by this manual or the site administrator, please contact the National Service Desk at 855-NSD-HELP (673-4357) and reference "Inbound eR_x ".

Help Desk Ticket Instructions

To submit a Help Desk ticket:

1. Select the "Your IT" icon on your desktop.



Figure 1-4: YourIT Desktop Icon

The homepage displays.

2. Select Incident.

NOTE: Do not select "Incidents" under the Self-Service section. Scroll to the Incident section. If the Incident section is collapsed, select **Incident** to expand the section.

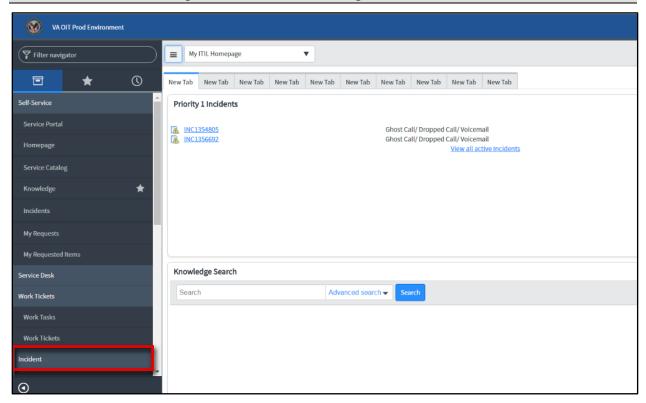


Figure 1-5: Incident Section

3. Select Create New.

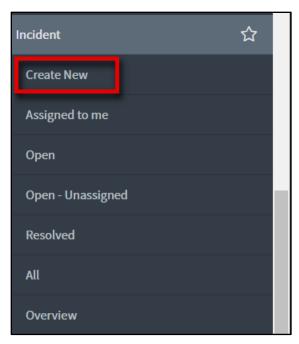


Figure 1-6: Create New

4. Populate the required fields.

NOTE: In the "Assignment Group" field, enter "Pharmacy Reengineering Inbound e-Prescriptions".

5. Select Submit.

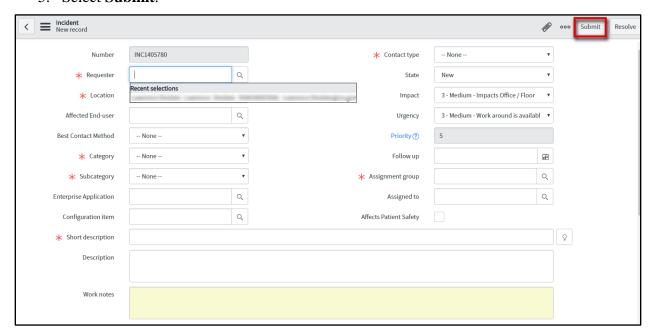


Figure 1-7: New Incident

Fax Failover

When Change Healthcare attempts to send an eR_x to a pharmacy, but VA Inbound eR_x Processing Hub does not send an NCPDP STATUS message back before the request times out, a "FAX failover" occurs. Change Healthcare delivers the eR_x message via FAX using the FAX number on record of the destination pharmacy. A failover to FAX is a rare occurrence. VA Pharmacies need to process eR_x records received via FAX as non-electronic R_x s. There will be no record of these FAX messages in either the Inbound eR_x Processing Hub or the VistA OP Holding Queue.

Unit 2. Inbound ePrescribing Web-Based Application Inbound ePrescribing Web-Based Application Overview

This section provides an overview of the Inbound ePrescribing web-based application.

Purpose

The Inbound ePrescribing (IEP) web-based application provides eR_x management, administration, and monitoring capabilities.

Access Requests

The user should contact the supervisor or the administrator assigned at their local site for managing the application for questions on access to the IEP web-based application and/or modifications to user roles/permissions.

Accessing the Application

A Personal Identification Verification (PIV) card is required to access the application, using the following steps:

1. On the VA Single Sign-on screen, select the **Sign In with VA PIV Card** icon.



Figure 2-1: VA Single Sign-on

2. In the "Select a Certificate" dialog, select the desired certificate and then select **OK**.

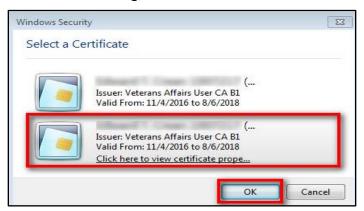


Figure 2-2: Select a Certificate

3. In the "ActivClient Login" dialog, enter the Personal Identification Number (PIN) in the "PIN" text box and select **OK**.

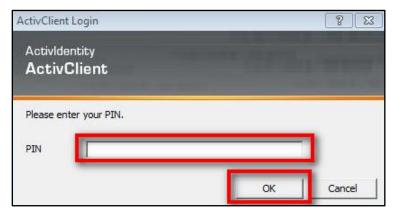


Figure 2-3: Active Client Login

4. A warning message displays. Select **Accept**.

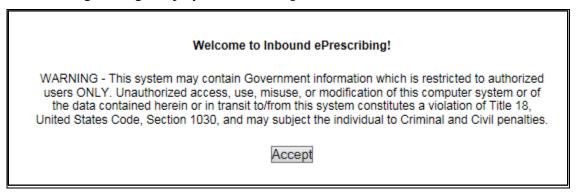


Figure 2-4: Warning Message

When authentication and authorization is successful, the application home screen displays.



Figure 2-5: Home Screen

Screen Navigation and Description

The following figure outlines the key areas of the screen layout. Brief descriptions of the screen layout are provided below:

- 1. On the top-right of the screen is a Go to Main Content link for Section 508 purposes to allow a user to be directed to the main content on the screen.
- 2. The logged-in user's VA User ID and logout link displays on the right side of the banner.
- 3. Below the banner, the main tabs display for accessing the screens within the application.
- 4. The name of the screen displays below the main tabs.
- 5. The bottom of the screen also contains links to the main tabs.



Figure 2-6: Web-Based Application Screen Layout

Only the menu bar tabs that the user has access to display. Access to the tab displays or screens is granted or restricted by roles assigned to the user by the administrator. For additional information, please refer to the Roles and Capabilities section in this guide.

The tabs include:

- **Home**/Inbound eR_x Homepage All Users
- Pharmacy Management Administrators, Pharmacy Managers, and PBM Admin
- **Track/Audit** Administrators, Pharmacy Managers, PBM Admin, and VA Pharmacy Users
- **Reports** All Users
- **User Management** Administrators
- **Help** All Users

Inbound eR_x Homepage

The Inbound eR_x Homepage is displayed when successful login authentication and verification is completed. The Inbound eR_x Homepage is always accessible by selecting the **Home** tab in the menu bar. The Home screen is accessible to all user roles. However, only the tabs authorized for the user's role are displayed.



Figure 2-7: Home Screen

Pharmacy Management

To access the Pharmacy Management screen, select the **Pharmacy Management** tab in the menu bar. The Pharmacy Management screen displays the Pharmacy Management table that provides information about pharmacies and allows Administrators and Pharmacy Managers to search for, add, and edit pharmacies. Users can also enable/disable the receiving of prescriptions targeted for a particular pharmacy.

NOTE: The search filters default to "All" in the VISN field. The user must select the **Search** button for information to populate.



Figure 2-8: Pharmacy Management Screen

Track/Audit

To access the Track/Audit eR_x screen, select the **Track/Audit** tab in the menu bar. The Track/Audit eR_x screen that displays allows users view eR_x s and their related messages.

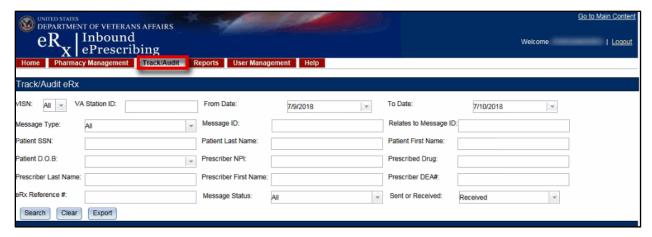


Figure 2-9: Track/Audit Screen

Reports

To access the Reports screen, select the **Reports** tab in the menu bar. The Reports screen provides all users with the ability to run and view a Summary Report.

The system uses the comma-separated value (.CSV) format. Users can view reports using a third-party tool, such as Microsoft Excel.

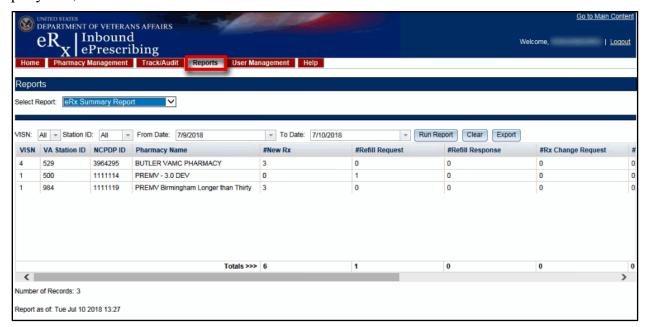


Figure 2-10: Reports Screen

User Management

To access the User Management screen, select the **User Management** tab in the menu bar. The User Management screen provides Administrators with the ability to add users, enable/disable users, and modify user roles. This screen only displays for users with Administrator access.



Figure 2-11: User Management Screen

Help Page

To access the Help page, select the **Help** tab in the menu bar. The Help page provides help topics and production support information.



Figure 2-12: Help Tab

When the **Help** tab is selected, the Help Page displays in a new window.

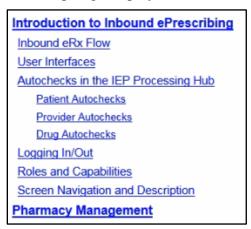


Figure 2-13: Help Page

Inbound ePrescribing Web-based Application Capabilities

The following sections provide descriptions of the IEP web-based application's capabilities within each tab.

Pharmacy Management

The Pharmacy Management screen displays the Pharmacy Management table. The default view displays all VA pharmacies. Actions available to users include:

- Searching for a Pharmacy
- Adding a Pharmacy
- Updating a Pharmacy

Searching for a Pharmacy

Users can search for a pharmacy from the Pharmacy Management screen. The default view lists all VA pharmacies.

To search for a pharmacy:

- 1. Enter the NCPDP ID (if known).
- 2. Enter the Pharmacy Name.
- 3. Select the desired VISN number from the "VISN" drop down.
- 4. Select the desired Station ID from the "Station ID" drop down. If viewing All VISNs, the user is unable to select a Station ID. To select a specific Station ID, the VISN must be selected.
- 5. Select Search.

The Pharmacy Management table displays results for the selected search criteria.

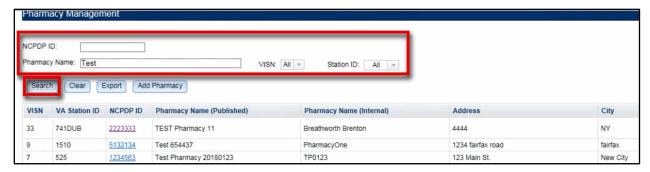


Figure 2-14: Search for a Pharmacy

Adding a Pharmacy

To add a new pharmacy, please submit a help desk ticket to the VA National Service Desk (NSD) at 855-NSD-HELP (673-4357) and reference "Inbound eR_x".

NOTE: The pharmacy must be pre-registered as a pharmacy in ePharmacy. ePharmacy is supported by CH therefore ePharmacy registration adds the pharmacy to the same CH Pharmacy Directory (*NCPDP ID required) utilized by Inbound eRx. For IEP, CH must also enable eR_x support for the pharmacy through the IEP web-based application.

Updating a Pharmacy

To update information for a VA pharmacy, please submit a help desk ticket to the VA National Service Desk (NSD) at 855-NSD-HELP (673-4357) and reference "Inbound eR_x ".

Disable eRx

To completely halt a specific Pharmacy from receiving ePrescriptions, please submit a help desk ticket to the VA National Service Desk (NSD) at 855-NSD-HELP (673-4357) and reference "Inbound eR_x".

NOTE: If a pharmacy is to be disabled for a long duration, a request must be made to CH. Note that the NSD will route the ticket to an IEP administrator to assist with this step. CH can switch the pharmacy to fax only or turn off eR_x delivery (electronic or fax) completely.

Temporarily Disable eRx

In case where a site needs to halt receiving ePrescriptions temporarily, use Disable eR_x /Enable eR_x fields.

Disabling a pharmacy allows users the ability to temporarily disable the pharmacy from receiving eR_xs in the event of a natural or facility disaster, maintenance, or move. This disables the pharmacy from receiving New eR_xs , but outbound messages still go back to the external provider via CH. The pharmacy is disabled on the Processing Hub, but no changes are made in CH.

NOTE: The enable/disable in the Processing Hub is for a temporary disable, which will also allow outgoing messages (rejection messages for any new eR_x s still in process) to continue flowing from VistA. Additionally, incoming messages will still flow from CH to the Processing Hub for the pharmacy, however an error message will be returned to the provider saying that Inbound eR_x messaging is currently not available. In these cases, CH will then send a fax of the eR_x to the pharmacy.

To temporarily disable a pharmacy:

- 1. Search for the desired pharmacy.
- 2. From the Pharmacy Management table, select the hyperlink for the desired pharmacy to edit in the "NCPDP ID" column.



Figure 2-15: NCPDP ID Column Hyperlinks

The Edit Pharmacy screen displays. At the top of the screen is a Warning Message with text notifying the user that any change made here will not updated the pharmacy in Change Healthcare's published pharmacy directory. Selecting the **Return to Pharmacy Management** button returns the user to the Pharmacy Management screen.

3. Select **No** from the "Inbound eRx Enabled" drop down.

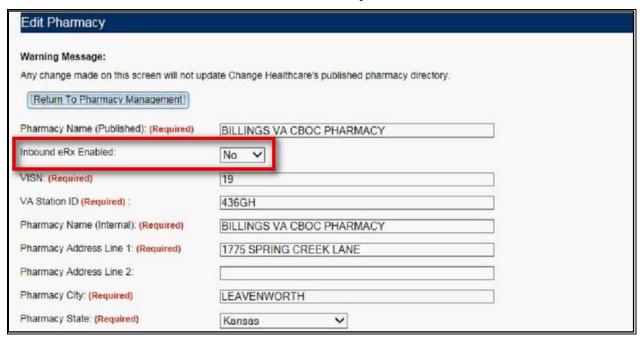


Figure 2-16: eRx Enabled Drop Down

4. At the bottom of the Edit Pharmacy screen, select **Update** to save all changes. The date that the fields were modified displays in the "Updated Date" field.

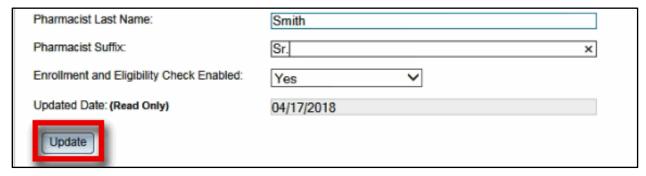


Figure 2-17: Update Pharmacy Information

Enable eRx

The pharmacy can be enabled once it is ready to receive eR_x s again. To enable a pharmacy select **Yes** from the "Inbound eRx Enabled" drop down on the Edit Pharmacy screen and select the **Update** button.

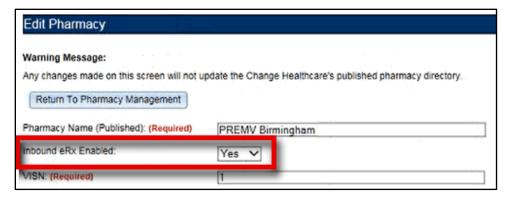


Figure 2-18: Enable/Disable Pharmacy

NOTE: If a pharmacy is not enabled and a prescription comes in for that pharmacy, an error message is sent back to the provider's EHR system to notify the provider that the pharmacy is not currently receiving eR_x s.

Enrollment and Eligibility Check

The Enrollment and Eligibility (E&E) check may be enabled or disabled for individual pharmacies. This option is provided so each pharmacy may decide whether to turn the E&E check on or off depending on whether the patients whose eR_xs are filled at the pharmacy are enrolled in the E&E system. For example, MbM does not currently have any patient enrolled with the E&E system.

To ensure the Enrollment and Eligibility Check is enabled for a pharmacy, select the desired pharmacy from the Pharmacy Management table and ensure **Yes** displays in the "Enrollment and Eligibility Check Enabled" field.

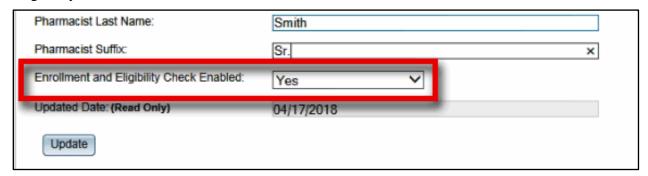


Figure 2-19: Enrollment and Eligibility Check Enabled

If the Enrollment and Eligibility Check is not enabled for a pharmacy, the Patient Auto Check Status displays as "EandE CHECK NOT PERFORMED" on the Track/Audit screen.

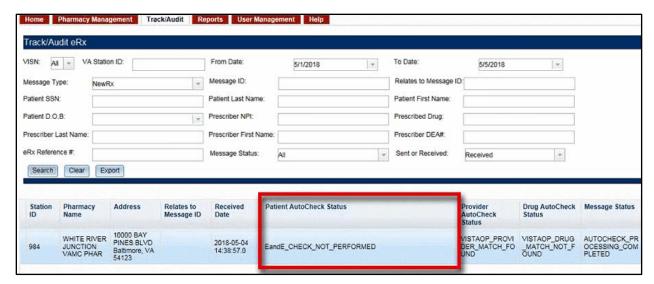


Figure 2-20: Track/Audit - Enrollment and Eligibility Check Not Performed

Track/Audit

The Track/Audit screen allows users to search for eR_x messages and track prescriptions and provides the ability to view and print the details of a prescription.

When the user initially enters the Track/Audit page, the default date range is two days (the current date and the previous date).

NOTE: If a user is not assigned to one of the MbM station IDs, that user cannot see any records related to MbM station IDs.

Searching for a Message

To search for a message:

1. Select the desired search criteria from the drop downs and enter search keywords in the text fields. The search criteria are listed in the table below.

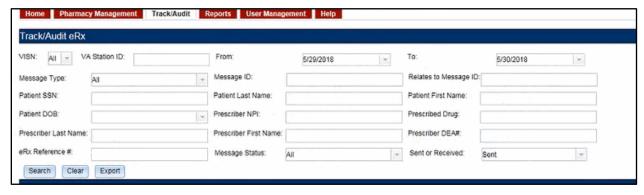


Figure 2-21: Track/Audit Search Criteria

Table 3: Track/Audit Search Criteria Descriptions

Search Field	Field Type	Description	Drop Down Options	
VISN	Drop Down	VISN number that a VA pharmacy is associated with	All VISNs, each VISN number	
VA Station ID Text		Station ID of the VA pharmacy	N/A	
From Text or Calendar Drop Down		Beginning date. Choose From date for the date range search, select date from calendar or type date	N/A	
То	Text or Calendar Drop Down	End date. Choose To date for a date range search; select the date from the calendar or enter a date in MM/DD/YYYY format	N/A	
Message Type	Drop Down	Type of the NCPDP message type	All, CancelRx, CancelRxResponse, Error, NewRx, RefillResponse, RefillRequest, Status, Verify	
Message ID	Text	Prescription message ID (generated by Change Healthcare for incoming eRxs)	N/A	
Relates to Message ID	Text	To search for messages related to a Message ID	N/A	
Patient SSN	Text	Patient Social Security Number	N/A	
Patient Last Name	Text	Patient last name	N/A	
Patient First Name	Text	Patient first name	N/A	
Patient DOB	Text or Calendar Drop Down	Patient date of birth	Calendar/Enter DOB in MM/DD/YYYY format	
Prescriber NPI	Text	Prescriber National Provider Identifier (NPI)	N/A	
Prescribed Drug	Text	Drug prescribed from the eR _x	N/A	
Prescriber First Name	Text	First name of prescriber	N/A	
Prescriber Last Name	Text	Last name of prescriber	N/A	
Prescriber DEA #	Text	Drug Enforcement Administration (DEA) number of prescriber	N/A	

Search Field Field Type		Description	Drop Down Options		
Message Status	Drop Down	Processing Hub message status	Auto-check Processing Completed, VistA OP Delivery Successful, VistA OP Delivery Retries Exceeded, Auto check in Progress, Pharmacy Inbound eRx Not Enabled, Pharmacy Unknown		
eRx Reference # Text		Unique, internal VA reference # assigned to all messages	N/A		
Sent or Received	Drop Down	Select Sent (Outbound) or Received (Inbound) messages	Received, Sent		

2. Select **Search** to execute the search.

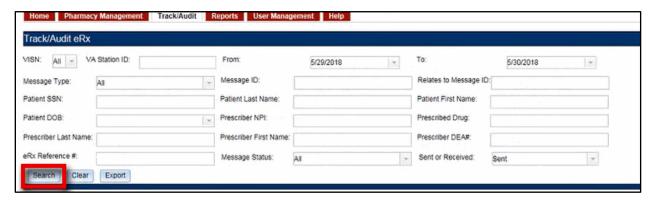


Figure 2-22: Track/Audit eRx Search

The search results display in the table. The total number of records in the search results display at the bottom of the table.



Figure 2-23: Search Results

The Search Results fields and descriptions are listed in the table below.

Table 4: Search Results Fields & Descriptions

Field	Description
eR _x Reference #	Unique, internal VA reference # assigned to all messages as a hyperlink
Message Type	Type of message
Patient Name	First and last name of the patient
Patient DOB	Date of birth for the patient
Patient SSN	Social security number of the patient
Drug Prescribed	Drug prescribed to the patient
Message Id	Identification of the message
Prescriber Name	First and last name of the prescriber
Prescriber NPI	National Provider Identifier for the prescriber
Prescriber DEA	Identifier assigned to prescriber by United States Drug Enforcement Administration
VISN	VISN that the VA pharmacy is associated with
Station ID	Station ID of the VA pharmacy
Pharmacy Name	Internal VA pharmacy name
Address	Address of VA pharmacy
Relates to Message ID	Lists message related to a particular Message ID as a hyperlink
Received Date	Date that the eR _x was received by VA
Patient AutoCheck Status	Results of system patient auto-validation check
Provider AutoCheck Status	Results of system provider auto-validation check
Drug AutoCheck Status	Results of system drug auto-validation check
Message Status	Current status of the message

Export Search Results

From the **Track/Audit** tab, users have the capability of exporting the search results. Exports are in .CSV format and can be viewed in Microsoft Excel.

To export the search results:

1. Select the **Export** button.

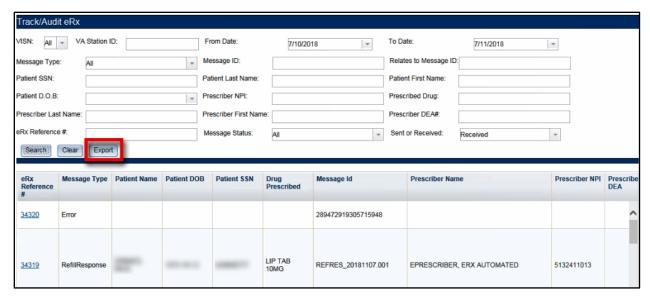


Figure 2-24: Export Search Results

A prompt displays asking to Open or Save the results.

- 2. Select **Open** to view the results.
- 3. To save the results, select **Save**. The system displays a Save As dialog. Users should navigate to a location on their system to save the file.



Figure 2-25: Track/Audit Export Prompt (after clicking Export buttons)

Inbound/Outbound Message Detail

Inbound/outbound message detail information is reviewed and managed under the **Track/Audit** tab.

To access the detail screen of a message, select the hyperlink in the "eRx Reference #" column.



Figure 2-26: Track/Audit Grid View

The message details display. Each message detail screen includes the following buttons:

• **Return to Search**: Return to the search results screen.

- **Show Related Messages**: Displays all sent and received eR_x messages that are related to the displayed message.
- **Print**: Print the eR_x message details.

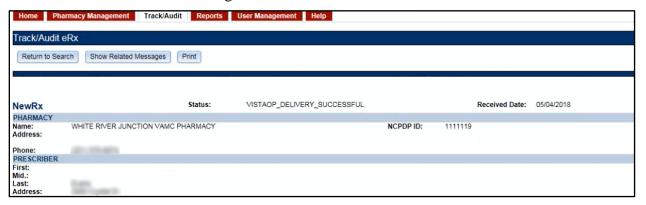


Figure 2-27: Message Details

If the **Show Related Messages** button is selected, any sent and received messages that are related to the current message display based on the Message ID linkage. For example, Related Messages for a Refill Response should, at minimum, display the related Refill Request and the New R_x for which the refill was requested. Related messages also include related Status, Verify, and/or Error Messages, if applicable. Related messages display in descending order of received date. The most recent message is at the top of the list, and the New R_x message is at the bottom. Select the eR_x message number to view message details.

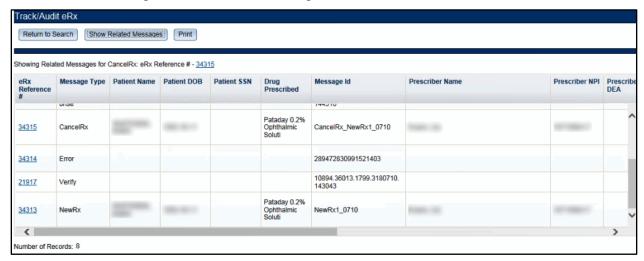


Figure 2-28: Related Messages

New Rx Message

The New Rx detail screen displays the new eR_x from an external provider.

To access the New Rx detail screen, select the hyperlink in the "eRx Reference #" column.

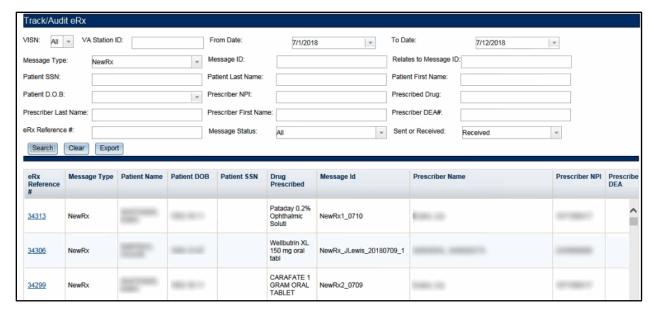


Figure 2-29: eRx Reference # Hyperlink

The details of the New Rx message display.

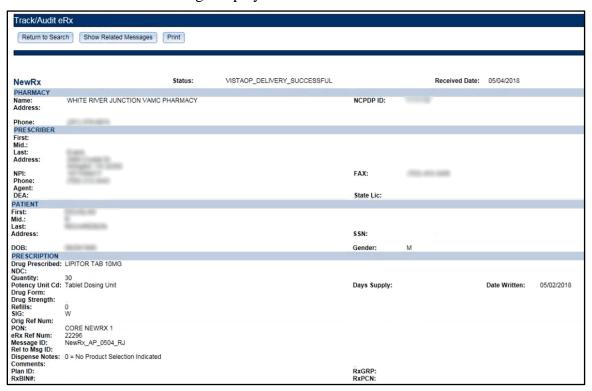


Figure 2-30: Track/Audit Detail Screen for New Rx Message Type

NOTE: 'Dispense Notes' label is now replaced by 'Substitutions'.

Refill Request

Refill Request Message details can be viewed under the Track/Audit tab.

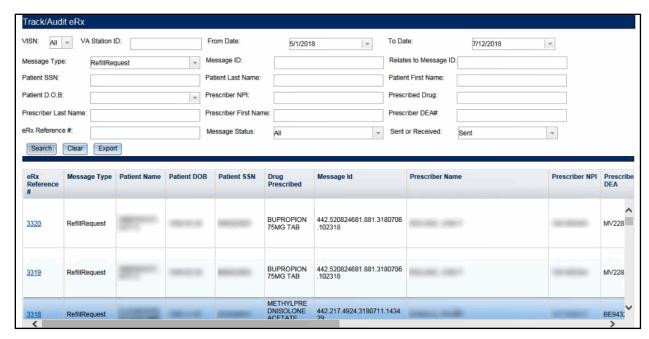


Figure 2-31: Refill Request Search and Search Results

Select an eR_x Reference number to display the Refill Request message detail screen.

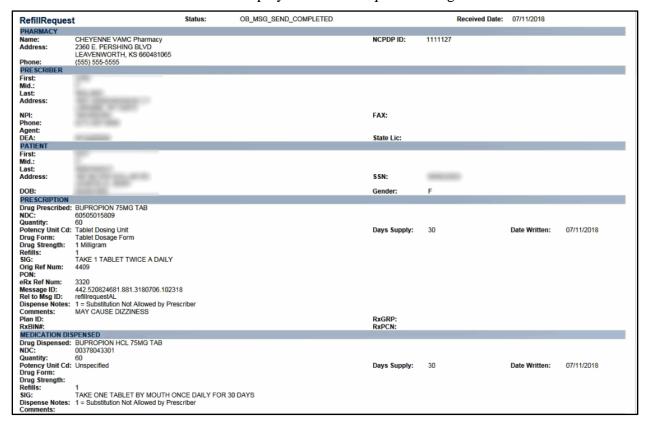


Figure 2-32: Refill Request Details Screen

NOTE: 'Dispense Notes' label is now replaced by 'Substitutions'.

Refill Response

Refill Response Message details can be viewed under the **Track/Audit** tab.

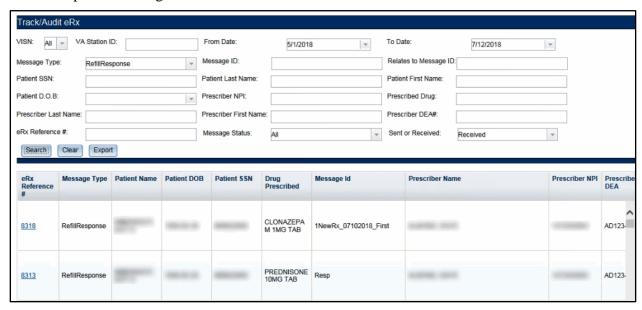


Figure 2-33: Refill Response Search and Search Results

Select an eR_x Reference number to display the Refill Request message detail screen.



Figure 2-34: Refill Response Detail Screen

NOTE: 'Dispense Notes' label is now replaced by 'Substitutions'.

Cancel Rx

The Inbound Cancel Rx Request message details can be viewed under the Track/Audit tab.

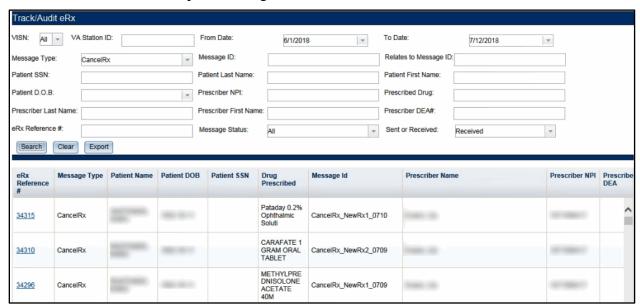


Figure 2-35: Cancel Rx Search and Search Results

Select an eR_x Reference number to display the Cancel Rx detail screen.

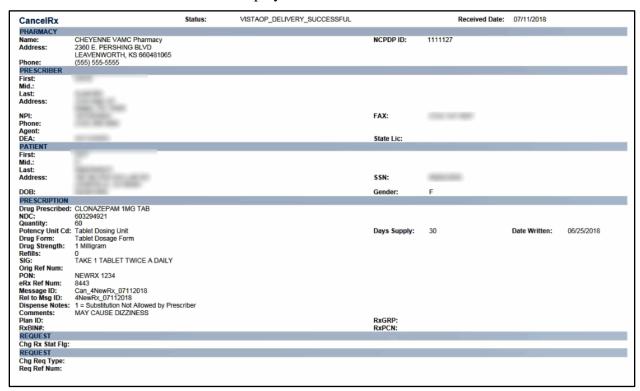


Figure 2-36: Cancel Rx Detail Screen

NOTE: 'Dispense Notes' label is now replaced by 'Substitutions'.

Cancel Rx Response

The Cancel Rx Response message details can be displayed under the **Track/Audit** tab.

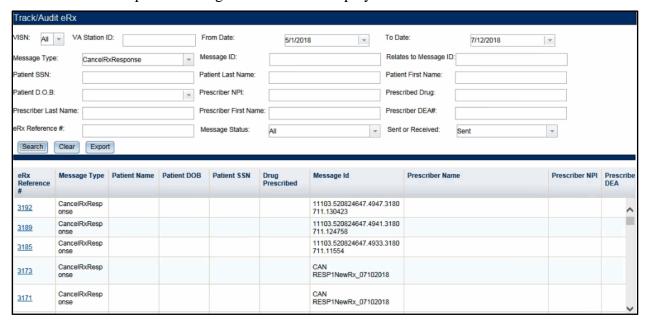


Figure 2-37: Cancel Rx Response Search and Search Results

The Cancel Rx Response detail screen displays.

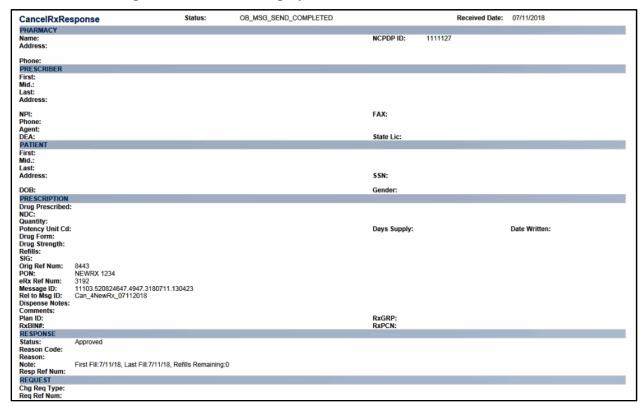


Figure 2-38: Cancel Rx Response Detail Screen

NOTE: 'Dispense Notes' label is now replaced by 'Substitutions'.

Error Messages

At multiple points in the process, an Error transaction can be generated. Outbound Error Messages are sent when an eR_x record that is NCPDP corrupted is received, when the receiving Pharmacy is not one of the VA pharmacies configured in the Inbound eR_x system, or when an eR_x record with a Written or Effective Date older than or equal to 365 days is received. A Reject transaction exercised by a Pharmacy user in the VistA Holding Queue is also sent outbound in the same format as an NCPDP Error Message.

Inbound Errors for VistA may be received under situations such as, the Prescriber's EHR system is unable to receive and process a certain transaction sent from the Pharmacy or a connection between the Transaction Hub and Change Healthcare is not working.

To access the Error message detail screen, select the hyperlink in the "eRx Reference #" column.

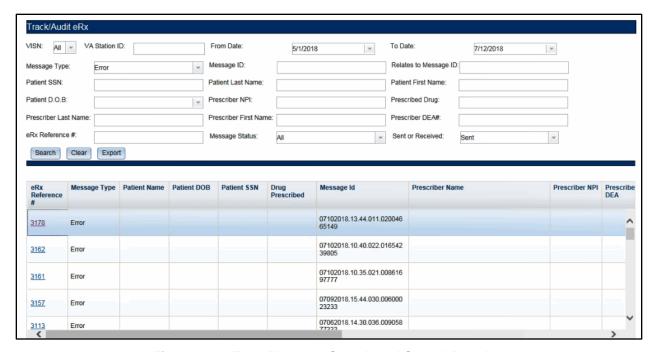


Figure 2-39: Error Message Search and Search Results

The Error message detail screen displays the error message details sent and received by the Processing Hub.

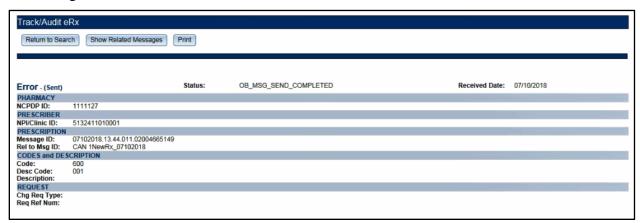


Figure 2-40: Error Message Detail Screen

NOTE: Codes and Description section: Includes the Code, Description Code, and Description in the message. Refer to Table 24: Remove Reason Codes (New Rx Message Only) in Appendix B.

Verify Messages

The Verify message confirms delivery of a message to its final destination. The Verify message is an NCPDP transaction that indicates the acceptance of the request. This message is used to communicate the data content status of a transaction. Verify Messages sent from VistA or the Transaction Hub are Outbound Verify Messages. Verify Messages received from Change Healthcare and/or an External Provider's EHR system are Inbound Verify Messages.

To access the Verify message detail screen, select the hyperlink in the "eRx Reference #" column.

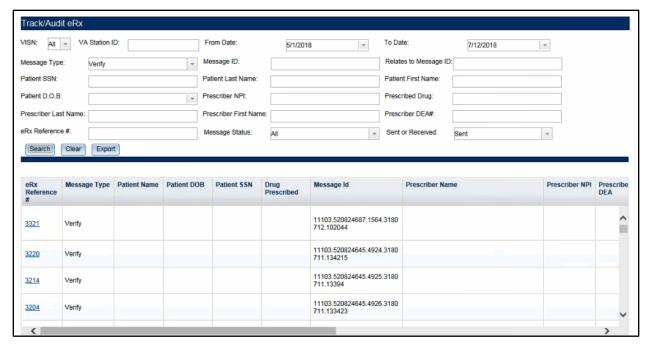


Figure 2-41: Verify Message Search and Search Results

The Verify message detail screen displays the verify message details sent by the Processing Hub.

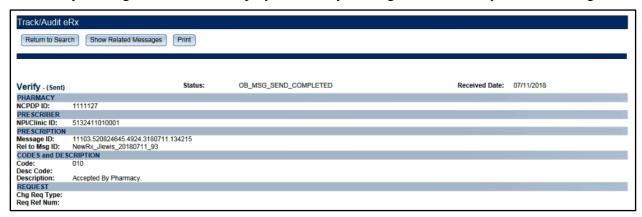


Figure 2-42: Verify Message Detail Screen

NOTE: Codes and Description section: Includes the Code, Description Code, and Description in the message. Refer to Table 25: NCPDP Error Codes in Appendix C.

Status Messages

The Status message is used to relay acceptance of a transaction back to the sender. The Status message is an NCPDP transaction that indicates the acceptance of the request. For Inbound eR_x web-based application, Inbound Status messages are received from Change Healthcare and Outbound Status messages are sent from the Transaction Hub.

To access the Status message detail screen, select the hyperlink in the "eR_x Reference #" column.

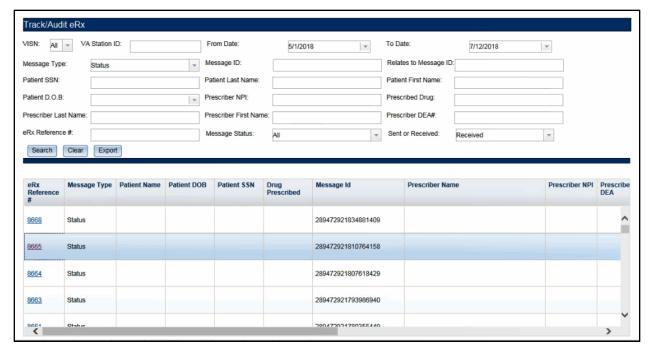


Figure 2-43: Status Message Search and Search Results

The Status message detail screen displays the status message details received by the Processing Hub.

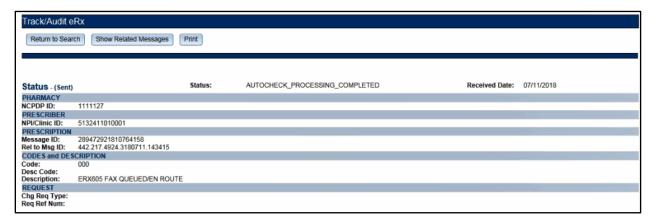


Figure 2-44: Status Message Detail Screen

NOTE: Codes and Description section: Includes the Code, Description Code, and Description in the message. Refer to Table 25: NCPDP Error Codes in Appendix C.

Reports

The **Reports** tab is used to generate high-level reports. From the **Reports** tab, users can generate, view, and export the following reports:

- Summary Report New Rx Only
- Auto Check Details Report
- Reject Reasons Report

• eRx Summary Report

When the user initially views any of the Reports pages, the default date range is two days (the current date and the previous date).

Summary Report New Rx Only

The Summary Report – New R_x Only provides a summary of eR_x auto-validation checks for only new R_x s. To run a New R_x Summary Report:

1. From the Reports screen, select **Summary Report New R** $_x$ **Only** from the "Select Report" drop down.

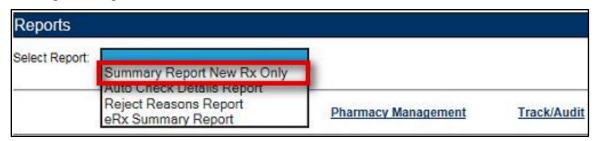


Figure 2-45: Summary Report New R_x Only Drop Down Selection

- 2. Select the desired VISN from the "VISN" drop down. The drop down contains each VISN number as well as an **ALL** selection to select all VISNs.
- 3. To narrow the search by VA Station ID, select the Station ID for the report.
- 4. Select the date range from the Calendar drop down for the report or enter a date using the MM/DD/YYYY format.
- 5. Select the **Run Report** button to generate the report.

The Summary Report New R_x Only displays.

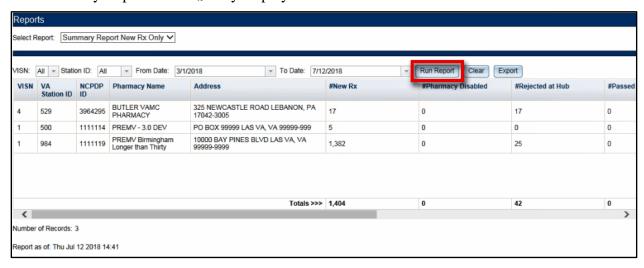


Figure 2-46: New R_x Summary Report

Beneath the generated report, a total number of records displays. The totals for each column display at the bottom of the page, along with a "Report As of:" date and time stamp.

NOTE: The report displays counts under the columns for the selected date range based on the status of the records in the system during the selected date range.

Reports can be viewed in the web application or they can be exported. For additional information on exporting reports, please go to the Export Reports section in this unit of the User Guide.

The New R_xOnly Summary Report fields are described in the table below.

