

MASTER PATIENT INDEX/PATIENT DEMOGRAPHICS (MPI/PD) VISTA PROGRAMMER MANUAL

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Department of Veterans Affairs
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Product Development

Revision History

Document Revision History

The following table displays the revision history for this document. Revisions to the documentation are based on a continuous dialogue with the Infrastructure and Security Services (ISS) Technical Writers and evolving industry standards and styles.

Date	Description	Author
08/02/11	Two updates <u>not</u> generated from a patch release: The appendix titled: "MPI/PD Business Rules" has been updated to remove the CMOR references and renamed to "MPI Glossary of Working Concepts. Reviewed documentation to update for current organizational references and standards.	Susan Strack, Oakland OIFO; Christine Chesney, Birmingham OIFO; Gregory St. Julien (SPAWAR), Project Manager
07/2010	 Patch DG*5.3*821 updates to support the James A Lovell Joint VA/DOD Medical Center in North Chicago: New Treating Facility updates. The SOURCE ID (#20) multiple has been added to the TREATING FACILITY LIST file (#391.91) in VistA. The SOURCE ID (#.01) and IDENTIFIER STATUS (#1) fields are updated by a Treating Facility update from the Master Patient Index (MPI). 	Susan Strack, Oakland OIFO; Chris Chesney, Birmingham OIFO; Paulette Davis, Birmingham OIFO; Danila Manapsal, Oakland OIFO, Project Manager
11/2009	Final updates to documentation implementing feedback from Product Support (PS) for national release.	Susan Strack, Oakland OIFO; Danila Manapsal, Oakland OIFO, Project Manager
8/2009	Updates based on developer feedback.	Susan Strack, Oakland OIFO; Chris Chesney, Birmingham OIFO; Danila Manapsal, Oakland OIFO, Project Manager
7/2009	MPI_CodeCR1713: Identity Management Data Quality (IMDQ) name change to Healthcare Identity Management (HC IdM).	Susan Strack, Oakland OIFO; Danila Manapsal, Oakland OIFO, Project Manager
6/2008	Patch RG*1*52 makes the following changes in the MPI/PD software:	Susan Strack, Oakland OIFO;

Date	Description	Author
	MPI/PD Patient Admin User Menu Removed	Paulette Davis, Birmingham
	The MPI/PD Patient Admin User Menu [RG ADMIN USER MENU] was distributed with patch RG*1.0*49 (released 4/10/08) as obsolete with an Out of Order message. This option is being distributed in this build as DELETE AT SITE in order to remove it from the menu structure. There are other MPI/PD options in the MPIF* and VAFC* namespaces that are also obsolete that will be removed in future MPIF* and DG* patches.	
	 The following Date of Death exceptions in the MPI/PD Exception Handler have been made obsolete: 	
	 Exception Type: Death Entry on MPI not in VISTA. Description: MPI had Date of Death field populated. Vista did not have Date of Death. Exception number: 215. 	
	 Exception Type: Death Entry on Vista not in MPI. Description: VISTA had Date of Death field populated. MPI did not have Date of Death. Exception number: 216. 	
	 Exception Type: Death Entries on MPI and Vista DO NOT Match. Description: MPI and VistA had different dates of death for this patient. Exception number: 217. 	
	REMOTE DATE OF DEATH INDICATED Bulletin Made Obsolete:	
	 The Remote Date of Death Indicated notification message generated from the MPI has been made obsolete. This bulletin indicated that the patient had a date of death entered from the sending site but not at the receiving site. 	
	 Obsolete Data Removed from the Unresolved Exception Summary report: 	
	Data referencing the Patient Data Review and CMOR Requests Status has been removed from the Unresolved Exception Summary report. Those issues were made obsolete in earlier patches.	
3/2008	As of Patch DG*5.3*756, the ALIAS [#1] multiple in the PATIENT (#2) file will be updated in VistA resulting from the edits made to that information on the MPI by the IMDQ team. The VistA data will be synchronized to match the MPI values. Additionally, when a facility revises their local ALIAS data, the information will be transmitted to the MPI, which in turn will update all treating facilities where the patient is known. NOTE: Patch DG*5.3*756 was released on September 6, 2007.	Susan Strack, Oakland OIFO; Chris Chesney, Birmingham OIFO
8/2007	Documentation updates for the Patches RG*1*48 and MPIF*1*48, including functionality from Patch DG*5.3*756, which is part of the Master Patient Index (MPI) Changes Project, Iteration 4.	Susan Strack, Oakland OIFO; Danny Reed, Paulette Davis,

Date	Description	Author
	VA facilities now have the ability to remotely view Primary View patient identity fields on the Master Patient Index (MPI). This information is available on the MPI in the MPI Patient Data Inquiry [MPI DATA MGT PDAT MPI] option. The report generated by this option displays the current activity scores for individual patient identity fields (i.e., Primary View of the MPI).	Chris Chesney, Chris Link, and Dan Ihlenfeld, all from Birmingham OIFO; Dan Soraoka, Oakland OIFO, Project Manager
	• In the Primary View of the MPI, the ALIAS multiple (#50) is stored in the MPI VETERAN/CLIENT file (#985). In VistA, the ALIAS multiple (#1) is stored in the PATIENT file (#2). All edits made by Identity Management Data Quality (IMDQ) staff to any of the fields in the ALIAS multiple on the MPI via the Edit PV Alias Values [MPI DATA MGT EDIT PV ALIAS] option, including any pre-existing alias data in that same patient entry that was not edited, is sent to the Primary View of the MPI and now synchronized out to all systems of interest (e.g., VistA treating facilities) for that patient. Site updates to the ALIAS multiple (#1) in the VistA PATIENT file (#2) will be updated in VistA and synchronized to match the MPI values. Additionally, when a VA facility updates their local ALIAS data, the information is sent to the Primary View of the MPI and synchronized back out to all other treating facilities (systems of interest) in which that patient has been seen for care.	
	The CIRN HL7 EXCEPTION LOG file (#991.1) has been modified to record VA facility personnel who use the MPI/PD Exception Handling option to resolved exceptions and the date/time the resolution occurred. Patch RG*1*48 adds the following new fields to File #991.1:	
	- DATE/TIME PROCESSED field (#7)	
	- WHO MARKED PROCESSED field (#8)	
	This data is now being captured and Identity Management Data Quality (IMDQ) staff will have the capability to view this information.	
	 A change has been made in the MPI/PD EXCEPTION HANDLING [RG EXCEPTION HANDLING] option. Upon selecting the MPI/PD Exception Handling option, instead of being prompted to run the exception purge, you are now notified when the last purge took place. The purge process runs automatically if it has not run within the past two hours; however, the MPI/PD EXCEPTION PURGE [RG EXCEPTION PURGE] option should be scheduled to run once an hour via Taskman. It can take a few minutes to run, but once the job is finished, you can go back to the Message Exception Menu and choose MPI/PD Exception Handling to view the results of the purge process. 	
	A stand-alone option named View VistA Exceptions for Patient [MPI DATA MGT VISTA EXCEPTION] has been implemented on the MPI in Austin for the Identity Management Data Quality (IMDQ) team allowing them to query a VistA site for a selected patient and view all the existing VistA exceptions for a given date range. The VistA side support for this new MPI option came in as part of Patch	

Date	Description	Author
	RG*1*48.	
3/2007	As of Patches MPIF*1*46 and RG*1*44, this documentation has been updated to reflect the following:	Susan Strack, Oakland OIFO;
	Patch MPIF*1*46:	Danny Reed, Birmingham OIFO;
	 Processing to account for the HL7 PID segment message being greater than 245 characters. 	Paulette Davis, Birmingham OIFO; Chris Chesney,
	 Resume correct prompting for identity fields in the first part of PIMS Registration options for new patients. 	Birmingham OIFO; Dan Ihlenfeld,
	Updated screening to prevent Primary View Reject exceptions from entering the Potential Matches Returned logic.	Birmingham OIFO; Dan Soraoka, Oakland OIFO,
	Changed exception text for the new Primary View Reject exception.	Project Manager
	Patch RG*1*44:	
	Functionality incorporated into the MPI/PD Exception Handling RG EXCEPTION HANDLING option to automatically process the "Primary View Reject" exceptions. Name change for exception action that processes reject exceptions "PVR View PV Rej Detail."	
	MPI/PD Exception Purge process updated. For every date that an exception occurs for a patient, the exception occurs in the Exception Handler for review. However, if more than one active Primary View Reject exception occurs during the same day for the same patient, the purge will remove the duplicate occurrences, leaving only the most recent.	
	 Alias Social Security Numbers included in the HL7 ADT-A31 update message. 	
	 Processing to ensure that pending updates to the Primary View waiting in the ADT/HL7 PIVOT file (#391.71) are not lost in IMDQ override process. 	
1/2007	As of Patches MPIF*1*44 and RG*1*45, this documentation has been updated to reflect the following:	Susan Strack, Oakland OIFO;
	The concept of a "CMOR facility" is being phased out and will be replaced by the Primary View when Patch MPI*1*40 is installed on the Austin MPI. VistA Patch MPIF*1*44 sets all VistA options related to "CMOR" out of order, rendering them obsolete. The OUT OF ORDER MESSAGE field for these options is marked as "Obsolete with Patch MPIF*1*44."	Danny Reed, Birmingham OIFO; Paulette Davis, Birmingham OIFO; Chris Chesney, Birmingham OIFO; Dan Ihlenfeld,
	As of Patch MPIF*1*44, the Site Parameters Edit for CMOR [MPIF SITE PARAMETER] option, located on the MPI/PD Patient Admin Coordinator Menu, is obsolete and has been placed out of order.	Birmingham OIFO; Dan Soraoka, Oakland OIFO,
	As of Patch MPIF*1*44, the AUTO CHANGE CMOR NIGHT JOB [MPIF CMOR REQUEST AUTO JOB] option is obsolete. Sites that have this option scheduled to run via TaskMan, should unschedule it.	Project Manager
	SSN VERIFICATION STATUS field (#.0907) is now synchronized out to Sites when updated by Enrollment System Redesign (ESR)	

Date	Description	Author
	as of Patch RG*1*45.	
4/2006	Updates to documentation based on Patches MPIF*1*43 and RG*1*43, which comprise the changes to the MPI/PD software resulting from the Health Eligibility Center (HEC) Enumeration to the Master Patient Index (MPI).	Susan Strack, Oakland OIFO; Christine Chesney, Birmingham OIFO; Paulette Davis, Birmingham OIFO; Dan Soraoka, Oakland OIFO, Project Manager
1/2005	Changed references to ICNs to include that they follow the ASTM e1714-95 standard for a universal health identifier, edited/clarified description references to ICNs, and provided new example for the 29 character ICNs as described in the standard.	Susan Strack, Oakland OIFO; Danny Reed, Birmingham OIFO
12/2004	Implemented new conventions for displaying TEST data. See Orientation section for details.	Susan Strack, Oakland OIFO
5/2004	Updates to the MPI/PD VistA Version 1.0 Programmer Manual release based on Patches MPIF*1*33, RG*1*35 and DG*5.3*589 to support the MPI Changes Iteration 2 project	Susan Strack, Oakland OIFO; Christine Chesney, Oakland OIFO; Christine Link, Birmingham OIFO; Paulette Davis, Birmingham OIFO
6/2003	MPI/PD VistA Version 1.0 Programmer Manual released in conjunction with patches DG*5.3*505, and MPIF*1*28 of the MPI Changes Iteration I project	Susan Strack, Oakland, OIFO
4/1999	Initial MPI/PD and MPI VistA User Manuals were created for release with the MPI/PD V.1.0 software in April 1999.	Dianne Barker, Silver Spring OIFO, Susan Strack, Oakland OIFO

Table i: Documentation Revision History

Patch History

For the current patch history related to this software, please refer to the Patch Module (i.e., Patch User Menu [A1AE USER]) on FORUM.

Revision History

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Tables and Figures

Orientation

How to Use this Manual

This manual uses several methods to highlight different aspects of the material. The following symbols are used in the manual to alert the reader about special information:

• Various symbols are used throughout the documentation to alert the reader to special information. The following table gives a description of each of these symbols:

Symbol	Description
1	NOTE: Used to inform the reader of general information including references to additional reading material
A	CAUTION: Used to caution the reader to take special notice of critical information

Table ii: Documentation Symbol Descriptions

- Descriptive text is presented in a proportional font (as represented by this font).
- "Snapshots" of computer online displays (i.e., character-based screen captures/dialogs) and computer source code are shown in a *non*-proportional font and enclosed within a box. Also included are Graphical User Interface (GUI) Microsoft Windows images (i.e., dialogs or forms).
 - User's responses to online prompts will be boldface type.
 - The "**Enter**>" found within these snapshots indicate that the user should press the Enter or Return key on their keyboard.
 - Author's comments are displayed in italics or as "callout" boxes.
 - NOTE: Callout boxes refer to labels or descriptions usually enclosed within a box, which point to specific areas of a displayed image.
- All uppercase is reserved for the representation of M code, variable names, or the formal name of options, field and file names, and security keys (e.g., the XUPROGMODE key).
- Conventions for displaying TEST data in this document are as follows:
 - The first three digits (prefix) of any Social Security Numbers (SSN) will begin with either "000" or "666".
 - Patient and user names will be formatted as follows:

[Application Name]PATIENT,[fictitious given name] and [Application Name]USER,[fictitious given name] respectively

The "Fictitious given name" represents a fabricated given name for the patient or user. This is done to more clearly represent patient and user names used in descriptive text in this documentation. For example, for the Master Patient Index (MPI) test patient and user names would be documented as follows: MPIPATIENT,NANCY; MPIPATIENT,SAM; MPIPATIENT,DEBRA; etc. and MPIUSER,RICH; MPIUSER,JOHN; etc.

Who Should Read this Manual?

This manual is written with the assumption that the reader is familiar with the VistA computing environment. If you need more information, it is suggested that you look at the various Office of Enterprise Development - VistA & Healthe Vet Development Web pages for a general orientation to VistA at this address:

http://vaww.vista.med.va.gov

Reference Materials

In order to competently operate this package you must be familiar with the operations of the VistA computer system, in general. This information can be obtained at the following Web site:

http://vaww.vista.med.va.gov

Readers who wish to learn more about the Master Patient Index/Patient Demographic (MPI/PD) software should consult the following Web sites:

• VHA Software Document Library (VDL) at the following address:

http://www.va.gov/vdl/application.asp?appid=16

The MPI/PD VistA product documentation, as found at the link above, includes the following manuals:

- Master Patient Index/Patient Demographics (MPI/PD) Release Notes for Patch DG*5.3*821.
- Master Patient Index/Patient Demographics (MPI/PD) VistA User Manual
- Master Patient Index/Patient Demographics (MPI/PD) VistA HL7 Interface Specifications
- Master Patient Index/Patient Demographics (MPI/PD) VistA Technical Manual
- Master Patient Index/Patient Demographics (MPI/PD) VistA Exception Handling
- Master Patient Index/Patient Demographics (MPI/PD) VistA Programmer Manual
- Master Patient Index (MPI) VistA Monograph

Also see the following VistA Duplicate Record Merge product documentation, found at the following link http://www.va.gov/vdl/application.asp?appid=2, includes the following manuals:

- Duplicate Record Merge: Patient Merge Release Notes for Kernel Toolkit Patch XT*7.3*113.
- Duplicate Record Merge: Patient Merge User Manual, Version 7.3, Patch XT*7.3*113
- Duplicate Record Merge: Patient Merge Technical Manual, Version 7.3, Patch XT*7.3*113
- Master Patient Index (MPI) Web site:

http://vista.med.va.gov/mpi/index.asp

• Healthcare Identity Management (HC IdM) team at:

http://vista.med.va.gov/mpi_dqmt/

• Security & Other Common Services at:

http://vista.med.va.gov/iss/

• VistA documentation is made available online in both Microsoft Word format and Adobe Acrobat Portable Document Format (PDF). It can be downloaded from the VHA Software Document Library Web site at:

http://www.va.gov/vdl/

Installation Information and Procedures

The Master Patient Index VistA and Patient Demographics (PD) were distributed and installed together. All installation information and procedures involved with the MPI VistA is included in the following MPI/PD VistA document:

CIRN Patient Demographics (CIRN-PD) Pre-Installation and Implementation Guide v.5



NOTE: One of the major pre-implementation tasks is the merging of duplicate patient records at a site. The "Duplicate Record Merge: Patient Merge (Patch XT*7.3*23) User Manual" is required for this task. Patches XT*7.3*49, RG*1*6, and RG*1*10 allow sites with MPI/PD to resolve duplicate records. If you do not have these patches installed, it is recommended that the option to merge patient records be placed out of order.

