

BLIND REHABILITATION USER MANUAL



Version 5.0.29 August 2011

Department of Veterans Affairs VistA Health System Design & Development

Revision History

Date	Description	Author
04/082004	Create draft	Loren Behuniak/Bud Gunn, PM
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11/15/2006	Updated document to V5.0.27.6	Connie Bernier/Barb Lang
03/07/2007	 The following changes have occurred since the 5.0.26.8 version of this document: Page 8: On the Home or Welcome page, under User Notifications, New referrals and Deceased Patients can now be viewed by clicking on the link. Page 25: New Administrator Menu feature, BR Institutions, displays a list of the names of existing Blind Rehabilitation Institutions, the Service Area, and if the Institution's Active status is set to 'Yes' or 'No.' Page 28: New Administrator Menu feature, Logged In 	Connie Bernier/Joe Niksich, PM

User Manual

	T	
	Users is used to display a list and count of all users logged into the system	
	Page 29:	
	New <u>Administrator Menu feature</u> , Patient ICN Lookup is used to find a patient by Identification Control Number (ICN)	
	Page 37:	
	New <u>Administrator Menu report</u> , Menu-Item List, provides a list of Menu Items	
	Page 38:	
	New <u>Administrator Menu report</u> , Role-Menu Assignment, provides a list of the available menu items that have been assigned to each role	
	Page 45:	
	At the Enter/Edit BR Patient: Basic Information screen, added the Tracked By field, which is used to select the person who is tracking this patient	
	Page 218:	
	New Print Reports Menu report, added the BRC Pre-Admission by Priority Level report that provides a list of the requested Report Fields including an edit link to access Modify Referral and Note information.	
	Page 262:	
	At the Waitlist Menu, added a BRC Current Waiting List report that provides a list of Referrals Waiting by Program Type and Status.	
	Page 264:	
	New Waitlist Menu report, added the BRC Historical Waitlist report that provides a list of Waiting Referrals and the number of Waiting Referrals with or without details.	
	Page 266:	
	New Waitlist Menu report, added the BRC Historical Waitlist By VISN report that provides a list of Waiting Referrals (by VISN) and the number of Waiting Referrals.	
08/23/2010	The following changes have occurred since the 5.0.27.6 version of this document:	Venkata Thippisetty/ Kerry Zallar
	Page 7:	
	On the <u>Login page</u> the REFRESH button has been removed. The new login page screen shot is updated.	
	Page 24:	
	Administrator Menu feature, BR Institutions New feature is added to Edit BR Institution page for display and validating against the active users attached to that institution.	
	Page 44:	
	At the Enter/Edit BR Patient: Basic Information screen, the Tracked By field	

dropdown list modified to display the users with the roles VIST Coordinator, BROS and Low Vision.

Page 10 & 40:

• <u>VIST Visits</u> Menu item is added under the Enter/Edit Menu options.

Page 291:

• Page numbers are updated for <u>Index</u>.

Table of Contents

Introduction	
Benefits	
Enhanced Technology	
VistA Software Requirements	
Orientation	
Recommended Users	
Related Manuals	
Documentation Retrieval	
VistA Intranet	
Standards	
Launching the Software Application	
Logging In	
Page Layout	
User Notification Page	
Header Menu	
Task Menu	
Content Area	
Footer	
Online Help	
Administrator Menu	
Entering/Editing BR Staff Member Information	
Enter/Edit Role Menu Access	
BR Institutions Logging Level	
Logged In Users.	
PSD Updater	
MPI Registration	
Patient ICN Lookup	
Administrator Reports	
Patients not Registered with MPI	
Institution List By Name	
Institution List By Service Area	
Role List By Description	
Staff List By Last Name	
Staff List By Institution	
Staff List By Role	
Menu Item List	
Role-Menu Assignment	
Visual Acuity Discrepancy	
Entering/Editing Patient InformationSearching for and Selecting a Patient	
HealtheVet-VistA Patient Search	
Entering/Editing a BR Patient Entering/Editing a Low Vision Patient	
Entering/Editing a Patient's Status	
Current Patient Status	
Changing a Patient's Status	
Changing a 1 allem 5 shaws	

Entering/Editing the Benefits & Services Checklist	60
VA Benefits and Services	
Non-VA Benefits and Services	
Local Benefits and Services	
Entering/Editing Eye Exams (Eligibility)	
Existing Eye Exams	
Enter New Eye Exam	
Entering/Editing the VIST Annual Review	
Existing VIST Annual Reviews	
Enter New VIST Annual Review	
Enter New VIST Annual Review Entering/Editing the VARO Claims	
Existing VARO Claims	
Existing vARO ClaimsEnter New VARO Claim	
Entering/Editing the Annual Outcome Survey	
Other Health Problems	
Living Skills	
Orientation and Mobility	
Visual Skills	
Manual Skills	
Computer Access Training	
Blind Rehabilitation Experience	
Entering/Editing the Pre/Post Blind Rehab Survey	108
Living Skills	110
Orientation and Mobility	112
Visual Skills	
Manual Skills	
Computer Access Skills	
Creating a Referral.	
Modifying a Referral (Search)	
Modifying a Referral By Patient	
Modifying a Converted National Waitlist Record	
Entering/Editing Education & In Service Activities	
Create Treatment Plan	
Modify Treatment Plan	
Enter Non Treatment Plan Training	150
Editing and Printing Letters and Labels	154
Entering/Editing a Letter	155
Editing an Existing Letter	
Entering a New Letter	
Printing a BR Letter	
Printing Patient Mailing Labels	
Printing Individual Records	
Printing a Patient Record	
Printing an Eye Exam (Eligibility) History	
Printing a VARO Claim History	
Printing a VIST Annual Review History	
Printing a Benefits & Services Checklist	
Printing a Referral History	
Printing a Treatment Plan	
Printing a Training History	
Printing an Annual Outcome Survey	
Printing a Pre/Post Blind Rehab Survey	184
Printing a PCE Problem List	186

Printing Reports	188
Printing an Additions to VIST Roster Report	
Printing a Deceased Patients List Report.	
Printing an Inactive VIST Patient Roster Report	
Printing a Low Vision Patient Report	
Printing a Referral Roster By From Institution	197
Printing a Referral Roster By To Institution	201
Printing a Referral Schedule Report	
Printing a VARO Claims List Report	208
Printing a VIST Roster List Report	210
Printing an Education & In Services Report	212
Printing a VIST Roster Summary	
Printing a VIST Roster Summary By VISN	
Printing a BRC Pre-Admissions by Priority Level	
Printing a BRC Workload Monthly Summary	
Printing a BRC Workload Monthly Summary By VISN	
BRC Workload Semi Annual Summary	
BRC Workload Semi Annual Summary By VISN	
BROS Workload Summary	
BROS Workload By VISN	
Print VIST Roster Sorts Menu	
Sort By Residence State	
Sort By County	236
Sort By City	238
Sort By Zip	240
Sort By Month of Birth	242
Sort By Age	
Sort By Address/Phone	
Sort By Primary Cause of Vision Loss	
Sort By Period of Service	
Sort By Referral Source	
Sort By Eye Exam Notes	
Waitlist Reporting	
Individual Waitlist Report	
BRC Current Waiting List Report	
BRC Historical Waitlist By VISN	
BRC Waitlist Summary Report	264
BRC Waitlist Summary Report By VISN	200
BROS Waitlist Summary Report By VISIV	
BROS Waitlist Summary Report By VISN	
VIST Waitlist Summary Report	
VIST Waitlist Summary Report By VISN	
Addendum A - Internet Explorer Keyboard Shortcuts	
Viewing and Exploring Web Pages	
Using the Address Bar	
Working with Favorites	
Editing	
Glossary/Acronym List	
Index	201

Introduction

The Blind Rehab application provides enhanced tracking, and reporting, of the blind rehabilitation services provided to veterans by:

- Visual Impairment Service Teams (VIST)Coordinators
- Blind Rehabilitation Centers (BRCs)
- Blind Rehabilitation Outpatient Specialists (BROS)
- Visual Impairment Services Outpatient Rehabilitation (VISOR) Programs
- Visual Impairment Center to Optimize Remaining Sight (VICTORS)

Currently, there is no VistA software that meets the needs of the Blind Rehabilitation Centers or BROS and the VIST 4.0 package only monitors, tracks, and reports on a limited amount of data for the VIST.

The site-based VIST 4.0 package is being replaced with the re-hosted Blind Rehabilitation (BR) Version 5.0 application supporting the Health<u>e</u>Vet-VistA enterprise architecture. In addition to providing the base functionality of the BR 4.0 system, BR 5.0 provides a web-enabled GUI through which users can access enhanced capabilities intended for VIST Coordinators, new functionality for BROS, BRC personnel and waiting times and waiting list.

The Blind Rehabilitation 5.0 application provides entirely new functionality that encompasses and integrates all five segments of the Blind Rehabilitation Services including waiting times and waiting list.

<u>NOTE</u>: This user manual contains all options for the Blind Rehabilitation web application. Each individual user will see only the options for which he/she has permissions.

Benefits

- Complies with Healthe Vet-VistA Architecture
- Complies with 508 regulations, using W3C standards
- Accessible web based application, via a web browser
- Supports the OI Single Sign-on initiative
- User authentication via role based permissions
- User friendly
- Seamless continuum of care
- Minimum user disruption
- Simplified data entry
- Better identification and treatment of veterans
- Consolidates data
- Enables system driven waiting times and waiting list tracking and reporting capabilities
- Enables users to receive comprehensive views of a patient's BR Services across institutions
- Facilitates data tracking and auditing capabilities
- Improves accountability
- Enhanced reporting features
- Provides Data Standardization which improves and provides consolidated data reporting
- Improved blind services tracking
- Enables Research and Provides Outcomes tracking and reporting capabilities
- Improves VHA organizational communication
- Transmits to the Health Data Repository

Enhanced Technology

- A single consolidated database and application will replace the current site-specific VIST 4.0 package
- Fulfills the congressional mandate on waiting times and waiting list calculations
- Electronic referral process to track patient applications for service
- Notifications feature to alert users of pending referrals
- Encounters/Progress Notes will be automatically created for assessments and field visits (PCE interface) in a future version.
- Nationwide centralization of Blind Rehabilitation services data to allow nationwide reporting
- Ad-hoc reporting capabilities
- Secure Web Access (128 Bit SSL) from any authorized VA workstation
- Improved technology using web browser access and improved data security, via the VHA intranet
- Uses modern system architecture which allows for faster system enhancements
- Enhancements will be rolled out to all users at the same time ensuring consistent data
- Allows ability to track BR patient care access across institutions
- Patients can be referred or transferred to other institutions if they move without having to recreate patient data
- Patient lookup using the HealtheVet Person Lookup Service (PSL) and Person Service Demographics (PSC)
- Standardized lookup tables using the Healthe Vet Standard Data Service (SDS)
- Improved data integrity
- Minimize the maintenance and support required by IT support staff

VistA Software Requirements

Before the installation of Blind Rehabilitation 5, the following packages must be installed and fully patched.

Software	Version	Required Patches
Kernel	V. 8	XU*8*238
		XU*8*265
		XU*8*284
		XU*8*309
		XU*8*337
		XU*8*361
		XU*8*325
		XU*8*343
		XU*8*329 (Kernel
		Authentication &
		Authorization for J2EE Weblogic)
		weblogic)
Kernel Toolkit	V. 7.3	XT*7.3*89
		XT*7.3*67
VA FileMan	V. 22	
VistALink	V. 1.5.2.004	
RPC Broker	V. 1.1	
TIU	V. 1.0	
OERR	V. 3.0	
Registration	V. 5.3	DG*5.3*538 (Person Service
		Lookup)
		DG*5.3*615 (Person Service
		Lookup)
		DG*5.3*620 (Person Service
		Lookup) DG*5.3*557 (Patient
		Services)
		Del vices)

Orientation

Recommended Users

The intended audience for Blind Rehabilitation 5.0 includes:

- Information Resource Management Systems (IRMS)
- Local Coordinators
- Visual Impairment Service Team (VIST) Coordinators
- Blind Rehabilitation Outpatient Specialist (BROS)
- Blind Rehabilitation Center Staff (BRC)

Related Manuals

- Blind Rehabilitation V. 5.0 Installation/Implementation Guide
- Blind Rehabilitation V. 5.0 Technical Manual and Security Guide
- Blind Rehabilitation V. 5.0 Release Notes
- Online Help is available from within the application

Documentation Retrieval

Retrieve the Blind Rehabilitation documentation from the [ANONYMOUS.SOFTWARE] directory at the sites listed below. The preferred method is to "FTP" the files from the "download.vista.med.va.gov" location. This location will automatically connect and allow the download process to execute from the first available FTP server to the appropriate directory on your system

OI Field Office	FTP Address
Albany	ftp.fo-albany.med.va.gov
Hines	ftp.fo-hines.med.va.gov
Salt Lake City	ftp.fo-slc.med.va.gov
VistA Download Site	download.vista.med.va.gov

You can also find documentation files for Blind Rehabilitation on the same OI Field Office [ANONYMOUS.SOFTWARE] directories.

File Name	Description	Retrieval Format
ANRV5_0CIG.PDF	* Blind Rehabilitation Centralized Server Installation/Implementation Guide	Binary
ANRV5_0VIG.PDF	** Blind Rehabilitation VistA Installation/Implementation Guide	Binary
ANRV5_0RN.PDF	Blind Rehabilitation Release Notes	Binary
ANRV5_0TM.PDF	Blind Rehabilitation Technical Manual/Security Guide	Binary

^{*} This Installation Guide is only for Centralized Servers, not to be used at the field VistA site.

VistA Intranet

Documentation for this product is available on the intranet at the following address:

http://www.va.gov/vdl/.

This address takes you to the VistA Documentation Library (VDL), which has a listing of all the clinical software manuals. Click on the Visit Impairment Service Team (VIST) link and it will take you to the Blind Rehab documentation.

The link below allows access to the Blind Rehabilitation home page:

http://vista.med.va.gov/clinicalspecialties/vist/index.htm

Standards

Keyboard key names appear in bold type exactly as they appear on a standard keyboard and are enclosed in brackets. For example, the enter key appears as **<Enter>**.

^{**} This Installation/Implementation Guide is for field VistA sites.

Launching the Software Application

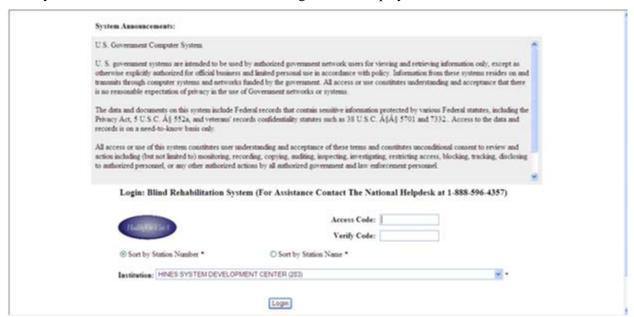
To launch Blind Rehabilitation 5.0 web application, click the following URL: or browse to https://vaww.blindrehab.med.va.gov.

<u>NOTE</u>: You can also add the BR Application web site (url) to your Favorites list in your Internet Web Browser or create a shortcut on your desktop. To create a shortcut:

• Right click on your desktop, select New, Shortcut, and then follow the instructions that display in the Create Shortcut dialog box

¹Logging In

When you launch Blind Rehabilitation 5.0, the Login screen displays:



- 1. Enter the Access and Verify Codes.
- 2. Click the down arrow (to display the available list of Institutions), and then select the Institution.
- 3. Click **Login** to display the Welcome Page.

¹ BR 5.0.29 - REFRESH button has been removed on the LOGIN Page



Page Layout

The BR pages that display are divided into four major sections. The horizontal area at the top of the page displays links to other pages and menus. This area is the Header Menu. The vertical list of links located on the left side of the page is the Task Menu. The area that comprises the center of the page is the Content Area. Lastly, the Footer that displays on all of the pages provides additional links to other related Web sites. On the Home or Welcome page, under User Notifications, New referrals and Deceased Patients can be viewed by clicking on the link.

User Notification Page

Use this page to view and manage notifications sent to you. After viewing the notification, click the **Done** button to return to the home page or click the **Delete** button to remove this notification from your list. Notifications will remain in your list until you delete them.

Header Menu

The Header Menu assists you in navigating the BR application by displaying a different set of Task Menu options based on the selected Header Menu option. The options that display on your page will depend on the administrative permissions that have been assigned to you.

Skip to Page Content Menu Option

The Skip to Page Content menu option automatically places the cursor into the Content Area to allow screen readers to avoid reading all Header and Task Menu option links. This enables the screen reader to begin reading the first line of content on the page.

Home Menu Option

The Home menu option returns you to the BR Welcome page.

Administrator Menu Option

NOTE: System Administration is performed at the Centralized level. The Menu options in the Administrator Menu are <u>not</u> performed at the local facility. Only Central Administrators will have access to the Administrator Menu Options.

The Administrator Menu option displays the Task Menu options that are available to users assigned the Administrator permissions. The options that display in the Task Menu include:

- BR Staff
- Role Menu Access
- TIU Document Definitions
- BR Institutions
- Logging Level
- PSD Updater
- MPI Patient Registration
- Staff List By last Name
- Staff List By Institution
- Staff List By Role
- Role List By Description
- Institution List By Name
- Institution List By Service Area
- Visual Acuity discrepancy
- Patients not Registered with MPI

Enter/Edit Menu Option

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

The Enter/Edit Options Menu is the default Task Menu. It displays the Task Menu options that are associated with entering and editing patient information. The options that display in the Task Menu include:

- Entering/Editing a BR Patient
- Entering/Editing a Low Vision Patient
- Entering/Editing a Patient's Status
- Entering/Editing the Benefits & Services Checklist
- Entering/Editing Eye Exams (Eligibility)
- Entering/Editing the VIST Annual Review
- Entering/Editing the VARO Claims
- Entering/Editing the Annual Outcome Survey
- Entering/Editing the Pre/Post Blind Rehab Survey
- Creating a Referral
- Modifying a Referral

- Modifying a Referral By Patient
- Modifying a Converted National Waitlist Record
- VIST Visits
- Entering/Editing the BRC Clinical Assessment
- Entering/Editing Education & In Services Activities
- Creating a Treatment Plan
- Modifying a Treatment Plan
- Entering Non Treatment Plan Training
- Enter Treatment Plan or Training Encounter

Letter and Label Menu Option

The options that display in the Task Menu include:

- Entering/Editing Letters
- Print Letters
- Print Patient Mailing Labels

Print Individual Records Menu Option

The Print Individual Records Menu option displays the following Task Menu options:

- Patient Record
- Eye Exam (Eligibility) History
- VARO Claim History
- VIST Annual Review History
- Benefits & Services Checklist
- Referral History
- Treatment Plan
- Training History
- Annual Outcome Survey
- Pre/Post Blind Rehab Survey
- PCE Problem List

Print Reports Menu Option

The Print Reports Menu option displays the following Task Menu options:

- Additions to VIST Roster
- Deceased Patients List
- Inactive VIST Patient Roster
- Low Vision Patient Report
- Referral Roster by From Institution
- Referral Roster by To Institution
- Referral Schedule Report
- VARO Claims List
- VIST Roster List
- Education In Services Report
- VIST Roster Summary
- VIST Roster Summary By VISN
- BRC Workload Monthly Summary

- BRC Workload Monthly Summary By VISN
- BRC Workload Semi-Annual Summary
- BRC Workload Semi-Annual Summary By VISN
- BROS Workload Summary
- BROS Workload Summary By VISN
- VIST Roster Summary
- Print VIST Roster Sorts Menu
- Help Application

Waitlist Reporting Menu Option

The Waitlist Reporting Menu option displays the following Task Menu options:

- Individual Waitlist Report
- BRC Waitlist Summary Report
- BRC Waitlist Summary By VISN Report
- BROS Waitlist Summary Report
- BROS Waitlist Summary By VISN Report
- VIST Waitlist Summary Report
- VIST Waitlist Summary By VISN Report
- Help Application

Logout Menu Option

The Logout Menu option logs you off of the BR system.

Task Menu

The Task Menu displays vertically along the left margin of the page. Task Menu options display as links to a specific task (or screen). The specific Task Menu options that display, and from which you can make a selection, is controlled by the selected Header Menu.

When you click an option in the Task Menu, with the exception of the Help option, the Content Area will display the page that you will use to perform the selected task.

<u>NOTE</u>: The Help Task Menu option does not affect the Content Area, because the Online Help launches in a secondary browser.

Content Area

The Content Area displays to the right of the Task Menu and under the Header Menu. This area is the primary interface through which you can enter and view data related to the task that you select from the Task Menu.

<u>NOTE</u>: The Help Task Menu option does not affect the Content Area, because the Online Help launches in a secondary browser.

Footer

The Footer displays horizontally at the bottom of every page and provides a standard set of links to related Web sites.

Online Help

Access Online Help from the Task Menu or from the Help link displayed in the Content Area on some pages.

When you access Online Help from the Task Menu, it will open to the Introduction Help topic from which you can find the topic you want using the Contents, Index, or Search features.

When you access Online Help from the link in the Content Area of a page, it automatically opens to the Help topic associated with the current page.

Administrator Menu

<u>NOTE</u>: System Administration is performed at the Centralized level. The Menu options in the Administrator Menu are <u>not</u> performed at the local facility. Only Central Administrators will have access to the Administrator Menu Options.

The Administrator Menu option displays the Task Menu options that are available to users with Administrator permissions. The options that display in the Task Menu include:

- BR Staff
- Role Menu Access
- TIU Document Definitions
- BR Institutions
- Logging Level
- Logged In Users
- PSD Updater
- MPI Registration
- Patient ICN Lookup
- Patients not Registered with MPI
- Institution List By Name
- Institution List By Service Area
- Role List By Description
- Staff List By last Name
- Staff List By Institution
- Staff List By Role
- Menu Item List
- Role-Menu Assignment

Entering/Editing BR Staff Member Information

The BR system allows users with the applicable permissions such as VIST supervisors and/or IRMs to enter and edit BR Staff member information. This information is used to track usage and control access to the BR application.

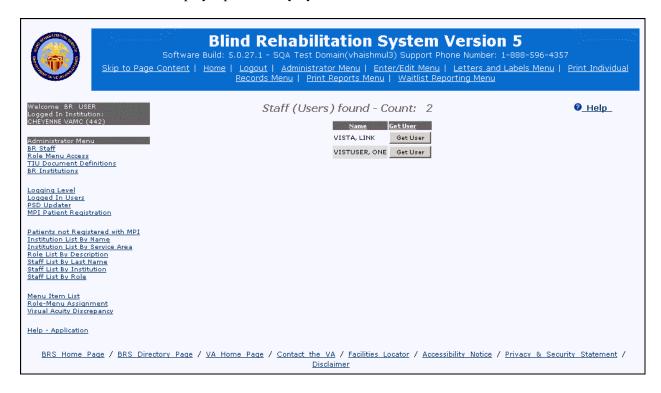
NOTE: An entry for must be present in the New Person file (#200) and/or the USR Class Membership file (#8930.3) before the staff members' information can be entered in the BR system.

- 1. From the **Header Menu**, click the **Administrator Menu** option.
- 2. From the **Task Menu**, click the **BR Staff** link to display the Blind Rehabilitation Staff (User) Search screen in the Content Area.

Skip to Pag	Blind Rehabilitation System Version 5 Software Build: 5.0.27.1 - SQA Test Domain(vhaishmul3) Support Phone Number: 1-888-596-4357 Ge Content Home Logaut Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Ind Records Menu Print Reports Menu Waitlist Reporting Menu	<u>ividual</u>
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Blind Rehabilitation Staff	<u>p_</u>
Administrator Menu BR Staff Role Menu Access TIU Document Definitions		
BR Institutions Loaqing Level Loaqed In Users PSD Updater MPI Patient Registration	Enter available information and press submit *Institution: *Lookup User (Lastname,Firstname): Submit Reset	
Patients not Registered with MPI Institution List By Name Institution List By Service Area Role List By Description Staff List By Last Hame Staff List By Last Hume Staff List By Last Hume Staff List By Lost Hume		
Menu Item List Role-Menu Assignment Visual Acuity Discrepancy		
Help - Application		
BRS Home Page / BRS Dir	rectory Page / <u>VA Home Page</u> / <u>Contact the VA</u> / <u>Facilities Locator</u> / <u>Accessibility Notice</u> / <u>Privacy & Security Staten</u> <u>Disclaimer</u>	nent /

3. Select the correct Institution from the drop-down list of **Institutions**, type at least the first three letters of the staff member's last name, or to narrow the search, type the last name and all or part of the first name in the field, and then click the **Submit** button. Partial entries must include at least the first three letters of the user's last name and will return all staff members whose names match the information entered. A message will display if no record is found. Click the **Reset** button to clear the fields.

The results of the search display alphabetically by last name.



4. Click the **Get User** button to select the user to enter/edit.

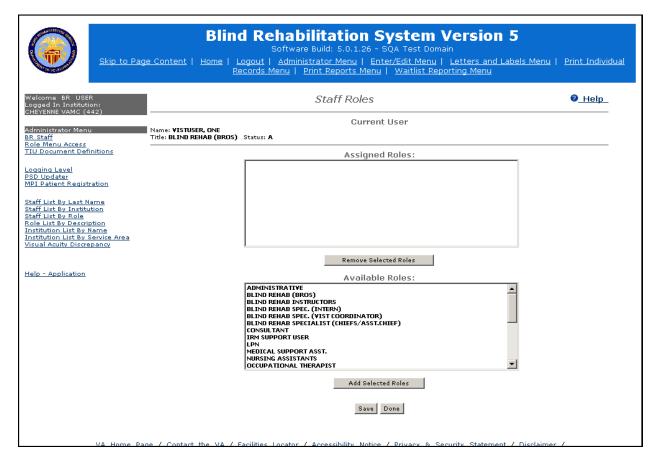
14

The Staff Details – Edit Blind Rehabilitation Staff (User) screen displays.

The selected user's last name and first name are pre-populated in the fields provided along with any other previously entered information. If the selected user is already entered in the BR system, you can display any roles and institutions currently assigned to the user by clicking the **Roles** and **Institutions** buttons respectively.

- 5. Select the user's title from the **Title** drop-down list. The following options are available:
 - ADMINISTRATIVE
 - BLIND REHAB (BROS)
 - BLIND REHAB INSTRUCTORS
 - BLIND REHAB SPEC. (INTERN)
 - BLIND REHAB SPEC. (VIST COORDINATOR)
 - BLIND REHAB SPECIALIST (CHIEF/ASST.CHIEF)
 - CONSULTANT
 - IRM SUPPORT USER
 - LPN
 - MEDICAL SUPPORT ASST.
 - NURSING ASSISTANTS
 - OCCUPATIONAL THERAPIST
 - OPTOMETRIST
 - PHYSICIAN
 - PHYSICIAN ASST.
 - PROGRAM SUPPORT ASST.
 - PSYCHOLOGIST
 - RECREATION THERAPIST
 - REGISTERED NURSES
 - RESEARCH
 - SECRETARY
 - SOCIAL WORKER
 - SYSTEM ADMINISTRATOR
 - THERAPY ASST.
 - TRAINING SPECIALIST
- 6. Use the drop-down list provided to indicate whether the user is **Active** or **Inactive**.
- 7. Select the user's **FTE percentage** from the drop-down list provided. The following options are available:
 - 100%
 - 88%
 - 75%
 - 50%
 - 33%
 - 25%
 - 0%

- 8. Type, or select from the pop-up calendar, the user's Activation Date, if applicable.
- 9. Type the user's Address, City, State, Zip Code, and Phone Number in the fields provided.
- 10. Type, or select from the pop-up calendar, the user's Deactivation Date, if applicable.
- 11. Click the **Save** button.
- 12. To assign a **Role** to the user, click the **Roles** button to display the Staff Roles screen:



Select the role you want to assign to this user. Select multiple roles by holding the **<Ctrl>** key when you make the selections. When selection is complete, click the **Add Selected Roles** button below the Available Roles section. The assigned roles list in the Assigned Roles section. To remove an assigned role, first select, and then click the **Remove Selected Roles** button below the Assigned Roles section.

13. To assign an **Institution** to the user, click the **Institution** button to display the Staff Institutions and Service Areas screen:

Skip to Page Con	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain tent Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Records Menu Print Reports Menu Waitlist Reporting Menu	<u>Print Individual</u>		
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Staff Institutions and Service Areas	⊘ Help		
Administrator Menu Name: BR Staff Title: I	Current User VISTUSER, ONE BLIND REHAB (BROS) Status: A			
Role Menu Access TIU Document Definitions	Assigned Institutions - Service Area:			
Logging Level PSD Updater MPI Patient Registration Staff List By Last Name Staff List By Institution Staff List By Role Role List By Description Institution List By Name Institution List By Service Area Visual Aculty Discrepancy				
Help - Application	Remove Selected Institutions Available Institutions - Service Area:			
	ABERDEEN CBOC (438GD) - Other ABILENE CBOC (519HC) - Other ABILENE CBOC (519HC) - Other ADAL NEN CBOC (539GA) - Other ADAM BENJAMIN JR OPC (537BY) - Other ADAM BENJAMIN JR OPC (537BY) - VIST AKRON CBOC (541GG) - Other ALAMOSGORDO (CBOC) (501GC) - Other ALAMOSG ACDIMINITY BASED OUTPATIENT CLINIC (554GF) - Other ALASKA VAHSRO (489) - VIST ALBANY VA CBOC (557GB) - Other ALEDA E. LUTZ VA MEDICAL CENTER (655) - Other ALEDA E. LUTZ VA MEDICAL CENTER (655) - VIST Add Selected Institutions	•		

Select the institution you want to assign to this user. Select multiple institutions by holding the <**Ctrl>** key when you make the selections. When selection is complete, click the **Add Selected Institutions** button below the Available Institutions – Service Area section. The assigned institutions list in the Assigned Institutions – Service Area section. To remove an assigned institution, first select, and then click the **Remove Selected Institutions** button below the Assigned Institutions – Service Area section.

14. Click the **Save** button to save your changes.

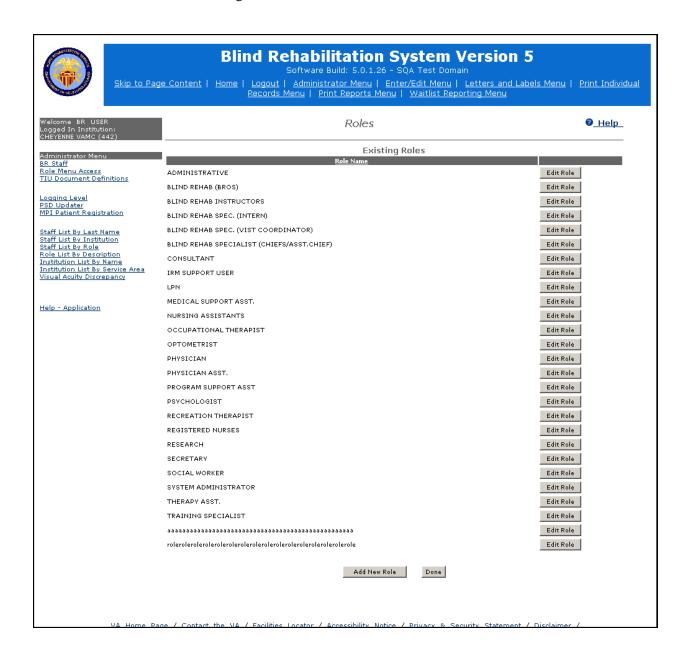
Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Skip to Page Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu						
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Staff Details - Ed	dit Blind Rehabilitatio	on Staff (User)			
Administrator Menu BR. Staff Role Menu Access TIU Document Definitions Logging Level PSD Updater MPI Patient Registration Staff List By Last Name Staff List By Institution Staff List By Role Role List By Role Institution List By Name Institution List By Service Area Visual Acuity Discrepancy	Last Name: YISTUSER First Name: ONE Middle Name: VA Title: *Title: BLIND REHAB (BROS) Status: ACTIVE *FTE Percentage: 100% *Activation Date (MM/DD/YYYY): 09/23/200	Save Roles Institution	Address 1: Address 2: City: State: Zip Code: Primary Phone: Deactivation Date (MM/DD/YYYYY):			
Help - Application	Staff Create and Modification Data					
	Record created by: USER, BR Record last modified by: USER, BR		eate date: 2005-09-23 st modified date: 2005-11-18			
VA Home Page / Contact the VA / Facilities Locator / Accessibility Notice / Privacy & Security Statement / Disclaimer /						

Information regarding the date when and by whom the user's record was created and/or modified displays in the Staff Create and Modification Data section at the bottom of the screen.

15. Click **Done** to return to the Welcome Page.

Enter/Edit Role Menu Access

Use the Role Menu Access to assign BR menu items to the different Roles.



1. To assign or modify the menu items assigned to a specific role, click the **Edit Role** button next to the role. This displays the Edit Role – Menu Access screen.

Skip to Page C	Blind Rehabilitation System Version Software Build: 5.0.1.26 - SQA Test Domain ontent Home Logout Administrator Menu Enter/Edit Menu Letters and Lal Records Menu Print Reports Menu Waitlist Reporting Menu	
Welcome BR USER Logged In Institution:	Edit Role Menu Access	⊘ Help
CHEYENNE VAMC (442)	*Role Name(64 characters maximum):	
Administrator Menu BR Staff	LPN	
Role Menu Access TIU Document Definitions	*Note: The menu items in the available and assigned list boxes below only contain menu selections which can be enabled or disabled. Menu selections which are not listed here are accessible by any user and cannot be disabled.	
PSD Updater MPI Patient Registration	Assigned Menu Items:	
Staff List By Last Name Staff List By Institution Staff List By Role Role List By Description Institution List By Name Institution List By Service Area Visual Acuity Discrepancy Help - Application	Remove Selected Menu Items	
	Available Menu Items:	_
	BENEFITS CHECKLIST BRC CLINICAL ASSESSMENT BRC WAITLIST REPORT BRC WAITLIST REPORT BY VISN BRC WORKLOAD MONTHLY SUMMARY BRC WORKLOAD MONTHLY SUMMARY BY VISN BRC WORKLOAD SEMT-ANNUAL BRC WORKLOAD SEMT-ANNUAL BY VISN BROS CLINICAL ASSESSMENT BROS WAITLIST REPORT BROS WAITLIST REPORT BY VISN BROS WORKLOAD SUMMARY	·
	Add Selected Menu Items	
	Save Done	
NA Name Base	Contact the VA / Facilities Locator / Accessibility Notice / Privacy & Security Statement	/ Disabimor /

Select the menu items you want to assign to this role. Select multiple menu items by pressing and holding down the <**Ctrl>** key when you make the selections. When selection is complete, click the **Add Selected Menu Items** button below the Available Menu Items section. The assigned menu items list in the Assigned Menu Items section. To remove an assigned menu item, first select, and then click the **Remove Selected Menu Items** button below the Assigned Menu Items section.

- 2. Click the **Save** button to save your changes.
- 3. Click **Done** to return to the Welcome Page.

TIU Document Definitions

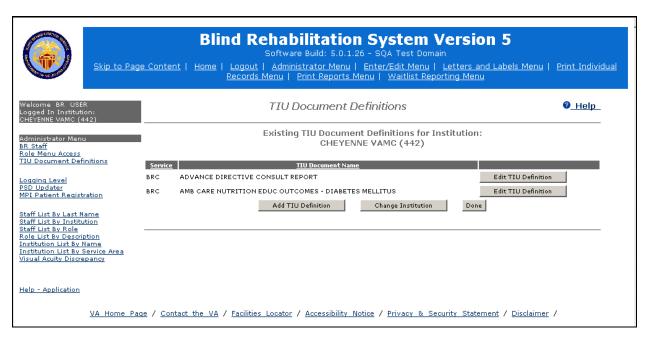
NOTE: This functionality is disabled and not available for current use; it will be accessible in a future release.

This menu option allows the Administrator to associate with or attach to a specific institution a Text Integration Utilities (TIU) document.

- 1. From the **Header Menu**, click the **Administrator Menu** option.
- 2. From the **Task Menu**, click the **TIU Document Definitions** link to display the TIU Document Definitions Search screen in the Content Area.



- 3. Select the correct Institution from the drop-down list of **Institutions**, and then click the **Get TIU Definitions** button.
- 4. A list of the TIU Definitions attached to the selected Institution display:



This screen allows you to edit existing TIU documents and/or to add a new TIU Document.

Edit Existing TIU Definition

Click the Edit TIU Definition button next to the TIU Definition that you want to edit.



The Institution to which this TIU Document Definition is attached displays above the Service Area field.

1. Use the drop-down lists provided to indicate the **Service Area** field. The options are:

VIST

BRC

BROS

VISOR OTHER VICTORS

- 2. Use the drop-down lists provided to select the **TIU document Definition Name** from the list provided. The contents of this list vary with the Service and Institution selected.
- 3. When complete, click the **Save TIU Definition** button.

Add TIU Definition

Click the **Add TIU Definition** button below the document names to display the Enter TIU Document Definition screen.



The Institution to which this TIU Document Definition is attached displays above the Service Area field.

1. Use the drop-down lists provided to indicate the **Service Area** field. The options are:

VIST

BRC

BROS

VISOR

OTHER

VICTORS

- 2. Use the drop-down lists provided to select the **TIU document Definition Name** from the list provided. The contents of this list vary with the Service and Institution selected.
- 3. When complete, click the **Save TIU Definition** button.

²BR Institutions

This feature displays a list of the names of existing Blind Rehabilitation Institutions, the Service Area, and if the Institution's Active status is set to 'Yes' or 'No.'

1. To change the Active Status for an existing institution, click the **Edit Institution** button for the desired institution. This displays the Institution Name, Service Area Name, the Active Status field and the total number of Active users with this Institution.



- 2. Select the drop-down arrow in the Active Status field to change the status. When complete, click the **Save Institution** button.
- 3. To display the list of Institutions, click the **Institution List** button. When finished, click the **Done** button to return to the Welcome Page.

² BR 5.0.29 - On Edit BR Institution, a new feature is added to display the number of active users attached to the Institution and the Institution cannot be inactivated when there is staff attached. This feature is going to help users to make decisions on inactivation/deactivation of the Institution when there are users attached to that institution. Before inactivating an institution, all the staff and patients associated with this institution need to be removed.

Logging Level

The BR application generates logging events while it runs. These can indicate error conditions, informational messages, or to debug helper output.

A logging event can be one of the following levels:

- ERROR
- WARN
- INFO (Normal Mode)
- DEBUG

Although events of all types are being generated as the application runs, the logging level admin screen determines which level of events is actually saved into the log file.