Table 5: New R_x Only Summary Report Columns

Field	Description
VISN	Pharmacy VISN number
VA Station ID	VistA pharmacy identification number
NCPDP ID	National Council for Prescription Drug Programs (NCPDP) identification number
Pharmacy Name	VistA pharmacy name
Address	Pharmacy Address
#New Rx	Number of New eR _x s
#Pharmacy Disabled	Number of Pharmacy Disabled errors
#Rejected at Hub	Number of eR _x s rejected at the Processing Hub
#Passed Auto check	Number of eR _x s that passed auto check criteria
#Failed Auto check	Sum of eRxs that failed Patient, Provider, and Drug Auto checks
#Rejected by Pharmacy	Number of eR _x s rejected by the pharmacy
#Rx Filled	Number of RxFill messages received by the Processing Hub from VistA
#Accepted by Pharmacy	Number of eR _x s that have been accepted by the Pharmacy into VistA Pending/Outpatient

Auto Check Details Report

The Auto Check Details Report provides details of the auto-checks performed by the hub side. To run an Auto Check Details Report:

1. From the Reports screen, select **Auto Check Details Report** from the "Select Report" drop down.



Figure 2-47: Auto Check Details Report Drop Down Selection

2. Select the desired VISN from the "VISN" drop down. The drop down contains each VISN number as well as an **ALL** selection to select all VISNs.

- 3. To narrow the search by VA Station ID, select the Station ID for the report.
- 4. Select the date range from the Calendar drop down for the report or enter a date using the MM/DD/YYYY format.
- 5. Select the **Run Report** button to generate the report.

The Auto Check Details Report displays.

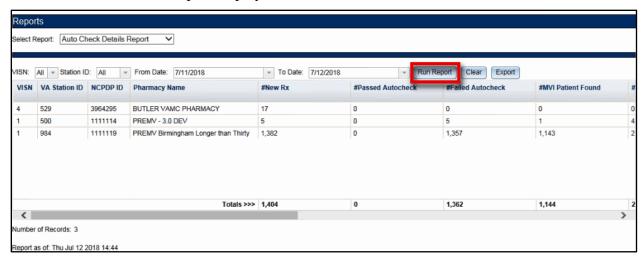


Figure 2-48: Auto Check Details Report

Beneath the generated report, a total number of records displays. The totals for each column display at the bottom of the page, along with a "Report As of:" date and time stamp.

NOTE: The report displays counts under the columns for the selected date range based on the status of the records in the system during the selected date range.

Reports can be viewed in the Web Application or they can be exported. For additional information on exporting reports, please go to the Export Reports section in this unit of the User Guide.

The Auto Check Details Report fields are described in the table below.

Table 6: Auto Check Details Report Columns

Field	Description
VISN	Pharmacy VISN number
VA Station ID	VistA pharmacy identification number
NCPDP ID	National Council for Prescription Drug Programs (NCPDP) identification number
Pharmacy Name	VistA pharmacy name
#New Rx	Number of New eR _x s
#Passed Auto check	Number of eR _x s that passed auto check criteria
#Failed Auto check	Sum of eR _x s that failed Patient, Provider, and Drug Auto checks
#MVI Patient Found	Number of eR _x s in which the MVI Patient Found auto check passed

Field	Description
#MVI Patient Not Found	Number of eR_x s in which the MVI Patient was Not Found, therefore auto check failed
#E&E Enrolled/Eligible	Number of eR _x s in which E&E Enrolled/Eligible auto check passed
#E&E Not Enrolled/Eligible	Number of eR _x s in which the Patient was Not E&E Enrolled/Eligible, therefore auto check failed
#Patient Not Enrolled at Site	Number of eR _x s in which the Patient was Not Enrolled at the Site, therefore auto check failed
#Drug Match Found	Number of eR _x s in which a Drug Match was Found, therefore auto check passed
#Drug Match Failed	Number of eRxs in which the Drug Match Failed, therefore auto check failed
#Provider Match Found	Number of eR _x s in which a Provider Match was Found, therefore auto check passed
#Provider Match Failed	Number of eR _x s in which the Provider Match Failed, therefore auto check failed

Reject Reasons Report

The Reject Reasons Report provides details of eR_x Rejections. To run a Reject Reasons Report:

1. From the Reports screen, select **Reject Reasons Report** from the "Select Report" drop down.



Figure 2-49: Reject Reasons Report Drop Down Selection

- 2. Select the desired VISN from the "VISN" drop down. The drop down contains each VISN number as well as an **ALL** selection to select all VISNs.
- 3. To narrow the search by VA Station ID, select the Station ID for the report.
- 4. Select the date range from the Calendar drop down for the report or enter a date using the MM/DD/YYYY format.
- 5. Select the **Run Report** button to generate the report.

The Reject Reasons Report displays.

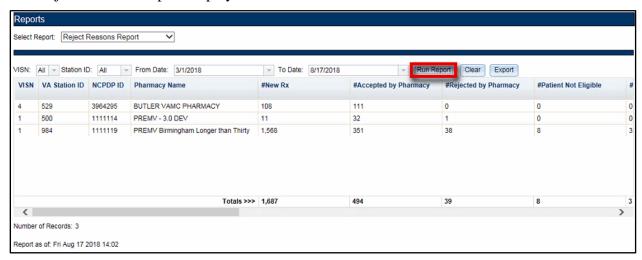


Figure 2-50: Reject Reasons Report

Beneath the generated report, a total number of records displays. The totals for each column display at the bottom of the page, along with a "Report As of:" date and time stamp.

NOTE: The report displays counts under the columns for the selected date range based on the status of the records in the system during the selected date range.

Reports can be viewed in the Web Application or they can be exported. For additional information on exporting reports, please go to the Export Reports section in this unit of the User Guide.

The Reject Reason Report fields are described in the table below.

Table 7: Reject Reason Report Columns

Field	Description
VISN	Pharmacy VISN number
VA Station ID	VistA pharmacy identification number
NCPDP ID	National Council for Prescription Drug Programs (NCPDP) identification number
Pharmacy Name	VistA pharmacy name
#New Rx	Number of New eR _x s
#Accepted by Pharmacy	Number of Inbound messages – (minus) number of failures and rejections – (minus) number filled
#Rejected by Pharmacy	Number eR _x s rejected by the pharmacy
#Patient Not Eligible	Number of Patient Not Eligible rejections
#Cannot Resolve Patient	Number of Cannot Resolve Patient rejections
#Provider Not Eligible	Number of Provider Not Eligible rejections
#Cannot Resolve Provider	Number of Cannot Resolve Provider rejections
#Not Eligible for Refills	Number of Drug Not Eligible for Refills rejections

Field	Description
#Non Formulary	Number of Non Formulary rejections
#Duplicate Rx	Number of rejections due to duplicate Rx
#Invalid Qty	Number of rejections due to an Invalid Quantity entered
#Duplicate Therapy Class	Number of rejections due to Duplicate Therapy Class
#CS Not Allowed	Number of rejections due to CS Not Allowed
#Contact Pharmacy (ERR01)	Multiple errors, please contact the pharmacy
#Incorrect Pharmacy	Number of rejections due to Incorrect Pharmacy
#Contact Pharmacy (ERR03)	Incorrect Pharmacy

eR_x Summary Report

The eR_x Summary Report provides a summary of eR_x auto-validation checks. To run an eR_x Summary Report:

1. From the Reports screen, select **eRx Summary Report** from the "Select Report" drop down.



Figure 2-51: eR_x Summary Report Drop Down Selection

- 2. Select the desired VISN from the "VISN" drop down. The drop down contains each VISN number as well as an **ALL** selection to select all VISNs.
- 3. To narrow the search by VA Station ID, select the Station ID for the report.
- 4. Select the date range from the Calendar drop down for the report or enter a date using the MM/DD/YYYY format.
- 5. Select the **Run Report** button to generate the report.

The eR_x Summary Report displays.

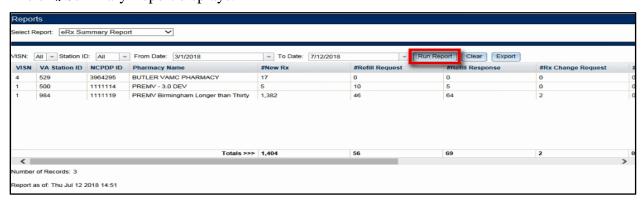


Figure 2-52: eR_x Summary Report

Beneath the generated report, a total number of records displays. The totals for each column display at the bottom of the page, along with a "Report As of:" date and time stamp.

NOTE: The report displays counts under the columns for the selected date range based on the status of the records in the system during the selected date range.

Reports can be viewed in the Web Application or they can be exported. For additional information on exporting reports, please go to the Export Reports section in this unit of the User Guide.

The eR_x Summary Report fields are described in the table below.

Table 8: eR_x Summary Report Columns

Field	Description
VISN	Pharmacy VISN number
VA Station ID	VistA pharmacy identification number
NCPDP ID	National Council for Prescription Drug Programs (NCPDP) identification number
Pharmacy Name	VistA pharmacy name
#New Rx	Number of New eR _x s
#Refill Request	Number of refill requests
#Refill Response	Number of refill responses
#Rx Change Request	Number of changed R _x requests
#Rx Change Response	Number of changed R _x responses
#Rx Cancel Request	Number of cancelled R _x requests
#Cancel Rx Response	Number of cancelled R _x responses
#RxFill	Number of RxFill messages received by the Processing Hub from VistA

Export Reports

From the **Reports** tab, users may export a report to a .CSV format.

To Export a report:

1. Select the **Export** button.



Figure 2-53: Export Report buttons

A prompt displays asking to Open or Save the report.

- 2. Select **Open** to view the report.
- 3. To save the report, select **Save**. The system displays a Save As dialog. Navigate to a location on your system to save the file.



Figure 2-54: Summary Report Export Prompt (after clicking Export button)

User Management

The User Management screen allows Administrators to add new users to one or more sites (Station ID), enable users, disable users, modify user roles and existing user records by assigning them to one or more sites. This screen will only display for users with Administrator access.

The User Management screen currently displays the list of all users that are added to this system along with their roles and privileges. Please note the user list is currently sorted by First Name.

Add New User

System Administrators have the ability to add new users from the User Management screen.

To add a new user:

1. Enter the new user's User ID, First Name, and Last Name.



Figure 2-55: Add User - User ID, First Name, Last Name

2. Select the new user's role(s). Multiple roles may be selected by holding **<Ctrl>** while selecting more than one role.

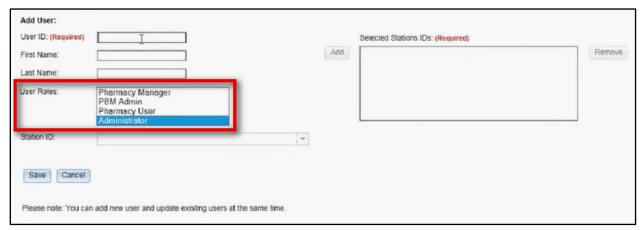


Figure 2-56: Add User - Select User Roles

3. Select the Station ID(s) for the user to have access to. Use the drop down menu to display the Station ID selection.

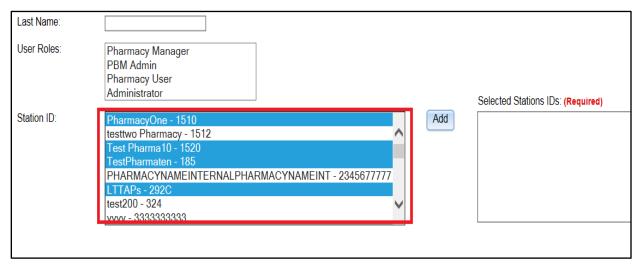


Figure 2-57: Add User - Select Station ID

4. Select the **Add** button to add the selected Station ID to the "Selected Station IDs" box. To remove Station IDs from the "Selected Station IDs" box, select the **Remove** button.

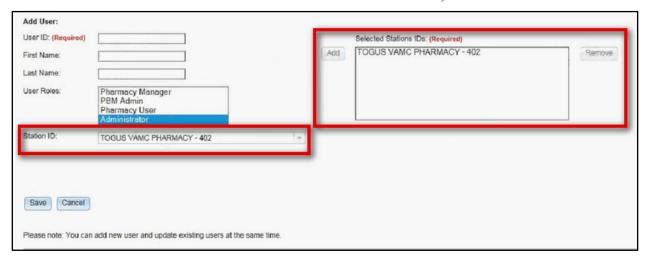


Figure 2-58: Add User - Add and Remove Station ID

When a user is assigned to a Station ID, they are only able to see other users and information within that Station ID. For example, in the User Management table they will only see users also assigned to that Station ID and under Pharmacy Management, they will only see information for pharmacies within that Station ID.

If "All" is selected from the "Station ID" field and added to the "Selected Station IDs" box, the user will have access to all Station IDs. Additional Station ID values cannot be added if "All" has been selected. If a user attempts to add additional values an error message will display.

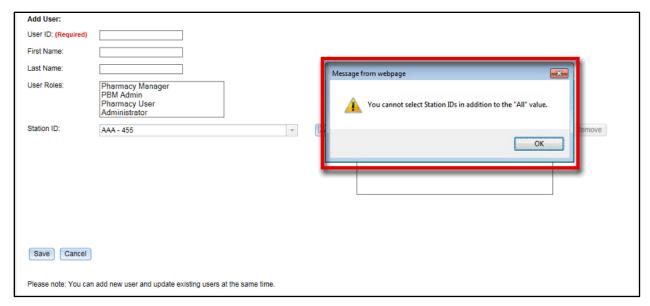


Figure 2-59: All Selection Error Message

5. Select **Save** to add the new user to the users list. To cancel adding a new user, select **Cancel**.

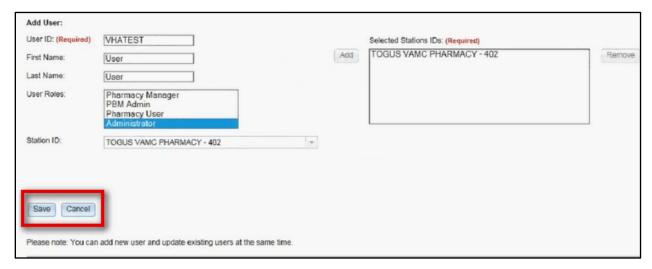


Figure 2-60: Add User - Save and Cancel

Modify User Roles

System Administrators have the ability to modify user roles from the User Management screen. User roles include:

- Pharmacy Manager
- PBM Admin
- Pharmacy User
- Administrator

For further information on user roles and capabilities, please refer to the Roles and Capabilities section of this guide.

To modify user roles:

1. From the users list, locate the user and select the checkbox(es) for the desired user role(s).



Figure 2-61: Select User Roles

2. Select **Save** at the bottom of the screen.

A message displays indicating that the user was updated successfully.

The Administrator may also select **Cancel** to cancel modifying user roles.

NOTE: 'Users' screen/page title is now replaced by 'User Management'.

Enable/Disable Users

Users can be disabled and/or re-enabled to use the web application. To update a user's access to the application, locate the user in the User Management table and select the checkmark in the **Enable/Disable** column. Select **Save** from the bottom of the screen to update the user's access.



Figure 2-62: User Management Table - Enable/Disable User

NOTE: 'Users' screen/page title is now replaced by 'User Management'.

When a user is disabled, their information is greyed in the User Management table. To modify the user's access again, select the checkbox in the **Enable/Disable** column again.

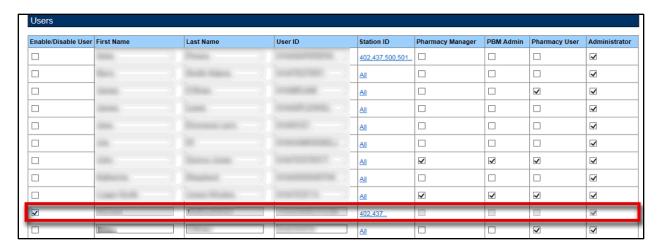


Figure 2-63: User Disabled

NOTE: 'Users' screen/page title is now replaced by 'User Management'.

If a user that has been disabled attempts to log in to the application, they will receive an error message.



Figure 2-64: User Disabled Error Message

Unit 3. Inbound eR_x VistA Outpatient Pharmacy

Introduction

Inbound eR_x VistA Outpatient Pharmacy is comprised of two sections:

- Inbound eR_x VistA Holding Queue
- Inbound eR_x VistA Outpatient Profile (Complete Orders from OERR and Patient Prescription Processing)

Purpose of Inbound eRx VistA Holding Queue

The eR_x Holding Queue allows for validation and review eR_x s by VA Pharmacy users prior to the eR_x being added to the VA record and merging with the existing outpatient functionality. For the New R_x message type, VA Pharmacy users can validate patient, provider, drug/SIG information. Additionally, users can accept, hold, un hold, print, reject, or remove an eR_x from the Holding Queue after it has been received by VistA from the eR_x Processing Hub. The users can also work with Refill Responses and Cancel Requests, which are described in this guide.

Message Types in the Holding Queue

The message types in the Holding Queue include:

- New R_x
- Refill Request
- Refill Response
- Cancel Request
- Cancel Response
- Inbound Error

New R_x Message Type

NEWRX message is the NCPDP 10.6 format for New Electronic Prescription sent by an external (non-VA) provider.

Refill Request Message Type

REFREQ message is the NCPDP 10.6 format for Refill Request sent by a VA Pharmacy for electronic Prescriptions (referred to as Renewal Request within VA).

Refill Response Message Type

REFRES message is the NCPDP 10.6 format for Refill Response sent by an External Provider for Refill Request sent by a VA Pharmacy.

Cancel Rx Request Message Type

CANRX message is the NCPDP 10.6 format for Cancel Rx Request sent by External Provider on Electronic Prescriptions.

Cancel Rx Response Message Type

CANRES message is the NCPDP 10.6 format for Cancel Rx Response sent by VA Pharmacy for a Cancel Request sent by External Provider.

Inbound Error Message Type

ERROR message is the NCPDP 10.6 format for Inbound Error message received in VistA under situations such as, the Prescriber's EHR system being unable to receive and process a certain transaction sent from the Pharmacy or a connection between the Transaction Hub and Change Healthcare is not working.

Inbound vs. Outbound Messages

Inbound messages are those that are sent by the external (non-VA) Providers and are received in the Holding Queue. New Rx, Refill Response, Cancel Request and Inbound Error are Inbound messages.

Outbound messages are those that are sent by VA pharmacies to the external Provider's EHR system. Refill Request and Cancel Response are Outbound messages.

Accessing the eR_x Holding Queue

The eR_x message is transmitted from the Processing Hub to VistA OP and stored in the eR_x Holding Queue.

Traditional View vs. Patient Centric View

Traditional View

To access the Traditional View of the eR_x Holding Queue follow this navigation path:

Core Applications >> Outpatient Pharmacy Manager >> (select Division) >> Rx (Prescriptions) ... >> Complete Orders from eRx [PSO ERX FINISH]

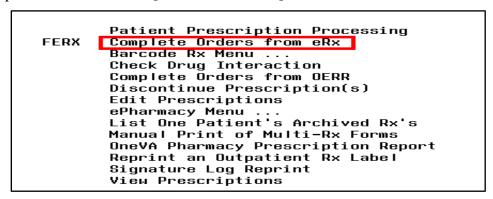


Figure 3-1: Complete Orders from eRx Menu Option

Select Rx Prescription Received Date.

```
Select Rx (Prescriptions) <TEST ACCOUNT> Option: ferx Complete Orders from eRx

Select one of the following:

PT PATIENT(Grouped)

RX PRESCRIPTION RECEIVED DATE

E EXIT

Select By: (PT/RX): PT// RX
```

Figure 3-2: Select Rx

The first screen that displays upon accessing the eR_x Holding Queue is the Holding Queue list view screen.

PS0	ERX HOLDING QUI	E UE Feb 09, 2019@00:06:07 Pa	ge: 1	of 7
PS0	ERX HOLDING QUE	EUE		
		ERX LOOK-BACK DAYS: 30 (Jan 10, 2019)		
	Patient	DOB Drug Provide	r STA	Rec Dat
1.	TEST, PATIENT1	#/#/## METHYLPREDNISOLONE AC TEST, DR	1 I	1/17/19
2.	TEST, PATIENT1	#/#/## B COMPLEX-VITAMIN C-F TEST,DR	2 I	1/17/19
З.	TEST, PATIENT1	#/#/## METHYLPREDNISOLONE AC TEST, DR	1 I	1/17/19
4.	TEST, PATIENT2	#/#/## ONDANSETRON HCL 8MG T TEST, DR	2 I	1/17/19
5.	TEST,PATIENT3	##/##/## QUINIDINE GLUCONATE I TEST,DR	1 I	1/17/19
6.	TEST,PATIENT3	##/##/## QUINIDINE GLUCONATE 8 TEST,DR	1 I	1/17/19
7.	TEST,PATIENT3	##/##/## 000046042495 TEST,DR	1 I	1/17/19
8.	TEST,PATIENT3	##/##/## SODIUM TETRADECYL 1% TEST,DR	1 I	1/17/19
9.	TEST, PATIENT3	##/##/## PENTAZOCINE 50MG + NA TEST,DR	1 I	1/17/19
10.	TEST, PATIENT3	##/##/## CHLORPROMAZINE* 50MG/ TEST,DR	1 I	1/17/19
11.	TEST, PATIENT3	##/##/## AMINACRINE 1:500 SOLN TEST, DR	1 I	1/17/19
12.	TEST, PATIENT3	##/##/## AAAAMINACRINE 1:500 S TEST,DR	1 N	1/17/19
13.	TEST, PATIENT3	##/##/## TEST DRUG TEST,DR	1 I	1/17/19
14.	TEST, PATIENT3	##/##/## CALCIUM CHLORIDE 100M TEST,DR	1 I	1/17/19
15.	TEST, PATIENT3	##/##/## 2% ACETIC ACID* IN BU TEST,DR	1 I	1/17/19
+	Enter ??	for more actions		
SI	Select Item	SO Sort Entries		
SR :	Search Queue	MV Message View		
Sel	ect Action:Next	Screen//		

Figure 3-3: eRx Holding Queue List View

eRx Holding Queue List View

The eR_x Holding Queue List columns include the patient's name (Patient), date of birth of the patient (DOB), the prescribed drug from the external provider (Drug), the prescribing physician's name (Provider), the status of the eR_x (STA), and the date that the eR_x was received by VistA (Rec Date). At any given time, 999 eR_x records are displayed in the Holding Queue List View with actionable statuses of "N", "I", "W", or with one of the Hold codes, RXN, RXW, RXD, RXF, CAO, CAH, CAR, CAP, or the Inbound Error in RRE status. The records are sorted by Received Date with oldest records first. Please refer to Appendix B in this guide for additional information on the various statuses in the list.

The following actions are available from the eRx Holding Queue List:

• **SI> Select Item** can be entered to select an item in the Enter a Number prompt. Additionally, the record # can be entered without selecting SI at the "Select Action: Next Screen//" prompt.

- **SR> Search Queue** can be entered to search for an eR_x based on a variety of search criteria. Refer to the Searching eRxs section for additional information.
- **SO> Sort Entries** can be entered to sort the list. Refer to the Under Patient Centric View, the user can use the following Search options:
 - o Patient Name
 - Date of Birth
 - o eRx Reference Number
 - o Sorting eRxs based on message type
- <MV> Message View can be entered to display various message types.

Message View

Message View, <MV>, is an action in the Holding Queue. When the user enters <MV>, the system prompts the user to select the message type. By selecting the message type, the user can view all of the messages in the various statuses for the selected message type in the order of date received, with the newest records displayed first.

PS0	ERX HOLDING QUE	EUE	Feb	09, 2019@00:06:07	Page:	1	of	7
PS0	ERX HOLDING QUE	UE			-			
		ERX L	LOOK-BACK	CDAYS: 30 (Jan 10, 20 ⁻	19)			
	Patient		DOB	Drug	Provider	STA	Rec Da	te
1.	TEST, PATIENT1	#	#/#/##	METHYLPREDNISOLONE AC	TEST, DR1	Ι	1/17/1	9
2.	TEST, PATIENT1	#	#/#/##	B COMPLEX-VITAMIN C-F	TEST,DR2	Ι	1/17/1	9
3.	TEST, PATIENT1	#	#/#/##	METHYLPREDNISOLONE AC	TEST, DR1	Ι	1/17/1	9
4.	TEST, PATIENT2	#	#/#/##	ONDANSETRON HCL 8MG T	TEST, DR2	Ι	1/17/1	9
5.	TEST, PATIENT3	ŧ	##/##/##	QUINIDINE GLUCONATE I	TEST,DR1	Ι	1/17/1	9
6.	TEST, PATIENT3	ŧ.	##/##/##	QUINIDINE GLUCONATE 8	TEST,DR1	Ι	1/17/1	9
7.	TEST, PATIENT3	ŧ.	##/##/##	000046042495	TEST,DR1	Ι	1/17/1	9
8.	TEST, PATIENT3	ŧ.	##/##/##	SODIUM TETRADECYL 1%	TEST, DR1	Ι	1/17/1	9
9.	TEST, PATIENT3	#	##/##/##	PENTAZOCINE 50MG + NA	TEST, DR1	Ι	1/17/1	9
10.	TEST, PATIENT3	#	##/##/##	CHLORPROMAZINE* 50MG/	TEST, DR1	Ι	1/17/1	9
11.	TEST, PATIENT3	#	##/##/##	AMINACRINE 1:500 SOLN	TEST, DR1	Ι	1/17/1	9
12.	TEST, PATIENT3	#	##/##/##	AAAAMINACRINE 1:500 S	TEST, DR1	N	1/17/1	9
13.	TEST, PATIENT3	#	##/##/##	TEST DRUG	TEST, DR1	Ι	1/17/19	9
14.	TEST, PATIENT3	#	##/##/##	CALCIUM CHLORIDE 100M	TEST, DR1	Ι	1/17/1	9
15.	TEST, PATIENT3	#	##/##/##	2% ACETIC ACID* IN BU	TEST, DR1	Ι	1/17/1	9
+	Enter ??	for mor	re action	is				
SIS	Select Item		SO Sort	Entries				
SR S	Search Queue		MV Messa	ige View				
Sele	ect Action:Next	Screen	//					

Figure 3-4: Message View

Actionable and Non-Actionable eR_x Records

There are two types of Inbound eR_x records: Actionable records and Non-Actionable records.

Actionable Records are those that are displayed in the eRx Holding Queue List View. Actionable records include:

- New R_x (status in New, In Process, Hold, and Wait)
- Cancel R_x Request
- Refill Response (Denied, Denied New R_x to Follow, Refill Response Failed)
- Refill Response Approved with Changes (when there is a change to the provider data)
- Inbound Errors related to Refill Requests

Non-Actionable records are those that are in the Holding Queue but are not displayed in the List View. Non-Actionable records include:

- Refill Request
- Refill Response Approved
- Refill Response Approved with Changes (change to drug data only)
- Inbound Errors related to Cancel Responses

For additional information on Actionable and Non-Actionable eR_x Status Codes, please refer to the tables in Appendix B.

eR_x Default Lookback Days

A new field, ERX DEFAULT LOOKBACK DAYS file (#10.2), has been added to the OUTPATIENT SITE file (#59), which contains the number of days the user would like to look back before loading the Holding Queue's list view or completing a Search (SR) or Sort (SO). This is a configurable field that can be updated with the desired value by the local site's VistA Admin. The addition of this new configurable field facilitates increased processing speed in the eR_x Holding Queue.

```
LAST PRESCRIPTION # ISSUED:

DEFAULT FRX CLINIC: OUTPT/

ERX DEFAULT LOOKBACK DAYS: 150

RELATED INSTITUTION:

CPRS ORDERING INSTITUTION:
```

Figure 3-5: eR_x Default Lookback Days

- The number of eRx records displayed in the Holding Queue's list view is based on the ERX DEFAULT LOOKBACK DAYS file (#10.2) configured in OUTPATIENT SITE file (#59).
- By default, the ERX DEFAULT LOOKBACK DAYS field is blank, so the software will go back to 365 days.
- ERX LOOK-BACK DAYS label along with the value and datestamp are displayed both in the Traditional View and the Patient Centric View of the eRx Holding Queue, in the Header section.
- If the Pharmacy user would like to see eR_x records received from older dates, s/he can use the Search (SR) option and select the 'Received Date Range' (#3), to retrieve those records.

NOTE: Refer to the Implementation Guide – Inbound ePrescribing (PSO*7.0*p508) on the VA Documentation Library (VDL) for details on configuring the ERX DEFAULT LOOKBACK DAYS for a site.

Patient Centric View

The Patient Centric View allows users to view eR_x s grouped by patient. This view makes it easier to view the eR_x records in the Holding Queue when there is a high volume of records. Patient Centric View displays the actionable eR_x records per patient. It allows the user to easily identify the message types that are in outstanding or actionable statuses, such as, N, I, W, H**,

RXN, RXW, RXD, RXF, CAO, CAH, CAR, CAP, CAX, CAF and Inbound Error in RRE status. It also displays the last user information, which identifies which actionable eR_x records have been worked on and/or whom to contact when there is a problem with one or more records.

Once the user selects a patient from the Patient Centric View, the prescription view displays. The prescription view is the same as the List View in the Traditional view, however only the actionable eR_x records display for the selected patient.

To access Patient Centric View, enter <**PT**>.

```
Terminal Type set to: C-VT100
You have 313 new messages.
Select OPTION NAME: PSO ERX FINISH
                                         Complete Orders from eRx
Complete Orders from eRx
Outpatient Pharmacy software - Version 7.0
Division: 984 OneVA Pharmacy 984
          You are logged on under the OneVA Pharmacy division.
Select LABEL PRINTER: HOME//
                               HOME
OK to assume label alignment is correct? YES//
Bingo Board Display: WAITING ROOM//
     Select one of the following:
                    PATIENT (Grouped)
                    PRESCRIPTION RECEIVED DATE
          E
                    EXIT
Enter response: PT// ■
```

Figure 3-6: PT – Patient (Grouped)

Select an option to filter the Patient Centric View by specific actionable status.

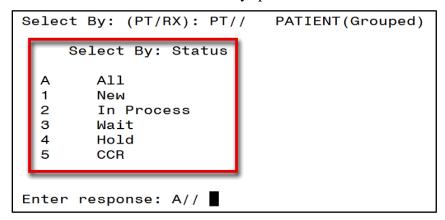


Figure 3-7: Patient Centric View Filters - Select by Status

While accessing the Patient Centric View, the user may select one of the following to filter the display results by specific actionable statuses:

- $\langle A \rangle$ All Patients with eR_x records in all Actionable statuses in the Holding Queue.
- <1> New Patients with eR_x records in New status in the Holding Queue.
- <2> In Process Patients with eR_x records in In Process status in the Holding Queue.
- <3> Wait Patients with eR_x records in Wait status in the Holding Queue.
- <4> Hold Patients with eR_x records in one of the Hold statuses in the Holding Queue.
 - o If a user enters <**4**> Hold, the user must then select to filter by <**S**> for a single Hold status or <**A**> for all hold codes.

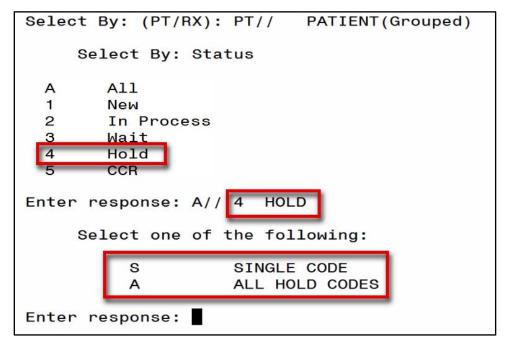


Figure 3-8: Patient Centric View Filters - Hold

If the user enters <**S**> to filter the display results by a single Hold status, they must then select the desired Hold status to filter by.

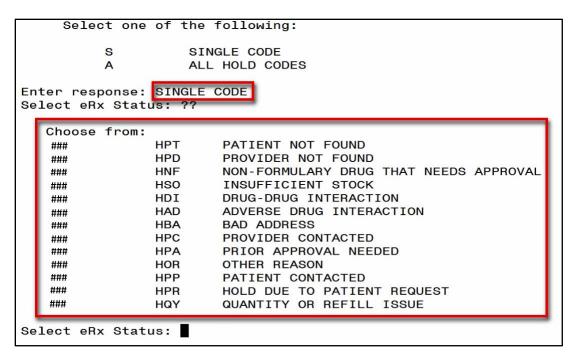


Figure 3-9: Patient Centric View - Hold Statuses

For additional details on Hold statuses, please refer to Table 17: Holding Queue Status Codes & Descriptions for New Rx Message Type.

- <5> CCR Patients with Change R_x Response, Cancel R_x Request and/or actionable Refill Response in the Holding Queue.
 - o If a user enters <5> CCR, the user must then select to filter by <S> for a single CCR status, or <A> for all actionable CCR statuses.

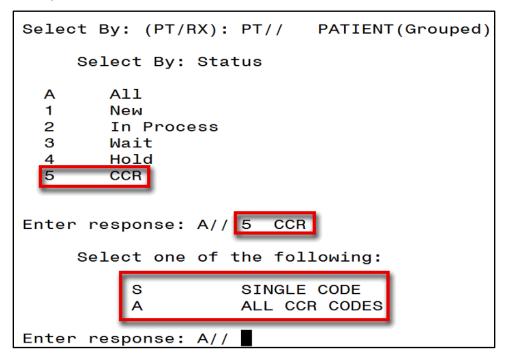


Figure 3-10: Patient Centric View Filter - CCR

If the user enters <**S**> to filter the display results by a single CCR status, they must then select the desired CCR status to filter by.

```
Enter response: A// 5 CCR
     Select one of the following:
           S
                      SINGLE CODE
           Α
                      ALL CCR CODES
Enter response: A// SINGLE CODE Select eRx Status: ??
Select eRx Status:
   Choose from:
                 RXD - REFILL RESPONSE DENIED/DNTF
   ###
                 RXN - REFILL RESPONSE - NEW
   ###
                 RXF - REFILL RESPONSE FAILED
   ###
                 RXW - REFILL RESPONSE WAITING
   ###
                 CAO - CANCEL PROCESS COMPLETE
   ###
                 CAH - CANCEL COMPLETED IN HOLDING QUEUE
   ###
   ###
                 CAR - CANCEL REQUEST RECEIVED
                       CANCEL PROCESS FAILED
   ###
                 CAF
                     - CANCEL PAPER RX OR FAXED RX
   ###
                 CAP
    ###
                       CANCEL RESPONSE FROM VISTA UNSUCCESSFUL
Select eRx Status:
```

Figure 3-11: Patient Centric View - CCR Statuses

Once the user makes a selection:

- A list of eR_x patients displays if the patient has Actionable eR_x records within the number of days set as the ERX DEFAULT LOOKBACK DAYS.
- If the site has not configured ERX DEFAULT LOOKBACK DAYS, a list of patients who have Actionable eR_x records in the Holding Queue for the last 365 days displays.
- The display under the columns for patients are based on Actionable eR_x records in the last 365 days.
- If a user selects options <1>, <2>, <3>, or <4> to filter by status, a list of patients displays if the patient has Actionable eR_x records under the selected status within the number of days set as the ERX DEFAULT LOOKBACK DAYS. For example, if the ERX DEFAULT LOOKBACK DAYS is set to a value of 90 and a user selected <1> New when filtering the Patient Centric View, the patient(s) displayed should have had a new record received within the last 90 days.

PS0	ERX PATIENT CENTRI	C VIEW Feb	08,	2019@16:51:01			Page	e:	1	of	1
	Patient Centric View										
	E	RX LOOK-BACK	DAY	S: 30 (Jan 09,	2019)						
	ERX PATIENT	DOB	ED	LOCKED BY	NM	WТ	ΙP	HD	CCR	OTH	TOT
1.	TEST, PATIENT1	##/##/####	22	TEST, USER1	3	1	3	0	12	2	21
2.	TEST, PATIENT2	##/##/###	22		1	0	3	0		0	5
3.	TEST,PATIENT3	##/##/###	22		33	0	28	1	0	0	62
4.	TEST, PATIENT4	##/##/####	21		0	0	2	0	0	0	2
5.	TEST, PATIENT5	##/##/####	14	TEST, USER2	1	0	3	0	0	0	4
6.	TEST, PATIENT6	##/##/####	14		0	0	2	0	0	0	2
7.	TEST, PATIENT7	##/##/####	14	TEST, USER3	0	0	3	0	0	0	3
8.	TEST, PATIENT8	##/##/####	9		0	1	1	0	0	0	2
	Enter ?? for more actions										
SP :	SELECT PATIENT	SO SORT	ENTR	IES							
SR	SEARCH QUEUE	MV Messa	ge V	iew							
Sel	ect Item(s): Quit//	1									

Figure 3-12: Patient Centric View

The table below outlines the columns visible in the Patient Centric View.

Table 9: Patient Centric View

Column Label	Description
ERX PATIENT	Name of the patient sent on the New prescription
DOB	eR _x patient's date of birth
ED	The number of days elapsed since the oldest eR_x that is still in an actionable status was received for that patient
LOCKED BY	Name of the current user that applied lock on the patient record successfully
NW	Number of New R _x s
WT	Number of eR $_{x}$ s in WAIT status. WAIT status displays if all validations have been performed, but the eR $_{x}$ has not been Accepted (AC).
IP	Number of eR _x s In Process
HD	Number of eR _x s on Hold
CCR	Cancel Request, Change Request, and Refill Response records in Actionable statuses
ОТН	Inbound Error related to Refill Request (Status – RRE)
TOT	Total number of eR _x s in Actionable Statuses

- If an eRx patient does not have user name displayed in the LOCKED BY column, this means that the patient's eRx record is available to the user.
- Under columns NW, IP, HD, WT, CCR, and OTH the maximum count displayed is 99, even if the patient has more actionable eR_x records, which the TOT (Total) column would indicate.
- Under the TOT column, the maximum count displayed is 999, even if the patient has more than 999 items in actionable status.
- Patient Centric View displays up to 999 records.

• Patient Centric View records are sorted by Elapsed Days, in descending order.

To select a patient to view the eR_x s associated with them, select the patient record number. A list of actionable eR_x records display.

PS0	ERX HOLDING QUEUE	Feb	08, 2019@17:12:04	Page:	1	of 1
PS0	ERX HOLDING QUEUE			_		
	ER:	X LOOK-BAC	K DAYS: 30 (Jan 09, 20 [.]	19)		
	Patient	DOB	Drug	Provider	STA	Rec Date
1.	TEST, PATIENT1	#/#/##	METHYLPREDNISOLONE AC	TEST, DR1	Ι	1/17/19
2.	TEST, PATIENT1	#/#/##	B COMPLEX-VITAMIN C-F	TEST,DR2	Ι	1/17/19
3.	TEST, PATIENT1	#/#/##	METHYLPREDNISOLONE AC	TEST,DR1	Ι	1/17/19
4.	TEST, PATIENT1	#/#/##	MUPIROCIN 2% OINTMENT	TEST,DR1	CA0	1/24/19
5.	TEST, PATIENT1	#/#/##	MUPIROCIN 2% OINTMENT	TEST, DR1	N	2/6/19
	Enter ?? for	more actio	ns			
SR	Select Item (Search Queue) ect Action:Quit//	SO Sort	Entries sage View)			

Figure 3-13: Patient eR_x List

To view the details of an eR_x , select the record number.

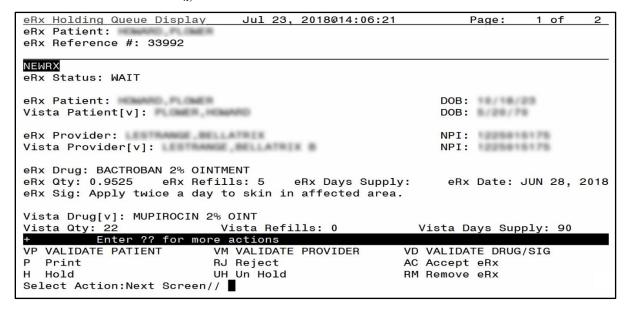


Figure 3-14: eR_x Details Screen

Users may complete the validation actions from here, just as they would in the Traditional View. If validation actions are started on New R_x message types, but not Accepted, the Status of the eR_x displays as "I" for In Process. In the example below, just the patient was validated, therefore the eR_x is still In Process.

PS0	ERX HOLDING	QUEUE	Feb	08, 2019	917:12:04	F	age:	1 of	1	
PS0	ERX HOLDING	QUEUE								
		ERX	LOOK-BAC	K DAYS: 30) (Jan 09,	2019)				
	Patient		DOB	Drug		Provid	ier 😅	A Rec	Date	
1.	TEST, PATIEN	IT1	#/#/##	METHYLPRE	DNISOLONE	AC TEST,	R1 I	1/17	/19	
2.	TEST, PATIEN	IT1	#/#/##	B COMPLEX	C-VITAMIN C	-F TEST,	R2 I	1/17	/19	
3.	TEST, PATIEN	IT1	#/#/##	METHYLPRE	DNISOLONE	AC TEST,	R1 I	1/17	/19	
4.	TEST, PATIEN	IT1	#/#/##	MUPIROCIN	N 2% OINTME	NT TEST,	R1 CA	0 1/24	/19	
5.	TEST, PATIEN	IT1	#/#/##	MUPIROCI	N 2% OINTME	NT TEST,	DR1 N	2/6/	19	
	Enter ?? for more actions									
SIS	Select Item		SO Sort	Entries						
	(Search Queue		MV (Mes	sage View))					
Sele	ect Action:Qu	uit//								

Figure 3-15: eR_x List with Updated Status - I

In the Patient Centric View, if an eR_x status changes one actionable status to another, the eR_x total remains the same, but the totals for various statuses are updated. In the example below, the first record displays three New R_x s and three eR_x s that are In Process, and a total of 21 eR_x s.

PSO	ERX PATIENT CENTR	IC VIEW Feb	08,	2019@16:51:01		ı	Page	:	1	of	1
	Patient Centric View										
		ERX LOOK-BACK	DAY	'S: 30 (Jan 09,	2019)						
	ERX PATIENT	DOB	ED	LOCKED BY	NM	WТ	ΙP	HD	CCR	0TH	TOT
1.	TEST.PATIENT1	##/##/####	22	TEST.USER1	3	1	3	0	12	2	21
2.	TEST, PATIENT2	##/##/###	22		1	0	3	0	1	0	5
3.	TEST,PATIENT3	##/##/###	22		33	0	28	1	0	0	62
4.	TEST, PATIENT4	##/##/###	21		0	0	2	0	0	0	2
5.	TEST, PATIENT5	##/##/###	14	TEST, USER2	1	0	3	0	0	0	4
6.	TEST, PATIENT6	##/##/###	14		0	0	2	0	0	0	2
7.	TEST, PATIENT7	##/##/###	14	TEST, USER3	0	0	3	0	0	0	3
8.	TEST, PATIENT8	##/##/###	9		0	1	1	0	0	0	2
	Enter ?? fo	r more action	S								
SP	SELECT PATIENT	SO SORT	ENTF	RIES							
SR	SR SEARCH QUEUE MV Message View										
Sel	ect Item(s): Quit/	/									

Figure 3-16: Patient Centric View

If an eR_x status changes from New to In Process, the numbers for the various statuses are updated while the eR_x total remains the same, as seen in the first record in the example below. There are now two New R_x s, four eR_x s In Process, and still a total of 21 eR_x s.