Interaction Between MPI/PD and Other Packages

Because of the close interaction between MPI/PD and other packages, you may also find it helpful to review the documentation for the following VistA software:

- VistA HL7 V. 1.6
- PIMS V. 5.3 Admission, Discharge and Transfer (ADT)

VistA documentation is made available online in Microsoft Word format and in Adobe Acrobat Portable Document Format (PDF). Adobe Acrobat Portable (PDF) documents *must* be read using the Adobe

Acrobat Reader (i.e., ACROREAD.EXE), which is freely distributed by Adobe Systems Incorporated at the following web address:

http://www.adobe.com/

How to Obtain Technical Information Online

Exported VistA M-based file, routine, and global documentation can be generated using Kernel, MailMan, and VA FileMan utilities.



NOTE: Methods of obtaining specific technical information online will be indicated where applicable under the appropriate topic.

Help at Prompts

VistA M-based software provides online help and commonly used system default prompts. Users are encouraged to enter question marks at any response prompt. At the end of the help display, you are immediately returned to the point from which you started. This is an easy way to learn about any aspect of VistA software.

Obtaining Data Dictionary Listings

Technical information about VistA M-based files and their associated fields is stored in data dictionaries. You can use the List File Attributes option on the Data Dictionary Utilities submenu in VA FileMan to print formatted data dictionaries.



NOTE: For details about obtaining data dictionaries and about the formats available, please refer to the "List File Attributes" chapter in the "File Management" section of the *VA FileMan Advanced User Manual*.



DISCLAIMER: The appearance of external hyperlink references in this manual does not constitute endorsement by the Department of Veterans Affairs (VA) of this Web site or the information, products, or services contained therein. The VA does not exercise any editorial control over the information you may find at these locations. Such links are provided and are consistent with the stated purpose of the VA.

Chapter 1: Introduction

This is the Programmer Manual for the Master Patient Index/Patient Demographics (MPI/PD) VistA. It is designed to provide you, the Veterans Health Information Systems and Technology Architecture (VistA) developer, with information about the programming functions of MPI/PD. This manual covers the Application Programming Interfaces (APIs) involved with MPI/PD. It provides information on which call(s) to use to perform a particular task, how to use the call(s), and if applicable, which messages to subscribe to. This manual also dedicates a chapter to MPI/PD Frequently Asked Questions (FAQ). It provides an overview of the technical aspects of this software and how VistA developers use the APIs to and get ICN assignments and retrieve patient data for patients. This is among other pertinent topics geared for a technical audience.

MPI Identity Hub Project for the Healthcare Identity Management (HC IdM) Team

As of the release of MPI/PD Patches MPIF*1*52 and RG*1*54, the MPI Identity Hub for Healthcare Identity Management (HC IdM) was implemented enabling the change from the current MPI patient deterministic lookup to an Identity Hub based probabilistic patient lookup.

Initiate was purchased to be integrated with the MPI and Person Service Identity Management (PSIM) for the purpose of improving the matching of patients and persons across VHA. PSIM will serve as the interface to the commercial Identity Management system and the MPI will interact with PSIM.

The Initiate centralized probabilistic search algorithm will replace the local VistA KERNEL DUPLICATE RECORD MERGE search process for identifying local potential duplicate PATIENT file (#2) records. When the search algorithm identifies potential duplicates, they are automatically added to the VistA DUPLICATE RECORD file (#15).



NOTE: For more information on the VistA DUPLICATE RECORD MERGE release, please refer to Kernel Toolkit Patch XT*7.3*113.

Introduction

1-2

Product Description What Comprises the Master Patient Index?

Master Patient Index (Austin)

The Master Patient Index (MPI) is located at the Austin Information Technology Center (AITC). It is composed of a unique list of patients and an associated list of VAMCs (Veterans Affairs Medical Centers) and other systems of interest where each patient has been seen. This enables the sharing of patient data between operationally diverse systems. Each patient record (or index entry) on the MPI contains multiple demographic fields which are updated to the Primary View of the MPI.



NOTE: For a list of the fields stored on the MPI, see the section titled: "Appendix B: Data Stored on the MPI in Austin" in this documentation.

When a patient is first presented into the MPI for an Integration Control Number (ICN) assignment, that patient's identifying information (i.e., name, Social Security Number (SSN), date of birth, gender, mother's maiden name, multiple birth indicator, place of birth city and state) is passed to the MPI.

The MPI checks to see if an exact match on Name (first and last), SSN, date of birth, and gender is found. A check is also made to see if the patient's internal entry number (DFN) from the querying site is already known to the MPI. If so, this is also considered an exact match. If an exact match is found, the ICN, and ICN Checksum are returned to the requesting site. The requesting site is added to the list of treating facilities (TF) in which this patient has been seen and the updated list is broadcasted to all systems of interest, including VAMCs.

If an exact match is not found, the MPI returns a message indicating this. The patient entry is then added to the MPI. If a potential match is found, a potential match exception is logged for the HC IdM group to review, the patient is still added to the MPI.



NOTE: The term "systems of interest" refers to VA facilities that have seen patients and entered them as entries onto the MPI. This also refers to non-VistA systems that have a registered interest in a patient (e.g., Federal Health Information Exchange [FHIE], HomeTeleHealth, Person Service Identity Management [PSIM], Health Data Repository [HDR], etc).

HC IdM Team is Data Steward for the Master Patient Index (MPI)

The Healthcare Identity Management (HC IdM) team is the Data Steward for the Master Patient Index (MPI). They have the ability to perform the following functions on the Primary View of the MPI:

- View and/or edit the authority values for the Primary View business rules criterion.
- Override Primary View identity traits for selected identity fields in the MPI VETERAN/CLIENT file (#985) and broadcast the new Primary View out to the systems of interest.

• View the Primary View Reject Report from the data in the MPI REJECTED UPDATE file (#985.65).



NOTE: Data on this report is a duplicate of the same information generated in the Reject Exceptions report at the sites.

Master Patient Index/Patient Demographics (VistA)

The Master Patient Index/Patient Demographics (MPI/PD) software resides in VistA enabling sites to:

- Request an ICN assignment.
- Resolve a potential duplicate on the MPI.
- Review and process exceptions received from MPI including Primary View Reject exceptions.
- Query the MPI (Austin) for known data.
- Update the MPI when changes occur to demographic fields stored on the MPI or of interest to other facilities/systems of interest.

Requesting an ICN Assignment

During the initialization of the MPI database in Austin, each VA Medical Center sent batch HL7 messages to the MPI (Austin) requesting ICNs for all of its patients whose records reflected activity in the past three fiscal years (i.e., active patient records).

In day-to-day operations, patients are presented to the MPI via:

- PIMS options:
 - Load/Edit Patient Data
 - Register a Patient
 - Electronic 10-10EZ Processing
- Local/Missing ICN Resolution background job

When a new patent record is created via the PIMS options, a real-time connection is established to the MPI requesting an ICN assignment. If communication cannot be established or is lost with the MPI before the ICN assignment process has completed, a local ICN is assigned. Otherwise, a national ICN is assigned to the patient. The ICN can either be newly created or already on the MPI for that patient. The ICN, ICN checksum, and list of facilities, including other systems of interest (e.g., FHIE and HDR), are updated in the site's VistA system.

If an existing patient record is edited via the PIMS options, and if this patient does not have an ICN (national or local), the same process occurs as was illustrated for a newly created patient.

If a patient record is edited or created outside of the PIMS options, they are presented to the MPI for ICN assignment via the Local/Missing ICN Resolution background job.

If an exact match is not found the MPI returns a message indicating this and that the patient is being added to the MPI.



NOTE: As of MPI/PD Patch MPIF*1*52, all screens and actions associated with the MPI/PD Exception Handler functionality for resolving Potential Match Exceptions have been removed from MPI/PD VistA. This functionality is now supported in the IMDQ Toolkit.

The Display Only Query option allows the site to query the MPI to see what the MPI would return if the patient was presented for ICN assignment without actually making the request. The patient can be an existing patient or the user can choose to enter the name, date of birth and SSN (not required) and see what the MPI returns.

- 1
- **NOTE:** More information about the "Potential Duplicate PATIENT records found by MPI" message is available via the installation of VistA Kernel Toolkit Patch XT*7.3*113.
- NOTE: MP
 - **NOTE**: MPI/PD updates as of VistA Patches MPIF*1*43 and RG*1*43:
 - The only times local ICNs are assigned to patient records are when:
 - The connection to the MPI cannot be established, or has been lost before the ICN assignment was completed.
 - This happens regardless of which process is used to present the patient to the MPI for ICN assignment (i.e., Register a Patient, Load/Edit Patient Data, Electronic 10-10EZ Processing, and/or the Local/Missing ICN Resolution Background Job).
 - The site edits an existing patient or adds a new patient using an option that doesn't directly interact with the MPI (e.g., VistA Lab or VA FileMan).
 - All existing exceptions that were active in the CIRN HL7 EXCEPTION LOG file (#991.1) of the types listed below, were marked with a status of PROCESSED:
 - Required field(s) missing for patient sent to MPI
 - SSN Match Failed
 - Name Doesn't Match

These three exceptions listed are no longer generated.

 As part of RG*1*43, the View Potential Match Patient [RG EXCEPTION POTENTIAL MATCH] option has been removed from the Message Exception Menu [RG EXCEPTION MENU] as it is obsolete.

Primary View Replaces Obsolete CMOR View

As part of the MPI Changes Project, Iteration 4, the concept of a "CMOR facility" is being phased out and will be replaced by the Primary View when Patch MPI*1*40 is installed on the Austin MPI. VistA Patch MPIF*1*44 sets all VistA options related to "CMOR" out of order, rendering them obsolete. The OUT OF ORDER MESSAGE field for these options is marked as "Obsolete with Patch MPIF*1*44." Obsolete options will be removed from the Coordinating Master of Record (CMOR) Request [MPIF CMOR MGR] menu at a future date.

Systems of Interest to the MPI—Treating Facilities and Non-VistA Systems

The term "systems of interest" refers to VA facilities that have seen patients and entered them as entries onto the MPI. This also refers to non-VistA systems that have a registered interest in a patient (e.g., Federal Health Information Exchange [FHIE], HomeTeleHealth, Person Service Identity Management [PSIM], Health Data Repository [HDR], etc).

A facility's relationship to a patient determines what information it receives and sends. MPI/PD VistA stores this information.

Any facility where a patient is identified by the same ICN (regardless of VISN) is placed on the Treating Facility List. The list may contain other systems of interest that are not VAMCs (e.g., FHIE and HDR).



NOTE: The Treating Facility List is utilized by several other VistA applications, including Interfacility Consults and Remote Data Views in CPRS.

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Primary View—How are VistA Sites Affected by this Change to the MPI?

What is the Primary View?

Patch MPI*1*40 constituted a change in the business process that updates the patient identity fields across VA facilities referred to as the Primary View of the MPI, overview as follows:

- Primary View is an update to the patient identity fields across VA facilities.
- Primary View creates a centralized view of the patient data, aka a Primary View.
- Primary View has the best data from any combination of sites for the patient.
- Synchronizing the patient identity fields becomes centralized under a new set of business rules on the MPI.
- Primary View is a transition from and *disassociated* with the Coordinating Master of Record (CMOR) view of the MPI.
- Primary View removes the burden placed on sites to process the Patient Data Review (PDR) entries.
- Primary View allows for:
 - VistA sites to continue to edit their own patient data.
 - Patient data is sent to a central system (i.e., the Master Patient Index) to determine validity and quality

This is an enterprise view of the most current data for a patient based on authority scoring and the latest data rules. Edits to patient identity traits (listed below) are evaluated based on the same. The highest score achieves the best quality of data updates to the Primary View.

- Name
- Social Security Number
- Date of Birth
- Gender
- Mother's maiden name
- Multiple birth indicator (Sent and updated to Primary View as of Patch RG*1*45. Added to the list of fields auto-updated [synchronized] in VistA as of Patch RG*1*47.)
- Place of birth, city and state
- SSN Verification Status (Verified, Invalid Per SSA, and null) (Added to File #985 as of Patch MPI*1*40. Populated to the Primary View of the MPI and systems of interest to the MPI as of DG*5.3*688 [EVC R2].)

- Pseudo SSN Reason (Added to File #985 as of Patch MPI*1*40. Populated to the Primary View of the MPI and systems of interest to the MPI as of RG*1*47 and DG*5.3*653 [EVC R1].)
- Alias (As of Patch DG*5.3*756, the ALIAS [#1] multiple in the PATIENT (#2) file will be updated in VistA resulting from the edits made to that information on the MPI by the HC IdM team. The VistA data will be synchronized to match the MPI values. Additionally, when a facility revises their local ALIAS data, the information will be transmitted to the MPI, which in turn will update all treating facilities where the patient is known.)

How Does the Primary View Work?

Before Patch MPI*1*40, patient data reviews were done at the CMOR sites. All 128 VA facilities had responsibility to manage and maintain their set of patients. With the release of Patch MPI*1*40, patient updates will be controlled by centralized business rules and Primary View scoring on the Master Patient Index (MPI). HC IdM staff will have the ability to override the rejection process of any valid edits.

In the transition to Primary View, when a patient is new to the MPI or an existing patient is initialized under the latest business rule changes, the CMOR process for resolving Patient Data Reviews will no longer exist. Instead, edits will be processed against the centralized data rules and Primary View scoring on the MPI. If the data update is rejected, the editing site will receive a Primary View Reject Exception report. This takes the burden off CMOR sites to review other sites' edits for acceptance or rejection.

Business Rules for Data Validity and Integrity

The Healthcare Identity Management (HC IdM) team has developed two spreadsheets that dictate business rules for the Primary View:

- "Business Processes That Update Person Identity"—Authority score
- "Primary View Data Rules"—Data rules

Patient identity fields in the Primary View of the MPI are evaluated and updated based on scoring and data rules. The Primary View score is evaluated based on criteria captured from patient encounters at VA facilities (e.g., active prescriptions, admission or registration in the last year, lab test, or radiology exam in the last year) that are sending the inbound update (i.e., data entered by users or sent from a system of interest) to the MPI. The score is calculated from data updates coming from the site. Data is weighed on a field-by-field basis against any differences on the MPI to determine if the score for the inbound edits is equal to or greater than the score for the existing Primary View. Next, the inbound edit is evaluated against Primary View data rules.

Edits to key patient identity fields accepted for the update to the Primary View are broadcasted out to all systems of interest for that patient that do not already have the updated data. Data that does not meet or exceed the current score and pass the data rules generate reject exceptions, which are sent back to the site that attempted the edit. As of Patch MPI*1*40, sites received a new exception type in their MPI/PD Exception Handling option and a new exception action named View PV Rej Detail (PVR). This exception shows them when their edit was rejected and why.

- NOTE: For a list of the patient identity fields that make up the Primary View on the MPI, see the section titled "Primary View—How are VistA Sites Affected by this Change to the MPI?" in this documentation.
- NOTE: For a list of all possible reject messages displayed in the Primary View Reject exceptions, see the Primary View Data Rules document at the following address:

http://vista.med.va.gov/mpi/HC IdM_Primary_View_Data_Rules.asp

- NOTE: For information on Primary View Reject exceptions, see the topic "MPI/PD Exception Handling: Primary View Reject Type and View PV Rej Detail (PVR) Action," located in this documentation.
- NOTE: The MPI VETERAN/CLIENT file (#985) comprises the Primary View, which is all the pertinent identity fields and general demographic fields and is resident on the Austin MPI.

MPI Fields Broadcast to Systems of Interest

The following fields are auto-updated in the VistA PATIENT file (#2) and broadcast by the MPI to systems of interest:

- Name
- SSN
- DOB
- Gender
- Mother's Maiden Name
- Multiple Birth Indicator (Sent and updated to Primary View as of Patch RG*1*45. Added to the list of fields auto-updated [synchronized] in VistA as of Patch RG*1*47.)
- SSN Verification Status (Verified, Invalid Per SSA, and null) (Added to File #985 as of Patch MPI*1*40. Populated to the Primary View of the MPI and systems of interest to the MPI as of DG*5.3*688 [EVC R2].)
- Pseudo SSN Reason (Added to File #985 as of Patch MPI*1*40. Populated to the Primary View of the MPI and systems of interest to the MPI as of RG*1*47 and DG*5.3*653 [EVC R1].)
- Alias (As of Patch DG*5.3*756, the ALIAS [#1] multiple in the PATIENT (#2) file will be updated in VistA resulting from the edits made to that information on the MPI by the HC IdM team. The VistA data will be synchronized to match the MPI values. Additionally, when a facility revises their local ALIAS data, the information will be transmitted to the MPI, which in turn will update all treating facilities where the patient is known.)



NOTE: For a description of the recent patient identity fields auto-updated in the VistA PATIENT file (#2) and broadcast by the MPI to systems of interest, see the "Enhanced MPI-to-VistA Synchronization—Additional Patient Identity Fields" topic located in this documentation.

Patch MPI*1*40 introduces the concept of Primary View, which utilizes central business rules and removes the manual review process (Patient Data Review) from the sites. This will allow for faster updates and the ability to have the best data from multiple locations. The site-to-HC IdM communication will happen when there is a need for an override of a valid edit that received a Primary View Reject exception to the centralized business rules. The HC IdM team is comprised of analysts who have considerable experience working with the MPI and patient data updates.