- 1. From the **Header Menu**, click the **Administrator Menu** option.
- 2. From the **Task Menu**, click the **Logging Level** link to display the Logging Level screen in the Content Area.



If set to **ERROR**, only error events are saved.

If set to **WARN**, warn and error events are saved.

If set to **INFO**, info, warn and error events are saved.

If set to **DEBUG**, debug, info, warn and error events are saved.

The **ALL** setting is the same as debug for the current time.

The **OFF** setting turns off all log events.

DEBUG is a very verbose mode and should only be used to troubleshoot support issues, as it slows down the application. The normal mode in which to run should be **INFO**.

To change the Logging Level, select the new level, and then click the **Set Logging Level** button.

Click the **Done** button to return to the Welcome Page.

Logged In Users

Use this function to display a list and count of all users logged into the system.

This functionality also allows the System Administrator to forcibly log a user out.

1. From the **Header Menu**, click the **Administrator Menu** option.

<u>NOTE</u>: The **Administrator Menu** option will display only if the Administrator Security key is assigned to you.

- 2. From the **Task Menu**, click **Logged In Users** to display the list of and the number of Logged In Users in the Content Area.
- 3. Select the **Logout** button next to a user to log the user out of the system.
- 4. Click **Done** to return to the Welcome Page.

PSD Updater

The PSD Updater manually runs the Person Service Demographics (PSD) update for all Blind Rehabilitation patients; it is used for troubleshooting the overnight PSD update process.

- 1. From the **Header Menu**, click the **Administrator Menu** option.
- 2. From the **Task Menu**, click the **PSD Updater** link to display the PSD Updater screen in the Content Area.

MPI Registration

Use MPI Registration to register Blind Rehabilitation patients with the Master Patient Index (MPI) after conversion from the VIST 4.0 system. May be used to re-register patients with MPI if necessary.

Patient ICN Lookup

This is an Administrative function used to find a patient by Identification Control Number (ICN).

- 1. From the **Header Menu**, click the **Administrator Menu** option.
 - **<u>NOTE</u>**: The Administrator Menu option will display only if the Administrator Security key is assigned to you.
- 2. From the **Task Menu**, click Patient ICN Lookup to display the Patient ICN Lookup screen in the Content Area.
- 3. Enter the Patient ICN and click the **Search** button. The system displays the name of the patient who is assigned the entered ICN.
- 4. If a patient does not exist for the ICN, the following message displays:

'Unable to find a patient with the specified ICN'

Administrator Reports

Patients not Registered with MPI

Use **Patients not Registered with MPI** to generate a list of Blind Rehabilitation patients that are not registered with the Master Patient Index (MPI).

- 1. From the **Header Menu**, click the **Administrator Menu** option.
- 2. From the **Task Menu**, click the **Patients not Registered with MPI** link to display the Patients not Registered with MPI Report Criteria screen in the Content Area.



- 3. Select one or more or all of the **Institutions** from which you want to report. The available Institutions list alphabetically in ascending order.
- 4. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant
- 5. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.
- 6. The Patients not Registered with MPI report displays (for each institution selected) the Last Name, First Name, SSN, and ICN of the each patient not registered with MPI. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

Institution List By Name

The Institution List By Name report provides a list of Staff members in alphabetical order by Role.

- 1. From the **Header Menu**, click the Administrator Menu option.
 - <u>NOTE</u>: The Administrator Menu option will display only if the Administrator Security key is assigned to you.
- 2. From the **Task Menu**, click the **Institution List By Name** link to display the Institution List By Name Report Criteria screen in the Content Area.



- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant
- 4. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.
- 5. The Institution List By Name report displays the Institution Name, Station Number, City, State, and VISN Name for each institution. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

Institution List By Service Area

The **Institution List By Service Area** report provides a list of Staff members in alphabetical order by Role.

- 1. From the **Header Menu**, click the Administrator Menu option.
 - **NOTE:** The Administrator Menu option will display only if the Administrator Security key is assigned to you.
- 2. From the **Task Menu**, click the **Institution List By Service Area** link to display the Institution List By Service Area Report Criteria screen in the Content Area.



- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant
- 4. Click the **Submit** button to generate the report, or click the **Rese**t button to clear the selected criteria and start over.
- 5. The Institution List By Service Area report displays the Institution Name, Station Number, City, State, and VISN Name for each institution by Service Area. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

Role List By Description

The **Role List By Description** report provides a list of Staff members in alphabetical order by Role.

- 1. From the **Header Menu**, click the Administrator Menu option.
 - **NOTE:** The Administrator Menu option will display only if the Administrator Security key is assigned to you.
- 2. From the **Task Menu**, click the **Role List By Description** link to display the Role List By Description Report Criteria screen in the Content Area.



- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant
- 4. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.
- 5. The Role List By Description report displays the Role Description, Role Code, and Status for each role. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

Staff List By Last Name

The **Staff List By Last Name** report provides a list of Staff members in alphabetical order by last name.

- 1. From the **Header Menu**, click the Administrator Menu option.
 - **NOTE:** The Administrator Menu option will display only if the Administrator Security key is assigned to you.
- 2. From the **Task Menu**, click the **Staff List By Last Name** link to display the Staff List By Last Name Report Criteria screen in the Content Area.

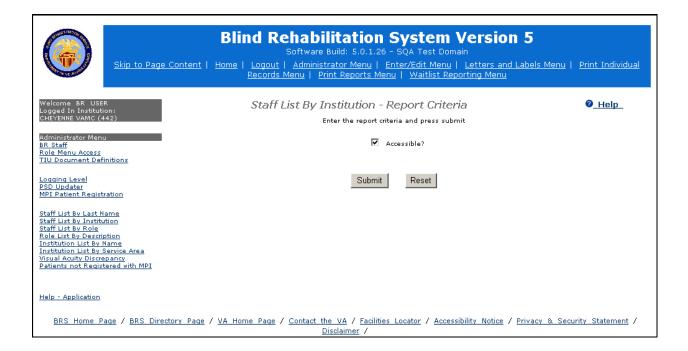


- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 4. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.
- 5. The Staff List By Last Name report displays the Last Name, First Name, Title, Status, Activation Date, Deactivation Date, City, and State for staff members. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

Staff List By Institution

The **Staff List By Institution** report provides a list of staff members for each institution.

- 1. From the **Header Menu**, click the Administrator Menu option.
 - **NOTE:** The Administrator Menu option will display only if the Administrator Security key is assigned to you.
- 2. From the **Task Menu**, click the **Staff List By Institution** link to display the Staff List By Institution Report Criteria screen in the Content Area.



- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 4. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.
- 5. The Staff List By Institution report displays the Last Name, First Name, Title, Status, Activation Date, Deactivation Date, City, and State for staff members by Institution. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

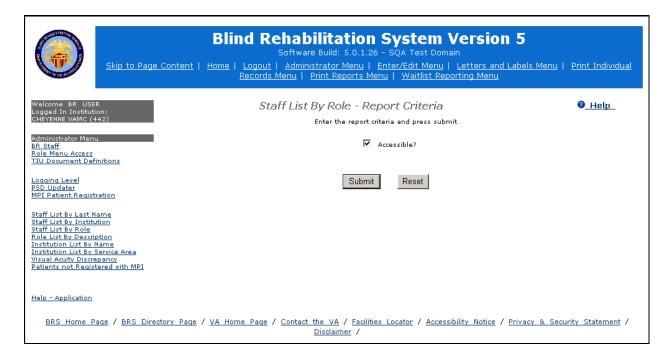
Staff List By Role

The **Staff List By Role** report provides a list of Staff members in alphabetical order by Role.

1. From the **Header Menu**, click the Administrator Menu option.

<u>NOTE</u>: The Administrator Menu option will display only if the Administrator Security key is assigned to you.

2. From the **Task Menu**, click the **Staff List By Role** link to display the Staff List By Role - Report Criteria screen in the Content Area.



- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant
- 4. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.
- 5. The Staff List By Role report displays the Description, Code, and Status for each staff member by role. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

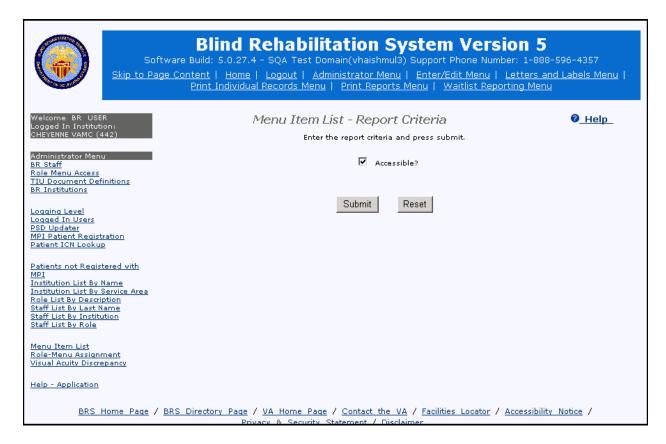
Menu Item List

The Menu Item List report provides a list of Menu Items.

1. From the Header Menu, click the Administrator Menu option.

NOTE: The Administrator Menu option will display only if the Administrator Security key is assigned to you.

2. From the Task Menu, click the Menu Item List link to display the Menu Item List - Report Criteria screen in the Content Area.



- 3. If applicable, place a check in the Accessible? checkbox field to indicate that you want the report 508 compliant.
- 4. Click the Submit button to generate the report, or click the Reset button to clear the selected criteria and start over.
- 5. The Menu Item List report displays the Menu Description. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

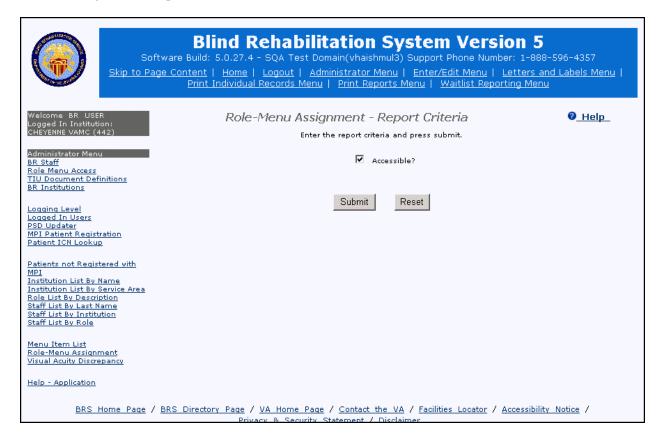
Role-Menu Assignment

The Role-Menu Assignment report provides a list of the available menu items that have been assigned to each role. It is used to show what permissions are granted to a user if a role is assigned to them.

1. From the Header Menu, click the Administrator Menu option.

<u>NOTE</u>: The Administrator Menu option will display only if the Administrator Security key is assigned to you.

2. From the Task Menu, click the Role-Menu Assignment link to display the Role-Menu Assignment - Report Criteria screen in the Content Area.



- 3. If applicable, place a check in the Accessible? checkbox field to indicate that you want the report 508 compliant.
- 4. Click the Submit button to generate the report, or click the Reset button to clear the selected criteria and start over.
- 5. The Role-Menu Assignment report displays the Role Description, Menu Description and the name of the Menu item. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

Visual Acuity Discrepancy

Use Visual Acuity Discrepancy to identify patients with old acuity values that need to be updated with new values.

- From the Header Menu, click the Administrator Menu option.
 NOTE: The Administrator Menu option will display only if the Administrator Security key is assigned to you.
- 2. From the Task Menu, click the Visual Acuity Discrepancy link to display the Visual Acuity & Visual Field Discrepancy Report Criteria screen in the Content Area.
- 3. Select one or more or all of the Institutions from which you want to report. The available Institutions list alphabetically in ascending order.
- 4. Click the Submit button to generate the report, or click the Reset button to clear the selected criteria and start over.
- 5. The Visual Acuity & Visual Field Discrepancy report displays (for each institution selected). The report contains: Institution, Patient Name, SSN, Eye Exam Date, Date of Death, Visual Acuity: Legally Blind By Field Restriction Left Eye, Legally Blind By Field Restriction Right Eye, Visual Acuity Total, Visual Field:>20 Degrees Left Eye, Visual Field Total, Visual Field:>20 Degrees Right Eye, Visual Field Total. To generate the report in Adobe Acrobat format for printing, click the Printer icon and follow the directions on the screen.

Entering/Editing Patient Information

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

Searching for and Selecting a Patient

You must select a patient prior to performing patient-related tasks. There are two types of patient searches in Blind Rehabilitation 5.0, the HealtheVet-VistA Patient Search and the BR Patient Search. The HealtheVet-VistA Patient Search looks in the VistA system (Patient File #2) using the Logged In institution.

The Health<u>e</u>Vet-VistA Patient Search is used to select a patient that is in the VistA system but has not been added to the Blind Rehabilitation application. This search is utilized when selecting the **BR Patient** or **Low Vision Patient links** under the **Enter/Edit Menu**.

<u>NOTE</u>: If a user logs into the system and selects a task other than the **BR Patient** or **Low Vision Patient** Links under the **Enter/Edit Menu**, they will get the **BR Patient Search**, not the **HealtheVet-VistA Patient Search** and if they are searching for a patient that has not been added to the **Blind Rehabilitation application**, the patient will not display.

HealtheVet-VistA Patient Search

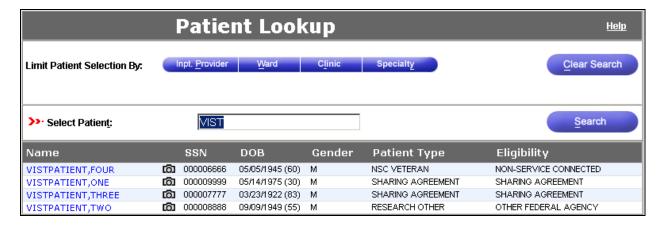
Select **BR Patient under the Enter/Edit Task Menu**. The **Health**<u>e</u>**Vet-VistA Patient Search** feature displays in the Content Area when a patient is not already selected and you select one of the following Enter/Edit Task Menu options:

- Entering/Editing a BR Patient
- Entering/Editing a Low Vision Patient



1. Type at least the first three letters of the patient's last name in the **Select Patient** field and click the **Search** button. A list of patients displays (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.

At this point, the system is accessing existing VA patients that have not been added into the BR application. Users also have the ability to Search by Inpt Provider, Ward, Clinic, or Specialty.



2. Select the patient whose record you want to access by clicking on the patient's name.

After selecting your patient, the Patient Lookup Status Notification screen displays. If a patient has any CWAD's (Crisis Notes, Warning Notes, Allergies, and Directives), these warning messages will appear. There could be multiple notifications screens for you to navigate through, for example, Means Test, Deceased, and Sensitive patient, if applicable.

The selected patient is maintained as the "Current Patient" throughout the subsequent tasks until you select another patient or log off. As you select subsequent tasks from the **Task Menu**, you are asked if you want to continue with the current patient, or select another patient.

The **BR Patient Search** feature displays in the **Content Area** when you select one of the Enter/Edit Task Menu options below. If a patient is already selected, that patient's information displays and you will be asked if you want to continue with the current patient or select a new patient.

NOTE: The patient you are searching for must exist in the Blind Rehabilitation system.

- Entering/Editing a Patient's Status
- Entering/Editing the Benefits & Services Checklist
- Entering/Editing Eye Exams (Eligibility)
- Entering/Editing the VIST Annual Review
- Entering/Editing the VARO Claims
- Entering/Editing the Annual Outcome Survey
- Entering/Editing the Pre/Post Blind Rehab Survey
- Creating a Referral
- Modifying a Referral
- Modifying a Referral By Patient
- Modifying a Converted National Waitlist Record
- VIST Visits
- Entering/Editing the BRC Clinical Assessment
- Entering/Editing Education & In Services Activities
- Creating a Treatment Plan
- Modifying a Treatment Plan
- Entering Non Treatment Plan Training
- Enter Treatment Plan or Training Encounter

	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Skip to Page Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu		
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	BR Patient Search Enter available information and press search	<mark>⊘_Help_</mark>	
Enter/Edit Menu BR Patient Low Vision Patient Patient Status Benefits & Services Checklist Eve Exams (Eliqibility) VIST Annual Review VARO Clalims Annual Outcome Survey Pre/Post Blind Rehab Survey Create Referral Modify Referral (Search) Modify Referral By Patient Modify Converted National Waitlist Record	Last Name First Name Social Security Number Search Clear		
BRC Clinical Assessments Education & In Service Activities Create Treatment Plan Modify Treatment Plan Enter Non Treatment Plan Training Help - Application			
<u>VA Home Page</u> / <u>Contact the VA</u>	A / Facilities Locator / Accessibility Notice / Privacy & Security Statemen	nt / <u>Disclaimer</u> /	

- 3. Type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name. In addition to the previous search rules, to narrow your search, you can also enter all or part of the patient's first name. Enter the search data in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking the **Select** button next to the patient's name.

The selected patient is maintained as the "Current Patient" throughout the subsequent tasks until you select another patient or log off. As you select subsequent tasks from the **Task Menu**, you are asked if you want to continue with the current patient, or select another patient.

Entering/Editing a BR Patient

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

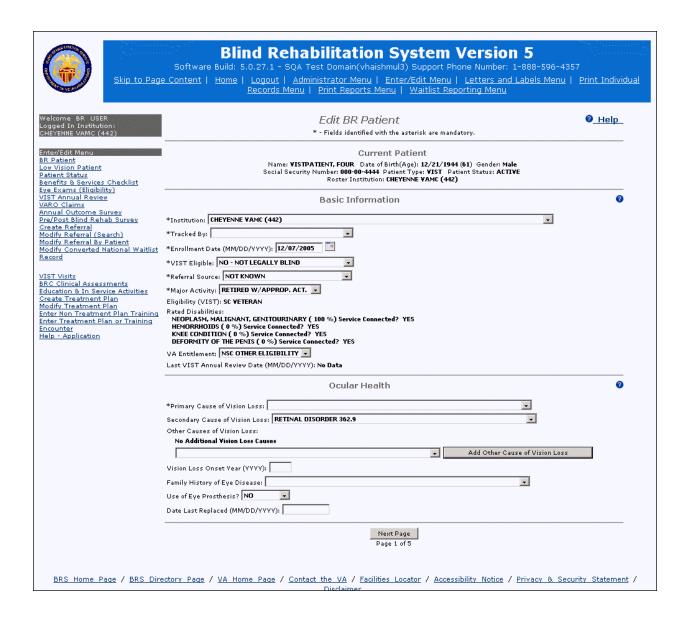
The BR application provides five (5) separate pages from which patient information can be entered or edited. Fields marked with an asterisk are required entries. An error message will display and the system will not progress to the next page unless a valid value is entered in a required field.

NOTE: Some fields are non-editable, display only. This means that the data in the field is defaulted by the system and it cannot be changed.

- 1. From the Enter/Edit Menu, click **BR Patient**. The **HealtheVet-VistA Patient Search** feature displays in the Content Area. Refer to "Searching for and Selecting a Patient" under "Entering/Editing Patient Information" for instructions on patient selection.
- 2. Page 1 of the 5 Enter/Edit BR Patient pages displays for the current patient. From these pages, you can enter and/or edit the selected patient's information.

Page 1 of 5 has the following sections:

- Basic Information
- Ocular Health



Basic Information

- 1. From the **Institution** drop-down list, select the institution associated with the patient's visit.
- 2. From the ³**Tracked By** drop-down list, select the person who is tracking this patient (for example, to whom you want to send deceased patient notifications).
- 3. Type, or use the pop-up calendar to select the date on which the patient was enrolled as a BR patient.

³ BR 5.0.29 - Design changed for Tracked By field to display users with roles VIST Coordinator, BROS, Low Vision. This is used to select the person who is tracking this patient.

- 4. Select the patient's eligibility for services using the **VIST Eligible** drop-down list. The following options are available:
 - YES
 - NO REVIEWED FOR BRC ATTENDANCE
 - NO OTHER
 - NO NOT LEGALLY BLIND
 - INACTIVE
- 5. Select the source from which the referral originated from the **Referral Source** drop-down list. The following options are available:
 - VA EYE CLINIC
 - NON VA EYE CLINIC
 - STATE AGENCY
 - COMMUNITY AGENCY
 - VA STAFF
 - VETERANS SERVICE ORGANIZATION
 - FAMILY FRIEND
 - SELF
 - OTHER
 - Transfer from another VIST
 - VBA Printout
 - VBA Staff
 - Not known
 - DOD
- 6. From the **Major Activity** drop-down list, select the code that most closely corresponds to the patient's major activity. The following options are available:
 - EMP FOR PAY (The patient is employed for pay)
 - ENG IN TRN/SCHOOL (The patient is engaged in training or school program)
 - VOL WORK 10HRS/WK (The patient performs volunteer work at least 10 hours per week)
 - RETIRED W/APPROP. ACT. (The patient is retired and performs appropriate activities)
 - TOO ILL OR TOO DISABLED (The patient is too ill or too disabled to perform activities)
 - NO WELL DEFINED ACT. (The patient performs no well defined activities)
 - NOT KNOWN (Major activities are unknown)

The status of the patient's eligibility displays in the **Eligibility (VIST)** field.

- 7. Select the category of eligibility as prescribed on the AMIS from the **VA Entitlement** drop-down list. The following options are available:
 - 0% ONLY
 - 10% SC THRU SMC
 - SC FOR BLINDNESS
 - NSC PENSION A&A/HB
 - NSC PENSION ONLY

NSC OTHER ELIGIBILITY

If available, the date of the patient's last VIST Annual Review displays at the bottom of the Review section. You cannot edit his field.

Ocular Health

- 1. Use the drop-down lists provided to indicate the primary and, if applicable, the secondary cause of the patient's vision loss. This is a mandatory field. The following options are available:
 - APHAKIA 379.31
 - CATARACT 366.9
 - CEREBOVASCULAR 438.9
 - CHORIOID/RETINAL
 - CHORIORENTINITIS 363.20
 - CORNEAL DISEASE 371.00
 - DIABETIC RETINOPATHY (PROLIFERATIVE) 362.02/250.0
 - DIABETIC RETINOPATHY, BACKGROUND (NON-PROLIFERATIVE) 362.01/250.50
 - GLAUCOMA 365.9
 - HEMIANOPSIA; BILATERAL FIELD DEFECTS 368.46
 - HISTOPLASMOSIS 115.99
 - MACULAR DEGENERATION, WET, EXUDATIVE 362.52
 - MACULAR DEGENERATION, DRY, NONEXUDATIVE 362.51
 - MACULAR DISEASE NOS 362.50
 - NOT APPLICABLE
 - OPTIC ATROPHY 377.10
 - OPTIC NERVE 377.49
 - OTHER EYE DISORDERS 379.8
 - RETINAL DETATCHMENT
 - RETINAL DISORDER 362.9
 - RETINAL VASCULAR OCCLUSION
 - RETINITIS PIGMENTOSA 362.74
 - SOLAR BURNS
 - STARGARDTS 362.75
 - TRAUMA 950.9

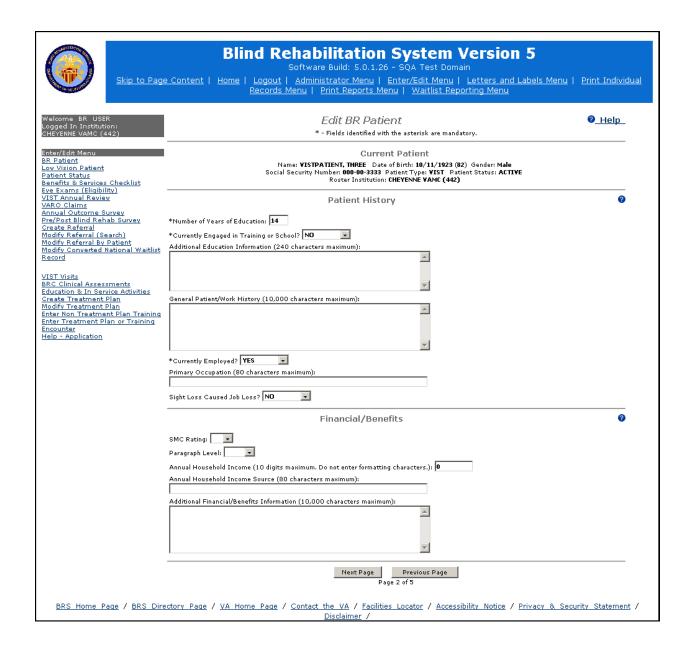
46

- UNKNOWN 377.9
- 2. If the patient has another cause of vision loss, select the other cause from the drop-down list provided, and then click the **Add Other Cause of Vision Loss** button to add the cause to the patient's record. Multiple causes can be added to the patient's record.
- 3. Type the onset year of the patient's vision loss in the field provided.
- 4. Use the drop-down list provided to select the value that best represents the patient's family history of eye disease. The following options are available:

- APHAKIA
- CATARACT
- CEREBOVASCULAR
- CHORIOID/RETINAL
- CHORIORENTINITIS
- CORNEAL DISEASE
- DIABETIC RETINOPATHY
- GLAUCOMA
- HISTOPLASMOSIS
- MACULAR DEGENERATION
- MACULAR DISEASE
- NOT APPLICABLE
- OPTIC ATROPHY
- OPTIC NERVE
- OTHER
- RETINAL DETATCHMENT
- RETINAL DISORDER
- RETINAL VASCULAR OCCLUSION
- RETINITIS PIGMENTOSA
- TRAUMA
- 5. Use the drop-down list provided to indicate whether or not the patient uses eye prosthesis.
- 6. If the patient uses eye prosthesis, type or use the pop-up calendar to select the date on which the prosthesis was last replaced.
- 7. Click the **Next Page** button, or press and hold the **<Alt>** key and press the **<N>** key to advance to the next page.

Page 2 of 5 displays the following sections:

- Patient History
- Financial/Benefits



Patient History

Use Patient History to capture relevant historic information about the patient.

- 1. Type the number of years of education the patient has completed.
- 2. From the drop-down list provided, indicate whether or not the patient is currently engaged in training or school. The following options are available:
 - YES
 - NO
 - UNKNOWN

- 3. Use the field provided to type the patient's work history. The field can accommodate up to 300 characters.
- 4. Use the drop-down list to indicate the patient's employment status. The following options are available:
 - YES
 - NO
 - UNKNOWN
- 5. Use the field provided to type the patient's primary occupation. The field can accommodate up to 80 characters.
- 6. Use the drop-down list to indicate whether or not the patient's sight loss caused the patient to lose his/her job. The following options are available:
 - YES
 - NO
 - UNKNOWN

Financial/Benefits

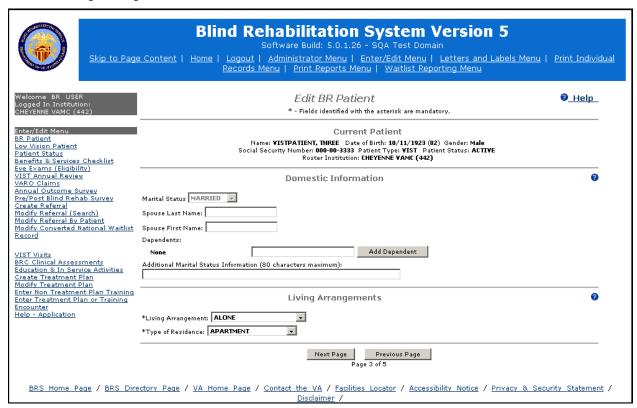
Use the fields provided to enter information about the patient's finances and benefits.

- 1. Select the patient's **SMC Rating** from the drop-down list. The following options are available:
 - K
 - L
 - M
 - N
 - O
 - P
 - R1
 - R2
 - S
- 2. The Paragraph Level is required when an SMC Rating value is selected. Select the patient's **Paragraph Level** from the drop-down list provided. The following options are available:
 - L
 - L1/2
 - M
 - M1/2
 - N
 - N1/2

- O/P
- R1
- R2
- S
- 3. Type the patient's annual household income in the field provided.
- 4. Type the source of the patient's household income in the field provided.
- 5. Type additional information about the patient's financial and benefits in the field provided.
- 6. Click the **Next Page** button, or press and hold the **<Alt>** key and press the **<N>** key to advance to the next page. Click the **Previous Page** button, or press and hold the **<Alt>** key and press the **<P>** key to return to the previous page.

Page 3 of 5 displays the following two sections:

- Domestic Information
- Living Arrangements



Domestic Information

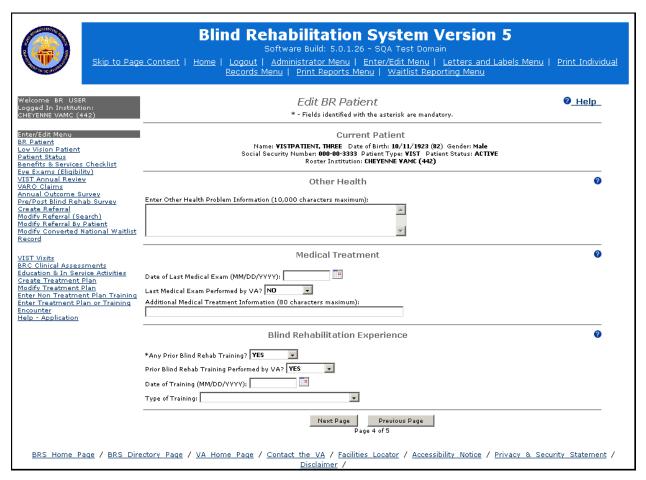
- 1. The system displays the current patient's marital status.
- 2. If applicable, the system displays spousal information for the current patient in the fields provided.
- 3. If applicable, type the names of the patient's dependents in the fields provided, and then click the **Add Dependent** button to add the dependents to the patient's record. Repeat this step as necessary to add all of the patient's dependents.
- 4. Type any additional information regarding the patient's marital status in the field provided. The field can accommodate up to 80 characters.

Living Arrangements

- 1. From the drop-down list provided, select the value that best represents the patient's living arrangements. The following options are available:
 - ALONE
 - FAMILY
 - NURSING HOME
 - STATE VETERANS CENTER
 - UNKNOWN
 - LIVES WITH FRIEND
 - BOARD AND CARE
 - OTHER
 - SPOUSE ONLY
- 2. From the drop-down list provided, select the value that best represents the type of residence in which the patient lives. The following options are available:
 - HOUSE
 - APARTMENT
 - NURSING HOME
 - VA DOMICILLIARY
 - STATE VETERANS HOME
 - BOARD & CARE
 - HOMELESS
 - OTHER
 - NOT KNOWN
- 3. Click the **Next Page** button, or press and hold the **<Alt>** key and press the **<N>** key to advance to the next page. Click the **Previous Page** button, or press and hold the **<Alt>** key and press the **<P>** key to return to the previous page.

Page 4 of 5 displays the following sections:

- Other Health
- Medical Treatment
- Blind Rehabilitation Experience



Other Health

In the field provided, type information regarding other health problems the patient may have. The field can accommodate up to 320 characters.

Medical Treatment

- 1. Type, or use the pop-up calendar to select the date of the patient's last medical exam.
- 2. Use the drop-down list provided to indicate whether or not the VA provided the patient's previous training.
- 3. Type any additional medical information about the patient in the field provided. The field can accommodate up to 80 characters.

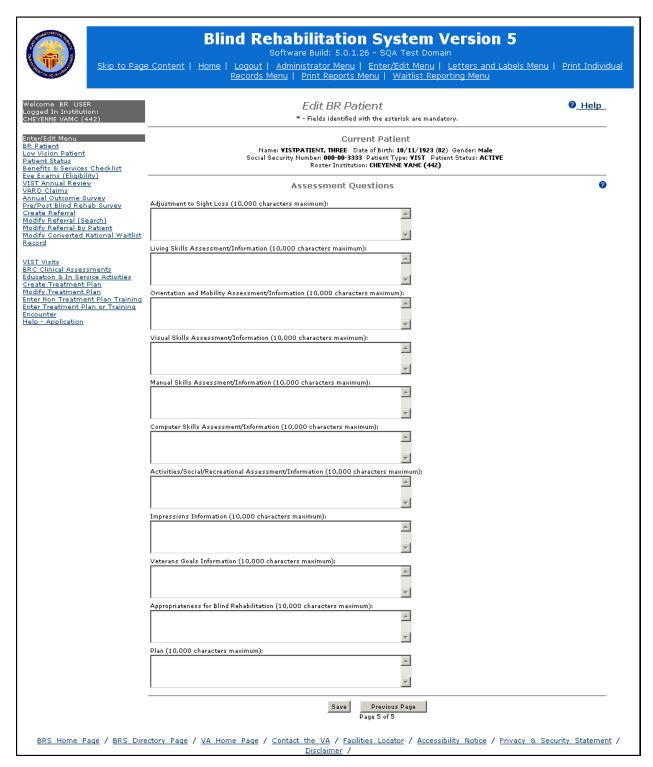
Blind Rehabilitation Experience

- 1. Use the drop-down list provided to indicate whether or not the patient has received any previous blind rehabilitation training. If Yes is selected the remaining fields will become active and editable.
- 2. If the patient has received previous blind rehabilitation training, use the drop-down list provided to indicate whether or not the VA provided the patient's previous training.
- 3. Type, or use the pop-up calendar to select the date of the patient's previous blind rehabilitation training.
- 4. Use the drop-down list provided to select the type of Blind Rehabilitation training that the patient previously received. The following options are available:
 - BRC AUDIBLE DEVICES
 - BRC CAT 1st EXP
 - BRC CAT ADL TRN
 - BRC DUAL PROGRAM 1st EXP
 - BRC DUAL PROGRAM ADL TRN
 - BRC Other Programs 1st EXP
 - BRC Other Programs ADL TRN
 - BRC REGULAR PROGRAM 1st EXP
 - BRC REGULAR PROGRAM ADL TRN
 - BROS LOCAL TRAINING 1st EXP
 - BROS LOCAL TRAINING ADL TRN
 - NON-VA BLINDNESS AGENCY 1ST EXP
 - NON-VA BLINDNESS AGENCY ADL TRN
 - NON-VA LOCAL CAT 1ST EXP
 - NON-VA LOCAL CAT ADL TRN
 - VA OUTPATIENT LV CLINIC 1ST EXP
 - VA OUTPATIENT LV CLINIC ADL TRN
 - VISOR 1ST EXP
 - VISOR ADL TRN

NOTE: EXP means Experience; ADL TRN means Additional Training.

5. Click the **Next Page** button, or press and hold the **<Alt>** key and press the **<N>** key to advance to the next page. Click the **Previous Page** button, or press and hold the **<Alt>** key and press the **<P>** key to return to the previous page.

Use page 5 of 5 to enter the information used to assess the patient's appropriateness for blind rehabilitation training.



6. Type the applicable responses to each of the assessment questions in the text fields provided. Each of these mandatory fields can accommodate 320 characters.

- 7. Click the **Previous Page** button, or press and hold the **<Alt>** key and press the **<P>** key to return to the previous page.
- 8. Click the **Save** button to save the information you entered. The message: **"Patient Successfully Saved"** displays.
- 9. Click the **Done** button to return to the Welcome Page.

Entering/Editing a Low Vision Patient

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

The Blind Rehabilitation Application provides the functionality to Maintain Low Vision Patients. Maintenance includes Enter, Edit, and Print capabilities. The Enter/Edit capabilities are part of the Clinicians (i.e. Ophthalmologists and Optometrists) Activities, while the Print Low Vision Patient Report is part of the general user activities.

1. From the **Enter/Edit Menu**, click **Low Vision Patient**. The Healthe Vet-VistA Patient Search feature displays in the Content Area. Refer to "Searching for and Selecting a Patient" under "Entering/Editing Patient Information" for instructions on patient selection.

The Enter/Edit Low Vision Patient page displays for the current patient:



- 2. Type, or select from the pop-up calendar the date the patient was added as a **Low Vision Patient**.
- 3. In the **Institution field**, click the down arrow and select the correct institution.
- 4. In the **Primary Cause of Vision Loss** field, click the down arrow and select the primary cause of vision loss.
- 5. Enter or edit the data in the fields, and then click the **Save** button to save the information you entered. The message: "**Patient Successfully Saved**" displays.
- 6. Click the **Done** button to return to the Welcome Page.

Entering/Editing a Patient's Status

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

The Enter/Edit Patient Status page allows you to assign a status of Inactive to a patient. You can also reassign a status of Active to a patient.

1. From the Task Menu, click the **Patient Status** link.

If a patient is already selected, you will be asked if you want to continue with the current patient or select another patient.

To select another patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name. In addition to the previous search rules, to narrow your search, you can also enter all or part of the patient's first name. Enter the search data in the fields provided. and click the **Search** button.

2. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



3. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name.

The Patient Status page displays the following sections:

- Current Patient information
- Current Patient Status
- Inactivate/Activate Patient

<u>NOTE</u>: The patient's status can be Active or Inactive. If the patient's status is active, this section will allow you to inactive the patient. If the patient's status is inactive, this section will allow you to activate the patient.



Current Patient Status

The Current Patient status section displays the patient's status, either Active or Inactive, the date, and the reason the patient's status was changed to Inactive.

Changing a Patient's Status

If the current patient's status is "Active," you can change the patient's status to "Inactive." If the current patient's status is "Inactive," you can change the patient's status to "Active."

1. Type, or select from the pop-up calendar the effective date of the patient's change of status.

- 2. If you are changing the patient's status from "Active" to "Inactive," you will need to select one of the following reasons from the drop-down list provided:
 - Deceased
 - No longer legally blind
 - Relocation
 - Unable to locate

<u>NOTE</u>: The Select Reason drop-down list does not display when changing a patient's status from "Inactive" to "Active."

- 3. Click the **Activate/Inactivate Patient Status** button to change the patient's status
- 4. Click the **Done** button to return to the Welcome Page.

Entering/Editing the Benefits & Services Checklist

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

Use Benefits & Services Checklist to enter the patient's current benefits. This includes VA, Non-VA, and Local benefits.

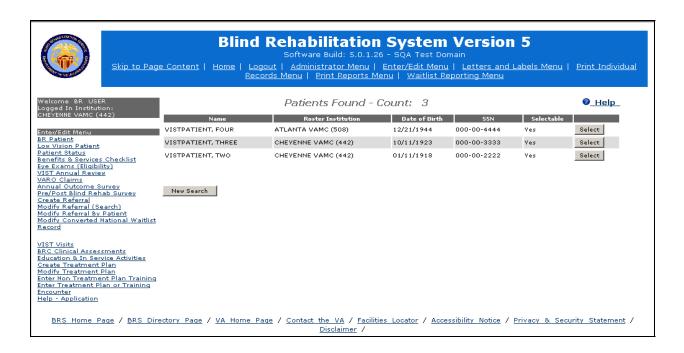
1. From the Enter/Edit Menu, click **Benefits & Services Checklist**.