PS0	ERX PATIENT CEN	TRIC VIEW Feb	08,	2019@20:20:08			Page	е:	1	of	1
	Patient Centric View										
		ERX LOOK-BACK	DAY	/S: 30 (Jan 09,	2019)						
l	ERX PATIENT	DOB	ED	LOCKED BY	NW	WТ	ΙP	HD	CCR	OTH	TOT
1.	TEST,PATIENT1	##/##/####	22		2	1	4	0	12	2	21
2.	TEST, PATTENTS	##/##/####	22			Ū	3	Ü	1	Ü	5
3.	TEST,PATIENT3	##/##/###	22		33	0	28	1	0	0	62
4.	TEST, PATIENT4	##/##/###	21		0	0	2	0	0	0	2
5.	TEST, PATIENT5	##/##/###	14	TEST, USER1	1	0	3	0	0	0	4
6.	TEST, PATIENT6	##/##/###	14		0	0	2	0	0	0	2
7.	TEST, PATIENT7	##/##/####	14	TEST, USER2	0	0	3	0	0	0	3
8.	TEST, PATIENT8	##/##/####	9		0	1	1	0	0	0	2

Figure 3-17: Patient Centric View - Updated Actionable Status to another Actionable Status

In the Patient Centric View, if an eR_x status changes an actionable Status to a non-actionable status, the eR_x total decreases by one and the totals for various statuses are also updated. In the example below, record 1, the WT column has updated from one eR_x s to zero eR_x s, therefore updating the total column from 21 to 20.

PS0	ERX PATIENT CEN	NTRIC VIEW Feb	08,	2019@20:20:08			Page	e:	1	of	1
	Patient Centric View										
		ERX LOOK-BACK	DAY	/S: 30 (Jan 09 _:	2019)						
	ERX PATIENT	DOB	ED	LOCKED BY	NW	WТ	ΙP	HD	CCR	OTH	TOT
1.	TEST, PATIENT1	##/##/###	22		2	0	4	0	12	2	20
2.	TEST,PATIENT2	##/##/####	22		1	0	3	0	1	0	5
3.	TEST, PATIENT3	##/##/####	22		33	0	28	1	0	0	62
4.	TEST, PATIENT4	##/##/####	21		0	0	2	0	0	0	2
5.	TEST, PATIENT5	##/##/###	14	TEST, USER1	1	0	3	0	0	0	4
6.	TEST, PATIENT6	##/##/###	14		0	0	2	0	0	0	2
7.	TEST, PATIENT7	##/##/###	14	TEST, USER2	0	0	3	0	0	0	3
8.	TEST, PATIENT8	##/##/###	9		0	1	1	0	0	0	2

Figure 3-18: Patient Centric View Total Updated

eRx Holding Queue Summary Screen for New Rx Message Type

A user can select a record from the eR_x Holding Queue List View by both typing $\langle SI \rangle$ and the record number or by typing the record number itself. The first screen displayed is the Summary Screen, which displays information about the original eR_x from the external provider and matched VistA information (if any).

On this screen, the header contains the eR_x Patient Name and eR_x Reference #, which is an internal VA reference number assigned for tracking the eR_x . Below the header is information received from the external provider for the patient, provider, and the drug/SIG. Where applicable, VistA information displays below the eR_x information.

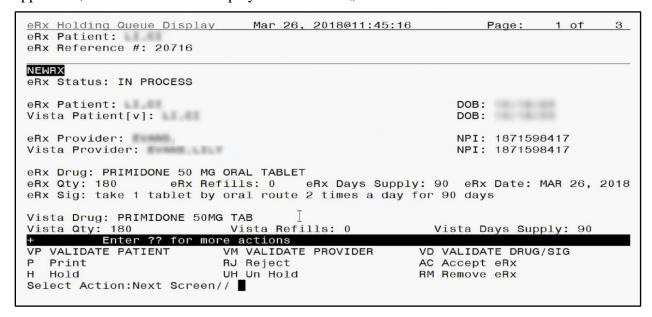


Figure 3-19: Summary Screen Page 1

Press **Enter**> to display Page 2 of the Summary Screen, which contains eR_x notes, applicable Allergy information, and Diagnosis information displayed in a compressed format.

```
eRx Holding Queue Display
                             Mar 26, 2018@11:45:21
                                                            Page:
                                                                     2 of
                                                                             3
eRx Patient:
eRx Reference #: 20716
eRx Notes:
Allergies: No Allergy Assessment
     Remote:
Adverse Reactions:
Primary Dx:
            (ICD10 A04.8) OTHER SPECIFIED BACTERIAL INTESTINAL INFECTIONS
Secondary Dx: (ICD10 G00.9) BACTERIAL MENINGITIS, UNSPECIFIED
Primary Dx: (ICD10 I01.8) OTHER ACUTE RHEUMATIC HEART DISEASE
Secondary Dx: (ICD10 J01.11)
                             ACUTE RECURRENT FRONTAL SINUSITIS
         Enter ?? for more actions
  VALIDATE PATIENT
                         VM VALIDATE PROVIDER
                                                   VD VALIDATE DRUG/SIG
P Print
                         RJ Reject
                                                   AC Accept eRx
H Hold
                         UH Un Hold
                                                   RM Remove eRx
Select Action:Quit//
```

Figure 3-20: Summary Screen Page 2

If the VistA information for the patient, provider, or drug is not linked, the display would be as shown below:

VistA Patient: NOT LINKED
VistA Provider: NOT LINKED
VistA Drug: NOT LINKED

VistA information displayed includes allergies. If the patient has no known allergies, "NKA" displays in the Allergies section.

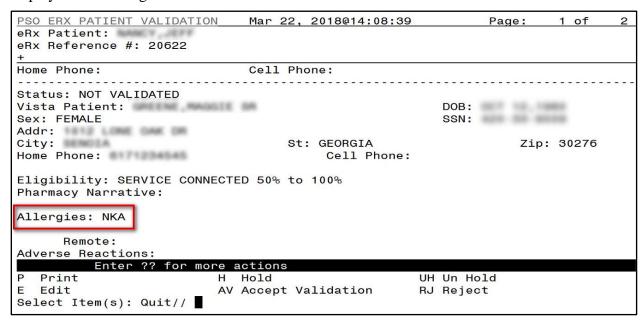


Figure 3-21: Patient with No Known Allergies

If the VistA patient has known allergies, verified allergies display in the Allergies section.

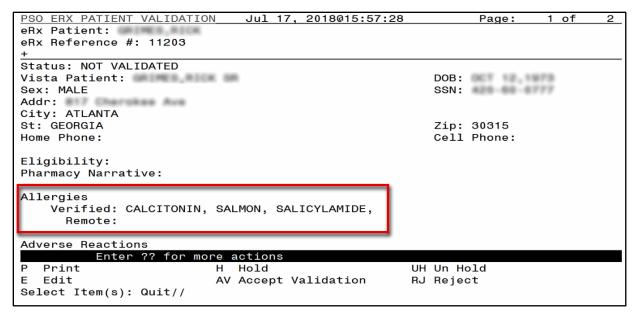


Figure 3-22: VistA Patient with Known Allergies

eRx Actions

- Manual Validation:
 - <VP> Validate Patient
 - **VM>** Validate Provider
 - <**VD>** (Validate Drug/SIG) Note that this action will not be available unless a VistA patient has been linked, as indicated with parenthesis around the action.
- <AC> Accepting eRxs in the eRx Holding Queue: Action is not available until the validation of the eR_x Patient, provider, and drug/SIG have been completed. Also note that the <AC> action will not be available if the eR_x is on Hold.
- <**RJ**> Rejecting eRxs in the eRx Holding Queue.
- <**P>** Printing in the eRx Holding Queue: Displays all details of an eR_x and allows the user to select a local printer and print the eR_x.
- **<H>>** Placing eRxs on Hold in the eRx Holding Queue.
- **UH**> Un Hold eRx in the eRx Holding Queue.
- <**RM**> Removing eRxs in the eRx Holding Queue Removes eR_x from the main list display and prevents further processing of the eR_x.
- <??> For hidden actions.

For more details on the above actions, please refer to the sections identified in this guide.

NOTE: From the Summary Screen, users <u>cannot</u> edit any of the VistA information. The validate screens contain the option for editing the VistA information. For further information on editing and validating VistA information for an eR_x , please refer to the Manual Validation section of this guide.

Jump to OP

The Jump to OP <**JO**> hidden action allows the user to navigate to Complete Orders from OERR, from the eR_x Holding Queue Summary screen. Once the user has completed reviewing on the Outpatient side, the user is navigated back to the same Summary screen in which <**JO**> was initiated from.

The Jump to OP <**JO**> hidden action allows the user to navigate to Complete Orders from OERR only if the following conditions are true:

- a. The R_x record is a New Rx message type only.
- b. The VistA Patient is already matched to an eR_x Patient under the Validate Patient $\langle \mathbf{VP} \rangle$ action.
- c. The matched VistA Patient has a current pending line entry on the Outpatient side.

To utilize the Jump to OP action, enter <??> to view a list of hidden actions.

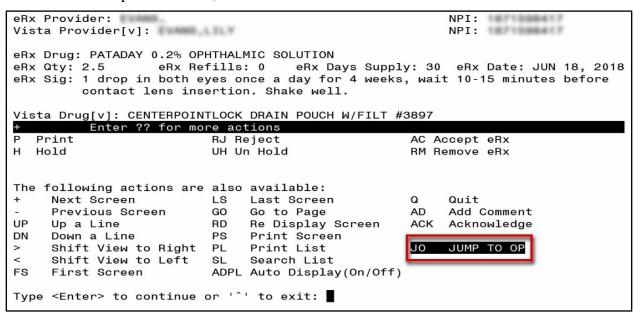


Figure 3-23: Jump to OP - Hidden Action

Enter the hidden Jump to OP <**JO**> action.

```
NEWRX
eRx Status: WAIT
eRx Patient:
                                                 DOB:
Vista Patient[v]:
                                                 DOB:
                                                 NPI:
eRx Provider:
Vista Provider[v]:
                                                 NPI:
eRx Drug: PATADAY 0.2% OPHTHALMIC SOLUTION
              eRx Refills: 0 eRx Days Supply: 30 eRx Date: JUN 18, 2018
eRx Qty: 2.5
eRx Sig: 1 drop in both eyes once a day for 4 weeks, wait 10-15 minutes before
       contact lens insertion. Shake well.
Vista Drug[v]: CENTERPOINTLOCK DRAIN POUCH W/FILT #3897
        Enter ?? for more actions
VP VALIDATE PATIENT
                      VM VALIDATE PROVIDER
                                             VD VALIDATE DRUG/SIG
P Print
                      RJ Reject
                                            AC Accept eRx
H Hold
                      UH Un Hold
                                            RM Remove eRx
Select Action:Next Screen// JO
Patient:
Would you like to select a secondary filter? N//
```

Figure 3-24: JO Action Selected

If a user attempts to Jump to OP < JO> when a VistA Patient is not matched to an eR_x Patient, an error message is received stating, "VistA patient has not been matched. Cannot jump to outpatient".

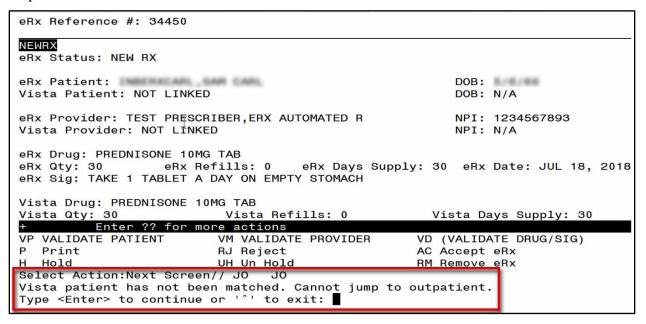


Figure 3-25: JO Error - VistA Patient Not Matched

If a user attempts to Jump to OP <**JO**> from an eR_x record that is not a New R_x Message Type, an error message is received stating, "Jumping can only be done on 'NewRx' messages".

```
eRx Reference #: 33668
CANCELRX
eRx Status: CANCEL PAPER RX OR FAXED RX
                                                DOB:
eRx Patient:
eRx Provider:
                                                NPI:
eRx Drug: PATADAY 0.2% OPHTHALMIC SOLUTION
eRx Qty: 2.5 eRx Refills: 0 eRx Days Supply: 30 eRx Date: JUN 18, 2018
eRx Sig: 1 drop in both eyes once a day for 4 weeks, wait 10-15 minutes before
       contact lens insertion. Shake well.
Request Status: CANCEL PAPER RX OR FAXED RX
Requested By:
        Enter ?? for more actions
VP (VALIDATE PATIENT)
                     VM (VALIDATE PROVIDER)
                                            VD (VALIDATE DRUG/SIG)
                                            AC (Accept eRx)
                     RJ (Reject)
P Print
                                            RM (Remove eRx)
  (Hold)
                     UH (Un Hold)
Select Action:Next Screen// JO JO
Jumping can only be done on 'NewRx' messages.
Type <Enter> to continue or ' ' to exit:
```

Figure 3-26: JO Error – New Rx Messages Only

Once the user has completed reviewing on the Outpatient side, upon selecting **Enter**> at the "Select Patient:" prompt, the user is navigated back to the same Summary screen in which **JO**> was initiated from.

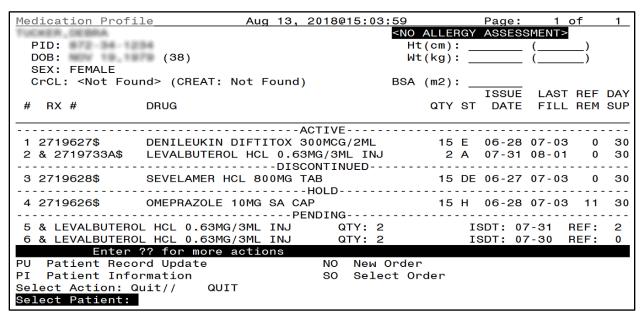


Figure 3-27: JO "Select Patient" - Jump Back to Holding Queue eRx Summary Screen

Status History

The Status History $\langle SH \rangle$ hidden action displays the history of status changes on an eR_x record within the Holding Queue. It does not include the initial status of the record.

```
Enter ?? for more actions
   Print
                            RJ Reject
                                                         AC Accept eRx
Н
  Hold
                            UH Un Hold
                                                         RM Remove eRx
The following actions are also available:
     Next Screen LS Last Screen Previous Screen GO Go to Page
                                                         Q
                                                              Quit
                   RD Re Display Screen
                                                         AΠ
                                                              Add Comment
UP
     Up a Line
                                                              Acknowledae
DN
     Down a Line
                            PS Print Screen
                                                             Status History
     Shift View to Right PL Print List
Shift View to Left SL Search List
                                                              JUMP TO OP
<
                                 Search List
FS
                           ADPL Auto Display(On/Off)
     First Screen
Type <Enter> to continue or '^' to exit:
```

Figure 3-28: Status History – Hidden Action

Enter the hidden Status History **SH**> action to display the history of status changes.

```
Enter ?? for more actions
VP VALIDATE PATIENT
                        VM VALIDATE PROVIDER
                                                VD VALIDATE DRUG/SIG
P Print
                        RJ Reject
                                                AC Accept eRx
                        UH Un Hold
                                                RM Remove eRx
H Hold
Select Action:Next Screen// SH
                             SH
08/14/18@14:42
                I
                        IN PROCESS
Entered By:
Comments:
08/14/18@14:42:56 W
                        WAIT
Entered By:
Comments:
Type <Enter> to continue or '^' to exit:
```

Figure 3-29: SH Action - Status Changes on eRx Record in Holding Queue

Comments are displayed where applicable (i.e. Hold, RJ, and RM statuses).

```
Enter ?? for more actions
VP VALIDATE PATIENT
                        VM VALIDATE PROVIDER
                                                 VD VALIDATE DRUG/SIG
                        RJ Reject
P Print
                                                 AC Accept eRx
H Hold
                        UH Un Hold
                                                 RM Remove eRx
Select Action:Next Screen// sh
                              SH
07/31/18@08:53:53 PTT01
                        Patient not eligible
Entered By:
Comments: Demo CANCELRX FOR REJECTED NEWRX
07/31/18@08:53:53 RJ
                        REJECTED
Entered By:
Comments:
Type <Enter> to continue or '^' to exit ☐
```

Figure 3-30: Status History with Comment for Rejected eRx

Patient-Level Record Lock

Note that when either the Summary screen or any of the validate screens of an eR_x are open, all the eR_x s for that same patient in the Holding Queue are locked and inaccessible for other users to access until the lock is released (the screens are closed). This is referred to as a patient-level record lock.

The following message displays if a user attempts to access an eR_x for the same patient that another user has opened.

```
TEST PHARMACIST, ERX is editing orders for this patient (AUG 18,2017@14:59:09) Type <Enter> to continue or '^' to exit: ■
```

Figure 3-31: Patient-Level Record Lock

Manual Validation

Prior to accepting an $eR_x < AC >$ and moving the eR_x to Pending Outpatient Orders file, the VistA patient, provider, and drug/SIG must be validated. The eR_x will then be further processed using Patient Prescription Processing [PSO LM BACKDOOR ORDERS] or Complete Orders from OERR [PSO LMOE FINISH].

The validation process begins by selecting one of the validate actions from the Summary screen.

NOTE: Before the Drug/SIG on an eR_x can be manually validated, the eR_x Patient must have a linked VistA patient. The <VD> (Validate Drug/SIG) action will have parenthesis around the action to signify this action is not available until a VistA patient is linked as illustrated in the figure below.

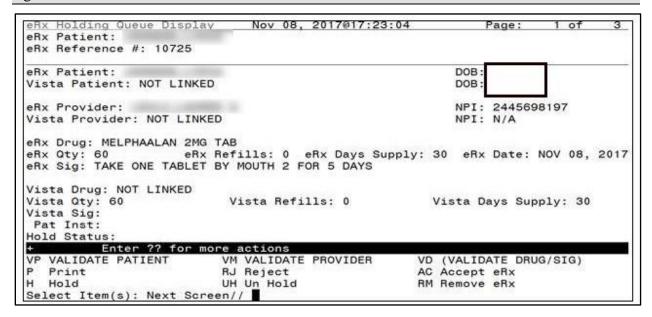


Figure 3-32: Summary Screen Actions

Validate Patient

The patient must be validated before an eR_x can be accepted. Refer to Accepting eRxs in the eRx Holding Queue. Information about the Patient Validation screen and editing the patient information is described in the following sections.

To validate patient information, type **VP>** VALDIATE PATIENT from the Summary screen. The Patient Validation screen displays and is described in the following sections.

Figure 3-33: Validate Patient

Patient Auto-Match in the Processing Hub

The following outlines the scenarios for a patient auto-match in the IEP Processing Hub before being sent down to VistA:

Patient Match - Primary Hub

- 1. MVI Check receive ICN and SSN from MVI if successful:
 - a. If SSN is sent on a New R_x , then the SSN will be used in the auto-match with the MVI along with Last Name, First Name, DOB, Gender, Address Line 1, and Home Telephone Number.
 - b. If SSN is not sent on the New R_x, then the match will be done with MVI against Last Name, First Name, DOB, Gender, Address Line 1, and Home Telephone Number.
 - c. Since only the Last Name, First Name, DOB, and Gender are mandatory on a New R_x , the match will be done against all the data pieces that are received.
 - d. When a patient is successfully matched, the patient registration at the sites will be checked.
- 2. E&E Check Then E&E Services is checked to see if the patient is both enrolled and eligible to their system to receive pharmacy benefits (This is done using ICN retrieved from MVI).

Patient Secondary Match in VistA

- Case 1: Patient Auto match successful (MVI record found, E&E check passed, and Patient Site Registration passed).
 - a. Use the ICN received from MVI and check against the local Patient file entry; if passed, then link this VistA patient to eR_x Patient.
 - b. If ICN check fails, use the SSN received from MVI and check against the local Patient file entry; if passed, then link this VistA patient to eR_x Patient.
- Case 2: MVI Match successful but E&E check failed at the Hub:
 - a. Use the ICN received from MVI and check against the local Patient file entry; if passed, then link this VistA patient to eR_x Patient.
 - b. If ICN check fails, use the SSN received from MVI and check against the local Patient file entry; if passed, then link this VistA patient to eR_x Patient.
- Case 3: MVI match unsuccessful at the Hub:
 - a. No secondary match.

Patient Manual Validation Screen Overview

The header of the Patient Validation screen contains the eR_x Patient Name and the eR_x Reference #. Below the header is the eR_x and VistA information for the patient, including any known allergies where applicable.

NOTE: The eR_x Patient information is display-only and cannot be edited.

If a match was NOT found for the eR_x Patient, the screen looks similar to the below figure. The Status field has "NOT VALIDATED", with "PATIENT NOT MATCHED" below the Status. No VistA patient information displays.

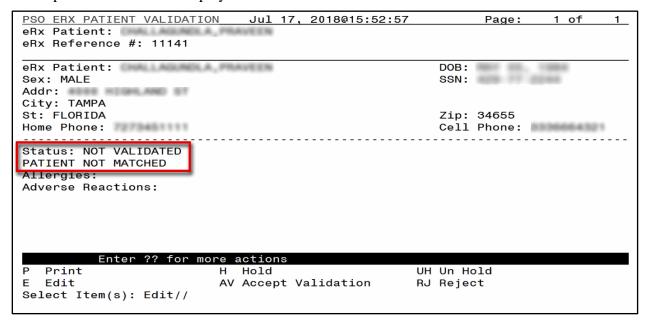


Figure 3-34: Patient Validation Screen Display - Patient Not Validated/ Not Auto Matched

If a match is found, however, the patient has NOT been validated, the Summary screen looks similar to the below figure. The Status field has "NOT VALIDATED", with VistA information displaying, where applicable.

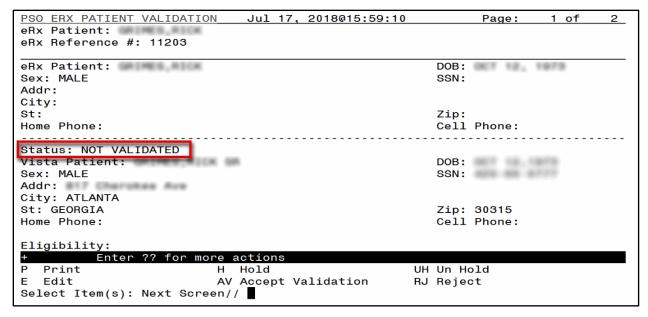


Figure 3-35: Patient Validation Screen Display - Patient Not Validated / Patient Auto Matched

If the VistA patient has known allergies, verified allergies display in the Allergies section.

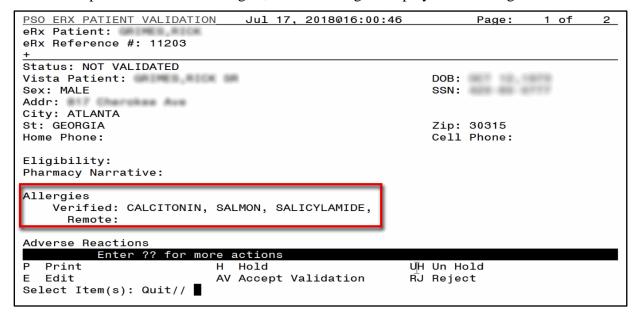


Figure 3-36: VistA Patient with Known Allergies

If the patient has been validated, the Status field above the VistA Patient contains "VALIDATED", with the user who performed the validation and date/timestamp.

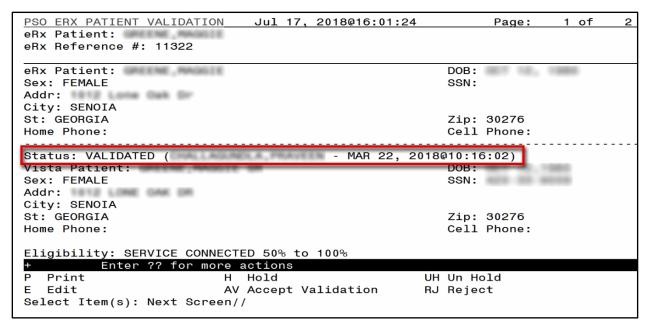


Figure 3-37: Patient Validated

The actions at the bottom of the Patient Validation screen include:

- <**P**> Print Prints display of the eR_x for printing to network or local printer.
- $\langle \mathbf{H} \rangle$ Hold Places an eR_x on hold.
- $\langle UH \rangle$ Un Hold Removes an eR_x from a Hold.
- **<E>** Edit User edits if the information is empty or incorrect.
- <**AV>** Accept Validation User accepts the validation if information is correct.
- <**RJ**> Reject Rejects the eR_x.

Edit Patient

- 1. Enter **E**> Edit to edit the patient information.
- 2. If a VistA patient already exists for the eR_x , the system displays a message confirming the edit.

```
A patient has already matched to a vista patient.
Would you like to edit the patient? NO//
```

Figure 3-38: Edit Patient on a VistA Match

- 3. If a VistA patient match does not exist, the system prompts to select a patient at the "Select Patient Name" prompt. The partial or full name of the patient, DOB or SSN can be entered.
- 4. Select the correct patient and press **Enter**>.
- 5. A message displays confirming the patient selection. Enter <**Y**> Yes.
- 6. The select patient information populates the VistA Patient fields on the Patient Validation screen.

NOTE: A Warning Message displays if there is a DOB, Gender, and/or a SSN mismatch on the patient selected during the edit process.

Figure 3-39: Mismatch Warning Message

Accept Patient Validation

Once the patient information has been edited and reviewed for accuracy, the validation needs to be accepted on the Patient Validation screen.

- 1. Select <**AV>** Accept Validation on the Patient Validation screen to accept the provider validation.
- 2. A message displays confirming whether to mark the patient as validated. Enter <Y> Yes.

If the validation is successful, a message displays indicating that the validation was updated.

The Status changes to "VALIDATED" on the Patient Validation screen, along with the user who performed the validation and date/timestamp.

```
Would you like to mark this patient as VALIDATED?
Enter Yes or No: NO// YES
Validation Updated!!
Type <Enter> to continue or '^' to exit:
```

Figure 3-40: Confirm Acceptance of Patient Validation

A "[v]" displays to the right of the VistA Patient field on the Summary screen.

```
Feb 10, 2019@22:04:22
eRx Holding Queue Display
                                                                    1 of
                                                                            3
eRx Patient: TEST, PATIENT
eRx Reference #: 388401
eRx Patient: TEST, PATIENT
                                                       DOB: 11/1/70
                                                       DOB: 11/19/79
Vista Patient[v]: TEST,PATIENT
eRx Provider: TEST, PROVIDER
                                                       NPI: 1225015175
Vista Provider[v]: TEST,PROVIDER
                                               NPI: 1225015175
eRx Drug: ACCUNEB 1.25 MG/3 ML NEB SOLUTION
eRx Qty: 75.555 eRx Refills: PRN eRx Days Supply:
                                                        eRx Date: JAN 30, 2019
eRx Sig: Inhale 1 unit every 4-6 hours via nebulizer or as necessary for
        wheezina
Vista Drug[v]: ACETAMINOPHEN 325MG TAB
Vista Qty: 180
                  Vista Refills: 0
                                                    Vista Days Supply: 45
Substitutions? :YES
         Enter ?? for more actions
                        VM VALIDATE PROVIDER
VP VALIDATE PATIENT
                                                  VD VALIDATE DRUG/SIG
                                                  AC Accept eRx
P Print
                         RJ Reject
                                                  RM Remove eRx
                         UH Un Hold
H Hold
Select Action:Next Screen//
```

Figure 3-41: Patient Validation Complete: Summary Screen Indicator

Automatic Patient Validation

When a patient validation is accepted on one eR_x and there are additional eR_x s in the Holding Queue for the same patient, received on the same day, a message displays asking if the patient validation should be applied to the other eR_x s. (Refer to the figure below.) If the user selects <Y>Yes, the system links and applies the patient validation for the eR_x s currently in the Holding Queue for that patient.

The determination of the same patient is based on unique records from the ERX EXTERNAL PATIENT file (#52.46). The system will only validate the same patients on eR_x s that are currently in the ERX HOLDING QUEUE file (#52.49) received at the time of the automatic patient validation. Patient validation will not be applied for eR_x s received for that patient after the auto validation is applied. For example, if VA receives six eR_x s for the same patient on the same day, the user will only have to validate the patient once. If eR_x s are received later that same day, those eR_x s will need to be revalidated.

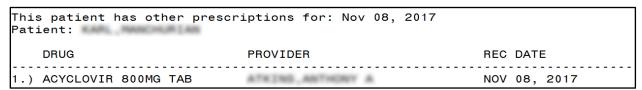


Figure 3-42: Automatic Patient Validation

To apply patient validation to other eR_x s in the Holding Queue for the same patient, received on the same day:

1. The system asks the user if the previous validation should be applied to the other eR_xs received for the patient.

```
Would you like apply the above validation to these prescriptions? Enter Yes or No: N//
```

Figure 3-43: Apply Patient Validation to Other eRxs

- 2. Enter **Y** for Yes to apply the validation to the other eR_x s for the patient. After selecting **Yes**, the patient validation is applied to the other eR_x s. As previously noted, any eR_x s received after this action will not be validated.
- 3. A message displays indicating that the validation was updated.
- 4. A "[v]" displays to the right of the VistA Patient field on the Summary screen and the Status field changes to "VALIDATED" on the Patient Validation screen, along with the user who performed the validation and date/timestamp. This occurs for all the eR_xs validated via the automatic patient validation process.
- 5. The statuses on all eR_xs validated by the automatic patient validation process will change to "I" for In Process.

Validate Provider

The provider must be validated before an eR_x can be accepted.

To validate provider information, from the Summary screen, type **VM** VALIDATE PROVIDER. The eRx Provider Validation screen displays.

Figure 3-44: Summary Screen Action - Validate Provider

Information about the Validate Provider display and editing the provider information is described in the following sections.

Provider Auto-Match in the Processing Hub

The auto-match on an external provider is based upon the NPI of the prescriber coming in on the new eR_x. The NPI is matched against the VistA instance's NEW PERSON file (#200) entry. If the NPI matches and if the Provider is marked 'Authorized to Write Meds' that is considered as a match. Upon successful match, the VistA provider is linked with the incoming provider's record in VistA.

Provider Manual Validation Screen Overview

The header of the Provider Validation screen contains the eR_x Patient Name and the eR_x Reference #. Below the header is the eR_x and VistA information for the provider, where applicable.

NOTE: The eR_x provider information is display-only and cannot be edited.

If a match was NOT found for the eR_x provider, the screen looks similar to the below figure. The Status field has "NOT VALIDATED", with "PROVIDER NOT MATCHED" below the Status. No provider information displays.

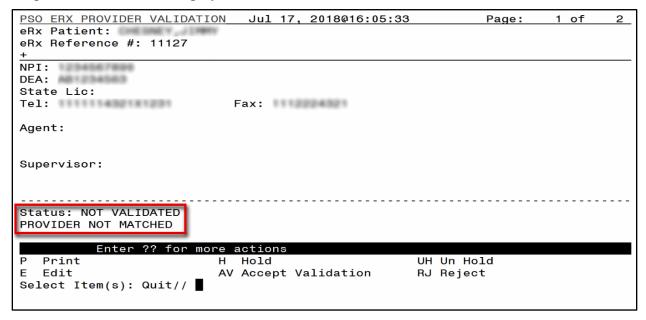


Figure 3-45: Provider Not Auto Matched / Not Validated

Edit Provider

To edit the provider information:

- 1. Press the **E**> Edit action on the Provider Validation screen.
- 2. If no VistA provider information is in the system for the eR_x, the "Select Provider Name" prompt displays for searching for and selecting a provider.
 - a. Enter either the partial name or full name of the provider or the NPI of the Provider, or DEA of the Provider at the "Select Provider Name" prompt. If multiple providers exist with the same name exist, a list of providers is provided with additional identifying information (e.g., middle initial, mail code, and title, where applicable, etc.).
 - b. Select the provider.
- 3. If a VistA provider is currently linked for the eR_x, the system asks if the current provider should be modified.
 - a. Enter $\langle \mathbf{Y} \rangle$ Yes.
 - b. Enter either the partial name or full name of the provider at the "Select Provider Name" prompt.
 - c. Select the provider.

```
Select Item(s): Next Screen// E Edit
Current Vista provider: TEST PRESCRIBER, ERX
Would you like to modify the current provider? NO//
```

Figure 3-46: Modify Current VistA Provider

- 4. Once the VistA provider is selected, the VistA provider fields populate on the Provider Validation screen, along with information whether the DEA of the Provider has expired or not.
- 5. The next step in in the provider validation process is to accept the validation, which is described in the next section.

NOTE: The text, "Expired", displays when the DEA # of the selected VistA Provider has expired in File #200.

```
NPI: ######## DEA: BB###### (Expired)
Tel: #########
```

Figure 3-47: Select Provider Warning for Expired DEA#

Accept Provider Validation

Once the correct provider has been selected and reviewed for accuracy, the next step is to accept the validation using the following steps.

1. Select <**AV>** ACCEPT VALIDATION on the Provider Validation screen to accept the provider validation.

NOTE: The following warning message displays upon selecting the validation if there is a DEA # and/or NPI mismatch.

Figure 3-48: Select Provider Warning Message

A message displays confirming whether to mark the provider as validated.

- 2. Enter $\langle \mathbf{Y} \rangle$ Yes.
- 3. If the validation is successful, a message displays indicating that the validation was updated. Type **Enter**> to continue or '^' to Quit.

NOTE: If there are other eR_x s for the patient, written by the same provider, received on the same day for that patient, a message displays asking if the provider validation should be applied to those eR_x s. Refer to the Automatic Provider Validation section for more information.

- The Status field changes to "VALIDATED" on the Provider Validation screen and the user who accepted the validation and date/timestamp displays to the right of "VALIDATED".
- A "[v]" displays to the right of the VistA Provider field on the Summary screen.

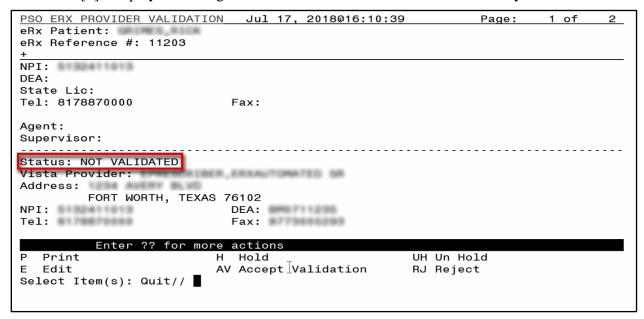


Figure 3-49: Before Provider Validation (Validate Provider Screen)

```
PSO ERX PROVIDER VALIDATION
                          Jul 17, 2018@16:09:14
                                                      Page:
eBx Patient:
eRx Reference #: 11322
NPI:
DFA:
State Lic:
                         Fax:
Tel: #170070000
Agent:
Supervisor:
Status: VALIDATED (
                                     JUN 07, 2018@14:16:40)
Vista Provider:
Address:
        FORT WORTH, TEXAS 76102
NPI:
                         DEA:
Tel: #17##7####
                         Fax:
        Enter ?? for more actions
                       H Hold
  Print
                                              UH Un Hold
  Edit
                       AV Accept Validation
                                              RJ Reject
Select Item(s): Quit//
```

Figure 3-50: After Provider Validation (Validate Provider Screen)

```
eRx Holding Queue Display
                             Feb 10, 2019@22:04:22
                                                             Page:
                                                                     1 of
eRx Patient: TEST, PATIENT
eRx Reference #: 388401
eRx Patient: TEST, PATIENT
                                                        DOB: 11/1/70
Vista Patient[v]: TEST, PATIENT
                                                        DOB: 11/19/79
eRx Provider: TEST,PROVIDER
                                                        NPI: 1225015175
/ista Provider[v]: TEST,PROVIDER
                                                NPI: 1225015175
eRx Drug: ACCUNEB 1.25 MG/3 ML NEB SOLUTION
eRx Qty: 75.555 eRx Refills: PRN eRx Days Supply:
                                                         eRx Date: JAN 30, 2019
eRx Sig: Inhale 1 unit every 4-6 hours via nebulizer or as necessary for
        wheezing
Vista Drug[v]: ACETAMINOPHEN 325MG TAB
                                                     Vista Days Supply: 45
Vista Qty: 180
                          Vista Refills: 0
Substitutions? :YES
         Enter ?? for more actions
VP VALIDATE PATIENT
                       VM VALIDATE PROVIDER
                                                   VD VALIDATE DRUG/SIG
P Print
                         RJ Reject
                                                   AC Accept eRx
H Hold
                         UH Un Hold
                                                   RM Remove eRx
Select Action:Next Screen//
```

Figure 3-51: After Provider Validation (Summary Screen)

Automatic Provider Validation

When a provider validation is accepted on one eR_x and there are additional eR_x s in the Holding Queue for the same patient by the same provider, received on the same day, a message displays asking if the other eR_x s for the patient written by the provider should be validated. If the user selects $<\mathbf{Y}>$ Yes, the system links and applies the provider validation for the eR_x s currently in the Holding Queue for the patient by the same provider.

The determination of the same provider is based on unique records from the ERX EXTERNAL PERSON file (#52.48). The system only validates the same provider on eR_xs that are currently in the ERX HOLDING QUEUE file (#52.49) for the same patient received on the same date. Provider validation is not applied for the same provider received after the auto validation is applied once. For example, if VA receives six eR_xs for the same patient on the same day from the same provider, the user only has to validate the provider once; however, if eR_xs are received after the automatic provider validation is applied (e.g., later that same day by that provider), the provider for those eR_xs needs to be validated.

```
There are other prescriptions for this patient, written by this provider on Nov 08, 2017
Provider:
Patient:

DRUG
PROVIDER
REC DATE

1.) ACYCLOVIR 800MG TAB
NOV 08, 2017

Would you like apply the above validation to these prescriptions?
Enter Yes or No: N// O
```

Figure 3-52: Automatic Provider Validation

To apply the provider validation to the other eR_x s enter $<\mathbf{Y}>$ Yes. A message displays indicating that the validation was updated.

- The Status field on all the eR_xs, where the provider validation has been applied, changes to "VALIDATED" on the Provider Validation screen and the user who accepted the validation and date/timestamp displays to the right of "VALIDATED".
- A "[v]" displays to the right of the VistA Provider field on the Summary screen.
- The statuses on all eR_xs validated by the automatic provider validation process will change to "I" for In Process.

Validate Drug/SIG

The drug/SIG information on the eR_x must be validated before an eR_x can be accepted.

NOTE: A VistA patient must be linked (matched) before the Validate Drug/SIG action will be available.

To validate drug/SIG information for the eR_x , type <**VD**> Validate Drug/SIG from the Summary screen. The Drug Validation screen displays and is described in the following sections.

Figure 3-53: Validate Drug / SIG

Drug Auto-Match in the Processing Hub

The pre-conditions for a drug auto-match in the Processing Hub are that the drug should be a one-to-one match, should not be a Compound, not a Controlled Substance, should be Active, not Investigational and should be marked for Outpatient use in the local DRUG file (#50).

First, the drug description on the new eR_x is matched against the Drug Generic Name entry in the VistA instance's DRUG file (#50). If successful, the match stops right here, and the drug is linked in VistA.

If the match is not successful, the drug description is then matched against the VA Product Name entry in the VistA instance's VA PRODUCT file (#50.68). Then a drug in local file for the matched VA Product Name is identified, which should satisfy the preconditions. If the match is successful, the drug is linked in VistA.

If the match is not successful, the NDC is used to match against the VistA instance's NDC/UPN file (#50.67). Using the VA Product Name identified at this step, a drug in the local file for the matched VA Product Name is identified, which should satisfy the preconditions. If the match is successful, the drug is linked in VistA.

NOTE: The NDC is an optional field and may or may not be included with the new eR_x . For a supply, if UPC is sent, it is not matched against the NDC/UPN file (#50.67). Only the Drug Description match is attempted.

Drug/SIG Manual Validation Screen Overview

The header of the Drug/SIG Validation screen contains the eR_x Patient Name and the eR_x Reference #. Below the header is the eR_x and VistA information for the drug/SIG, where applicable.

NOTE: The eR_x drug/SIG information is display-only and cannot be edited.

If a match was NOT found for the VistA drug, the screen looks similar to the below figure. The Status field has "NOT VALIDATED", with "NOT MATCHED" to the right of the VistA Drug field. The other VistA drug/SIG fields may or may not be populated.

```
PSO ERX DRUG VALIDATION
                             Feb 13, 2019@12:16:20
                                                            Page:
eRx Patient: TEST, PATIENT
eRx Reference #: 388245
Strength:
Potency Unit Code: Capsule Dosing Unit
                           Substitutions? : YES
eRx Sig: Take 1 capsule(s) every week by oral route for 90 days.
Btatus: NOT VALIDATED
Allergies: No Allergy Assessment
     Remote:
Adverse Reactions:
 (1) Vista Drug: NOT MATCHED
           *Dosage:
         Enter ?? for more actions
                                                  UH Un Hold
  Print
                       H Hold
                                              RJ Reject
                         AV Accept Validation
  Edit
Select Item(s): Next Screen//
```

Figure 3-54: Drug Validation Screen Display - VistA Drug Not Validated / Not Auto Matched

If a VistA match was found for the drug, the screen looks similar to the below figure. The Status field has "NOT VALIDATED", with VistA drug/SIG information displaying in the VistA Drug field (#1).