Site edits to patient identity fields *must* pass the Primary View data rules as well as meet or exceed the current authority score value for that field *before* updating the Primary View on the MPI. If local data fails because the authority score has not weighed in high enough, the edit is rejected. Sites will receive a new exception message for rejected edits on their MPI/PD Exception Handling option named Primary View Reject. This exception will inform sites why edits failing the initial tests were not accepted for update to the MPI.



NOTE: The term "auto-update" refers to fields that are updated from a central database (i.e., the Master Patient Index).

Enhanced MPI-to-VistA Synchronization—Additional Patient Identity Fields

SSN Verification Status Synchronized to Systems of Interest

The SSN Verification Status will be populated on the MPI and broadcast to treating facilities and systems of interest. The field values VERIFIED and INVALID PER SSA are triggered as a result of an update from the ESR application and subsequent update to the Primary View.

The SSN Verification Status is an existing field on the MPI with the current values listed below. In order to bring these values in line with the Enrollment VistA Changes (EVC) requirements and Standard Data Services (SDS) tables as well as support the later migration of data into the Administrative Data Repository (ADR), a change is needed to the internal and external value on the MPI. The current values are listed below; however, only the values of Null, Verified and Invalid Per SSA are synchronized with the sites.

- Null
- New Record
- In-Process
- Invalid Per SSA
- Resend to SSA

Verified

SSN and Pseudo SSN Reason Synchronized to Systems of Interest

When a VistA instance or Enrollment System Redesign (ESR) updates the Pseudo SSN Reason, the MPI will update MPI FACILITY ASSOCIATION file (#985.5). If the VistA instance is the Primary View, that value will be updated in File #985 and broadcasted out to all sites.

Multiple Birth Indicator Synchronized to Systems of Interest

As of Patch RG*1*45, the MULTIPLE BIRTH INDICATOR field is sent and stored on the MPI; however, it is not synchronized to all of the "systems of interest" (i.e., Treating Facilities). As of Patch RG*1*47, the MULTIPLE BIRTH INDICATOR is included in the list of patient identity fields that are synchronized from the MPI out to all systems of interest.

If synchronization of the MULTIPLE BIRTH INDICATOR field fails, an exception is logged on the MPI. This functionality is in support of the Patient Safety Office's effort to reduce the number of local duplicate record merges on records that are related to patients with similar trait values to their siblings.



NOTE: The Duplicate Record Merge: Patient Merge software has already been modified to display the MULTIPLE BIRTH INDICATOR field value if present.

The ALIAS Multiple Stored on MPI and Synchronized to VistA

In the Primary View of the MPI, the ALIAS multiple (#50) is stored in the MPI VETERAN/CLIENT file (#985) as an aggregated list from all the treating facilities associated with that ICN. In VistA, the ALIAS multiple (#1) is stored in the PATIENT file (#2). All edits made by Healthcare Identity Management (HC IdM) staff to the ALIAS multiple on the MPI via the Edit PV Alias Values [MPI DATA MGT EDIT PV ALIAS] option are updated in the Primary View on the MPI and synchronized out to all systems of interest (e.g., VistA treating facilities) for that patient. Site edits to the ALIAS multiple (#1) in the VistA PATIENT file (#2) are updated in VistA and sent to the MPI for updates to the Primary View. The updates are then synchronized back out to all other treating facilities (systems of interest) associated with that ICN.

Process Sequence for Inbound Edits: How Does the Primary View Work?

In the process for updating the Primary View of the MPI, the first check is for potential catastrophic edits to patient identity, which is defined as an edit to two or more of the following identity traits:

- Name (First, Last)
- Date Of Birth
- Social Security Number (SSN)
- Gender

If the potential catastrophic edit affects two or more identity traits, an exception is generated that becomes a manual HC IdM catastrophic edit review process. HC IdM processes potential catastrophic edits as follows:

- Accept All
- Reject All
- Partial Accept

If there are no catastrophic edits:

- All fields in Primary View are compared to the inbound data sent for that correlation.
- If there are differences, a series of computations begin to "score" the data to determine if it meets the criteria for acceptance. The Primary View score is based on data captured from a patient encounter with a Veterans Affairs facility (e.g., active prescriptions, admission or registration in the last year, lab test, or radiology exam in the last year).
- The score is then calculated from the data update coming from the site.
- Each field is then evaluated against any fields that are different in the current Primary View to see if the score is equal to or greater than the existing Primary View field's score and that the data update meets the business rules for data validity and integrity.
- Any of the fields, all of the fields, or none of the fields may be updated based upon the scoring and the business rules.
- NOTE: The MPI FACILITY ASSOCIATION file (#985.5) contains the sites' last update. This correlation is a duplicate of the same data in the PATIENT file (#2) at the sites.

MPI/PD Exception Handling: Primary View Reject Type and View PV Rej Detail (PVR) Action

When patient identity fields are edited at VA facilities and sent to the MPI, those edits must meet or exceed the existing authority score and pass the Primary View data rules on a field-by-field basis. If an edit fails to pass both of these tests, the edit to that patient identity field is rejected.

The transition from the Coordinating Master of Record (CMOR) "view" to the Primary View introduces the following new exception type and exception action to the MPI/PD Exception Handling option [RG **EXCEPTION HANDLING]:**

- **Primary View Reject exception type•** Rejected edits to the Primary View on the MPI generate this exception, which is sent back to the site that attempted the edit. These exception types will be listed at the top of their exceptions in their Exception Handler.
- View PV Rej Detail (PVR) exception action• Site personnel can use the View PV Rej Detail (PVR) action to view more details about rejected data from the MPI in Austin, allowing them see why their edit(s) was rejected.

HC IdM View/Edit Authority Values for Business Rules Criterion

Healthcare Identity Management (HC IdM) staff can view or edit the current authority values for the Primary View business rules criterion. These authority values weigh and score inbound edits to the patient entries on the MPI based on patient activity at the site.

Introduction

Chapter 2: MPI/PD Frequently Asked Questions (FAQ)

What is the Master Patient Index (MPI)?

The Master Patient Index (MPI) is located at the Austin Information Technology Center (AITC). It is composed of a unique list of patients and an associated list of VAMCs (Veterans Affairs Medical Centers) and other systems of interest where each patient has been seen. This enables the sharing of patient data between operationally diverse systems. Each patient record (or index entry) on the MPI contains multiple demographic fields which are updated to the Primary View of the MPI. MPI data is maintained in a centralized, dynamic database that is available to meet multiple information needs across many systems.

The Master Patient Index/Patient Demographics (MPI/PD) software resides in VistA enabling sites to:

- Request an ICN assignment.
- Resolve a potential duplicate on the MPI.
- Review and process exceptions received from MPI including Primary View Reject exceptions.
- Query the MPI (Austin) for known data.
- Update the MPI when changes occur to demographic fields stored on the MPI or of interest to other facilities/systems of interest.
- NOTE: For more information see "
 - Product Description• What Comprises the Master Patient Index?" of this manual.
- NOTE: The MPI/PD software (i.e., routines in the MPIF* and RG* namespace) SHOULD NOT reside/run on Legacy systems. Any VistA applications utilizing APIs in the MPIF and RG namespace on Legacy systems should check for the existence of these routine(s) before trying to access them.

What Information is Stored on the MPI?

The following is a list of the fields stored on the MPI in Austin:

Name and Number	Description
INTEGRATION CONTROL NUMBER (ICN) (#.01)	Based on ASTM E-1714 format is 16 digits, delimiter character, 6 checksum digits.
SURNAME (#1)	Family name, also known as last name.
FIRST NAME (#2)	Patient's first given name.

Name and Number	Description
MIDDLE NAME (#3)	Patient's middle name or middle initial.
NAME PREFIX (#4)	Commonly, Dr., Ms., Sir., or other appropriate titles.
	NOTE: Not currently populated on the MPI.
NAME SUFFIX (#5)	Examples are Jr., Sr., PhD, etc.
MOTHERS MAIDEN NAME (#6)	Mother's Surname at her birth.
DATE OF BIRTH (#7)	Date of patient's birth.
PLACE OF BIRTH CITY (#8)	Name of the city or town (or nearest) where the patient was born.
	NOTE: Not synchronized to the systems of interest.
PLACE OF BIRTH STATE (#9)	If USA, 2 character state abbreviation. If not USA, the country state. Pointer to the STATE file (#5).
	NOTE: Not synchronized to the systems of interest.
DATE OF DEATH (#10)	The date of the person's death.
	NOTE: Not part of the Primary View.
DEATH VERIFICATION STATUS (#11)	One of four criteria must exist to flag this as Verified:
	Patient death under VA auspices
	DoD casualty report
	Receipt of certified death certificate
	Burial benefits by NCS
GENDER (#12)	• M = MALE
	• F = FEMALE
SOCIAL SECURITY NUMBER (#13)	Patient's Social Security Number (SSN)
	NOTE: Pseudo SSNs aren't stored on the MPI.
SSN VERIFICATION STATUS (#14)	Status of the verification of a patient's SSN. This value is stored on the MPI, derived from an update from the ESR application after interaction with SSA (Social Security Administration). Possible values synchronized to sites are:
NOTE: Added to File #985 as of Patch MPI*1*40. Populated to the Primary View of the MPI and systems of interest to the MPI as of DG*5.3*688 [EVC R2].	Null
	INVALID PER SSA VERIFIED
	Possible values used on the MPI for the ESR correlation are:
	NEW RECORD IN-PROCESS
	INVALID PER SSA DESEND TO SSA
	RESEND TO SSA

Name and Number	Description
	VERIFIED
PSEUDO SSN REASON (#14.1)	Used to document the reason an individual was assigned a pseudo SSN. Available reasons are:
NOTE: Added to File #985 as of Patch MPI*1*40. Populated to the Primary View of the MPI and systems of interest to the MPI as of RG*1*47 and DG*5.3*653 [EVC R1].)	 (R) Refused to Provide—Individual was asked for his/her SSN but refused to provide the number.
	 (S) SSN Unknown/Follow-up required—Individual is not available to ask/answer the request for SSN. The facility should initiate follow-up activity to obtain the SSN.
	 (N) No SSN Assigned—Individual has not been assigned an SSN. This generally applies to spouse or dependents of veterans who are not US citizens, and infrequently, non-citizen beneficiaries.
CLAIM NUMBER (#15)	VBA assigned claim number. Used to assist confirming ID.
	NOTE: Not part of the Primary View.
COORDINATING MASTER OF RECORD (#16)	Pre-Primary View Coordinating Site for patient. POINTER TO INSTITUTION file (#4).
PRIMARY ICN (#18)	As of patch MPI*1.0*40, this field will be used as the value of the Primary ICN for a deactivated ICN. The field will only be populated for an entry that has an ID STATE of deactivated. It is basically telling which ICN should be used instead.
DATE/TIME OF ORIGINAL CREATION (#19)	Date/time that the patient was added to the MPI VETERAN/CLIENT (#985) file. This information will be used for reports and analysis by the MPI Data Quality Management team.
FACILITY OF ORIGINAL CREATION (#20)	Facility that originally added the patient to the MPI VETERAN/CLIENT (#985) file. This information will be used for reports and analysis by the MPI Data Quality Management team.
CREATED BY (#21)	The CREATED BY field identifies the person at the FACILITY OF ORIGINAL CREATION who added the patient to the MPI VETERAN/CLIENT (#985) file. This information will be used for reports and analysis by the MPI Data Quality Management team.
RESOLUTION JOURNAL CASE NUMBER (#22)	If a case exists in the MPI DATA MGT RESOLUTION JOURNAL file (#985.2) for this ICN it will be stored in this field regardless of the status of the case. Resolution Journal cases hold the history of any resolution work done by the Data Quality Team on this ICN.
PRIMARY VIEW DATE LAST UPDATED (#23)	The PRIMARY VIEW DATE LAST UPDATED field is the date/time that any of the patient's identity element fields were last updated in the MPI VETERAN/CLIENT (#985) file.
MARITAL STATUS (#30)	Patient's current marital status.
	NOTE: Not part of the Primary View.
STREET ADDRESS [LINE 1] (#31)	First line of patient's residence street address (3-35 characters).
	NOTE: Not part of the Primary View.
STREET ADDRESS	Second line of patient's residence street address (3-30 characters) if the

Name and Number	Description
[LINE 2] (32#)	space provided in "street address" was not sufficient.
	NOTE: Not part of the Primary View.
STREET ADDRESS [LINE 3] (33#)	Third line of patient's residence street address (3-30 characters) if the space provided in "street address" and "street address 2" was not sufficient.
	NOTE: Not part of the Primary View.
CITY [RESIDENCE] (#34)	City in which patient resides (3-28 characters).
	NOTE: Not part of the Primary View.
STATE [RESIDENCE] (#35)	State in which patient resides.
	NOTE: Not part of the Primary View.
ZIP+4 [RESIDENCE] (#36)	Five or Nine digit Zip Code.
	NOTE: Not part of the Primary View.
PHONE NUMBER [RESIDENCE] (#37)	Telephone number (4-23 characters) to patient's place of residence.
	NOTE: Not part of the Primary View.
POW STATUS INDICATED? (#38)	"Y" if s/he was confined as a prisoner of war, "N" if not, or "U" if unknown.
	NOTE: Not part of the Primary View.
MULTIPLE BIRTH INDICATOR (#39)	The MULTIPLE BIRTH INDICATOR will designate whether or not the patient is part of a multiple birth (i.e. to identify twins, etc.). Possible values are:
NOTE: Added to the list	• N = NO
of fields auto-updated in VistA as of Patch RG*1*47.	Y = MULTIPLE BIRTH
	Null (not the same as No)
ALIAS SURNAME (#02,.01)	Patient's last name (a.k.a family name). If this patient is known by any name other than that entered in the Name field, enter the other name(s) here.
	NOTE: Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS FIRST NAME (#.02,1)	Patient's first name.
	NOTE: Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS MIDDLE NAME (#.02,2)	Patient's middle name or middle initial.
	NOTE: Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS PREFIX (#.02,3)	Commonly, Dr., Ms., Sir, or other appropriate titles.
	NOTE: Not currently populated on the MPI. Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS SUFFIX (#.02,4)	Examples are Jr., Sr., PhD, etc.
	NOTE: Once in Primary View, will be an aggregated list from all treating facilities.

Name and Number	Description
ALIAS SSN (#.02,5)	If the patient was also known under a name other than that listed in the NAME field of the PATIENT file (#2), enter the social security number used if different when the patient used this alias.
	NOTE: Alias SSNs that are Pseudo SSNs will not be stored on the MPI. Alias SSN is paired with an Alias Name. There can't be just an alias SSN. Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS DATE LAST UPDATED (#.02,6)	The ALIAS DATE LAST UPDATED field is the date/time that the ALIAS field was last updated in the MPI VETERAN/CLIENT (#985) file.
RACE INFORMATION	Enter the race that best identifies this patient.
(#60)	NOTE: Not synchronized to the systems of interest. Once in Primary View, will be an aggregated list from all treating facilities.
ETHNICITY	Enter the ethnicity that best identifies this patient.
INFORMATION (#70)	NOTE: Not synchronized to the systems of interest. Once in Primary View, will be an aggregated list from all treating facilities.
ID STATE (#80)	The following ID STATE definitions are from the Object Management Group (OMG) Person Identification Service (PIDS) Specification. ID STATE designates the status of the entry in the MPI VETERAN/CLIENT (#985) file in accordance with business rules and standards. Values for the patient are:
	P = Permanent
	T = Temporary
	D = Deactivated
	PERMANENT: This ID State specifies that all required fields are entered and a national ICN is established. When an ID is created as permanent all mandatory traits <i>must</i> be provided. A permanent ID can be deactivated but <i>cannot</i> be made temporary.
	TEMPORARY: This ID State specifies that there are not enough fields to make an entry permanent (as defined further in the business rules). An ID can be created as temporary without indicating any mandatory traits. A common usage is to create an ID that data can be bound to a patient before that patient is identified with an appropriate confidence. A temporary ID can be made permanent or deactivated.
	DEACTIVATED: This ID State specifies that the ICN is no longer used. Once an ID is expected not to be needed any more it can be deactivated (merged or deprecated), which keeps it around for historical purposes. A deactivated ID is in its final state and <i>cannot</i> be transitioned to any other state by PIDS operations, except unmerging.
	NOTE: Not synchronized to the systems of interest.
DATE OF ID STATE (#81)	The DATE OF ID STATE field identifies when the ID STATE field was last updated.
SURNAME PRIMARY VIEW SCORE (#85)	The SURNAME PRIMARY VIEW SCORE field contains the Primary View Authority Score for the SURNAME (#1) identity element.
FIRST NAME PRIMARY	The FIRST NAME PRIMARY VIEW SCORE field contains the Primary View

Name and Number	Description
VIEW SCORE (#86)	Authority Score for the FIRST NAME (#2) identity element.
MIDDLE NAME PRIMARY VIEW SCORE (#87)	The MIDDLE NAME PRIMARY VIEW SCORE field contains the Primary View Authority Score for the MIDDLE NAME (#3) identity element.
PREFIX PRIMARY VIEW SCORE (#88)	The PREFIX PRIMARY VIEW SCORE field contains the Primary View Authority Score for the NAME PREFIX (#4) identity element.
SUFFIX PRIMARY VIEW SCORE (#89)	The SUFFIX PRIMARY VIEW SCORE field contains the Primary View Authority Score for the NAME SUFFIX (#5) identity element
DOB PRIMARY VIEW SCORE (#90)	The DOB PRIMARY VIEW SCORE field contains the Primary View Authority Score for the DATE OF BIRTH (#7) identity element.
GENDER PRIMARY VIEW SCORE (#91)	The GENDER PRIMARY VIEW SCORE field contains the Primary View Authority Score for the GENDER (#12) identity element.
SSN PRIMARY VIEW SCORE (#92)	The SSN PRIMARY VIEW SCORE field contains the Primary View Authority Score for the SOCIAL SECURITY NUMBER (#13) identity element.
MMN PRIMARY VIEW SCORE (#95)	The MMN PRIMARY VIEW SCORE field contains the Primary View Authority Score for the MOTHER'S MAIDEN NAME (#6) identity element.
MULT BIRTH PRIMARY VIEW SCORE (#96)	The MULT BIRTH PRIMARY VIEW SCORE field contains the Primary View Authority Score for the MULTIPLE BIRTH INDICATOR (#39) identity element.
POB CITY PRIMARY VIEW SCORE (#97)	The POB CITY PRIMARY VIEW SCORE field contains the Primary View Authority Score for the PLACE OF BIRTH CITY (#8) identity element.
POB STATE PRIMARY VIEW SCORE (#98)	The POB STATE PRIMARY VIEW SCORE field contains the Primary View Authority Score for the PLACE OF BIRTH STATE (#9) identity element.