If a patient is already selected, you are asked if you want to continue with the current patient or select another patient.

To continue with the current patient, click **OK**.

To select a different patient, To select another patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name. In addition to the previous search rules, to narrow your search, you can also enter all or part of the patient's first name. Enter the search data in the fields provided. and click the **Search** button.

2. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



3. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name to display the Edit Benefits and Services Checklist screen. If you are editing for this patient, their current benefits default in the fields. The Current Patient information displays in the upper part of the screen.

Skip to Pag	e Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Records Menu Print Reports Menu Waitlist Reporting Menu	<u>Print Individu</u>
come BR USER ged In Institution: :YENNE VAMC (442)	Edit Benefits and Services Checklist	⊘ Help
Enter/Edit Menu BR Patient Low Vision Patient Patient Status Benefits & Services Checklist	Current Patient Name: YISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number: 000-00-3333 Patient Type: YIST Patient Status: ACTIVE Roster Institution: CHEYENNE YAMC (442)	
Exams (Eligibility) T Annual Review O Claims ual Outcome Survey	VA Benefits and Services	0
'Post Blind Rehab Survey at Referral lify Referral (Search) lify Referral By Patient lify Converted National Waitlist	Audible Device Training: NOT AVAILABLE Auto Grant: NOT ELICIBLE Blind Rehab. Training:	
ord T Visits Clinical Assessments	Blind Rehab. Training:	
cation & In Service Activities ate Treatment Plan iffy Treatment Plan er Non Treatment Plan Training er Treatment Plan or Training		
ncounter leip - Application	Fee Basis: HISA: Insurance - SDVI:	
	Insurance - Waive Premium:	
	SAH - 2101(a): SAH - 2101(b):	
	VA Vocational Rehabilitation: VIST Annual Review:	
	NON-VA Benefits and Services	0
	Blinded Veterans Association: Commissary and Exchange:	
	National Consumer Groups:	
	Phone Directory Assistance: Dog Guide Training: Hadley School for the Blind:	
	Handicap Parking Placard: Income Tax Deduction:	
	National Parks Admission Permit:	
	Recording for the Blind: Social Security: Talking Books:	
	Voting Rights: Local Benefits and Services	· · · · · · · · · · · · · · · · · · ·
	Hunting/Fishing License: Local Agency for the Blind:	
	Property Tax Exemption: State Services for the Blind:	
	Transit Pass: Save	

There are three sections to this screen:

- VA Benefits and Services
- Non- VA Benefits and Services
- Local Benefits and Services

VA Benefits and Services

At each field, click the down arrow to display the drop-down list of choices. Each field in this section has the following choices from which to make a selection:

- DECLINED
- NOT AVAILABLE
- NOT ELIGIBLE
- PENDING
- YES
- 1. **Audible Device Training** allows you to note if the veteran has exercised his/her right to an Audible Device. From the drop-down list, select whether or not the veteran has used or is eligible for the Audible Device.
- 2. **Auto Grant** denotes if the veteran has exercised his/her right to an Auto Grant. From the drop-down list, select whether or not the veteran has used or is eligible for the Auto Grant.
- 3. **Blind Rehab Training** allows you to note if the veteran has attended or declined blind rehabilitation services. You may also indicate if the veteran has a pending application for blind rehab.
- 4. **Tri-care** allows you to indicate if the veteran/family is eligible for Tri-care. You may also indicate if an application is pending for Tri-care.
- 5. **CHAMPVA** allows you to indicate if the veteran/family is eligible for CHAMPVA. You can also indicate if an application is pending for CHAMPVA.
- 6. **Clothing Allowance** allows you to indicate if the veteran is eligible for the clothing allowance. You can also indicate if an application for the clothing allowance is pending approval by PSAS.
- 7. **Education –VA Response** allows you to indicate if the veteran/family has taken advantage of the Education benefit. You may also note if an application is pending.
- 8. **Fee Basis** indicates a veteran's eligibility for and status with Fee Basis services.
- 9. **HISA** indicates if the veteran has eligibility for and/or used the HISA grant.

- 10. **Insurance SDVI** indicates if the veteran has insurance.
- 11. **Insurance Waive Premium** indicates whether or not the veteran is eligible for and has applied for a waiver of the premiums for the SDVI Life Insurance.
- 12. **Prosthetics** describes if the veteran is eligible for prosthetic items.
- 13. **SAH-801** (a) is the structural alteration to housing program administered by the VARO. This field allows you to enter the veteran's use and eligibility for this grant.
- 14. **SAH 801** (b) is the structural alteration to housing program administered by the VARO. This field allows you to enter the veteran's use and eligibility for this grant.
- 15. **Vocational Rehabilitation** denotes if the veteran has participated in the VA vocational rehabilitation program.
- 16. **VIST Annual Review** allows you to enter information regarding the veteran's participation in the annual VIST review in your program.

Non-VA Benefits and Services

At each field, click the down arrow to display the drop-down list of choices. Each field in this section has the following choices from which to make a selection:

- DECLINED
- NOT AVAILABLE
- NOT ELIGIBLE
- PENDING
- YES

At each field, select the correct choice.

1. Identification Card

<u>NOTE</u>: The AFB form of identification is no longer available. Individuals should apply at their state motor vehicle offices for non-drivers identification cards that serve the same purpose and provide legal identification comparable to the sighted person's driver's license.

2. **Blinded Veterans Association** - This is the Congressional chartered service organization established for blind veterans. Although originally established for SC veterans, over the years the BVA has amended its bylaws and now allows all NSC veterans with vision problems to join as equal members with a few significant exceptions including the necessity to be a SC veteran for blindness in order to stand for the offices of President and Vice President of the organization.

- 3. **Commissary and Exchange** These are privileges granted to SC veterans rated 100%. A blind veteran may also select a sighted companion who will be admitted with a letter of proof by the eligible veteran.
- 4. **National Consumer Group** These are the principal advocacy organizations of and for the blind. The American Council of the Blind, the National Federation of the Blind and the Guide Dog Users, Inc. are among the major organizations.
- 5. **Free Postage** This is the provision by which a blind person may send large print, Braille and taped materials free of postage to a person requiring these media.
- 6. **Phone Directory Assistance** This is the service available in most areas of the country enabling a blind customer to be waived of information charges on their residential phone. You must apply for this service with both your local and long distance carrier.
- 7. **Dog Guide Training** There are approximately 16 schools across the country that provide selection of, matching with and training in the use of guide dogs for legally blind persons.
- 8. **Hadley School For The Blind** This is an international correspondence school providing courses in many subject areas. Instructional materials are provided in Braille, large print and tape formats.
- 9. **Handicap Parking Placard** This is a privilege granted to eligible disabled persons that will allow them to park in designated handicapped parking spaces or to park free of meter charges or to remain in time-restricted parking spaces beyond the posted limit with the display of the placard or with disabled license tags on the car. The disabled person may but does not need to be the driver, so a blind person may obtain disabled tags or the placard for use in a vehicle he/she owns or in which he/she rides.
- 10. **Income Tax Deduction** This is a provision in the IRS code that enables a legally blind person to take an extra amount in deductions from their long form tax return. In the past, this was a full dependent's deduction but was reduced in the IRS reforms of 1993 and is currently approximately \$600.
- 11. **National Parks Admission Permit** This is a life-long permit a disabled person may obtain at any National park that will entitle them and any companions accompanying them in the same vehicle free admission to National parks.
- 12. **Radio Reading Service** This is a service available in many parts of the country that provides materials such as the local paper and current publication read over a closed circuit radio receiver for which a special receiver must be obtained from the service.
- 13. **Recording For The Blind** This is a service that provides text and professional materials recorded on tape.

- 14. **Social Security** The Social Security Administration has several benefits that a blind person may be eligible for including SSI and SSDI. For blind persons receiving SSDI, the earning limit for gainful employment is higher than for other disabled persons; currently it is \$1000 a month.
- 15. **Talking Books** This is a service available from the National Library Service, Library of Congress that provides recorded books for persons unable to read regular print. The NLS program also provides books and magazines in Braille.
- 16. **Voting Rights** A blind or visually impaired person has the right to be accompanied by the person of their choice into the voting booth to assist them in casting their vote. There are slight variations in some jurisdictions with respect to what forms of identification the escort must provide.

Local Benefits and Services

There are a variety of local programs, services and benefits from which a blind or visually impaired veteran may benefit. These vary widely throughout the country and it is important to be familiar with those in your area in order to provide blind veterans the greatest array of services.

At each local program, benefit and/or service field, click the down arrow to display the drop-down list of choices. Each field in this section has the following choices from which to make a selection:

- DECLINED
- NOT AVAILABLE
- NOT ELIGIBLE
- PENDING
- YES

When all data is selected, click the **Save** button. The system displays the following message:

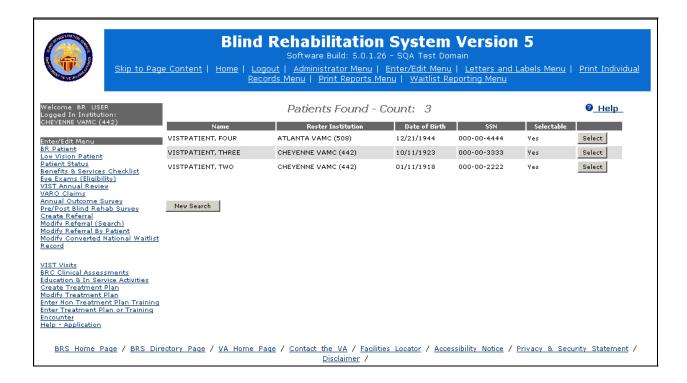
"Benefits & Services Checklist successfully saved"

Click the **Done** button to return to the Welcome Page.

Entering/Editing Eye Exams (Eligibility)

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

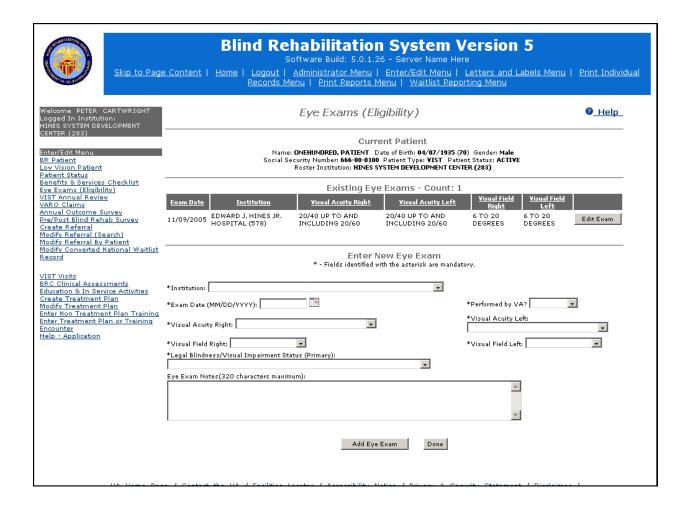
- From the Task Menu, click the Eye Exams (for Eligibility) link.
 If a patient is already selected, you will be asked if you want to continue with the current patient or select another patient.
- 2. Type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



4. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name.

The Eye Exams (Eligibility) page displays. The Eye Exams (Eligibility) page allows you to view and enter information about the patient's eye exams. The page displays the following sections:

- Current Patient information
- Existing Eye Exams
- Enter New Eye Exam



Existing Eye Exams

This section displays the results of the patient's previous eye exams. The results list chronologically in ascending order. You can select an existing eye exam to edit by clicking the **Edit Exam** button located to the right of the existing exam.

NOTE: The procedure to edit an exam is the same as the procedure to enter a new eye exam.

Enter New Eye Exam

This section allows you to enter eye exam information for the selected patient.

- 1. From the drop-down list provided, select the **Institution** in which the exam occurred.
- 2. Type, or select from the pop-up calendar, the date of the patient's eye exam.
- 3. In the **Performed by VA?** field, select the correct option. Choices are NO, YES, or UNKNOWN.
- 4. Use the drop-down lists provided to select the **visual acuity** for the patient's right and left eyes. The following options are available:
 - NO LIGHT PERCEPTION

- LIGHT PERCEPTION ONLY / HAND MOTION
- 1/200 UP TO AND INCLUDING 5/200
- 6/200 UP TO AND INCLUDING 20/200
- 20/70 UP TO AND INCLUDING 20/190
- 20/40 UP TO AND INCLUDING 20/60
- 20/30 OR BETTER
- UNKNOWN
- 5. Use the drop-down lists provided to select the **field of vision** for the patient's right and left eyes. The following options are available:
 - 5 DEGREES OR LESS
 - 6 TO 20 DEGREES
 - 21 TO 30 DEGREES
 - >30 DEGREES
 - NOT APPLICABLE
 - UNKNOWN
- 6. Use the drop-down lists provided to select the **Legal Blindness/Visual Impairment Status** (**Primary**). The following options are available:
 - Field < or = 10 degrees or 20/500-20/1000
 - Field < or = 20 degrees or 20/200-20/400
 - Field < or = 5 degrees or HM at < or = 10' or count fingers < 3' or 20/1000
 - Impairment level not further specified, blindness, one eye
 - Legal blindness (general U.S. definition)
 - Near normal, 20/30-20/70 unspec. Visual disturbance
 - Normal vision; 20/25 or better; unspec. Disorder of refraction or accommodation
 - Not legal blindness; 20/70-20/160
 - One eye: total impairment; other eye: near normal vision
 - One eye: total impairment; other eye: not specified
 - Orthoptic Training
 - Totally blind, NLP or LPO
- 7. Type any relevant notes in the text box provided.
- 8. Click the **Add Eye Exam** button to add the claim to the list of existing eye exams.
- 9. Repeat steps 1 through 7 until all exams are entered, and then click the **Done** button to return to the Welcome Page.

Entering/Editing the VIST Annual Review

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

The VIST Annual Reviews page allows you to view and enter information about the patient's annual VIST reviews. Each patient is contacted annually to check his or her status and to ensure that further care, if needed, is provided. VIST Annual Review information is used for reporting purposes.

- 1. From the Task Menu, click **VIST Annual Review**.
 - If a patient is already selected, you will be asked if you want to continue with the current patient or select another patient.
- 2. Type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.

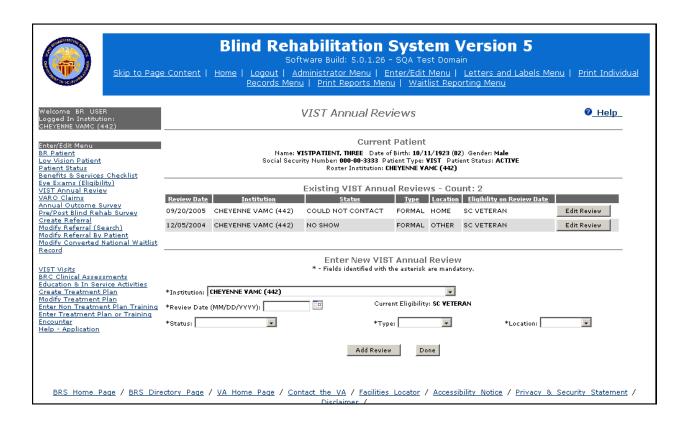


4. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name.

The VIST Annual Review page displays for the current patient.

The VIST Annual Reviews page displays the following sections:

- Current Patient information
- Existing VIST Annual Reviews
- Enter New VIST Annual Review



Existing VIST Annual Reviews

This section displays information about the patient's previous VIST annual reviews. The reviews list chronologically in ascending order. You can select an existing Annual Review to edit by clicking the **Edit Review** button located to the right of the existing review.

NOTE: The procedure to edit a review is the same as the procedure to enter a new VIST Annual Review.

Enter New VIST Annual Review

- 1. Select the **Institution** in which the review occurred from the drop-down list provided.
- 2. Type, or use the pop-up calendar to select the date of the VIST review.

- 3. Select the status of the patient's review using the **Status of Review** drop-down list. This field is mandatory when a review date is entered. The following options are available:
 - COMPLETE
 - DECLINED
 - NO SHOW
 - COULD NOT CONTACT
- 4. Select the **type** of the patient's review using the **Type of Review** drop-down list. This field is mandatory when a review date is entered. The following options are available:
 - FORMAL The patient is brought into the facility and has all required procedures performed during the course of one day.
 - COMPONENT The required procedures are performed over the course of several days.
- 5. Select the **location** where the VIST review was performed. The following options are available:
 - HOME
 - OFFICE
 - TELEPHONE
 - OTHER
- 6. Click the **Add Review** button to add the review to the list of existing VIST Annual Reviews.
- 7. Click the **Done** button to return to the Welcome Page.

Entering/Editing the VARO Claims

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

The Enter/Edit VARO (pronounced, 'vee-ay-are-oe') Claims page allows you to enter or edit a patient's VARO claim(s).

1. From the **Task Menu**, click the **VARO Claims** link.

If a patient is already selected, you will be asked if you want to continue with the current patient or select another patient.

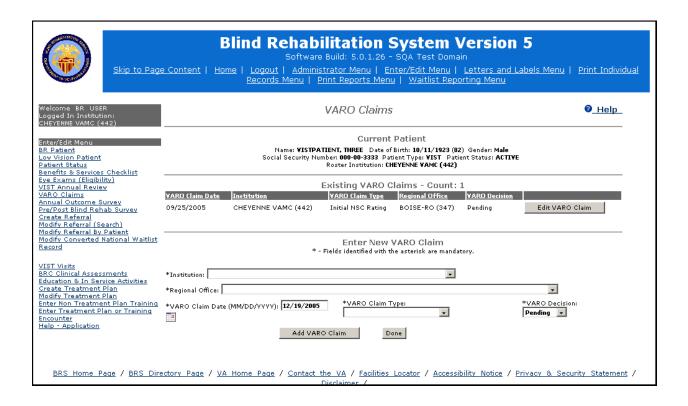
- 2. Type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



4. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name.

The VARO Claims page displays the following two sections:

- Current Patient information
- Existing VARO Claims
- Enter New VARO Claims



Existing VARO Claims

This section displays information about the patient's previous VARO Claims. The reviews list chronologically in ascending order. You can select an existing VARO Claim to edit by clicking the **Edit VARO Claim** button located to the right of the claim.

NOTE: The procedure to edit a claim is the same as the procedure to enter a claim.

Enter New VARO Claim

- 1. Type, or use the pop-up calendar to select the date of the review.
- 2. Select the **Institution** from the drop-down list provided.

- 3. Select the claim type from the **VARO Claim Type** drop-down list. You can select from the following options:
 - A&A/HB (Improved Pension)
 - Increase SC Rating
 - Initial NSC Rating
 - Initial SC Rating
 - Other
 - Switch to Improved Pension
- 4. Select the applicable **Regional Office** from the drop-down list provided.
- 5. Select one of the following options from the **VARO Decision** drop-down list:
 - Accepted
 - Denied
 - Pending
- 6. Click the Add VARO Claim button to add the claim to the list of existing VARO claims
- 7. Repeat steps 1 through 6 until all claims are entered, and then click the **Done** button to return to the Welcome Page.

Entering/Editing the Annual Outcome Survey

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

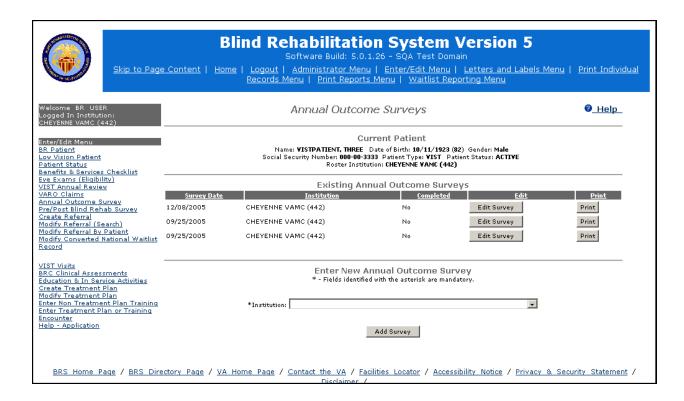
Use the **Annual Outcome Survey** to enter, edit, and/or print the patient's current outcome survey information. If you are editing an existing Annual Outcome Survey, the fields will default to the existing information. The following sections are contained on 7 pages within this menu option:

- Other Health Problems
- Living Skills
- Orientation and Mobility
- Visual Skills
- Manual Skills
- Computer Access Training
- Blind Rehabilitation Experience
- 1. From the Enter/Edit Menu, click **Annual Outcome Survey**. If a patient is already selected, you are asked if you want to continue with the current patient or select another patient. To continue with the current patient, click **OK**.
- 2. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



4. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name to display the Annual Outcome Survey screen. The Current Patient information section contains the Name, Date of Birth, Social Security Number, Patient Type, and Patient Status.

If this is the first outcome survey for this patient, 'No existing Annual Outcome Surveys for this patient' displays under Survey Date.



5. If you are editing for this patient, their current information defaults in the fields and the **Edit Review** button displays in the Edit column. Click the **Edit Review** button to display current annual review information.

Other Health Problems

If this is the first outcome survey for this patient, select the Institution in the Institution field, and then click the **Add Survey** button. Page 1 of the 7 Annual Outcome Survey pages is for entering **Other Health Problems**.

Enter the Patient's Response to Other Health Problems:



Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain

elcome BR USER gged In Institution: HEYENNE VAMC (442)	Enter/Edit Patient Annual Outcome Survey
Enter/Edit Menu BR Patient Dev Vision Patient Patient Status Benefits & Services Checklist Benefits & Gerices Checklist VIST Annual Review VARO Claims Annual Outcome Survey Pre/Post Blind Rehab Survey Create Referral Modify Referral Sy Patient Modify Referral By Patient Modify Converted National Waitlist Record	Current Patient Name: VISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male
	Social Security Number: 000-00-3333 Patient Type: YIST Patient Status: ACTIVE Roster Institution: CHEVENNE YAMC (442)
	OTHER HEALTH PROBLEMS Section 1 of 7
	Is there a medical condition that occupies the Veterans attention more than blindness? (e.g. heart condition)
Entouriter Help - Application	Please describe the condition or conditions. (300 characters maximum)
	Can Patient Self-Administer Oral Medications How often do you self-administer oral medications?
	Do you feel self-administering oral medications is important?
	Are you able to self-administer oral medications with:
	Is this due to patients visual ability? (Required only if Independence = A great deal of assistance or A little assistance and Importance is Yes)
	How satisfied are you with your ability to self-administer oral medications?
	Can Veteran Self-Administer Injectable Medications How often do you self-administer injectable medication?
	Do you feel self-administering injectable medications is important?
	Are you able to self-administer injectable medications with:
	Is this due to patients visual ability? (Required only if Independence = A great deal of assistance or A little assistance and Importance is Yes)
	How satisfied are you with your ability to self-administer injectable medications?
	Can Veteran Monitor Blood Sugar How often do you self-monitor blood sugar? T
	Do you feel self-monitoring blood sugar is important?
	Are you able to self-monitor blood sugar with:
	Is this due to patients visual ability? (Required only if Independence = A great deal of assistance or A little assistance and Importance is Yes)
	How satisfied are you with your ability to self-monitor your blood sugar level?
	Enter Other Information: (300 characters maximum) (300 characters maximum)
	Next Page Save

- 1. Is there a medical condition that occupies the Veteran's attention more than blindness? (e.g. heart condition) If yes, please describe the condition or conditions. Options include:
 - No Response
 - No
 - Yes

If yes, enter the Description in the next field.

Can Patient Self-Administer Oral Medications

- 1. How often do you self-administer oral medications? Options include:
 - No Response
 - N/A

If you select N/A (Not Applicable), the remaining questions associated with the Task: Can Patient Self Administer Oral Medications do not require input. You do not have to answer the remaining questions in this section and you may go to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel self-administering oral medications is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to self-administer oral medications with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability

- 5. How satisfied are you with your ability to self-administer oral medications? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Can Veteran Self -Administer Injectable Medications

- 1. How often do you self-administer injectable medication? Options include:
 - No Response
 - N/A

If you select N/A (Not Applicable), the remaining questions associated with the Task: 'Can Patient Self Administer Oral Medications' do not require input and you may go to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel self-administering injectable medications is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to self-administer injectable medications with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to self-administer injectable medications? Options include:
 - No Response
 - Completely dissatisfied

- Dissatisfied
- Satisfied
- Completely satisfied

Can Veteran Monitor Blood Sugar

- 1. How often do you self-monitor blood sugar? Options include:
 - No Response
 - N/A

If you select N/A (Not Applicable), the remaining questions associated with the Task: 'How often do you self-monitor blood sugar?' do not require input. You do not have to answer the remaining questions in this section and can go to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel self-monitoring blood sugar is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to self-monitor your blood sugar with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to self-monitor your blood sugar level? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

The next field is for entering other pertinent information.

6. Enter Other Information.

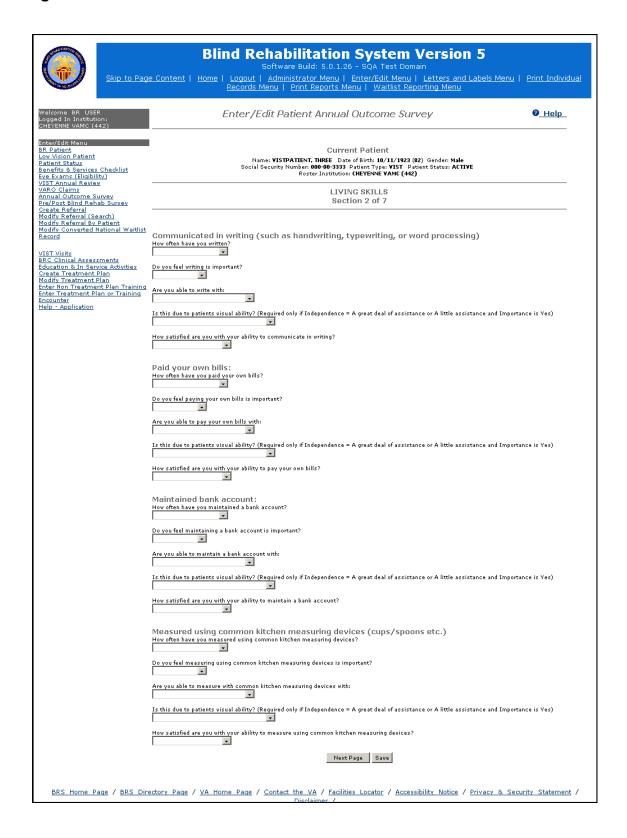
To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the **Save** button. The system displays the following message:

"Survey successfully saved"

Click the **Done** button to return to the Welcome Page.

Living Skills



Communicated in writing (such as handwriting, typewriting, or word processing)

- 1. How often have you written? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Communicated in writing (such as handwriting, typewriting, or word processing)' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel writing is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to write with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

Is this due to patient's visual ability? Options include:

- No Response
- Due to visual ability
- Due to factors other than visual ability
- 4. How satisfied are you with your ability to communicate in writing? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Paid your own bills:

- 1. How often have you paid your own bills? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Paid your own bills,' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel paying your own bills is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to pay your own bills with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to pay your own bills? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Maintained a Bank Account:

- 1. How often have you maintained a bank account? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Maintained a Bank Account:' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- 2. Do you feel maintaining a bank account is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to maintain a bank account with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to maintain a bank account? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Measured using common kitchen measuring devices (cups/spoons etc.):

- 1. How often have you measured using common kitchen measuring devices? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Measured using common kitchen measuring devices (cups/spoons etc.)' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel measuring using common kitchen measuring devices is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to measure with common kitchen measuring devices with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to measure using common kitchen measuring devices? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

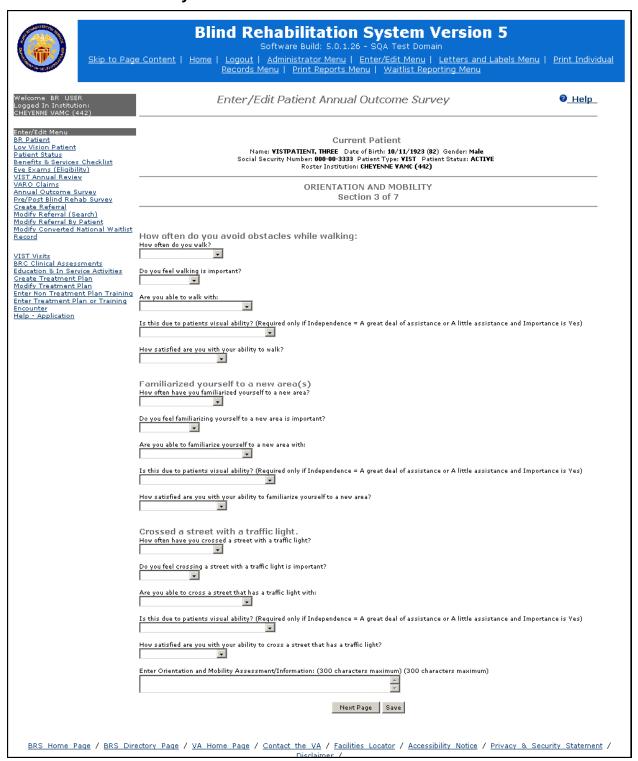
To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the ${\bf Save}$ button. The system displays the following message:

"Survey successfully saved"

Click the **Done** button to return to the Welcome Page.

Orientation and Mobility



How often do you avoid obstacles while walking:

- 1. How often do you walk? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'How often do you avoid obstacles while walking' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel walking is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to walk with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to walk? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Familiarized yourself to a new area(s)

- 1. How often have you familiarized yourself to a new area? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Familiarized yourself to a new area(s)' do not require input and you can move on to the next section.

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel familiarizing yourself to a new area is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to familiarize yourself to a new area with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to familiarize yourself to a new area? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Crossed a street with a traffic light.

- 1. How often have you crossed a street with a traffic light? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Crossed a street with a traffic light' do not require input and you can move on to the next section.

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel crossing a street with a traffic light is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to cross a street that has a traffic light with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to cross a street that has a traffic light? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

The next field is for entering other pertinent information.

6. Enter Orientation and Mobility Assessment/Information.

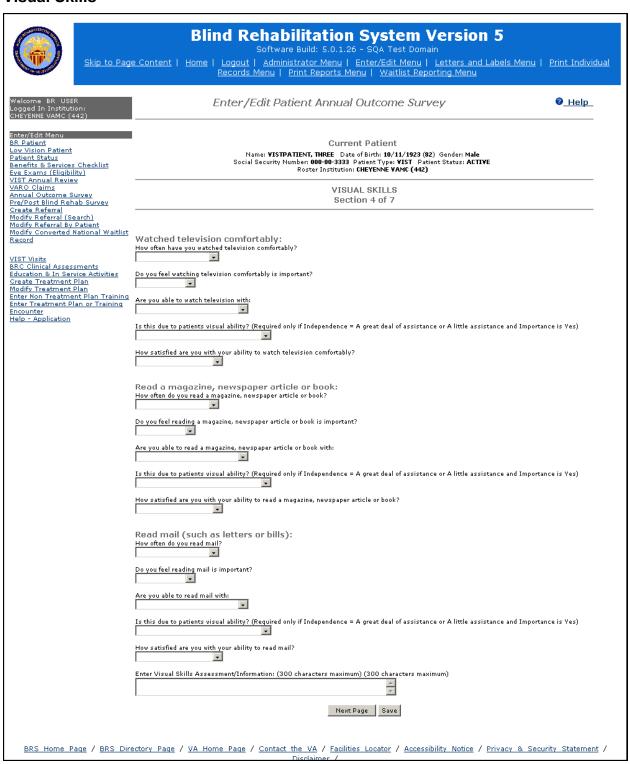
To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the ${\bf Save}$ button. The system displays the following message:

"Survey successfully saved"

Click the **Done** button to return to the Welcome Page.

Visual Skills



Watched television comfortably:

- 1. How often have you watched television comfortably? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Watched television comfortably' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel that watching television comfortably is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to watch television with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to watch television comfortably? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Read a magazine, newspaper article or book:

- 1. How often do you read a magazine, newspaper article, or book? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Read a magazine, newspaper article, or book' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel reading a magazine, newspaper article or book is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to read a magazine, newspaper, article, or book with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to read a magazine, newspaper article or book? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Read mail (such as letters or bills):

- 1. How often have you read mail? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Read Mail (such as letters or bills)' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel reading mail is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to read mail with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to read mail? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

The next field is for entering other pertinent information.

6. Enter Visual skills Assessment/Information.

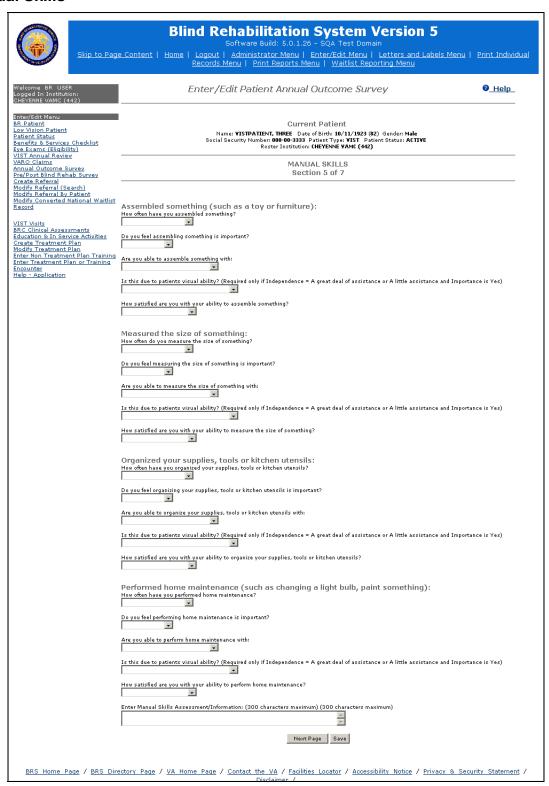
To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the ${\bf Save}$ button. The system displays the following message:

"Survey successfully saved"

Click the **Done** button to return to the Welcome Page.

Manual Skills



Assembled something (such as a toy or furniture):

- 1. How often have you assembled something? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Assembled something (such as a toy or furniture' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel assembling something is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to assemble something with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to assemble something? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Measured the size of something:

- 1. How often do you measure the size of something? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Measured the size of something' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel measuring the size of something is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to measure the size of something with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to measure the size of something? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Organized your supplies, tools, or kitchen utensils:

- 1. How often have you organized your supplies, tools, or kitchen utensils? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Organized your supplies, tools, or kitchen utensils' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel organizing your supplies, tools, or kitchen utensils is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to organize your supplies, tools or kitchen utensils with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to organize your supplies, tools, or kitchen utensils? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Performed home maintenance (such as changing a light bulb, paint something):

- 1. How often have you performed home maintenance? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Performed home maintenance such as changing a light bulb, paint something)' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis
- 2. Do you feel performing home maintenance is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to perform home maintenance with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to perform home maintenance? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

The next field is for entering other pertinent information.

6. Enter Manual Skills Assessment/Information.

To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the ${\bf Save}$ button. The system displays the following message:

"Survey successfully saved"

Computer Access Training



Used the Internet:

How often have you used the internet?

- 1. How often do you measure the size of something? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Used the Internet' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis

- 2. Do you feel using the internet is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to use the internet with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to use the Internet? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

Used e-mail:

How often have you used e-mail?

- 1. How often do you measure the size of something? Options include:
 - No Response
 - N/A

If you select N/A, the remaining questions associated with the Task: 'Used email' do not require input and you can move on to the next section (page).

- About every 6 months
- About once a month
- About once a week
- On a daily basis

- 2. Do you feel using e-mail is important? Options include:
 - No Response
 - Not Important
 - Is Important
- 3. Are you able to use e-mail with: Options include:
 - No Response
 - A great deal of assistance
 - A little assistance
 - No assistance, or independently

You need to answer the next question only if the response to the previous question equals 'A great deal of assistance' or 'A little assistance' and Importance is 'Is Important.'

- 4. Is this due to patient's visual ability? Options include:
 - No Response
 - Due to visual ability
 - Due to factors other than visual ability
- 5. How satisfied are you with your ability to use the Internet? Options include:
 - No Response
 - Completely dissatisfied
 - Dissatisfied
 - Satisfied
 - Completely satisfied

To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the **Save** button. The system displays the following message:

"Survey successfully saved"

Blind Rehabilitation Experience



- 1. Prior blind rehabilitation training? Options include:
 - No Response
 - VA
 - Non-VA
 - None
- 2. Enter Date of most recent training? (formatted as 09/09/9999). This field is required if you select VA or Non VA above.
- 3. Type of most recent training? This field is required if you select VA or Non VA above. Options include:
 - No Response
 - Regular inpatient
 - CAT
 - Dual
 - Outpatient

Click the **Save** button, the system displays the following message:

"Survey successfully saved"

Entering/Editing the Pre/Post Blind Rehab Survey

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

Use the **Pre/Post Blind Rehab Survey** to enter the information obtained from a patient at a given point in time. It addresses a patient's physical abilities at a given point in time. These questions compare a patient's abilities before (pre-rehab) and after (post-rehab) rehabilitation services are provided. The following sections are contained on 5 pages within this menu option:

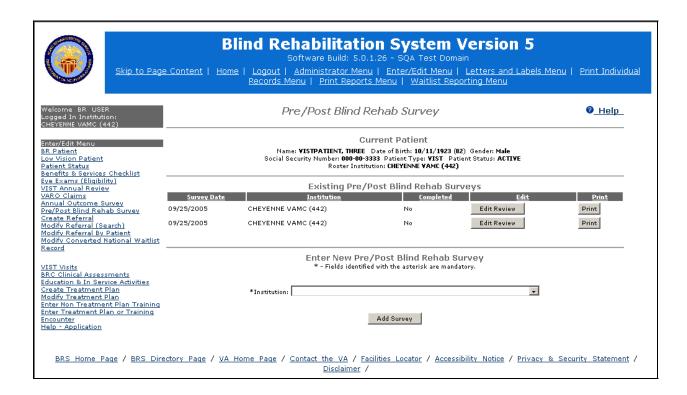
- Living Skills
- Orientation and Mobility
- Visual Skills
- Manual Skills
- Computer Access Skills
- 1. From the Enter/Edit Menu, click **Pre/Post Blind Rehab Survey**. If a patient is already selected, you are asked if you want to continue with the current patient or select another patient.

To continue with the current patient, click **OK**.