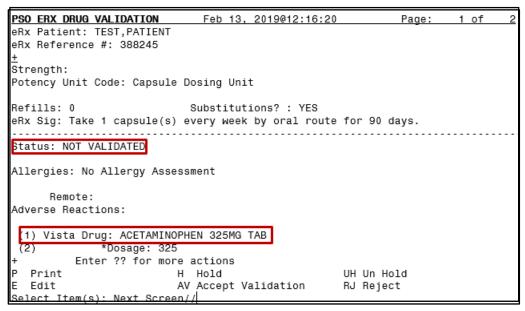


Figure 3-55: Drug Validation Screen Display - VistA Drug Matched / Not Validated

Edit Drug/SIG

- 1. To edit the drug/SIG information, use the <**E**> Edit action on the Drug Validation screen.
- 2. If the VistA drug/SIG information has been linked for the eR_x, the edit drug/SIG sequence prompts the user to select a field or select All fields.
 - Select Item (s): Quit// E Edit
 - Which fields (s) would you like to edit? (1-10) or 'A' 11: A//

- 3. Under eR_x Holding Queue >> Validate Drug/SIG screen >> Edit, if a drug is already matched in the hub, that drug is displayed at the 'select' prompt. The user is still allowed to change the drug by entering the drug name.
- 4. Under eR_x Holding Queue >> Validate Drug/SIG screen >> Edit, if a drug is not matched in the hub, at the 'select' prompt, it is blank wherein the user can enter the drug name.
- 5. When a Yes/No confirmation is asked for the selected drug, if the user hits enter or selects 'No', the control comes out of Edit mode back to VD screen.

NOTE: The eR_x Drug/SIG information from the external provider displays throughout the edit drug/SIG process as reference.

```
Select DRUG GENERIC NAME: MELPHALAN 2MG TAB

You have selected: MELPHALAN 2MG TAB
Would you like to use this drug/supply?
Enter Yes or No: YES

eRx Drug: MELPHAALAN 2MG TAB
eRx Sig: TAKE ONE TABLET BY MOUTH 2 FOR 5 DAYS
eRx Notes: Authorizing refills. Patient must make appointment

Available Dosage(s)
1. 2MG

Enter RETURN to continue or '^' to exit the list of dosages:
```

Figure 3-56: eRx Display during Edit Drug / SIG

- 6. Next, enter the Dosage. Either enter a free text dose or enter a question mark <?> to view a list of available dosages. The system prompts the user to confirm the selected dosage.
 - a. Enter the Verb, Route, and Schedule.
 - b. Patient Instructions are default/consistent instructions that come from the Orderable Item. VA Patient Instructions are auto populated when either a drug is auto matched or manually matched, or the drug's Pharmacy Order Item has an entry for those instructions. If it is blank, enter VA Patient Instructions. Or if it needs to be edited, use the 'Replace' function. Even abbreviated Patient Instructions from Medication Instruction files are allowed, which expand upon saving. This field holds the patient instructions for an eR_x. This field is transferred to the Pending Queue upon acceptance of an eR_x.
 - c. Provider Comments are additional free text comments that the provider may enter. The VA Provider Comments field contains the eR_x Notes from the external provider and can be edited by entering <**Replace**>. Even abbreviated Provider Comments from Medication Instruction files are allowed, which expand upon saving. This field is transferred to the Pending Queue upon acceptance of an eR_x .
 - d. Enter Patient Status and edit the Patient Status as required. (Note that this field will be auto-populated for MbM, with the text "CHOICE", whenever applicable).
 - e. Enter/edit VistA Quantity, VistA Days Supply, and VistA Refills as needed.

NOTE:

- The Vista Days Supply prompt is pre-populated with an auto-calculated value given to the user as a suggested value for the Days Supply prompt. This value is displayed as [DAYS SUPPLY:(1-90): 90//], with suggested value behind two forward slashes. This value is derived from the values entered by the user in the Quantity prompt, the Units Per Dose prompt, and the Schedule prompt. The auto-calculated value is the result of dividing the Quantity by the Units Per Dose, then dividing the resulting value by the Schedule (Units Per Dose/Quantity/Schedule). This auto-calculated value is only a suggested entry for the user. The user can enter any amount that fits within the Days Supply range supplied by the eRx software.
- When editing the Quantity field **after** the VistA drug has been linked, the Vista Quantity prompt is pre-populated with an auto-calculated value as a suggested value to the user. This value is displayed as [QTY:(1-90): 90//], with the suggested value behind two forward slashes. This value is derived from the values entered by the user in the Days Supply prompt, the Units Per Dose prompt, and the Schedule prompt. The auto-calculated value is the result of dividing the Days Supply by the Units Per Dose, then dividing the resulting value by the Schedule (Units Per Dose/Days Supply/Schedule). This auto-calculated value is only a suggested entry for the user. The user can enter any amount that fits within the Quantity range supplied by the eRx software.
- f. Enter Routing. Either <**M**> for Mail or <**W**> for Window.
- g. The system displays the Default eR_x Clinic setup by the site. If it is not configured, this field is blank. The user can select a clinic as required in either case.

NOTE: Setting up the Default eR_x Clinic is optional. Sites are encouraged to edit their OUTPATIENT SITE file (#59) to define the default eRx clinic. The following field is added to the OUTPATIENT SITE file (#59): DEFAULT ERX CLINIC field (#10).

Please reference the Implementation Guide – Inbound ePrescribing (PSO*7.0*p508) on the VA Documentation Library (VDL) at the following link for details on setting up the default eR_x clinic for a site.

Outpatient Pharmacy VDL URL: https://www.va.gov/vdl/application.asp?appid=90

- h. Once all the drug/SIG fields have been edited and the drug/SIG sequence is complete, the edited information displays on the Drug Validation screen.
- i. The next step is to accept the validation $\langle AV \rangle$, which is described in the next section.
- j. If you have to edit after this, you can pick the fields:
 - Select Item (s): Quit// E Edit
 - Which fields (s) would you like to edit? (1-10) or 'A' 11: A//

NOTE: If the Default eR_x Clinic is changed from the one that's configured with the NPI Institution, of the receiving Pharmacy, the eR_x may not show up in OERR when processed. Refer

to the Implementation Guide – Inbound ePrescribing (PSO*7.0*p508) on the VA Documentation Library (VDL) for details on setting up the Default eR_x Clinic for a site.

Additional Field-level Information:

- Potency Unit Code is displayed in the eR_x Holding Queue >> Validate Drug/SIG screen >> Edit, along with the reference eR_x information.
- eR_x Quantity now displays up to 5 digits after the decimal in the eR_x Holding Queue Summary Screen and VD >> Edit screen.
- VistA Quantity is displayed same as eR_x Quantity if there are 2 digits after decimal places. If there are more than 2 digits after decimal places, VistA Quantity field is left blank so that the user can key in.
- eR_x Days Supply now displays up to 999 in the eR_x Holding Queue Summary Screen and VD >> Edit screen.
- VistA Days Supply is auto-calculated based on Units Per Dose, Quantity, and Schedule values. User can also key in a desired value in this field.
- eR_x Refills now displays up to 99 in the eR_x Holding Queue Summary Screen and VD >> Edit screen.
- VistA Refills allows a value between 0 and 11 only.
- VistA Refills is auto-populated based on Dispensing Units, Quantity, and Days Supply values.
 - \circ For eR_x Refills, if the eR_x is sent with "PRN" as the qualifier with no value, "PRN" is displayed.
 - o For eR_x Refills, if a value is sent regardless of the Qualifier, then the value is displayed.
- Help text for VistA Quantity has been updated under eR_x Holding Queue >> Validate Drug/SIG screen >> Edit.

Quantity/Days Supply work flow under Validate Drug/SIG >> Edit:

Scenario 1: The updated Quantity/Days Supply work flow works in the holding queue for only available dosages such as 40MG, 80MG and so on. The Quantity divided by schedule then divided by units per dose that gives the Days Supply value is working fine.

Available Dosage(s):

- 1.40MG
- 2.80MG

Scenario 2: Quantity/Days Supply auto-calculation doesn't work as above for the available dosages such as SMALL AMOUNT/LIBERAL AMOUNT, DROP/DROPS, TEASPOONFUL, PATCH etc. For these available dosages, Holding queue VD screen works as in current 3.0 functionality. CPRS also has the same logic, not auto-calculating Days Supply based on Quantity, Schedule and Units per dose.

There are 2 Available Dosage(s):

- 1. 1 DROP
- 2.2 DROPS

There are 4 Available Dosage(s):

- 1. 1 TEASPOONFUL
- 2. 2 TEASPOONFULS
- 3. 1 TABLESPOONFUL

There are 3 Available Dosage(s):

- 1. LIBERAL AMOUNT
- 2. SMALL AMOUNT
- 3. MODERATE AMOUNT

Scenario 3: Quantity/Days Supply auto-calculation doesn't work for the drugs when there are no available dosages. Holding queue VD screen works as in current 3.0 functionality and CPRS also has the same logic, not auto-calculating Days Supply based on Quantity, Schedule and Units per dose.

There are NO Available Dosage(s).

Please Enter a Free Text Dose:

Accept Drug/SIG Validation

Once the VistA Drug/SIG information has been edited and reviewed for accuracy, the next step is to accept the validation <**AV**> on the Drug Validation screen. The system prompts the user to confirm the validation. After entering <**Y**> Yes, a message displays that the drug validation has been updated.

```
P Print H Hold UH Un Hold E Edit AV Accept Validation RJ Reject Select Item(s): Quit// AV Accept Validation Would you like to mark this drug as VALIDATED? Enter Yes or No: YES// YES Validation Updated!!

Type <Enter> to continue or '^' to exit:
```

Figure 3-57: Confirm Acceptance of Drug / SIG Validation

The Status changes to "VALIDATED" on the Drug Validation screen, along with the user who performed the validation and date/timestamp. "[v]" also displays to the right of the VistA Drug field on the Summary screen.

```
Feb 10, 2019@21:36:57
PSO ERX DRUG VALIDATION
                                                                     1 of
eRx Patient: TEST, PATIENT
eRx Reference #: 388245
eRx Drug: AAAAMINACRINE 1:500 SOLN (OZ)
Qty: 13
                           Days Supply:
                                                   Date Written: JAN 16, 2019
Code List Qualifier: ORIGINAL QUANTITY
Drug Form:
Strength:
Potency Unit Code: Capsule Dosing Unit
Refills: 0
                           Substitutions? : YES
eRx Sig: Take 1 capsule(s) every week by oral route for 90 days.
Status: VALIDATED (TEST,USER - JAN 31, 2019@11:01:28)
Allergies: No Allergy Assessment
         Enter ?? for more actions
P Print
                                                   UH Un Hold
                        H Hold
E Edit
                         AV Accept Validation
                                                 RJ Reject
Select Item(s): Edit//
```

Figure 3-58: Drug / SIG Validation Complete (Validate Drug / SIG Screen)

The modified VistA Drug/SIG information populates on the Drug/SIG Validation screen.

Press **Enter**> to display Pages 2 and 3 of the Drug/SIG Validation screen.

```
Feb 10, 2019@22:04:22
eRx Holding Queue Display
                                                             Page:
                                                                      1 of
eRx Patient: TEST, PATIENT
eRx Reference #: 388401
eRx Patient: TEST, PATIENT
                                                        DOB: 11/1/70
Vista Patient[v]: TEST, PATIENT
                                                        DOB: 11/19/79
eRx Provider: TEST, PROVIDER
                                                        NPI: 1225015175
Vista Provider[v]: TEST, PROVIDER
                                                NPI: 1225015175
eRx Drug: ACCUNEB 1.25 MG/3 ML NEB SOLUTION
eRx Qty: 75.555 eRx Refills: PRN eRx Days Supply: eRx Date: JAN 30, 2019
eRx Sig: Inhale 1 unit every 4-6 hours via nebulizer or as necessary for
        wheezina
Vista Drug[v]: ACETAMINOPHEN 325MG TAB
Vista Qty: 180
                          Vista Refills: 0
                                                    Vista Days Supply: 45
Substitutions? :YES
        Enter ?? for more actions
VP VALIDATE PATIENT VM VALIDATE PROVIDER
                                                   VD VALIDATE DRUG/SIG
P Print
                         RJ Reject
                                                   AC Accept eRx
н
                         UH Un Hold
                                                   RM Remove eRx
  Hold
Select Action:Next Screen//
```

Figure 3-59: Drug / SIG Validation Complete (Summary Screen)

Wait Status Flag 'W'

When the user completes validating Patient, Provider and Drug/SIG for an eR_x , the status of the prescription will change from I/In Process to W/Wait in the Holding Queue's list view.

NOTE: eR_x records in W/Wait status can be retrieved using the current SR/Search and SO/Sort actions, by selecting Option 5. ERX STATUS.

```
Feb 10, 2019@22:04:22
                                                                                        3
eRx Holding Queue Display
                                                                    Page:
                                                                               1 of
eRx Patient: TEST,PATIENT
eRx Reference #: 388401
eRx Patient: TEST.PATIENT
                                                                DOB: 11/1/70
Vista Patient[v]: TEST, PATIENT
                                                                DOB: 11/19/79
eRx Provider: TEST, PROVIDER
                                                                NPI: 1225015175
Vista Provider[v]: TEST, PROVIDER
                                                       NPI: 1225015175
eRx Drug: ACCUNEB 1.25 MG/3 ML NEB SOLUTION
eRx Qty: 75.555 eRx Refills: PRN eRx Days Supply: eRx Date: JAN 
eRx Sig: Inhale 1 unit every 4-6 hours via nebulizer or as necessary for
                                                               eRx Date: JAN 30, 2019
          wheezina
Vista Drug[v]: ACETAMINOPHEN 325MG TAB
Vista Qty: 180
Substitutions? :YES
                              Vista Refills: 0
                                                            Vista Davs Supply: 45
           Enter ?? for more actions
VP VALIDATE PATIENT
                            VM VALIDATE PROVIDER
                                                         VD VALIDATE DRUG/SIG
  Print
                             RJ Reject
                                                         AC Accept eRx
   Hold
                            UH Un Hold
                                                         RM Remove eRx
Select Action:Next Screen//
```

Figure 3-60: eRx Holding Queue Summary Screen with Validations Complete

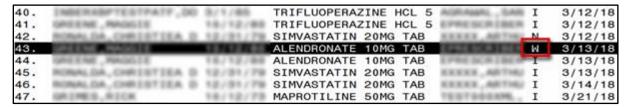


Figure 3-61: eR_x Holding Queue List View with eR_x Record in 'W' Status

Accepting eR_xs in the eR_x Holding Queue

The following conditions must be met, before an eR_x can be accepted and transmitted to the Pending Queue for further processing:

- 1. The eR_x cannot be on Hold. If the eR_x is on Hold, the eR_x status on the Holding Queue List has one of the Hold Status codes, and the Hold Status, Hold Reason, and the user who placed the eR_x on hold is displayed on the Summary screen.
- 2. The eR_x cannot have a status of 'Rejected' RJ, 'Removed' RM, or 'Processed' PR.
- 3. All validation steps, for patient, provider, and drug/SIG must be completed, including the <**AV**> Accept Validation action on the validate screens. For additional information on the validation steps, please refer to the Manual Validation section of this guide.

If a user attempts to accept an eR_x where one or more of the conditions have not been met, an error message displays indicating that the eR_x cannot be processed and the reason why.

```
+-----Enter ?? for more actions------
                       VM VALIDATE PROVIDER
VP VALIDATE PATIENT
                                            VD VALIDATE DRUG/SIG
 Print
                       RJ Reject
                                               AC Accept eRx
Н
                       UH Un Hold
  Hold
                                               RM Remove eRx
Select Item(s): Next Screen// AC
                               Accept eRx
Errors encountered during processing:
   Patient has not been manually validated.
Provider has not been manually validated.
3.) Drug has not been manually validated.
Cannot process eRx.
```

Figure 3-62: Accept eRx - Sample Validation Errors

After all the above pre-conditions have been met, to Accept an $eR_x < AC >$ from the Summary screen, complete the following steps.

From the Summary Screen, type <**AC**> Accept eRx.

Figure 3-63: Accept eRxs

A message displays notifying the user that the eR_x was sent to Pending Outpatient Orders for further processing.

```
Select Item(s): Next Screen// AC Accept eRx
eRx #11430 sent to PENDING OUTPATIENT ORDERS!
Sending rxVerify Message to prescriber.
```

Figure 3-64: eR_xs Sent to Pending Outpatient Orders

The user can then go to Complete Orders from OERR or Patient Prescription Processing to view the eR_x information. Refer to the Complete Orders from OERR and Patient Prescription Processing section.

Rejecting eR_xs in the eR_x Holding Queue

Reject is used to remove the eR_x from the eR_x Holding Queue and send an NCPDP message back to the originating EHR system indicating that eR_x has been rejected. Reject must be accompanied by a reject code/reason. To reject an eR_x , complete the following steps:

- 1. From the Summary screen, type <**RJ**> Reject.
- 2. Enter <Y> Yes to confirm the reject.
- 3. Enter a reason for the rejection. The following reasons are available:
- PTT01 Patient not eligible
- PTT02 Cannot resolve patient
- PVD01 Provider not eligible

- PVD02 Cannot resolve provider
- DRU01 Not eligible for refills
- DRU02 Non-formulary drug
- DRU03 Duplicate prescription found for this patient
- DRU04 Invalid quantity
- DRU05 Duplicate therapeutic class
- DRU06 Controlled substances are disallowed
- ERR01 Multiple errors, please contact the pharmacy
- ERR02 Incorrect pharmacy
- ERR03 Issues with prescription, please contact the pharmacy
- 4. Type additional comments as to why the eR_x is being rejected and press <Enter>. These comments are optional.

```
Select Item(s): Next Screen// RJ Reject
Would you like to 'Reject' eRx #7484? Y// YES
Select REJECT reason code: ### PTT02 Cannot resolve Patient
Additional Comments (Optional):

Rejection message sent.
Type <Enter> to continue or '^' to exit:
```

Figure 3-65: Rejecting an eRx

Once the eR_x is rejected, the details of the reject message will be available in the IEP Processing Hub as reference. Refer to the figure below.

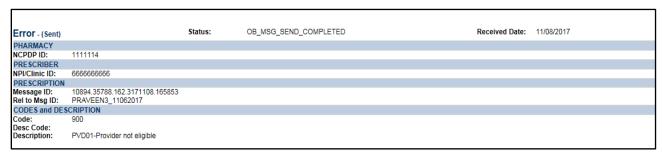


Figure 3-66: Reject Message in Processing Hub

Printing in the eR_x Holding Queue

From the Summary screen and from any of the validate screens, the <**P>** Print action is available to print the eR_x.

- 1. Enter **P**> Print.
- 2. Enter the Device (local or network printer) and press **Enter**>.

The print display of the eR_x prints to the selected printer.

```
WHITE RIVER JUNCTION VAMC PHARMACY
Address: 10000 BAY PINES BLVD
     Baltimore, WISCONSIN 54123
             NCPDP: 1111119
Last: TEST
First: PATIENT
Mid:
Address: 123 MAIN ST
     CITY, STATE #####
NPI: ########
DEA:
State Lic:
Tel: ########
Fax:
Supervisor:
Agent Last Name:
Agent First Name:
Agent Middle Name:
Last: PRESCRIBER
First: TEST
Mid:
SSN:
                   Sex: FEMALE
Address: 1234 TEST ST
     CITY, STATE #####
DOB: MON ##, #### Home:
                                 Plan ID:
eRx Drug: ONDANSETRON HCL 8MG TAB
Date Written: JAN 03, 2019
Qty: 90
                  Days Supply: 30
Code List Qualifier: ORIGINAL QUANTITY
Drug Form: Capsule Dosage Form
Strength: Milligram
Refills: 0
Substitutions?: YES
SIG: TAKE ONE TABLET BY MOUTH THREE TIMES A DAY AS NEEDED FOR NAUSEA OR VOMITING
eRx Reference #: 388232
                            Message ID: NewRx012 01172019
Substitutions?: YES
Comments:
```

Figure 3-67: Print Display of eRx

Placing eRxs on Hold in the eRx Holding Queue

An eR_x can be placed on hold for various reasons indicating that there is an issue with the eR_x .

NOTE: If an eR_x is placed on hold, the user can continue with all the available validate actions; however, the eR_x cannot be accepted if an eR_x is on hold.

- 1. To place an eR_x on hold, type <**H>** Hold from the Summary screen or any of the validate screens.
- 2. Enter a hold reason from the available reasons. The following reasons are available:
- HPT PATIENT NOT FOUND
- HPD PROVIDER NOT FOUND
- HNF NON-FORMULARY DRUG THAT NEEDS APPROVAL
- HSO INSUFFICIENT STOCK
- HDI DRUG-DRUG INTERACTION
- HAD ADVERSE DRUG INTERACTION
- HBA BAD ADDRESS
- HPC PROVIDER CONTACTED
- HPA PRIOR APPROVAL NEEDED
- HOR OTHER REASON
- HPP PATIENT CONTACTED
- HPR HOLD DUE TO PATIENT REQUEST
- HQY QUANTITY OR REFILL ISSUE
- 3. To view the available hold reasons, enter a double question mark <??> at the "Select HOLD reason code" prompt, refer to the figure below. The available hold reasons display.

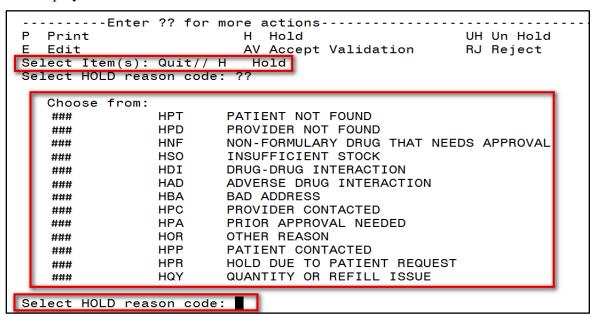


Figure 3-68: Hold eRx

- 4. Enter the reason code at the "Select HOLD Reason code:" prompt and press **Enter**>.
- 5. A prompt displays asking for additional comments on the reason for the hold. These comments are optional. Either press **Enter**> to complete the hold process or add comments and then press **Enter**>.

```
Select HOLD reason code: HPT PATIENT NOT FOUND
Additional Comments (Optional): RESEARCHING PATIENT INFORMATION
```

Figure 3-69: Select Hold Reason Code

The Hold Status, Hold Reason, and the user placing the eR_x on hold display below the VistA Drug section on the Summary screen.

```
Hold Status: HPT - PATIENT NOT FOUND
Hold Reason: RESEARCHING PATIENT INFORMATION
Placed on hold by: TEST PHARMACIST, ERX
```

Figure 3-70: Hold Status and Reason

The hold status also displays in the "Status" column (STA) on the Holding Queue List screen.

	Patient	DOB	Drug	Provider	STA	Rec Date
1.	PATIENT, TEST		SILDENAFIL CITRATE 10	TEST PRESCR	I	10/24/17
2.	ZZERXCTF, FLORENCE		METHYLPREDN ACETATE 4	PROVIDER. ER	I	10/24/17
3.	INBERXSRTESTPATA, F		ASPIRIN 325MG TAB		I	11/1/17
4.	ZZXXXPRF,XXRRX		METHYLPREDNISOLONE AC	PROVIDER, ER	N	11/8/17
5.			METHYLPREDNISOLONE AC	PROVIDER, ER	N	11/8/17
6.	INBERXSRTESTPATA, F		CEFIXIME 200MG TAB	SAME OF STREET	N	11/8/17
7.			MELPHAALAN 2MG TAB		I	11/8/17
8.			BENAZEPRIL HCL 20MG T		N	11/8/17
9.	TEST, PATIENT		TRIFLUOPERAZINE 5MG T		N	11/8/17
10.	PATIENT, BRUNO		RISEDRONATE NA 35MG T		N	11/8/17
11.			ACETAZOLAMIDE 250MG T		N	11/8/17
12.			CETIRIZINE HCL 10MG T		HPT	11/8/17
13.			GAUZE PAD 2IN X 2IN S		N	11/8/17
14.			DIAPER ADULT MEDIUM		N	11/8/17
15.	Section (Control of		DIAPER PROTECTIVE UND		N	11/8/17
+	Enter ?? fo	r more :	actions			
SI S	Select Item	so	Sort Entries			
	Search Queue	MV	Message View			
	ct Action:Next Sc	reen//				

Figure 3-71: Hold Status in Status Column

Un Hold eR_x in the eR_x Holding Queue

 eR_x s may be removed from a hold by typing <**UH>** Un Hold. Users who see the Un Hold function in parentheses () are not able to remove an eR_x from a hold.

```
VP VALIDATE PATIENT VM VALIDATE PROVIDER VD VALIDATE DRUG/SIG P Print RJ Reject AC Accept eRx H Hold UH Un Hold RM Remove eRx Select Item(s): Next Screen// UH Un Hold eRx removed from hold status, and placed to 'In Progress'. Type <Enter> to continue or '^' to exit:
```

Figure 3-72: Un Hold eRx

NOTE: When a user exercises Un Hold option on an eR_x record that is in one of the Hold statuses, if all the 3 validations (Patient, Provider and Drug/SIG), are complete, the eR_x record's status changes to "W" (Wait).

When a user exercises Un Hold option on an eRx record that is in one of the Hold statuses, if all the 3 validations (Patient, Provider and Drug/SIG), are not complete, the eR_x record's status changes to "I" (In Process).

Removing eR_xs in the eR_x Holding Queue

An eR_x can be removed from the Holding Queue without sending a message back to the originating external provider. Sample scenarios include, but are not limited to, the patient requested that the eR_x not be filled, or the user has been unable to contact the provider or patient for a significant amount of time.

To remove an eR_x from the Holding Queue:

- 1. From the Summary screen, type <**RM**> Remove.
- 2. Enter a reason for the eR_x removal. The following removal reasons are available:
- REM01 Drug out of stock or on backorder and unavailable for processing
- REM02 Patient was not able to pick up
- REM03 Prescription canceled by Provider
- REM04 Prescription processed manually
- REM05 Provider will cancel this eRx and submit another
- REM06 Unable to mail prescription and patient unable to pick up
- REM07 Unable to contact patient
- REM08 Unable to contact provider
- REM91 Undefined system error
- REM92 Other
- 3. Type additional comments as to why the eR_x is being removed and press **Enter**>. These comments are optional.

Once the eR_x is removed, the status changes to "RM" and it no longer displays in the default Holding Queue List; however, the eR_x can be accessed via the search action from the main Holding Queue List screen using one or more of the search criteria. Refer to the Searching eRxs section of this guide.

```
VALIDATE PATIENT
                          VM VALIDATE PROVIDER
                                                     VD VALIDATE DRUG/SIG
  Print
                          RJ Reject
                                                     AC Accept eRx
  Hold
                          UH Un Hold
                                                     RM Remove eRx
Select Item(s): Next Screen// RM Remove eRx
Would you like to 'Remove' eRx #1691? Y// YES
Select REMOVAL reason code: ###
                                 REM01
                                           Drug out of stock or on backorder and
unavailable for processing
Additional Comments (Optional):
```

Figure 3-73: Removing an eRx

NOTE: If the Remove eR_x function is in parentheses (), the user will not be able to remove an eR_x . If the action is still attempted, the user receives a message that the action is not available.

Searching and Sorting in the eR_x Holding Queue

Users can search and sort eR_x s in the Holding Queue. Searching and sorting eR_x s is described in the following sections.

Searching eR_xs

Searching and filtering of eR_x s is available by typing <**SR>** Search Queue at the "Select Action" prompt. The Search Queue screen displays. Users can search using one or more of the following search criteria in the Traditional View:

- 1. PATIENT NAME
- 2. DATE OF BIRTH
- 3. RECEIVED DATE RANGE
- 4. PROVIDER NAME
- 5. ERX STATUS
- 6. DRUG NAME
- 7. MESSAGE TYPE
- 8. ERX REFERENCE NUMBER

Select Action:Quit// sr Search Queue

1.) PATIENT NAME
2.) DATE OF BIRTH
3.) RECEIVED DATE RANGE
4.) PROVIDER NAME
5.) ERX STATUS
6.) DRUG NAME
7.) MESSAGE TYPE
8.) ERX REFERENCE NUMBER

Figure 3-74: Search Queue Actions

- The default search displays all eR_xs except <**RM>** Removed, <**RJ>** Rejected, or <**PR>** Processed items (unless the user searches by ERX STATUS and specifically selects one of these statuses. The display contains all eR_xs satisfying the search criteria. The list is refreshed depending on the action performed. After an action is performed, the user can return to the original filtered list.
- The number of eR_x records displayed in the Holding Queue's list view is based on the ERX DEFAULT LOOKBACK DAYS file (#10.2) configured in OUTPATIENT SITE file (#59).
- By default, the ERX DEFAULT LOOKBACK DAYS field is blank, so the software will go back to 365 days.
- If the Pharmacy user would like to see eR_x records received from older dates, s/he can use the Search (SR) option and select the 'Received Date Range' (#3), to retrieve those records.

Search eR_x - Patient Name

Users can search by patient name. A search initiated with a partial patient name may return multiple patient names, from which one patient can be selected. Selecting a patient displays the eR_x s for that patient.

To search by patient name:

- 1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. From the Search Queue, type <1> or PATIENT NAME.

```
1.) PATIENT NAME

2.) DATE OF BIRTH

3.) RECEIVED DATE RANGE

4.) PROVIDER NAME

5.) ERX STATUS

6.) DRUG NAME

7.) MESSAGE TYPE

8.) ERX REFERENCE NUMBER

Select one of the following search criteria:
Enter response: 1 PATIENT NAME
```

Figure 3-75: Search Criteria - Patient Name

3. Type the full or partial name of the patient press **Enter**>. If multiple patients exist for the search criteria entered, select the correct patient from the list provided.

```
Select ERX EXTERNAL PATIENT NAME: INBERXSRTESTPATA, FN

1 INBERXSRTESTPATA, FN

2 INBERXSRTESTPATA, FN

CHOOSE 1-2:
```

Figure 3-76: Patient Name Search

4. A message displays indicating that the user can enter additional search criteria or press **Enter>** to continue with the current search.

The search results display. To execute another search, enter ^ or **Quit** to exit the current search and return to the original Holding Queue List. The **SR** Search Queue action is in parentheses, indicating that the user must exit the current search to execute a new search.

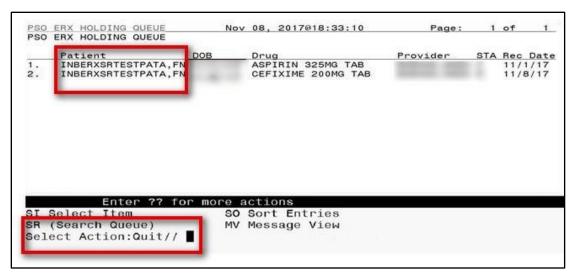


Figure 3-77: Search eRx by Patient Name Results

Search eRx - Date of Birth

To search by patient's date of birth:

- 1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. From the Search Queue Type <2> or DATE OF BIRTH.
- 3. Enter the date of birth and press **Enter**>.

A message displays indicating that the user can enter additional search criteria or press **Enter>** to continue with the current search.

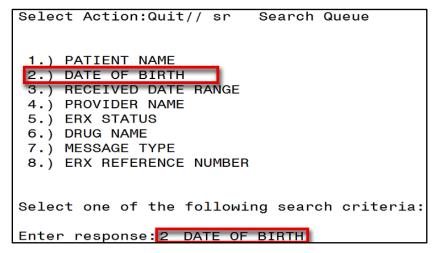


Figure 3-78: Search Criteria - Date of Birth

The search results in the following display:

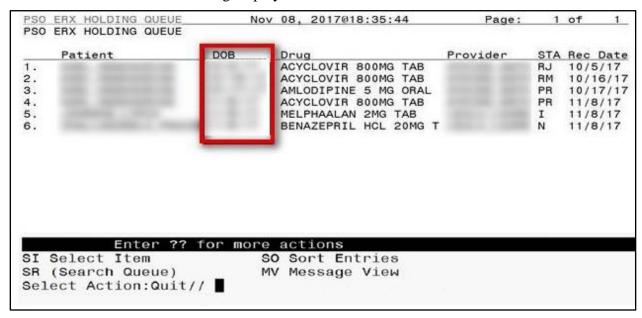


Figure 3-79: Search eRx by Date of Birth Results

Search eR_x – Received Date Range

To search for an eR_x by a received date range:

- 1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <3> or RECEIVED DATE RANGE.

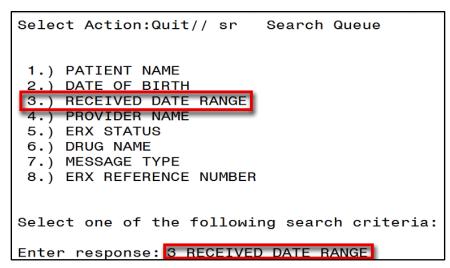


Figure 3-80: Search Criteria - Received Date Range

- 3. Enter the beginning date and press **Enter**>.
- 4. Enter the ending date and press **Enter**>.
- 5. A message displays indicating that the user can enter additional search criteria or press **Enter>** to continue with the current search.

```
Select one of the following search criteria:

Enter response: 3 RECEIVED DATE RANGE
Enter the beginning date: 11/08/2017
Enter the ending date: T//
```

Figure 3-81: Enter Beginning and Ending Date



Figure 3-82: Search eR_x by Received Date Range

Search eR_x – Provider Name

To search for an eR_x by a provider:

- 1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <4> or PROVIDER NAME.

```
Select Action:Quit// sr Search Queue

1.) PATIENT NAME
2.) DATE OF BIRTH
3.) RECEIVED DATE RANGE
4.) PROVIDER NAME
5.) ERX STATUS
6.) DRUG NAME
7.) MESSAGE TYPE
8.) ERX REFERENCE NUMBER

Select one of the following search criteria:
Enter response: 4 PROVIDER NAME
```

Figure 3-83: Search Criteria - Provider Name

3. Type the provider's name and press **Enter**>.

```
Select one of the following search criteria:

Enter response: 4 PROVIDER NAME
Select PROVIDER: 2445698197 CT9012345
```

Figure 3-84: Enter Provider Name

The search results display.

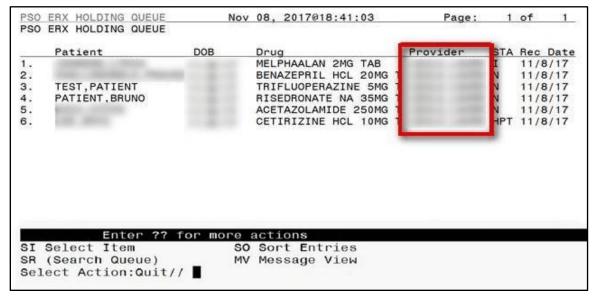


Figure 3-85: Search eRx by Provider

Search eRx - ERX Status

To search for an eR_x by Status:

1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.

- 2. Type <**5**> or ERX STATUS.
- 3. Enter the eR_x status and press <Enter>.

```
1.) PATIENT NAME
2.) DATE OF BIRTH
3.) RECEIVED DATE RANGE
4.) PROVIDER NAME
5.) ERX STATUS
6.) DRUG NAME
7.) MESSAGE TYPE
8.) ERX REFERENCE NUMBER

Select one of the following search criteria:
Enter response: 5 ERX STATUS
```

Figure 3-86: Search Criteria - ERX Status

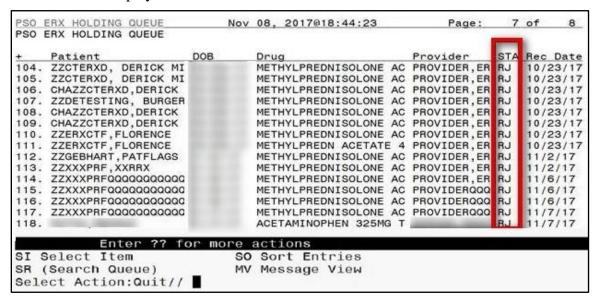


Figure 3-87: Search by eRx Status

For more information on the available statuses in the Holding Queue, refer to the tables in Appendix B.

Search eR_x - Drug Name

To search for an eR_x by Drug Name:

- 1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <6> or DRUG NAME.
- 3. Type the name or partial name of the incoming eR_x drug and press <**Enter**>.

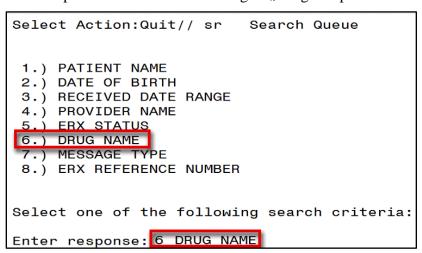


Figure 3-88: Search Criteria - Drug Name

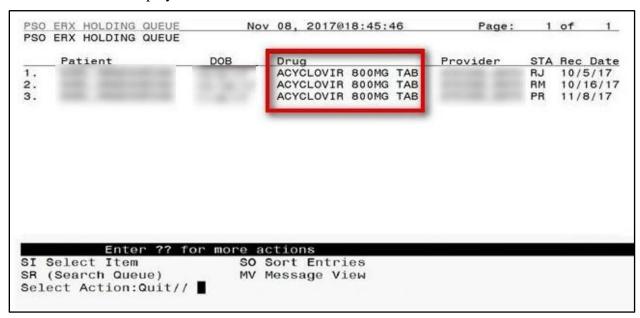


Figure 3-89: Search eRx by Drug Name

Search eR_x - Message Type

To search for an eR_x by Message Type:

- 1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <**7**> or MESSAGE TYPE.
- 3. Select the Message Type and press **Enter**>.

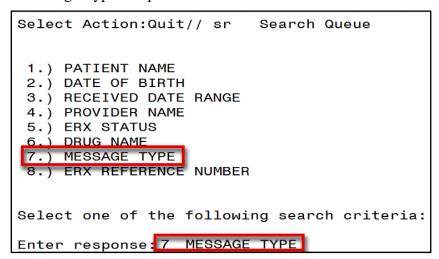


Figure 3-90: Search Criteria - Message Type

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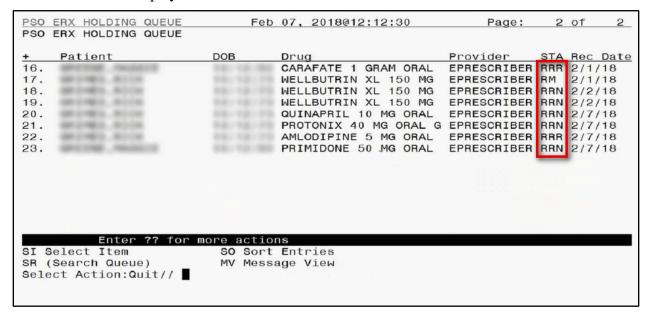


Figure 3-91: Search by Message Type

Search eR_x – eR_x Reference Number

Users may also search for eR_x s by eR_x Reference Number. When searching by eR_x Reference Number, the user may search by either inbound or outbound message types.

To search for an inbound eR_x message type by eR_x Reference Number:

- 1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <8> or ERX REFERENCE NUMBER.
- 3. Enter the eR_x Reference Number and press **Enter**>.

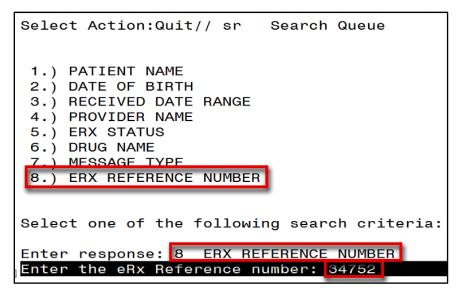


Figure 3-92: Search Criteria – eR_x Reference Number: Inbound

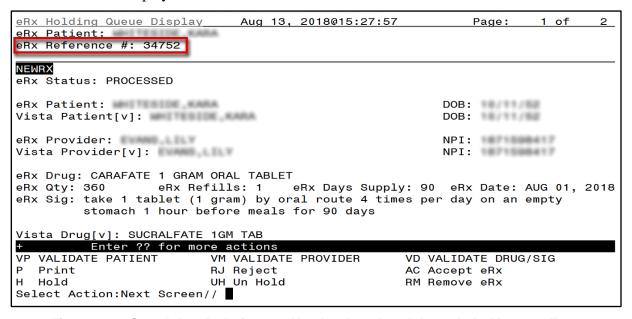


Figure 3-93: Search by eR_x Reference Number Results – Inbound eR_x Message Type

To search for an outbound eR_x message type by eR_x Reference Number:

- 1. From the eR_x Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <**8>** or ERX REFERENCE NUMBER.
- 3. Enter the eR_x Reference Number and press <Enter>. The "V" or "v" is required at the beginning of the eR_x Reference number when searching for an outbound eR_x message type.

```
Select Action:Quit// SR Search Queue

1.) PATIENT NAME
2.) DATE OF BIRTH
3.) RECEIVED DATE RANGE
4.) PROVIDER NAME
5.) ERX STATUS
6.) DRUG NAME
7.) MESSAGE TYPE
8.) ERX REFERENCE NUMBER

Select one of the following search criteria:
Enter response: 8 ERX REFERENCE NUMBER
Enter the eRx Reference number: V22345
```

Figure 3-94: Search Criteria - eR_x Reference Number: Outbound

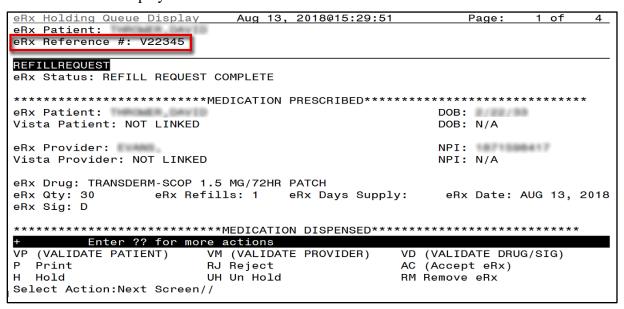


Figure 3-95: Search by eRx Reference Number Results – Outbound eRx Message Type

Under Patient Centric View, the user can use the following Search options:

- 1. Patient Name
- 2. Date of Birth
- 3. eRx Reference Number

Sorting eR_xs

VA users can sort eR_xs in the Holding Queue List. Sort parameters are retained at the user level when reentering the original list during the same session (i.e., when performing an action on an

 eR_x and then reentering the eR_x list). The default sort order of the Holding Queue List is the following:

- 1. Date Received Oldest date to Newest date.
- 2. Secondary sort by PATIENT NAME.

Additional sorting of eR_x s is available by typing <**SO**> Sort Entries.

- The number of eR_x records displayed in the Holding Queue's list view is based on the ERX DEFAULT LOOKBACK DAYS file (#10.2) configured in OUTPATIENT SITE file (#59).
- By default, the ERX DEFAULT LOOKBACK DAYS field is blank, so the software will go back to 365 days.
- If the Pharmacy user would like to see eR_x records received from older dates, s/he can use the Search <**SR**> option and select the 'Received Date Range' (#3), to retrieve those records.