Table 2-1: Data Stored on the MPI in Austin



NOTE: The following fields are not populated on the MPI at this time:

- Sensitivity
- Type of Client

How do I Get Primary View Data?

To get Primary View data, use the Remote Procedure Call (RPC): MPI RETURN PRIMARY VIEW DATA. This RPC returns Primary View data from the MPI VETERAN/CLIENT File (#985) for a specified ICN.

Input Parameter:

• ICN: This is the Integration Control Number of the patient for whom Primary View data is requested.

Example:

```
S ICN=1234567890V123456
D PVDATA^MPIRPC1(.RET,ICN)
```

How do I Get Correlation Data?

To get correlation data, use the Remote Procedure Call (RPC): MPI RETURN CORRELATION DATA. This RPC returns Correlation data from the MPI FACILITY ASSOCIATION File (#985.5) for a specified ICN, either for one specified correlation or all correlations.

Input Parameters:

- ICN: This is the Integration Control Number of the patient for whom Correlation data is requested.
- CORRELATION: This is the data requested for all correlations or only a selected facility. For a single correlation, pass the station number for the requested correlation. If no station number is sent in this parameter, then all correlations for the ICN will be returned.

Example:

```
S ICN=1234567890V123456
S CORR=789 (optional; if null will send ALL)
D CORDATA^MPIRPC2(.RET,ICN,.CORR)
```

Is the MPI the Authoritative Source for this Information?

The MPI is the authoritative source for the ICN and the following five identity fields:

- Name (all components),
- SSN,
- Date of Birth,
- Gender,
- Mother's Maiden Name.

and the correlated domains (treating facilities/systems of interest) that know that ICN.

What is an Integration Control Number (ICN)?

The Integration Control Number (ICN) follows the ASTM e1714-95 standard for a universal health identifier. This standard describes the identifier as 29 characters (i.e., 16-digit sequence + 'V' delimiter + 6-digit checksum + 6-digit encryption). The short version of the ICN/VPID can be 17 characters (i.e., 10-digit sequence + 'V' delimiter + 6-digit checksum), with the leading zeros of the sequence and trailing zeros encryption trimmed off.

An Integration Control Number (ICN) is a unique identifier assigned to each patient entry in the Master Patient Index linking patients to their records across VA systems

ICNs fall under two categories: national and local. Both are described as follows:

National ICNs

During the initialization of the MPI database in Austin, each VA Medical Center sent batch HL7 messages to the MPI (Austin) requesting ICNs for all of its patients whose records reflected activity in the past three fiscal years (i.e., patient records that contain CMOR Activity Scores).

In day-to-day operations, patients are presented to the MPI via:

- PIMS options:
 - Load/Edit Patient Data
 - Register a Patient
 - Electronic 10-10EZ Processing
- Local/Missing ICN Resolution background job

When a new patent record is created via the PIMS options, a real-time connection is established to the MPI requesting an ICN assignment. If communication cannot be established or is lost with the MPI before the ICN assignment process has completed, a local ICN is assigned. Otherwise, a national ICN is assigned to the patient. The MPI uses patient traits to determine whether this patient is already known to the MPI and thus already has an ICN, or whether this is a new patient which causes a new ICN to be created. The ICN, ICN checksum, CMOR, and list of facilities, including other systems of interest (e.g., FHIE and HDR), are updated in the site's VistA system.

If an existing patient record is edited via the PIMS options, and if this patient does not have an ICN (national or local), the same process occurs as was illustrated for a newly created patient.

If a patient record is edited or created outside of the PIMS options, they are presented to the MPI for ICN assignment via the Local/Missing ICN Resolution background job.

If an exact match is not found the MPI returns a message indicating this and that the patient is being added to the MPI. If potential matches are found, a new ICN is assigned to the patient, but an exception is logged for the Health Care Identify Management (HC IdM) group to review and provide the appropriate action. If the patients are truly the same person then the records will be linked together with one ICN becoming the primary ICN that all records will be linked under and the other will be deactivated. The sites that had the deactivated ICN will be updated to the primary ICN.

Local ICNs

ICNs are created for new patients locally at the site when the MPI is unavailable or when the connection is lost prior to the assignment an ICN (e.g., the Direct Connect could not be established). A local ICN is also assigned as a placeholder when a patient has been sent to be added to the MPI. This is to ensure identification of these patients as these records await a response from the MPI. Local ICNs look like a national ICN. They contain the same number of digits as a national ICN. The only difference is that the first three digits are the VAMCs station number.



NOTE: It is not recommended that Local ICNs be sent to remote databases as they will only be known at the local facility that assigned them.

A background job named Local/Missing ICN Resolution will find all patients in the local PATIENT file (#2) with either a Local ICN or that have been flagged as missing an ICN and send these patients to the MPI for a national ICN assignment.

Missing ICNs

Missing ICNs result from patient records which have been added to the PATIENT file (#2) via other means than through the PIMS options that establish the real-time connection with the MPI (Load/Edit Patient Data, Register a Patient, and Electronic 10-10EZ Processing). These records are flagged internally for inclusion in the Local/Missing ICN Resolution job.

What Does an ICN Look Like?

The ICN follows the ASTM e1714-95 standard for a universal health identifier. This standard describes the identifier as 29 characters (i.e., 16-digit sequence + 'V' delimiter + 6-digit checksum + 6-digit encryption). For example:

0000001000720100**V**271387000000

The short version of the ICN/VPID can be 17 characters (i.e., 10-digit sequence + 'V' delimiter + 6-digit checksum), with the leading zeros of the sequence and trailing zeros encryption trimmed off. For example:

1000720100**V**271387

How Does a Patient Get an ICN?

In day-to-day operations, a patient record can get an ICN assignment by one of the following ways:

- 1. Through a real-time TCP/IP connection (i.e. Direct Connect) via one of the following PIMS options:
 - Register a Patient

- Load/Edit Patient Data
- Electronic 10-10EZ Processing

Through these PIMS options, the MPI will attempt to assign an ICN to any patient record that does not have one.

- 2. If an existing patient is touched via the PIMS options show above, and if the patient doesn't have an ICN (national), the same process occurs as was illustrated for a newly created patient.
- 3. If a patient is touched or created outside of the PIMS options, they are presented to the MPI for ICN assignment via the Local/Missing ICN Resolution background job.
- 4. If an exact match on name (all components), SSN, date of birth, and gender is *not* found, the MPI returns a message indicating this and that the patient is being added to the MPI receiving a national ICN assignment.

Where is the ICN Stored?

Besides being stored on the MPI, the ICN is also stored in two fields in the PATIENT file (#2):

The Integration Control Number, field (#991.01).

The ICN Checksum, field (#991.02).

Both of these fields are stored on the "MPI" node, ^DPT(DFN, "MPI").



CAUTION: Direct access to ICNs in the PATIENT file is not allowed.

An ICN can also be stored in the ICN History multiple (#2.0992). ICNs found in the ICN History multiple are ones that have previously been assigned to the patient, but are not the current ICN. Stored in the ICN History multiple are the following fields: ICN (#.01), ICN checksum (#1), CMOR (#2) and Date/Time of Change (#3).

The ICN History multiple is stored in ^DPT(<DFN>,"MPIFHIS",<IEN>,0).

What is a Local ICN?

A Local ICN is created by a local VistA system, and not the MPI. A Local ICN is assigned when:

- the site edits an existing patient or adds a new patient using an option that doesn't directly interact with the MPI (e.g., VistA Lab or VA FileMan).
- communication can't be established or is lost with the MPI before the ICN assignment process has completed, a local ICN is assigned.

Each facility is currently responsible for appropriately resolving their local exceptions on a daily basis. These requirements are stated in <u>VHA DIRECTIVE 2002-040</u>.

All Local ICNs created in a given day are sent up to the MPI via the LOCAL/MISSING ICN RESOLUTION JOB that runs every 600 seconds. The result of this job will be a national ICN.

Under What Conditions are Local ICNs Assigned to Patient Records?

The following are conditions in which local ICNs are assigned to patient records:

- The site's VistA system can't connect to the MPI.
- The site edits an existing patient or adds a new patient using an option that doesn't directly interact with the MPI (e.g., VistA Lab or VA FileMan).
- The site attempts to add a patient; however, something happens to hold up transmission to the MPI
 causing a delay in national ICN assignment. In this instance, a local ICN is assigned as an interim
 placeholder to the patient entry until a national ICN is returned. Local ICN assignments made in
 this situation facilitate these types of patient entries to be easily identifiable.
 - NOTE: Local ICN Assignment as Placeholders

When a patient is sent to the MPI, a local ICN is assigned as placeholder to that entry until a national ICN is returned. In addition, if the patient sent to the MPI is an existing patient that doesn't have a national ICN assignment, and if that record has been edited outside the PIMS options that interact directly with the MPI, when the UPDATE BATCH JOB FOR HL7 v2.3 [VAFC BATCH UPDATE] job runs it will create a local ICN for that patient. This ensures that patient records of this nature are sent to the MPI for national ICN assignment when the Local/Missing ICN Resolution background job [MPIF LOC/MIS ICN RES] is run at the site.

NOTE: When Local ICNs are assigned to patient records, they continue to be resolved through the Local/Missing ICN Resolution Background Job [MPIF LOC/MIS ICN RES].

How Can I Retrieve a Patient's ICN as a VistA Developer/Application?



NOTE: The ICN follows the ASTM e1714-95 standard for a universal health identifier. The standard describes the identifier to be 29 characters (i.e., 16-digit sequence + 'V' delimiter + 6-digit checksum + 6-digit encryption). The short version of the ICN/VPID may be 17 characters (i.e., 10-digit sequence + 'V' delimiter + 6-digit checksum), with the leading zeros of the sequence and trailing zeros encryption trimmed off.

The API \$\$GETICN^MPIF001(DFN) will return a complete ICN. This function call is passed the IEN for the patient in the PATIENT file (#2). Returned is a -1^error message or the ICN. For example:

Function call: S ICN=\$\$GETICN^MPIF001(3404040)

Returned value: 1000720100V271387



NOTE: This API returns the active ICN for the patient. If there was an ICN assigned, which is no longer active, no ICN will be returned.

Use the API \$GETDFN^MPIF001(ICN) if you have the ICN and need to find the patient's entry in the PATIENT file (#2). This function call is passed the ICN of the patient you are looking for in the PATIENT file (#2). You can pass the ICN either with or without the checksum and "V". Returned is a -1^error message or the IEN for the patient in this site's PATIENT file (#2).

Function call: S DFN=\$\$GETDFN^MPIF001("1000720100V271387")

Returned value: 3404040

What Causes a Patient Record Not to Have a National ICN Assignment?

A patient record may not have an ICN assignment (national or local) for any one of the following reasons:

- 1. If that patient record was not included as part of the initial seeding process to the MPI. When the MPI was first initialized, patient records showing no activity in the last three fiscal years prior to the initialization were not enumerated with an ICN.
- If the patient record has not been edited or has not had clinical activity since approximately 1989, it would not have been sent up to the MPI for an ICN and CMOR assignment during the initial seeding of the index.
- 3. If the patient record has not been processed into the system via any of the following PIMS options: Load/Edit, Register a Patient, or Electronic 10-10EZ Processing since the initial seeding of the index.
- 4. Prior to this patch MPIF*1*33, the following criteria were not sent to the Master Patient Index (MPI) for national ICN assignment:

- Patient records with last names beginning with ZZ
- Patient records that have 5 leading zeros for the Social Security Number (SSN)
- Patients records with last names beginning with "EEE"
- Patients records with last names beginning with the word "Merging" (This applies to patients in the process of being merged via the Duplicate Record Merge software.)

Patient records having met these criteria were either prevented from being sent to the MPI or were removed. Thus, these records currently exist in sites' PATIENT files (#2) without a national ICN assignment.

- 5. If the patient record had been merged with another.
- NOTE: VistA Patch MPIF*1*33 removed the Inactivate Patient from MPI [MPIF PAT INACT] option from the Master Patient Index Menu [MPIF VISTA MENU]. This option allowed users to inactivate patient records for any reason as long as they were not shared by another VistA system. Patient records having no activity since inactivation do not have national ICN assignments.
- **NOTE:** As of Patch DG*5.3*589, the AMPIZZ and ATSSN cross-references have been removed from the PATIENT file (#2). These cross-references were used to automatically inactivate patient entries from the MPI if records were found to be ZZ'd and/or if the first five digits of patient Social Security Numbers were replace with zeros.

Can a Patient's ICN Change?

Yes. A patient's ICN can change in any of the following two ways:

- 1. An ICN will change when the patient has a local ICN assigned and the patient traits are sent to the MPI for a national ICN assignment. All previously assigned ICNs are stored in the ICN History Multiple in the PATIENT file (#2) . The GETDFN Application Programmer Interface will return the patient given a passed ICN.
- 2. When a patient is presented to the MPI and there are potential matches found for that patient, the patient is added to the MPI and assigned a new national ICN. A Potential Matches Returned exception is generated in Person Service Identity Management (PSIM). The HC IdM team will review and resolve Potential Matches Returned exceptions. If HC IdM determines that two potential match patients are the same person, one of the two national ICNs will be selected as the prime ICN, and that ICN will be assigned to both patients. So the old national ICN for one of the patients will be replaced with the prime ICN selected by HC IdM, both on the MPI records, and on the PATIENT record in VistA. This is referred to as "linking" the existing patient to a new ICN.

How Can I Tell if an ICN has Change?

All VistA systems are subscribers to MPI messaging automatically. You will be notified via the ADT-A24 message of a change in National ICN for a given patient. If the patient's ICN changed from a local to a

national, there isn't a message generated specifically for that change. If the subscribing system has requested to be notified about a change to a DFN/SITE pair then they would get the ADT-A24 message.

Please feel free to consult the MPI development team and/or Healthcare Identity Management (HC IdM) if you any further questions.

Can a Vendor Use an ICN to Identify a Patient?

If a vendor application requires an ICN and would like to attempt to get one as part of the processing, a request needs to be sent to the MPI development team for evaluation. The development staff will review the request and if approved, provide the appropriate APIs and code to accomplish this task.

How Can My VistA Application Get an ICN Assignment for a Patient?

If your application requires an ICN and would like to attempt to get one as part of your processing, a request needs to be sent to the development team for evaluation. The development staff will review the request and if approved, provide the appropriate APIs and code to accomplish this task.

What is the Communication Procedure with the MPI?

See the MPI/PD HL7 Interface Specifications.

How Do I Ensure Test System Data is Not Sent to the MPI?

"I remember there was some discussion among the MPI Development Team regarding mirroring the test account and implementing a special process to ensure that test data was not sent to the MPI. Do you know who I could contact about that?"