- 2. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



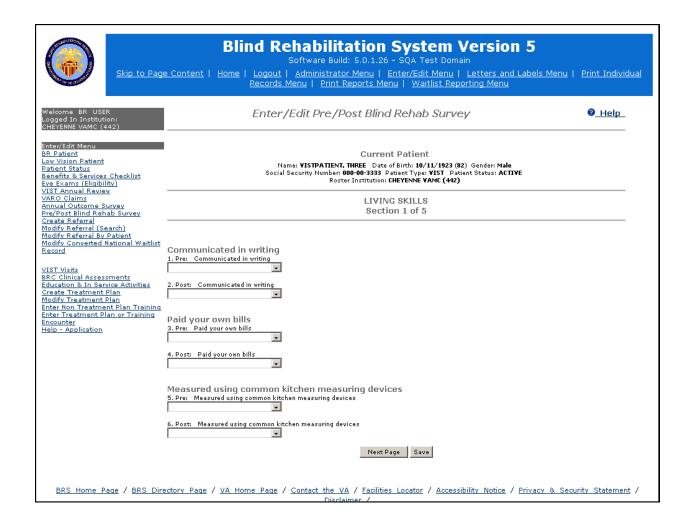
4. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name to display the Pre/Post Blind Rehab Survey screen. The Current Patient information displays in the upper part of the screen.



The Current Patient information section contains the Name, Date of Birth, Social Security Number, Patient Type, and Patient Status.

- 5. If this is the first pre/post blind rehab survey for this patient, 'No existing Pre Post Blind Rehab Survey for this patient' displays under Survey Date. If there are existing surveys for this patient, they will display.
- 6. Click the **Print** button to print an existing Pre/Post Blind Rehab Survey.
- 7. If you are entering a new survey, select the **Institution** from the Institution field drop-down list, and then click the **Add Survey** button. The Living Skills page displays.

Living Skills



Enter the Patient's Response to each Pre and Post Living Skill for:

Communicating in Writing

- 1. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 2. Post: Answer will be based on one of the following:
 - 6. No Response
 - 7. a great deal of assistance
 - 8. a little assistance
 - 9. no assistance, or independently

Paid your own bills

- 3. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 4. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Measured using common kitchen measuring devices

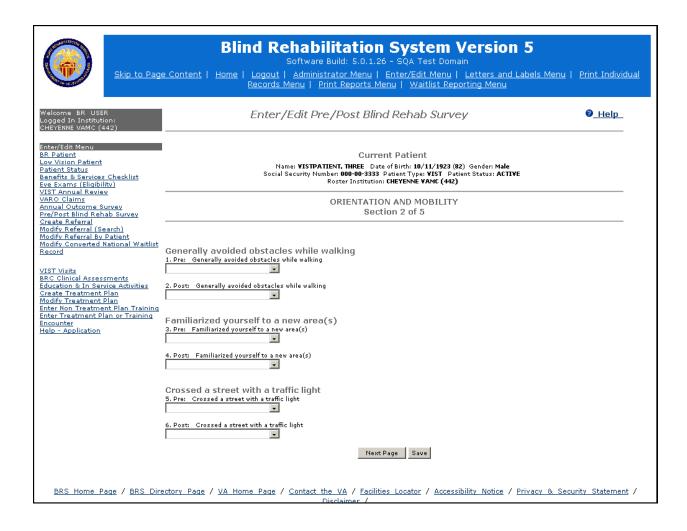
- 5. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 6. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the **Save** button. The system displays the following message:

"Survey successfully saved"

Orientation and Mobility



Enter the Patient's Response to each Pre and Post Orientation and Mobility question.

Before your blind rehabilitation experience how independently could you generally avoid obstacles while walking:

Generally avoided obstacles while walking?

- 1. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

- 2. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Familiarized yourself to a new area(s)

- 3. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 4. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Crossed a street with a traffic light

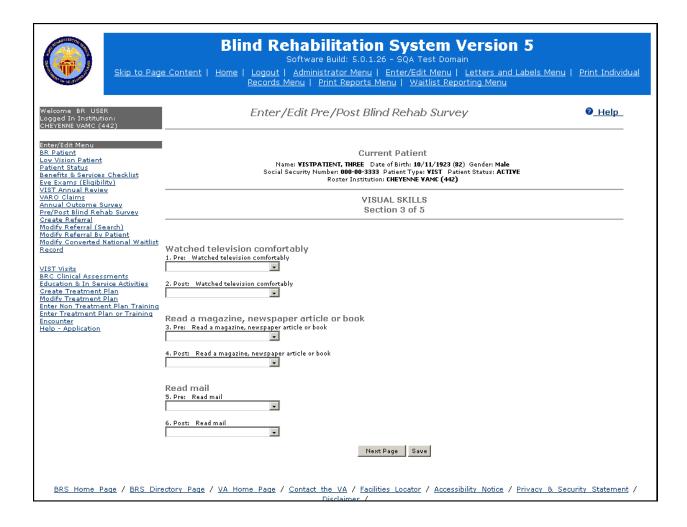
- 5. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 6. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the **Save** button. The system displays the following message:

"Survey successfully saved"

Visual Skills



Enter the Patient's Response to each Pre and Post Visual skills question.

Watched television comfortably

- 1. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 2. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Read a magazine, newspaper article or book

- 3. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 4. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Read mail

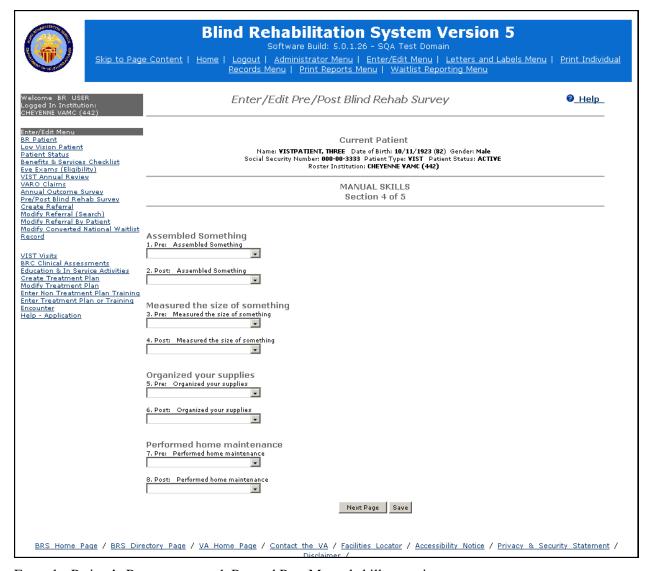
- 5. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 6. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the **Save** button. The system displays the following message:

"Survey successfully saved"

Manual Skills



Enter the Patient's Response to each Pre and Post Manual skills question.

Assembled Something

- 1. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

- 2. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Measured the size of something

- 3. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 4. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Organized your supplies

- 5. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 6. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Performed home maintenance

- 7. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

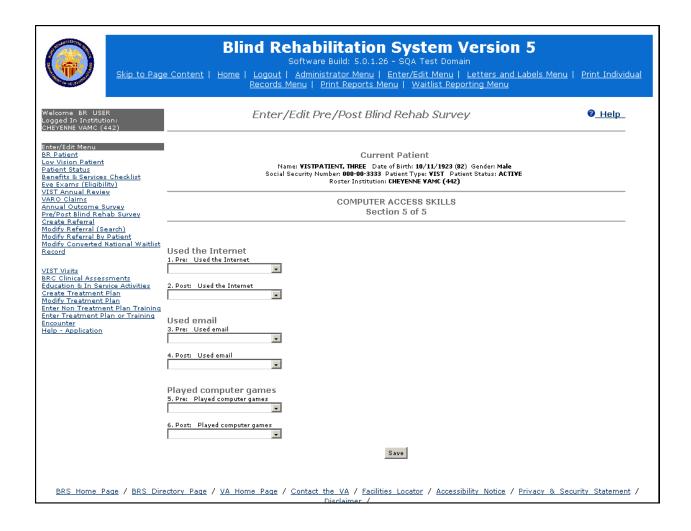
- 8. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

To continue entering information, click the **Next Page** button to display the next page.

If you have completed entering information, click the **Save** button. The system displays the following message:

"Survey successfully saved"

Computer Access Skills



Used the Internet

- 1. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 2. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Used email

- 3. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 4. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Played computer games

- 5. Pre: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently
- 6. Post: Answer will be based on one of the following:
 - No Response
 - a great deal of assistance
 - a little assistance
 - no assistance, or independently

Click the **Save** button, the system displays the following message:

"Survey successfully saved"

Creating a Referral

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

The Blind Rehabilitation (BR) application provides the functionality necessary to enter all referrals. In addition, the BR application will provide historical referral information. As referrals are updated, the users will be able to review the history to see the status and number of referrals over time for a given patient

- 1. From the Enter/Edit Menu, click **Create Referral**. If a patient is already selected, you are asked if you want to continue with the current patient or select another patient. To continue with the current patient, click **OK**.
- 2. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



4. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name to display the Create Referrals screen. The Current Patient information section contains the Name, Date of Birth, Social Security Number, Patient Type, and Patient Status.

Skip to Pag	<u>e Content</u> <u>Home</u> <u>Logout</u> <u>Adı</u>	ware Build: 5.0.1.26 – SQA Test Doma <u>ministrator Menu</u> <u>Enter/Edit Menu</u> <u>Print Reports Menu</u> <u>Waitlist Rep</u> o	Letters and Labels Menu Print Individual
/elcome BR USER ogged In Institution: HEYENNE VAMC (442)		Create Referrals	⊘ <u>Help</u>
Enter/Edit Menu BR Patient Low Vision Patient Patient Status Benefits & Services Checklist Eve Exams (Eliqibility) VIST Annual Review VARC Claims Annual Outcome Survey Pre/Post Blind Rehab Survey Create Referral Modify Referral Sy Patient Modify Converted National Waitlist Record VIST Visits BRC Clinical Assessments Education & In Service Activities Create Treatment Plan Modify Treatment Plan Modify Treatment Plan or Training Enter Non Treatment Plan or Training Enter Non Treatment Plan or Training Enter Non Treatment Plan or Training Encounter Help - Application	Current Patient Name: VISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number: 000-00-3333 Patient Type: VIST Patient Status: ACTIVE Roster Institution: CHEYENNE VAMC (442)		
	Referral Number Created Date Number Referral Type 1011 11/22/2005 BRC CAT - 1st Experience 1006 09/25/2005 BRC CAT - 1st Experience	Outstanding Referrals for this Pat Status Referred To Institution (State Pending EDWARD J. HINES JR. HOSPITAL (Pending PUGET SOUND HEALTH CARE SYS AMERICAN LAKE DIVISION (6634)	on ID) Initiating Area Special Circumstance 578) VIST No Edit TEM - 200 No Edit
	*Referral Type: *Agency Type: *Application Start Date: *Referred From Institution: *Referred To Institution: Previous Program Type:	Enter New Referral for this Patie * - Fields identified with the asterisk are manda *Fee Basis: Unknown v *Initiating Area: Previous Admit Date:	

If this is the first referral for this patient, 'No existing referrals for this patient' displays under the Current Patient information. Otherwise, there is a list of outstanding referrals (available for editing) above the Enter New Referral for this Patient section.

- a. To edit an existing referral, click the **Edit** button to display the current information. You can enter a new Status and Status Change Reason.
- b. When editing is complete, click **Save**. The referral is complete and can no longer be modified.

<u>NOTE</u>: Some fields are non-editable, display only. This means that the data in the field is defaulted by the system and it cannot be changed.

5. Use the following fields to enter a new referral for this patient:

Referral Type:

From the drop-down list, select the type of referral made. Options include:

- BRC Regular Program 1st EXP
- BRC Regular Program ADL TRN
- BRC CAT 1st EXP

- BRC CAT ADL TRN
- BRC Other Programs 1st EXP
- BRC Other Programs ADL TRN
- BRC Dual Program 1st EXP
- BRC Dual Program ADL TRN
- BRC Audible Devices
- BROS Prep
- BROS Local
- BROS Follow-up
- VA Outpatient LV Clinic 1st EXP
- VA Outpatient LV clinic ADL TRN
- VISOR 1st EXP
- VISOR ADL TRN
- Non-VA Blindness Agency 1st EXP
- Non-VA Blindness Agency ADL TRN
- Non-VA Local CAT 1st EXP
- Non-VA Local CAT ADL TRN
- VIST Coordinator

NOTE: EXP means Experience; ADL TRN means Additional Training.

Agency Type:

This is a conditional field that will display only if the selection of the 'Type of Referral' field is *Non-VA Blindness Agency, Non-VA Local CAT.*

From the drop-down list, select the type of agency. Options include:

- Benefits/Services
- Residential Program
- Individual Training
- Dog Guide School
- Community Based Independent Living Services
- CAT Training
- Other

Fee Basis:

This field will display only if all Non-VA Blindness Agency option is selected for the 'Type of Referral' field. From the drop-down list, select the **Fee Basis**. Options include:

- Yes
- No
- Unknown

Application Date:

Enter the date for which the application is started or click the calendar and select the date. The system defaults to the current date. Once entered, the date becomes a non-editable field.

Initiating Area:

From the drop-down list, select the **area initiating** the referral. Options include:

- VIST
- BRC
- BROS

OTHER

Special Circumstances:

If the patient requires special accommodations, select a **special circumstance** from the drop-down list. Options include:

- Co-Pay
- Infectious Disease
- Traumatic Brain Injury (TBI)
- Wheel Chair
- Severe Hearing Loss
- Psychological Involvement
- Oxygen Use
- Dialysis
- Colostomy
- Diabetes Type II
- Diabetes Type I

Referred From Institution:

From the drop-down list, select the **institution** that initiated the referral. If there is a selection at the 'Referral To Institution' option, a cancellation can only be made to an existing referral with a pending status or submit an incomplete referral.

Referred To Institution:

From the drop-down list, select the **institution** associated with where the patient will be receiving services. Options include those institutions that offer the services specified by the referral type specified. The list will be restricted to only those institutions offering the selected referral type.

6. Enter data in all of the required fields, and then click **Add Referral** to save the data. Click **Done** to return to the Welcome Page.

Modifying a Referral (Search)

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

This Blind Rehabilitation (BR) application menu option provides the functionality necessary to edit and update existing referrals or to cancel inactive referrals.

1. From the Enter/Edit Menu, click **Modify Referral (Search)** to display the Referral Search screen.



2. Use the following fields to search for, and then modify a referral:

Select Institution Search Type:

Select one of the following search types:

Referred From one of your Institutions

Use this type to search for referrals *from* your institution. Selecting this search type causes the option list in the Referred From Institutions field below to display the institutions from which that referral may have been sent. Use the Referred To Institutions field to select all of the institutions to which that referral may have been sent or you can select a specific institution to which that referral may have been sent.

Referred To one of your Institutions

Use this type to search for referrals *to* your institutions. Selecting this search type causes the option list in the Referred To Institutions field below to display the institutions to which that referral may have been sent. Use the Referred From Institutions field to select all of the institutions from which that referral may have been sent or you can select a specific institution from which that referral may have been sent.

Referred From Institutions:

Select the institution that initiated the referral. Default value is all. If the user selects the referral to option, the user will only be able to cancel an existing referral with a pending status or submit an incomplete referral.

Referred To Institutions:

Select the **institution** to which the referral was sent. The user will select this option to finish processing a referral. This will also be the option to finish referrals they initiated (For example, To resolve referrals to outside agency. This would be a case where the same person initiating would resolve. The Referral From & To Institutions would be the same in this situation.)

Initiating Areas:

Select the **area initiating** the referral. Options include:

- VIST
- BRC
- BROS

Statuses:

Select one or more **referral statuses**. Options include:

- Pending
- Accepted
- Offered
- Scheduled
- Complete
- Cancelled
- Withdrawn

Referral Types

Select all, one, or several **referral types**. Options include:

- A11
- BRC Regular Program 1st EXP
- BRC Regular Program ADL TRN
- BRC CAT − 1st EXP
- BRC CAT ADL TRN
- BRC Other Programs 1st EXP
- BRC Other Programs ADL TRN
- BRC Dual Program 1st EXP
- BRC Dual Program ADL TRN
- BRC Audible Devices
- BROS Local Training 1st EXP
- BROS Local Training ADL TRN

- VA Outpatient LV Clinic 1st EXP
- VA Outpatient LV clinic ADL TRN
- VISOR 1st EXP
- VISOR ADL TRN
- Non-VA Blindness Agency 1st EXP
- Non-VA Blindness Agency ADL TRN
- Non-VA Local CAT 1st EXP
- Non-VA Local CAT ADL TRN
- Not accepted for BR Training.
- Other VIST Coordinator

NOTE: EXP means Experience; ADL TRN means Additional Training.

Start Date (MM/DD/YYYY)

Enter the Start Date (MM/DD/YYYY) for the referral or click the icon next to the field and select from a calendar.

End Date (MM/DD/YYYY)

Enter the End Date (MM/DD/YYYY) for the referral or click the icon next to the field and select from a calendar.

3. Select data in the fields, and then click the **Search** button.

The system displays a list of appropriate referrals from which the user may select for editing. The list contains the Created Date, Patient Name, Priority Level, Referral Type, Status, Days Since Referral Received, and Referred to Institution (Station ID). The list can be resorted (in ascending or descending order) by column heading; just select the column by which you want to sort the list.

<u>NOTE</u>: If the referral is finished the following message displays: 'This referral is finished and cannot be modified'

New Status:

Select the appropriate status. Choices for Non-BRC referrals include:

- In Review
- Accepted
- Offered
- Scheduled
- Completed
- Cancelled
- Withdrawn

Choices for BRC Referrals include:

- In Review
- Accepted
- Offered
- Scheduled
- Discharged
- Cancelled
- Withdrawn

Status Definitions

Select **In Review** if you are in the process of reviewing the referral to determine acceptance.

Select **Accepted** if the referral has been approved. This means the application review process is completed and the application is approved.

Select **Offered** if the patient has been offered a date of service.

If Offered Status is selected, select the Offer Accepted value of Yes if the patient accepts the date of service offered. Select a value of No if the patient does not accept the date of service offered. This date must be on or after the 'Referral Date.' Once you enter data in this field, it becomes a non-editable field.

If the **Offered Accepted** is **Yes**, the system automatically sets the referral to a Scheduled Status for the current date.

If the **Offered** date is <u>not</u> accepted, additional dates of service may be offered. This is only available if the patient does not accept the first admission offer. Enter the additional service dates the patient is offered. This date must be on or after the 'Referral Date'. Once you enter data in this field, it becomes a non-editable field.

Once the **Offered** date is accepted, the system automatically sets the status to Scheduled for the current date.

For a Non-BRC Referral: Select Completed Status, after the patient receives the services.

For a BRC Referral: The system sets the Admission Status automatically when the date the patient is admitted into the BRC for training is received from MAS. This field automatically updates if/when the patient is admitted to the MAS system.

<u>NOTE</u>: If the system is unable to determine the Admission Date, a notification is sent to the appropriate institution for the user to select the admission date from a list of available dates pulled from MAS.

For a BRC Referral: The system sets the Discharge Status automatically when the date the patient is discharged from the BRC after completing the training is received from MAS. A discharge date is <u>not</u> allowed without an admission date. The discharge date cannot be before the admission date. This field automatically updates if/when the patient is discharged within the MAS system.

<u>NOTE</u>: If the system is unable to determine the Discharge Date, a notification is sent to the appropriate institution for the user to select the discharge date from a list of available dates pulled from MAS.

Select **Cancelled** status if the BRC denies services to the patient. You must also select the appropriate reason. Once the Cancelled status is selected, the referral remains in a cancelled status and is not editable. Options include:

- Medical Unstable
- Visual Status
- Psychological Status
- Personal Status
- Not Eligible for VA Care
- Deceased
- Referred to VIST

Referred to BROS

Select **Withdrawn** status if the patient declines to receive services. You must also select the appropriate reason. Once the Withdrawn status is selected, the referral remains in a cancelled status and is not editable. Choices for Status Change Reasons include:

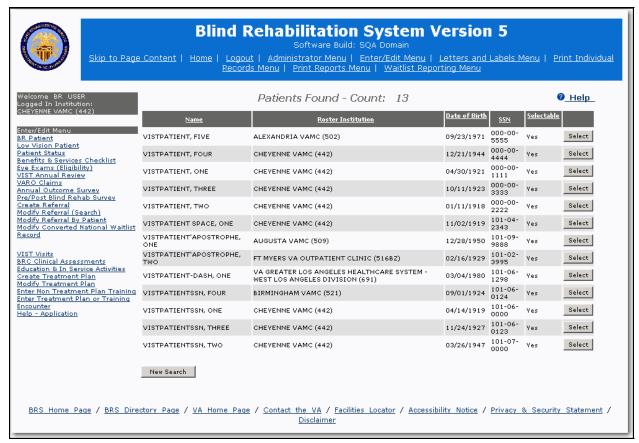
- Medical Unstable
- Visual Status
- Psychological Status
- Personal Status
- Not Eligible for VA Care
- Deceased
- Referred to VIST
- Referred to BROS
- 4. Enter data in the fields and click **Save**. To select another Referral, click **Return to Referral List.** To add a note to the referral, click **Add Note.** The system will display an Existing Notes box and a New Note box which is interactive so you can enter a new note. When complete, click **Save Note.** To cancel, click **Cancel Note.** Click **Done** to return to the Welcome page.

Modifying a Referral By Patient

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

The Blind Rehabilitation (BR) application provides the functionality necessary to modify/update existing referrals for a specific patient. In addition, the BR application will provide historical referral information. As referrals are updated, the users will be able to review the history to see the status and number of referrals over time for a given patient

- 1. From the Enter/Edit Menu, click **Modify Referral By Patient**. If a patient is already selected, you are asked if you want to continue with the current patient or select another patient. To continue with the current patient, click **OK**.
- 2. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.

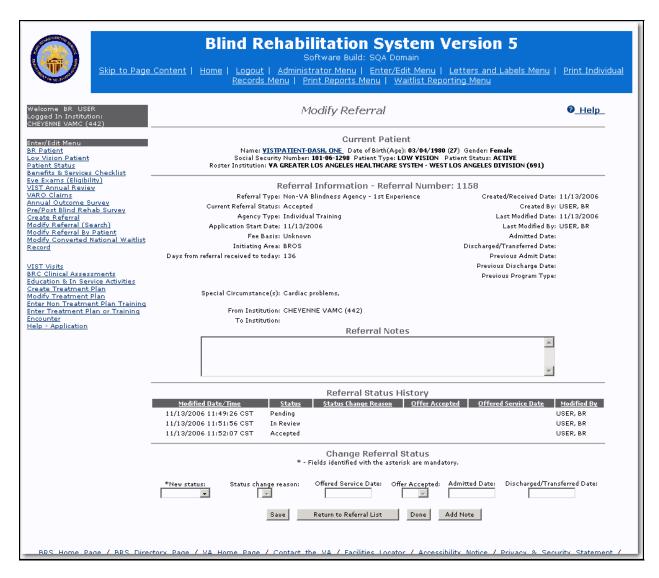


4. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** button next to the patient's name.

The system displays a list of referrals from which you can select, and then modify the referral status. The list contains the Referral Number, Created Date, Patient Name, Referral Type, Status, Referred to Institution (Station ID), Initiating Area, and Special Consideration.



5. To edit the status of a specific referral, click the **Edit** button to display the edit screen with details of the referral. Details include referral information, referral number, and the referral status history.



The following fields display for editing:

New Status:

Select the appropriate status. Choices for Non-BRC referrals include:

- In Review
- Accepted
- Offered
- Scheduled
- Completed
- Cancelled
- Withdrawn
- In Training

Choices for BRC Referrals include:

- In Review
- Accepted
- Offered

- Scheduled
- Discharged
- Cancelled
- Withdrawn

Status Definitions

Select **In Review** if you are in the process of reviewing the referral to determine acceptance.

Select **Accepted** if the referral has been approved. This means the application review process is completed and the application is approved.

Select **Offered** if the patient has been offered a date of service.

If Offered Status is selected, select the Offer Accepted value of Yes if the patient accepts the date of service offered. Select a value of No if the patient does not accept the date of service offered. This date must be on or after the 'Referral Date.' Once you enter data in this field, it becomes a non-editable field.

If the **Offered Accepted** is **Yes**, the system automatically sets the referral to a Scheduled Status for the current date.

If the **Offered** date is <u>not</u> accepted, additional dates of service may be offered. This is only available if the patient does not accept the first admission offer. Enter the additional service dates the patient is offered. This date must be on or after the 'Referral Date'. Once you enter data in this field, it becomes a non-editable field.

Once the **Offered** date is accepted, the system automatically sets the status to Scheduled for the current date

For a Non-BRC Referral: Select Completed Status, after the patient receives the services.

For a BRC Referral: The system sets the Admission Status automatically when the date the patient is admitted into the BRC for training is received from MAS. This field automatically updates if/when the patient is admitted to the MAS system.

<u>NOTE</u>: If the system is unable to determine the Admission Date, a notification is sent to the appropriate institution for the user to select the admission date from a list of available dates pulled from MAS.

For a BRC Referral: The system sets the Discharge Status automatically when the date the patient is discharged from the BRC after completing the training is received from MAS. A discharge date is <u>not</u> allowed without an admission date. The discharge date cannot be before the admission date. This field automatically updates if/when the patient is discharged within the MAS system.

NOTE: If the system is unable to determine the Discharge Date, a notification is sent to the appropriate institution for the user to select the discharge date from a list of available dates pulled from MAS.

Select **Cancelled** status if the BRC denies services to the patient. You must also select the appropriate reason. Once the Cancelled status is selected, the referral remains in a cancelled status and is not editable. Options include:

- Medical Unstable
- Visual Status

- Psychological Status
- Personal Status
- Not Eligible for VA Care
- Deceased
- Referred to VIST
- Referred to BROS

Select **Withdrawn** status if the patient declines to receive services. You must also select the appropriate reason. Once the Withdrawn status is selected, the referral remains in a cancelled status and is not editable. Choices for Status Change Reasons include:

- Medical Unstable
- Visual Status
- Psychological Status
- Personal Status
- Not Eligible for VA Care
- Deceased
- Referred to VIST
- Referred to BROS
- 6. Enter data in the fields and click Save. To add a note to the referral, click **Add Note**. The system will display an Existing Notes box (if there are existing notes) and a New Note box which is interactive so you can enter a new note. When complete, click **Save Note**. To cancel, click **Cancel.** To select another Referral, click **Return to Referral List**. Click **Done** to return to the Welcome page.

Modifying a Converted National Waitlist Record

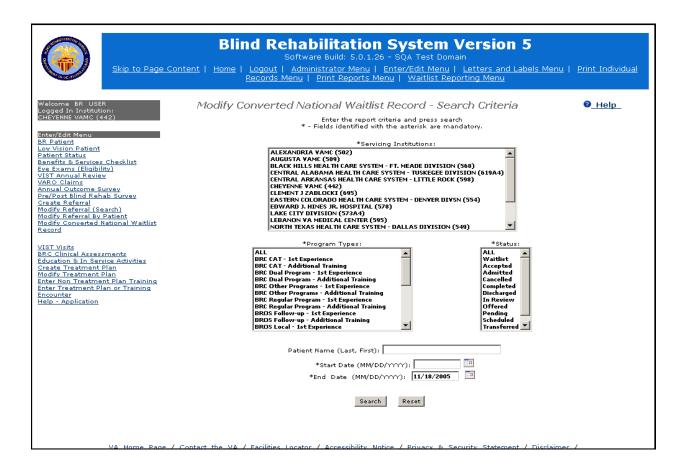
WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

The Blind Rehabilitation (BR) application provides the functionality necessary to update the status of the converted National Waitlist Records. This is necessary because once Blind Rehabilitation 5.0 is implemented to all of the appropriate institutions; the National Waitlist Database will no longer allow record updates. Therefore, waitlist records will be moved forward using "Referral Statuses" until the waitlist record reaches a final status. Progression of the waitlist record status is as follows below:

- 1. Pending
- 2. In Review
- 3. Accepted
- 4. Offered
- 5. Scheduled
- 6. Admitted
- 7. Discharged

NOTE: Withdrawn and Cancelled statuses may occur at any point in the status progression.

1. From the Enter/Edit Menu, click **Modify Converted National Waitlist Record** to display the Modify Converted National Waitlist Record - Search Criteria screen.



- 2. Select one or more or all of the **Servicing Institutions**. The institutions list alphabetically in ascending order by name.
- 3. Select the **Program Type**. The following options are available:
 - ALL
 - BRC CAT 1st Experience
 - BRC CAT Additional Training
 - BRC Dual Program 1st Experience
 - BRC Dual Program Additional Training
 - BRC Other Programs 1st Experience
 - BRC Other Programs Additional Training
 - BRC Regular Program 1st Experience
 - BRC Regular Program Additional Training
 - BROS Follow-up 1st Experience
 - BROS Follow-up Additional Training
 - BROS Local 1st Experience
 - BROS Local Additional Training
 - BROS Prep 1st Experience
 - BROS Prep Additional Training
 - Non-VA Blindness Agency 1st Experience
 - Non-VA Blindness Agency Additional Training
 - Non-VA Local CAT 1st Experience
 - Non-VA Local CAT Additional Training
 - VA Audible Devices
 - VA Outpatient LV Clinic 1st Experience
 - VA Outpatient LV clinic Additional Training
 - VICTORS 1st Experience
 - VICTORS Additional Training
 - VISOR 1st Experience
 - VISOR Additional Training
 - VIST Coordinator
- 4. Select the **Status**. The following options are available:
 - ALL
 - Waitlist
 - Accepted
 - Admitted
 - Cancelled
 - Completed
 - Discharged
 - In Review
 - Offered
 - Pending
 - Scheduled
 - Transferred
 - Withdrawn

<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific National Waitlist Records, selecting Waitlist causes the program to select automatically the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the records with these statuses.

5. Start Date (MM/DD/YYYY)

Enter the Start Date (MM/DD/YYYY) for the National Waitlist Record or click the icon next to the field and select from a calendar.

6. End Date (MM/DD/YYYY)

Enter the End Date (MM/DD/YYYY) for the National Waitlist Record or click the icon next to the field and select from a calendar.

7. Select data in the fields, and then click the Search button.

The system displays a list of appropriate waitlist records from which you can select, and then modify the National Waitlist Record status. The list contains the Created Date, Patient Name, Program Type, Status, and Referred to Institution (Station ID) for each waitlist record.

Status

• Select the appropriate status. Choices available depend on the current status.

Status Definitions

In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

Select **In Review** if you are in the process of reviewing the National Waitlist Record to determine acceptance.

Select **Accepted** if the National Waitlist Record has been approved. This means the application review process is completed and the application is approved.

Select **Offered** if the patient has been offered a date of service.

If Offered Status is selected, select the Offer Accepted value of 'Yes' if the patient accepts the date of service offered. Select a value of 'No' if the patient does not accept the date of service offered. This date must be on or after the 'Start Date.' Once you enter data in this field, it becomes a non-editable field.

If the **Offered Accepted** is **Yes**, the system automatically sets the National Waitlist Record to a Scheduled Status for the current date.

If the **Offered** date is <u>not</u> accepted, additional dates of service may be offered. This is only available if the patient does not accept the first admission offer. Enter the additional service dates the patient is offered. This date must be on or after the 'Start Date'. Once you enter data in this field, it becomes a non-editable field.

Once the **Offered** date is accepted, the system automatically sets the status to **Scheduled** for the current date.

For a BRC Record: The user sets the Admission Status to the date the patient is admitted into the BRC for training.

For a BRC Record: The user sets the Discharge Status to the date the patient is discharged from the BRC after completing the training. The discharge date cannot be before the admission date.

Select **Cancelled** status if the BRC denies services to the patient. You must also select the appropriate reason. Once the Cancelled status is selected, the National Waitlist Record remains in a cancelled status and is not editable. Choices for Status Change Reasons include:

- Medical Unstable
- Visual Status
- Psychological Status
- Personal Status
- Not Eligible for VA Care
- Deceased
- Referred to VIST
- Referred to BROS

Select **Withdrawn** status if the patient declines to receive services. You must also select the appropriate reason. Once the Withdrawn status is selected, the National Waitlist Record remains in a withdrawn status and is not editable. Choices for Status Change Reasons include:

- Medical Unstable
- Visual Status
- Psychological Status
- Personal Status
- Not Eligible for VA Care
- Deceased
- Referred to VIST
- Referred to BROS

Other fields that require data will depend on the status that you select. Enter data in the appropriate fields and click **Save**. Click **Done** to return to the Welcome page.

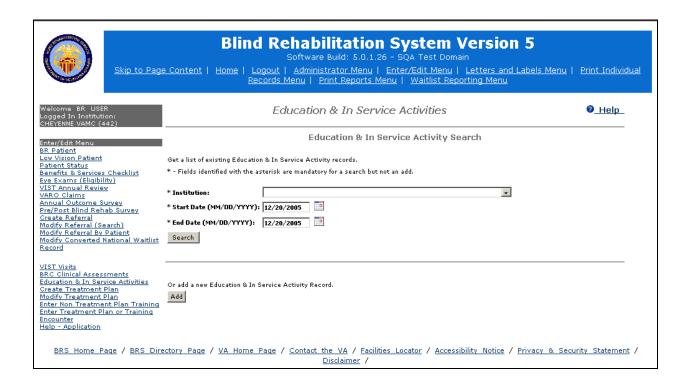
Entering/Editing Education & In Service Activities

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

This functionality allows the user to obtain a list of records for existing Education & In Service programs and to record the aspects related to Education and In-Service programs.

1. From the Enter/Edit Menu, click Education & in Service.

The Education In Service Activity Search screen displays:



2. To search for existing Education & in Service records, enter data in the following fields:

Institution:

Click the down arrow to select the **institution** for which you are searching for Education & In Service records.

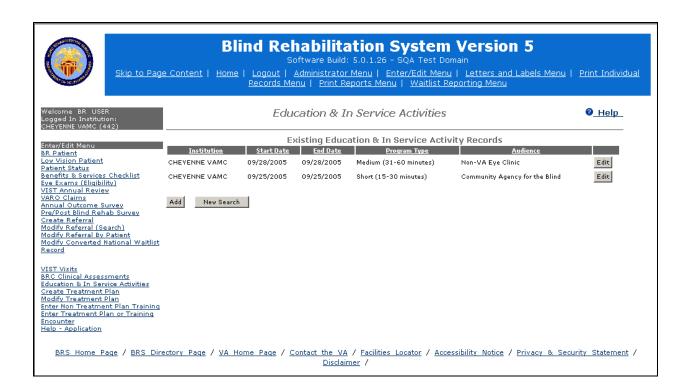
Start Date:

Enter the **start date** (MM/DD/YYYY) or click the icon next to the field and select from a calendar.

End Date:

Enter the **end date** (MM/DD/YYYY) or click the icon next to the field and select from a calendar.

3. Enter data in the fields and click the **Search** button to display the list of records for the selected institution:



4. To edit a record, click the **Edit** button next to the record to display the Enter/Edit Education & In Service screen for that record.

To add a new record, click the **Add** button. The Enter/Edit Education In Service Activities screen displays:



Use the following fields to enter a new record or to edit an existing record:

Institution:

Click the down arrow to select the **institution** for which you are searching for Education & In Service records.

Start Date: (MM/DD/YYYY)

Enter the **start date** for the program or click the icon next to the field and select from a calendar.

End Date: (MM/DD/YYYY)

Enter the **end date** for the program or click the icon next to the field and select from a calendar.

Target Audience:

Select one of the following options to describe the target audience:

- Community Agency for the Blind
- Non-VA Eye Clinic
- State Agency for the Blind
- VBA Staff
- Veterans Service Organization
- VHA Staff
- Nursing Home/Group Home
- Other

Program Type:

Select one of the following options to describe the type of program:

- Short (15-30 minutes)
- Medium (31-60 minutes)
- Long (More than 60 minutes)

Audience Size:

Select one of the following options to describe the audience size:

- One Person
- Small Group (2-8 People)
- Medium Group (9-19 People)
- Large Group (20 or more People)
- 5. Click the **Back** button to return to the Main Screen.
- 6. Enter data in the fields and click the **Save** button. The system displays the message:

"Education & In Service Activities successfully saved"

7. Click the **Done** button to return to the Welcome Page.

Create Treatment Plan

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

Use this menu option to create a Treatment Plan for the patient.

- 1. From the **Enter/Edit Menu**, click **Create Treatment Plan**. If a patient is already selected, you are asked if you want to continue with the current patient or select another patient. To continue with the current patient, click **OK**.
- 2. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



4. From the Patients Found page, select the patient whose record you want to access by clicking the **Select** button next to the patient's name. This displays the Create Treatment Plan screen.

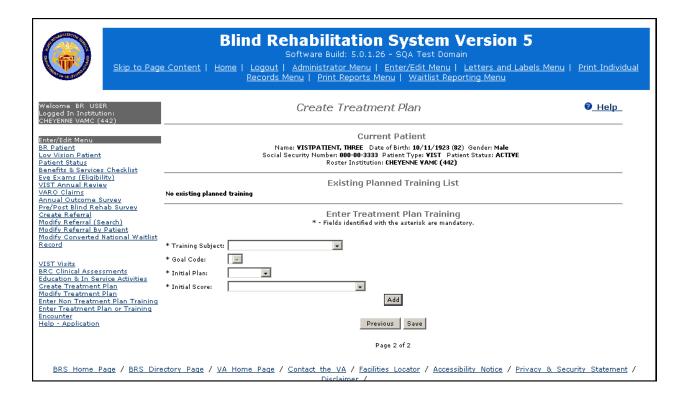
Skip to Pag	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain ge Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Records Menu Print Reports Menu Waitlist Reporting Menu	Menu Print Individual
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Create Treatment Plan	0 Help
Enter/Edit Menu BR Patient Low Vision Patient Patient Status Benefits & Services Checklist Eve Exams (Eliqbility) VIST Annual Review VARO Claims Annual Outcome Survey Pre/Post Blind Rehab Survey Create Referral	Current Patient Name: VISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number: 000-00-3333 Patient Type: VIST Patient Status: ACTIVE Roster Institution: CHEYENNE YAMC (442)	
	General Patient Information Living Arrangement: ALONE Type of Residence: APARIMENT	
Modify Referral (Search) Modify Referral By Patient Modify Converted National Waitlist Record		#Isual Fleid Right
VIST Visits BRC Clinical Assessments Education & In Service Activities Create Treatment Plan	11/22/2005 CHEYENNE 20/40 UP TO AND INCLUDING 6/200 UP TO AND INCLUDING >30 DEGREE 20/200 Institution and Service Area * - Fields identified with the asterisk are mandatory.	ES 5 DEGREES OR LESS
Modify Treatment Plan Enter Non Treatment Plan Training Enter Treatment Plan or Training Encounter Help - Application		
	CARF Questions * - Fields identified with the asterisk are mandatory.	
	* Enter Additional Background Information (1000 characters maximum):	
	* Enter Cultural, Safety, and Other Preferences and Needs (1000 characters maximum):	
	* Enter Patient Goals (1000 characters maximum):	
	▼	
	* Enter Provision of Care (1000 characters maximum):	
	y.	
	Next	
BRS Home Page / BRS Dir	Page 1 of 2 rectory Page / VA Home Page / Contact the VA / Facilities Locator / Accessibility Notice / Privacy	& Security Statement /

Current Patient Information and General Patient Information sections display at the top of the screen.