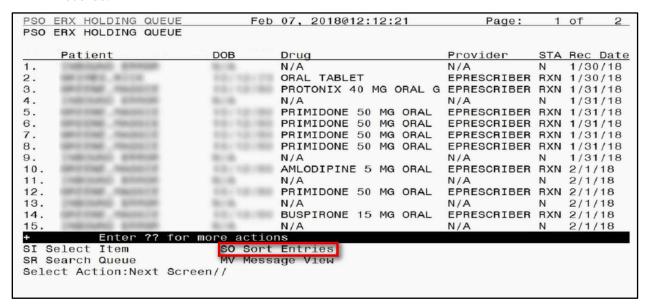


Figure 3-96: Sort Entries Action

eR_xs can be sorted by only one criterion at a time. The sort criteria include:

- **Patient Name**: Sorted by Patient in ascending order (A-Z), and within Patient by Received Date with most recent first, and then by Provider in ascending order (A-Z)
- Date of Birth: By DOB, newest Received Date first, Patient Name ascending
- Received Date Range: Sorted by Received Date with most recent first and within Received Date by Patient in ascending order (A-Z), and then by Provider in ascending order (A-Z)
- **Provider Name**: Sorted by Provider in ascending order (A-Z), and within Provider by Received Date with oldest first, and then by Patient in ascending order (A-Z)
- **eR**_x **Status:** Drug Name ascending
- **Drug Name:** Patient Name ascending, newest Received Date first

Message Type

Sort eR_x - Patient Name

To sort by patient:

- 1. From the eR_x Holding Queue List screen, type <**SO**> Sort Entries.
- 2. Type <1> or PATIENT NAME.

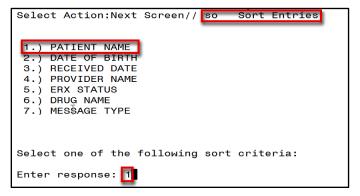


Figure 3-97: Sort by Patient Name

3. The sorted entries display Sorted by Patient in ascending order (A-Z), and within Patient by Received Date Range with most recent first, and then by Provider in ascending order (A-Z).

Sort eRx - Date of Birth

To sort by Date of Birth:

- 1. From the eRx Holding Queue List screen, type **<SO>** Sort Entries.
- 2. Type <2> or DATE OF BIRTH.

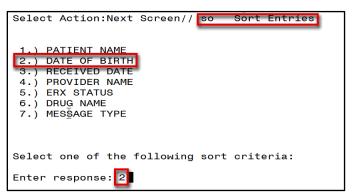


Figure 3-98: Sort by Date of Birth

3. The entries display by DOB, newest Received Date first, Patient Name ascending.

Sort eR_x - Received Date Range

To sort eR_xs by received date (most recent date displays at top of sort results):

1. From the eRx Holding Queue List screen, type **<SO>** Sort Entries.

2. Type <3> or RECEIVED DATE RANGE.

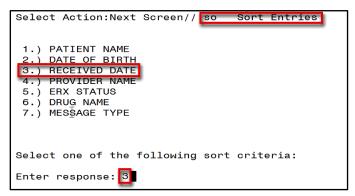


Figure 3-99: Sort by Received Date Range

3. The entries sort by Received Date with most recent first and within Received Date by Patient in ascending order (A-Z), and then by Provider in ascending order (A-Z).

Sort eR_x - Provider Name

To sort eR_xs by provider name:

- 1. From the eRx Holding Queue List screen, type **<SO>** Sort Entries.
- 2. Type <**4**> or PROVIDER NAME.

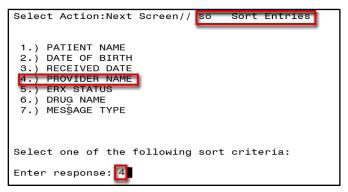


Figure 3-100: Sort Criteria - Sort by Provider

3. The entries sort by Provider in ascending order (A-Z), and within Provider by Received Date with oldest first, and then by Patient in ascending order (A-Z).

Sort eR_x - ERX Status

To sort eR_x s by eR_x Status:

- 1. From the eR_x Holding Queue List screen, type <**SO**> Sort Entries.
- 2. Type <**5**> or ERX STATUS.

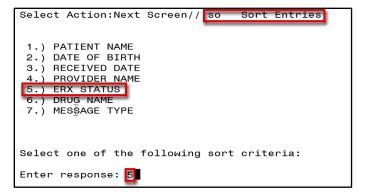


Figure 3-101: Sort Criteria - Sort by eRx Status

3. The entries sort by Patient Name ascending, newest Received Date first.

Sort eRx - Drug Name

To sort eR_xs by Drug Name:

- 1. From the eR_x Holding Queue List screen, type <**SO**> Sort Entries.
- 2. Type <**6**> or DRUG NAME.

```
Select Action:Next Screen// so Sort Entries

1.) PATIENT NAME
2.) DATE OF BIRTH
3.) RECEIVED DATE
4.) PROVIDER NAME
5.) ERX STATUS
6.) DRUG NAME
7.) MESSAGE TYPE

Select one of the following sort criteria:
Enter response: 6
```

Figure 3-102: Sort Criteria - Sort by Drug Name

3. The entries sort by Drug Name in ascending order.

Sort eRx - Message Type

- 1. From the eR_x Holding Queue List screen, type <**SO**> Sort Entries.
- 2. Type <**7**> or MESSAGE TYPE.

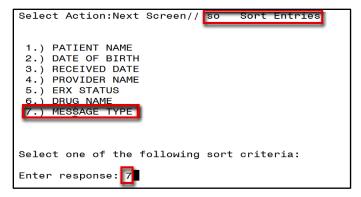


Figure 3-103: Sort Criteria - Sort by Message Type

Complete Orders from OERR and Patient Prescription Processing

Following all the validation steps for patient, provider, and drug/SIG, and after the eR_x has been accepted, the eR_x advances to Pending Outpatient Orders file for further processing. The eR_x is further finished using either Complete Orders from OERR or Patient Prescription Processing.

The "&" symbol indicates that an eR_x was received from an external provider. eR_x records without the "&" symbol are VA eR_x s.

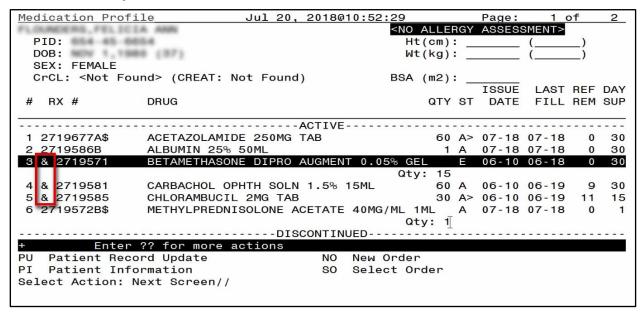


Figure 3-104: eR_x Received from External Provider

The eR_x information displays at the top of the screen under the Secondary header, as shown in the figure below in both Complete Orders from OERR and Patient Prescription Processing. The hidden Option EP is provided in Outpatient to print the eR_x (see figure below).

```
Provider Comments: good comments
       Instructions:
                SIG: INSTILL 2 DROPS IN BOTH EYES TWICE A DAY
 (5) Patient Status: SC
(6) Issue Date: MAR 1,2017 (7
                                        (7) Fill Date: OCT 19,2017
                          DC Discontinue
FN Finish
BY Bypass
                                                     FL Flag/Unflag
ED Edit
Select Item(s): Next Screen// ??
                           DC Discontinue
                                                     FL Flag/Unflag
    Bypass
ED
   Edit
                           FN
                               Finish
The following actions are also available:
                                Shift View to Left
                                                           Print Screen
EX
     Patient Information >
     Exit (OP)
РΤ
                                Shift View to Right PT
                                                           Print List
     Drug Rostr Guide (OP)ADPL Auto Display(On/Off) QT
Print eRx DN Down a Line RD
DIV
                                                           Quit
EΡ
                          DN
                                                     RD
                                                           Re Display Screen
     Intervention Menu
ΤN
                          FS
                                First Screen
                                                     SL
                                                           Search List
     Next Screen
                                Go to Page
                                                     UP
                           GO
                                                           Up a Line
     Previous Screen
                               Last Screen
                          LS
Type <Enter> to continue or '^' to exit:
```

Figure 3-105: Hidden Option EP / Print Display of eRx

The eR_x information can be edited and either finished to process further for dispensing or discontinued as needed (such as a duplicate order, since it is not filtered in the eR_x Holding Queue).



Figure 3-106: eRx Display in Pending Queue - Page 1

Please refer to the user manuals available on the VA Documentation Library (VDL) for information on Complete Orders from OERR and Patient Prescription Processing.

Press **Enter**> to view Pages 2 and 5 of the order in the Pending Queue.

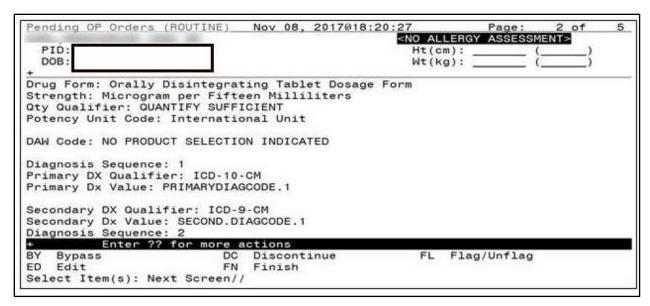


Figure 3-107: eRx Order in Pending Queue - Page 2

NOTE: The 'Qty Qualifier' label is now replaced by 'Code List Qualifier'. The 'DAW Code' label is now replaced by 'Substitutions'.

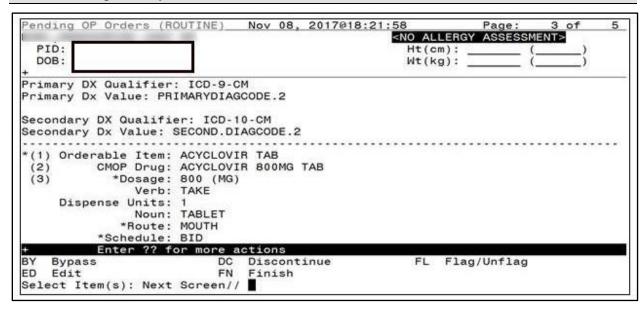


Figure 3-108: eRx Order in Pending Queue - Page 3

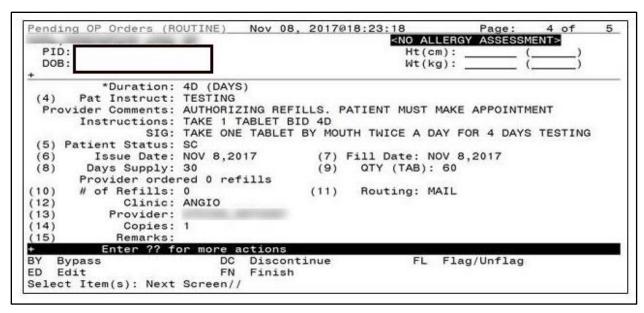


Figure 3-109: eRx Order in Pending Queue - Page 4

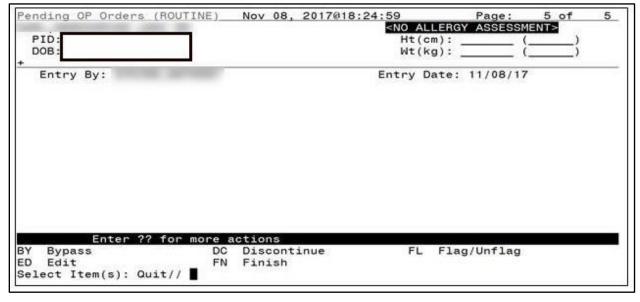


Figure 3-110: eRx Order in Pending Queue - Page 5

NOTE:

- 'eRx Date' on Holding Queue Summary screen Date when the eRx was received in the VistA Holding Queue.
- 'Date Written' on Validate Drug/SIG screen Date when the eRx was received in the VistA Holding Queue.
- 'Issue Date' on OERR/Backdoor Orders Summary screen Effective Date if sent by the provider; if not, it is Written Date, both as sent on the eRx.

- 'Effective Date' as sent on the eRx, is not displayed in the VistA Holding Queue or on web GUI.
- 'Written Date' displayed on Track/Audit screen on web GUI Written Date as sent on the eRx.

Unit 4. Refill Requests and Responses

The Refill Request function is used by pharmacists to generate and send outbound Refill Requests (also referred to as Renewals within VA/VistA). The Refill Request message is sent to the external provider that originally sent the eR_x into VistA. After a Refill Request has been sent to the external provider, the provider will be able to send a Refill Response back to the requesting Pharmacy.

The Pharmacy user is allowed to generate and send an outbound Refill Request when there are no more refills on the original prescription to fill or if the prescription is expired.

Generate Refill Requests from Outpatient Profile

To generate a Refill Request, navigate to the patient's Medication Profile in Complete Orders from OERR or Patient Prescription Processing. The Medication Profile displays all of the R_x s associated with the patient. To view a Refill Request:

1. Select the eR_x .

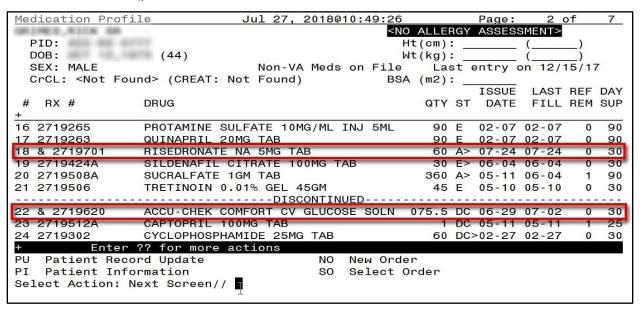


Figure 4-1: Select R_x from Medication Profile

- 2. Type Other to display additional actions.
- 3. Select <**RR**> Refill Request.
- 4. Indicate <**R**> Refill with Pre-Populated Value or <**C**> Refill and Change Quantity.

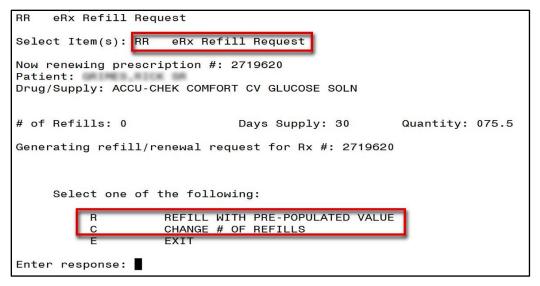


Figure 4-2: Generating Refill Request Actions

5. Enter **Yes** to send the Refill (renewal) Request.

```
Sending refill request for:

Patient:
Patient Status: SC
Drug: ACCU-CHEK COMFORT CV GLUCOSE SOLN
Orderable Item: GLUCOSE TEST
# of Refills Requested: 1 Days Supply: 30 Quantity: 075.5

Would you like to send this refill (renewal) request to the prescriber Enter Yes or No: N// YES

Renewal Request sent.

Type <Enter> to continue or '^' to exit:
```

Figure 4-3: Refill Request Sent

NOTE: When an Outbound Refill Request is sent, if the user requested 'n' as the number of Refills using either option 'R' or option 'C', the NCPDP 10.6 Refill Request message will have a value of 'n+1' sent to the Provider.

The user is allowed to generate and send more than one Refill Request for the same eR_x . The history of all the requests sent, along with any responses or errors received within the last 30 days, is displayed at the time of generating a duplicate request.

Figure 4-4: Refill Request History

The new Refill Request generated in Outpatient Profile and sent by the Pharmacy user can be found in the Holding Queue in the Message View, displaying a status of RRN (Refill Request New).

Patient	DOB	Drug	Provider	STA Rec Da
		TRANSDERM-SCOP 1.5 MG		RRN 3/26/1
ACCORPORATE, TRANSPORT	0.734798	QUINAPRIL 10 MG ORAL	E-1880.	HHC 3/25/1
ACCOMPANSON, "Exclud-	575758	MUPIROCIN 2% OINTMENT	Event.	RRC 3/25/1
MODOLEVICOR, 15 HOLD	521256	MUPIROCIN 2% OINTMENT	Events.	RRC 3/25/1
According to below. "Employed		MUPIROCIN 2% OINTMENT	Events.	RRN 3/23/1
HOSPING, PLINSON		ALAWAY 0.025% OPHTHAL	C-MAN.	RRC 3/23/1
MODERN COOK, TO MINE		MUPIROCIN 2% OINTMENT		RRC 3/23/1
HOUSED, ALOUET		ALAWAY 0.025% OPHTHAL	Events.	RRP 3/22/1
MONAMO, AS, DARK		ALAWAY 0.025% OPHTHAL	Events.	RRR 3/22/1
SECURE ACCU		MAPROTILINE 50MG TAB	PROFILE MANAGE.	RRC 3/21/1
0.0.00	State of the last	TRANSDERM-SCOP 1.5 MG	EUROS.	RRN 3/21/1
TOM RESTY OF		TRANSDERM-SCOP 1.5 MG	DESCRIPTION AND POST	RRE 3/20/1
Tuckey, cerena		XOPENEX 1.25 MG/3 ML		RRN 3/20/1
TORK MARKET AL		TRANSDERM-SCOP 1.5 MG	ASSESS, ARTON	RRE 3/20/1
17465-1276,	675,158	KENALOG-40 40 MG/ML V	NO. ASSESSMENT VAN	RRN 3/19/1
	more acti			

Figure 4-5: RRN in Holding Queue

Refill Request Precondition Checks and Warnings

There are a number of Refill Request warnings that may display at the time of the outbound Refill Request. For example, a warning displays when $\langle \mathbf{R}\mathbf{R} \rangle$ is being used on a non-eR_x prescription.

```
--- Other OP Actions ---
     Progress Note (OP)
PN
     Action Profile (OP)
AP
MI
     Print Medication Instructions
DO
     Display Orders' Statuses
MG
     Display FDA Medication Guide
RM
     Reprint FDA Medication Guide
RR
     eRx Refill Request
Select Item(s): RR
                     eRx Refill Request
eRx Refill request may not be used. This prescription is not an eRx.
Type <Enter> to continue or
                                 to exit:
```

Figure 4-6: Refill Request Warning

A complete list of Refill Request Warnings can be found in Appendix D.

Refill Requests in the eR_x Holding Queue

Outbound Refill Request messages sent from VistA Outpatient Profile are stored in the Holding Queue. They can be viewed using search criteria or in the <**MV**> Message View action. To view a Refill Request:

- 1. From the eR_x Holding Queue List screen, type $\langle MV \rangle$ Message View.
- 2. Type <**RR**> Refill Request.

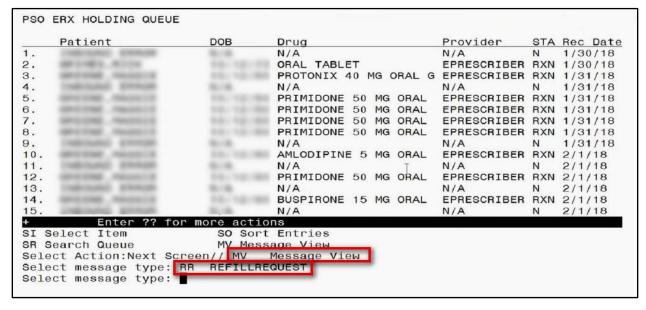


Figure 4-7: Message View Action and Refill Request

The Holding Queue displays all Refill Request messages, sorted by received date in descending order (newest requests first).

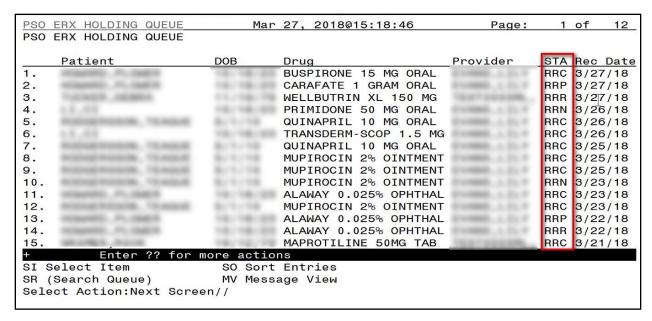


Figure 4-8: Message View Displaying Refill Request Messages

The Refill Request message statuses are displayed in the "Status" column on the eR_x Holding Queue. For Refill Request statuses, refer to Table 18: Holding Queue Status Codes & Descriptions for Refill Request Message Type in Appendix B.

NOTE: Refill Request messages are not in actionable statuses and so, they will not be displayed in the Holding Queue's list view. Users may view them only by using <**MV**> Message View action or using the <**SR**> Search criteria.

Refill Requests in the Holding Queue without a response or an error received for 2 weeks or more, will change status from RRN (Refill Request - New) to RRX (Refill Request Expired) in the Holding Queue.

Refill Responses in the eR_x Holding Queue

When a Refill Response is received from an external provider for the Refill Request sent from VistA OP, the Refill Response message is first received by the Hub and is then sent to the VistA Holding Queue. The Refill Response message types include:

- Approved
- Approved with Changes
- Denied
- Denied, New Prescription to Follow

Refill Responses that are in actionable statuses are displayed in the Holding Queue's list view. For the full list of Refill Response statuses, refer to Table 19: Holding Queue Status Codes & Descriptions for Refill Response Message Type in Appendix B.

To view a Refill Response in the Holding Queue:

1. From the eR_x Holding Queue List screen, type $\langle MV \rangle$ Message View.

2. Type <**RE**> Refill Response.

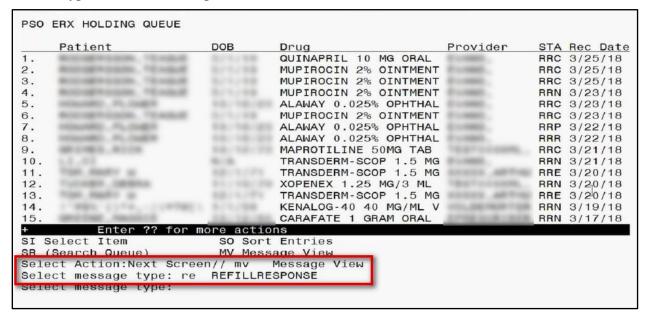


Figure 4-9: Message View Action

The eR_x Holding Queue screen displays all Refill Response messages, sorted by received date in descending order (newest responses first).

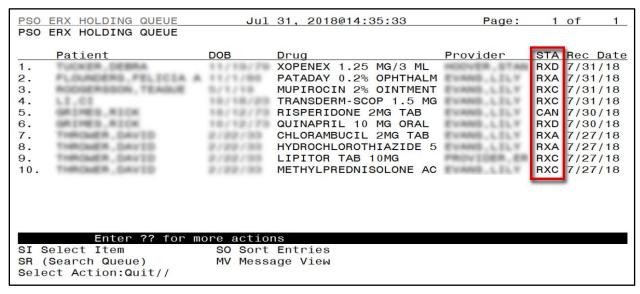


Figure 4-10: Holding Queue Displaying Refill Response Messages

Refill Request Message Details View

The Pharmacy user may select the Refill Request message to display from the Holding Queue to view the message details in the Message Details View.

```
eRx Holding Queue Display
                         Jul 27, 2018@11:13:04
                                                   Page:
                                                           1 of
eRx Patient: TEST1, PATIENT1
eRx Reference #: V22119
REFILLREQUEST
eRx Status: REFILL REQUEST - NEW
eRx Patient: TEST1, PATIENT1
                                                DOB:
Vista Patient: NOT LINKED
                                                DOB:
                                                NPI:
eRx Provider:
Vista Provider: NOT LINKED
                                                NPI:
eRx Drug: ACCUNEB 1.25 MG/3 ML NEB SOLUTION
eRx Qty: 75.555 eRx Refills: 0 eRx Days Supply: eRx Date: JUL 27, 2018
eRx Sig: Inhale 1 unit every 4-6 hours via nebulizer or as necessary for
       wheezing
        Enter ?? for more actions
                      VM (VALIDATE PROVIDER)
                                            VD (VALIDATE DRUG/SIG)
VP (VALIDATE PATIENT)
P Print
H (Hold)
                      RJ (Reject)
                                            AC (Accept eRx)
                      UH_(Un Hold)
                                            RM (Remove eRx)
Select Action:Next Screen//
```

Figure 4-11: Refill Request - New

```
eRx Holding Queue Display
                     Jul 27, 2018@11:16:42
                                            Page:
                                                  2 of
                                                        3
eRx Patient: TEST1, PATIENT1
eRx Reference #: V22119
Vista Drug: ACCU-CHEK COMFORT CV GLUCOSE SOLN
Vista Qty: 075.5
                   Vista Refills: 0
                                      Vista Days Supply: 30
VA Rx#: 2719620
Requested By:
Request Date/Time: JUL 27, 2018@10:55:52
# of Refills Requested: 1
Refill Request Comments:
Comments By:
Comments Date/Time:
Enter ?? for more actions
                  VM (VALIDATE PROVIDER)
VP (VALIDATE PATIENT)
                                     VD (VALIDATE DRUG/SIG)
P Print
H (Hold)
                  RJ (Reject)
                                     AC (Accept eRx)
                  UH (Un Hold)
                                     RM (Remove eRx)
Select Action: Next Screen//
```

Figure 4-12: Refill Request Medication Dispensed and Refill Request Information

```
Jul 27, 2018@11:18:46
eRx Holding Queue Display
                                                Page:
                                                        2 of
eRx Patient: TEST1, PATIENT1
eRx Reference #: V22119
VA Rx#: 2719620
Requested By:
Request Date/Time: JUL 27, 2018@10:55:52
# of Refills Requested: 1
Refill Request Comments:
Comments By:
Comments Date/Time:
Request Reference #: V22119
New eRx Reference #: 34038
Response eRx Reference #:
       Enter ?? for more actions
                    VM (VALIDATE PROVIDER)
                                         VD (VALIDATE DRUG/SIG)
 (VALIDATE PATIENT)
                    RJ (Reject)
UH (Un Hold)
 Print
                                         AC (Accept eRx)
 (Hold)
н
                                         RM (Remove eRx)
Select Action:Quit//
```

Figure 4-13: Refill Request Message History

The Message History segment displays message history with a reference to the original R_x . The Refill Request Reference # field displays a V, indicating that this was generated from VistA.

Refill Response Message Details View

When the user selects the Refill Response from the eR_x Holding Queue, the Refill Response details display in the Message Details View. It displays the content of the Refill Response, along with the relation to the Refill Request message, and the original New R_x message.

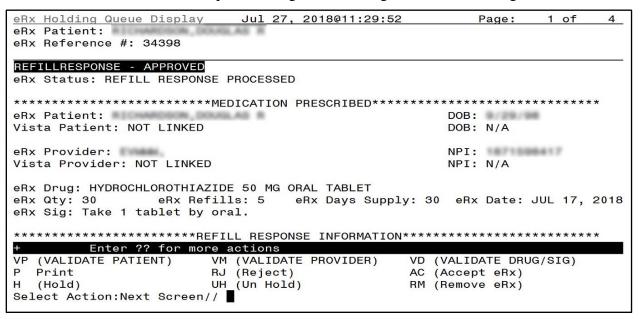


Figure 4-14: Refill Response Message Details

NOTE: When an Inbound Refill Response is received, if the provider approved 'n' as the number of Refills, the Message Details view displays 'n-1' as the number of Refills approved. This is applicable to both Approved and Approved with Changes Refill Response Types.

The Refill Response Information section contains the Refill Response message type along with the response date and time and any additional notes and comments.

```
Jul 31, 2018@14:45:25
eRx Holding Queue Display
                                                        Page:
                                                                1 of
                                                                       4
eRx Patient:
eRx Reference #: 34732
eRx Drug: TRANSDERM-SCOP 1.5 MG/72HR PATCH
eRx Qty: 30
                eRx Refills: 3
                                 eRx Days Supply:
                                                     eRx Date: JUL 31, 2018
eRx Sig: Apply one patch to your skin on a hairless area behind one ear at
        least 4 hours before the activity to prevent nausea and vomiting.
APPROVED
Response Date/Time: JUL 31, 2018@11:44:56
Note: APPROVED REFILLRESPONSE
Refill Response Comments:
Comments By:
Comments Date/Time:
        Enter ?? for more actions
  (VALIDATE PATIENT)
                        VM (VALIDATE PROVIDER)
                                                VD (VALIDATE DRUG/SIG)
P Print
                       RJ (Reject)
                                                AC (Accept eRx)
  (Hold)
                       UH (Un Hold)
                                               RM (Remove eRx)
Select Action:Next Screen//
```

Figure 4-15: Refill Response Information

The Changed Items section indicates any fields that were changed and displays both the Refill Response and Refill Request values.

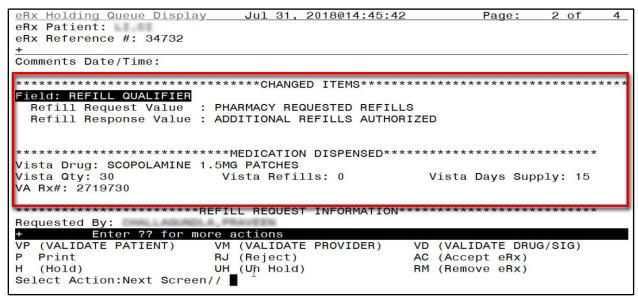


Figure 4-16: Refill Response Changed Items and Medication Dispensed

The Message History section links the Refill Request and Refill Request Reference Number to the Refill Response and to the Original New R_x message.

```
4
eRx Holding Queue Display
                       Jul 31, 2018@14:46:09
                                                      3 of
                                               Page:
eRx Patient:
eRx Reference #: 34732
VA Rx#: 2719730
Requested By:
Request Date/Time: JUL 31, 2018@11:40:30
# of Refills Requested: 4
Refill Request Comments:
Comments By:
Comments Date/Time:
Request Reference #: V22194
New eRx Reference #: 34722
Response eRx Reference #: 34732
       Enter ?? for more actions
  (VALIDATE PATIENT)
                    VM (VALIDATE PROVIDER)
                                           (VALIDATE DRUG/SIG)
 Print
                    RJ (Reject)
                                        AC (Accept eRx)
  (Hold)
                    UH (Un Hold)
                                        RM (Remove eRx)
Select Action:Quit//
```

Figure 4-17: Refill Request Information and Message History

Refill Response Process

Approved

When a Refill Response message type is Approved, it will not display in the List View screen. It can be found using <**MV**> Message View or <**SR**> Search. The status of the Approved Refill Response will be RXP (Refill Response Processed).

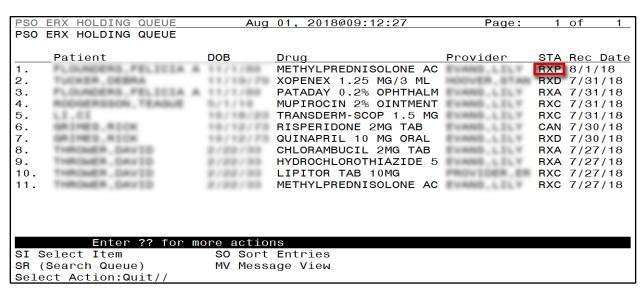


Figure 4-18: Message View and Refill Response Actions

The Refill Response details display the Refill Response Message type. In the below figure, the Refill Response Information segment indicates the Refill Response Message type is Approved.

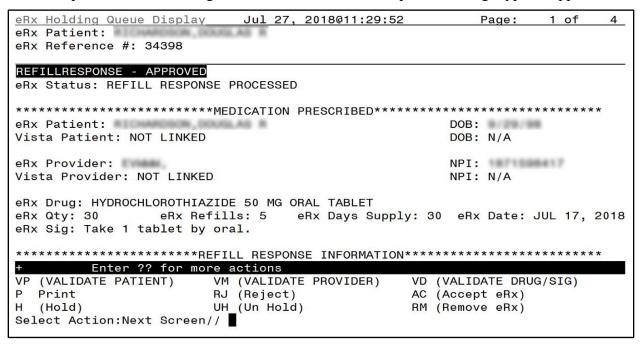


Figure 4-19: Refill Response – Approved

When the user continues to scroll, the Refill Response Information section displays.

Figure 4-20: Refill Response Information Section

On the Outpatient side, a pending line entry is added for the user to renew the Approved Refill Response.

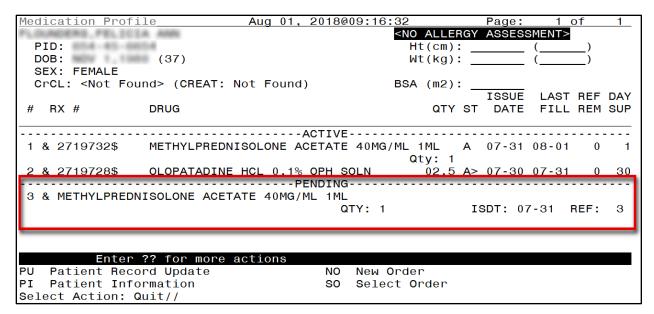


Figure 4-21: Medication Profile – Pending Line Entry

The Activity Log on OP side is updated to display the information that a pending response entry was added.

Rx Activity Log	A	Aug 01, 2018@09	:17:38	Page: 1	of	1
PLOUNDERS, PELICIA	A ANN	_	<no allergy<="" td=""><td>ASSESSMENT:</td><td>></td><td></td></no>	ASSESSMENT:	>	
PID:	146		Ht(cm):	()	
DOB:	(37)		Wt(kg):	()	
Rx #: 2719732 (
Routing: Mail	Finished by:	CHALLAGUREULA.	PRAVEEN			
.						
Activity Log:	_					
# Date F		Rx Ref	Initiator Of A	activity		
1 08/01/18 F	PATIENT INSTR.	ORIGINAL				
Comments: Patient	t Instructions		er.			
2 08/01/18		ORIGINAL	CHALLAGUNDLA, F	MAYEEN.		
Comments: Electro			xternal Provide	er		
	PROCESSED		CHARLE AGUNDULA , F	MAYEEN.		
Comments: Label r	never queuea to			IDDOVV DOO		
4 08/01/18	-	ORIGINAL		•		
Comments: Refill	response trom	external provid	aer - Approvea.			
Enter 1	?? for more act	ions				
			_		<u> </u>	
Select Action:Qui	it//					

Figure 4-22: Activity Log 1

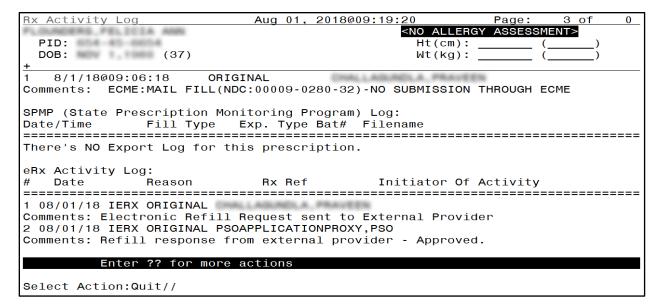


Figure 4-23: Activity Log 2

The user may select the pending line entry to renew the Approved Refill Response and accept it.

2	AMDERS, PELICI	A ANN				<no all<="" th=""><th>_ERGY</th><th>ASSESS</th><th>SMENT></th><th></th><th></th></no>	_ERGY	ASSESS	SMENT>		
Р	PID:	0.4				Ht(cr	n): _		()	
D	OOB:	(37))	
S	SEX: FEMALE										
С	CrCL: <not fou<="" td=""><td>nd> (CREAT: N</td><td>lot Found</td><td>)</td><td></td><td>BSA (m2</td><td>2):</td><td></td><td></td><td></td><td></td></not>	nd> (CREAT: N	lot Found)		BSA (m2	2):				
		`	•			•	<i>'</i> –		LAST	REF	DA'
#	RX #	DRUG				QT	ry st	DATE			
				ACTIVE							
	& 2719732\$										
'	- - · · · · · · · · · · · · · · · · · ·					Qty:		-	-	-	
2	& 2719728\$	OLOPATADINE	HCL 0.1%	OPH S	OLN			07-30	07-31	0	3
	<u>& 2719728\$</u>		PI	ENDING							
	& METHYLPREDN										
							I	SDT: 07	7-31	REF:	3
	Enter	?? for more a	ctions								
PU	Patient Reco			NO	Nеw О	rder					
	Patient Info					t Order	c				
	Lect Action: Q				Conce					_	
70-	.000 /1001011	dit,, o									
NOW	Renewing Rx	# 2719732 Г)rug: MET	HVI PRE	DNITSOL	ONE ACE	=TATE	40MG/I	мі 1Мі		
A C D	THEHEMING HA	# ZITOTOZ D	nug. nen	11 - 11 - 11 - 1	DIATOCE	ONL AGE	- 1 /	TUIIG/I	16		

Figure 4-24: Pending Line Entry Selected

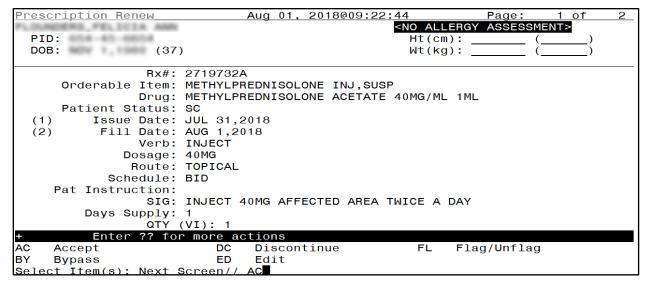


Figure 4-25: AC eR_x Renewal

The eR_x prescription on which Refills were requested and the Response has been processed, is now reinstated with the Response. The renewed R_x displays in the Active section of the Medication Profile. The R_x number has an "A" appended to the end, indicating this is the first refill. Subsequent refills include the next letter of the alphabet appended. (Ex: & 123456 to & 123456A; for next refill: & 123456A to & 123456B)

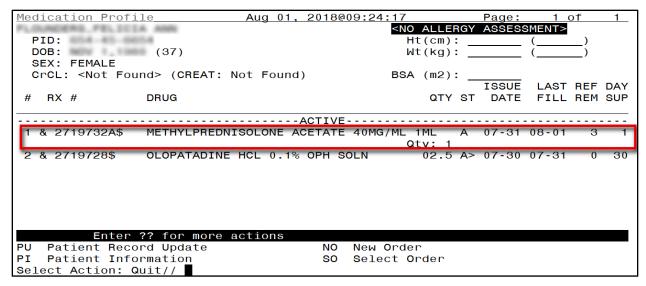


Figure 4-26: Renewed R_x Active

Once the Approved Refill Response is successfully renewed, the status of the Refill Response in the Holding Queue changes to RXC (Refill Response Completed).

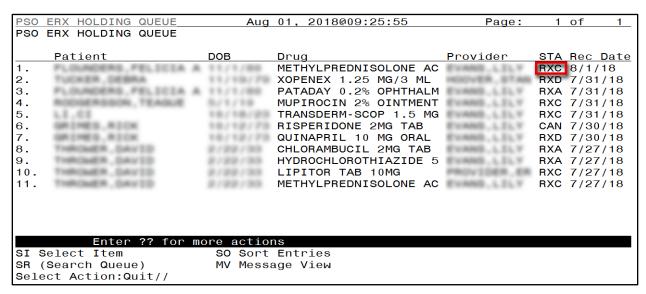


Figure 4-27: Refill Response RXC Status in Holding Queue

Select the record to view the Refill Response details screen.

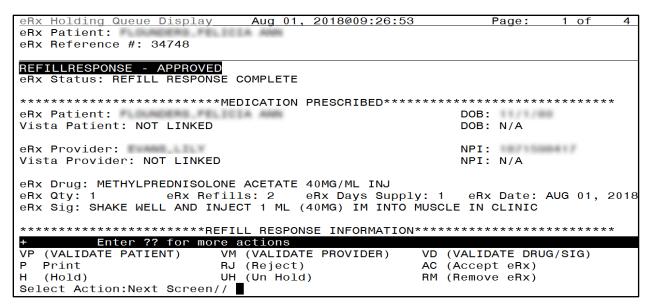


Figure 4-28: Refill Response Details Screen

The status of the corresponding Refill Request will change to RRC (Refill Request Completed).

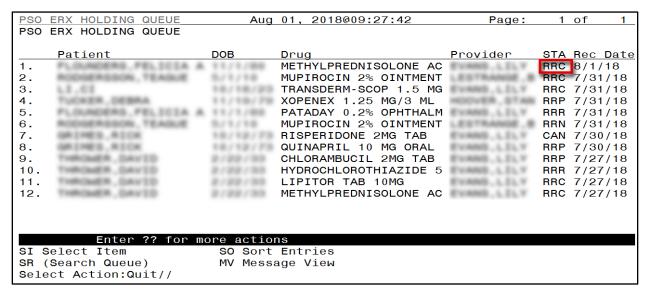


Figure 4-29: Corresponding Refill Request – RRC in Holding Queue

Select the record to view the Refill Request details screen.

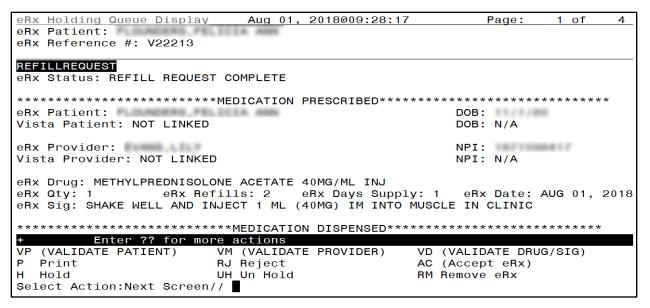


Figure 4-30: Corresponding Refill Request Details Screen

The $\langle VP \rangle$, $\langle VM \rangle$, $\langle VD \rangle$. and $\langle AC \rangle$ actions are in parentheses (), therefore the user cannot select these actions for this message type. If one of the actions is selected from here, the user receives an error message:

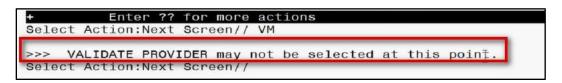


Figure 4-31: Error - Validate Provider Action Not Available

Approved with Changes

Another Refill Response message type is Approved with Changes. This indicates the refill is approved: however, something must change prior to refill.

In some scenarios, the Refill Response message will display in the Holding Queue List View screen:

- If changes are only related to only the number of refills in the Drug segment, the pharmacist does not need to take any action in the Holding Queue, therefore the Refill Response message will not display in the Holding Queue List View.
- If the changes are related to the Provider or the Provider and number of refills, the Refill Response will display in the List View because the pharmacist will be required to validate the updates.

Changes to Number of Refills Only

When a Refill Response message type is Approved with Changes (number of refills only), it will not display in the List View screen. It can be found using <**MV**> Message View or <**SR**>

Search. The status of the Approved with Changes Refill Response will be RXP (Refill Response Processed).