The routine is the Test Account Reset Utility, NVSTAR, created by EIE Health Systems Technical Support, distributed via KIDS build, and is platform independent. The software and all the supporting documentation are available at all the CIOFO FTP servers in the test system directory (just below the root). See Figure 2-1, for an example of how to use the NVSTAR Test Account Reset Utility.

```
230 Guest login OK, access restrictions apply.
257 "ANON$:[ANONYMOUS]" is current directory.
250-CWD command successful.
250 New default directory is ANON$:[ANONYMOUS.CACHE.MIRTESTACCT]
200 PORT command successful.
150 Opening data connection for ANON$:[ANONYMOUS.CACHE.MIRTESTACCT]*.*;*
(10.6.21.15,55719)
NVSTAR7.KID;1
NVSTAR7 CACHE MIRTEST.DOC;1
NVSTAR7 XQ XU273 CACHE.RSA;1
ZSTU TEST521.RSA;1
ZSTU TEST523.RSA;1
226 NLST Directory transfer complete
114 bytes received in 00:00:00.03 seconds (2.85 Kbytes/s)
Hash mark printing on (1024/hash mark).
200 TYPE set to ASCII.
at your site that FTP was started. You might like to create a directory locally on your
         machine and set that as your default before the transfer.]
#200 TYPE set to IMAGE.
200 PORT command successful.
150 Opening data connection for
ANON$: [ANONYMOUS.CACHE.MIRTESTACCT]NVSTAR7.KID;1
(10.6.21.15,55771) (269695 bytes)
##############################
226 Transfer complete.
local: SYS$COMMON:[SYSMGR]NVSTAR7.KID;2 remote: NVSTAR7.KID;1
269695 bytes received in 00:00:00.50 seconds (523.69 Kbytes/s)
200 PORT command successful.
150 Opening data connection for
ANON$: [ANONYMOUS.CACHE.MIRTESTACCT]NVSTAR7_CACHE
MIRTEST.DOC;1 (10.6.21.15,55772) (454656 bytes)
226 Transfer complete.
local: SYS$COMMON:[SYSMGR]NVSTAR7_CACHE_MIRTEST.DOC;2 remote:
NVSTAR7_CACHE_MIR
```

```
TEST.DOC;1
454656 bytes received in 00:00:00.72 seconds (614.43 Kbytes/s)
200 PORT command successful.
150 Opening data connection for
ANON$: [ANONYMOUS.CACHE.MIRTESTACCT]NVSTAR7_XQ_XU
273_CACHE.RSA;1 (10.6.21.15,55773) (19868 bytes)
######################
226 Transfer complete.
local: SYS$COMMON:[SYSMGR]NVSTAR7_XQ_XU273_CACHE.RSA;2 remote:
NVSTAR7_XQ_XU273
CACHE.RSA;1
19868 bytes received in 00:00:00.17 seconds (110.38 Kbytes/s)
200 PORT command successful.
150 Opening data connection for
ANON$: [ANONYMOUS.CACHE.MIRTESTACCT] ZSTU TEST521.
RSA;1 (10.6.21.15,55774) (3765 bytes)
###
226 Transfer complete.
local: SYS$COMMON:[SYSMGR]ZSTU TEST521.RSA;2 remote: ZSTU TEST521.RSA;1
3765 bytes received in 00:00:00.05 seconds (72.41 Kbytes/s)
200 PORT command successful.
150 Opening data connection for
ANON$: [ANONYMOUS.CACHE.MIRTESTACCT] ZSTU TEST523.
RSA;1 (10.6.21.15,55775) (6773 bytes)
######
226 Transfer complete.
local: SYS$COMMON:[SYSMGR]ZSTU TEST523.RSA;2 remote: ZSTU TEST523.RSA;1
6773 bytes received in 00:00:00.11 seconds (57.40 Kbytes/s)
221 Goodbye.
```

Figure 2-1: How to use the NVSTAR Test Account Reset Utility



NOTE: HL7 cleanup is only one of the rather large lists of cleanup/reset procedures the software does now.

If you have further questions about, or need help with getting and using the NVSTAR, contact the VA Service Desk at 1-888-596-4357 or log a Remedy ticket to SystemsVistA/VMSCache/General.

How Do I Block Automatic Calls to a Patient if Other Treating Facilities Don't Use the Same Characters?

MUMPS Audio Fax, Figure 2-2, allows you to place a site-specified non-numeric character in the phone number to block automatic calls to a patient. This value is overwritten if the patient's treating facilities don't use the same character. Is there another way to block the calls?

Mumps AudioFax outbound calling applications will look for an identified character in the patient phone number and will also look for an entry in the VEXM APPOINTMENT CALLS EXCLUDED PATIENTS file as a basis for excluding the patient from calls. Use EXCLUDE PATIENT FROM CALLING option on the MAF APPOINTMENT SYSTEM MENU to correct this.

```
Select MAF APPOINTMENT SYSTEM MENU Option: 8 <Enter> EXCLUDE PATIENT FROM
CALLING
Select PATIENT NAME: DEMONSTRATION
  1 MPIPATIENT, ROE 12-24-19 000008888 NO NSC VETERAN
  2 MPIPATIENT, GIL 01-01-25 000001333 NO NON-VETERAN (OTHER)
  3 MPIPATIENT, DEVIN 07-04-53 000006666 NO NSC VETERAN
  4 MPIPATIENT, RYAN 02-14-01 000007777 YES SC VETERAN
  5 MPIPATIENT, SAGE 06-06-60 000000606 NO NSC VETERAN
ENTER '^' TO STOP, OR CHOOSE 1-5: 2 <Enter> MPIPATIENT, GIL 01-01-25
000001333 NO NON-VETERAN (OTHER)
Select PATIENT NAME: DEMONSTRATION <<<--- Need to enter the name again.
  1 MPIPATIENT, ROE 12-24-19 000008888 NO NSC VETERAN
  2 MPIPATIENT, GIL 01-01-25 000001333 NO NON-VETERAN (OTHER)
  3 MPIPATIENT, DEVIN 07-04-53 000006666 NO NSC VETERAN
  4 MPIPATIENT, RYAN 02-14-01 000007777 YES SC VETERAN
  5 MPIPATIENT, SAGE 06-06-60 000000606 NO NSC VETERAN
ENTER '^' TO STOP, OR CHOOSE 1-5: 2 <Enter> MPIPATIENT,GIL 01-01-25
000001333 NO NON-VETERAN (OTHER)
Warning: You have selected a test patient.
Enrollment Priority:
                              Category: NOT ENROLLED End Date:
Select PATIENT NAME: DEMONSTRATION
  1 MPIPATIENT, ROE 12-24-19 000008888 NO NSC VETERAN
  2 MPIPATIENT, GIL 01-01-25 000001333 NO NON-VETERAN (OTHER)
  3 MPIPATIENT, DEVIN 07-04-53 000006666 NO NSC VETERAN
  4 MPIPATIENT, RYAN 02-14-01 000007777 YES SC VETERAN
  5 MPIPATIENT, SAGE 06-06-60 000000606 NO NSC VETERAN
ENTER '^' TO STOP, OR CHOOSE 1-5: 5 <Enter> MPIPATIENT, SAGE 06-06-60
000000606 NO NSC VETERAN
Warning: You have selected a test patient.
Enrollment Priority: GROUP 5 Category: IN PROCESS End Date:
Select PATIENT NAME: DEMONSTRATION <<<--- Need to enter the name again.
  1 MPIPATIENT, ROE 12-24-19 000008888 NO NSC VETERAN
  2 MPIPATIENT, GIL 01-01-25 000001333 NO NON-VETERAN (OTHER)
  3 MPIPATIENT, DEVIN 07-04-53 000006666 NO NSC VETERAN
  4 MPIPATIENT, RYAN 02-14-01 000007777 YES SC VETERAN
  5 MPIPATIENT, SAGE 06-06-60 000000606 NO NSC VETERAN
ENTER '^' TO STOP, OR CHOOSE 1-5: 5 <Enter> MPIPATIENT, SAGE 06-06-60
000000606 NO NSC VETERAN
```

```
Warning: You have selected a test patient.
Enrollment Priority: GROUP 5 Category: IN PROCESS End Date:
Select PATIENT NAME: < Enter>
Select MAF APPOINTMENT SYSTEM MENU Option: <Enter>
Select MAF APPOINTMENT SYSTEM MENU Option: FM <Enter> VA FileMan
VA FileMan Version 22.0
 Select VA FileMan Option: Inquire to File Entries
OUTPUT FROM WHAT FILE: VA PHONE// VEX
       VEXM APPOINTMENT CALLS CLINIC IDENTIFIERS
                                                      (0 entries)
                                                   (0 entries)
        VEXM APPOINTMENT CALLS EXCLUDED PATIENTS
CHOOSE 1-2: 2 <Enter> VEXM APPOINTMENT CALLS EXCLUDED PATIENTS
                                                                  (0
entries)
 Select VEXM APPOINTMENT CALLS EXCLUDED PATIENTS PATIENT NAME: ?
Answer with VEXM APPOINTMENT CALLS EXCLUDED PATIENTS PATIENT NAME
Choose from:
   MPIPATIENT, GIL
   MPIPATIENT, SAGE
```

Figure 2-2: Exclude Patient From Calling Option Blocks Automatic Calls to a Patient

There are two other "don't call" control parameters both on the client system located on the DHCP-Appointment Options screen. The first one, "Exclude Phone #s With", is on the VistA-Appointment Parameters screen. It allows the user to define the character. If that character is in the phone number string, the system will not make the call. The second one is named "Excluded #s." It allows the user to enter the exact telephone # for a patient and not be called by the system.

How/Where Do We Find the Correct Patient DFN Used in Exception Messages?

"We're having difficulty finding the correct patient with the DFN used in the exception messages?"

Using FileMan Inquiry in your PATIENT file (#2), you can find the patient by entering the backwards apostrophe (`) and the DFN at the "Select Patient" prompt.

Should Sensitive Patients be Shared Between Sites?

"If a patients is flagged as sensitive at another site, should we make them sensitive at our site? We received a Remote Sensitivity Indicated message stating that the patient was flagged as sensitive at another site but not at our site. Who in the receiving facility should act on this message?"

REMOTE SENSITIVITY INDICATED is an informational bulletin where the patient is marked as sensitive at the sending site but not at receiving site; the site can act or not. There are at least two schools of thought on the issue:

- 1. A patient that is sensitive at one site should be sensitive at all sites where seen.
- 2. The patient is sensitive at a site for a particular reason that may not be valid at another site.

Forward the message to the person at your facility that normally evaluates whether or not a patient is sensitive. That person may contact the other facility to determine why the patient is sensitive there and decide if the patient meets the criteria for sensitivity at your facility.

MPI/PD FAQ—HL7, Links, Background Jobs, Etc.

Re-enable MPIVA DIR Link?

"When I checked the HL7 links yesterday I noticed a link I don't remember seeing before - MPIVA DIR. It was in a "shutdown" state, supposedly shutdown on 12/20/00 (we installed MPI/PD last weekend). On the HL7 Monitor there is no "type of link" displayed; there are messages "received", none "processed", some "to send" and an equal number "sent". Should this link be re-enabled?"

The MPIVA DIR is the MPI direct connect which is the interactive connection with the Austin MPI and it should always be in a shutdown state. The field values you reported are normal for this link. The differences in the messages To Send, Sent, To Be Processed, and Processed are normal and can be ignored.

Are TCP/IP Links Managed Differently Than Other Links?

"I've seen some links with "read errors" and "openfail." From reading the documentation, it appears that "openfail" would indicate some problem with the remote site's listener or UCX service; correct? What does a "read error" signify, and how can it be corrected? I tried shutting down and restarting the problem link. I was able to once; however it didn't correct the problem. When I tried to do it again, the HL7 Monitor reported that the link was already running and didn't offer a prompt to shut it down. Are TCP/IP links managed differently than other types of links?"

The following info was pulled from the HL7 documentation file hl71_6p56_p66.pdf:

3.2.2 Operational Link States (Normal)

State	Explanation	
Bidding	X3.28 links: Switching roles, server to sender	
Check Out	Checking the "Out" queue for messages to send.	
Disconnect	X3.28: Line is disconnected.	
Done	HLLP: Message was validated.	
Enabled	Non-persistent TCP links: Link has been started.	
Idle	No messages are waiting to be sent or received. Idle cycle time is 3 seconds.	

Inactive	Non-persistent TCP links: Link has been started and has delivered messages, but because there are no messages to deliver currently, the background job has been inactivated. The TCP Link Manager will reactivate it as needed.	
Open	Link is attempting to open a connection.	
Polling	X3.28: Link is checking if there is a message to send.	
Reading	Link is reading a new message from the connected system.	
Retention	Non-persistent TCP: Link has delivered messages, but has no more to send; the background process is waiting until either the retention time expires or new messages show up that need to be delivered.	
Send	Link is transmitting a message.	
Validate	HLLP: Link is calculating a checksum and verifying the value.	
Wait ACK	X3.28: Link is waiting for an acknowledgment.	
Writing	HLLP: Link is sending a message.	

3.2.3 Abnormal or Non-Operational Link States

State	Explanation
Error	Link encountered an error.
Halting	Link has been asked to shut down.
NAK	HLLP: A negative acknowledgment has been sent.
OpenFail	Link could not open a connection to its associated device or target system.
Send NAK	X3.28: Link is sending a negative acknowledgment.
Shutdown	Link has been shut down.
Timeout	HLLP: When trying to read from the connected system, a timeout was encountered.

How Do I Interpret a DNS Address?

"Interpreting Ping of HL7 link: I tried to ping a site; the dialog stated "DNS returned: ..." with an IP address, tried that address, then failed with an error of "DNS lookup failed". How could the DNS lookup fail when it said that DNS returned an address? Is the DNS address it referred to the one it found in File #870?"

The ping first tries to make a successful connection to the TCP/IP address and Port number associated with that link in the HL LOGICAL LINK file (#870). If the ping is unsuccessful, the message "DNS returned" is returned from the KERNEL call \$\$ADDRESS^XLFNSLK("HL7.domain.MED.VA.GOV"). Next, it tries to make a successful connection to that address. If unsuccessful, the message "DNS lookup failed" is returned. I know this is somewhat confusing because it isn't the lookup that failed, but the value that was returned from the lookup that failed.

How Do I Interpret the HL7 Systems Monitor?

"Whenever I look at this in the HL7 Systems Monitor, the "messages sent" count is usually at least 250 behind the "messages to send". Is this normal, or does something need to be adjusted? We currently have 2 incoming and 1 outgoing filer running."

Typically, the number of "messages sent" should equal the number of "messages to send.". If these numbers do not equal, this might be an indication that you've had too many retransmissions of the same message. Check the ^RGMTUT98 call and see if there are any backlogged messages. If not, there isn't really a problem. You can always use the HL7 option, Clear a Queue of all Entries, to reset the numbers. If this situation continues, you can log an HL7 NOIS to resolve the issue.

```
VAWNY 44887 44887 44727 44467 MS 0 server >D ^RGMTUT98  
<< Run - Jan 19, 2001@14:53:20 >> Outgoing messages:

VAMAN - 1 messages.  STATE: Open VALEB - 1 messages.  STATE: Open ZZDGRUBATH - 3 messages.  STATE: Halting

Incoming messages:

VAWNY - 1 messages.  STATE: 0 server
```

How Do I Correctly Shutdown the UCX Service For My Listener?

"Shutting down UCX service (VAWNY): How do you correctly shutdown this link? Do you only disable the UCX service, or do you also have to shutdown the link in the HL7 menu?"

Disabling the service will stop the inbound message, so yes you only have to disable the service. Disabling the service won't stop a connection that has already been established and is sending messages. To be sure that the listener is shutdown, set the SHUTDOWN LLP? field to Yes via VA FileMan. Remember to set this field back to NO before you restart the UCX service.

How Do I Resolve Links in ERROR or SHUTDOWN State?

These links (for sites that have installed), need to be restarted. For all sites up and running on MPI/PD, all the VA* and MPIVA links need to be monitored and kept running.

If you see that a link keeps going into ERROR state and staying there, or if you notice a link in OPENFAIL state, contact the National Help Desk at 1-888-596-4357 and log a Remedy ticket.

HL7 Patch 49 will start up TaskMan jobs when the links have messages to send, but will not remove the link from an error state. It will also not start if the link has not been "enabled" via Patch 49.

If a link remains down for seven days or more, the messages waiting on that link may be purged by the HL7 purge, and will be lost. If possible, the MPI Team would like to avoid this happening.

How Do I Restart MPIVA DI if in SHUTDOWN State?

"MPIVA DI is in a shutdown state. Should I restart the link? In addition, we have VABOS in a shutdown state until they come up. We are a LEDI site and VABOS link came up when we installed MPI/PD."

MPIVA DI - does not need to be started. This link is not like typical HL7 links. It is used for the real-time connections. If the shutdown state is confusing, you can change it via VA FileMan to something else.

How Do I Resolve a Link in an ERROR State?

"We have VAWPB is in an error state, and also received an alert HL7 Message IEN 672808 exceeded retries for LL VAWPB. VADET is in an openfailed state."