- 5. Under the Institution and Service Area section, enter data in the **Institution** and **Service Area** fields by clicking the down arrow and selecting the appropriate option from the list.
- 6. Enter data at each of the CARF (Commission on the Accreditation of Rehabilitative Facilities) Questions.

7. When data entry is complete, click the **Next** button to display the next page.

If there is an existing Training List, it displays under the Planned Training List Section and you have the option of editing or removing the planned training.



- 8. Click the **Remove** button to delete an existing Treatment Plan. Click the **Edit** button to revise an existing Treatment Plan. Modify the data in the fields, and then click **OK**.
- 9. To create a new Treatment Plan, enter data in the following fields:

Training Subject:

Select the appropriate training subject from the following options:

- Living Skills
- Manual Skills
- Orientation and Mobility
- Low Vision/Visual
- Computer Access Training (CAT)
- Counseling
- Treatment Planning
- VIST
- Health and Nursing
- Placement
- Leisure Skills

Goal Code:

Select the appropriate goal from the following options:

Bathe without help Groom without help

Dress without help Eat without help or embarrassment

Pouring a cup of coffee or tea Tell time

Dial a telephone Turn on and adjust the television

Sign your name on a form Write notes and letters

Take notes on tape Listen to magazines and books on tape

Use an electronic note taker Typing

Money identification Braille

Pay bills by check or money order Maintain checkbook register Set up automated bill payment Use an OCR scanner to read mail Make a bed Straighten up or clean a room

Do the laundry Label and identify clothing Iron clothes

Sew on a button

Get around the kitchen safely Organize your kitchen and find things Fix a sandwich or other cold meal Warm up food in a microwave oven

Plan weekly menu and grocery list Follow a recipe Identify food item Open cans safely

Cook a meal in a microwave oven Cook a meal in a conventional oven

Use countertop appliances safely Clean up in the kitchen

Initial Plan:

Select the appropriate **initial plan** from the following options:

- New skill
- Continue
- **BRC**
- Resolved
- Dropped

Initial Score:

Select the appropriate **initial score** from the following options:

- 1 Cannot Perform Task
- 2 Needs Lots of Assistance
- 3 Needs Some Assistance
- 4 Independence In All Circumstances
- 5 Individual In All Circumstances

Enter data in the fields and click **Add**. You return to the Main screen to add another treatment, if desired.

When all treatment plans are entered, click **Save**. The system displays the message:

"Treatment Plan successfully saved"

Click **Done** to return to the Welcome Page.

Modify Treatment Plan

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

Use this menu option to modify an existing Treatment Plan for a specific patient.

- 1. From the **Enter/Edit Menu**, click **Modify Treatment Plan**. If a patient is already selected, you are asked if you want to continue with the current patient or select another patient. To continue with the current patient, click **OK**.
- 2. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria.



4. From the Patients Found page, select the patient whose record you want to access by clicking the **Select** button next to the patient's name. This displays the Modify Treatment Plan screen. The Current Patient information section contains the Name, Date of Birth, Social Security Number, Patient Type, and Patient Status.



5. The patients' Existing Assessment List entries display as separate line items. To edit an Assessment List item, click the **Select** button next to the item. The Existing Training List displays.



6. If it is available to edit, an **Edit** button displays next to the item, click this button to modify the Treatment Plan. The Enter Training Information fields display for modification of the data. To return to the Assessment List, click the **Return to Assessment List** button.

Skip to Pag	S <u>e Content</u> <u>Home</u> <u>Logout</u>	habilitation System Version 5 oftware Build: 5.0.1.26 - SQA Test Domain Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual enu Print Reports Menu Waitlist Reporting Menu
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)		Modify Treatment Plan
Enter/Edit Menu BR Patient Low Vision Patient Patient Status Benefits & Services Checklist		Current Patient e: VISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male curity Number: 000-00-3333 Patient Type: VIST Patient Status: ACTIVE Roster Institution: CHEVENNE YAMC (442)
Benefits & Services Checklist Eye Exams (Eliaibility) VIST Annual Review VARO Claims Annual Outcome Survey Pre/Post Blind Rehab Survey Create Referral Modify Referral (Search) Modify Converted National Waitlist		Enter Training Information * - Fields identified with the asterisk are mandatory.
	* Training Date (MM/DD/YYYY): * Institution:	
Record VIST Visits BRC Clinical Assessments Education & In Service Activities Create Treatment Plan Modify Treatment Plan Enter Non Treatment Plan Training Enter Treatment Plan or Training Encounter Help - Application	* Service Area:	BROS
	Training Subject: Goal Code:	Orientation and Mobility Use stairs safely
	* Training Phase:	
	* Training Location: * Family Present:	No v
	Initial Plan: * Post-Training Plan:	Continue
	Initial Score: * Post-Training Score:	2 - Needs Lots of Assistance
	* Minutes:	0
		Save Cancel
BRS Home Page / BRS Dire	ectory Page / <u>VA Home Page</u> / <u>C</u>	Contact the VA / Facilities Locator / Accessibility Notice / Privacy & Security Statement /

7. Modify the data in the following fields:

Training Date (MM/DD/YYYY)

Enter the **Training Date** (MM/DD/YYYY) or click the calendar icon to select the date.

Use the drop-down arrow at each of the next fields to display, and then select the correct data. Institution:

Select the correct **Institution** from the list of available Institutions.

Service Area:

Select either **BRC** or **BROS** as the correct **Service Area**.

Training Phase:

Select the correct **Training Phase** from the following options:

- Prep
- Inpatient
- Follow-up No Treatment Plan
- Component or Remediation No Treatment Plan
- Remediation
- Local

Training Location:

Select the correct **Training Location** from the following options:

- Home
- Phone
- Other
- Work
- BRC
- VA
- School

Family Present:

This field defaults to "No," click the drop-down arrow to select "Yes."

- Yes
- No

Plan

Post Training:

Select the **Post Training** plan from the following options:

- New Skill
- Continue
- BRC
- Resolved
- Dropped

Score

Post Training:

Select the **Post Training** score from the following options:

- Cannot Perform Task
- Needs Lots of Assistance
- Needs Some Assistance
- Independence In All Circumstances
- Individual In All Circumstances

Minutes:

Enter the number of minutes the patient used for the training.

- 8. Enter data in the fields and click **Save** or **Cancel** to exit the screen with no changes. You return to the Existing Training Plan List.
- 9. Click **Done** to return to the Welcome Page.

Enter Non Treatment Plan Training

WARNING: Do not use the Browser Back button in the Enter/Edit functions of the application. This will cause an error and previously entered information will be lost.

Use to enter non-treatment plan training for a patient.

- 1. From the **Enter/Edit Menu**, click **Non Treatment Plan Training**. If a patient is already selected, you are asked if you want to continue with the current patient or select another patient. To continue with the current patient, click **OK**.
- 2. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 3. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria.



4. From the Patients Found page, select the patient whose record you want to access by clicking the **Select** button next to the patient's name. This displays the Enter New Non Treatment Plan Training screen. The Current Patient information section contains the Name, Date of Birth, Social Security Number, Patient Type, and Patient Status.

Skip to Pag		Software Build: 5.0.1.26 - SQA Test Domain <u>Administrator Menu Enter/Edit Menu Letters and Labels Menu Pr Menu <u>Print Reports Menu Waitlist Reporting Menu</u></u>	int Individua
elcome BR USER gged In Institution: EYENNE VAMC (442)		Non-Treatment Plan Training	<u>Help</u>
rer/Edit Menu Patient v Vision Patient tient Status		Current Patient me: YISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Security Number: 000-00-3333 Patient Type: YIST Patient Status: ACTIYE Roster Institution: CHEYENNE YAMC (442)	
Benefits & Services Checklist Eyee Exams (Eliqibility) VIST Annual Review VARO Claims Annual Outcome Survey Pre/Post Blind Rehab Survey Create Referral Modify Referral (Search)		Enter New Non-Treatment Plan Training * - Fields identified with the asterisk are mandatory.	
	* Training Date (MM/DD/YYYY):		
dify Referral By Patient dify Converted National Waitlist cord	* Institution:	×	
T <u>Visits</u> : Clinical Assessments	* Service Area:	BROS •	
cation & In Service Activities ate Treatment Plan	* Training Phase:	v	
Modify Treatment Plan inter Non Treatment Plan Training inter Treatment Plan or Training incounter Help - Application	* Training Location:		
	* Family Present:	No v	
	* Training Subject:	v	
	* Goal Code:		
	* Initial Plan: * Post-Training Plan:		
	* Initial Score:		
	* Post-Training Score:	v	
	* Minutes:	0	
		Save Cancel	

5. Enter the training plan data in the following fields:

Training Date (MM/DD/YYYY)

Enter the **Training Date** (MM/DD/YYYY) or click the calendar icon to select the date.

Use the drop-down arrow at each of the next fields to display, and then select the correct data. Institution:

Select the correct **Institution** from the list of available Institutions.

Service Area:

Select either BRC or BROS as the correct Service Area.

Training Phase:

Select the correct **Training Phase** from the following options:

- Prep
- Inpatient
- Follow-up No Treatment Plan
- Component or Remediation No Treatment Plan
- Remediation
- Local

Training Location:

Select the correct **Training Location** from the following options:

- Home
- Phone
- Other
- Work
- BRC
- VA
- School

Family Present:

This field defaults to "No," click the drop-down arrow to select "Yes."

- Yes
- No

Training Subject:

Select the correct **Training Subject** from the following options:

- Living Skills
- Manual Skills
- Orientation and Mobility
- Low Vision/Visual Skills
- Computer Access Training
- Counseling
- Treatment Planning
- VIST
- Health and Nursing
- Placement

Goal Code:

The **Goal Code** that displays depends on the selection in the **Training Subject** field. Select the appropriate goal from the following options:

Bathe without help Groom without help

Dress without help
Eat without help or embarrassment

Pouring a cup of coffee or tea Tell time

Dial a telephone Turn on and adjust the television

Sign your name on a form Write notes and letters

Take notes on tape

Listen to magazines and books on tape

Use an electronic note taker Typing

Braille Money identification

Pay bills by check or money order
Set up automated bill payment
Make a bed
Do the laundry

Maintain checkbook register
Use an OCR scanner to read mail
Straighten up or clean a room
Label and identify clothing

Iron clothes Sew on a button

Get around the kitchen safely

Fix a sandwich or other cold meal

Organize your kitchen and find things

Warm up food in a microwave oven

Plan weekly menu and grocery list Follow a recipe Identify food item Open cans safely

Cook a meal in a microwave oven

Cook a meal in a conventional oven

Use countertop appliances safely

Clean up in the kitchen

Plan

Initial:

Select the **Initial** plan from the following options:

- New Skill
- Continue
- BRC
- Resolved
- Dropped

Post Training:

Select the **Post Training** plan from the following options:

- New Skill
- Continue
- BRC
- Resolved
- Dropped

Score

Initial:

Select the **Initial** score from the following options:

- Cannot Perform Task
- Needs Lots of Assistance
- Needs Some Assistance
- Independence In All Circumstances
- Individual In All Circumstances

Post Training:

Select the **Post Training** score from the following options:

- Cannot Perform Task
- Needs Lots of Assistance
- Needs Some Assistance
- Independence In All Circumstances
- Individual In All Circumstances

Minutes:

Enter the number of minutes the patient used for the training.

- 6. Click **Cancel** to exit the screen with no changes and return to the Main screen.
- 7. When all treatment plans are entered, click **Save**. The system displays the message:

"Training successfully saved"

8. Click **Done** to return to the Welcome Page.

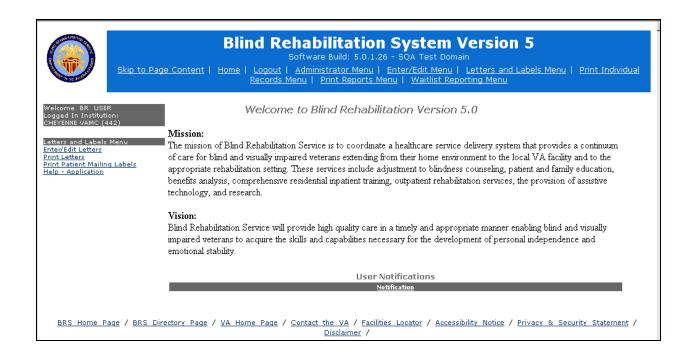
Editing and Printing Letters and Labels

This menu option allows you to edit and print letters and mailing labels as necessary for patients. There are five letter templates:

BRC Application Letter	This is a cover letter for a Blind Rehabilitation Center (BRC) Application packet. This letter requires editing and is printed for a particular veteran.
BRC Follow-up Letter	This is a questionnaire sent to the veteran following blind rehabilitation training. It is used to assist the center or clinic in following-up on the veteran.
Claim Letter	This is a cover letter to a VARO when filing a claim on behalf of a veteran. This letter is printed for a particular veteran.
Invitation for VIST Review	This is an invitation for blinded veterans to notify that they would like to participate in a rehab review. This letter satisfies the requirements of M-2, Part XXIII and is printed as a mass mailing.
IRS Exemption Letter	Use this letter for any other purpose needed by VIST.

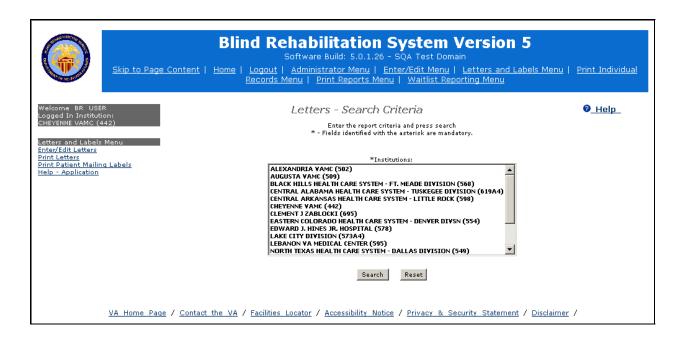
NOTE: You can also create your own template from the available data fields.

From the Header Menu, click the Letters and Labels Menu to display the Welcome Page and the Letters and Labels menu options in the Task section.



Entering/Editing a Letter

1. Click Enter/Edit Letters to display the Letters Search Criteria.

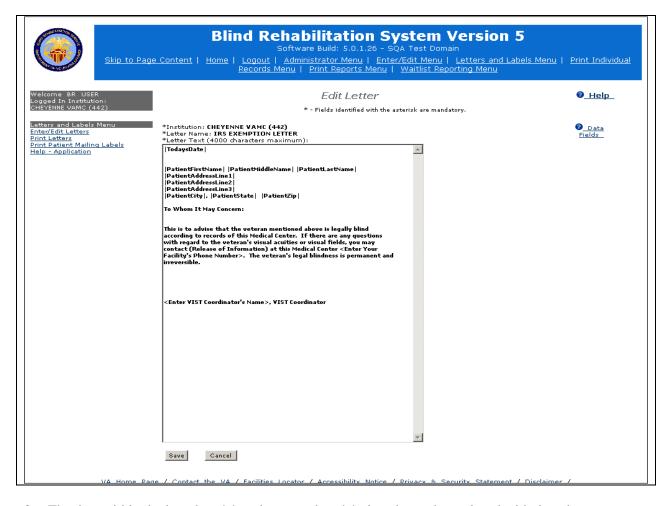


2. Select the **Institution**, and then click **Search** to display the list of existing letters for that Institution.



Editing an Existing Letter

1. To edit an existing letter, click the **Edit** button next to the letter you want to edit. The letter displays for editing.



2. The data within the less than (<) and greater than (>) signs has to be replaced with data that you enter. For example:

|TodaysDate|

|PatientFirstName| |PatientMiddleName| |PatientLastName|

|PatientAddressLine1|

|PatientAddressLine2|

|PatientAddressLine3|

|PatientCity|, |PatientState|, |PatientZip|

Becomes:

December 07, 2005

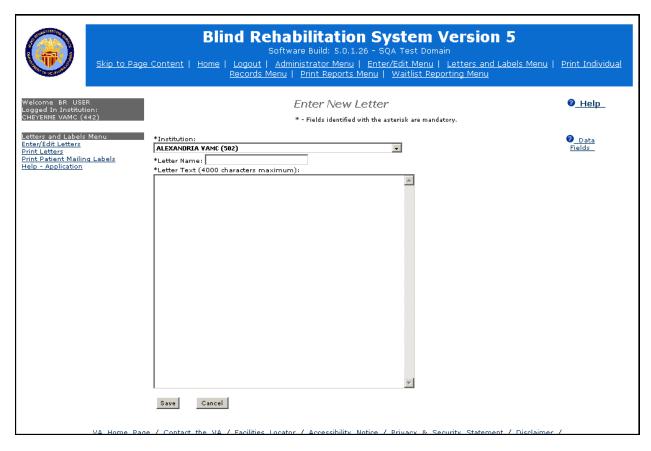
Three VISTpatient 123 Anystreet Anycity, Anystate, 12345 Delete the directions (including the less than (<) and greater than (>) signs) and type in your specific data.

3. When complete, click **Save**. The list of letters displays. To print the letter, refer to <u>Printing a Letter</u> later in this section.

NOTE: When you edit a letter, the text you enter remains until you edit the letter again.

Entering a New Letter

1. From the Letters screen, click the **Add Letter** button to display the Enter New Letter screen.



- 2. Enter the letter name in the Letter Name field.
- 3. Copy and paste any needed data fields from the list of Available Data Fields.
- 4. Enter the text of the letter.
- 5. When complete, click **Save**. The Letters screen displays the list of existing letters, including the letter you just created.

NOTE: When you create a letter, the text you enter remains until you edit the letter again.



6. Click **Done** to return to the Welcome Page. To print the letter, refer to <u>Printing a Letter</u> later in this section.

Printing a Letter

1. From the Letters screen, click the **Print** button. The Letters – Select Patient Criteria screen displays.



2. Use the **Select Patients Method** field to display (and edit) a list of currently selected patients or to load from a roster for the specific selected Institution. If your Select Patients Method is to 'LOAD PATIENT LIST FROM ROSTER,' the list of available institutions displays for you to choose one or more institutions from which to select patients.

NOTE: To select multiple institutions, hold the **Ctrl>** key down while making the selections.



- 3. After you display a list of patients, you have the option to remove any patient to which you do not want to send the letter by clicking the **Remove** button next to the patient's name.
- 4. When the list is complete, click the **Continue** button to display the Letter Print Criteria for Letter: screen. The name of the letter you are printing also displays.



- 5. Enter the desired font size and click the **Print** button. If you have changed the size of the font, you can click the **Reset** button to return to the default font.
- 6. The letter displays on the screen. To print the letter, use the appropriate printing option available.

Printing a BR Letter

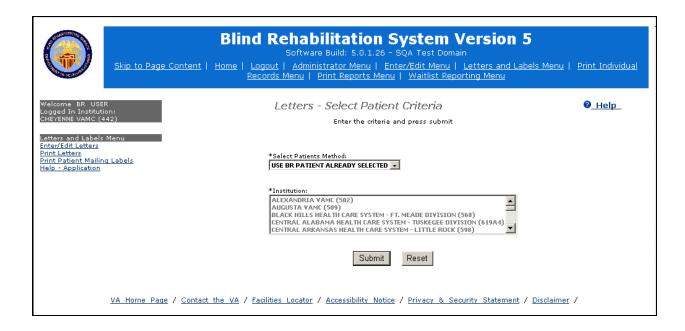
1. Click **Print BR Letters** to display the Letters Search Criteria screen.



2. Select the Institution, and then click the **Search** button to display the list of existing letters for that Institution.



3. Click the **Print** button next to the specific letter you want to print. The Letters – Select Patient Criteria screen displays.



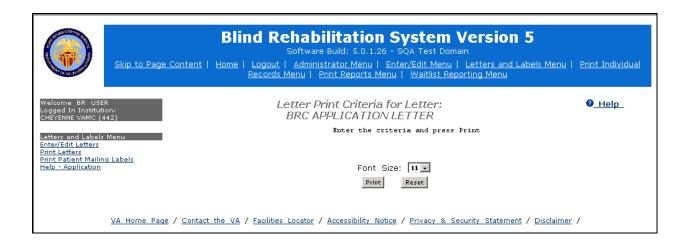
- 4. Use the **Select Patients Method** field to display (and edit) a list of currently selected patients or to load from the roster for the specific selected Institution.
- 5. If your Select Patients Method is to 'LOAD PATIENT LIST FROM ROSTER,' the list of available institutions displays for you to choose one or more institutions from which to select patients.

NOTE: To select multiple institutions, hold the **Ctrl>** key down while making the selections.

6. Next, you have the option to remove any patient to which you do not want to send the letter by clicking the **Remove** button next to the patient's name.



7. When the list is complete, click the **Continue** button to display the Letter Print Criteria for Letter: screen. The name of the letter you are printing also displays.



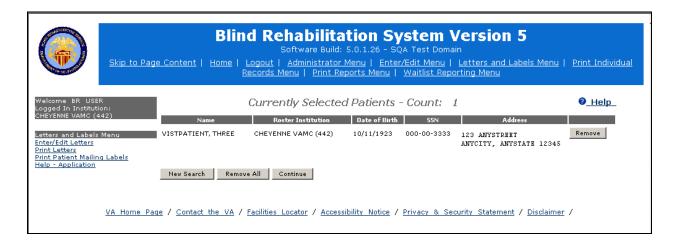
- 8. Enter the desired font size and click the **Print** button. If you change the size of the font, you can click the **Reset** button to return to the default font.
- 9. The letter displays on the screen. To print the letter, use the appropriate printing option available.

Printing Patient Mailing Labels

1. From the **Task Menu**, click Print **Patient Mailing Labels** to display the Patient Mailing Labels - Select Patient Criteria screen.



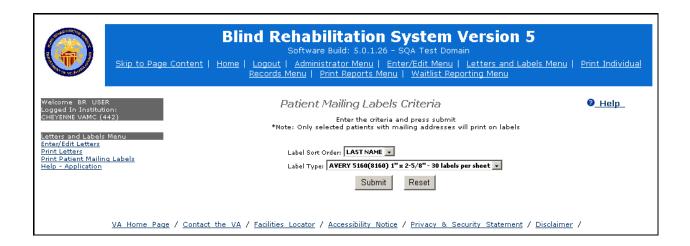
2. Select the Institution, and then click **Submit** to display the list of existing Patients for that Institution.



Use the **Select Patients Method** field to display (and edit) a list of currently selected patients or to load from the roster for the specific selected Institution.

After you display a list of patients, you have the option to remove any patient to which you do not want to send the letter by clicking the **Remove** button next to the patient's name.

When the list is complete, click the **Continue** button to display the Patient Mailing Labels Criteria screen.



This screen contains the Label Sort Order and the Label Type fields:

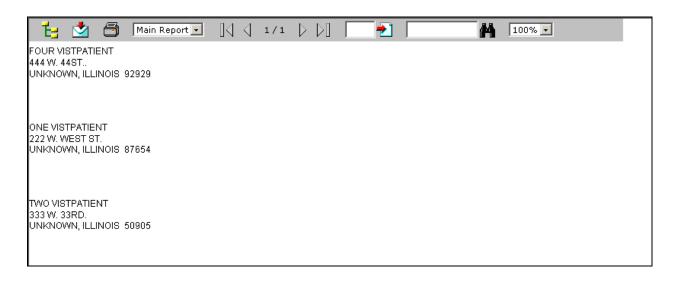
Label Sort Order:

Click the down arrow to specify the sorting order of the patient list. The options are LAST NAME (default setting), CITY, COUNTY, and STATE.

Label Type:

Use this field to determine the size of the label. You can print 30 (default setting) or 14 labels per sheet.

3. Click the **Submit** button to generate the labels.



4. To generate the labels in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

Printing Individual Records

These menu options contain the functionality to print the individual <u>records</u> for a specific patient.

Printing a Patient Record

Use this menu option to print the record for a specific patient.

- 1. From the Header Menu, click the **Print Individual Patient Records Menu** option.
- 2. From the Task menu, click the **Patient Record** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Patient Record for the selected patient displays. To print the Patient Record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.

```
PATIENT RECORD
Printed:July 26, 2006 2:17 PM CDT
VISUAL IMPAIRMENT SERVICES TEAM REPORT
Institution: ALEXANDRIA VAMC (502)
Tracked by: BROSUSER, ONE
Date Last Modified: 07/13/2006
Patient: VISTPATIENT, FIVE
SSN: 000-00-5555
Address: 3214 BASIN ST
RIVER CITY, DC 12345
Home Telephone: 382 460 0836
Work Telephone: 355 650 8750
Gender: Male
Date of Birth: 09/23/1971
Age: 34
Race: No Data
Period of Service: OTHER OR NONE
Priority Level:
 VISUAL IMPAIRMENT STATUS:
     VIST Eligible: NO - NOT LEGALLY BLIND
Date of Enrollment: 07/06/2006
     New Case Referral Source: DOD
VIST Status: ACTIVE
 PATIENT HISTORY:
 Education:
Number of Years of Education: 0
Currently Engaged in Training or School:NO
Additional Education Information:
 Work History:
Currently Employed: NO
Primary Occupation:
Did sight loss cause veteran to lose job: NO
Work History:
Financial/Benefits:
Service Connected Percentage: 0%
Rated Oisabilities:
SMC Rating:
Annual Household Income/Source: $0/
Additional Financial/Benefits:
 Marital Information:
Marital Status: MARRIED
Spouse Name:
      Number of dependent children: O
Additional Marital Status Information:
  Domestic Activity:
Living Arrangements: ALONE
Type of Residence: BOARD AND CARE
Type of Residence: BOARD AND CARE

Oular Health
Institution of Last Eye Exam: CHEYENNE VAMC (442)
Date of last eye exam: 07/02/2006
Primary Cause of Vision Loss: RETINAL DISORDER 362.9
Secondary Cause of Vision Loss: RETINAL DISORDER 362.74
Other Cause(5) of Vision Loss:
Visual Acuty (Bast Corrected):
Left Eye: 1/200 UP TO AND INCLUDING 5/200
Right Eye: LIGHT PERCEPTION ONLY /HAND MOTION
VIsual Field:
Left Eye: 1.201 DEOREES
Oneet of Vision Loss (Vear): 0
Family History of Eye Disease
Eye Prosthesis: NO - Date Last Replaced:
  Other Health Problems:
 Medical Treatment:
Date of last medical exam: - Performed by VA: NO
Problem List:(No data):
  Additional Medical Treatment Information:
 BLIND REHABILITATION EXPERIENCE:
Any prior blind rehab training: YES - Performed by VA:
Date of training:
Type of Training:
  ASSESSMENT:
 Date of Last VIST Annual Review:
 ADJUSTMENT TO SIGHT LOSS:
 LIVING SKILLS:
 ORIENTATION & MOBILITY SKILLS:
 COMPUTER SKILLS:
 VISUAL SKILLS:
 MANUAL SKILLS:
 SOCIAL/RECREATIONAL:
 IMPRESSIONS:
 VETERAN GOALS:
  APPROPRIATENESS FOR BLIND REHABILITATION:
```

Printing an Eye Exam (Eligibility) History

Use this menu option to print the patient's eye exam (eligibility) history record.

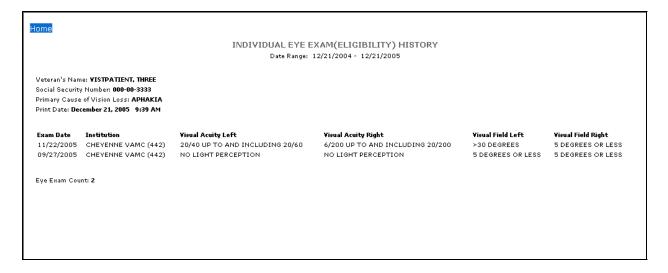
- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **Eye Exam (Eligibility) History** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Individual Eye (Eligibility) History - Report Criteria screen displays. The Current Patient information displays in the upper part of the screen.

Skip to Page	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individu Records Menu Print Reports Menu Waitlist Reporting Menu	<u>ıal</u>
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Individual Eye Exam(Eligibility) History - Report Criteria Help	
	Current Patient	
Print Individual Records Menu Patient Record Eve Exam (Eligibility) History VARO Claim History VIST Annual Review History Benefits & Services Checklist Referral History Treatment Plan Training History Annual Outcome Survey Pre/Post Blind Rehab Survey PCE Problem List	Name: VISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number: 000-00-3333 Patient Type: VIST Patient Status: ACTIVE Roster Institution: CHEYENNE VAMC (442)	
	Enter the report criteria and press submit * - Fields identified with the asterisk are mandatory	
	*Start Date (MM/DD/YYYY):	
Help - Application	* End Date (MM/DD/YYYY): 12/21/2005	
	\square Use printer friendly page?	
	Submit	
BRS Home Page / BRS Dire	ectory Page / <u>VA Home Page</u> / <u>Contact the VA</u> / <u>Facilities Locator</u> / <u>Accessibility Notice</u> / <u>Privacy & Security Statement</u> . <u>Disclaimer</u> /	/

- 6. Enter the **Start Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 7. Enter the **End Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 8. If applicable, place a check in the **Use Printer Friendly Page** checkbox field to indicate that you want the record 508 compliant.
- 9. Click **Submit** to display the **Eye Exam History** for the selected patient or click the **Reset** button to clear the selected criteria and start over. To print the record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.



Printing a VARO Claim History

Use this menu option to print the patient's VARO Claim History record.

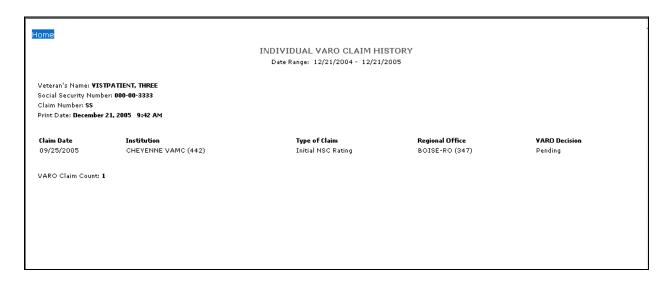
- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **VARO Claim History** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the OK button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Individual VARO Claim History - Report Criteria screen displays. The Current Patient information displays in the upper part of the screen.

Skip to Page	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Individual VARO Claim History - Report Criteria
Print Individual Records Menu Patient Record Eve Exam (Eligibility) History VARO Claim History VIST Annual Review History Benefits & Services Checklist Referral History Treatment Plan Training History Annual Outcome Survey Pre/Post Blind Rehab Survey PCE Problem List Help - Application	Current Patient Name: YISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number: 000-00:3333 Patient Type: YIST Patient Status: ACTIVE Roster Institution: CHEYENNE YAMC (442)
	Enter the report criteria and press submit * - Fields identified with the asterisk are mandatory
	*Start Date (MM/DD/VYYY):
	\square Use printer friendly page?
	Submit Reset
BRS Home Page / BRS Dire	ctory Page / <u>VA Home Page</u> / <u>Contact the VA</u> / <u>Facilities Locator</u> / <u>Accessibility Notice</u> / <u>Privacy & Security Statement</u> / <u>Disclaimer</u> /

- 6. Enter the **Start Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 7. Enter the **End Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 8. If applicable, place a check in the **Use Printer Friendly Page** checkbox field to indicate that you want the record 508 compliant.
- 9. Click Submit to display the Individual VARO
- 10. **Claim History** for the selected patient or click the **Reset** button to clear the selected criteria and start over. To print the record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.



Printing a VIST Annual Review History

Use this menu option to print the patient's VIST Annual Review History record.

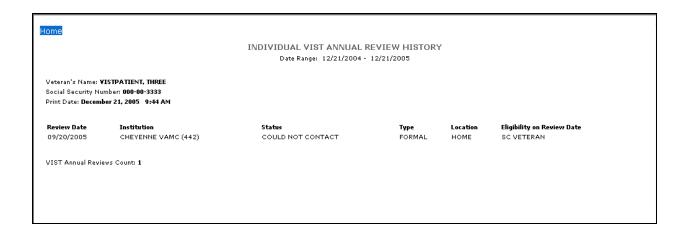
- 1. From the **Header Menu**, click the **Print Individual Records** Menu option.
- 2. From the **Task menu**, click the **VIST Annual Review History** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The VIST Annual Review History - Report Criteria screen displays. The Current Patient information displays in the upper part of the screen.

Skip to Page	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu	
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Individual VIST Annual Review History - Report Criteria	
Print Individual Records Menu Patient Record Eve Exam (Eligibility) History VARO Claim History VIST Annual Review History Benefits & Services Checklist Referral History Treatment Plan Training History Annual Outcome Survey Pre/Post Blind Rehab Survey PCE Problem List Help - Application	Current Patient Name: YISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number: 000-00-3333 Patient Type: YIST Patient Status: ACTIVE Roster Institution: CHEYENNE YAMC (442)	
	Enter the report criteria and press submit * - Fields identified with the asterisk are mandatory	
	*Start Date (MM/DD/YYYY):	
	☐ Use printer friendly page? Submit Reset	
BRS Home Page / BRS Directory Page / VA Home Page / Contact the VA / Facilities Locator / Accessibility Notice / Privacy & Security Statement / Disclaimer /		

- 6. Enter the **Start Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 7. Enter the **End Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 8. If applicable, place a check in the **Use Printer Friendly Page** checkbox field to indicate that you want the record 508 compliant.
- 9. Click **Submit** to display the **VIST Annual Review History** for the selected patient or click the **Reset** button to clear the selected criteria and start over. To print the record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.



Printing a Benefits & Services Checklist

Use this menu option to print the patient's Benefits & Services Checklist record.

- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **Benefits & Services Checklist** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Individual Benefits & Services Checklist displays for the selected patient. To print the record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.

INDIVIDUAL BENEFITS & SERVICES CHECKLIST Vetaran's Name: VISIPATIENT, THREE Last VIST Review Date: 09/28/2005 Social Security Number: 000-00-333 Print Dates December 21, 2005 9-95 AM VA Benefits and Services Audible Device Training: NOT AVAILABLE Auto Grant NOT ELICIBLE Blind Rehab. Training: None Th'-Cure: Name Clothing Allovance: Name Education - VAI Name Fize Basis: None Insurance - SOVI: Name Insurance

Hunting/Fishing License: None Local Agency for the Blind: None Property Tax Exemption: None State Services for the Blind: None

Transit Pass: None

Printing a Referral History

Use this menu option to print the patient's Referral History record.

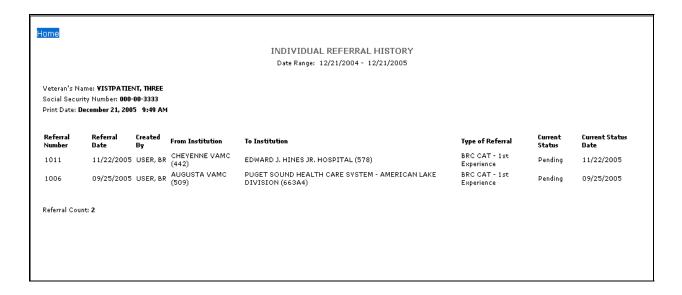
- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **Referral History** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Individual Referral History - Report Criteria screen displays. The Current Patient information displays in the upper part of the screen.

Skip to Page	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Individual Referral History - Report Criteria Help
	Current Patient
Print Individual Records Menu Patient Record Eve Exam (Eligibility) History VARO Claim History VIST Annual Review History Benefits & Services Checklist Referral History Treatment Plan Training History Annual Outcome Survey Pre/Post Blind Rehab Survey PCE Problem List	Name: VISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number: 000-00-3333 Patient Type: VIST Patient Status: ACTIVE Roster Institution: CHEYENNE VAMC (442)
	Enter the report criteria and press submit * - Fields identified with the asterisk are mandatory
	*Start Date (MM/DD/VVYV):
Help - Application	* End Date (MM/DD/YYYY): 12/21/2005
	\square Use printer friendly page?
	Submit
BRS Home Page / BRS Dire	ctory Page / VA Home Page / Contact the VA / Facilities Locator / Accessibility Notice / Privacy & Security Statement / Disclaimer /

- 6. Enter the **Start Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 7. Enter the **End Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 8. If applicable, place a check in the **Use Printer Friendly Page** checkbox field to indicate that you want the record 508 compliant.
- 9. Click **Submit** to display the **Individual Referral History** for the selected patient or click the **Reset** button to clear the selected criteria and start over. To print the record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.



Printing a Treatment Plan

Use this menu option to print the patient's **Treatment Plan Record**.

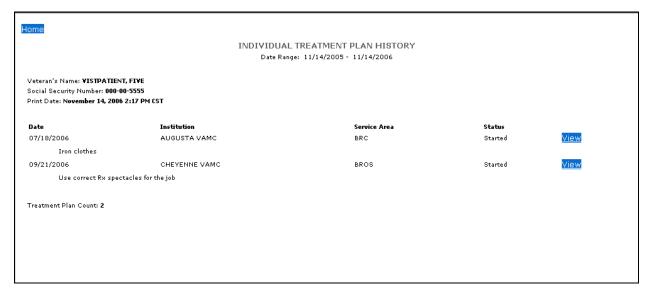
- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **Treatment Plan** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Individual Treatment Plan - Report Criteria screen displays. The Current Patient information displays in the upper part of the screen.

Skip to Page	Blind Rehabilitation System Version 5 Software Build: 5.0.27.5 - SQA Domain (YHAISHMUL3) Support Phone Number: None Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Individual Treatment Plan - Report Criteria
Print Individual Records Menu Patient Record Eve Exam (Eligibility) History VARO Claim History VIST Annual Review History Benefits & Services Checklist Referral History Treatment Plan Training History Annual Outcome Survey Pre/Post Blind Rehab Survey PCE Problem List Help - Application	Current Patient Name: VISIPATIENT, FIVE Date of Birth(Age): 09/23/1971 (35) Gender: Male Social Security Number: 000-00-5555 Patient Type: VIST Patient Status: ACTIVE Roster Institution: ALEXANDRIA VANC (502) Enter the report criteria and press submit. * - Fields identified with the asterisk are mandatory *Start Date (MM/DD/VYVY): 11/14/2005 * End Date (MM/DD/VYVY): 11/14/2006 Use printer friendly page? Submit Reset
BRS Home Page / BRS Direc	ctory Page / <u>VA Home Page</u> / <u>Contact the VA</u> / <u>Facilities Locator</u> / <u>Accessibility Notice</u> / <u>Privacy & Security Statement</u> / <u>Disclaimer</u>

- 6. Enter the **Start Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 7. Enter the **End Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 8. If applicable, place a check in the **Use Printer Friendly Page** checkbox field to indicate that you want the record 508 compliant.
- 9. Click **Submit** to display the **Individual Treatment Plan History** for the selected patient or click the **Reset** button to clear the selected criteria and start over.
- 10. To view details of the report, click the **View** Button. After viewing details, use the **Back** button to return to the main record. To print the record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.