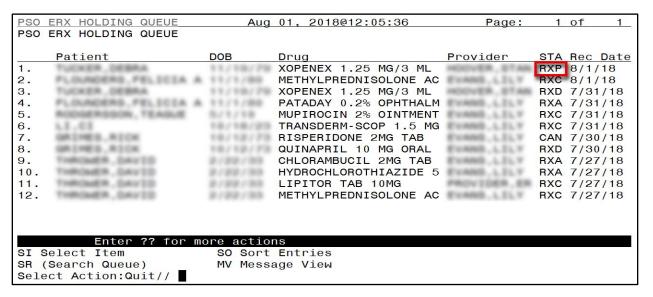


Figure 4-32: RXP Status in Holding Queue

The Refill Response details display the Refill Response Message type.

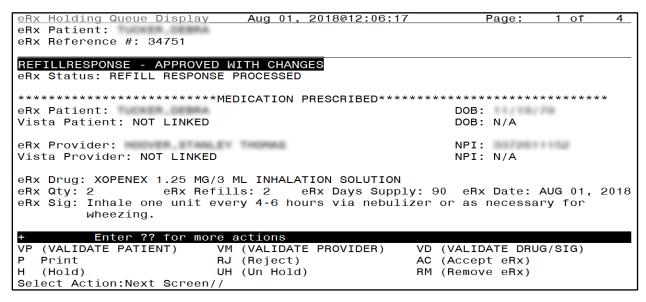


Figure 4-33: Refill Response Details Screen

As the user continues to scroll, the Refill Response Information section indicates the Refill Response Message type is Approved with Changes.

Figure 4-34: Refill Response Information Section

On the Outpatient side, a pending line entry will be added for the user to renew the Approved with Changes Refill Response.

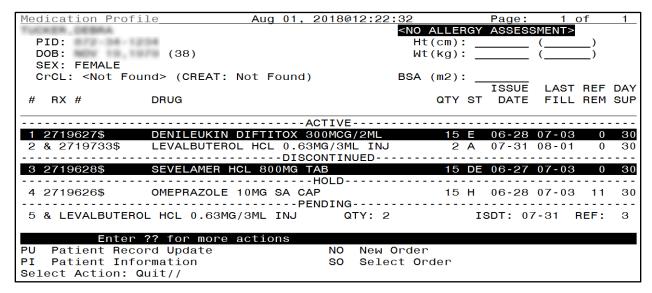


Figure 4-35: Medication Profile

Activity Log on OP side is updated to display the information that a pending response entry was added.

Rx Activity Log	,	Aug 01, 2018@	12:23:36	Page:	1 of	1
TUCKER, DEBRA		_	<no allerg<="" td=""><td>Y ASSESSME</td><td>NT></td><td></td></no>	Y ASSESSME	NT>	
PID:	234		Ht(cm):	(_)	
DOB:	(38)		Wt(kg):	(_)	
ì - <u></u>						
Rx #: 2719733	9					
Routing: Mail	Finished by	CHALLAGURIOL	A. PRAVEEN			
Activity Log:	_					
			Initiator Of	Activity		
4 00/04/40				=======	======	==
	PATIENT INSTR.		ridon			
Comments: Patie	it Instructions	ORIGINAL	ider.			
	nonio Bofill Bo		External Provid	o n		
	PROCESSED	•	Lxternal Frovid	eı		
Comments: Label			er			
4 08/01/18	never queued ex		PSOAPPLICATIO	NPROXY PSO		
	l response from		vider - Approved	,		
Commence: Herri	response from	external pro	Approved	MICH CHAI	gco.	
Enter	?? for more act	tions				
Select Action:Q	uit//					

Figure 4-36: R_x Activity Log 1

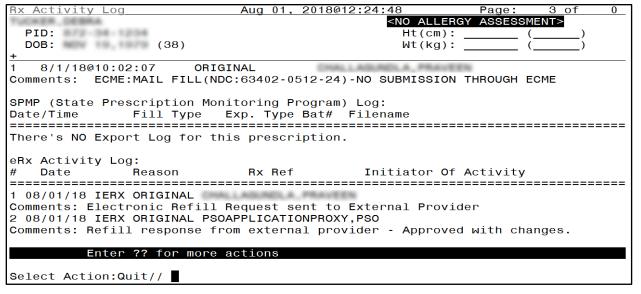


Figure 4-37: R_x Activity Log 2

The user may select the pending line entry to renew the Approved with Changes Refill Response and accept it.

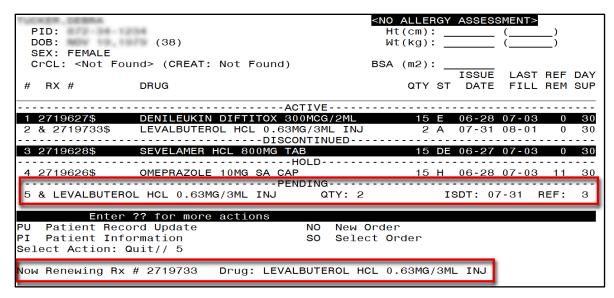


Figure 4-38: Medication Profile – Pending Line Entry

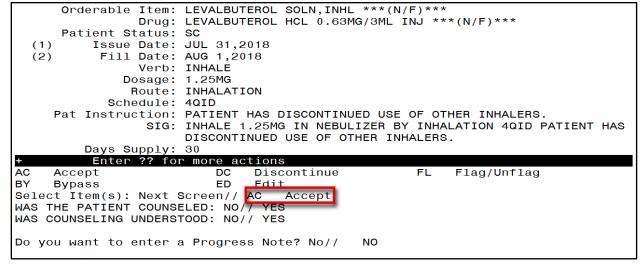


Figure 4-39: Accept eR_x Renewal

The eR_x on which Refills were requested and the Response has been processed, is now reinstated with the Response. The renewed R_x displays in the Active section of the Medication Profile. The R_x number has an "A" appended to the end, indicating this is the first refill. Subsequent refills include the next letter of the alphabet appended. (Ex: & 123456 to & 123456A; for next refill: & 123456A to & 123456B).

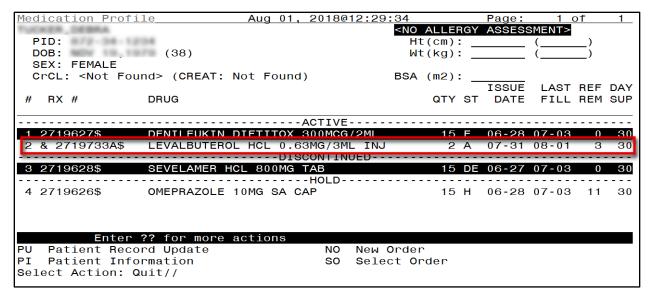


Figure 4-40: Renewed R_x Active in Medication Profile

Once the Approved with Changes Refill Response is successfully renewed, the status of the Refill Response in the Holding Queue changes to RXC (Refill Response Completed).

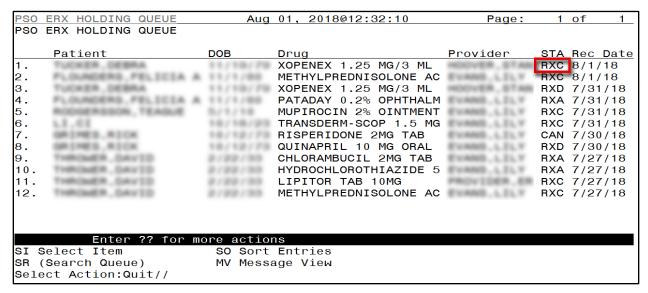


Figure 4-41: Refill Response RXC Status in the Holding Queue

Select the record to view the Refill Response details screen.

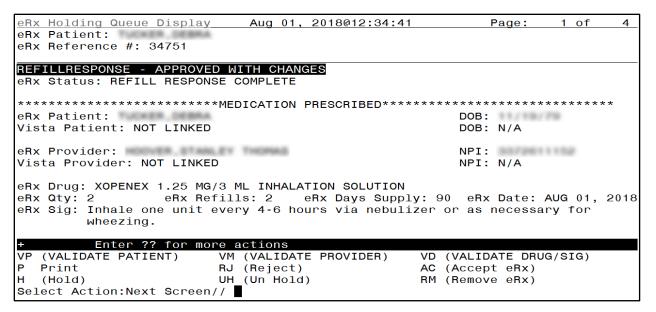


Figure 4-42: Refill Response Details Screen

The status of the corresponding Refill Request changes to RRC (Refill Request Completed).

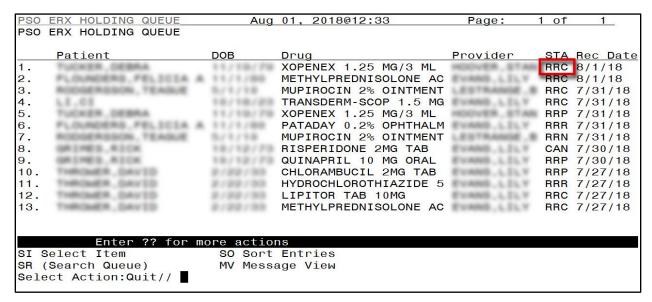


Figure 4-43: Refill Request RRC in the Holding Queue

Select the record to view the Refill Request details screen.

```
eRx Holding Queue Display
                         Aug 01, 2018@12:33:41
                                                    Page:
                                                            1 of
eRx Patient:
eRx Reference #: V22216
REFILLREQU<u>EST</u>
eRx Status: REFILL REQUEST COMPLETE
 eRx Patient:
                                                DOB:
Vista Patient: NOT LINKED
                                                DOB: N/A
eRx Provider:
                                                NPI:
Vista Provider: NOT LINKED
                                                NPI: N/A
eRx Drug: XOPENEX 1.25 MG/3 ML INHALATION SOLUTION
eRx Qty: 2
               eRx Refills: 6
                              eRx Days Supply: 90 eRx Date: AUG 01, 2018
eRx Sig: Inhale one unit every 4-6 hours via nebulizer or as necessary for
       wheezing.
        Enter ?? for more actions
                                            VD (VALIDATE DRUG/SIG)
  (VALIDATE PATIENT)
                      VM (VALIDATE PROVIDER)
                      RJ Reject
 Print
                                            AC (Accept eRx)
 Hold
                      UH Un Hold
                                            RM Remove eRx
Select Action: Next Screen//
```

Figure 4-44: Refill Request Details Screen

The $\langle VP \rangle$, $\langle VM \rangle$, $\langle VD \rangle$. and $\langle AC \rangle$ actions are in parentheses (), therefore the user cannot select these actions for this message type. If one of the actions is selected from here, the user receives an error message:

```
+ Enter ?? for more actions
Select Action:Next Screen// VM

>>> VALIDATE PROVIDER may not be selected at this point.
Select Action:Next Screen//
```

Figure 4-45: Error - Validate Provider Action Not Available

Changes to Provider Segment

In some scenarios, the Refill Response message will display in the Holding Queue List View screen. If the changes are related to the Provider or the Provider and number of refills, the Refill Response will display in the List View because the pharmacist will need validate the updates to the Provider.

When a Refill Response message type is Approved with Changes (Provider segment only or Provider and number of refills in the Drug segment), it will display in the List View screen. It can also be found using <**MV**> Message View or <**SR**> Search. The status of the Approved with Changes Refill Response will be RXN (Refill Response - New).

PSO ERX HOLDING QUEUE Patient DOB Drug Provider STA Rec Dat		ERX HOLDING QUEUE	Aug	01, 2018@15:54:06	Page:	1	of	1
1. QUINAPRIL 10 MG ORAL 2. RISPERIDONE 2MG TAB 3. WELLBUTRIN XL 150 MG 4. XOPENEX 1.25 MG/3 ML 5. METHYLPREDNISOLONE AC 6. ACYCLOVIR 800MG TAB 7/31/18 8. CARAFATE 1 GRAM ORAL 9. PROTONIX 40 MG ORAL 10. TRANSDERM-SCOP 1.5 MG 11. MUPIROCIN 2% OINTMENT 12. PATADAY 0.2% OPHTHALM 13. CARAFATE 1 GRAM ORAL 13. CARAFATE 1 GRAM ORAL 13. CARAFATE 1 GRAM ORAL 14. MUPIROCIN 2% OPHTHALM 15. PATADAY 0.2% OPHTHALM 16. TRANSDERM-SCOP 1.5 MG 17. TRANSDERM-SCOP 1.5 MG 18. MUPIROCIN 2% OINTMENT 19. PATADAY 0.2% OPHTHALM 19. P	PSO	ERX HOLDING QUEUE						
2. RISPERIDONE 2MG TAB CAO 7/30/18 3. WELLBUTRIN XL 150 MG I 7/30/18 4. XOPENEX 1.25 MG/3 ML RXD 7/31/18 5. METHYLPREDNISOLONE AC CAO 7/31/18 6. ACYCLOVIR 800MG TAB CAP 7/31/18 7. CARAFATE 1 GRAM ORAL CAO 7/31/18 9. CARAFATE 1 GRAM ORAL CAH 7/31/18 9. PROTONIX 40 MG ORAL G CAH 7/31/18 10. TRANSDERM-SCOP 1.5 MG N 7/31/18 11. MUPIROCIN 2% OINTMENT N 7/31/18 12. PATADAY 0.2% OPHTHALM HPT 7/31/18 13. CARAFATE 1 GRAM ORAL RXN 8/1/18 Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View		Patient	DOB	Drug	_Provider	STA	Rec	Date
3. WELLBUTRIN XL 150 MG I 7/30/18 4. XOPENEX 1.25 MG/3 ML RXD 7/31/18 5. METHYLPREDNISOLONE AC CAO 7/31/18 6. ACYCLOVIR 800MG TAB CAP 7/31/18 7. CARAFATE 1 GRAM ORAL CAO 7/31/18 8. CARAFATE 1 GRAM ORAL CAH 7/31/18 9. PROTONIX 40 MG ORAL CAH 7/31/18 10. TRANSDERM-SCOP 1.5 MG N 7/31/18 11. MUPIROCIN 2% OINTMENT N 7/31/18 12. PATADAY 0.2% OPHTHALM HPT 7/31/18 13. CARAFATE 1 GRAM ORAL RXN 8/1/18 Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View	1.	GRIMES.RICK	10/12/73	QUINAPRIL 10 MG ORAL	EVANS.LILY	RXD	7/30	/18
4.	2.	GRIMES. RICK	10/12/73	RISPERIDONE 2MG TAB	EVAND, LILY	CAO	7/30	/18
5.	3.	SARTENU, CHUUN	12/7/45	WELLBUTRIN XL 150 MG	AGRAMAL, SAN	I	7/30	/18
6. ACYCLOVIR 800MG TAB CAP 7/31/18 7. CARAFATE 1 GRAM ORAL CAO 7/31/18 8. CARAFATE 1 GRAM ORAL CAH 7/31/18 9. PROTONIX 40 MG ORAL G CAH 7/31/18 10. TRANSDERM-SCOP 1.5 MG N 7/31/18 11. MUPIROCIN 2% OINTMENT N 7/31/18 12. PATADAY 0.2% OPHTHALM HPT 7/31/18 13. CARAFATE 1 GRAM ORAL RXN 8/1/18 Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View	4.	TUCKER, DEBRA	11/10/70	XOPENEX 1.25 MG/3 ML	HOOVER, STAN	RXD	7/31	/18
7. CARAFATE 1 GRAM ORAL CAO 7/31/18 8. CARAFATE 1 GRAM ORAL CAH 7/31/18 9. PROTONIX 40 MG ORAL G CAH 7/31/18 10. TRANSDERM-SCOP 1.5 MG N 7/31/18 11. MUPIROCIN 2% OINTMENT N 7/31/18 12. PATADAY 0.2% OPHTHALM HPT 7/31/18 13. CARAFATE 1 GRAM ORAL RXN 8/1/18 Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View	5.	PLOUNDERS. PELICIA A	11/1/00	METHYLPREDNISOLONE AC	EVANG.LILY	CAO	7/31	/18
8. CARAFATE 1 GRAM ORAL CAH 7/31/18 9. PROTONIX 40 MG ORAL G CAH 7/31/18 10. TRANSDERM-SCOP 1.5 MG N 7/31/18 11. MUPIROCIN 2% OINTMENT N 7/31/18 12. PATADAY 0.2% OPHTHALM HPT 7/31/18 13. CARAFATE 1 GRAM ORAL RXN 8/1/18 Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View	6.	KARL, MASCHUR LAN	5/5/04	ACYCLOVIR 800MG TAB	LESTRANGE, B	CAP	7/31	/18
9. PROTONIX 40 MG ORAL G CAH 7/31/18 10. TRANSDERM-SCOP 1.5 MG N 7/31/18 11. MUPIROCIN 2% OINTMENT N 7/31/18 12. PATADAY 0.2% OPHTHALM HPT 7/31/18 13. CARAFATE 1 GRAM ORAL RXN 8/1/18 Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View	7.	MMITEGIDE.KAKA	10/11/52	CARAFATE 1 GRAM ORAL	EVAND.LILY	CAO	7/31	/18
10. TRANSDERM-SCOP 1.5 MG N 7/31/18 11. MUPIROCIN 2% OINTMENT N 7/31/18 12. PATADAY 0.2% OPHTHALM HPT 7/31/18 13. CARAFATE 1 GRAM ORAL RXN 8/1/18 Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View	8.	MMITESIDE, KARA	10/11/52	CARAFATE 1 GRAM ORAL	EVANS.LILY	CAH	7/31	/18
11. MUPIROCIN 2% OINTMENT N 7/31/18 12. PATADAY 0.2% OPHTHALM HPT 7/31/18 13. CARAFATE 1 GRAM ORAL RXN 8/1/18 Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View	9.	GRIMES, ATCK	10/12/73	PROTONIX 40 MG ORAL G	EVANS.	CAH	7/31	/18
12. PATADAY 0.2% OPHTHALM 13. CARAFATE 1 GRAM ORAL Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue MV Message View	10.	LI.0I	10/10/23	TRANSDERM-SCOP 1.5 MG	EVANG.LILY	N	7/31	/18
CARAFATE 1 GRAM ORAL Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue _ MV Message View	11.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	LESTRANGE, B	N	7/31	/18
Enter ?? for more actions SI Select Item SO Sort Entries SR Search Queue _ MV Message View	12.	FLOURDERS, PELICIA A	11/1/00	PATADAY 0.2% OPHTHALM	EVAND, LILY	HPT	7/31	/18
SI Select Item SO Sort Entries SR Search Queue _ MV Message View	13.	MMITEGIDE, KARA	10/11/52	CARAFATE 1 GRAM ORAL	HOOVER, STAN	RXN	8/1/	18
SI Select Item SO Sort Entries SR Search Queue _ MV Message View							•	
SI Select Item SO Sort Entries SR Search Queue _ MV Message View								
SR Search Queue MV Message View		Enter ?? for m	ore action	ns				
_	SIS	Select Item	SO Sort	Entries				
Select Action:Quit// ■	SR S	Search Queue	MV Messa	age View				
	Sele	ct Action:Quit//						

Figure 4-46: RXN Status in Holding Queue List View

The Refill Response details display the Refill Response Message type.

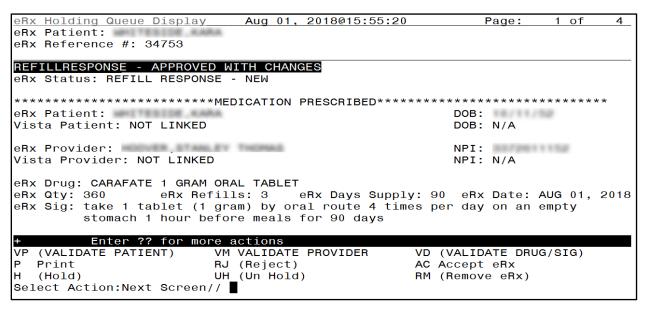


Figure 4-47: Refill Response Details Screen

As the user continues to scroll, the Refill Response Information section indicates the Refill Response Message type is Approved with Changes.

Figure 4-48: Refill Response Information Section

As the user continues to scroll, the Changed Items section displays the fields that were updated and the Refill Request and Response values within the changed fields.

Figure 4-49: Changed Items Section

When the user exercises <**VM**> Validate Provider on this response, if the user edits the Provider's information, the status of the record changes to RXW (Refill Response – Waiting).

When the user accepts the validation <**AV**> under <**VM**> Validate Provider, the status of the record changes to RXW (Refill Response – Waiting).

PSO	ERX HOLDING QUEUE	Aug	01, 2018@16:05:50	Page:	1	of	1
PSO	ERX HOLDING QUEUE	_					
	Patient	DOB	Drug	Provider	STA	Rec Da	te
1.	GRIMES.RICK	10/12/73	QUINAPRIL 10 MG ORAL	EVAND.LILY	RXD	7/30/1	8
2.	GRIMES, RICK	10/12/73	RISPERIDONE 2MG TAB	EVAND, LILY	CAO	7/30/1	8
З.	SARTENU, CHUUN	12/7/45	WELLBUTRIN XL 150 MG	AGRAMAL, SAN	I	7/30/1	8
4.	TUCKER, DEBRA	11/10/79	XOPENEX 1.25 MG/3 ML	HOOVER, STAN	RXD	7/31/1	8
5.	PLOUNDERS. PELICIA A	11/1/00	METHYLPREDNISOLONE AC	EVAND, LILY	CAO	7/31/1	8
6.	KARL, MANCHURIAN	5/5/64	ACYCLOVIR 800MG TAB	LESTRANGE, B	CAP	7/31/1	8
7.	MMITESIDE. KARA	10/11/52	CARAFATE 1 GRAM ORAL	EVAND.LILY	CAO	7/31/1	8
8.	MMITESIDE, KARA	10/11/52	CARAFATE 1 GRAM ORAL	EVAND.LILY	CAH	7/31/1	8
9.	GRIMES, RICK	10/12/73	PROTONIX 40 MG ORAL G	EVAND.	CAH	7/31/1	8
10.	L1.01	10/10/23	TRANSDERM-SCOP 1.5 MG	EVAND.LILY	N	7/31/1	8
11.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	LESTRANGE, B	N	7/31/1	8
12.	FLOUNDERS.PELICIA A	11/1/00	PATADAY 0.2% OPHTHALM	EVAND, LILY	HPT	7/31/1	8
13.	MMITEBIDE, KARA	10/11/52	CARAFATE 1 GRAM ORAL	HOOVER, STAN	RXW	8/1/18	
					_		
	Enter ?? for m	nore action	าร				
SIS	Select Item	SO Sort	Entries				
SR S	Search Queue	MV Messa	age View				
Sele	ect Action:Quit//						

Figure 4-50: RXW Status in the Holding Queue

The user may select the record to view the Refill Response Details screen.

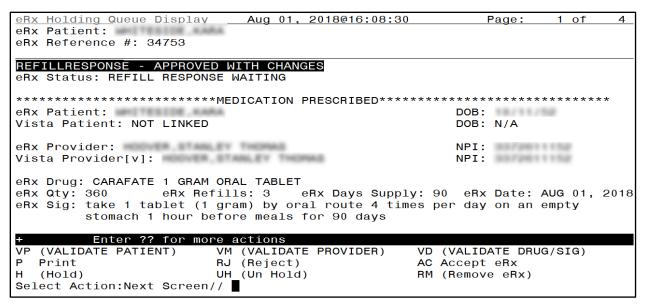


Figure 4-51: Refill Response Details Screen

When the user accepts the Refill Response record using <**AC**>, the status of the record changes to RXP (Refill Response Processed), and it is not displayed in the list view. It can be found using <**MV**> Message View or <**SR**> Search.

PSO	ERX HOLDING QUEUE	Aug	01, 2018@16:10:08	Page:	1 of	1
PSO	ERX HOLDING QUEUE					
	Patient	DOB	Drug	Provider	STA Rec Da	<u>ite</u>
1.	MMITESIDE, KARA	10/11/52	CARAFATE 1 GRAM ORAL	HOOVER, STAN	RXP 8/1/18	3
2.	TUCKER, DEBRA	11/10/70	XOPENEX 1.25 MG/3 ML	HOOVER, STAN	RXC 8/1/18	3
3.	PLOUMDERS, PELICIA A	11/1/80	METHYLPREDNISOLONE AC	EVAND, LILY	RXC 8/1/18	3
4.	TUCKER, DEBRA	11/10/79	XOPENEX 1.25 MG/3 ML	HOOVER, STAN	RXD 7/31/1	8
5.	PLOUNDERS. PELICIA A	11/1/00	PATADAY 0.2% OPHTHALM	EVAND-LILY	RXA 7/31/1	
6.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	EVANS-LILY	RXC 7/31/1	8
7.	11.01	10/10/23	TRANSDERM-SCOP 1.5 MG	EVANS-LILY	RXC 7/31/1	8
8.	GRIMES.RICK	10/12/73	RISPERIDONE 2MG TAB	EVANS-LILY	CAN 7/30/1	8
9.	GRIMES, RICK	10/12/73	QUINAPRIL 10 MG ORAL	EVANS-LILY	RXD 7/30/1	8
10.	THROMER_DAYED	2/22/33	CHLORAMBUCIL 2MG TAB	EVAND-LILY	RXA 7/27/1	
11.	THROMER_DAYID	2/22/33	HYDROCHLOROTHIAZIDE 5	EVAND, LILY	RXA 7/27/1	
12.	THROMER_DAYID	2/22/33	LIPITOR TAB 10MG	PROYIDER, ER	RXC 7/27/1	8
13.	THROMER , DAY 10	2/22/33	METHYLPREDNISOLONE AC	EVAND, LILY	RXC 7/27/1	8
	Enter ?? for mo					
	Select Item		Entries			
- 3	(Search Queue)	MV Messa	age View			
Sele	ect Action:Quit//					

Figure 4-52: RXP Status in Holding Queue

On the Outpatient side, a pending line entry is added for the user to renew the Approved with Changes Refill Response.

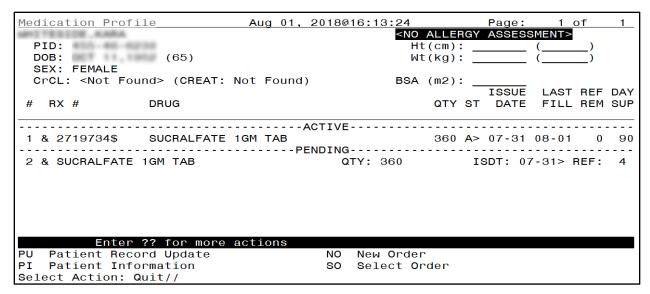


Figure 4-53: Medication Profile - Pending Line Entry

Activity Log on OP side is updated to display the information that a pending response entry was added.

Rx Activity Log	Aug 01, 2018@		Page: ERGY ASSESSM	1 of 1
PID: DOB: (65)			1):()
9	Fill Released: ed by:	A, PRAVEEN		
Activity Log: # Date Reason	Rx Ref	Initiator	Of Activity	
1 08/01/18 PATIENT I Comments: Patient Instruc 2 08/01/18 Comments: Electronic Refi 3 08/01/18 PROCESSED Comments: Label never que 4 08/01/18 Comments: Refill response changes.	tions Sent By Prov ORIGINAL 11 Request sent to ORIGINAL ued to print by Us ORIGINAL	External Pro er PSOAPPLICA	ATIONPROXY,PS	
Enter ?? for mo Select Action:Quit//	re actions			

Figure 4-54: R_x Activity Log 1

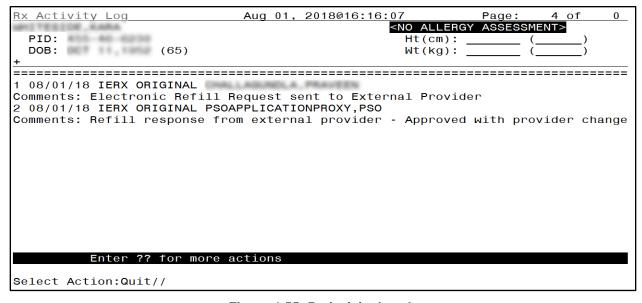


Figure 4-55: R_x Activity Log 2

The user may select the pending line entry to renew the Approved with Changes Refill Response and accept it.

PID: DOB: (65) SEX: FEMALE CrCL: <not found=""> (CREAT:</not>	Not Found)	H	ALLERGY t (cm): _ t (kg): _	()	
# RX # DRUG	not round,	20/	_	LAST FILL		
	ACTI	/E		 		
					0	90
1 & 2719734\$ SUCRALFATE 2 & SUCRALFATE 1GM TAB	PENDII					
Enter ?? for more						
PU Patient Record Update		O New Ordei				
PI Patient Information Select Action: Quit// 2	S	O Select O	rder _			
Now Renewing Rx # 2719734	Drug: SUCRALF	ATE 1GM TAB]			

Figure 4-56: Renew Pending Line Entry

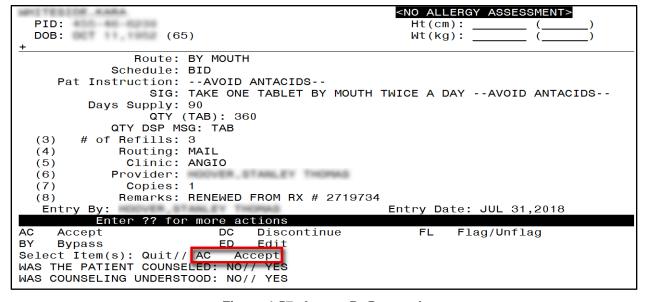


Figure 4-57: Accept R_x Renewal

The eR_x prescription on which Refills were requested and the Response has been processed, is now reinstated with the Response. The renewed R_x displays in the Active section of the Medication Profile. The R_x number has an "A" appended to the end, indicating this is the first refill. Subsequent refills include the next letter of the alphabet appended. (Ex: & 123456 to & 123456A; for next refill: & 123456A to & 123456B)

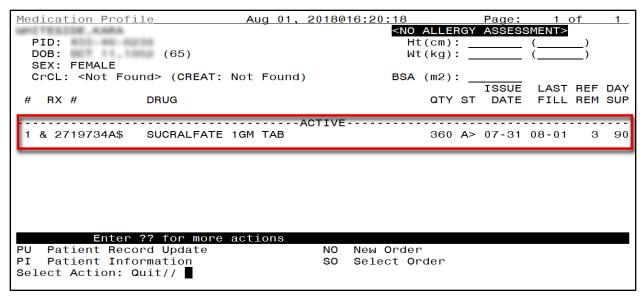


Figure 4-58: Renewed R_x in Active Section of the Medication Profile

Once the Approved with Changes Refill Response is successfully renewed, the status of the Refill Response in the Holding Queue changes to RXC (Refill Response Completed).

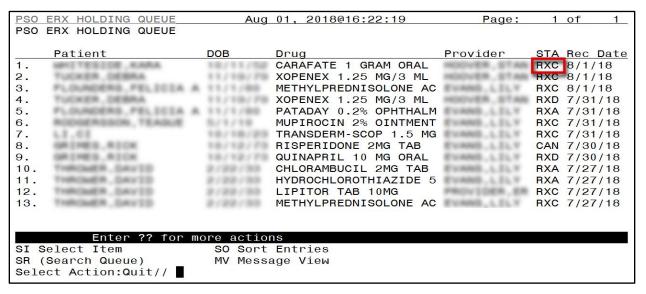


Figure 4-59: RXC Status in the Holding Queue

Select the record to view the Refill Response details screen.

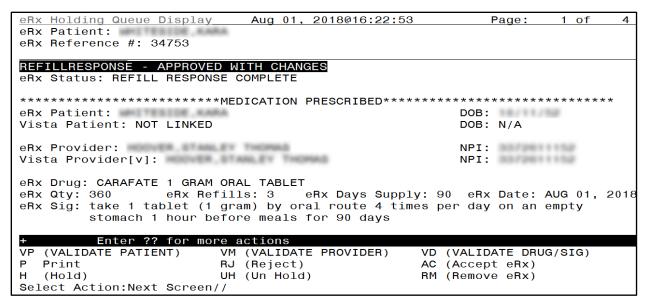


Figure 4-60: Refill Response Details Screen

The status of the corresponding Refill Request changes to RRC (Refill Request Completed).

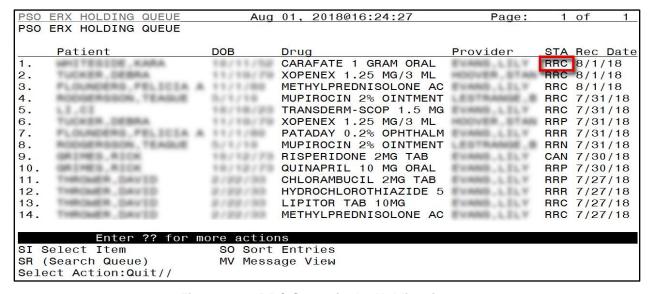


Figure 4-61: RRC Status in the Holding Queue

Select the record to view the Refill Request details screen.

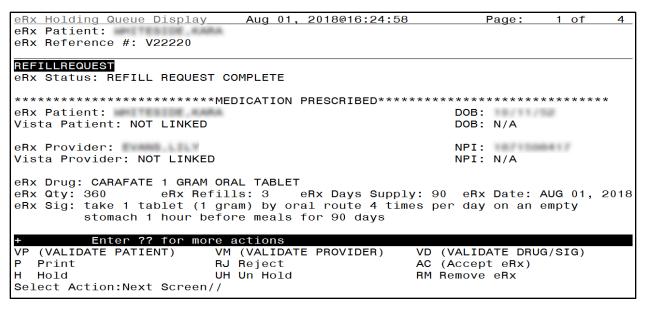


Figure 4-62: Refill Request Details Screen

The <**VP**>, <**VM**>, <**VD**>, <**Hold**>, <**RJ**>, <**RM**>, and <**AC**> actions are in parentheses (), therefore the user cannot select these actions for this message type. If one of the actions is selected from here, the user receives an error message:

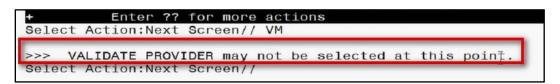


Figure 4-63: Error - Validate Provider Action Not Available

Denied, New Prescription to Follow

Another Refill Response message type is Denied New Prescription to Follow (DNTF). This indicates the refill is denied, but a new R_x will follow.

When a Refill Response message type is Denied New R_x to Follow (DNTF), it will display in the List View screen. It can also be found using <MV> Message View or <SR> Search. The status of the DNTF Refill Response will be RXD (Refill Response Denied/DNTF).

	ERX HOLDING QUEUE ERX HOLDING QUEUE	Aug	01, 2018@18:52:07	Page:	1 of 1
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11.	Patient	DOB	QUINAPRIL 10 MG ORAL RISPERIDONE 2MG TAB WELLBUTRIN XL 150 MG XOPENEX 1.25 MG/3 ML METHYLPREDNISOLONE AC ACYCLOVIR 800MG TAB CARAFATE 1 GRAM ORAL CARAFATE 1 GRAM ORAL PROTONIX 40 MG ORAL G TRANSDERM-SCOP 1.5 MG PATADAY 0.2% OPHTHALM MUPIROCIN 2% OINTMENT	Provider	RXD 7/30/18 CAO 7/30/18 I 7/30/18 RXD 7/31/18 CAO 7/31/18 CAO 7/31/18 CAO 7/31/18 CAO 7/31/18 CAH 7/31/18 CAH 7/31/18 N 7/31/18 RXD 8/1/18 RXD 8/1/18
SR S	Enter ?? for r Gelect Item Gearch Queue ect Action:Quit//	SO Sort	ns Entries age View		

Figure 4-64: RXD Status in the Holding Queue List View

The Refill Response details display the Refill Response Message type.

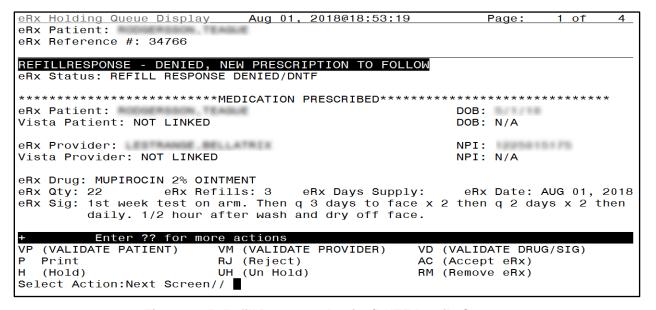


Figure 4-65: Refill Response Denied/DNTF Details Screen

In the below figure, the Refill Response Information segment indicates the Refill Response Message type is Denied, New Prescription to Follow.

Figure 4-66: Refill Response Information Section

On the Outpatient side, the eR_x Prescription on which the Refill was requested will be auto-Discontinued (auto-DC).

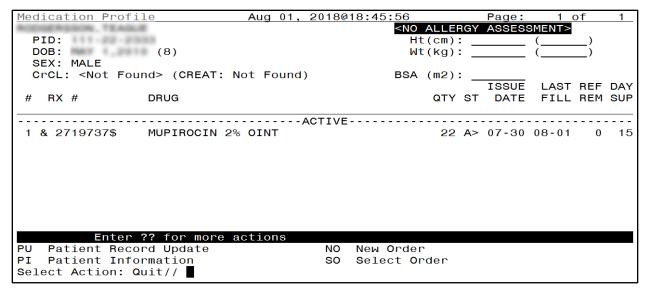


Figure 4-67: Medication Profile – eR_x Before DNTF Refill Response

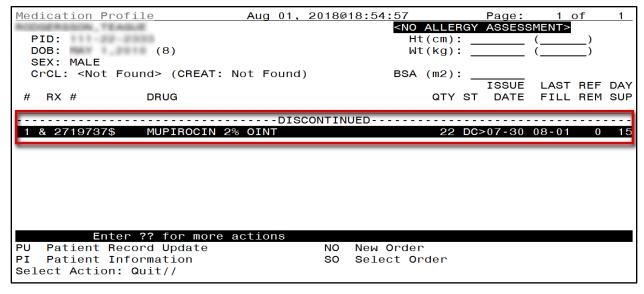


Figure 4-68: Medication Profile – eR_x After DNTF Refill Response

The Activity Log on OP side is updated to display that the eR_x Prescription has been auto-Discontinued.

Rx Activity Log	Aug 01, 2018	3@18:55:43	Page:	1 of	2
PID: DOB: (8)			LERGY ASSESSM (m): ((g): (ENT>))	
	hed by:	ILA, PRAVEEN			
Activity Log: # Date Reason	Rx Ref	Initiator	Of Activity		
1 08/01/18 PATIENT Comments: Patient Instru 2 08/01/18 Comments: Electronic Ref 3 08/01/18 PROCESSE Comments: Label never qu 4 08/01/18 Comments: Refill respons follow	ctions Sent By Pro ORIGINAL ill Request sent t D ORIGINAL eued to print by U ORIGINAL	to External Pr Jser PSOAPPLIC	CATIONPROXY,PS		to
5 08/01/18 DISCONTI Comments: eRx discontinu	ed by external pre		CATIONPROXY,PS	0	
Enter ?? for m Select Action:Quit//	ore actions				

Figure 4-69: Activity Log 1

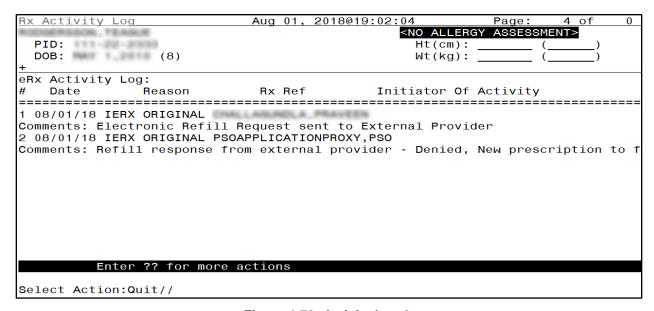


Figure 4-70: Activity Log 2

Once the DNTF Refill Response has successfully auto-Discontinued the eR_x Prescription in OP, the status of the Refill Response in the Holding Queue continues to display as RXD (Refill Response Denied/DNTF).

The status of the corresponding Refill Request will change to RRP (Refill Request Processed).

	ERX HOLDING QUEUE ERX HOLDING QUEUE	Aug	01, 2018@18:57:08	Page:	1 of 2
1 30	ENX HOLDING GOLDE				
	Patient	DOB	Drug	Provider	STA Rec Date
1.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	LESTRANGE.B	RRP 8/1/18
2.	KARL, MASCHURZAS	5/5/64	ACYCLOVIR 800MG TAB	LESTRANGE . 8	RRN 8/1/18
3.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	LESTRANGE . B	RRP 8/1/18
4.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	LESTRANGE, B	RRR 8/1/18
5.	PLOUNDERS.PELICIA	A 11/1/00	PATADAY 0.2% OPHTHALM	EVAND.LILY	RRR 8/1/18
6.	MMSTESIDE, KARA	10/11/52	CARAFATE 1 GRAM ORAL	EVAND, LELY	RRC 8/1/18
7.	TUCKER, DEBRA	11/10/70	XOPENEX 1.25 MG/3 ML	HOOVER, STAR	RRC 8/1/18
8.	PLOUNDERS, PELICIA	A 11/1/00	METHYLPREDNISOLONE AC	EVAND, LILY	RRC 8/1/18
9.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	LESTRANGE . B	RRC 7/31/18
10.	LI.01	10/10/23	TRANSDERM-SCOP 1.5 MG	EVAND, LTLY	RRC 7/31/18
11.	TUCKER, DEBRA	11/10/70	XOPENEX 1.25 MG/3 ML	HOOVER, STAR	RRP 7/31/18
12.	PLOUNDERS, PELICIA	A 11/1/00	PATADAY 0.2% OPHTHALM	EVAND, LELY	RRR 7/31/18
13.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	LESTRANGE . B	RRN 7/31/18
14.	GRIMES.RICK	10/12/75	RISPERIDONE 2MG TAB	EVAND.LILY	CAN 7/30/18
15.	GRINES, RICK	10/12/73	QUINAPRIL 10 MG ORAL	EVAND. LILY	RRP 7/30/18
+	Enter ?? for	more action	ns		
SIS	Select Item	SO Sort	Entries	•	
SR (Search Queue)	MV Messa	age View		
Sele	ect Action:Next Scre	en//			

Figure 4-71: RRP Status in the Holding Queue

The <**VP**>, <**VM**>, <**VD**>, <**Hold**>, <**RJ**>, <**RM**>, and <**AC**> actions are in parentheses (), therefore the user cannot select these actions for this message type. If one of the actions is selected from here, the user receives an error message:

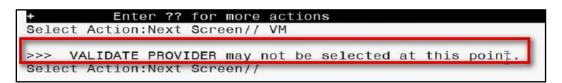


Figure 4-72: Error - Validate Provider Action Not Available

Denied

Another Refill Response message type is Denied. This indicates the refill request is denied.