Stop and restart VAWPB; this should take care of it. The excessive retries are to alert you to go check out the link. If restarting the link doesn't solve the problem and you can successfully PING via HL7 the VAWPB link, you should contact the National Help Desk at 1-888-596-4357 and log a NOIS to the HL7 team for assistance. There may be a message stuck at the top of the queue that needs to be manually removed from the queue.

What is the INACTIVE State?

The Inactive state means that the link has been enabled under HL7 patch 49 and currently has no messages to send. It is just waiting for something to do. There isn't a TaskMan job until the link is actually sending messages (this is a good thing).

Purging the HL7 Globals?

"Can we begin to purge some of the LLP nodes? We installed phase II of CIRN on February 4th. On our SAGG report that was run on 1/28/2000 the HLMA global size was 16,033. The SAGG report run on 3/24/00, HLMA has grown to 165,530."

You should be running the HL7 purge on a weekly basis, at least. Be sure to schedule it to run via TaskMan and in the off hours. There are parameters that also can be set, at least take the default. That should give you back some disk space.



NOTE: Be sure to keep successfully completed messages at least two days. Some messages require that the original message still be in the HLMA global in order to be processed successfully.

MPI/PD FAQ—HL7, Links, Background Jobs, Etc.

Chapter 3: Callable Routines

This section documents the following categories of supported calls as they relate to the MPI/PD VistA package.

- 1. The first category is titled "Supported APIs." This section lists and describes the callable routines, which are supported for general use in interacting with the MPI/PD VistA software (MPIF and RG namespaces).
- 2. The second category is titled "Supported APIs (IA Required)." This section lists and describes the MPI/PD VistA callable routines, for which you must obtain an IA in to use.
- 3. The third category is titled "Supported APIs (IA Required) to Which MPI/PD VistA is a Subscriber." This section lists and describes the callable routines that the MPI/PD VistA package subscribes to, for which IAs were obtained.
- 4. The forth category is the section titled "MPI Direct Connect." You must also obtain an IA for adding the MPI Direct Connect functionality to your VistA package.
- **NOTE:** The list of Integration Agreements (IAs) in which the MPI/PD Vista software (MPIF and RG namespaces) is either custodian or subscriber to can be found on FORUM. For information on how to access these Integration Agreements, see the section titled "Callable Routines" in the Master Patient Index/Patient Demographics (MPI/PD) VistA Technical Manual.
- **NOTE:** The MPI/PD VistA software (i.e., routines in the MPIF* and RG* namespaces) SHOULD NOT reside/run on Legacy systems. Any VistA applications utilizing APIs in the MPIF and RG namespaces on Legacy systems should check for the existence of these routines before trying to access them.

Supported APIs

This section documents all the supported APIs belonging to the MPI/PD VistA package for retrieving information from the MPI node in the PATIENT file (#2) or MPI /PD related information. They are sorted by routine name within Integration Agreement (IA) number. The following information is provided for each API listed:

- 1. API name (highlighted in boldface) and description
- 2. Associated IA

API and Description	Input Parameter(s)	Output Parameter(s)	IA
\$\$CMOR2^MPIF001(DFN)	DFN (i.e., The DFN is	CMOR Site Name	2701
This API returns the CMOR (Coordinating Master Of Record) Site Name for any given patient.	the IEN entry of the patient from the PATIENT file [#2].)	Or -1^error message	
\$\$CMORNAME^MPIF001(CIEN)	CIEN (i.e., The CIEN is	CMOR Site Name	2701

API and Description	Input Parameter(s)	Output Parameter(s)	IA
This API returns the CMOR Site Name for	the IEN entry from the INSTITUTION file [#4].)	Or	
any given Institution IEN.		-1^error message	
\$\$EN2^MPIFAPI()	None	Local ICN_V_ICN	2702
This API creates and returns the next local ICN and ICN Checksum.		Checksum	
\$\$GETDFN^MPIF001(ICN)	ICN (i.e., Integration	PATIENT file (#2) IEN	2701
This is the supported API for retrieving the IEN from the PATIENT file (#2) for any given ICN passed as the input parameter. The ICN should be passed without the V or its checksum. Returned is a -1^error message or the IEN for the patient in this site's PATIENT file (#2).	Control Number without the checksum or V separator.)	(i.e., IEN of the patient found to have the passed ICN)	
Function call:			
S DFN=\$\$GETDFN^MPIF001(1000720100V2 71387)			
Returned value:			
3404040			
\$\$GETICN^MPIF001(DFN)	DFN (i.e., The DFN is	ICN_V_ICN	2701
This API returns the ICN and ICN checksum for the patient passed.	the IEN entry of the patient from the PATIENT file [#2].)	CHECKSUM	
ICN is a 10-digit number followed by the capital letter V and a six-digit checksum. This API returns the complete ICN. It is passed the IEN for the patient in the PATIENT file (#2) . Returned is a -1^error message or the ICN, include the ICN Checksum. For example:			
Function call:			
S ICN=\$\$GETICN^MPIF001(3404040)			
Returned value:			
1000720100V271387			
NOTE: This will return only the active ICN for the patient. If there was an ICN assigned, but is no longer active, NO ICN will be returned.			
\$\$GETVCCI^MPIF001(DFN)	DFN (i.e., The DFN is	Station Number of the	2701
This API returns the CMOR Station Number	the IEN entry of the patient from the	CMOR for the given patient.	

API and Description	Input Parameter(s)	Output Parameter(s)	IA
for the patient who was passed.	PATIENT file [#2].)		
\$\$HL7CMOR^MPIF001(DFN,SEP) This API returns the CMORs Station Number and Institution Name for any given patient.	DFN (i.e., The DFN is the IEN entry of the patient from the PATIENT file [#2].)	Station Number SEP Institution Name or - 1^error message	2701
panomi	SEP is the delimiter used to separate Station Number and Name. This is not a required field. Default value is ^.		
\$\$IFLOCAL^MPIF001(DFN)	DFN (i.e., The DFN is	0 (zero) or 1	2701
This API is used to check if a patient has a Local ICN.	the IEN entry of the patient from the PATIENT file [#2].)	The returned value of 0 (zero) means that:	
	,	 the patient does not exist, 	
		2. the DFN (i.e., The DFN is the IEN entry from the PATIENT file [#2].) is not defined,	
		the MPI node does not exist, or	
		the patient does not have a local ICN.	
		The returned value of 1 means that the patient has a Local ICN.	
\$\$IFVCCI^MPIF001(DFN)	DFN (i.e., The DFN is	If the number 1 is	2701
This API is used to determine if your site is the CMOR for the given patient.	the IEN entry of the patient from the PATIENT file [#2].)	returned, your site is the CMOR for the given patient.	
		If a minus number 1 (– 1) is returned, your site is NOT the CMOR for the given patient.	
\$\$MPILINK^MPIFAPI()	none	HL7 Logical Link name	2702
This API returns the name of the HL7 Logical Link that is used to send messages to the MPI. If you are sending a message to the MPI, this is the call to make to get the name of the link.			
\$\$MPINODE^MPIFAPI(DFN)	DFN (i.e., The DFN is	MPI node or -1^error	

API and Description	Input Parameter(s)	Output Parameter(s)	IA
This API returns the MPI node for any given patient from the PATIENT file (#2).	the IEN entry of the patient from the PATIENT file [#2].)	message.	
\$\$SUBNUM^MPIFAPI(DFN)	DFN (i.e., The DFN is	Subscription Control	2702
This API returns the Subscription Control Number from the MPI node for any given patient in the PATIENT file (#2).	the IEN entry of the patient from the PATIENT file [#2].)	Number or -1^error message	
GETADFN^MPIFAPI(ICN,DFN) This API returns the DFN for a given ICN ONLY if the ICN is the active ICN for a patient.	ICN (i.e., Integration Control Number without the checksum or V separator.)	DFN (The IEN of the patient in the Patient (#2) file that currently has this ICN as the active ICN (stored in field 991.01). ICN is not found -1^error message is returned.)	2702

Table 3-1: MPI/PD VistA Supported APIs



NOTE: Patch MPIF*1*28 has removed references to the API: \$\$SEND^RGJUSITE from routines MPIFQ0 and MPIFSAQ. With the move to the 2.4 standard Health Level Seven (HL7), the check for 2.3 messaging is no longer needed.

Supported APIs (IA Required)

This section documents all the supported APIs (IA required) belonging to the MPI/PD VistA package for retrieving information from the MPI node in the PATIENT file (#2), or MPI /PD related information sorted by routine name. The following information is provided for each API listed:

- 1. API name (highlighted in boldface) and description.
- 2. Associated IA.

API and	d Description			IA
^MPIF(984.9,D0,0)			3298
.01	REQUEST NUMBER	0;1	Read w/Fileman	
.03	DATE REQUESTED	0;3	Read w/Fileman	
.06	STATUS	0;6	Read w/Fileman	
.07	SITE	0;7	Read w/Fileman	
.08	TYPE OF MESSAGE	0;8	Read w/Fileman	
^MPIF(984.9,D0,1)			
1.03	TYPE OF REQUEST	1;3	Read w/Fileman	
^MPIF(9	984.9,'C' , PATIENT	'C' x-r	e Direct Global Read	
	tify all requests for a spec TENT (#.02) field.	cific pat	ient we are looping through the 'C' cross reference on	
The Reg FileMan "AC" cro	the MPIF CMOR REQU	EST (#9 mation	a DBIA with Master Patient Index (MPIF) to read with 984.9) file as well as a direct global read on the "C" and is used to display need information need to make	
\$\$CHA	NGE^MPIF001(DFN,VC	CI)		2703
This AP		TER OI	F RECORD (#991.03) field in the PATIENT file (#2) on	
names a			ible references from CIRN to MPI/PD except in file opears. CIRN Master of Record is now Coordinating	
\$\$ICNL	C^MPIF001			3072
	I will return an ICN if one tate fields if a Local was		or create and return a Local ICN and will update the	
\$\$A31^	MPIFA31B(DFN,ERR)			3765

API and Description	IA
This API will create an A31 HL7 2.4 standard message for the patient specified by DFN. DFN (input) is the patient's Internal Entry Number from the Patient file (#2) . ERR (output) is the -1 ^ Error message OR the resulting HL7 message number.	
A40^MPIFA40(DFN,DFN2)	4294
This API is being called via the special processing routine during a duplicate record merge process. It is the entry point used to tell the MPI that two records at a local site have been merged and that they both had National ICNs that should know be under one ICN. It will build an A40 Merge Patient HL7 message. DFN (input) is the Internal Entry Number from the Patient (#2) file that will remain after the merge process has completed. DFN2 (input) - Internal Entry Number from the Patient (#2) file that will no longer exist (FROM record) after the merge process has completed.	
This API will return the message ID returned from the HL7 GENERATE^HLMA call if successful OR -1^error message if unsuccessful.	
MPIFQ^MPIFAPI(DFN)	2748
This API provides support for the Registration package to provide real-time queries to the MPI for assignment of an ICN and CMOR. If the MPI is not available, a local ICN will be assigned instead. If the MPI does not already know of this patient, the patient will be added and assigned an ICN. The DFN is the IEN of the patient in the PATIENT file (#2). This code is to be inserted after all of the required data has been collected on a new patient (new to the PATIENT file (#2)). If the patient is already known, this code should be inserted after the patient has been selected. Interaction will only occur with the MPI if the patient does not have an ICN assignment.	
NOTE: The following fields will be updated in the PATIENT file (#2) when a successful interaction with the MPI has occurred: INTEGRATION CONTROL NUMBER (#991.01), ICN CHECKSUM (#991.02), and COORDINATING MASTER OF RECORD (#991.03). If the MPI is unavailable, in addition to the fields noted above, the LOCALLY ASSINGNED ICN (#991.04) will be set to yes.	
\$\$MPIFQQ^MPIFAPI(DFN)	3300
This API tasks off the real-time connection to the MPI for an ICN request. This process is the same as the API: MPIQ^MPIFAPI(DFN), but will task the process off to the background.	
\$\$UPDATE^MPIFAPI(DFN,ARR)	2706
This API allows the calling package to update the MPI node fields (#991.01- #991.05) in the PATIENT file (#2).	
VTQ^MPISAQ(.MPIVAR)	2941
This API allows users to do a Display Only Query to the MPI through the MPI/PD Exception Handling Option.	
EXC^RGHLLOG(RGEXC,RGERR)	2796
This API will log the exception type of RGEXC with a textual message to include RGERR	
START^RGHLLOG(RGMSG,RGDC)	2796
This API allows the exceptions to be logged for a particular HL7 message that is being	

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API and Description	IA
processed.	
STOP^RGHLLOG(RGQUIT)	2796
This API stops the specified (input variable- RGQUIT) exceptions being logged for an HL7 message.	
CALC^RGVCCMR2(RGDFN)	2710
This API calculates the CIRN CMOR Activity Score for an individual patient. This is being provided for the MPI developers to allow for re-calculating the CIRN CMOR activity score during the CMOR Batch comparison job.	

Table 3-2: Supported MPI/PD VistA APIs for which an IA is required

Supported APIs (IA Required) to Which MPI/PD VistA is a Subscriber

This section documents all the supported APIs (IA required) to which the MPI/PD VistA package subscribes sorted by routine name. The following information is provided for each API listed:

- 1. API name (highlighted in boldface) and description.
- 2. Associated IA.

API and Description			
\$\$EN^VAFCPID(DFN,VAFSTR,VAFNUM)			
This API creates a PID segment when a patient is: admitted, discharged, and/or checked out of a clinic. This segment is part of a HL7 message used by MPI/PD VistA to DATE LAST TREATED (#.03) and the ADT/HL7 EVENT REASON fields (#.07) in the TREATING FACILITY LIST file (#391.91). This is patient/facility specific information. The API is passed three input parameters: internal entry number of the PATIENT file (#2), string of fields requested separated by commas, and sequential number for SET ID (default=1).			
\$\$QUERY	TF^VAFCTFU1(ICN,.ARRAY,INDX)	2990	
This routir	ne returns (given an Integration Control Number or a DFN) a list of facilities the patient for care.		
Input:	ICN• Patient Integration Control Number.		
Both (In Output:	put/ ARRAY• This variable is an array variable that the function uses to store the results of the treating facility list. It will be in the structure of x(1), x(2), etc., (e.g., X(1)=500^2960101, where the first piece is the IEN of the institution and the second piece is the current date on record for that institution.)		
Input:	INDX• The cross-reference to \$O through. 'APAT' for patient information linked to treating facilities, 'AEVN' for patient info linked with an event reason. INDX will equal one if 'AEVN' is used, else 'APAT' is used.		
Output:	\$\$QUERYTF• Output is 0 if no error exists, or 1^error description, If error exists or no data in the array.		
TFL^VAF	TFL^VAFCTFU1(.LIST,DFN)		
This routine returns (given an Integration Control Number or a DFN) a list of facilities the patient was seen for care. Both (Input/ Output): LIST:			
•	LIST(1)=-1^error message Example error messages: parameter missing, no treating facility, missing DFN, missing ICN, etc. The only time LIST(1) will always be defined is if there is an error; the first piece will be a -1.		
•	Alternatively, this can be an array of treating facilities; they may or may not be VAMCs:		
	- LIST(1)=500^ALBANY^3020513.092^3^VAMC		

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API and Description		
- LIST(2)=662^SAN FRANCISCO^3020311.14^3^VAMC		
- LIST(3)=200^AUSTIN^^^DPC		
Input: DFN• Required second input parameter equals the IEN in the PATIENT file (#2).		
DELALLTF^VAFCTFU(PAT)		
This API is called to remove all associated treating facilities for a patient who's ICN has been inactivated.		
\$\$DELETETF^VAFCTFU(PAT,INST)		
This API is used to address the issue of duplicate treating facilities assigned to a patient; therefore the variable being passed is the IEN in TREATING FACILITY LIST file (#391.91), not the IEN for a site that the other calls are using.		
\$\$EVN^VAFHLEVN	3016	
This API creates an EVN segment when a patient is admitted, discharged, and/or checked out of a clinic. This segment is part of a HL7 message used by MPI/PD VistA to DATE LAST TREATED (#.03) and the ADT/HL7 EVENT REASON (#.07) fields in the TREATING FACILITY LIST file (#391.91). This is patient/facility specific information. The API is passed two input parameters: the HL7 Event Type and the HL7 Event Reason Code.		
\$\$EN^VAFHLPV1	3018	
This API is called to set a PV1 segment when a patient is checked out of a clinic.		
FILE^VAFCTFU(PDFN,FSTRG,TICN)		
This API is used to file data into the TREATING FACILITY LIST file (#391.91) (via the ADT/HL7 PIVOT file [#391.72]) under certain conditions.		
DIRECT^XWB2HL7(RET,LOC,RPC,RPCVER,P1,P2,P3,P4,P5,P6,P7,P8,P9,P10)		
This API is used to make a RPC to a remote facility. Users should be prepared to modify their calls to support strong authentication when made available by Infrastructure.		
NOTE: MPI/PD VistA is only to call its own RPCs!		
RTNDATA^XWBDRPC(RET,HDL)	3149	
Contains APIs for deferred RPCs used by HL7 utilities.		
NOTE: MPI/PD VistA is only to call its own RPCs!		