INDIVIDUAL TREATMENT PLAN DETAIL

PATIENT INFORMATION:

PATIENT INFORMATION:
Veteran's Name: VISTPATIENT, FIVE
Social Security Number: 000-00-5555
Address:
3214 BASIN ST
RIVER CITY, DC
12345
Phone: 382 460 0836
Date of Birth: 09/23/1971
Age: 35
Gender Male
Race:

Home Institution: ALEXANDRIA VAMC Living Situation: ALONE Residence: BOARD AND CARE

Print Date: November 14, 2006 2:18 PM CST

Major Activity: ENG IN TRN/SCHOOL Financial Income: UNKNOWN SOURCE - UNKNOWN AMOUNT Years of Education: 0

Previous Blind Rehabilitation: Yes
Previous Blind Rehabilitation at VA: Unknown
Primary Eye Diagnosis: RETINAL DISORDER 362.9
Visual Acute;
Left: 1/200 UP TO AND INCLUDING 5/200
Right LIGHT PERCEPTION ONLY /HAND MOTION
Visual Field:
Left: 6 TO 20 DEGREES
Right 21 TO 30 DEGREES
Other Health Issues:

ASSESSMENT INFORMATION:

Institution: AUGUSTA VAMC

Service Area: BRC

CARF QUESTIONS:

Background:

Cultural, Safety and Other Preferences and Needs: test

Patient Goals:

Provision of Care:

TRAINING SUMMARY:

IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII					
Training Phase	Goa	ls Hours	Training Subject	Inpatient	Hours Outpatient Hours
Prep	0	0.00	Living Skills	0.00	0.00
Inpatient	0	0.00	Manual Skills	0.00	0.00
Follow-up - No Treatment Plan	0	0.00	Orientation and Mobility	0.00	0.00
Component or Remediation - No Treatm	ent Plan O	0.00	Low Vision/Visual Skills	0.00	0.00
Remediation	0	0.00	Computer Access Training (C	AT) 0.00	0.00
Local	0	0.00	Counseling	0.00	0.00
			Treatment Planning	0.00	0.00
			VIST	0.00	0.00
			Health and Nursing	0.00	0.00
			Placement	0.00	0.00
			Leisure Skills	0.00	0.00

Visits with family present: 0

COMPLETED TRAINING:

INCOMPLETE TRAINING:

Living Skills

Goal Initial Score Initial Plan Iron clothes 1

LEGEND:

Scoring System: Plan Codes:

1 - Cannot perform task New Skill - Item is a new skill Continue - BROS training is on-going 2 - Needs lots of assistance 3 - Needs some assistance BRC - Item referred to the Blind Rehab Center 4 - Independent in some circumstances Resolved - BROS training completed for this item

Printing a Training History

Use this menu option to print the patient's **Training History** record.

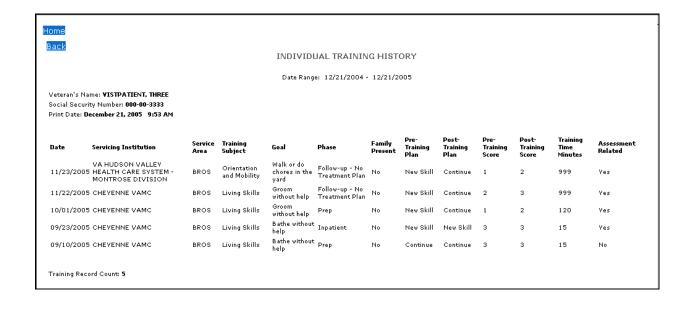
- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **Training History** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Individual Training History - Report Criteria screen displays. The Current Patient information displays in the upper part of the screen.

Skip to Page	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Individual Training History - Report Criteria
Print Individual Records Menu Patient Record Eve Exam (Eliqibility) History VARO Claim History VIST Annual Review History Benefits & Services Checklist Referral History Treatment Plan Training History Annual Outcome Survey Pre/Post Blind Rehab Survey PCE Problem List Help - Application	Current Patient Name: YISTPATIENT, THREE Date of Birth: 10/11/1923 (92) Gender: Male Social Security Number: 000-00-3333 Patient Type: YIST Patient Status: ACTIVE Roster Institution: CHEYENNE YAMC (442)
	Enter the report criteria and press submit * - Fields identified with the asterisk are mandatory
	*Start Date (MM/DD/YYYY): 12/21/2005
	☐ Use printer friendly page? Submit Reset
BRS Home Page / BRS Dire	octory Page / <u>VA Home Page</u> / <u>Contact the VA</u> / <u>Facilities Locator</u> / <u>Accessibility Notice</u> / <u>Privacy & Security Statement</u> / <u>Disclaimer</u> /

- 6. Enter the **Start Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 7. Enter the **End Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 8. If applicable, place a check in the **Use Printer Friendly Page** checkbox field to indicate that you want the record 508 compliant.
- 9. Click **Submit** to display the **Individual Training History** for the selected patient or click the **Reset** button to clear the selected criteria and start over. To print the record, use the appropriate printing option available. Click the **Back** button to display the Treatment Plan History for this patient. Click the **Home** button to return to the Welcome Page.



Printing an Annual Outcome Survey

Use this menu option to print the patient's **Annual Outcome Survey** record.

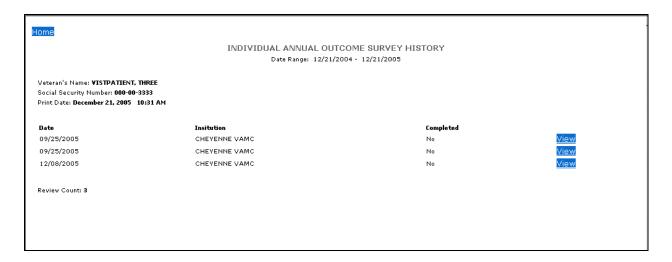
- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **Annual Outcome Survey** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Individual Annual Outcome Survey - Report Criteria screen displays. The Current Patient information displays in the upper part of the screen.

Skip to Page	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Individual Annual Outcome Survey - Report Criteria
Print Individual Records Menu Patient Record Eve Exam (Eliqibility) History VARO Claim History VIST Annual Review History Benefits & Services Checklist Referral History Treatment Plan Training History Annual Outcome Survey Pre/Post Blind Rehab Survey PCE Problem List	Current Patient Name: YISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number 000-00-3333 Patient Type: YIST Patient Status: ACTIVE Roster Institution: CHEYENNE YAMC (442) Enter the report criteria and press submit * - Fields identified with the asterisk are mandatory *Start Date (MM/DD/YYYY): 12/24/7805
Help - Application BRS Home Page / BRS Dire	* End Date (MM/DD/YYYY): 12/21/2005

- 6. Enter the **Start Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 7. Enter the **End Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 8. If applicable, place a check in the **Use Printer Friendly Page** checkbox field to indicate that you want the record 508 compliant.
- 9. Click **Submit** to display the **Individual Annual Outcome Survey History** for the selected patient or click the **Reset** button to clear the selected criteria and start over.
- 10. To view details of the report, click the **View** Button. After viewing details, use the **Back** button to return to the main record. To print the record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.



Printing a Pre/Post Blind Rehab Survey

Use this menu option to print the patient's Pre/Post Blind Rehab Survey record.

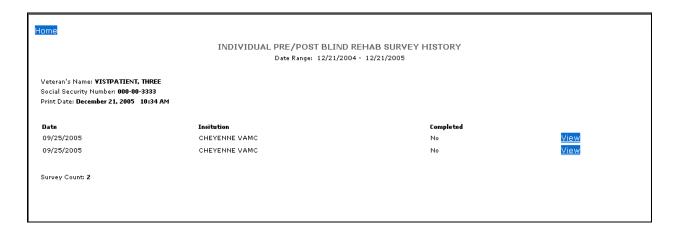
- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **Pre/Post Blind Rehab Survey** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The Individual Pre/Post Blind Rehab Survey - Report Criteria screen displays. The Current Patient information displays in the upper part of the screen.

Skip to Page	Blind Rehabilitation System Version 5 Software Build: 5.0.1.26 - SQA Test Domain Content Home Logout Administrator Menu Enter/Edit Menu Letters and Labels Menu Print Individual Records Menu Print Reports Menu Waitlist Reporting Menu
Welcome BR USER Logged In Institution: CHEYENNE VAMC (442)	Individual Pre/Post Blind Rehab Survey - Report Criteria Help
Print Individual Records Menu Patient Record Eve Exam (Eliability) History VARO Claim History VIST Annual Review History Benefits & Services Checklist Referral History Treatment Plan Training History Annual Outcome Survey Pre/Post Blind Rehab Survey PCE Problem List Help — Application	Current Patient Name: YISTPATIENT, THREE Date of Birth: 10/11/1923 (82) Gender: Male Social Security Number: 000-00-3333 Patient Type: YIST Patient Status: ACTIVE Roster Institution: CHEYENNE YAMC (442)
	Enter the report criteria and press submit * - Fields identified with the asterisk are mandatory
	*Start Date (MM/DD/YYYY):
	Use printer friendly page?
	Submit Reset
BRS Home Page / BRS Dire	ctory Page / VA Home Page / Contact the VA / Facilities Locator / Accessibility Notice / Privacy & Security Statement / Disclaimer /

- 6. Enter the **Start Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 7. Enter the **End Date** (MM/DD/YYYY) for the record or click the calendar icon to select the date.
- 8. If applicable, place a check in the **Use Printer Friendly Page** checkbox field to indicate that you want the record 508 compliant.
- 9. Click **Submit** to display the **Individual Patient Blind Rehabilitation Review History** for the selected patient or click the **Reset** button to clear the selected criteria and start over.
- 10. To view details of the report, click the **View** Button. After viewing details, use the **Back** button to return to the main record. To print the record, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.



Printing a PCE Problem List

Use this menu option to print the Patient Care Encounter (PCE) file.

- 1. From the **Header Menu**, click the **Print Individual Patient Records** Menu option.
- 2. From the **Task menu**, click the **PCE Problem List** menu option. If a current patient is already selected, you will be asked if you want to continue with the current patient or select another patient. Click the **OK** button to continue with the current patient.
- 3. To select a different patient, type the patient's nine digit Social Security Number (SSN), or the first letter of the patient's last name and the last four digits of the patient's SSN, or the first three letters of the patient's last name in the fields provided and click the **Search** button.
- 4. The Patients Found page displays with a list of patients (in ascending alphabetical order) who match the search criteria. The patients' records display as separate line items.



5. From the Patients Found page, select the patient whose record you want to access by clicking on the **Select** Button next to the patient's name. The PCE Problem List screen displays. The Current Patient information displays in the upper part of the screen.



- 6. Click the down arrow and select the **institution** from the list that displays.
- 7. Click the down arrow and select the **status**. Options are:
 - All
 - Active
 - Inactive
- 8. Enter data in the fields and click **Submit**. The **PCE Problem List** for the selected patient displays. To print the record, use the appropriate printing option available.



Printing Reports

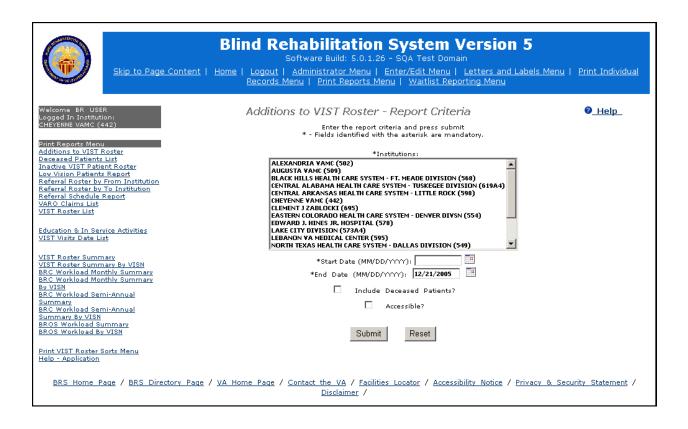
The Blind Rehabilitation application offers reporting capability that is easy to use. This feature has numerous report options.

- 1. From the Header Menu, click the **Print Reports Menu** option.
- 2. From the list of available reports displayed in the **Task Menu**, select the report you want to run.
- 3. The criteria selection page for the selected report will display in the **Content Area**.

Because each report has unique reporting criteria, each BR report will have a unique page from which you can select the criteria and parameters and generate the report. Descriptions of each of the available BR reports are provided in the following sections.

Printing an Additions to VIST Roster Report

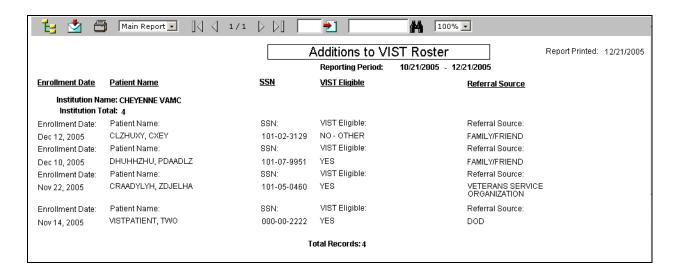
The Additions to VIST Roster report provides a list of patients added to the VIST Roster during the specified report period.



- 1. Select one or more or all of the **Institutions** from which you want to report. The Institutions list alphabetically in ascending order.
- 2. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 3. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 4. If applicable, place a check in the **Include Deceased Patients** checkbox to include deceased patients that have been added to the VIST Roster.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

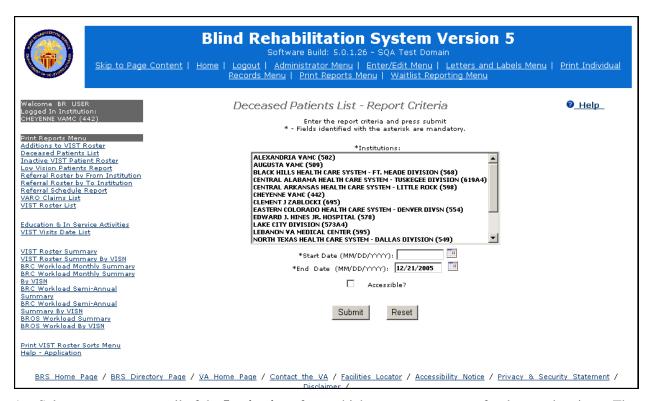
6. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

The Additions to VIST Roster report displays the enrollment date, patient name, SSN, VIST Eligibility, referral source, and if applicable, the date of death of patients by institution. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a Deceased Patients List Report

The Deceased Patients List report provides a list of patients who have died since the last time the report was run. The BR Patients are updated with deceased dates appropriately.

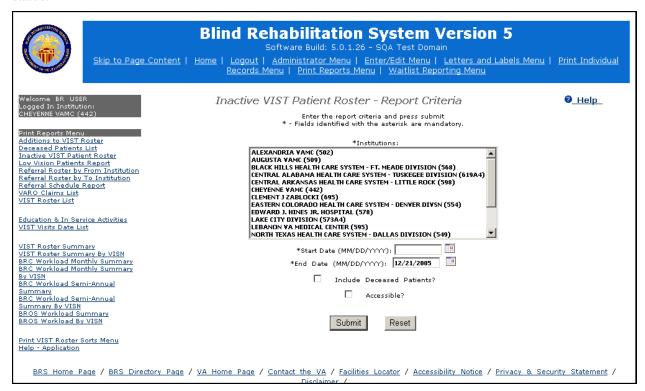


- 1. Select one or more or all of the **Institutions** from which you want to report for deceased patients. The institutions list alphabetically in ascending order by name.
- 2. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 3. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 4. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 5. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

The Deceased Patient List report displays the Patient Name, SSNs, and Date of Death of deceased patients. The report displays subtotals of deceased patients by each selected institution and a total for all institutions. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

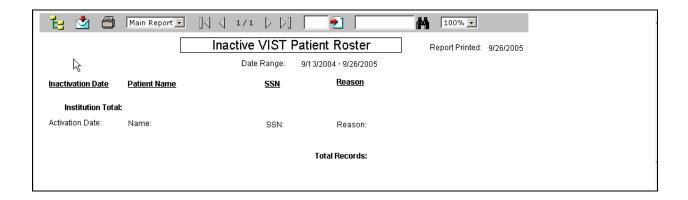
Printing an Inactive VIST Patient Roster Report

The Inactive VIST Patient Roster report provides a list of patients that have been assigned an "Inactive" status.



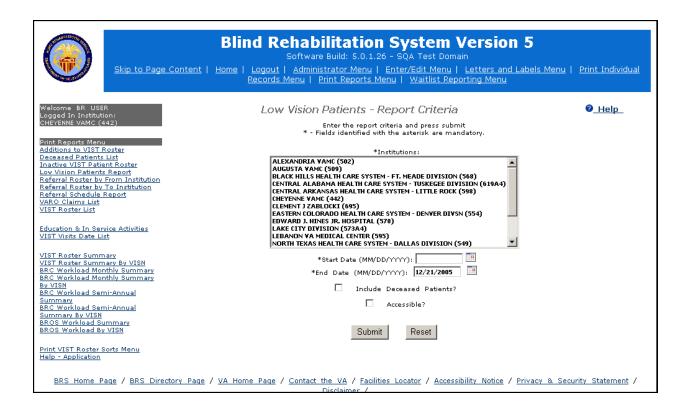
- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 3. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 4. If applicable, place a check in the Include **Deceased Patients** checkbox to include deceased patients on the report.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 6. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

The Inactive VIST Patient Roster report displays the Inactivation Date, Patient Name, SSN, Reason for inactivation, and if applicable, the Date of Death. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



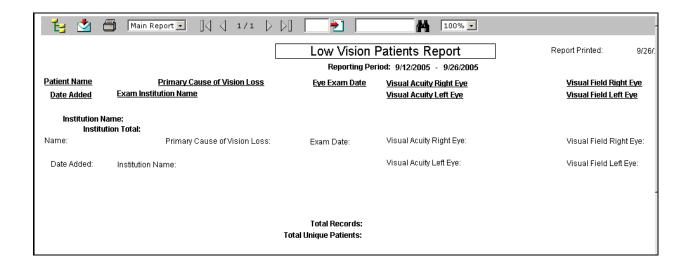
Printing a Low Vision Patient Report

The Low Vision Patient report provides a list of patients diagnosed as having low vision.



- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 3. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 4. If applicable, place a check in the Include **Deceased Patients** checkbox to include deceased patients on the report.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 6. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

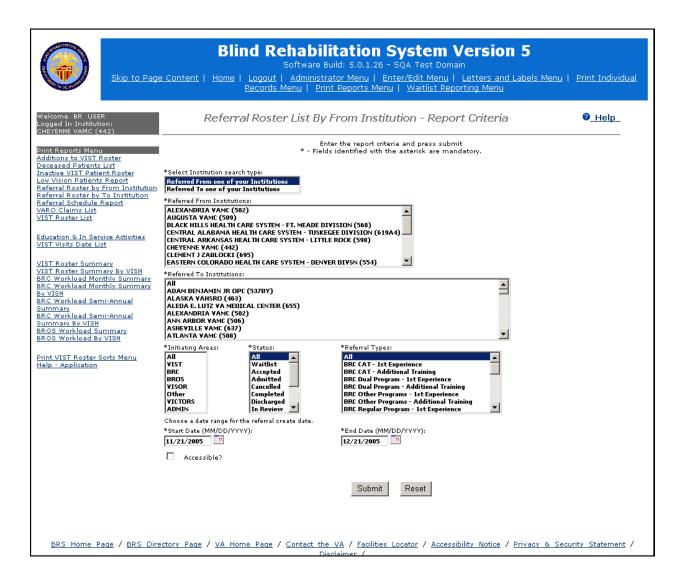
The Low Vision Patient report displays the Patient Name, Primary Cause of Vision Loss, Eye Exam Date, Visual Acuity Right/Left Eye, Date Added (patient), Visual Field Right/Left Eye, and if applicable, Date of Death. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a Referral Roster By From Institution

This menu option provides you with a printout of referrals for blind rehabilitation based on the date of referral. You have the choice of how far back in time (i.e., one day, one month, one year, two years, etc.) from which to retrieve information for the report results.

1. From the Print Reports Menu, click Referral Roster by From Institution to display the Referral Roster List – Report Criteria screen.



2. Use the following fields to search for a referral:

Select Institution Search Type:

Select one of the following search types:

Referred From one of your Institutions

Use this type to search for **referrals** *from* your institution. Selecting this search type causes the option list in the Referred From Institutions field below to display the institutions from which that referral may have been sent. Use the Referred To Institutions field to select all of the institutions to which that referral may have been sent or you can select a specific institution to which that referral may have been sent.

Referred To one of your Institutions

Use this type to search for **referrals** *to* your institutions. Selecting this search type causes the option list in the Referred To Institutions field below to display the institutions to which that referral may have been sent. Use the Referred From Institutions field to select all of the institutions from which that referral may have been sent or you can select a specific institution from which that referral may have been sent.

Referred From Institutions:

Select the **institution**(s) that initiated the referral.

Referred To Institutions:

Select the **institution**(s) to which the referral is sent.

Initiating Areas:

Select the area initiating the referral. Options include:

- All
- BRC
- BROS
- OTHER
- VICTORS
- VISOR
- VIST

Statuses:

Select one or more referral statuses. Options include:

- All
- Waitlist
- Accepted
- Admitted
- Cancelled
- Completed
- Discharged
- In Review
- In Training
- Offered
- Pending
- Scheduled
- Transferred
- Withdrawn

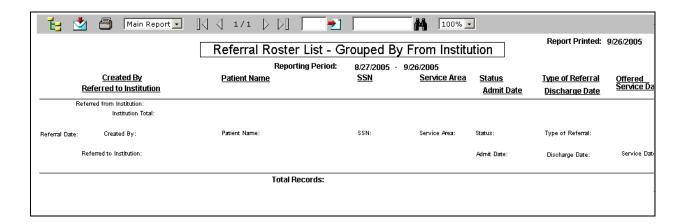
<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

Referral Types

Select all, one, or several **referral types**. Options include:

- A11
- BRC CAT 1st Experience
- BRC CAT Additional Training
- BRC Dual Program 1st Experience
- BRC Dual Program Additional Training
- BRC Other Programs 1st Experience
- BRC Other Programs Additional Training
- BRC Regular Program 1st Experience
- BRC Regular Program Additional Training
- BROS Follow-up 1st Experience
- BROS Follow-up Additional Training
- BROS Local 1st Experience
- BROS Local Additional Training
- BROS Prep 1st Experience
- BROS Prep Additional Training
- Non-VA Blindness Agency 1st Experience
- Non-VA Blindness Agency Additional Training
- Non-VA Local CAT 1st Experience
- Non-VA Local CAT Additional Training
- VA Audible Devices
- VA Outpatient LV Clinic 1st Experience
- VA Outpatient LV Clinic Additional Training
- VICTORS 1st Experience
- VICTORS Additional Training
- VISOR 1st Experience
- VISOR Additional Training
- VIST Coordinator
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 6. Select data in the fields, and then click the **Submit** button.

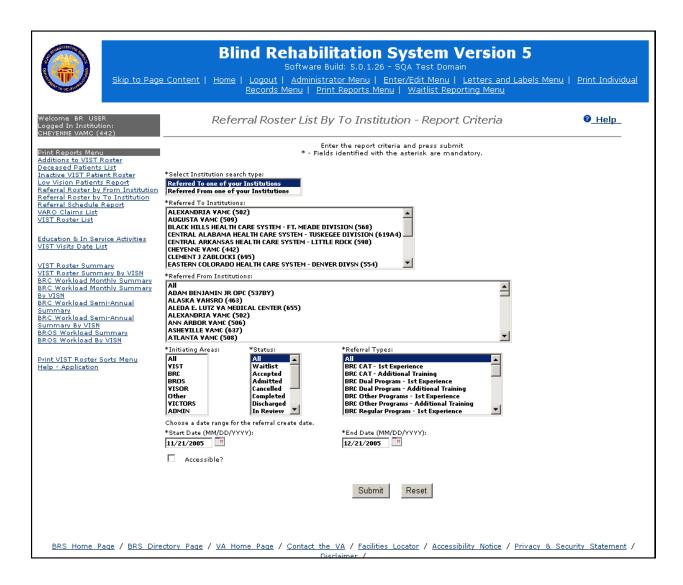
The report displays the list of referrals. The list contains the Referral Number, Created Date, Patient Name, Referral Type, Status, Referred to Institution (Station ID), Initiating Area, and Special Consideration. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a Referral Roster By To Institution

This menu option provides you with a printout of referrals for blind rehabilitation based on the date of referral. You have the choice of how far back in time (i.e., one day, one month, one year, two years, etc.) from which to retrieve information for the report results.

1. From the Print Reports Menu, click **Referral Roster by To Institution** to display the Referral Roster List – Report Criteria screen.



2. Use the following fields to search for a referral:

Select Institution Search Type:

Select one of the following search types:

Referred From one of your Institutions

Use this type to search for **referrals** *from* your institution. Selecting this search type causes the option list in the Referred From Institutions field below to display the institutions from which that referral may have been sent. Use the Referred To Institutions field to select all of the institutions to which that referral may have been sent or you can select a specific institution to which that referral may have been sent.

Referred To one of your Institutions

Use this type to search for **referrals** *to* your institutions. Selecting this search type causes the option list in the Referred To Institutions field below to display the institutions to which that referral may have been sent. Use the Referred From Institutions field to select all of the institutions from which that referral may have been sent or you can select a specific institution from which that referral may have been sent.

Referred From Institutions:

Select the **institution**(s) that initiated the referral.

Referred To Institutions:

Select the **institution**(s) to which the referral is sent.

Initiating Areas:

Select the area initiating the referral. Options include:

- All
- Waitlist
- Accepted
- Admitted
- Cancelled
- Completed
- Discharged
- In Review
- In Training
- Offered
- Pending
- Scheduled
- Transferred
- Withdrawn

Statuses:

Select one or more referral statuses. Options include:

- All
- Waitlist
- Discharged
- Offered
- In Review
- Completed
- Admitted
- Accepted
- Withdrawn
- Cancelled
- Scheduled
- Pending

<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

Referral Types

Select all, one, or several **referral types**. Options include:

- All
- BRC CAT 1st Experience
- BRC CAT Additional Training
- BRC Dual Program 1st Experience
- BRC Dual Program Additional Training
- BRC Other Programs 1st Experience
- BRC Other Programs Additional Training
- BRC Regular Program 1st Experience
- BRC Regular Program Additional Training
- BROS Follow-up 1st Experience
- BROS Follow-up Additional Training
- BROS Local 1st Experience
- BROS Local Additional Training
- BROS Prep 1st Experience
- BROS Prep Additional Training
- Non-VA Blindness Agency 1st Experience
- Non-VA Blindness Agency Additional Training
- Non-VA Local CAT 1st Experience
- Non-VA Local CAT Additional Training
- VA Audible Devices
- VA Outpatient LV Clinic 1st Experience
- VA Outpatient LV Clinic Additional Training
- VICTORS 1st Experience
- VICTORS Additional Training
- VISOR 1st Experience
- VISOR Additional Training

203

VIST Coordinator

NOTE: EXP means Experience; ADL TRN means Additional Training.

- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- Select data in the fields, and then click the **Submit** button.

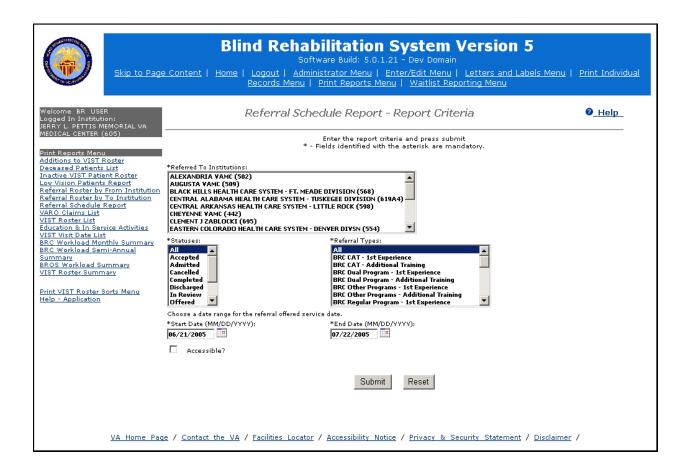
The report displays the list of referrals. The list contains the Referral Number, Created Date, Patient Name, Referral Type, Status, Referred to Institution (Station ID), Initiating Area, and Special Consideration. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a Referral Schedule Report

This menu option provides you with a printout of referrals for blind rehabilitation based on the referral schedule. You have the choice of how far back in time (i.e., one day, one month, one year, two years, etc.) from which to retrieve information for the report results.

1. From the Print Reports Menu, click **Referral Schedule Report** to display the Referral Schedule Report–Report Criteria screen.



2. Use the following fields to search for a referral:

Referred To Institutions:

Select the **institution**(s) that you want to include in the report.

Statuses:

Select one or more referral statuses. Options include:

- All
- Scheduled
- Admitted
- Cancelled
- Completed
- Discharged
- In Training
- Completed
- Transferred
- Withdrawn

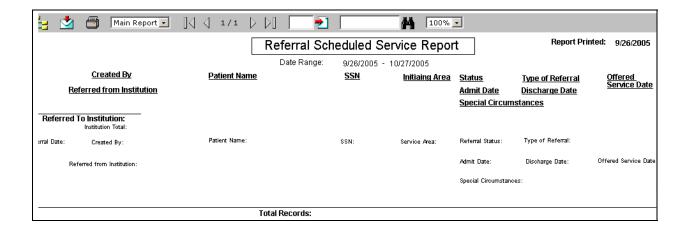
Referral Types

Select all, one, or several referral types. Options include:

- A11
- BRC CAT 1st Experience
- BRC CAT Additional Training
- BRC Dual Program 1st Experience
- BRC Dual Program Additional Training
- BRC Other Programs 1st Experience
- BRC Other Programs Additional Training
- BRC Regular Program 1st Experience
- BRC Regular Program Additional Training
- BROS Follow-up 1st Experience
- BROS Follow-up Additional Training
- BROS Local 1st Experience
- BROS Local Additional Training
- BROS Prep 1st Experience
- BROS Prep Additional Training
- Non-VA Blindness Agency 1st Experience
- Non-VA Blindness Agency Additional Training
- Non-VA Local CAT 1st Experience
- Non-VA Local CAT Additional Training
- VA Audible Devices
- VA Outpatient LV Clinic 1st Experience
- VA Outpatient LV Clinic Additional Training
- VICTORS 1st Experience
- VICTORS Additional Training
- VISOR 1st Experience
- VISOR Additional Training
- VIST Coordinator
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).

- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 6. Select data in the fields, and then click the **Submit** button.

The report displays the schedule. The list contains the Referral Date, Created By, Patient Name, SSN, Initiating Area, Status, Referral Type, Referred from Institution (Station ID), Admit/Discharge/Offered Service Dates, and Special Circumstances. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a VARO Claims List Report

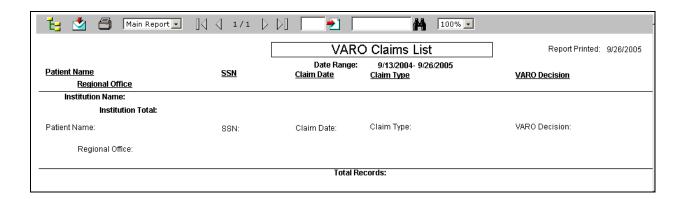
The VARO Claim List report provides a list of patients with VARO claims.

1. From the Print Reports Menu, click **VARO Claims List** to display the VARO Claim List – Report Criteria screen.



- 2. Select one or more or all of the **institutions** for which you want to report. The institutions list alphabetically in ascending order by name.
- 3. Enter the **Start Date** (MM/DD/YYYY) or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. If applicable, place a check in the Include **Deceased Patients** checkbox to include deceased patients that have been added to the VIST Roster.
- 6. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The VARO Claim List report displays Patient Name, SSN, Claim Date, Claim Type, Regional Office, VARO Decision, and if applicable, the Date of Death. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a VIST Roster List Report

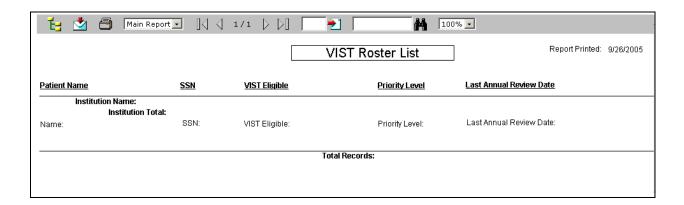
The VIST Roster List report provides a list of patients currently included on the VIST Roster. The VIST Roster is updated daily.

1. From the Print Reports Menu, click **VIST Roster List** to display the VIST Claim List – Report Criteria screen.



- 2. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 3. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 4. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 5. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

The report displays the Patient Name, SSN, VIST Eligibility, Priority Level, Last Annual Review Date, and if applicable, the Date of Death. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing an Education & In Services Report

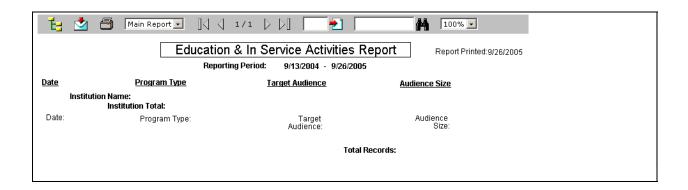
The Education In Services Report provides all Education and In-Service Activities that occurred within the chosen dates. The report sorts by date.

1. From the Print Reports Menu, click **Education & In Services Report** to display the Education In Service – Report Criteria screen.



- 2. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the End Date (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. If applicable, place a check in the Accessible? checkbox field to indicate that you want the report 508 compliant.
- 6. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

The report displays the Date, Program Type, Target Audience, Audience Size, by institution. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



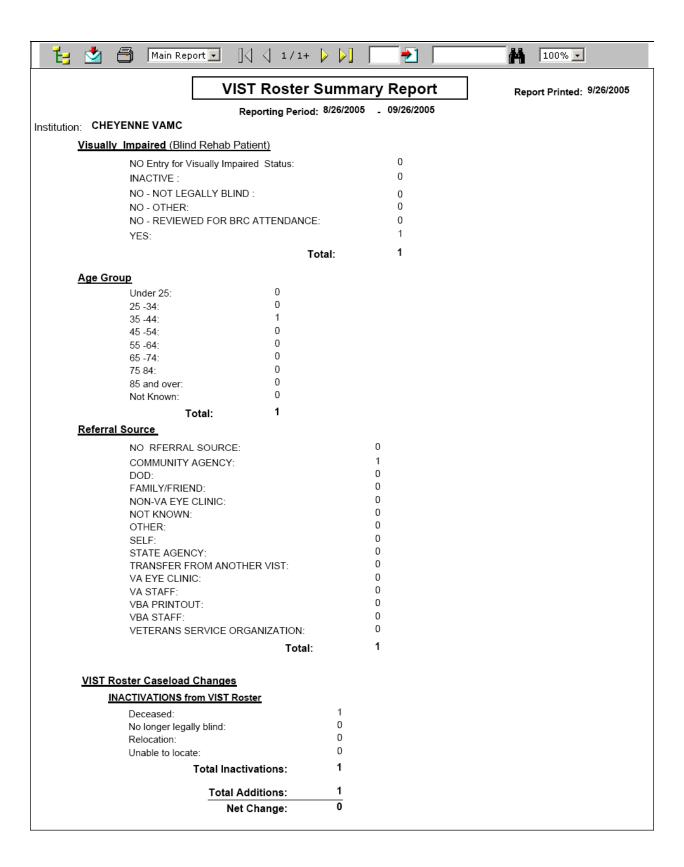
Printing a VIST Roster Summary

The VIST Roster Summary Report provides all VIST Roster summary information that occurred within the chosen dates. The report sorts by date.

1. From the Print Reports Menu, click VIST Roster Summary to display the VIST Roster Summary – Report Criteria screen.



- 2. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.
 - The report displays for each selected applicable institution. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a VIST Roster Summary By VISN

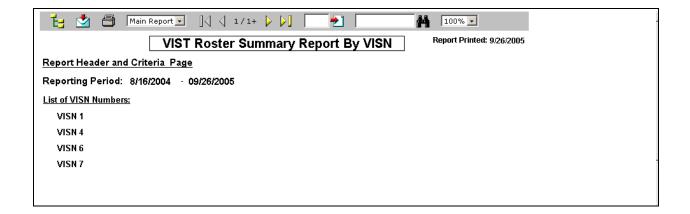
The VIST Roster Summary Report By VISN (Veterans Integrated Service Network) provides all VIST Roster summary information that occurred within the chosen dates for the selected VISN(s). The report sorts by date.

1. From the Print Reports Menu, click VIST Roster Summary By VISN to display the VIST Roster Summary by VISN – Report Criteria screen.



- 2. Select one or more or all of the **VISN(s)** from which you want to report. They list in ascending order.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.

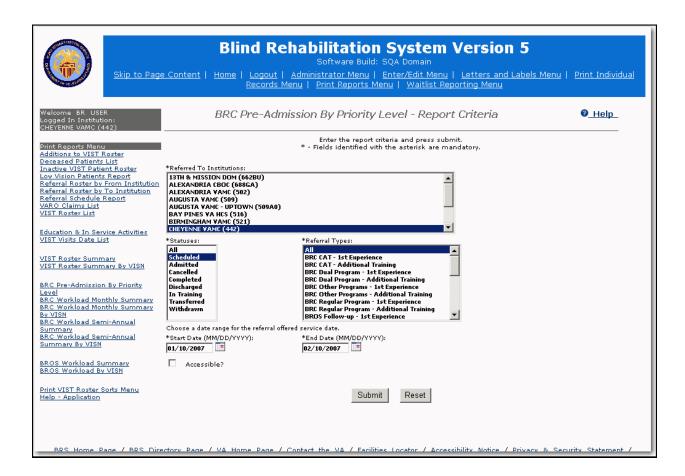
The VIST Roster Summary By VISN report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a BRC Pre-Admissions by Priority Level

This menu option provides a list of the requested Report Fields including an edit link to access Modify Referral and Note information.

1. From the Print Reports Menu, click **BRC Pre-Admissions Report** to display the BRC Pre-Admission Report – Report Criteria screen.