When a Refill Response – Denied type is received in the Holding Queue, it is displayed in the List View in RXD status (Refill Response Denied/DNTF).

PSO PSO	ERX HOLDING QUEUE ERX HOLDING QUEUE	Aug	01, 2018@17:39:59	Page:	1 of 1
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11.	Patient	DOB	OUINAPRIL 10 MG ORAL RISPERIDONE 2MG TAB WELLBUTRIN XL 150 MG XOPENEX 1.25 MG/3 ML METHYLPREDNISOLONE AC ACYCLOVIR 800MG TAB CARAFATE 1 GRAM ORAL CARAFATE 1 GRAM ORAL PROTONIX 40 MG ORAL G TRANSDERM-SCOP 1.5 MG MUPIROCIN 2% OINTMENT PATADAY 0.2% OPHTHALM	Provider	RXD 7/30/18 CAO 7/30/18 I 7/30/18 RXD 7/31/18 CAO 7/31/18 CAO 7/31/18 CAO 7/31/18 CAH 7/31/18 CAH 7/31/18 N 7/31/18 N 7/31/18 RXD B/1/18
SR S	Enter ?? for Select Item Search Queue ect Action:Quit//	SO Sort	ns Entries age View		

Figure 4-73: RXD Status in the Holding Queue List View

Select the record to view the Refill Response details screen.

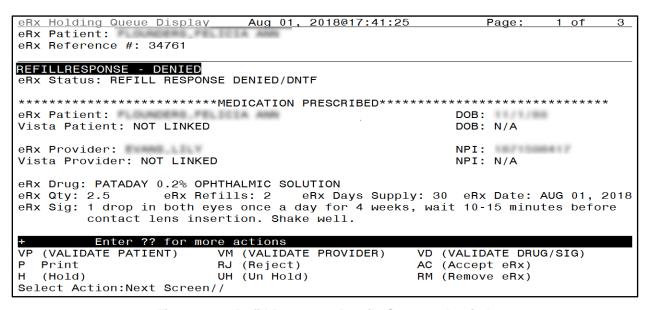


Figure 4-74: Refill Response Details Screen - Denied

As the user continues to scroll, the Refill Response Information section indicates the Refill Response Message type is Denied.

Figure 4-75: Refill Response Information Section

There is no user intervention required on the Denied Refill Response other than acknowledging. For more information on how to acknowledge a record in actionable status, refer to Acknowledge: Hidden Action for Refill Response/Inbound Error section in this guide.

The <**VP**>, <**VM**>, <**VD**>, <**Hold**>, <**RJ**>, <**RM**>, and <**AC**> actions are in parentheses (), therefore the user cannot select these actions for this message type. If one of the actions is selected from here, the user receives an error message:

```
+ Enter ?? for more actions
Select Action:Next Screen// VM

>>> VALIDATE PROVIDER may not be selected at this point.
Select Action:Next Screen//
```

Figure 4-76: Error - Validate Provider Action Not Available

Refill Response Failed (RXF)

Refill Response Failed (RXF) is an actionable status used for Refill Responses if a failure occurs. One scenario is when a patient's Outpatient Profile record is locked in OERR and a DNTF Refill Response is attempting to auto-discontinue an eR_x record at the same time. Another scenario is when a Refill Request is sent out for a prescription, and it is manually discontinued before a response is received. Then, a DNTF Refill Response is sent for the prescription.

NOTE: Additional RXF scenarios are as follows:

- 1. When a user selects an Active eRx from OP that has an outstanding Refill Request and locks it, and at the same time an Approved or Approved with Changes Refill Response is sent, a new pending line entry for that response is added in OP.
- 2. When a Refill Request is sent out for a prescription and it is manually discontinued before receiving a response, if an Approved or Approved with Changes Refill Response is sent, a new pending line entry for that response is added in OP.
- 3. When a user selects an Active eRx from OP in Backdoor Orders that has an outstanding Refill Request and locks it, and at the same time a DNTF Refill Response is sent, the Prescription gets auto-discontinued and the corresponding Response is marked as RXD in the Holding Queue. However, if the record is locked in Edit mode in Backdoor Orders, the response fails to auto-discontinue and is marked as RXF in the Holding Queue.
- 4. When a Refill Request is sent out for a prescription, and it is renewed within VA, the prescription becomes a non-electronic prescription. If an Approved Refill Response is then sent, no pending line entry is added in OP. The VA Order (non-eRx) is not modified by the response. The response is marked as RXN in the Holding Queue.

5. When a Refill Request is sent out for a prescription and it is renewed within VA, the prescription becomes a non-electronic prescription. If a DNTF Refill Response is then sent, the VA Order (non-eRx) is not auto-discontinued by the response. The response is marked as RXD in the Holding Queue.

Inbound Error – RRE

Inbound ERROR message is the NCPDP 10.6 format for Inbound Error message received in VistA under certain situations, including the Prescriber's EHR system being unable to receive and process a certain transaction sent from the Pharmacy or a connection between the Transaction Hub and Change Healthcare is not working.

When a Refill Request sent from VistA Outpatient Pharmacy results in an Inbound Error, it is retrieved and displayed in the Holding Queue's list view with the status RRE (Refill Request Error). This is an actionable entry and requires the user to acknowledge it.

For more information about **ACK**> Acknowledge, refer to the section Acknowledge: Hidden Action for Refill Response/Inbound Error in this guide.

Add Comments: Hidden Action for Refill Request/Response

There is a free-text Comment field in the Message Details view for Refill Request and Response messages. This field allows users to enter additional comments on the Refill Request and Response messages. To add a comment:

- 1. Type action $\langle AD \rangle$.
- 2. Type Request/Response comments.

```
eRx Patient:
eRx Reference #: V19055
Vista Drug: PRIMIDONE 50MG TAB
Vista Qty: 180 Vista Refills: 1 Vist
Vista Sig: TAKE ONE TABLET BY MOUTH TWICE A DAY FOR 5 DAYS
                                                    Vista Days Supply: 90
Pat Inst: --; AVOID ANTACIDS .. /
VA Rx#: 2719267
Requested By:
Request Date/Time: FEB 07, 2018@10:34:53
# of Refills Requested: 1
Refill Request Comments:
Comments By:
Comments Date/Time:
         Enter ?? for more actions
  VALIDATE PATIENT
                         VM VALIDATE PROVIDER
                                                      (VALIDATE DRUG/SIG)
                         RJ Reject
                                                   AC Accept eRx
 Print
                         UH Un Hold
// AD AD
  Hold
                                                   RM Remove eRx
      Action:Next Screen//
REQUEST/RESPONSE COMMENTS: // TRESTING FOR TODAY'S DEMO
```

Figure 4-77: Add Comments

3. Select **Enter**.

```
eRx Holding Queue Display
                          Feb 07, 2018@12:32:30
                                                     Page:
                                                             2 of
                                                                    3
eRx Patient:
eRx Reference #: V19055
Vista Drug: PRIMIDONE 50MG TAB
Vista Qty: 180
                       Vista Refills: 1
                                               Vista Days Supply: 90
Vista Sig: TAKE ONE TABLET BY MOUTH TWICE A DAY FOR 5 DAYS
Pat Inst: --; AVOID ANTACIDS../
VA Rx#: 2719267
 Requested By:
Request Date/Time: FEB 07, 2018@10:34:53
# of Refills Requested: 1
Refill Request Comments: TESTING FOR TODAY'S DEMO
Comments By:
Comments Date/Time: FEB 07, 2018@12:32:30
```

Figure 4-78: Refill Request Comments

The user who made the comment displays in the "Comments By" field and the date/time the comments were made display in the "Comments Date/Time" field. Users can replace the comments with updated comments. When comments are replaced, the last user who made comments displays in the "Comments By" field and the date/time the comments were updated display in the "Comments Date/Time" field. To update or replace comments:

- 4. Type action $\langle AD \rangle$.
- 5. Replace with updated comments.

```
eRx Reference #: V19055
Refill Request Comments: TESTING FOR TODAY'S DEMO
Comments By:
Comments Date/Time: FEB 07, 2018@12:32:30
Refill Request Reference #: V19055
New eRx Reference #: 19342
Response eRx Reference #:
       TEnter ?? for more actions
VP VALIDATE PATIENT
                                             VD (VALIDATE DRUG/SIG)
                      VM VALIDATE PROVIDER
  Print
                      RJ Reject
                                             AC Accept eRx
  Hold
                                             RM Remove eRx
Select Action:Quit// AD
                      AD
REQUEST/RESPONSE COMMENTS: TESTING FOR TODAY'S DEMO
 Replace ... With CHANGING COMMENTS
```

Figure 4-79: Replacing Refill Request Comments

6. Select < Enter>.

Figure 4-80: Refill Request Comments Updated

Acknowledge: Hidden Action for Refill Response/Inbound Error

Once the user completes reviewing a Denied or a Denied, New Rx to Follow Refill Response message in the Holding Queue's list view, s/he can exercise <**ACK**> Acknowledge Hidden action to remove the message from the list view. The resulting acknowledged message can be retrieved using <**MV**> Message View or <**SR**> Search. Acknowledge is also enabled for Refill Responses that fail to auto-process and are in status of RXF and the Inbound Errors with status RRE. When a Refill Response – Denied or Denied New Rx to Follow type is received in the Holding Queue, it is displayed in the list view, and is in the actionable RXD status.

PSO PSO	ERX HOLDING QUEUE ERX HOLDING QUEUE	Aug	01, 2018@18:52:07	Page:	1 of 1
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11.	Patient	DOB	Drug QUINAPRIL 10 MG ORAL RISPERIDONE 2MG TAB WELLBUTRIN XL 150 MG XOPENEX 1.25 MG/3 ML METHYLPREDNISOLONE AC ACYCLOVIR 800MG TAB CARAFATE 1 GRAM ORAL PROTONIX 40 MG ORAL G TRANSDERM-SCOP 1.5 MG PATADAY 0.2% OPHTHALM MUPIROCIN 2% OINTMENT	Provider	RXD 7/30/18 CAO 7/30/18 I 7/30/18 RXD 7/31/18 CAO 7/31/18 CAO 7/31/18 CAO 7/31/18 CAO 7/31/18 CAO 7/31/18 CAH 7/31/18 CAH 7/31/18 CAH 7/31/18 RXD 8/1/18 RXD 8/1/18
SR S	Enter ?? for Gelect Item Gearch Queue ect Action:Quit//	SO Sort	ns Entries age View		

Figure 4-81: RXD Status in the Holding Queue List View

Select the record to view the Refill Response details screen.

```
eRx Holding Queue Display
                          Aug 01, 2018@19:27:20
                                                      Page:
                                                              1 of
eRx Patient:
eRx Reference #: 34766
REFILLRESPONSE
eRx Status: REFILL RESPONSE DENIED/DNTF
eRx Patient:
                                                  DOB:
Vista Patient: NOT LINKED
                                                  DOB: N/A
eRx Provider:
                                                  NPI:
Vista Provider: NOT LINKED
                                                  NPI: N/A
eRx Drug: MUPIROCIN 2% OINTMENT
eRx Qty: 22 eRx Refills: 3
                                eRx Days Supply:
                                                   eRx Date: AUG 01, 2018
eRx Sig: 1st week test on arm. Then q 3 days to face x 2 then q 2 days x 2 then daily. 1/2 hour after wash and dry off face.
        Enter ?? for more actions
VP (VALIDATE PATIENT)
                                              VD (VALIDATE DRUG/SIG)
                      VM (VALIDATE PROVIDER)
P Print
                       RJ (Reject)
                                              AC (Accept eRx)
                      UH (Un Hold)
  (Hold)
                                              RM (Remove eRx)
Select Action: Next Screen//
```

Figure 4-82: Refill Response Denied/DNTF Details Screen

The user may type <**ACK**> at the prompt to acknowledge the Refill Response message.

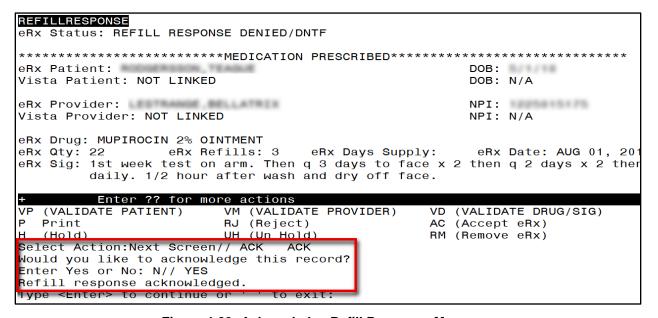


Figure 4-83: Acknowledge Refill Response Message

Once the user selects **Yes** at the prompt, the status of the message is changed from RXD to RXA and the message is not displayed in the list view. It can be found using **<MV>** Message View or **<SR>** Search.

	ERX HOLDING QUEUE ERX HOLDING QUEUE	Aug	01, 2018@19:29:10	Page:	1	of 2	
F50	ERX HOLDING QUEUE						
	Patient	DOB	Drug	Provider	STA	Rec Date	
1.	Account to some, TEAGLE	5/1/19	MUPIROCIN 2% OINTMENT	LESTRANSE.B	RXA	8/1/18	
2.	RODGERSSON, TEAGUE	5/1/10	MUPIROCIN 2% OINTMENT	LESTRANGE . B	RXA	8/1/18	
3.	RODGERSSON, TEAGUE	5/1/19	MUPIROCIN 2% OINTMENT	LESTRANGE, B	RXA	8/1/18	
4.	FLOURDERS, PELICIA A	11/1/00	PATADAY 0.2% OPHTHALM	EVAND, LTLY	RXD	8/1/18	
5.	MAKE, SCIESTING	10/11/50	CARAFATE 1 GRAM ORAL	HOOVER, STAR	RXC	8/1/18	
6.	TUCKER, DEBRA	11/19/79	XOPENEX 1.25 MG/3 ML	HOOVER, STAN	RXC	8/1/18	
7.	PLOUNDERS, PELICIA A	11/1/00	METHYLPREDNISOLONE AC	EVAND, LILY	RXC	8/1/18	
8.	TUCKER, DEBRA	11/10/70	XOPENEX 1.25 MG/3 ML	HOOVER, STAR	RXD	7/31/18	
9.	PLOUNDERS, PELICIA A	11/1/00	PATADAY 0.2% OPHTHALM	EVAND.LILY	RXA	7/31/18	
10.	RODGERSSON, TEAGUE	0/1/10	MUPIROCIN 2% OINTMENT	EVAND. LILY	RXC	7/31/18	
11.	L1.01	10/10/23	TRANSDERM-SCOP 1.5 MG	EVAND. LILY	RXC	7/31/18	
12.	GRIMES.RICK	10/12/73	RISPERIDONE 2MG TAB	EVAND. LELY	CAN	7/30/18	
13.	GRIMES, RICK	10/12/73	QUINAPRIL 10 MG ORAL	EVAND. LILY	RXD	7/30/18	
14.	THROWER, DAYED	2/22/30	CHLORAMBUCIL 2MG TAB	EVAND. LILY	RXA	7/27/18	
15.	THROMER DAYED	9/99/90	HYDROCHLOROTHIAZIDE 5	EVAND, LILY	RXA	7/27/18	
+ Enter ?? for more actions							
SI Select Item SO Sort Entries							
SR (Search Queue) MV Message View							
Select Action:Next Screen//							

Figure 4-84: RXA Status in the Holding Queue

Select the record to view the Refill Response details screen, displaying the eR_x status of Refill Response Acknowledged.

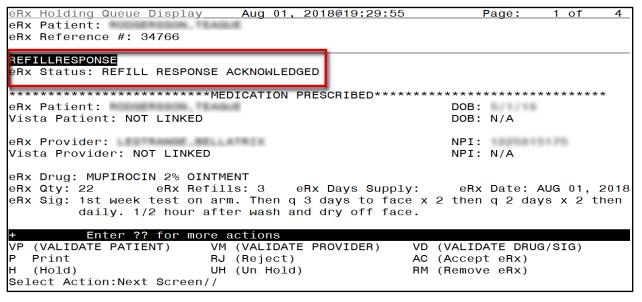


Figure 4-85: Refill Response Acknowledged Details Screen

NOTE: When the user acknowledges a Refill Response with a status of RXF, it changes to RXA. The workflow is the same as RXD to RXA.

When a Refill Request results in an Inbound Error with the status RRE, it is displayed in the list view as an actionable entry.

	ERX HOLDING QUEUE	Aug	01, 2018@19:14:58	Page:	1	of 3	
PSO	ERX HOLDING QUEUE						
+	Patient	DOB	Drug	Provider	STA	Rec Date	
2.	INSERKTOR, TOR ALAS	7/96/56	CLONIDINE HCL 0.2 TAB	ALPIONO, DAVE	CAR	7/17/18	
3.	INBERCHNIT, CASSIE G	0/7/40	LIPITOR TAB 10MG	RETLAND.JON	N	7/17/18	
4.	INDERSKELLY, KELLY	1/1/58	CAPTOPRIL 25MG TAB	RETLAND, JON	N	7/18/18	
5.	INBERKBASE, NATASHA	7/9/64	CLONIDINE HCL 0.2 TAB	ALROND , DAVE	N	7/20/18	
6.	INBOUND ERROR	1/2/56	N/A	N/A	RRE	7/23/18	
7.	ONETEST, ONE	1/2/50	BUPROPION HCL 75MG TA	ALROND , DAVE	CAR	7/23/18	
8.	INBOUND ERROR	7/30/56	N/A	N/A	RRE	7/23/18	
9.	INBOUND ERROR	1/2/59	N/A	No. Call.	RRE	7/23/18	
10.	INBOUND ERROR	1/2/50	N/A	No. i Al	RRE	7/23/18	
11.	INBERKTON, TON ALAN	7/30/56	SIMVASTATIN 20MG	ALMOND , DAVE	CAR	7/23/18	
12.	INBERKTON, TON ALAN	7/30/56	SIMVASTATIN 20MG	ALMOND , DAVE	CAO	7/23/18	
13.	INBOUND ERROR	7/30/56	N/A	N/A	RRE	7/23/18	
14.	INBOUND ERROR	0.750.750	N/A	No. / Mr.	RRE	7/23/18	
15.	IMBERRATION AT A	5/99/58	SIMVASTATIN 20MG TAB	ALMOND, DAVE	CAR	7/23/18	
16.	INBOUND ERROR	5/50/50	N/A	N/A		7/23/18	
+ Enter ?? for more actions							
SI Select Item SO Sort Entries							
SR Search Queue MV Message View							
Select Action:Next Screen// ■							

Figure 4-86: RRE Status in the Holding Queue List View

Select the record to view the Inbound Error details screen, displaying an eR_x status of Refill Request Error.

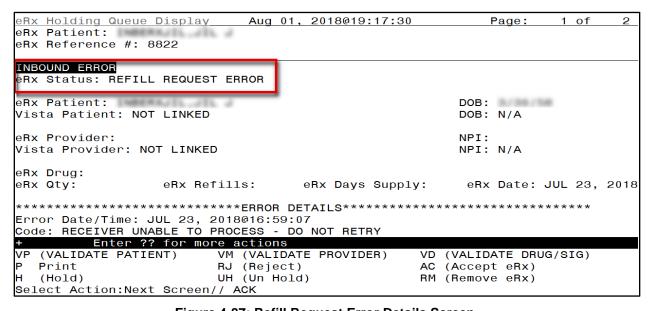


Figure 4-87: Refill Request Error Details Screen

The user may type <**ACK**> Acknowledge at the prompt to acknowledge the Refill Response message.

```
Select Action:Next Screen// ACK
Would you like to acknowledge this record?
Enter Yes or No: N// YES
Inbound error acknowledged.
Type <Enter> to continue or '^' to exit:
```

Figure 4-88: Acknowledge Action

Once the user selects **Yes** at the prompt, the status of the message is changed from RRE to IRA and the message is not displayed in the list view. It can be found using **<MV>** Message View or **<SR>** Search.

PSO PSO	ERX HOLDING QUEUE ERX HOLDING QUEUE	Aug	01, 2018@19:25:28	Page:	1 of 4		
+	Patient	DOB	Drug	Provider	STA Rec Date		
6.	LIMBOUND ENVIOR	10/12/75	N/A	N/A	IRA 7/24/18		
7.	IMBOUND ENROR	M/A	N/A	N/A	F 7/24/18		
8.	IMBOUND ERROR	10/12/73	N/A	N/A	IRA 7/24/18		
9.	INBOUND ERROR	No. / Ac	N/A	N/A	E 7/24/18		
10.	INBOUND ERROR	7/30/50	N/A	N/A	RRE 7/24/18		
11.	INBOUND ERROR	N/A	N/A	N/A	E 7/24/18		
12.	INBOUND ERROR	3/39/58	N/A	N/A	RRE 7/24/18		
13.	INBOUND ERROR	M/A	N/A	N/A	E 7/24/18		
14.	INBOUND ERROR	1/2/50	N/A	N/A	RRE 7/24/18		
15.	INBOUND ERROR	0/00/56	N/A	N/A	RRE 7/24/18		
16.	INBOUND ERROR	N/A	N/A	N/A	E 7/24/18		
17.	INBOUND ERROR	3/30/50	N/A	N/A	RRE 7/24/18		
18.	INBOUND ERROR	N/A	N/A	N/A	E 7/24/18		
19.	INBOUND ERROR	3/30/50	N/A	N/A	RRE 7/24/18		
20.	INBOUND ERROR	N/A	N/A	N/A	E 7/24/18		
+	Enter ?? for i	more actio		-			
SI Select Item SO Sort Entries							
	(Search Queue)		age View				
Select Action:Next Screen// ■							
Ц							

Figure 4-89: IRA Status in the Holding Queue

Select the record to view the Inbound Error details screen, with an eR_x status of Inbound Refill Request Error Acknowledged.

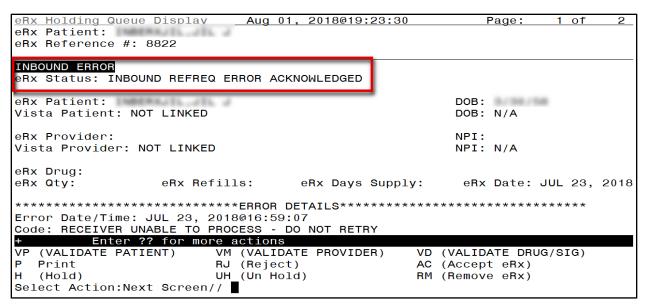


Figure 4-90: Inbound Error Details Screen - Inbound Refill Request Error Acknowledged

Unit 5. Cancel R_x Requests and Responses

The Cancel R_x Request is sent by the external/non-VA provider for an original New R_x so it is not processed and dispensed by VA Pharmacy. Upon successfully canceling a New R_x (or auto-Discontinue in Outpatient), VA Pharmacy sends back either an automated or manual Cancel R_x Response. When an automated Cancel R_x Response is sent to the provider's EHR system, user intervention is not required. When a user has to take action on the prescription for which a Cancel R_x Request has been received, the user may send a manual Cancel R_x Response.

Cancel R_x Request in the eR_x Holding Queue

When a Cancel R_x Request is received in the Holding Queue, it is displayed in the list view in one of the actionable statuses until it is acknowledged. Depending on the status of the New R_x on which the Cancel R_x Request has been received, the status of the request is changed according to the status of the New R_x prior to canceling or auto-Discontinuing. For a full list of Cancel R_x Request statuses, please refer to Table 20: Holding Queue Status Codes & Descriptions for Cancel Request Message Type in this guide.

Once the request is acknowledged, it is no longer displayed in the list view. Cancel R_x Request messages may be retrieved at any point using $\langle MV \rangle$ Message View and/or $\langle SR \rangle$ Search.

- 1. From the eR_x Holding Queue List screen, type $\langle MV \rangle$ Message View.
- 2. Type Cancel Request.

The Cancel R_x Request message statuses are displayed in the "Status" column on the eR_x Holding Queue. For Cancel R_x Request statuses, refer to Table 20: Holding Queue Status Codes & Descriptions for Cancel Request Message Type in Appendix B.

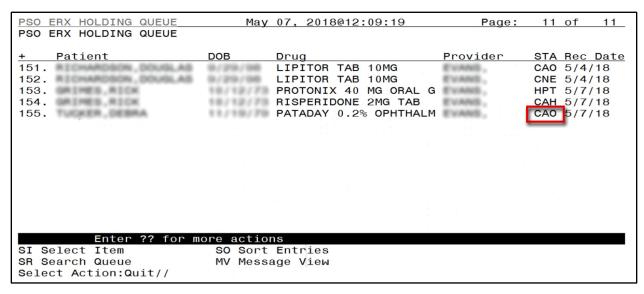


Figure 5-1: CAO Status in Holding Queue

Cancel R_x Response in the eR_x Holding Queue

There are two types of Cancel R_x Responses:

- Approved
- Denied

Approved

An Approved Cancel R_x Response is sent back to the requesting non-VA Provider when either the system or the user has been able to successfully cancel or auto-Discontinue the original New R_x .

- In most cases, the system sends an automated Approved Cancel Response to the requesting non-VA Provider.
- In certain cases, the system only cancels the original New R_x in the Holding Queue and does not send an automated response. In these scenarios, the user can acknowledge the request and send a manual response.

Denied

A Denied Cancel R_x Response is sent back to the requesting non-VA Provider when either the system or the user has not been able to successfully cancel or auto-Discontinue the original New R_x .

- At this time, there is no automated Denied Cancel R_x Response sent from VA Pharmacies to the requesting non-VA Provider.
- When the user has not been able to locate and cancel/auto-Discontinue the original New R_x or when the user has chosen not to cancel/auto-Discontinue the original New R_x , the user may acknowledge the request and send a manual Denied response.

For more information on this, please refer to the Cancel R_x Process section in this guide. For more information on how to acknowledge a Cancel R_x Request, please refer to Acknowledge: Hidden Action for Cancel R_x Request section in this guide.

Cancel R_x Request Message Details View

The Pharmacy user may select the Cancel R_x Request message from the Holding Queue to view the message details in the Message Details View.

- 1. From the eR_x Holding Queue List screen, type <**MV**> Message View.
- 2. Type Cancel Request.

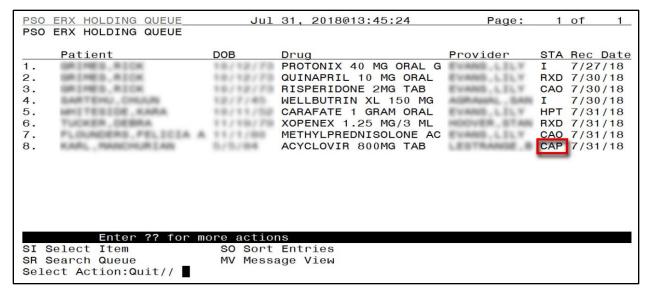


Figure 5-2: Holding Queue List View

3. Select the desired record from the list.

The Cancel R_x Request message details display.

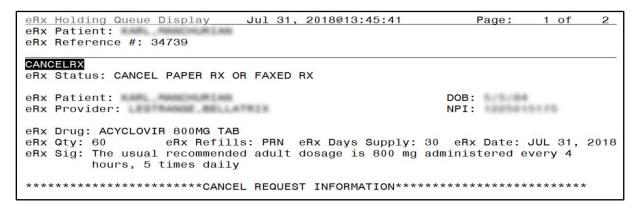


Figure 5-3: Cancel R_x Request Details

The user may continue to scroll through the Cancel R_x Request Details page to view Cancel Request Information.

```
Jul 31, 2018@13:45:48
eRx Holding Queue Display
                                                         Page:
                                                                  1 of
eRx Patient:
eRx Reference #: 34739
eRx Provider:
                                                      NPI: 1225015175
eRx Drug: ACYCLOVIR 800MG TAB
eRx Qty: 60
                 eRx Refills: PRN eRx Days Supply: 30 eRx Date: JUL 31, 2018
eRx Sig: The usual recommended adult dosage is 800 mg administered every 4
        hours, 5 times daily
Request Status: CANCEL PAPER RX OR FAXED RX
Requested By:
Request Date/Time: JUL 31, 2018@13:44:26
Original eRx not found in Hub and/or in Vista.
Request Comments:
         Enter ?? for more actions
  (VALIDATE PATIENT)
                        VM (VALIDATE PROVIDER)
                                                   (VALIDATE DRUG/SIG)
  Print
                        RJ
                           (Reject)
                                                 AC (Accept eRx)
  (Hold)
                        UH (Un Hold)
                                                 RM (Remove eRx)
Select Action: Next Screen//
```

Figure 5-4: Cancel R_x Request Details – Cancel Request Information

Cancel R_x Response Message Details View

The Pharmacy user may select the Cancel R_x Response message from the Holding Queue to view the message details in the Message Details View.

- 1. From the eR_x Holding Queue List screen, type $\langle MV \rangle$ Message View.
- 2. Type Cancel Response.

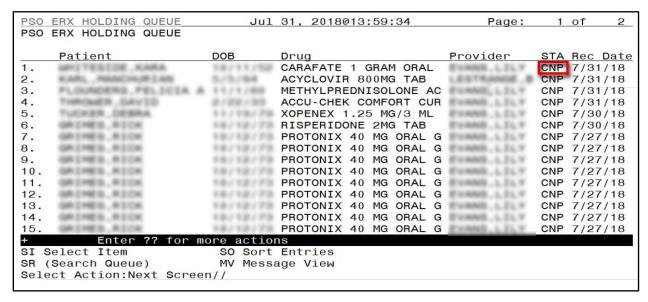


Figure 5-5: Holding Queue List View - Cancel Response

Select the desired record from the list.

The Cancel R_x Response message details display.

```
3
eRx Holding Queue Display
                         Jul 31, 2018@14:00:14
                                                   Page:
                                                           1 of
eRx Patient:
eRx Reference #: V22207
CANCELRXRESPONSE
eRx Status: CANCEL RESPONSE PROCESSED
Last New Rx status: N - NEW
eRx Patient:
                                                DOB:
                                                NPI:
eRx Provider:
eRx Drug: CARAFATE 1 GRAM ORAL TABLET
               eRx Refills:
                              eRx Days Supply:
                                                eRx Date: JUL 31, 2018
APPROVED
Response Status:
Request/Response Type: APPROVED
                            Canceled at Pharmacy
Response: Rx was never dispensed.
        Enter ?? for more actions
  (VALIDATE PATIENT)
                      VM (VALIDATE PROVIDER)
                                            VD (VALIDATE DRUG/SIG)
                      RJ (Reject)
                                            AC (Accept eRx)
  (Hold)
                      UH (Un Hold)
                                           RM (Remove eRx)
Select Action:Next Screen//
```

Figure 5-6: Cancel R_x Response Details

Cancel R_x Process

The Cancel R_x Process involves auto-Canceling an original New R_x in the Holding Queue and auto-Discontinuing the record in the Outpatient Profile if it is already processed from the Holding Queue. In most cases, the system also sends an Approved Cancel R_x Response.

In some scenarios, the user must manually discontinue the prescription in the Outpatient Profile and then send a manual Approved Cancel R_x Response at the time of acknowledging the request.

If the user is unable to locate the original New R_x and/or if the user is not going to cancel/discontinue the prescription, the user may send a manual Denied Cancel R_x Response.

If a manual Approved Cancel R_x Response, an automated Approved Cancel R_x Response, or a manual Denied Cancel R_x Response is sent successfully from VistA, the status of the Cancel R_x Response is marked CNP (Cancel Response Processed). If the Cancel R_x Response is not successfully sent from VistA to the eR_x Transaction Hub, then the corresponding Cancel R_x Request is marked CAX (Cancel Response from VistA Unsuccessful). CNP is a non-actionable status and CAX is an actionable status. They can be retrieved in the Holding Queue using <MV>Message View or <SR> Search actions.

Cancel R_x Process - eR_x Records in the Holding Queue

When a Cancel R_x Request is received, the eR_x Transaction Hub sends the record to the Holding Queue. There are scenarios that apply both when there is no matching New R_x record for the Cancel R_x Request received and when there is a matching New R_x record for the Cancel R_x Request received.

No Matching New R_x or No Auto-Cancel

The following scenarios apply when there is no matching New R_x record for the Cancel R_x Request received:

- If there is no matching New R_x in the eR_x Transaction Hub, the request is received and displayed in the Holding Queue's list view in status CAP (Cancel Paper R_x or Faxed R_x).
- When the Cancel R_x Request is received in the Holding Queue but does not auto-Cancel a record, it is marked with the status CAR (Cancel Request Received).

In cases where the Cancel R_x Request status is marked as CAR or CAP, the user must acknowledge the requests and send out manual Approved or Denied Cancel R_x Responses.

The following table provides the Cancel R_x Request statuses before and after Acknowledging, Cancel R_x Response status, and the information sent back to the requesting non-VA provider on Approved and Denied Cancel R_x Responses.

Table 10: Cancel R_x Request and Response

Cancel Rx Request Status (Before ACK)	Cancel Rx Request Status (After ACK)	Cancel Rx Response Status (After ACK)	Manual Approved Cancel Rx Response >> Note	Manual Denied Cancel Rx Response >> Denial Reason
CAR (CANCEL REQUEST RECEIVED)	CAA (CANCEL REQUEST ACKNOWLEDGED)	CNP (CANCEL RESPONSE PROCESSED)	Rx was never dispensed. Canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.
CAP (CANCEL PAPERRX OR FAXED RX)	CAA	CNP	Rx was never dispensed. Canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.

For more information on $\langle ACK \rangle$ Acknowledge action, please refer to Acknowledge: Hidden Action for Cancel R_x Request section in this guide.

To view a Cancel R_x Request details screen, select the desired record from the Holding Queue.

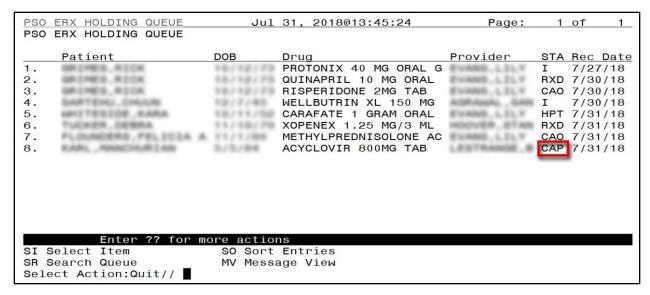


Figure 5-7: Holding Queue List View - CAP

The details screen displays the eR_x information along with the Cancel R_x Request information.

```
Jul 31,
                                                           2
eRx Holding Queue Display
                            2018@13:45:41
                                              Page:
                                                     1 of
eRx Patient:
eRx Reference #: 34739
CANCELRX
eRx Status: CANCEL PAPER RX OR FAXED RX
eRx Patient:
                                           DOB:
eRx Provider:
                                           NPI:
eRx Drug: ACYCLOVIR 800MG TAB
eRx Qty: 60
             eRx Refills: PRN eRx Days Supply: 30 eRx Date: JUL 31, 2018
eRx Sig: The usual recommended adult dosage is 800 mg administered every 4
      hours, 5 times daily
```

Figure 5-8: CAP Details Screen 1

```
eRx Holding Queue Display
                            Jul 31, 2018@13:45:48
                                                        Page:
                                                                 1 of
eRx Patient:
eRx Reference #: 34739
eRx Provider:
                                                     NPI: 1225015175
eRx Drug: ACYCLOVIR 800MG TAB
eRx Qty: 60
                eRx Refills: PRN eRx Days Supply: 30 eRx Date: JUL 31, 2018
eRx Sig: The usual recommended adult dosage is 800 mg administered every 4
        hours, 5 times daily
Request Status: CANCEL PAPER RX OR FAXED RX
Requested By:
Request Date/Time: JUL 31, 2018@13:44:26
Original eRx not found in Hub and/or in Vista.
Request Comments:
        Enter ?? for more actions
  (VALIDATE PATIENT)
                                                  (VALIDATE DRUG/SIG)
                        VM (VALIDATE PROVIDER)
                        RJ (Reject)
  Print
                                                AC (Accept eRx)
  (Hold)
                        UH (Un Hold)
                                                RM (Remove eRx)
Select Action: Next Screen//
```

Figure 5-9: CAP Details Screen 2

Matching New Rx Prescription found

When the Cancel R_x Request is received in the Holding Queue and finds a matching New R_x record to be canceled, the status of the New R_x record changes to CAN (Original eR_x Canceled in Holding Queue), from its previously known status: N, I, W, H**, RJ or RM. (H** refers to one of the Hold statuses). Once the original prescription is marked CAN, it is not an actionable entry and will not be displayed in the Holding Queue's list view.

Automated Approved Cancel Rx Responses

Table 11: Scenarios for Automated Approved Cancel Rx Responses

New Rx Status	Cancel Rx Request Status (Before ACK)	Cancel Rx Response Status	Automated Approved Cancel Rx Response >> Note
N (NEW)	CAO (CANCEL PROCESS COMPLETE)	CNP (CANCEL RESPONSE PROCESSED)	Rx was never dispensed. Canceled at Pharmacy.
RJ (REJECTED)	CAO	CNP	Rx was never dispensed. Rejected at Pharmacy.

To view an Automated Cancel R_x Response details screen, select the desired record from the Holding Queue.

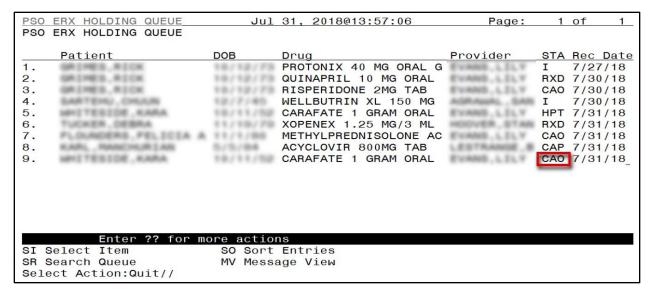


Figure 5-10: CAO Status in Holding Queue List View

The details screen displays the eR_x information along with the Cancel R_x Request information.

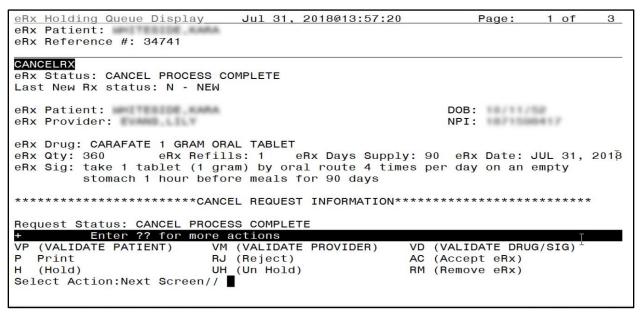


Figure 5-11: CAO Details Screen 1

As the user continues to scroll, the Cancel Response Information displays.

```
Jul 31, 2018@13:57:42
                                                      Page:
eRx Holding Queue Display
                                                              2 of
eRx Patient:
eRx Reference #: 34741
Request Comments:
Comments By:
Comments Date/Time:
APPROVED
Response Status:
Request/Response Type: APPROVED
Response: Rx was never dispensed. Canceled at Pharmacy
Response by: PSOAPPLICATIONPROXY, PSO
Response Date/Time: JUL 31, 2018@13:56:49
Response Comments:
        Enter ?? for more actions
  (VALIDATE PATIENT)
                       VM (VALIDATE PROVIDER)
                                              VD (VALIDATE DRUG/SIG)
P Print
                       RJ (Reject)
                                              AC (Accept eRx)
  (Hold)
                       UH (Un Hold)
                                              RM (Remove eRx)
Select Action:Next Screen//
```

Figure 5-12: CAO Details Screen 2

Manual Approved or Denied Cancel Rx Responses

Table 12: Scenarios for Manual Approved or Denied Cancel R_x Responses

New Rx Status	Cancel Rx Request Status (Before ACK)	Cancel Rx Request Status (After ACK)	Cancel Rx Response Status (After ACK)	Manual Approved Cancel Rx Response >> Note	Manual Denied Cancel Rx Response >> Denial Reason
I (IN PROCESS)	CAH (CANCEL COMPLETED IN HOLDING QUEUE)	CAA (CANCEL REQUEST ACKNOWLEDGED)	CNP (CANCEL RESPONSE PROCESSED)	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.
H** (Hold Status)	САН	CAA	CNP	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.
W (WAIT)	САН	CAA	CNP	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.
RM (REMOVED)	CAH	CAA	CNP	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.

To view a manually approved Cancel R_x Response details screen, select the desired record from the Holding Queue.

. 00	ERX HOLDING QUEUE						
	Patient	DOB	Drug	Provider	STA	Rec I	Date
1.	GRIMES.RICK	10/12/73	PROTONIX 40 MG ORAL G	EVAND.LILY	I	7/27	/18
2.	GRIMES.RICK	10/12/73	QUINAPRIL 10 MG ORAL	EVAND.LILY	RXD	7/30	/18
3.	GRIMES, RICK	10/12/70	RISPERIDONE 2MG TAB	EVAND, LILY	CAO	7/30	/18
4.	SARTENU, CHUUN	12/7/40	WELLBUTRIN XL 150 MG	ASPLANAL , SAN	I	7/30	/18
5.	TUCKER, DEBRA	11/10/70	XOPENEX 1.25 MG/3 ML	MODVER, STAN	RXD	7/31	/18
6.	PLOUMDERS, PELICIA A	11/1/00	METHYLPREDNISOLONE AC	EVAND, LILY	CAO	7/31	/18
7.	KARL, RANCHUR LAN	5/5/64	ACYCLOVIR 800MG TAB	LESTRANGE . B	CAP	7/31	/18
8.	MHITESIDE, KAÑA	10/11/52	CARAFATE 1 GRAM ORAL	EVAND.LILY	CAO	7/31	/18
9.	MHITESIDE, KARA	10/11/52	CARAFATE 1 GRAM ORAL	EVAND, LILY	CAH	7/31	/18
						•	
	Enter ?? for mo	ore actio	ns				
SIS	Select Item	SO Sort	Entries				
		SO Sort					

Figure 5-13: CAH Status in Holding Queue List View

The details screen displays the eR_x information along with the Cancel R_x Request information. In the example below, the Last New Rx Status displays as I - In Process.