Table 3-3: Supported APIs to which MPI/PD VistA subscribes

MPI Direct Connect

The Direct Connect is a real-time Transmission Control Protocol/Internet Protocol (TCP/IP) connection to the Master Patient Index to allow for an immediate request for an ICN. It is activated during the Register A Patient, Load/Edit Patient Data, and Electronic 10-10EZ Processing processes when:

Callable Routines

- 1. A new patient is added to the system, or
- 2. When a patient exists but doesn't have an ICN

This event causes creation of a VQQ-Q02, which is sent to the MPI to find out if the patient is known. If the MPI returns a message stating that the patient is not known, an ADT-A28 Add Person message is then sent to the MPI. If the patient was known or added via the ADT-A28 message, the MPI will return the known information and the patient's entry is updated.

The Display Only Query option, used to view the data the MPI knows about a patient, also utilizes the TCP/IP direct connect with the MPI. A VTQ query is sent to the MPI.

Chapter 4: Background Jobs

AUTO CHANGE CMOR NIGHT JOB Obsolete w/MPIF*1*44

Background job: [MPIF CMOR REQUEST AUTO JOB]

Informational Patch MPIF*1*47: Reschedule MPIF CMOR REQUEST **AUTO JOB**

As of Patch MPIF*1*44, the MPIF CMOR REQUEST AUTO JOB was made obsolete, marking it out of order. Informational Patch MPIF*1*47 is being sent requesting that MPIF CMOR REQUEST AUTO JOB be rescheduled until outstanding CMOR Change Requests are processed. Sites can still make CMOR Change Requests until they install MPIF*1*44. When all facilities have patch MPIF*1*44 installed, this will no longer be an issue, and the option can again be unscheduled and placed out of order.

- 1. Place the MPIF CMOR REQUEST AUTO JOB option back in order by removing the OUT OF ORDER MESSAGE text from the OPTION (#19) file.
- 2. Then reschedule the MPIF CMOR REQUEST AUTO JOB via TaskMan with a frequency of once per day after normal working hours (1D).
- **NOTE:** RG* and MPIF* patches should NOT be installed on legacy systems to avoid issues with the legacy systems ending up as Treating Facilities.
- **NOTE:** MPIF*1*44 must be installed before acting on this patch.

The following jobs need to be tasked to run in the background in support of MPI/PD.

LOCAL/MISSING ICN RESOLUTION

Background job: [MPIF LOC/MIS ICN RES]

This option starts a background job that assigns ICNs to the following types of patient records, which have not been sent to the MPI:

- Patient records that have local ICNs
- Patient records that have been flagged as being active but do not have an ICN assignment.

It is recommended that this option be scheduled to run via TaskMan every 600 seconds (Patch MPIF*1*35).



NOTE: As of Patch MPI*1*38 (MPI Austin side for the MPIF*1*43 and RG*1*43), this background job no longer automatically adds patients to the MPI.

Previous to the release of this patch, when the Local/Missing ICN Resolution job was processed on the MPI, if a match wasn't found, the patient was added immediately. As of Patch MPI*1*38, this functionality has been changed in that if a match for a patient isn't found on the MPI, a message is sent back to the site indicating this. On the site's side, this triggers an HL7 A28—Add Patient message, which then adds the patient to the MPI.



NOTE: A new field, LOCAL/MISSING DATE LAST RAN (#.04), was created in the CIRN SITE PARAMETER file (#991.8) to hold the last date the Local/Missing ICN Resolution Background job ran. The field will be populated by the routine ^MPIFRES.

Local ICNs

ICNs are created for new patients locally at the site when the MPI is unavailable or when the connection is lost prior to the assignment an ICN (e.g., the Direct Connect could not be established). A local ICN is also assigned as a placeholder when a patient has been sent to the MPI but not yet added. This is to ensure identification of these patients as these records await a response from the MPI. Local ICNs look like a national ICN. They contain the same number of digits as a national ICN. The only difference is that the first three digits are the VAMCs station number.



NOTE: It is not recommended that local ICNs be sent to remote databases as they will only be known at the local facility that assigned them.

Missing ICNs

Missing ICNs result from patient records which have been added to the PATIENT file (#2) via other means than through the Patient Information Management System (PIMS) options that establish the real-time connection with the MPI (Load/Edit Patient Data, Register a Patient, and Electronic 10-10EZ Processing). These records are flagged internally for inclusion in the Local/Missing ICN Resolution job.

Resolution of Local/Missing ICNs

The Local/Missing ICN Resolution background job should be scheduled via TaskMan to run every 600 seconds (Patch MPIF*1*35). The Local/Missing ICN Resolution job will find either of the following:

- All patient entries in the local PATIENT file (#2) with a local ICN
- Patient entries that have been flagged as missing an ICN

It then sends these patients to the MPI for a national ICN assignment. These patient entries are sent to the MPI requesting an ICN, in batch HL7 messages (maximum of 100 patient entries each). They are processed on the MPI in the same manner as the patient entries presented in the real-time connection, only in batch form instead of individual entries.

MPI/PD EXCEPTION PURGE

[RG EXCEPTION PURGE]

This option purges entries from the CIRN HL7 EXCEPTION LOG (#991.1) file. Entries that are purged include duplicate entries, resolved entries over 30 days old, and entries for patients where the name field is null or the patient has been merge (e.g., has a -9 node.) Additionally, only the most recent Primary View Reject exception for a given patient/date is retained.

The MPI/PD EXCEPTION PURGE [RG EXCEPTION PURGE] option should be scheduled to run once an hour via Task Manager. Contact Information Resource Management (IRM) to verify that this job is scheduled and running.

UPDATE BATCH JOB FOR HL7 v2.3

[VAFC BATCH UPDATE]

The event of updating patient information can take place from several different options within VistA, including VA FileMan. Changes to any of the fields listed in Table 4-1 are recorded and an entry is created in the ADT/HL7 PIVOT file (#391.71). The entry is then marked as pending transmission. Direct sets to the globals cannot be collected. This background job will periodically collect (via a scheduled job) these marked events and broadcast an ADT-A08 Update Patient Information message. Because it is not possible to determine if the editing of the field is complete, this background job will periodically collect these marked events and broadcast an ADT A08 message (i.e., Update Patient Information). This is a PIMS-generated HL7 message.

Field Number	Field Name
.01	NAME
.02	SEX
.03	DATE OF BIRTH
.05	MARITAL STATUS
.08	RELIGIOUS PREFERENCE
.09	SOCIAL SECURITY NUMBER
.111	STREET ADDRESS [LINE 1]
.1112	ZIP+4
.112	STREET ADDRESS [LINE 2]
.113	STREET ADDRESS [LINE 3]
.114	CITY
.115	STATE
.116	ZIP CODE
.117	COUNTY
.131	PHONE NUMBER [RESIDENCE]
.132	PHONE NUMBER [WORK]
.211	K-NAME OF PRIMARY NOK
.219	K-PHONE NUMBER
.2403	MOTHER'S MAIDEN NAME
.301	SERVICE CONNECTED?
.302	SERVICE CONNECTED PERCENTAGE
.31115	EMPLOYMENT STATUS
.313	CLAIM NUMBER

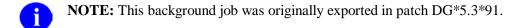
Field Number	Field Name
.323	PERIOD OF SERVICE
.351	DATE OF DEATH
.361	PRIMARY ELIGIBILITY CODE
.525	POW STATUS INDICATED? (added with Patch DG*5.3*648)
1	ALIAS (Patch DG*5.3*575)
2	RACE INFORMATION (Patch DG*5.3*575)
6	ETHNICITY INFORMATION (Patch DG*5.3*575)
391	TYPE
991.01	INTEGRATION CONTROL NUMBER
991.02	ICN CHECKSUM
991.03	COORDINATING MASTER OF RECORD
994	MULTIPLE BIRTH INDICATOR (added with Patch DG*5.3*575)
1901	VETERAN (Y/N)?

Table 4-1: Data elements monitored in the PATIENT file (#2) for changes

This background job also sends out Treating Facility "add me" and Treating Facility Update messages.



 $\underline{http://www.va.gov/vdl/application.asp?appid=16}$



4-4

Chapter 5: Routines

Routines in the MPIF Namespace

MPIF Routine Name	Description
MPIF001	APIs for ICN, IEN, CMOR Information
MPIF002	APIs for ICN, IEN, CMOR information, continued
MPIFA24	A24 processing routine—Process A24 resulting from A28 add to MPI message or from A40 Merge
MPIFA24B	Build A24 ADD ME Messages
MPIFA28	Build A28 ADD ME Messages
MPIFA31B	Build A31 Messages
MPIFA31I	Process ADT A31 message from API
MPIFA37	Utility for processing an ADT-A37 Un-link ID
MPIFA40	BUILD A40 Merge message
MPIFA43	Utility for processing an ADT-A43 Un-link ID
MPIFACHK	Acknowledgement check
MPIFAPI	APIs for local ICNs
MPIFAPI1	APIS for local ICNs, continued
MPIFAREQ	This routine will automatically process any CMOR Change Request still pending review as approved.
MPIFBT1	Batch query to MPI
MPIFBT2	Batch response from MPI
MPIFBT3	Batch response from MPI
MPIFCMOR	Set and broadcast CMOR changes
MPIFCMRP	Push CMOR for patient to another site
MPIFD1	Potential duplicate on the MPI
MPIFDEL	Delete Patient from MPI.
MPIFDUP	RESOLVE DUP ACTION
MPIFDUPS	MPIF RPC APIS
MPIFEDIT	Request a CMOR for patient
MPIFEXT	EXTENDED PDAT - RPC
MPIFEXT2	EXTENDED PDAT - RPC
MPIFEXT3	EXTENDED PDAT 3 - RPC

MPIF Routine Name	Description	
MPIFHL7	Processing incoming HL7 messages	
MPIFMER	Merge patient ICN	
MPIFNEW	This routine adds a new request for change of CMOR to File #984.9.	
MPIFNQ	Miscellaneous functions for CMOR	
MPIFP48	POST-INT for MPIF*1*48	
MPIFQ0	CIRN Query Handler top level	
MPIFQ1	CIRN Query Handler, continued	
MPIFQ3	QUERY List Manager functions	
MPIFQED	Add patient returned in query	
MPIFQUE3	Generate Batch message for comparison of CMOR score	
MPIFQUE4	Process the CMOR COMPARISON request	
MPIFQUE5	Process the RESULT from CMOR COMPARISON request	
MPIFRCMP	CMOR push to another site remotely via RPC	
MPIFREQ	Process a CMOR request from Event Queue	
MPIFRES	Batch processing to the MPI of locally assigned ICNs and patients added to the PATIENT file (#2) by means other than PIMS options.	
MPIFRESS	Process approve/disapprove CMOR change requests.	
MPIFREV	Review CMOR Request.	
MPIFRPC2	RPC to Single Patient Initialization on patient with SSN	
MPIFRPC3	RPC to return primary patient record	
MPIFRTC	This routine is used during the real-time connection with the MPI to send an HL7 message to add a patient to the MPI.	
MPIFSA2	Standalone Query Part 2	
MPIFSA3	Standalone Query Part 2	
MPIFSAQ	Stand-alone query	
MPIFSEED	Seeding of A31s to MPI and sub cleanup	
MPIFSPC	This routine computes the checksum for a given ICN.	
MPIFUTL	CMOR Utilities	
MPIFVTQ	Build data to query MPI response process (ADDPAT)	

Table 5-1: MPI/PD VistA routines (MPIF namespace)

Routines in the RG Namespace

RG Routine Name	Description	
RGACTIV	MPI/PD patient activity information	
RGADT	ADT message processing/routing	
RGADT1	TFL file seeding routine (PD-MPI LOAD)	
RGADT2	TFL file seeding routine (PD-MPI LOAD)	
RGADTP	ADT processor to retrigger A08 or A04 messages with AL/AL (Commit/Application) Acknowledgements	
RGADTP1	ADT processor to retrigger A08 or A04 messages with AL/AL (COMMIT/APPLICATION) Acknowledgements, continued	
RGADTP2	ADT processor to retrigger A08 or A04 messages with AL/AL (COMMIT/APPLICATION) Acknowledgements, continued	
RGADTP3	RGADTP2, continued	
RGADTPC	Continuation of RGADTP routine	
RGADTUT	Utility; determine patient subscriptions (A01/A03)	
RGEQDMN	Dequeue processor	
RGEQDMN1	Dequeue processor, continued	
RGEQEXC	Error processor	
RGEQSTAT	Statistics	
RGEQSUB	Dequeue processor	
RGEVPRG	Options to purge MPI/PD exceptions	
RGEX01	List Manager for MPI/PD exceptions	
RGEX03	List Manager for MPI/PD exceptions	
RGEX04	List Manager routine for MPI/PD Exception PDAT Query	
RGEX05	List Manager routine for Remote PDAT in Exception Handler	
RGEX06	List Manager routine for remote PMI Primary View PDAT	
RGEX07	List Manager routine for remote Primary View display	
RGEXHND1	MPI/PD Exception Handling utility	
RGFIACK	Process Application Acknowledgment	
RGFIBM	Send facility integration message	
RGFICLN	MPI/PD NDBI site cleanup utility	
RGFIPM	Process facility integration message	
RGFIPM1	Process Facility Integration Message	
RGFIRM	Route Facility Integration Message	

RG Routine Name	Description
RGFIU	MPI/PD NDBI Merge Utility, continued
RGHLLOG	Log message processing information
RGHLLOG1	Send exception to MPI Exception Handler
RGHLUT	HL7 message processing utilities
RGJCREC	MPI/PD subscription processor
RGJCSTAT	CIRN interface receiver of QRY message
RGJCSUB	MPI/PD subscription generator
RGJCTS01	Subscription Control Startup Utility To CMOR
RGJUSITE	Routine to hold API for the CIRN PARAMETER file (#991.8)
RGMTAUD	CIRN Audit file Print for a Specified Patient
RGMTAUDP	CIRN Audit file Print of Patient Data
RGMTDPCT	Count Entries for ^DPT in Dup Record file
RGMTDPSC	Count duplicate record entries by CMOR score range
RGMTETOT	Compile totals for site exceptions
RGMTHFS	Build HFS file for capturing report data
RGMTHL2	Compile MPI/PD HL7 data for bi-directional TCP
RGMTHLDB	MPI/PD HL7 ACTIVITY by patient/single protocol
RGMTHLDP	MPI/PD HL7 ACTIVITY by patient/all protocols
RGMTHLP	MPI/PD HL7 Message Status Report
RGMTHLPD	MPI/PD HL7 Message Status Report (detailed)
RGMTMONT	MPI/PD Monitor HL7 Messaging/Filers and Setups
RGMTMONX	MPI/PD Monitor HL7 Messaging/Filers and Setups (CONT)
RGMTRUN	SCAN TaskMan running HL7 tasks
RGMTSTAT	MPI/PD maintenance query
RGMTUT01	MPI/PD Compile and Correct Data Validation Data for Local Sites
RGMTUT02	MPI/PD Compile and Correct Data Validation Data for Local Sites (CON'T)
RGMTUT03	MPI/PD Compile and Correct Data Validation Data for Local Sites (CON'T)
RGMTUT98	Misc. MPI Load COUNTER Utilities
RGPOC	ADD/EDIT POINT OF CONTACT OPTION
RGPOC1	ADD/EDIT POINT OF CONTACT OPTION - CONTINUED
RGPRSSN	CIRN Pseudo/Missing SSN Report
RGPVMPI	Remote Primary View display from MPI
RGPVREJ	Remote Primary View reject (patient)

RG Routine Name	Description
RGRAS	CIRN PRE-SEEDING REPORT FOR TREATING FACILITY UPDATE
RGRPC	RG RPC API
RGRPDAT	ROUTINE TO CALL REMOTE PDAT
RGRSBULL	RGRSTEXT Bulletin routine
RGRSBULL1	RGRSTEXT BULLETIN ROUTINE (PART 2)
RGRSDYN	Build dynamic link list for a patient
RGRSDYN1	Build dynamic link list for a TFU
RGRSDYN2	Build dynamic link list for sensitivity
RGRSENS	Pt sensitivity parser/filer
RGRSMSH	Registration message parser for CIRN
RGRSPAR1	Registration message parser for CIRN TFU
RGRSPAR2	Sensitivity message parser for CIRN
RGRSPARM	Edit SEND/STOP/SUSPEND parameter
RGRSPARS	Registration message parser for CIRN
RGRSPT	High level routine for parsing and filing
RGRSUTIL	CIRN Utilities
RGRSUTL2	Utilities for CIRN
RGRSZZPT	Utility for CIRN
RGSYSTAT	MPI/PD status display
RGVCCMR1	CIRN CMOR activity score generator (part 1)
RGVCCMR2	CIRN CMOR activity score generator (part 2)