2. Use the following fields to search for pre-admissions:

Referred To Institutions:

Select the **referred to institution**(s) that you want to include in the report.

Statuses:

Select one or more pre-admission statuses. Options include:

- All
- Scheduled
- Admitted
- Cancelled
- Completed
- Discharged
- In Training
- Transferred
- Withdrawn

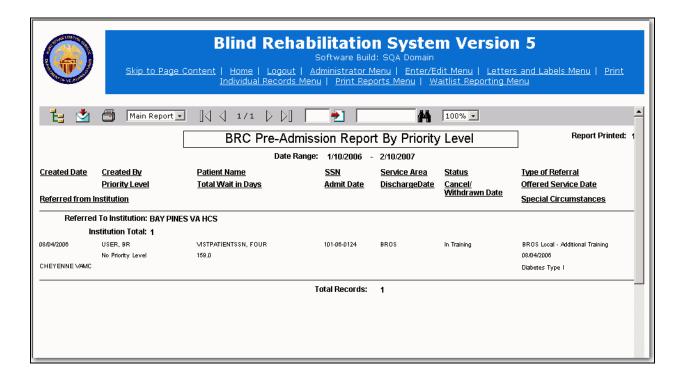
Referral Types:

Select all, one, or several referral types. Options include:

- All
- BRC CAT 1st Experience
- BRC CAT Additional Training
- BRC Dual Program 1st Experience
- BRC Dual Program Additional Training
- BRC Other Programs 1st Experience
- BRC Other Programs Additional Training
- BRC Regular Program 1st Experience
- BRC Regular Program Additional Training
- BROS Follow-up 1st Experience
- BROS Follow-up Additional Training
- BROS Local 1st Experience
- BROS Local Additional Training
- BROS Prep 1st Experience
- BROS Prep Additional Training
- Non-VA Blindness Agency 1st Experience
- Non-VA Blindness Agency Additional Training
- Non-VA Local CAT 1st Experience
- Non-VA Local CAT Additional Training
- VA Audible Devices
- VA Outpatient LV Clinic 1st Experience
- VA Outpatient LV Clinic Additional Training
- VICTORS 1st Experience
- VICTORS Additional Training
- VISOR 1st Experience
- VISOR Additional Training
- VIST Coordinator
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).

- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.
- 6. Select data in the fields, and then click the **Submit** button. To clear the fields, click the **Reset** button.

The report displays the list of pre-admissions sorted by Date Received, and then Priority. It contains the Created Date, Created By, Patient Name, SSN, Service Area, Status, Referral Type, Priority Level, Total Wait in Days, Admit Date, Discharge Date, Cancel/Withdrawn Date, Offered Service Date, Referred from Institution, and Special Circumstances. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a BRC Workload Monthly Summary

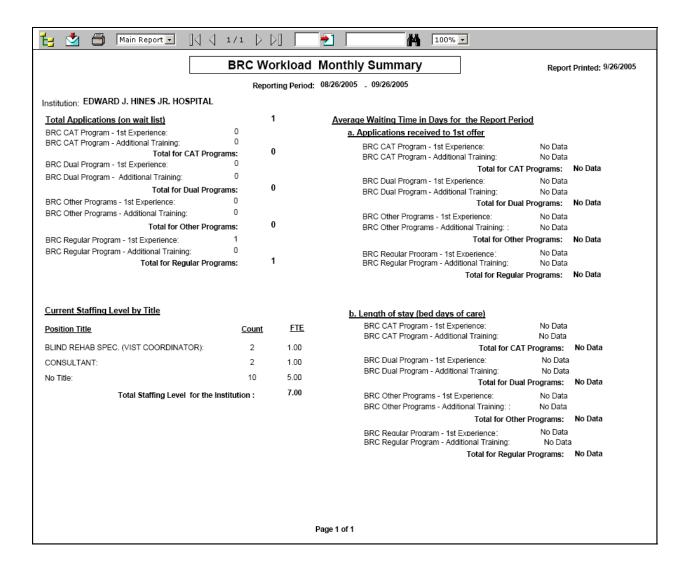
The BRC Workload Monthly Summary Report provides all workload information that occurred within the chosen dates. The report sorts by date.

1. From the Print Reports Menu, click BRC Workload Monthly Summary to display the BRC Workload Monthly Summary – Report Criteria screen.



- 2. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The BRC Workload Monthly Summary report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Printing a BRC Workload Monthly Summary By VISN

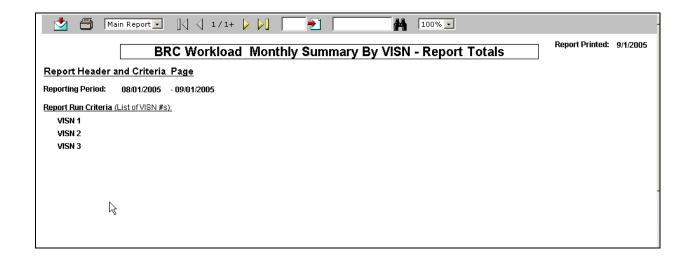
The BRC Workload Monthly Summary By VISN (Veterans Integrated Service Network) Report provides all workload information that occurred within the chosen dates. The report sorts by date.

1. From the Print Reports Menu, click BRC Workload Monthly Summary By VISN to display the BRC Workload Monthly Summary by VISN – Report Criteria screen.



- 2. Select one or more or all of the VISN(s) from which you want to report. They list in ascending order.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

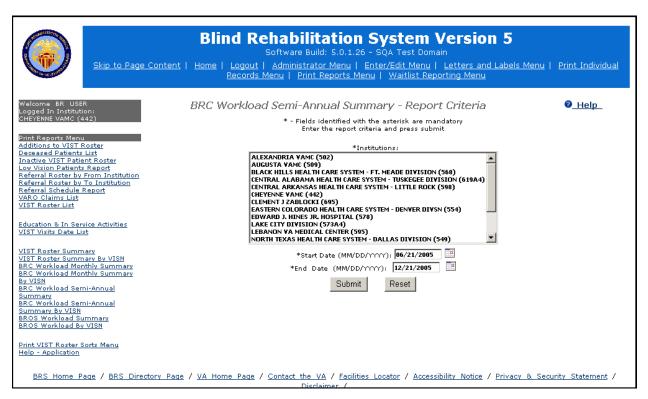
The BRC Workload Monthly Summary By VISN report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



BRC Workload Semi Annual Summary

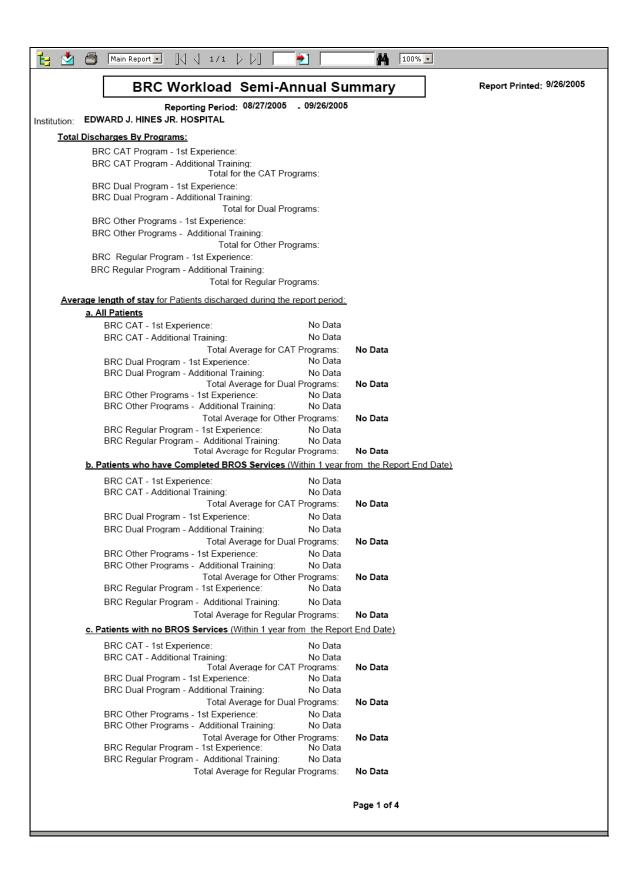
The BRC Workload Semi Annual Summary Report provides all workload information that occurred within the chosen dates. The report sorts by date.

1. From the Print Reports Menu, click BRC Work Load Semi Annual Summary to display the BRC Workload Semi Annual Summary – Report Criteria screen.



- 2. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

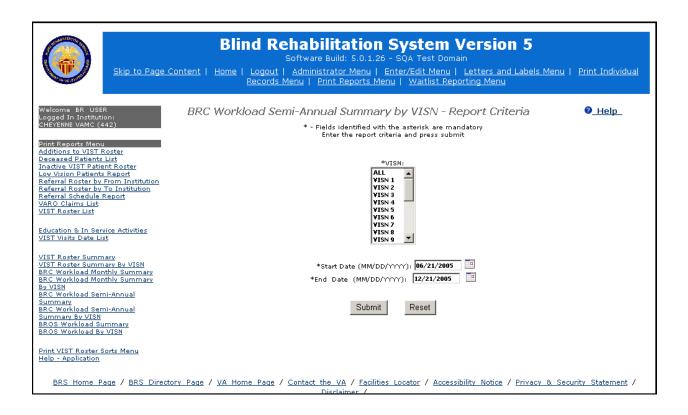
The report displays the total discharges by program for each selected applicable institution. It also displays the average age for the reporting period. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



BRC Workload Semi Annual Summary By VISN

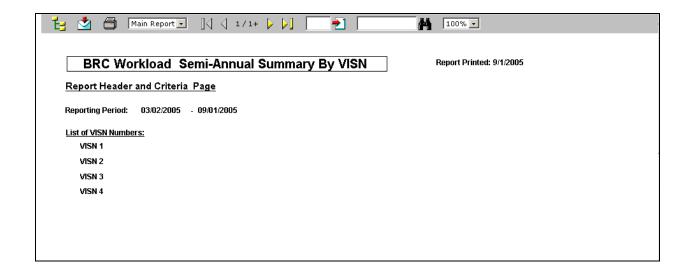
The BRC Workload Semi Annual Summary By VISN (Veterans Integrated Service Network) Report provides all workload information that occurred within the chosen dates. The report sorts by date.

1. From the Print Reports Menu, click BRC Work Load Semi Annual Summary By VISN to display the BRC Workload Semi Annual Summary by VISN – Report Criteria screen.



- 2. Select one or more or all of the VISN(s) from which you want to report. They list in ascending order.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

The report displays the total discharges by program. It also displays the average age for the reporting period. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



BROS Workload Summary

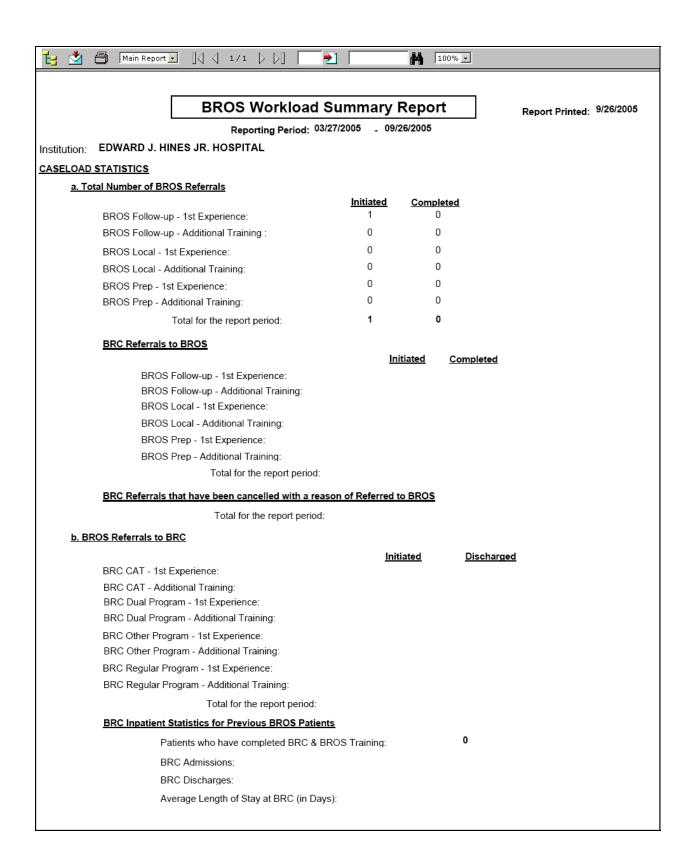
The BROS Workload Summary Report provides all workload summary information that occurred within the chosen dates. The report sorts by date.

1. From the Print Reports Menu, click BROS Workload Summary to display the BROS Workload Summary – Report Criteria screen.



- 2. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. Click the **Submit** button to generate the report, or click the **Reset** button to clear the selected criteria and start over.

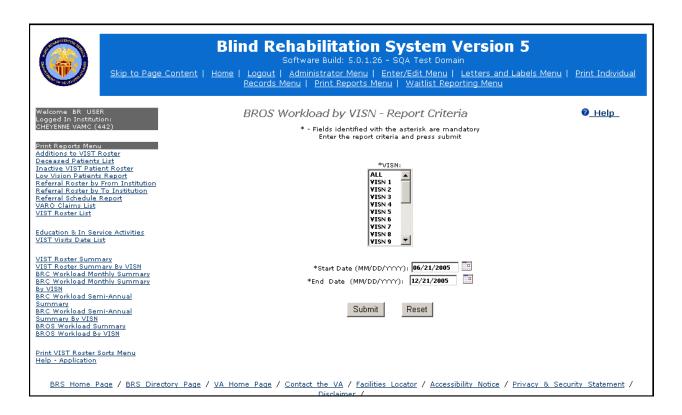
The report displays the total referrals for each selected applicable institution. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



BROS Workload By VISN

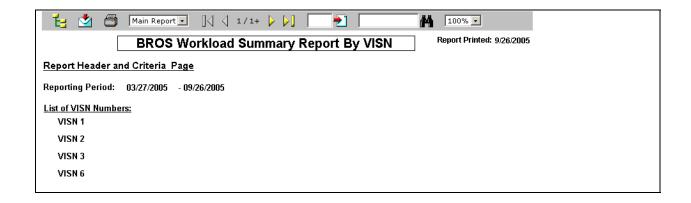
The BROS Workload By VISN Report provides all workload summary information that occurred within the chosen dates. The report sorts by date.

1. From the Print Reports Menu, click BROS Workload by VISN to display the BROS Workload by VISN – Report Criteria screen.



- 2. Select one or more or all of the **Institutions** from which you want to report. The institutions list in ascending order.
- 3. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.

The BROS Workload Summary report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Print VIST Roster Sorts Menu

This menu option displays a menu of sort options. Use to select the sort criteria for the VIST Roster before you generate each report. Each of these menu options generates a VIST Roster sorted by the specific option you select.

1. From the Print Reports Menu, select the **Print VIST Roster Sorts Menu** to display the following sort menu options:

Sort By Residence State

Sort By County

Sort By City

Sort By Zip

Sort By Month of Birth

Sort By Age

Sort Address/Phone

Sort By Primary Cause of Vision Loss

Sort By Period of Service

Sort By Referral source

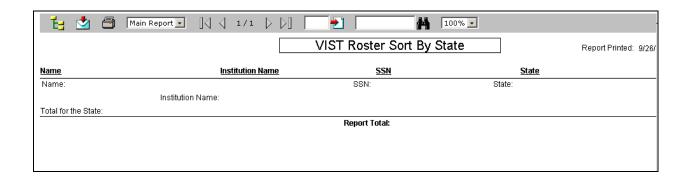
Sort By eye Exam Notes

Sort By Residence State

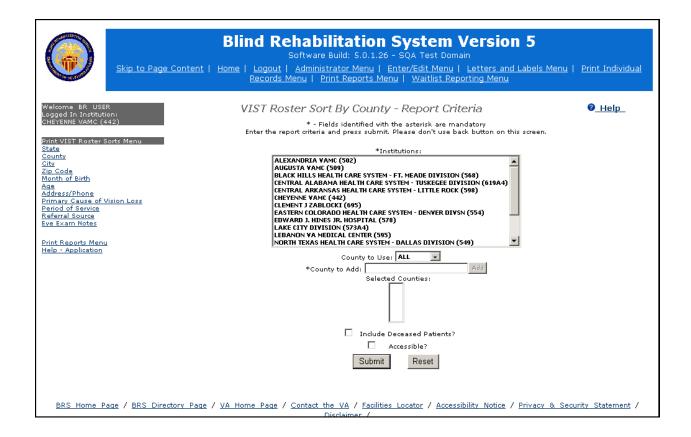


- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. In the States field, select the appropriate State.
- 3. If applicable, place a check in the **Include Deceased Patients** checkbox to include deceased patients that have been added to the VIST Roster.
- 4. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by State report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

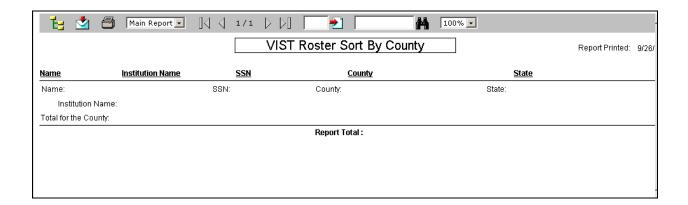


Sort By County

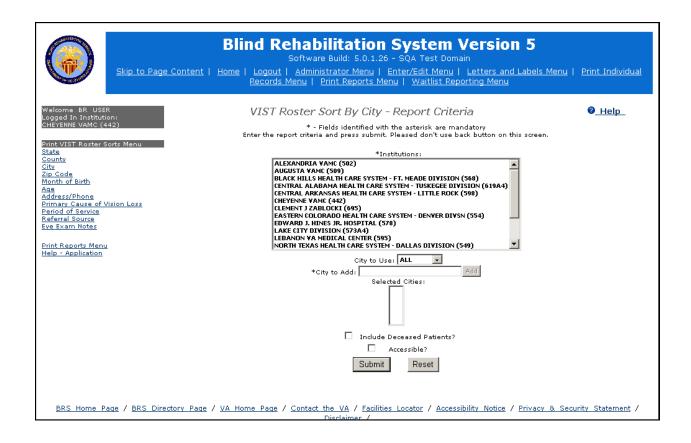


- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. In the County to Use field, select ALL or SELECTED.
 - If you choose ALL, when you click **Submit** to generate the report the Selected Counties field defaults to ALL.
 - If you choose SELECTED, the County to Add field becomes available to use and you must enter the Counties:
- 3. Enter the desired County in the **County to Add** field, and then click **ADD**. This will add the County to the Selected Counties field and make it available for selection when running the report.
- 4. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by County report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

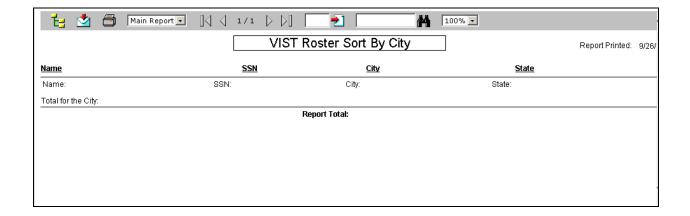


Sort By City

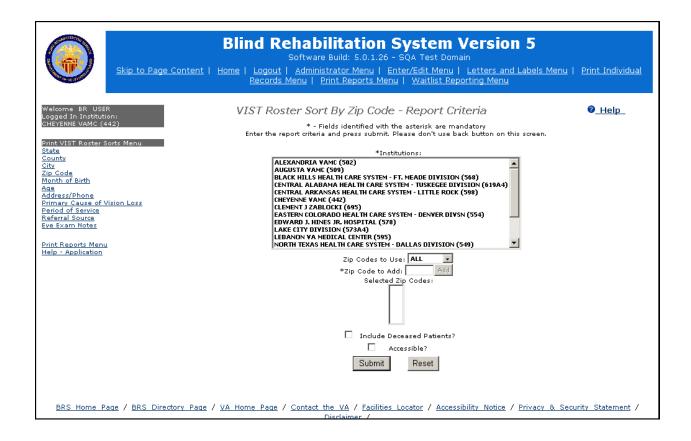


- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. In the **City to Use** field, select All or **SELECTED**.
 - If you choose ALL, when you click **Submit** to generate the report, the Selected Cities field defaults to ALL.
 - If you choose SELECTED, the City to Add field becomes available to use and you must enter the Cities:
- 3. Enter the desired City in the **City to Add** field, and then click **ADD**. This will add the City to the Selected City field and make it available for selection when running the report.
- 4. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by City report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Sort By Zip

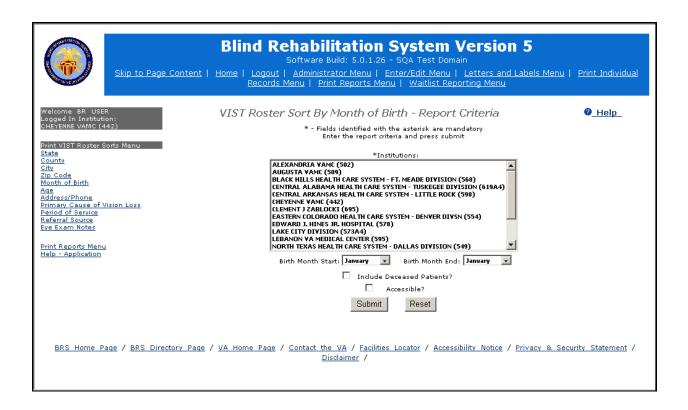


- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. In the **Zip Codes to Use** field, select All or SELECTED.
 - If you choose ALL, when you click **Submit** to generate the report, the Selected Zipcodes field defaults to ALL.
 - If you choose SELECTED, the Zipcode to Add field becomes available to use and you must enter the zip codes:
- 3. Enter the desired zip code in the **Zipcode to Add** field, and then click **ADD**. This will add the Zip code to the Selected Zipcode field and make it available for selection when running the report.
- 4. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by Zip Code report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

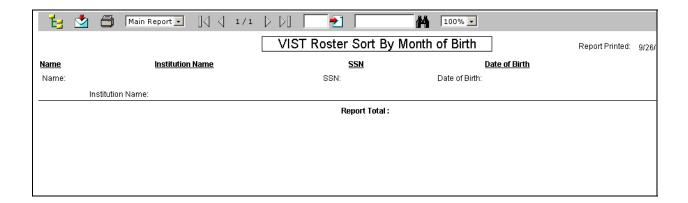


Sort By Month of Birth

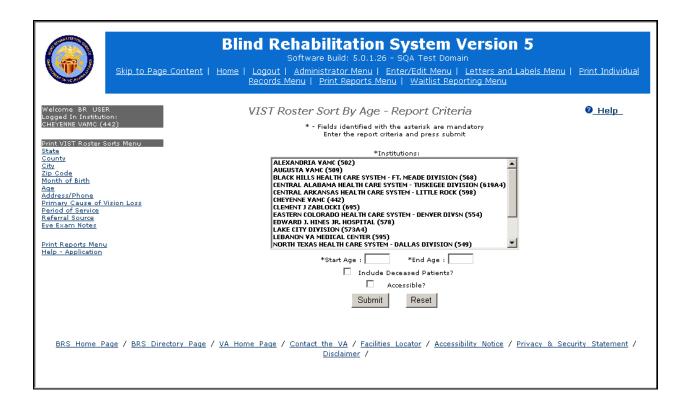


- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. Click the down arrow to select the starting month in the **Birth Month Start** field.
- 3. Click the down arrow to select the ending month in the **Birth Month End** field.
- 4. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by Month of Birth report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

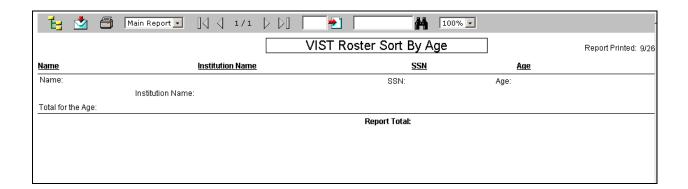


Sort By Age

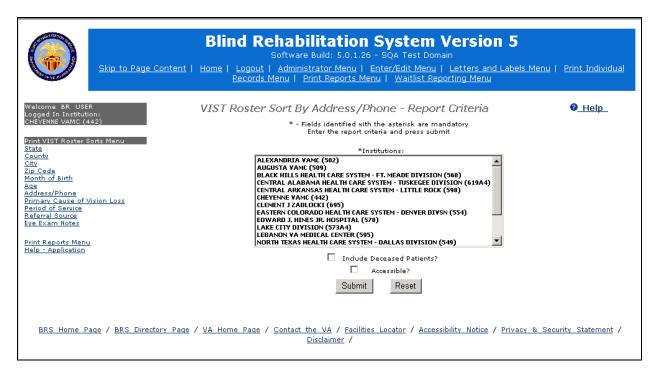


- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. Click the down arrow to select the start age in the **Start Age** field.
- 3. Click the down arrow to select the end age in the **End Age** field.
- 4. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 5. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by Age report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



Sort By Address/Phone



- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by Address/Phone report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

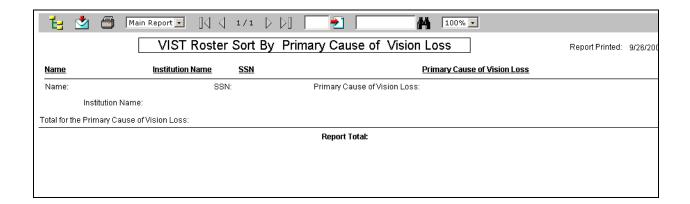


Sort By Primary Cause of Vision Loss

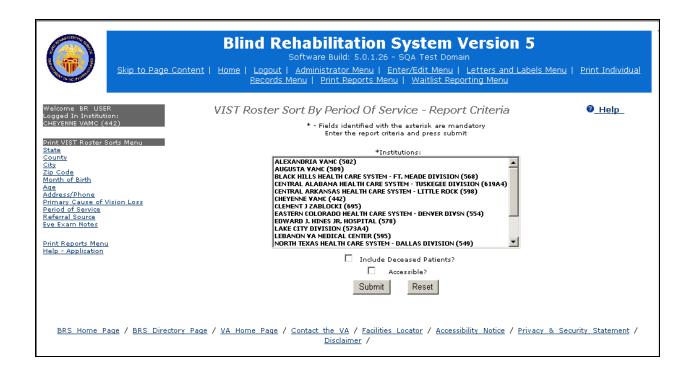


- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by Primary Cause of Vision Loss report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

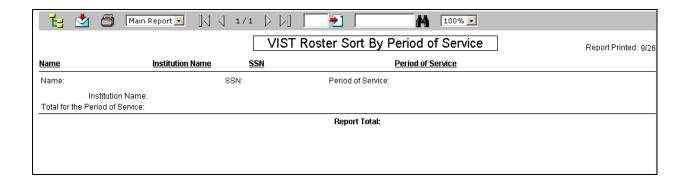


Sort By Period of Service



- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by Period of Service report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

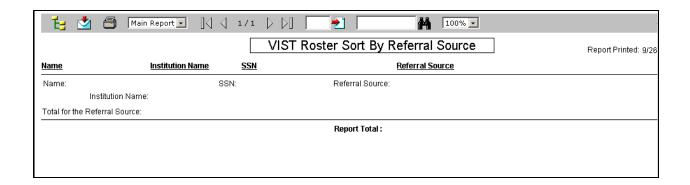


Sort By Referral Source

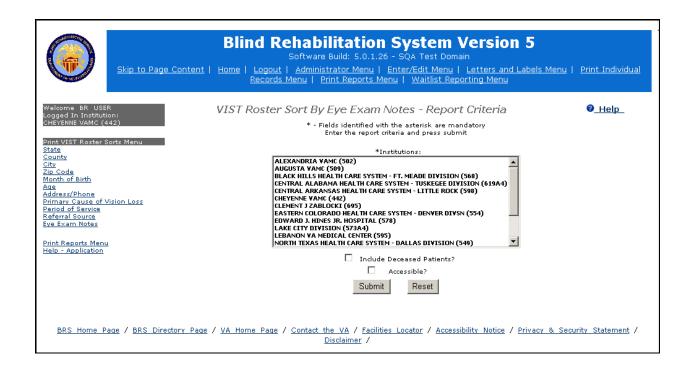


- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by Referral Source report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

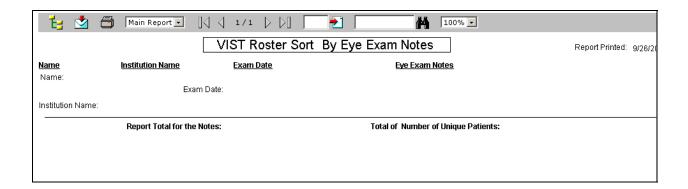


Sort By Eye Exam Notes



- 1. Select one or more or all of the **Institutions** from which you want to report. The institutions list alphabetically in ascending order by name.
- 2. If applicable, place a check in the **Include Deceased Patient**s checkbox to include deceased patients that have been added to the VIST Roster.
- 3. If applicable, place a check in the **Accessible?** checkbox field to indicate that you want the report 508 compliant.

The Sort by Eye Exam Notes report displays. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.

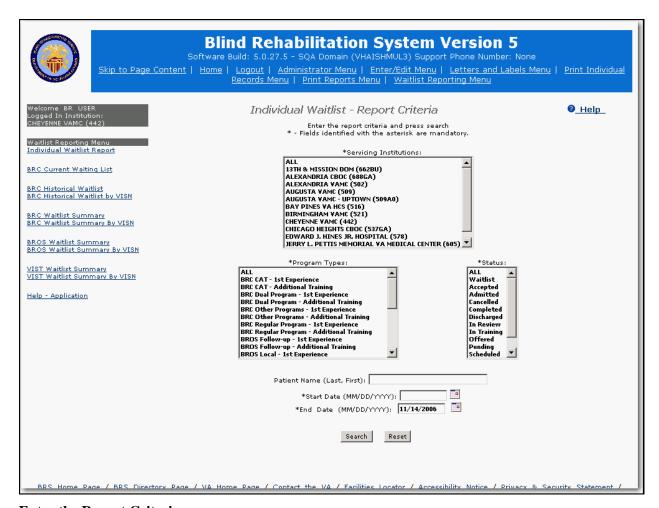


Waitlist Reporting

The Blind Rehabilitation application provides the ability to obtain appropriate Waitlist reports. These reports allow the user to track the time a patient must wait from request through admission and/or receipt of care.

Individual Waitlist Report

1. From the Waitlist Reporting Menu, click **Individual Waitlist Report** to display the Individual Waitlist – Report Criteria screen.



Enter the Report Criteria:

2. Select one or more or all of the **Servicing Institutions**. The institutions list alphabetically in ascending order by name.

- 3. Select the **Program Type**. The following options are available:
 - ALL
 - BRC CAT 1st Experience
 - BRC CAT Additional Training
 - BRC Dual Program 1st Experience
 - BRC Dual Program Additional Training
 - BRC Other Programs 1st Experience
 - BRC Other Programs Additional Training
 - BRC Regular Program 1st Experience
 - BRC Regular Program Additional Training
 - BROS Follow-up 1st Experience
 - BROS Follow-up Additional Training
 - BROS Local 1st Experience
 - BROS Local Additional Training
 - BROS Prep 1st Experience
 - BROS Prep Additional Training
 - Non-VA Blindness Agency 1st Experience
 - Non-VA Blindness Agency Additional Training
 - Non-VA Local CAT 1st Experience
 - Non-VA Local CAT Additional Training
 - VA Audible Devices
 - VA Outpatient LV Clinic 1st Experience
 - VA Outpatient LV clinic Additional Training
 - VICTORS 1st Experience
 - VICTORS Additional Training
 - VISOR 1st Experience
 - VISOR Additional Training
 - VIST Coordinator
- 4. Select the **Status**. The following options are available:
 - ALL
 - Waitlist
 - Accepted
 - Admitted
 - Cancelled
 - Completed
 - Discharged
 - In Review
 - Offered
 - Pending
 - Scheduled
 - Transferred
 - Withdrawn

<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses. In the **Patient's Name** field, enter the name of the patient for whom you want the Waitlist Report. If you leave this field blank, all existing Waitlist Reports will display.

- 5. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 6. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 7. Click the **Search** button to display the list of available Waitlist Records. To clear all options, click the **Reset** button.



8. Select the desired patient record to display the Individual Waitlist Report. A sample report is below: To print the Individual Waitlist report, use the appropriate printing option available. Click the **Home** button to return to the Welcome Page.

Individual Waitlist Report
Servicing Institution: CONNECTICUT HEALTH CARE SYSTEM - WEST HAVEN DIVISION (689)
Referring Institution: CHEYENNE VAMC (442)

Patient: VISTPATIENT, FIVE Application Status: Admitted Program Type: BRC CAT - Additional Training Cancelled/Withdrawn Reason: Special Circumstance(s):

Date Application Received: 07/07/2006
Date Application Started: 07/07/2006
Date Review Complete: 07/19/2006
Date First Offered Service: 07/18/2006
Date Scheduled: 07/18/2006
Date Scheduled: 07/18/2006
Date Admitted: 07/18/2006
Date Discharged/Transferred:
Date Previous Admit:
Date Previous Discharge:

Date Created: 07/07/2006 Created By: USER, BR

Referral Number: 1034 Previous Program Type:

Days Application Received to Review Complete: 12
Days Application Received to First Offer: 11
Days Application Start to First Offer: 11
Days Reviewed to First Offer: 0
Days Application Admit: 0
Days Application Received to Admit: 11
Days Application Started to Discharge/Transfer:
Days Total Since Last Discharge:
Total Length of Stay:

November 14, 2006 3:08 PM CST

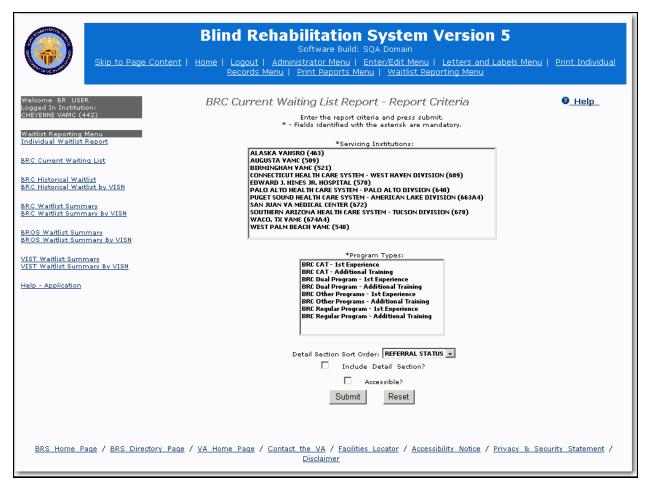
Date Last Modified: 07/19/2006 Last Modified By: USER, BR

August 2011

BRC Current Waiting List Report

The Current Waiting List Report provides a list of Referrals Waiting by Program Type and Status.

1. From the Waitlist Reporting Menu, click Current Waiting List Report to display the Current Waiting List - Report Criteria screen.



Enter the Report Criteria:

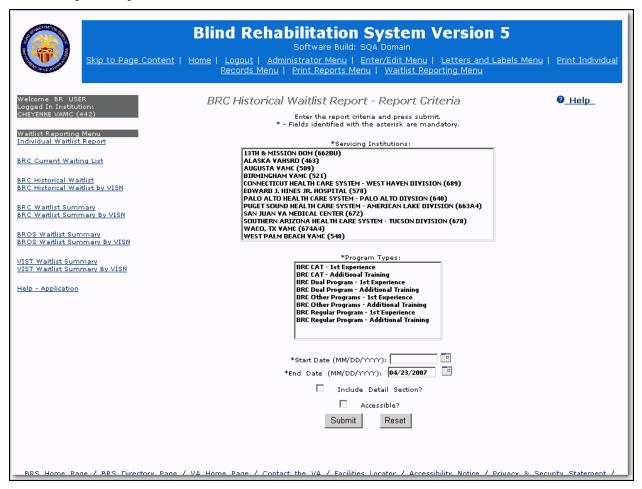
- 2. Select one or more or all of the Servicing Institutions. The institutions list alphabetically in ascending order by name.
- 3. Select the Program Type. Options include:
 - BRC CAT 1st Experience
 - BRC CAT Additional Training
 - BRC Dual Program 1st Experience
 - BRC Dual Program Additional Training
 - BRC Other Programs 1st Experience
 - BRC Other Programs Additional Training
 - BRC Regular Program 1st Experience
 - BRC Regular Program Additional Training

- 4. Enter the Start Date (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 5. Enter the End Date (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 6. To have a detail section in the report, click the box next to Include Detail Section.
- 7. Click **Submit** to generate the report. To clear the fields, click **Reset**.

BRC Historical Waitlist

The BRC Historical Waitlist Report provides a list of Waiting Referrals and the number of Waiting Referrals with or without details.

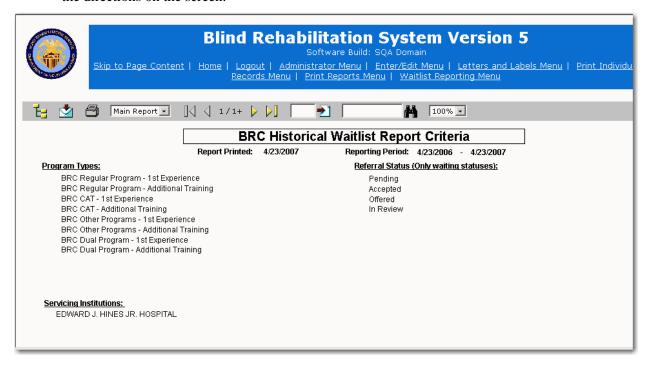
From the Waitlist Reporting Menu, click BRC Historical Waitlist Report to display the BRC Historical Waitlist Report - Report Criteria screen.