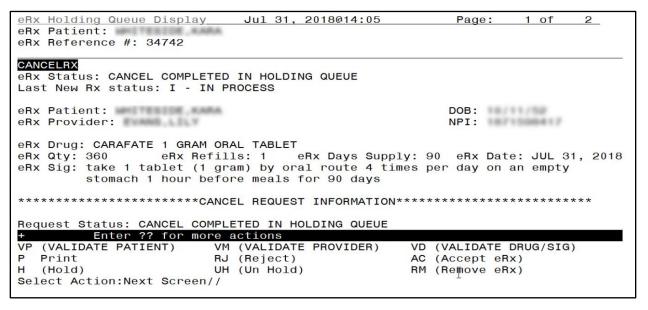


Figure 5-14: CAH Details Screen

Cancel R_x Process - eR_x Records in Outpatient Profile

When the Cancel R_x Request is received in the Holding Queue for a New R_x record to be canceled, and the status of the New R_x record is PR (Processed), an entry exists on the Outpatient side, the status changes to CAN (Original eR_x Canceled in Holding Queue). Once the original prescription is marked CAN, it is not an actionable entry and will not be displayed in the Holding Queue's list view.

When the New R_x is in one of the statuses as specified in the table below, an automated Approved Cancel R_x Response is sent outbound after auto-Discontinuing the Prescription in OP. The Activity log for the prescription captures the auto-Discontinue activity from this process.

Automated Approved Cancel Rx Responses

Table 13: Scenarios for Automated Approved Cancel R_x Responses

New Rx Prescription Status in OP	Cancel Rx Request Status (Before ACK)	Cancel Rx Response Status	Automated Approved Cancel Rx Response >> Note
Active	CAO (CANCEL PROCESS COMPLETE)	CNP (CANCEL RESPONSE PROCESSED)	First Fill:6/12/18, Last Fill:6/12/18, Refills Remaining:0 (Example only)
Pending	CAO	CNP	Rx was never dispensed. Canceled at Pharmacy.
Discontinued	CAO	CNP	Prescription is already discontinued at the Pharmacy.
Refill	CAO	CNP	First Fill:6/12/18, Last Fill:6/12/18, Refills Remaining:0 (Example only)
Hold	CAO	CNP	First Fill:6/12/18, Last Fill:6/12/18, Refills Remaining:0 (Example only)
Suspended	CAO	CNP	First Fill:6/12/18, Last Fill:6/12/18, Refills Remaining:0 (Example only)
Expired	CAO	CNP	First Fill:6/12/18, Last Fill:6/12/18, Refills Remaining:0 (Example only)
Discontinued by Provider	CAO	CNP	First Fill:6/12/18, Last Fill:6/12/18, Refills Remaining:0 (Example only)
Discontinued (Edit)	CAO	CNP	First Fill:6/12/18, Last Fill:6/12/18, Refills Remaining:0 (Example only)
Provider Hold	CAO	CNP	First Fill:6/12/18, Last Fill:6/12/18, Refills Remaining:0 (Example only)

Navigate to the patient Medication Profile and select the desired eR_x record.

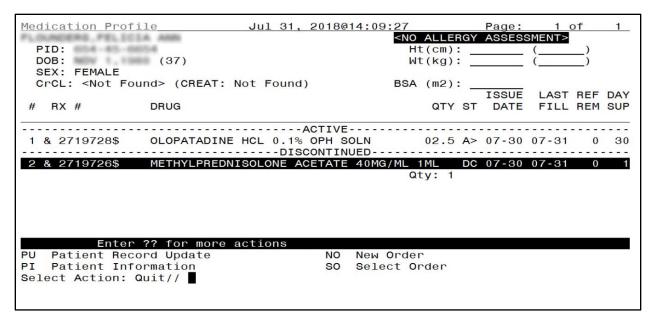


Figure 5-15: Medication Profile

The Rx Activity Log displays.

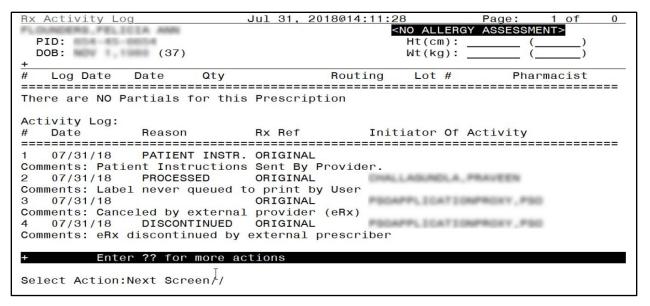


Figure 5-16: R_x Activity Log 1

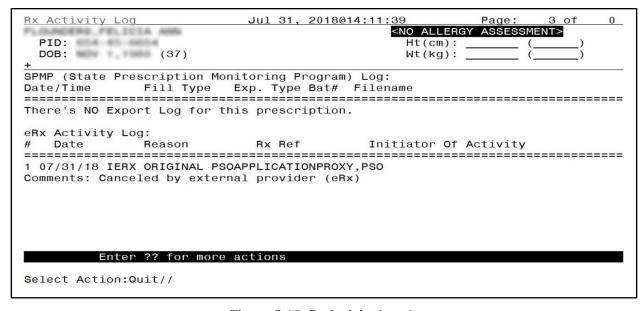


Figure 5-17: R_x Activity Log 2

The details of the Cancel R_x can be viewed in the Holding Queue on the Cancel R_x Details screen.

```
Jul 31, 2018@14:08:46
eRx Holding Queue Display
                                                    Page:
                                                            1 of
eRx Patient:
eRx Reference #: 34737
CANCELRX
eRx Status: CANCEL PROCESS COMPLETE
Current Status Details: First Fill:7/31/18, Last Fill:7/31/18, Refills Remaining
Last New Rx status: PR - PROCESSED
Outpatient Prescription status: DISCONTINUED
eRx Patient:
                                                DOB:
                                                NPI:
eRx Provider:
eRx Drug: METHYLPREDNISOLONE ACETATE 40MG/ML INJ
                                                 eRx Date: JUL 31, 2018
               eRx Refills: 0 eRx Days Supply: 1
eRx Qty: 1
eRx Sig: SHAKE WELL AND INJECT 1 ML (40MG) IM INTO MUSCLE IN CLINIC
Enter ?? for more actions
  (VALIDATE PATIENT)
                      VM (VALIDATE PROVIDER)
                                            VD (VALIDATE DRUG/SIG)
  Print
                      RJ (Reject)
                                            AC (Accept eRx)
  (Hold)
                      UH (Un Hold)
                                            RM (Remove eRx)
Select Action:Next Screen//
```

Figure 5-18: Cancel R_x Details Screen in Holding Queue 1

As the user continues to scroll, the section for Cancel Request Information displays.



Figure 5-19: Cancel R_x Details Screen in Holding Queue 2

The New R_x Details screen includes an eRx status stating, "Original eRx Canceled in the Holding Queue".

```
eRx Holding Queue Display
                       Jul 31, 2018@14:13:23
                                               Page:
                                                      1 of
                                                             2
eRx Patient:
eRx Reference #: 34731
NEWRX
eRx Status: ORIGINAL ERX CANCELED IN THE HOLDING QUEUE
eRx Patient:
                                            DOB:
Vista Patient[v]:
                                            DOB:
eRx Provider:
                                            NPI:
Vista Provider[v]:
                                            NPI:
eRx Drug: METHYLPREDNISOLONE ACETATE 40MG/ML INJ
eRx Date: JUL 31, 2018
Vista Drug[v]: METHYLPREDNISOLONE ACETATE 40MG/ML 1ML
                    Vista Refills: 0
                                          Vista Days Supply: 1
Vista Qtv: 1
       Enter ?? for more actions
  (VALIDATE PATIENT)
                    VM (VALIDATE PROVIDER)
                                        VD (VALIDATE DRUG/SIG)
                    RJ (Reject)
 Print
                                        AC (Accept eRx)
                   TUH (Un Hold)
                                        RM (Remove eRx)
  (Hold)
Select Action: Next Screen //
```

Figure 5-20: New R_x Details Screen

In addition to the above scenarios, the following also go through the same workflow in the case of an 'Active' Prescription being auto-Discontinued by a Cancel R_x Request:

- Auto-Cancel on New eR_xs in the Holding Queue in PR status, when there is an outstanding Denied Refill Response in the Holding Queue.
- Auto-Cancel on New eR_xs in the Holding Queue in PR status, when corresponding eR_x record is also in Outpatient with a subsequent electronic renewal fill.
- Auto-Cancel on New eR_xs in the Holding Queue in PR status and in Outpatient, when there is an outstanding Approved or Approved with Changes Refill Response not in the Holding Queue's List View.
- Auto-Cancel on New eR_xs in the Holding Queue in PR status and in Outpatient, when there is an outstanding Approved with Changes Refill Response in the Holding Queue's List View (Approved with Changes Refill Response has been <AC> Accepted in the Holding Queue).
- Auto-Cancel on New eR_xs in the Holding Queue in PR status and in Outpatient, when there is an outstanding Approved with Changes Refill Response in the Holding Queue's List View (Approved with Change Refill Response has not been $\langle AC \rangle$ Accepted in the Holding Queue).

Manual Approved or Denied Cancel Rx Responses

When eR_x s are renewed within VA using either RN function or using CPRS Renewal, the eR_x is deemed as a VA Prescription. The '&' symbol used to denote eR_x Prescriptions separately in OP does not display against such Prescriptions anymore. When Cancel R_x Requests are sent for New R_x Prescriptions that are taken over by VA, the system will not auto-Discontinue the Prescriptions in OP. However, the corresponding Holding Queue New R_x record is changed to CAN status and the Cancel R_x Request will be marked CAH, indicating that there is user intervention required.

Table 14: Scenarios for Manual Approved or Denied Cancel R_x Responses

New Rx Prescription Status in OP	Cancel Rx Request Status (Before ACK)	Cancel Rx Request Status (After ACK)	Cancel Rx Response Status (After ACK)	Manual Approved Cancel Rx Response >> Note	Manual Denied Cancel Rx Response >> Denial Reason
Prescription renewed in VA using RN function	CAH (CANCEL COMPLETED IN HOLDING QUEUE)	CAA (CANCEL REQUEST ACKNOWLEDGED)	CNP (CANCEL RESPONSE PROCESSED)	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.
Prescription renewed using CPRS Renewal	САН	CAA	CNP	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.
Deleted	CAH	CAA	CNP	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.
Drug Interactions	CAH	CAA	CNP	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.
Non-Verified	CAH	CAA	CNP	Rx canceled at Pharmacy.	Rx Not Canceled - Rx not found in pharmacy system.

```
eRx Holding Queue Display
                            Jul 31, 2018@14:21:05
                                                          Page:
                                                                  1 of
eRx Patient:
eRx Reference #: 34743
CANCELRX
eRx Status: CANCEL COMPLETED IN HOLDING QUEUE
Current Status Details: eRx was renewed within the VA.
Last New Rx status: PR - PROCESSED
Outpatient Prescription status: DISCONTINUED
                                                      DOB:
eRx Patient:
eRx Provider:
                                                      NPI:
eRx Drug: PROTONIX 40 MG ORAL GRANULES DR FOR SUSP IN PACKET
eRx Qty: 90 eRx Refills: 3 eRx Days Supply: 90 eRx Date: JUL 31, 2018 eRx Sig: take 1 packet (40 mg) mixed in 1 teaspoonful of applesauce or apple
        juice by oral route once daily for 90 days
Enter ?? for more actions
                        VM (VALIDATE PROVIDER)
  (VALIDATE PATIENT)
                                                 VD (VALIDATE DRUG/SIG)
 Print
                        RJ (Reject)
                                                 AC (Accept eRx)
  (Hold)
                        UH (Un Hold)
                                                 RM (Remove eRx)
Select Action: Next Screen//
```

Figure 5-21: Cancel Completed in Holding Queue

Cancel R_x Request Failed (CAF)

Cancel R_x Failed (CAF) is an actionable status used for Cancel R_x process when a failure occurs. One scenario is when the Outpatient Profile of a patient is locked in OERR and the system is attempting to auto-discontinue an eR_x .

Table 15: Scenarios for Cancel Rx Failed

#	Scenario	Lock in OERR	Lock in Backdoor Orders >> Edit Mode	Lock in Backdoor Orders
1	When a user selects an Active eRx from OP and locks it, and at the same time a Cancel Rx Request is sent for that prescription.	The Cancel Rx Request status is marked as CAF in the Holding Queue and the OP prescription continues to be Active.	The Cancel Rx Request status is marked as CAF in the Holding Queue and the OP prescription continues to be Active.	The Cancel Rx Request status is marked as CAO in the Holding Queue and the OP prescription is discontinued.
2	When a user selects a Pending eRx from OP and locks it, and at the same time a Cancel Rx Request is sent	The Cancel Rx Request status is marked as CAF in the Holding Queue.	The Cancel Rx Request status is marked as CAF in the Holding Queue.	The Cancel Rx Request status is marked as CAO in the Holding Queue and the OP prescription is discontinued.

#	Scenario	Lock in OERR	Lock in Backdoor Orders >> Edit Mode	Lock in Backdoor Orders
	for that prescription.			
3	When a user selects an eRx from OP that is on Hold, and at the same time a Cancel Rx Request is sent for that prescription.	The Cancel Rx Request status is marked as CAF in the Holding Queue and the OP prescription continues to be on Hold.	The Cancel Rx Request status is marked as CAF in the Holding Queue and the OP prescription continues to be on Hold.	The Cancel Rx Request status is marked as CAO in the Holding Queue and the OP prescription is discontinued.

Cancel R_x Request Received (CAR)

Cancel R_x Request Received is an actionable status used for Cancel R_x process when a New eR_x record in PR status in the Holding Queue is successfully canceled. However, the corresponding eR_x in OP could not be auto-discontinued because the patient on the New eR_x record did not match the VistA patient in the Outpatient record. In this case, no automated Cancel R_x Response is sent. The user must acknowledge and send a manual response.

Inbound Error - CNE

Inbound Error message is the NCPDP 10.6 format for Inbound Error message received in VistA under situations including the Prescriber's EHR system being unable to receive and process a certain transaction sent from the Pharmacy or a connection between the Transaction Hub and Change Healthcare is not working.

When a Cancel R_x Response sent from VistA Outpatient Pharmacy results in an Inbound Error, it is retrieved but not displayed in the Holding list view, with the status CNE (Cancel Response/Inbound Error). This is not an actionable entry and does not require the user to acknowledge it.

Acknowledge: Hidden Action for Cancel R_x Request

When a Cancel R_x Request is displayed in the Holding Queue's list view, it is in an actionable status. The user can use the hidden action $\langle ACK \rangle$ Acknowledge to review and remove it from the list view. For a full list of Cancel Request statuses, please refer to Table 20: Holding Queue Status Codes & Descriptions for Cancel Request Message Type in Appendix B. of this guide.

Acknowledge: Automated Cancel R_x Response Sent

In cases in which the automated Cancel R_x Response has already been sent to the requesting non-VA Provider, the user does not have the ability to select the response type and send it out. This applies to the Cancel R_x Request records in the Holding Queue's list view, in CAO (Cancel Completed in Holding Queue) actionable status only.

To Acknowledge a Cancel R_x Request:

1. Select the Cancel R_x Request from the Holding Queue.

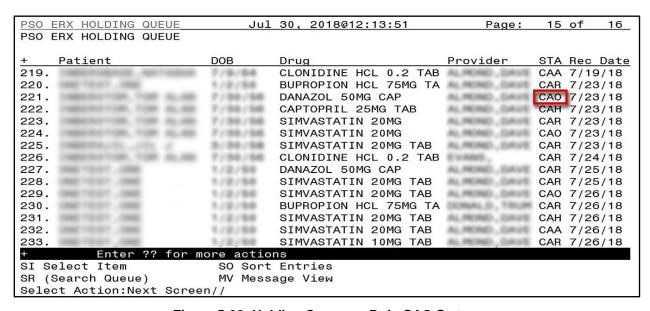


Figure 5-22: Holding Queue – eRx in CAO Status

2. Enter <??> to display additional actions.

```
eRx Drug: DANAZOL 50MG CAP
eRx Qty: 60
                 eRx Refills: 0
                                 eRx Days Supply: 30 eRx Date: JUL 23, 2018
eRx Sig: TAKE 1 TABLET TWICE A DAILY
 Request Status: CANCEL PROCESS COMPLETE
Requested By:
        Enter ?? for more actions
 Print
                       RJ (Reject)
                                               AC (Accept eRx)
                       UH (Un Hold)
H (Hold)
                                               RM (Remove eRx)
The following actions are also available:
                  LS Last Screen
    Next Screen
                                                    Quit
                                                    Add Comment
    Previous Screen
                       GO
                            Go to Page
                                               AD
                       RD Re Display Screen
                                               ACK
UP
                                                    Acknowledge
    Up a Line
    Down a Line PS Print Screen
Shift View to Right PL Print List
DN
                                                    JUMP TO OP
                                               JO
    Shift View to Left SL
                            Search List
FS
    First Screen
                       ADPL Auto Display(On/Off)
Type <Enter> to continue or '^' to exit:
```

Figure 5-23: Additional Action - ACK

- 3. Enter <**ACK**>.
- 4. Enter **Yes** to acknowledge the record.

```
eRx Reference #: 8794
Current Status Details: First Fill:7/23/18, Last Fill:7/23/18, Refills Remaining
Last New Rx status: PR - PROCESSED
Outpatient Prescription status: DISCONTINUED
eRx Patient:
                                                DOB:
eRx Provider:
                                                NPI:
eRx Drug: DANAZOL 50MG CAP
eRx Qty: 60
               eRx Refills: 0
                               eRx Days Supply: 30 eRx Date: JUL 23, 2018
eRx Sig: TAKE 1 TABLET TWICE A DAILY
Request Status: CANCEL PROCESS COMPLETE
Requested By:
        Enter ?? for more actions
VP (VALIDATE PATIENT)
                      VM (VALIDATE PROVIDER)
                                            VD (VALIDATE DRUG/SIG)
                      RJ (Reject)
P Print
                                            AC (Accept eRx)
                                            RM (Remove eRx)
                      UH (Un Hold)
Select Action:Next Screen// ACK
Would you like to acknowledge this record?
Enter Yes or No: N//
```

Figure 5-24: Acknowledge Record

The Cancel R_x Request is acknowledged and Status is changed to CAA in the Holding Queue.

	ERX HOLDING		Jul 30, 2018@12:17:15	Page:	15 o	f 16
PSO E	ERX HOLDING	QUEUE				
+	Patient	DOB	Drug	Provider	STA R	ec Date
219.	I MARK TO SERVICE	April Radios . 7 / St.	CLONIDINE HCL 0.2 TAB	AL ROBE - DAVIS	CAA 7	/19/18
220.	DESCRIPTION OF	1.0	BUPROPION HCL 75MG TA	SLAND, DAVID	CAR 7	/23/18
221.	NU THE REAL PROPERTY.		DANAZOL 50MG CAP	COLUMN TO SERVICE STATE OF THE PERSON NAMED IN COLUMN TO SERVICE STATE OF THE PERSON NAMED STATE OF THE PERSON NAMED STATE OF THE PERSON NAMED STATE OF THE PERSON NAM	CAA 7	/23/18
222.	THEORY TON, T	GR ALM: 7.5	CAPTOPRIL 25MG TAB	AL ROBEL DAVIS	CAH 7	/23/18
223.	DESCRIPTION, 7	GR 45.49 T-9	SIMVASTATIN 20MG	AL ROBO - DAVIS	CAR 7	/23/18
224.	DISSESSED TORK, T	GR 45.49 T1 S	SIMVASTATIN 20MG	AL MORE . DAVIS	CAO 7	/23/18
225.	DREED WALLED	D. 4 B/B	SIMVASTATIN 20MG TAB	N. ROND. DAVID	CAR 7	/23/18
226.	DISSERVATION, 7	OR ALASS TO S	CLONIDINE HCL 0.2 TAB	EVENERAL .	CAR 7	/24/18
227.	DISC TEXT - 1000		DANAZOL 50MG CAP	AL ROBO - DAVIS	CAR 7	/25/18
228.	0007537.000		SIMVASTATIN 20MG TAB	AL ROBO - DAVIS	CAR 7	/25/18
229.	DEC 1531 - DES		SIMVASTATIN 20MG TAB	Ry MCMD - DWV5	CAO 7	/26/18
230.	DEC 1511 - DEC		BUPROPION HCL 75MG TA	proteon, in., Treue	CAR 7	/26/18
231.	DEC 15.01 - 200		SIMVASTATIN 20MG TAB	Rustings - Desire	CAH 7	/26/18
232.	DECT 101 - DEG		SIMVASTATIN 20MG TAB	R. ROSD., DAVID	CAA 7	/26/18
233.	DISC1001,000		SIMVASTATIN 10MG TAB	AL REND , SALE	CAR 7	/26/18
+	Enter	?? for more a	actions			
SI Se	elect Item	SO	Sort Entries			
SR (S	Search Queue	e) MV	Message View			
		ext Screen//				

Figure 5-25: Holding Queue – CAA Status

When viewing the details of the record, the status of the Cancel R_x Request displays as "Cancel Request Acknowledged".

```
eRx Holding Queue Display
                         Jul 30, 2018@12:16:34
                                                   Page:
                                                          1 of
                                                                 3
eRx Patient:
eRx Reference #: 8794
Current Status Details: First Fill:7/23/18, Last Fill:7/23/18, Refills Remaining
Last New Rx status: PR - PROCESSED
Outpatient Prescription status: DISCONTINUED
eRx Patient:
                                               DOB:
eRx Provider:
                                               NPI:
eRx Drug: DANAZOL 50MG CAP
          eRx Refills: 0
eRx Qtv: 60
                              eRx Days Supply: 30 eRx Date: JUL 23, 2018
eRx Sig: TAKE 1 TABLET TWICE A DAILY
Request Status: CANCEL REQUEST ACKNOWLEDGED
Requested By:
        Enter ?? for more actions
VP (VALIDATE PATIENT)
                     VM (VALIDATE PROVIDER)
                                           VD (VALIDATE DRUG/SIG)
P Print
                     RJ (Reject)
                                           AC (Accept eRx)
  (Hold)
                     UH (Un Hold)
                                           RM (Remove eRx)
Select Action: Next Screen//
```

Figure 5-26: Cancel Request Acknowledged

Acknowledge: No Automated Cancel R_x Response Sent

In cases in which no automated Cancel R_x Response has been sent to the requesting non-VA Provider, the user has the ability to select the response type and send it out. This applies to the Cancel R_x Request records in the Holding Queue's list view, in the following actionable statuses only:

• CAR (Cancel Request Received)

- CAP (Cancel Paper R_x or Faxed R_x)
- CAH (Cancel Completed in Holding Queue)
- CAX (Cancel Response from VistA Unsuccessful)
- CAF (Cancel Process Failed)

To Acknowledge a Cancel R_x Request:

1. Select the Cancel R_x Request from the Holding Queue.

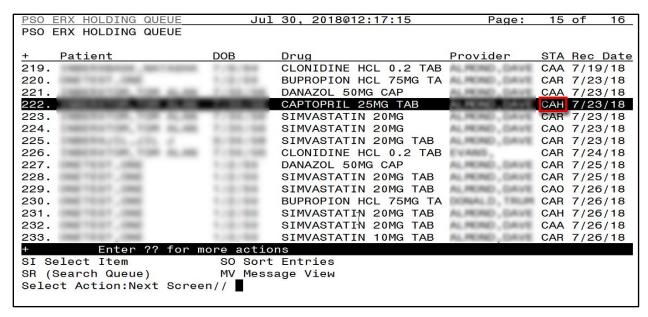


Figure 5-27: Holding Queue - eRx in CAH Status

2. Enter <??> to display additional actions.

```
Request Status: CANCEL COMPLETED IN HOLDING QUEUE
Requested By:
Request Date/Time: JUL 23, 2018@14:20:13
Request Comments:
Comments By:
Comments Date/Time:
          Enter ?? for more actions
                                                          AC (Accept eRx)
   Print
                             RJ (Reject)
H (Hold)
                             UH (Un Hold)
                                                          RM (Remove eRx)
The following actions are also available:
     Next Screen LS
Previous Screen GO
Up a Line RD
Down a Line PS
                                  Last Screen
                                                               Quit
                           GO Go to Page
RD Re Display Sc
PS Print Screen
                                                          AD
                                                               Add Comment
                                                         ACK
UP
                                  Re Display Screen
                                                               Acknowledge
     Down a Line
DN
     Shift View to Right PL
                                  Print List
                                                          JO
                                                               JUMP TO OP
<
     Shift View to Left SL
                                  Search List
FS
     First Screen
                            ADPL Auto Display(On/Off)
Type <Enter> to continue or '^' to exit:
```

Figure 5-28: Additional Action - ACK

- 3. Enter **<ACK>**.
- 4. Select the response type, <**A**> Approved or <**D**> Denied.

```
Request Status: CANCEL COMPLETED IN HOLDING QUEUE
Requested By:
Request Date/Time: JUL 23, 2018@14:20:13
Request Comments:
Comments By:
Comments Date/Time:
        Enter ?? for more actions
VP (VALIDATE PATIENT)
                      VM (VALIDATE PROVIDER)
                                             VD (VALIDATE DRUG/SIG)
P Print
                      RJ (Reject)
                                                (Accept eRx)
                                             AC
H (Hold)
                      UH (Un Hold)
                                             RM (Remove eRx)
Select Action:Next Screen// ACK
                             ACK
Would you like to send an 'Approved' or 'Denied' response?
    Select one of the following:
                 APPROVED
        D
                 DENIED
Enter response:
```

Figure 5-29: Select Response Type

5. Enter **Yes** to acknowledge the record.

```
Request Status: CANCEL COMPLETED IN HOLDING QUEUE
Requested By:
Request Date/Time: JUL 23, 2018@14:20:13
Request Comments:
Comments By:
Comments Date/Time:
          Enter ?? for more actions
   (VALIDATE PATIENT)
                              (VALIDATE PROVIDER)
                                                         (VALIDATE DRUG/SIG)
P
   Print
                           RJ
                              (Reject)
                                                      AC
                                                         (Accept eRx)
                                                      RM (Remove eRx)
   (Hold)
                           UH (Un Hold)
Select Action: Next Screen// ACK
                                   ACK
Would you like to send an 'Approved' or 'Denied' response?
     Select one of the following:
                    APPROVED
                    DENIED
Enter response: APPROVED
Would you like to acknowledge this record?
Enter Yes or No: N// Yes
```

Figure 5-30: Acknowledge Record

The Cancel R_x Request is acknowledged and the Status is changed to CAA in the Holding Queue.

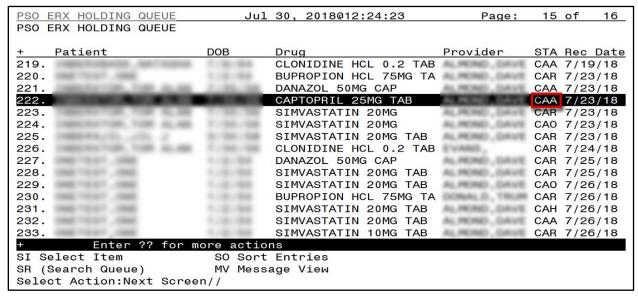


Figure 5-31: Holding Queue – CAA Status

When viewing the details of the record, the status of the Cancel R_x Request displays as "Cancel Request Acknowledged".

```
Jul 30, 2018@12:23:40
eRx Holding Queue Display
                                                    Page:
                                                            1 of
eRx Patient:
eRx Reference #: 8797
eRx Drug: CAPTOPRIL 25MG TAB
eRx Qty: 30 eRx Refills: 0
                               eRx Days Supply: 30 eRx Date: JUL 23, 2018
eRx Sig: TAKE ONE TABLET A DAY ON AN EMPTY STOMACH
Request Status: CANCEL REQUEST ACKNOWLEDGED
Requested By:
Request Date/Time: JUL 23, 2018@14:20:13
Request Comments:
Comments By:
Comments Date/Time:
        Enter ?? for more actions
                                             VD (VALIDATE DRUG/SIG)
VP (VALIDATE PATIENT)
                      VM (VALIDATE PROVIDER)
 Print
                      RJ (Reject)
                                             AC (Accept eRx)
                      UH_(Un Hold)
                                            RM (Remove eRx)
  (Hold)
Select Action:Next Screen//
```

Figure 5-32: Cancel Request Acknowledged

Add Comments: Hidden Action for Cancel R_x Request/Response

There is a free-text Comment field in the Message Details view for Cancel R_x Request and Response messages. This field allows users to enter additional comments on the Cancel R_x Request and Response messages. To add a comment:

- 1. Type action $\langle AD \rangle$.
- 2. Type Request/Response comments.

```
eRx Patient: ONETEST.ONE
eRx Reference #: 8892
CANCELRX
eRx Status: CANCEL PROCESS COMPLETE
Last New Rx status: PR - PROCESSED
Outpatient Prescription status: DISCONTINUED
eRx Patient: ONETEST, ONE
                                                   DOB: 1/2/59
                                                    MPI: 1472583693
eRx Provider:
eRx Drug: SIMVASTATIN 20MG TAB
                eRx Refills: 0
eRx Qty: 60
                                 eRx Days Supply: 30 eRx Date: JUL 26, 2018
eRx Sig: TAKE 1 TABLET TWICE A DAILY
Request Status: CANCEL PROCESS COMPLETE
       Enter ?? for more actions
                       VM (VALIDATE PROVIDER)
VP (VALIDATE PATIENT)
                                               VD (VALIDATE DRUG/SIG)
P Print
                       RJ (Reject)
                                               AC (Accept eRx)
  (Hold)
                       UH (Un Hold)
                                               RM (Remove eRx)
Select Action:Next Screen// AD
                              AD
REQUEST/RESPONSE COMMENTS: // SCREEN CAPTURE FOR USER MANUAL
```

Figure 5-33: Add Comments

3. Select **Enter**.

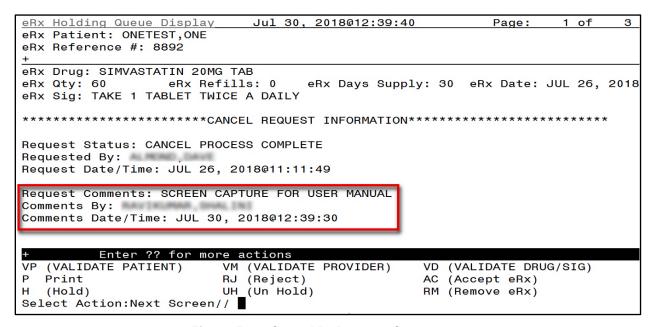


Figure 5-34: Cancel R_x Request Comments

The name of the user who made the comment displays in the "Comments By" field and the date/time the comments were made display in the "Comments Date/Time" field. Users can replace the existing comments with updated comments. When comments are replaced, the last user who made comments displays in the "Comments By" field and the date/time the comments were updated display in the "Comments Date/Time" field. To update or replace comments:

4. Type action <**AD**>.

5. Replace with updated comments.

```
eRx Reference #: 8892
eRx Drug: SIMVASTATIN 20MG TAB
eRx Qty: 60
                eRx Refills: 0
                                 eRx Days Supply: 30 eRx Date: JUL 26, 2018
eRx Sig: TAKE 1 TABLET TWICE A DAILY
Request Status: CANCEL PROCESS COMPLETE
Requested By:
Request Date/Time: JUL 26, 2018@11:11:49
Request Comments: SCREEN CAPTURE FOR USER MANUAL
Comments By:
Comments Date/Time: JUL 30, 2018@12:39:30
        Enter ?? for more actions
VP (VALIDATE PATIENT)
                                               VD (VALIDATE DRUG/SIG)
                       VM (VALIDATE PROVIDER)
P Print
                       RJ (Reject)
                                              AC (Accept eRx)
  (Hold)
                       UH (Un Hold)
                                              RM (Remove eRx)
Select Action:Next Screen// AD
                             AD
REQUEST/RESPONSE COMMENTS: SCREEN CAPTURE FOR USER MANUAL
 Replace ... With SECOND ATTEMPT
```

Figure 5-35: Cancel R_x Request Comments

6. Select **Enter**>.

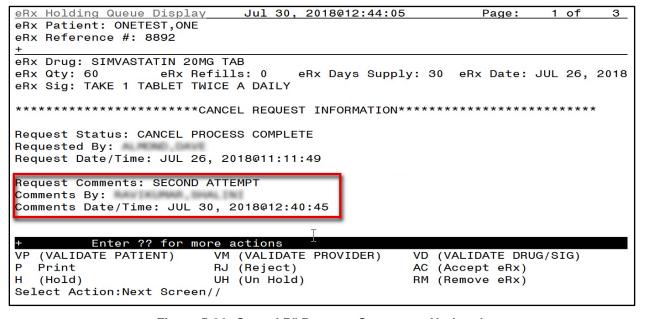


Figure 5-36: Cancel R^x Request Comments Updated

APPENDIX A. ACRONYMS AND ABBREVIATIONS

The table below defines the acronyms referenced in this document.

Table 16: Acronyms and Abbreviations

Term	Description	
AITC	Austin Information Technology Center	
СН	Change Healthcare	
CHAMPVA	Civilian Health and Medical Program of the VA	
CPRS	Computerized Patient Record System	
CSV	Comma-separated value	
DAS	Data Access Service	
DEA	Drug Enforcement Administration	
DME	Durable Medical Equipment	
DOB	Date of Birth	
DoD	Department of Defense	
E&E	Enrollment & Eligibility	
EHR	Electronic Health Record	
ES	Enrollment System	
HIN	Holder Identification Number	
ePA	Electronic Prior Authorization	
eRx	ePrescription	
FQDN	Fully Qualified Domain Name	
IEP	Inbound ePrescribing	
MbM	Meds by Mail	
MVI	Master Veteran Index	
NAIC	North American Industry Classification	
NAICS	North American Industry Classification System	
NCPDP	National Council for Prescription Drug Programs	
NDC	National Drug Code	
NPI	National Provider Identifier	
NSD	National Service Desk	
OIT	Office of Information & Technology	
ОР	Outpatient Pharmacy	
РВМ	Pharmacy Benefits Management	
PCS	Patient Care Services	
PIN	Personal Identification Number	

Term	Description
POC	Point of Contact
PPO	Program Planning Oversight
PRE	Pharmacy Reengineering
PHI	Protected Health Information
PHR	Personal Health Record
PII	Personal Identifiable Information
PIV	Personal Identification Verification
PRE	Pharmacy Reengineering
SSN	Social Security Number
Tech	Technician
UI	User Interface
UPN	Universal Product Number
UPC	Universal Product Code
VA	Department of Veterans Affairs
VAMC	VA Medical Center
VDL	VA Documentation Library
VHA	Veterans Health Administration
VISN	Veterans Integrated Service Network
VistA	Veterans Health Information Systems and Technology Architecture

APPENDIX B. HOLDING QUEUE STATUS CODES & DESCRIPTIONS

Table 17: Holding Queue Status Codes & Descriptions for New Rx Message Type

Status Code	Description	Actionable Status in the Holding Queue
N	N/New: Status of the eR _x when it first arrives in the Holding Queue and has not been acted upon in any way.	Yes
I	I/In Process: Status of the eR _x when a user has taken an action on the eR _x in the Holding Queue, including via the automatic patient or provider validation process.	Yes
W	W/Wait: Status of the eRx when a user has completed all 3 validations (Accept Validation/AV), on Patient, Provider and Drug/SIG, and has not yet completed the Accept (AC) action to process the eRx into the Pending Queue.	Yes
HPT	PATIENT NOT FOUND	Yes
HPD	PROVIDER NOT FOUND	Yes
HNF	NON-FORMULARY DRUG THAT NEEDS APPROVAL	Yes
HSO	INSUFFICIENT STOCK	Yes
HDI	DRUG-DRUG INTERACTION	Yes
HAD	ADVERSE DRUG INTERACTION	Yes
НВА	BAD ADDRESS	Yes
HPC	PROVIDER CONTACTED	Yes
HPA	PRIOR APPROVAL NEEDED	Yes
HOR	OTHER REASON	Yes
HPP	PATIENT CONTACTED	Yes
HPR	HOLD DUE TO PATIENT REQUEST	Yes
HQY	QUANTITY OR REFILL ISSUE	Yes

Status Code	Description	Actionable Status in the Holding Queue
RJ	RJ/Rejected: Status of the eR _x when it has been rejected by a user. A message is sent back to the external provider indicating the eR _x was rejected and the reason for rejection. Refer to the various reject reasons below.	No
RM	RM/Removed: Status of the eRx when it has been removed by a user. Note that a message is NOT sent back to the external provider when an eRx is removed. Refer to the various remove reasons below.	No
CAN	Original eRx Canceled in Holding Queue	No

Table 18: Holding Queue Status Codes & Descriptions for Refill Request Message Type

Status Code	Description	Actionable Status in the Holding Queue
RRN	REFILL REQUEST - NEW	No
RRC	REFILL REQUEST COMPLETE	No
RRP	REFILL REQUEST PROCESSED	No
RRX	REFILL REQUEST EXPIRED (Refill Request message changes to "Expired" status if a response is not received after two weeks)	No
RRR	REFILL REQUEST RESPONSE RECEIVED	No
RRE	REFILL REQUEST ERROR	No

Table 19: Holding Queue Status Codes & Descriptions for Refill Response Message Type

Status Code	Description	Actionable Status in the Holding Queue
RXN	REFILL RESPONSE - NEW	Yes
RXP	REFILL RESPONSE PROCESSED	No
RXC	REFILL RESPONSE COMPLETE	No
RXD	REFILL RESPONSE DENIED/DNTF	Yes
RXW	REFILL RESPONSE WAITING	Yes
RXA	REFILL RESPONSE ACKNOWLEDGED	No
RXF	REFILL RESPONSE FAILED	Yes

Table 20: Holding Queue Status Codes & Descriptions for Cancel Request Message Type

Status Code	Description	Actionable Status in the Holding Queue
CAA	CANCEL REQUEST ACKNOWLEDGED	No
CAH	CANCEL COMPLETED IN HOLDING QUEUE	Yes
CAO	CANCEL PROCESS COMPLETE	Yes
CAP	CANCEL PAPERRX OR FAXED RX	Yes
CAR	CANCEL REQUEST RECEIVED	Yes
CAX	CANCEL RESPONSE FROM VISTA UNSUCCESSFUL	Yes
CAF	CANCEL PROCESS FAILED	Yes

Table 21: Holding Queue Status Codes & Descriptions for Cancel Response Message Type

Status Code	Description	Actionable Status in the Holding Queue
CNE	CANCEL RESPONSE/INBOUND ERROR	No
CNP	CANCEL RESPONSE PROCESSED	No
CNX	MANUAL OR AUTO-CANCEL RESPONSE NOT SENT	No

Table 22: Holding Queue Status Codes & Descriptions for Inbound Error Message Type

Status Code	Description	Actionable Status in the Holding Queue
RRE	REFILL REQUEST ERROR	Yes
Е	ERROR	No
CNE	CANCEL RESPONSE/INBOUND ERROR	No

Table 23: Reject Reason Codes (New Rx Message Only)

Status Code	Description
PTT01	Patient not eligible
PTT02	Cannot resolve patient
PVD01	Provider not eligible
PVD02	Cannot resolve provider
DRU01	Not eligible for refills
DRU02	Non-formulary drug
DRU03	Duplicate prescription found for this patient
DRU04	Invalid quantity
DRU05	Duplicate therapeutic class
DRU06	Controlled substances are disallowed
ERR01	Multiple errors, please contact the pharmacy
ERR02	Incorrect pharmacy
ERR03	Issues with prescription, please contact the pharmacy

Table 24: Remove Reason Codes (New Rx Message Only)

Status Code	Description
REM01	Drug out of stock or on backorder and unavailable for processing
REM02	Patient was not able to pick up
REM03	Prescription canceled by provider
REM04	Prescription processed manually
REM05	Provider will cancel this eRx and submit another
REM06	Unable to mail prescription and patient unable to pick up
REM07	Unable to contact patient
REM08	Unable to contact provider
REM91	Undefined system error
REM92	Other

APPENDIX C. NCPDP ERROR CODES

This appendix outlines common NCPD error codes and their descriptions, which will be visible in the Detail View of a message in the IEP web-based application.

Table 25: NCPDP Error Codes

Element Name	M/O	Datatype	Possible Values	Description
Code	M	String	600 601 602 900	6ØØ Communication problem - try again later 6Ø1 Receiver unable to process 6Ø2 Receiver System Error 9ØØ Transaction rejected
Description Code	0	String	001 002 003	ØØ1 Sender ID not on file. ØØ2 Receiver ID not on file. ØØ3 Invalid password for sender. ØØ4 Invalid password for receiver ØØ5 No password on file for sender. ØØ6 No password on file for receiver. ØØ7 Internal processing error has occurred. ØØ8 Request timed out before response could be received. ØØ9 Required segment UIB is missing. Ø1Ø Required segment UIH is missing. Ø11 Required segment UIT is missing. Ø12 Required segment UIZ is missing. Ø13 Unknown segment has been encountered. etc.
Description	0	an (70)	Free text	

APPENDIX D. REFILL REQUEST PRECONDITIONS AND WARNINGS

This appendix outlines when warnings are triggered for an outbound Refill Request. A warning is received when:

- 1. Refills are remaining for the prescription; therefore a refill request cannot be created.
- 2. $\langle \mathbf{RR} \rangle$ is being used on a non- eR_x prescription.
- 3. <RR> is used on an eR_x that already has a Refill Request generated. Warning text will include the user who initiated the request, when each request was sent, any response received for the request or if it ended up in an ERROR scenario, and the number of requests sent in the last 30 days.
- 4. $\langle \mathbf{RN} \rangle$ (Renew) function is initiated for an eR_x .
- 5. VistA SIG has more than 140 characters, the warning message displays, "The NCPDP 10.6 standard does not support communication with a SIG longer than 140 characters. Please use alternative methods to communicate with the provider, i.e. call the provider".
- 6. Place Order # contains "S" or it is not a positive integer.
- 7. Prescription does not exist in File #52.
- 8. Orderable item is in Inactive status.
- 9. Prescription is in CMOP Transmission state.
- 10. Prescription has been expired for greater than 120 days.
- 11. Prescription has been discontinued for greater than 120 days.
- 12. Drug mismatch.
- 13. Invalid dosage.
- 14. Missing SIG.
- 15. Drug is no longer used by Outpatient Pharmacy.
- 16. DEA Special Handling filed has 1, 2, or W.
- 17. Schedule I Narcotic Drug.
- 18. Maximum number of renewals (26) has been reached.
- 19. Status in File #52 is 2, 5, 6, 11, 14.
- 20. R_x has Forward Order # field, 39.5 in File #52.
- 21. Same as previous, but checks cross-referenced AQ.
- 22. Titration Tapering Dose/Complex.