Enter the Report Criteria:

- 1. Select one or more or all of the Servicing Institutions. The institutions list alphabetically in ascending order by name.
- 2. Select the Program Type. Options include:
 - BRC CAT 1st Experience
 - BRC CAT Additional Training
 - BRC Dual Program 1st Experience
 - BRC Dual Program Additional Training
 - BRC Other Programs 1st Experience
 - BRC Other Programs Additional Training
 - BRC Regular Program 1st Experience
 - BRC Regular Program Additional Training

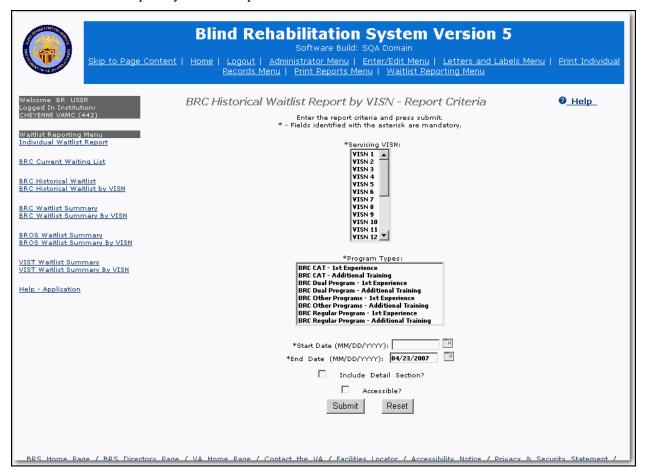
- 3. Enter the Start Date (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 4. Enter the End Date (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 5. To have a detail section in the report, click the box in the Include Detail Section? field.
- 6. If applicable, place a check in the Accessible? checkbox field to indicate that you want the report 508 compliant.
- 7. Click **Submit** to generate the report. To clear the fields, click **Reset**.
- 8. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



BRC Historical Waitlist By VISN

The BRC Historical Waitlist Report by VISN provides a list of Waiting Referrals (by VISN) and the number of Waiting Referrals.

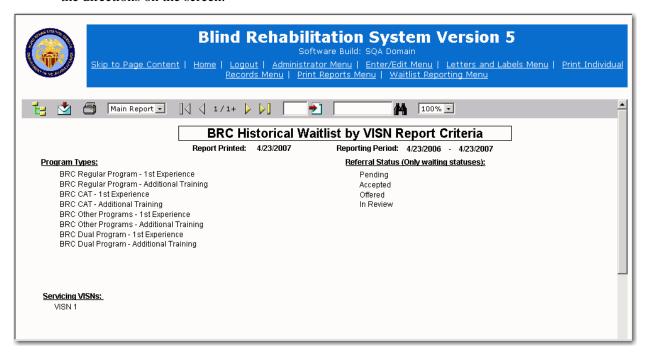
From the Waitlist Reporting Menu, click BRC Historical Waitlist Report by VISN to display the BRC Historical Waitlist Report by VISN - Report Criteria screen.



Enter the Report Criteria:

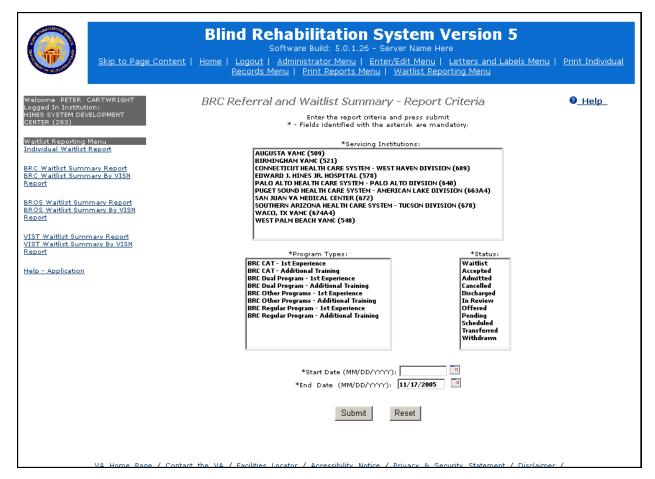
- 1. Select one or more or all of the VISN(s). They list in ascending order.
- 2. Select one or more or all of the Servicing Institutions. The institutions list alphabetically in ascending order by name.
- 3. Select the Program Type. Options include:
 - BRC CAT 1st Experience
 - BRC CAT Additional Training
 - BRC Dual Program 1st Experience
 - BRC Dual Program Additional Training
 - BRC Other Programs 1st Experience
 - BRC Other Programs Additional Training
 - BRC Regular Program 1st Experience
 - BRC Regular Program Additional Training

- 4. Enter the Start Date (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 5. Enter the End Date (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date.
- 6. To have a detail section in the report, click on the box in the Include Detail Section? field.
- 7. If applicable, place a check in the Accessible? checkbox field to indicate that you want the report 508 compliant.
- 8. Click **Submit** to generate the report. To clear the fields, click **Reset**.
- 9. To generate the report in Adobe Acrobat format for printing, click the **Printer** icon and follow the directions on the screen.



BRC Waitlist Summary Report

 From the Waitlist Reporting Menu, click BRC Waitlist Summary Report to display the BRC Referral and Waitlist Summary – Report Criteria screen.



Enter the Report Criteria:

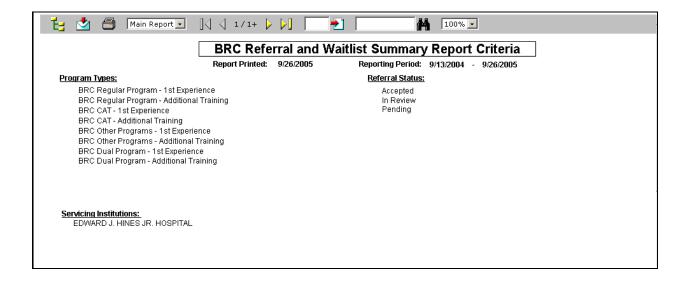
2. Select one or more or all of the **Servicing Institutions**. The institutions list alphabetically in ascending order by name.

- 3. Select the **Program Type**. The following options are available:
 - BRC CAT 1st Experience
 - BRC CAT Additional Training
 - BRC Dual Program 1st Experience
 - BRC Dual Program Additional Training
 - BRC Other Programs 1st Experience
 - BRC Other Programs Additional Training
 - BRC Regular Program 1st Experience
 - BRC Regular Program Additional Training
- 4. Select the **Status**. The following options are available:
 - Waitlist
 - Accepted
 - Admitted
 - Cancelled
 - Discharged
 - In Review
 - Offered
 - Pending
 - Scheduled
 - Transferred
 - Withdrawn

<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

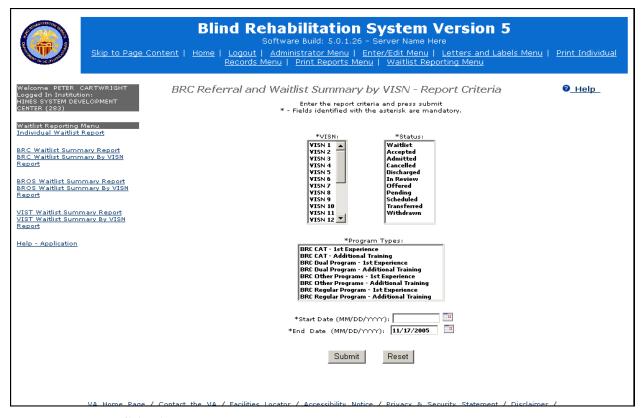
5. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).

6. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date. A sample report is below.



BRC Waitlist Summary Report By VISN

1. From the Waitlist Reporting Menu, click **BRC Waitlist Summary Report By VISN** (Veterans Integrated Service Network) to display the BRC Referral and Waitlist Summary by VISN – Report Criteria screen.



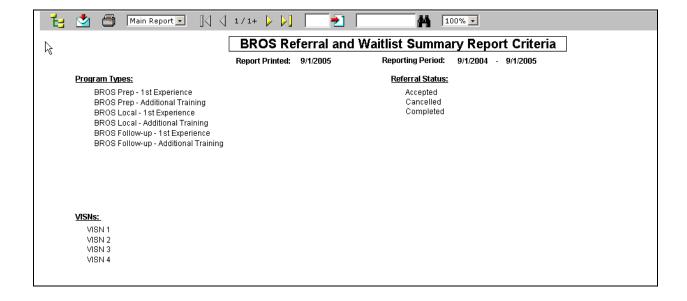
Enter the Report Criteria:

- 2. Select one or more or all of the **VISN(s)**. They list in ascending order.
- 3. Select the **Status**. The following options are available:
 - Waitlist
 - Accepted
 - Admitted
 - Cancelled
 - Discharged
 - In Review
 - Offered
 - Pending
 - Scheduled
 - Transferred
 - Withdrawn

<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses

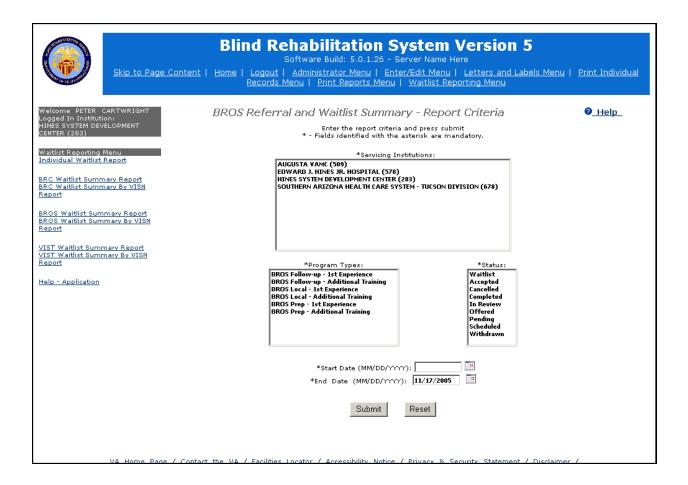
(Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

- 4. Select the **Program Type**. The following options are available:
 - BRC CAT 1st Experience
 - BRC CAT Additional Training
 - BRC Dual Program 1st Experience
 - BRC Dual Program Additional Training
 - BRC Other Programs 1st Experience
 - BRC Other Programs Additional Training
 - BRC Regular Program 1st Experience
 - BRC Regular Program Additional Training
- 5. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 6. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date. A sample report is below.



BROS Waitlist Summary Report

1. From the Waitlist Reporting Menu, click **BROS Waitlist Summary Report** to display the BROS Referral and Waitlist Summary – Report Criteria screen.



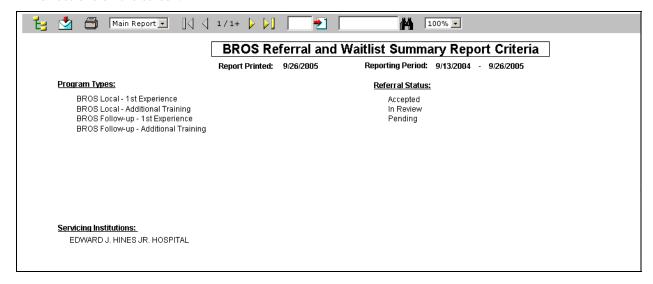
Enter the Report Criteria:

- 2. Select one or more or all of the **Servicing Institutions**. The institutions list alphabetically in ascending order by name.
- 3. Select the **Program Type**. The following options are available:
 - BROS Follow-up 1st Experience
 - BROS Follow-up Additional Training
 - BROS Local 1st Experience
 - BROS Local Additional Training
 - BROS Prep 1st Experience
 - BROS Prep Additional Training

- 4. Select the **Status**. The following options are available:
 - Waitlist
 - Accepted
 - Cancelled
 - Completed
 - In Review
 - Offered
 - Pending
 - Scheduled
 - Withdrawn

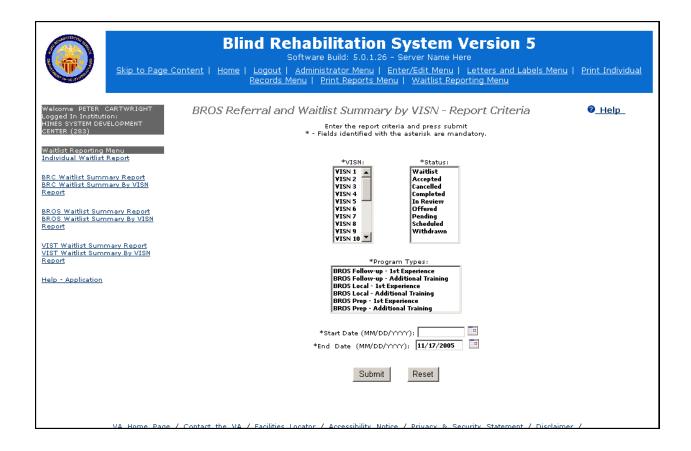
<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

- 5. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 6. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date. A sample report is below.



BROS Waitlist Summary Report By VISN

1. From the Waitlist Reporting Menu, click **BROS Waitlist Summary Report By VISN** (Veterans Integrated Service Network) to display the BROS Referral and Waitlist Summary by VISN – Report Criteria screen.

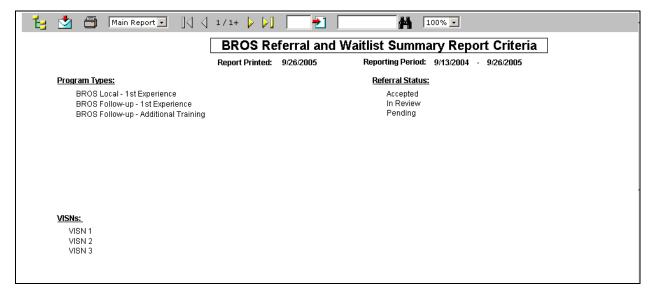


Enter the Report Criteria:

- 2. Select one or more or all of the **VISN(s)**. They list in ascending order.
- 3. Select the **Status**. The following options are available:
 - Waitlist
 - Accepted
 - Cancelled
 - Completed
 - In Review
 - Offered
 - Pending
 - Scheduled
 - Withdrawn

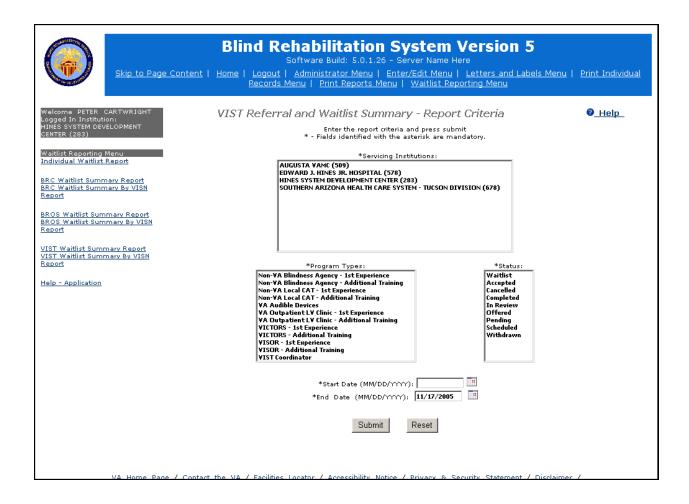
<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

- 4. Select the **Program Type**. The following options are available:
 - BROS Follow-up 1st Experience
 - BROS Follow-up Additional Training
 - BROS Local 1st Experience
 - BROS Local Additional Training
 - BROS Prep 1st Experience
 - BROS Prep Additional Training
- 5. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 6. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date. A sample report is below.



VIST Waitlist Summary Report

1. From the Waitlist Reporting Menu, click **VIST Waitlist Summary Report** to display the VIST Referral and Waitlist Summary – Report Criteria screen.



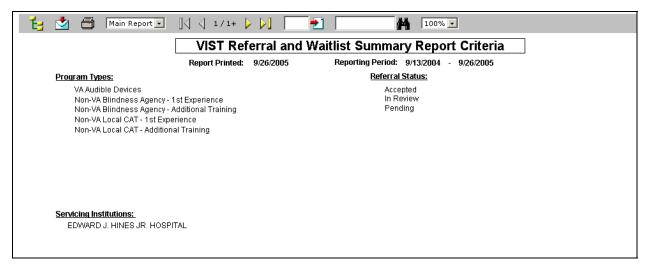
Enter the Report Criteria:

- 2. Select one or more or all of the **Servicing Institutions**. The institutions list alphabetically in ascending order by name.
- 3. Select the **Program Type**. The following options are available:
 - Non-VA Blindness Agency 1st Experience
 - Non-VA Blindness Agency Additional Training
 - Non-VA Local CAT 1st Experience
 - Non-VA Local CAT Additional Training
 - VA Audible Devices
 - VA Outpatient LV Clinic 1st Experience
 - VA Outpatient LV clinic Additional Training
 - VICTORS 1st Experience
 - VICTORS Additional Training
 - VISOR 1st Experience

- VISOR Additional Training
- VIST Coordinator
- 4. Select the **Status**. The following options are available:
 - Waitlist
 - Accepted
 - Cancelled
 - Completed
 - In Review
 - Offered
 - Pending
 - Scheduled
 - Withdrawn

<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses (Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

- 5. Enter the **Start Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 6. Enter the **End Date** (MM/DD/YYYY) for the report or click the icon next to the field and select from a calendar. This date will usually be the current date. A sample report is below.



VIST Waitlist Summary Report By VISN

1. From the Waitlist Reporting Menu, click **VIST Waitlist Summary Report By VISN** (Veterans Integrated Service Network) to display the VIST Referral and Waitlist Summary by VISN – Report Criteria screen.



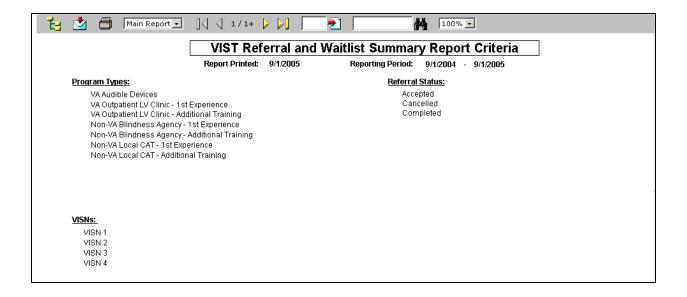
Enter the Report Criteria:

- 2. Select one or more or all of the **VISN(s)**. They list in ascending order.
- 3. Select the **Status**. The following options are available:
 - Accepted
 - Cancelled
 - Completed
 - In Review
 - Offered
 - Pending
 - Scheduled
 - Withdrawn

<u>NOTE</u>: In an effort to simplify the selection when trying to identify specific Waitlist related information, selecting **Waitlist** causes the program to automatically select the appropriate statuses

(Pending, In Review, and Accepted) that identify individuals on the waitlist based on the waitlist records with these statuses.

- 4. Select the **Program Type**. The following options are available:
 - Non-VA Blindness Agency 1st Experience
 - Non-VA Blindness Agency Additional Training
 - Non-VA Local CAT 1st Experience
 - Non-VA Local CAT Additional Training
 - VA Audible Devices
 - VA Outpatient LV Clinic 1st Experience
 - VA Outpatient LV clinic Additional Training
 - VICTORS 1st Experience
 - VICTORS Additional Training
 - VISOR 1st Experience
 - VISOR Additional Training
 - VIST Coordinator
- 5. Enter the **Start Date** (**MM/DD/YYYY**) for the report or click the icon next to the field and select from a calendar. This date will determine how far back the system will search for patients in the selected institution(s).
- 6. Enter the **End Date** (**MM/DD/YYYY)** for the report or click the icon next to the field and select from a calendar. This date will usually be the current date. A sample report is below.



Addendum A - Internet Explorer Keyboard Shortcuts

You can use shortcut keys to view and explore Web pages, use the Address bar, work with favorites, and edit.

Viewing and Exploring Web Pages

Press this To do this

F1 Display the Internet Explorer Help, or when in a dialog box, display context help on an item

F11 Toggle between Full Screen and regular view of the browser window

TAB Move forward through the items on a Web page, the Address bar, and the Links bar SHIFT+TAB Move back through the items on a Web page, the Address bar, and the Links bar

ALT+HOME Go to your Home page
ALT+RIGHT ARROW Go to the next page
ALT+LEFT ARROW or

ALT+LEFT ARROW or

BACKSPACE Go to the previous page

SHIFT+F10 Display a shortcut menu for a link CTRL+TAB or F6 Move forward between frames SHIFT+CTRL+TAB Move back between frames

UP ARROW Scroll toward the beginning of a document DOWN ARROW Scroll toward the end of a document

PAGE UP Scroll toward the beginning of a document in larger increments
PAGE DOWN Scroll toward the end of a document in larger increments

HOME Move to the beginning of a document END Move to the end of a document

CTRL+F Find on this page

F5 or Refresh the current Web page only if the time stamp for the Web version and your locally

CTRL+R stored version are different

CTRL+F5 Refresh the current Web page, even if the time stamp for the Web version and your locally

stored version are the same Stop downloading a page

CTRL+U

CTRL+N

CTRL+W

CTRL+W

Close the current window

CTRL+S

Save the current page

CTRL+P Print the current page or active frame

ENTER Activate a selected link
CTRL+E Open Search in Explorer bar
CTRL+I Open Favorites in Explorer bar
CTRL+H Open History in Explorer bar

CTRL+click In History or Favorites bars, open multiple folders

Using the Address Bar

Press this To do this

ALT+D Select the text in the Address bar F4 Display the Address bar history

ESC

CTRL+O or

CTRL+LEFT ARROW When in the Address bar, move the cursor left to the next logical break (. or /) CTRL+RIGHT ARROW When in the Address bar, move the cursor right to the next logical break (. or /)

CTRL+ENTER Add "www." To the beginning and ".com" to the end of the text typed in the Address bar

UP ARROW Move forward through the list of AutoComplete matches

DOWN ARROW Move back through the list of AutoComplete matches

Working with Favorites

Press this To do this

CTRL+D Add the current page to your favorites
CTRL+B Open the Organize Favorites dialog box

ALT+UP ARROW Move selected item up in the Favorites list in the Organize Favorites dialog box ALT+DOWN ARROW Move selected item down in the Favorites list in the Organize Favorites dialog box

Editing

Press this To do this

CTRL+X Remove the selected items and copy them to the Clipboard

CTRL+C Copy the selected items to the Clipboard

CTRL+V Insert the contents of the Clipboard at the selected location

CTRL+A Select all items on the current Web page

Glossary/Acronym List

Term/Acronym	Description			
AAA	(Veteran Health Administration) Authentication, Authorization and Accountability Standards			
AAIP	Authentication and Authorization Infrastructure Program			
ADPAC	Automated Data Processing Application Coordinator			
AMIS	Automated Management Information System			
API	Application Program Interface			
Audit Trail	A history of the changes made to a record including old data, new data, and the name of the user who made the change. Record of access and modifications			
BCMA	A VistA software application that validates medications against active orders before the medication is given to the patient.			
BR	Blind Rehabilitation Project			
Blind Rehabilitation Center (BRC)	A residential inpatient program that provides comprehensive adjustment to blindness training and serves as a resource to a catchments area usually comprised of multiple Veterans Integrated Service Networks (VISN).			
BRC Application Letter	This is a cover letter for a Blind Rehabilitation Center (BRC) Application packet. This letter requires editing and is used to print for individual veterans.			
BRC Follow-up Letter	This is a questionnaire sent to the veteran following blind rehabilitation training. It is used to assist the center or clinic in following-up on the veteran.			
Blind Rehabilitation Outpatient Specialist (BROS)	Blind Rehabilitation instructors possessing advanced technical knowledge and competencies in at least two Blind Rehabilitation disciplines at the journeyman level.[2]			

Term/Acronym	Description
CAT	Computer Access Training
CARF	Commission on the Accreditation of Rehabilitative Facilities
CCOW	Clinical Context Object Work Group
CCOW Term Telnet	An application (written in Delphi) which is RPCBroker aware and capable of CCOW with CCOW, which can be used to access the Roll and Scroll environment, such as List Manager, in VistA.
CCOW Timing Program	A program, written in Delphi that tests the amount of time for Remote Procedure Calls to be processed by the server.
CHISS	Common Health Information Security Services
C&P	Compensation & Pension
Claim Letter	This is a cover letter to a Veterans Administration Regional Office (VARO) when filing a claim on behalf of a VIST veteran. This letter is used to print for individual veterans.
Computerized Patient Record System (CPRS)	A clinical record system, which integrates many VistA packages to provide a common entry and data retrieval point for clinicians and other hospital personnel. (CPRS). CPRS is a Veterans Health Information Systems and Technology Architecture (VistA) software application that enables clinicians, nurses, clerks, and others to enter, review, and continuously update all information connected with patients.
CPRS/CCR	Computerized Patient Record System/Computerized Clinical Reminder Module
CPRS/VS	Computerized Patient Record System/Vital Signs Module
Common Procedure Terminology (CPT)	A method for coding procedures performed on a patient, for billing purposes.
Context Vault	Data store that houses user sign-on credentials in a CCOW user context.
DalS	Development and Infrastructure Support

Term/Acronym	Description	
DBIA	Data Base Integration Agreement	
DELPHI	A Rapid Application Development (RAD) system/application developed by Borland International, Inc. Delphi is similar to Visual Basic from Microsoft, but whereas Visual Basic is based on the BASIC programming language, Delphi is based on Pascal.	
Division	The subunit under institute has 5-6 digits/letter division ID and less than a 35 character name	
Encounter	A contact between a patient and a provider who has the primary responsibility of assessing and treating the patient. A patient may have multiple encounters per visit. Outpatient encounters include scheduled appointments and walk-in unscheduled visits. A clinician's telephone communications with a patient may be represented by a separate visit entry. If the patient is seen in an outpatient clinic while an inpatient, this is treated as a separate encounter.	
EJB	Enterprise Java Bean	
Episode of Care	An interval of care by a health care facility or provider for a specific medical problem or condition. It may be continuous or it may consist a series of intervals marked by one or more brief separations from care, and can also identify the sequence of care (e.g., emergency, inpatient, outpatient), thus serving as one measure of health care provided.	
FSOD	Functional Status Outcomes Database	
Graphical User Interface (GUI)	A type of display format that enables users to choose commands, initiate programs, and other options by selecting pictorial representations (icons via a mouse or a keyboard.	
HCFA	Health Care Financing Administration	
HCPCS	HCFA Common Procedure Coding System	
HFS	Host File Server is a system (WinNT/Dec Alpha) file access mechanism that enables the M software (server software) to access the system-level files.	

Term/Acronym	Description				
HealtheVet-VistA	The HealtheVet-VistA architecture will be a services-based architecture. Applications will be constructed in tiers with distinct user interface, middle and data tiers. Two types of services will exist, core services (infrastructure and data) and application services (a single logical authoritative source of data).				
НІРРА	Health Insurance Portability and Accountability Act of 1996. Also referred to as, HIPAA.				
HL7	Health Level Seven				
HSD&D	Health System/applications Design & Development				
HSM	Hospital-supplied self medication				
НТТР	Hyper Text Transfer Protocol				
HTTPS	Secured HTTP protocol				
ICN	Identification Control Number				
ICD9	International Classification of Diseases 9 th Edition				
IE	Internet Explorer				
IDL	Iterative Development Lifecycle				
IEN	Internal Entry Number				
IMDQ	Identity Management Data Quality				
Independent Verification and Validation (IV&V)	The IV&V team supports the HSD&D mission by promoting standardization, improving software release quality and effectiveness of healthcare delivery through planned and controlled evaluation, testing, and integration of healthcare information systems. Visit the http://vista.med.va.gov/ivv/ site for additional information.				

Term/Acronym	Description			
Inpatient Visit	The admission of a patient to a VAMC and any clinically significant change related to treatment of that patient. For example, a treating specialty change is clinically significant, whereas a bed switch is not. The clinically significant visits created throughout the inpatient stay would be related to the inpatient admission visit. If the patient is seen in an outpatient clinic while an inpatient, this is treated as a separate encounter.			
Institution	A major hospital with subdivisions, usually has a name < 30 letters and a three-digit division ID			
Invitation for VIST Review	This is an invitation to blinded veterans from VIST, offering a health evaluation. Veterans may accept or deny the invitation. This letter satisfies the requirements of M-2, Part XXIII and is meant to be printed as a mass mailing.			
IRM	Information Resources Management			
IRS Exemption Letter	This letter advises the Internal Revenue Service of legally blind status of veterans. This letter requires editing and is to be printed for individual veterans.			
ISO	Information Security Officer			
ISSRA	Interim Security Services for Rehosted Applications			
Iterative Development	The technique used to deliver the functionality of a system in a successive series of releases of increasing completeness. Each iteration is focused on defining, analyzing, designing, building, and testing a set of requirements.			
IV	Intravenous			
J2EE	The Java 2 Platform, Enterprise Edition (J2EE) is an environment for developing and deploying enterprise applications. The J2EE platform consists of a set of services, APIs, and protocols that provide the functionality for developing multi-tiered, Web-based applications.			
JAAS	Java Authentication and Authorization Service. For more information refer to the JAAS Web site at the following address: http://java.sun.com/products/jaas/index-14.html			

Term/Acronym	Description			
JAVA	Java is a programming language. It can be used to complete applications that may run on a single computer or be distributed among servers and clients in a network.			
JDBC	Java Database Connection			
ЈСАНО	Joint Commission on the Accreditation of Health Care Organizations			
JSP	Java Server Page			
Kernel	Set of VistA software routines that function as an intermediary between the host operating system/application and the VistA application packages such as Laboratory, Pharmacy, IFCAP, etc. The Kernel provides a standard and consistent user and programmer interface between application packages and the underlying M implementation.			
Kiosk	Public workstations shared by multiple users.			
List Manager	A VistA software product that creates a framework for user actions. List Manager is part of the VistA software infrastructure.			
LOINC	Logical Observation Identifier Names and Codes			
MAH	Medication Administration History			
MAS	Medical Administration Service			
MH Assistant	Mental Health Assistant			
MST	Military Sexual Trauma			
MTAS	Middle Tier WebLogic Application Server			
MVC	Model View Controller			
NOIS	National Online Information System			
NVS	National VistA Support			

Term/Acronym	Description			
ocs	VA Office of Cyber Security			
OID	Oracle Internet Directory			
ORACLE	Oracle is a relational database that supports the Structured Query Language (SQL), now an industry standard.			
ORACLE 9iAS	Oracle 9i Application Server			
O-R	Object-Relational			
PCE	Patient Care Encounter			
PIMS	Patient Information Management System			
PIR	Patient Incident Review File			
PLU	Patient Lookup			
PRN	Pro Re Nata, Latin meaning "as needed"			
Prototype	An initial working model as proof of concept of a product or new version of an existing product.			
Provider	The entity that furnishes health care to consumers. An individual or defined group of individuals who provide a defined unit of health care services (defined = codable) to one or more individuals at a single session.			
PTF	Patient Treatment File (PTF) at AAC			
Registration	Registration File			
RDBMS	Relational Database Management System			
RN	Registered Nurse			
ROES	Remote Order Entry System			

Term/Acronym	Description
SAS	SAS is a company that provides data analysis, data mining, and data storage
ScreenMan	VA FileMan utility that provides a screen-oriented interface for editing and displaying data
SDD	Software Design Document
SQA	Software Quality Assurance
SRS	Software Requirements Specifications
SSL	Secure Socket Layer
SSO	Single Sign On
TCP/IP	Transmission Control Protocol/Internet Protocol
Thin-client	A simple client program, which relies on most of the function of the system being in the server, usually the Web browser in a Web domain
TIU	Text Integration Utility
User	Stands for an Administrator, a Clinician, or a Researcher
VA	Department of Veterans Affairs
VA FileMan	VistA database management system.
VAMC	Department of Veterans Affairs Medical Centers
VARO	Veterans Administration Regional Office
VHA	Veterans Health Administration
VISN	Veterans Integrated Service Network

Term/Acronym	Description
VIST	Visual Impairment Service Team
VistA	Veterans Health Information Systems and Technology Architecture
VistA MailMan	VistA electronic mail system

Index

AAA281	Enter/Edit Role Menu Access
AAIP281	Entering/Editing a BR Patient
Addendum A - Internet Explorer Keyboard Shortcuts	Basic Information4
Editing280	Blind Rehabilitation Experience
Using the Address Bar279	Domestic Information
Viewing and Exploring Web Pages279	Financial/Benefits4
Working with Favorites280	Living Arrangements5
Addendum A - Internet Explorer Keyboard Shortcuts279	Medical Treatment52
Administrator Menu	Other Health52
Administrator Reports	Patient History
Institution List By Name30	Entering/Editing a BR Patient
Institution List By Service Area31	Entering/Editing a BR Patient
Patients not Registered with MPI	Ocular Health
Role List By Description	Entering/Editing a Letter
	Editing an Existing Letter
Staff List By Institution	Enting all Existing Letter 15.
Staff List By Last Name	Entering a New Letter
Staff List By Role	Entering/Editing a Low Vision Patient
ADPAC281	Entering/Editing a Patient's Status
AMIS	Changing a Patient's Status
API281	Current Patient Status
Audit Trail281	Entering/Editing a Patient's Status5
BCMA281	Entering/Editing BR Staff Member Information1
Blind Rehabilitation Center (BRC)281	Entering/Editing Education & In Service
Blind Rehabilitation Outpatient Specialist (BROS)281	Entering/Editing Eye Exams (Eligibility)6
BR281	Entering/Editing Patient Eye Exams
BR Institutions24	Enter New Eye Exam6
BRC Application Letter	Existing Eye Exams6
BRC Follow-up Letter281	Entering/Editing Patient Information39
C&P282	Entering/Editing the Annual Outcome Survey
CARF	Blind Rehabilitation Experience
CAT282	Computer Access Training
CCOW282	Living Skills8
CCOW Term Telnet282	Manual Skills99
CCOW Timing Program	Orientation and Mobility8
CHISS	Visual Skills9
Claim Letter	Entering/Editing the Annual Outcome Survey
Common Procedure Terminology (CPT)282	Other Health Problems
Computerized Patient Record System (CPRS)282	Entering/Editing the Annual Outcome Survey
Content Area	Entering/Editing the Benefits & Services Checklist
Context Vault 282	Non-VA Benefits and Services
CPRS 282	Entering/Editing the Benefits & Services Checklist 60
CPRS/CCR	Entering/Editing the Benefits Checklist
	Local Benefits and Services
Create Treatment Plan	VA Benefits and Services
Creating a Referral	Entering/Editing the Pre/Post Blind Rehab Survey
DalS	Computer Access Skills
DBIA	Living Skills
DELPHI	Manual Skills11
Division	Orientation and Mobility
Editing and Printing Letters and Labels	Visual Skills11
Entering/Editing a Letter	Entering/Editing the Pre/Post Blind Rehab Survey 10
Printing a BR Letter160	Entering/Editing the VARO Claims
Printing Patient Mailing Labels163	Enter New VARO Claim7
Editing and Printing Letters and Labels154	Existing VARO Claims
EJB	Entering/Editing the VARO Claims72
Encounter	Entering/Editing the VIST Annual Review
Enter Non Treatment Plan Training 150	Enter New VIST Annual Review 70

Existing VIST Annual Reviews	70	Modify Treatment Plan	146
Entering/Editing the VIST Annual Review	69	Modifying a Converted National Waitlist Record	
Episode of Care	283	Modifying a Referral (Search)	125
Footer	12	Modifying a Referral By Patient	
FSOD	283	MPI Registration	28
Glossary	281	MST	286
Graphical User Interface (GUI)	283	MTAS	
HCFA		MVC	286
HCPCS		NOIS	
Header Menu		NVS	
Administrator Menu Option		OCS	
Enter/Edit Options Menu Option		OID	
Home Menu Option		Online Help	
Letter and Label Menu Option		O-R	
Logout Menu Option		ORACLE	
Print Individual Records Menu Option		ORACLE 9iA	
Print Reports Menu Option			
		Page LayoutPatient ICN Lookup	
Waitlist Reporting Menu Option			
HealtheVet-VistA		Patients Found page	
Healthe Vet-VistA Patient Search		PCE	
HFS		PIMS	
HIPPA		PIR	
HL7		PLU	287
HSD&D	284	Print VIST Roster Sorts Menu	
HSM	284	Sort By Address/Phone	
HTTP	284	Sort By Age	244
HTTPS	284	Sort By City	238
ICD9	284	Sort By County	
ICN	284	Sort By Eye Exam Notes	
IDL		Sort By Month of Birth	
IE 286		Sort By Period of Service	
IEN	284	Sort By Primary Cause of Vision Loss	
Independent Verification and Validation (IV&		Sort By Referral Source	
"IV&V" XE "IV&V")		Sort By Residence State	
Inpatient Visit		Sort By Zip	
-			240
Institution		Printing Individual Records	171
Introduction		Printing a Benefits & Services Checklist	
Invitation for VIST Review		Printing a Patient Record	
IRM		Printing a PCE Problem List	
IRS Exemption Letter		Printing a Pre/Post Blind Rehab Survey	
ISO		Printing a Referral History	
ISSRA		Printing a Training History	
Iterative Development	285	Printing a Treatment Plan	
IV 288		Printing a VARO Claim History	169
IV&V	284	Printing a VIST Annual Review History	171
J2EE	285	Printing an Annual Outcome Survey	182
JAAS	285	Printing an Eye Exam (Eligibility) History	
JAVA	286	Printing Individual Records	
JCAHO		Printing Reports	
JDBC		Print VIST Roster Sorts Menu	233
JSP		Printing a BRC Pre-Admissions by Priority Leve	
Kernel		Printing a BRC Workload Monthly Summary	
Kiosk			
		Printing a BRC Workload Monthly Summary By	
Launching the Software Application		DDC W111 C: A1 C	
List Manage		BRC Workload Semi Annual Summary	
Logged In Users		BRC Workload Semi Annual Summary By VISN	
Logging In		BROS Workload By VISN	
Logging Level		BROS Workload Summary	
LOINC		Printing a Deceased Patients List Report	
MAH	286	Printing a Low Vision Patient Report	
MAS	286	Printing a Referral Roster By From Institution	197
MH Assistant	286	Printing a Referral Roster By To Institution	201

Printing a Referral Schedule Report	205
Printing a VARO Claims List Report	208
Printing a VIST Roster List Report	210
Printing a VIST Roster Summary	
Printing a VIST Roster Summary By VISN	216
Printing an Additions to VIST Roster Report	189
Printing an Education & In Services Report	212
Printing an Inactive VIST Patient Roster Report	193
Printing Reports	188
PRN	287
Prototype	287
Provider	287
PSD Updater	29
PTF	287
RDBMS	287
Registration	287
Revision History	
RN	287
ROES	287
SAS	288
ScreenMan	288
SDD	288
Searching for and Selecting a Patient	39
Skip to Page Content Menu Option	8
SQA	
SRS	288
SSL	288
SSO	288
Task Menu	12

TCP/IP	288
Thin-client	288
TIU	288
TIU Document Definitions	21
Add TIU Definition	23
Edit Existing TIU Definition	22
User	288
User Notification Page	
VA	
VA FileMan	
VAMC	288
VARO	
VHA	288
VISN	288
VIST	289
VistA	289
VistA MailMan	289
Waitlist Reporting	
BRC Current Waiting List Report	260
BRC Historical Waitlist	
BRC Historical Waitlist By VISN	264
BRC Waitlist Summary Report	266
BRC Waitlist Summary Report By VISN	269
BROS Waitlist Summary Report	
Individual Waitlist Report	
VIST Waitlist Summary Report	
VIST Waitlist Summary Report By VISN	
Waitlist Reporting	