Table 5-2: MPI/PD VistA routines (RG namespace)

Routines in the VAFC Namespace

VAFC Routine Name	Description
VAFCA04	Creates the Registration Message
VAFCAUD	MPI/PD AUDIT FILE PRINT FOR A SPECIFIED PATIENT
VAFCHFS	BUILD HFS FILE FOR CAPTURING REPORT DATA
VAFCHIS	TESTING CROSS REFERENCE
VAFCLAU	LIST MANAGER ROUTINE FOR MPI/PD VAFC EXCPT LOCAL AUDIT IN PDR
VAFCMG01	DEMOGRAPHIC MERGE SCREEN

VAFC Routine Name	Description
VAFCMGA	DEMOGRAPHIC MERGE SCREEN ACTIONS
VAFCMGA1	DEMOGRAPHIC MERGE SCREEN ACTIONS, continued
VAFCMGB	DEMOGRAPHIC MERGE SCREEN BUILDER
VAFCMGB0	DEMOGRAPHIC MERGE SCREENS
VAFCMGB1	DEMOGRAPHIC MERGE SCREENS
VAFCMGB2	DEMOGRAPHIC MERGE SCREENS
VAFCMGB3	DEMOGRAPHIC MERGE SCREENS
VAFCMGB4	DEMOGRAPHIC MERGE NOTIFIER
VAFCMGU0	MERGE SCREEN UTILITIES
VAFCMIS	MISSING ICN CROSS REFERENCE
VAFCPDAT	DISPLAY MPI/PD INFORMATION FOR SELECTED PATIENT
VAFCPDT2	DISPLAY MPI/PD INFORMATION FOR SELECTED PATIENT
VAFCQRY	BQuery for patient demographics
VAFCQRY1	Query for patient demographics
VAFCQRY2	Query for patient demographics
VAFCRAU	LIST MANAGER ROUTINE FOR MPI/PD VAFC EXCPT REMOTE AUDIT IN PDR
VAFCRAUD	ROUTINE TO CALL VAFC REMOTE AUDIT (PATIENT)
VAFCRPC	RPC ENTRY POINTS
VAFCTF	Utility for capturing patient's Date Last Treated and Event Reason
VAFCTFIN	TREATING FACILTIY MFU PROCESSING ROUTINE
VAFCTFMF	Broadcast Master File Update for Treating Facility
VAFCTFPR	MFU PROCESSING ROUTINE
VAFCTFU	UTILITIES FOR THE TREATING FACILITY FILE 391.91
VAFCTFU1	Utilities for the Treating Facility file 391.91, continued
VAFCTR	Monitoring fields for MPI/PD via DG field monitoring
VAFCUTL	Utility for the ADT/HL7 PIVOT file 391.71, etc.
VAFCUTL1	UTILITY ROUTINE FOR CIRN

Table 5-3: MPI/PD VistA routines (VAFC namespace)

Chapter 6: File List

Files and Globals

This section lists all the MPI/PD VistA package files with their file numbers, shows their global location, and gives a file description.

391.91 TREATING FACILITY LIST

^DGCN(391.91,

Data Comes with File: No

This file holds the Treating Facility List, which is a list of institutions where the patient has had treatment.



NOTE: As of Patch DG*1*821, there are new Treating Facility updates. The SOURCE ID (#20) multiple has been added to the TREATING FACILITY LIST file (#391.91) in VistA. The SOURCE ID (#.01) and IDENTIFIER STATUS (#1) fields are updated by a Treating Facility update from the Master Patient Index (MPI).

984.1 MASTER PATIENT INDEX (LOCAL NUMBERS)

^MPIF(984.1,

Data Comes with File: Yes

This file is to be used to generate local ICNs when the MPI is down (unreachable).

984.5 MPI CHECKDIGIT

^MPIF(984.5,

Data Comes with File: Yes

This file is used to calculate the check digit (check sum) for an ICN.

984.8 MPI ICN BUILD MANAGEMENT

^MPIF(984.8,

Data Comes with File: Yes

This file is used to track the MPI Initialization process. It is utilized when stopping and restarting the initialization process.

984.9 MPIF CMOR REQUEST

^MPIF(984.9,

Data Comes with File: No

This file holds all requests for change of a patient's Coordinating Master of Record. Requests being sent to remote locations and received from remote locations are stored in this file and updated as new requests are received.

991.1 CIRN HL7 EXCEPTION LOG

^RGHL7(991.1,

Data Comes with File: No

This file contains exception messages logged during the generation of outbound messages and the processing of inbound messages. Some fields apply only for entries logged by message generation routines, others only to message processing routines, and others to both.

This file should not be edited directly. Instead, use the exception management utilities to manage entries in this file.

991.8 CIRN SITE PARAMETER

^RGSITE(991.8,

Data Comes with File: No

This file is used to store generic site parameters for the Master Patient Index/Patient Demographic (MPI/PD) VistA package. Only one entry (entry number 1) should exist in this file.

991.11 CIRN HL7 EXCEPTION TYPE

^RGHL7(991.11,

Data Comes with File: Yes

This file lists the types of exceptions that can be logged and additional information about the exceptions.

You may edit the ACTION (#2) and MAIL GROUP (#6) fields in this file to suit your needs. No other fields should be modified.

995 CIRN EVENT ASSOCIATION

^RGEOASN(#995,

Data Comes with File: Yes

This file holds definitions of CIRN events that occur. When an event occurs, an entry is placed into a queue and is associated with an entry in this file. This file will determine how the event is processed (i.e., the routine to call to process the event and related HL7 Protocol).

Since each event type is placed on its own queue, this file also determines characteristics of the queue itself.



NOTE: AMPIZZ and ATSSN Cross References Removed From PATIENT File (#2)

As of Patch DG*5.3*589, the AMPIZZ and ATSSN cross-references have been removed from the PATIENT file (#2). These cross-references were used to automatically inactivate patient entries from the MPI if records were found to be ZZ'd and/or if the first five digits of patient Social Security Numbers were replace with zeros.

Chapter 7: Mail Groups

The following mail groups are exported in the MPI package. They are listed by Mail Group name, and a brief description is given:

Mail Group	Suggested Coordinator	Suggested Members	Description
HL7 SITE POC (ON FORUM)	Personnel who monitor MPI/PD HL7 problems.	Personnel who monitor MPI/PD HL7 problems.	This mail group is for personnel who will address HL7 issues.
MPIF EXCEPTIONS	Messages are sent to the MPI Exception Handler on the Austin MPI. There shouldn't be any local members in this mail group.	Messages are sent to the remote mail group G.CIRN EXCEPTION MGT@FORU M.VA.GOV, which is the Exception Handler on the MPI in Austin.	MPI Exception Messages to be addressed are sent to this mail group. These messages are all technical in nature, involving problems with HL7 messages or ICN not found. There normally isn't anything the site can do about these, so these messages are sent to a remote mail group. This mail group is used by MPI site point of contacts to send the Healthcare Identity Management (HC IdM) team potential duplicates, questions, issues, etc. This is a local VistA mail group that is then forwarded to the CIRN EXCEPTION MGT mail group on FORUM. If necessary, the remote mail group members will contact the site's personnel for assistance.
RG CIRN DEMOGRAPHIC ISSUES	Health Administratio n Service (HAS)/MPI/P D Coordinator	Personnel that deal with patient data.	This mail group should contain person(s) responsible for ensuring the integrity of the Patient Information Management Systems (PIMS) data. The members of this group will be notified upon login that there are patients awaiting review.
RG CIRN HL7 PROBLEMS	Personnel who monitor MPI/PD HL7 problems.	Personnel who monitor MPI/PD HL7 problems.	This mail group receives notification of problems that CIRN (MPI/PD) has when interacting with the VistA HL7 package.

Figure 7-1: Mail groups exported in the MPI package



NOTE: IRM personnel will be required to use MailMan utilities to add members to the following mail groups:

- MPIF CMOR REQUEST
- RG CIRN DEMOGRAPHIC ISSUES (Exported with MPI/PD. However, utilized by MPI.)

PIMS personnel will most likely be the ones processing CMOR Requests and reviewing MPI/PD HL7 Exception Messages addressing data issues. They should be added as members to the RG CIRN

DEMOGRAPHIC ISSUES mail groups. However, anyone participating in this should be added in these mail groups.

Exception Mail Groups: MPIF EXCEPTIONS and RG CIRN DEMOGRAPHIC ISSUES

The mail groups MPIF EXCEPTIONS and RG CIRN DEMOGRAPHIC ISSUES are specifically used to receive MPI/PD HL7 Exception Messages. It is important to distinguish the difference between them.

- Members of the MPIF EXCEPTIONS mail group are automatically notified of technical type
 problems (e.g., such as data update failures or problems with HL7 messages causing them not to
 be processed). Messages are sent to the remote mail group G.CIRN EXCEPTION
 MGT@FORUM.VA.GOV, which is the Exception Handler on the MPI in Austin. There shouldn't
 be any local members in this mail group.
- 2. The RG CIRN DEMOGRAPHIC ISSUES mail group is exported with MPI/PD. This mail group should contain person(s) responsible for ensuring the integrity of the Patient Information Management Systems (PIMS) data. The members of this group will be notified upon login that there are patients awaiting review.
 - It is recommended that PIMS personnel (i.e., ADPACs and/or Coordinators, etc.) be made members of this mail group.



NOTE: For information on assigning members to mail groups, see the *VA Electronic Mail System (MailMan) User Manual V. 7.1.*

Remote Systems

The MPI Austin, located at the Austin Automation Center, maintains the actual patient index and a current list of facilities where the patient has been seen in order to enable sharing of patient data among operationally diverse systems. The MPI/PD VistA that resides on VistA at the sites, sends data to the MPI Austin. Some patient fields were transmitted to Austin during the initialization process as a result of daily operations at the VAMC. The initialization process started at a VAMC. HL7 messages went to the MPI requesting ICNs for all the patients that had activity in the past three years. This process has been completed and currently the MPI is kept up-to-date via existing VistA options.

The MPI/PD VistA package makes extensive use of HL7 messaging to ensure synchronization of patient records between sites. Please refer to the *Master Patient Index/Patient Demographics (MPI/PD) VistA HL7 Interface Manual* for complete details on message construction.

Glossary

.001 Field A field containing the internal entry number of the record.

.01 Field The one field that must be present for every file and file entry. It is also called the

NAME field. At a file's creation the .01 field is given the label NAME. This label

can be changed.

10-10EZ Form used to apply for health benefits.

AAC Austin Automation Center (renamed Austin Information Technology Center

[AITC])

Abbreviated Response This feature allows you to enter data by typing only the first few characters for the desired response. This feature will not work unless the information is already stored

in the computer.

Accept Agreement Part of the validation and agreement to the privacy regulations associated with

Identity Management Data Quality Toolkit (IMDQ TK)

Access Code A code that, along with the Verify code, allows the computer to identify you as a

user authorized to gain access to the computer. Your code is greater than 6 and less than 20 characters long; can be numeric, alphabetic, or a combination of both; and is usually assigned by a site manager or application coordinator. It is used by the

Kernel's Sign-on/Security system to identify the user (see Verify Code).

Active Patients Patients who have been seen at a site within the past three years.

ADPAC Automated Data Processing Application Coordinator.

ADR The Administrative Data Repository is a centralized database repository for person

(PATIENT [#2] and NEW PERSON [#200] files). It is the authoritative data store

within VHA for cross-cutting person administrative information. The Administrative Data Repository contains identification and cross-cutting

demographics data as well as other administrative information.

ADR The Administrative Data Repository is a centralized database repository for person

(PATIENT [#2] and NEW PERSON [#200] files). It is the authoritative data store

within VHA for cross-cutting person administrative information. The Administrative Data Repository contains identification and cross-cutting

demographics data as well as other administrative information.

ADT Admission Discharge and Transfer- Part of the Patient Information Management

System (PIMS).

ADT/HL7 PIVOT Changes to any of the fields of patient information will be recorded and an entry

created in the ADT/HL7 PIVOT file (#391.71). When an update to a patient's

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treating facility occurs, this event is to be added to the ADT/HL7 PIVOT file (#391.71) and marked for transmission. A background job will collect these updates and broadcast the appropriate HL7 message (ADT-A08 Patient Update).

AITC

Austin Information Technology Center (formerly Austin Automation Center [AAC])

Alerts

Brief online notices that are issued to users as they complete a cycle through the menu system. Alerts are designed to provide interactive notification of pending computing activities, such as the need to reorder supplies or review a patient's clinical test results. Along with the alert message is an indication that the View Alerts common option should be chosen to take further action.

Ancillary Reviewer

This can be a single person or group of people given the responsibility to conduct reviews of potential duplicate record pairs with data in files other than the PATIENT file (#2). For example, selected personnel in Laboratory, Radiology, and Pharmacy.

ANSI

American National Standards Institute.

ANSI M

The M (formerly known as MUMPS) programming language is a standard recognized by the American National Standard Institute (ANSI). M stands for Massachusetts Utility Multi-programming System.

API

Program calls provided for use by application programmers. APIs allow programmers to carry out standard computing activities without needing to duplicate utilities in their own software. APIs also further DBA goals of system integration by channeling activities, such as adding new users, through a limited number of callable entry points. VistA APIs fall into the following three categories:

- The first category is "Supported API" These are callable routines, which are supported for general use by all VistA applications.
- The second category is "Controlled Subscription API." These are callable routines for which you must obtain an Integration Agreement (IA formerly referred to as a DBIA) to use.
- The third category is "Private API," where only a single application is granted permission to use an attribute/function of another VistA package.

These IAs are granted for special cases, transitional problems between versions, and release coordination.

Application Coordinator

Designated individuals responsible for user-level management and maintenance of an application package such as IFCAP, Lab, Pharmacy, Mental Health, etc.

Array

An arrangement of elements in one or more dimensions. An M array is a set of nodes referenced by subscripts that share the same variable name.

AT-SIGN ("@") A VA FileMan security Access code that gives the user programmer-level access to

> files and to VA FileMan's developer features. See Programmer Access. Also, the character "@" (i.e., at-sign, Shift-2 key on most keyboards) is used at VA FileMan

field prompts to delete data.

Auto-Update The term "auto-update" refers to fields that are updated from a central

database (i.e., the Master Patient Index).

Batch

The format of a HL7 batch acknowledgement message consists entirely of a group Acknowledgements

of ACK (acknowledgment) messages. In the case of MPI, batch acknowledgements are returned during the initialization process and during the Local/Missing ICN Resolution job. The background job files the ICN, ICN checksum and CMOR, updates the MPI, and then the associated treating facilities and systems. Data returned from this process constitute the acknowledgment of the batch message.

There are instances when it is convenient to transfer a batch of HL7 messages. **Batch Messages**

> Common examples related to MPI are queries sent to the MPI for an ICN during the initialization process, the resolution of Local or Missing ICNs, and CMOR Batch Comparisons. Such a batch could be sent online using a common file transfer protocol. In the case of the MPI, the HL7 Batch Protocol uses the Batch Header Segment (BHS) and Batch Trailer Segment (BTS) message segments to delineate

the batch.

BHIE Bidirectional Health Information Exchange

Bulletins Electronic mail messages that are automatically delivered by VistA MailMan under

> certain conditions. For example, a bulletin can be set up to "fire" when database changes occur, such as adding a new Institution in the INSTITUTION file (#4).

Bulletins are fired by bulletin-type cross-references.

Callable Entry Point An authorized programmer call that may be used in any VistA application package.

The DBA maintains the list of DBIC-approved entry points.

CAPRI Compensation & Pension Records Interchange (CAPRI). This Graphical User

> Interface (GUI) software is used to access veterans' electronic medical records throughout the VA. The Healthcare Identity Management (HC IdM) Team uses CAPRI as a resource for reviewing patient demographic and clinical data.

CDCO Corporate Data Center Operations (formerly Corporate Franchise Data Center

[CFD])

CHDR Clinical Data Repository (CDR) Health Data Repository

Checksum The result of a mathematical computation involving the individual characters of a

routine or file.

Client A single term used interchangeably to refer to the user, the workstation, and the

portion of the program that runs on the workstation. In an object-oriented

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environment, a client is a member of a group that uses the services of an unrelated group. If the client is on a local area network (LAN), it can share resources with another computer (server).

Clinical Patient Record System (CPRS)

Clinical Patient Record System provides a computer-based patient record and organizes and presents all relevant data on a patient in a way that directly supports clinical decision-making. CPRS integrates the extensive set of clinical and administrative applications available within VistA.

Common Menu

The Common menu consists of options that are available to all users. Entering two question marks at the menus select prompt displays any secondary menu options available to the signed-on user, along with the common options available to all users.

Controlled Subscription Integration Agreement

This applies where the IA describes attributes/functions that must be controlled in their use. The decision to restrict the IA is based on the maturity of the custodian package. Typically, these IAs are created by the requesting package based on their independent examination of the custodian package's features. For the IA to be approved, the custodian grants permission to other VistA packages to use the attributes/functions of the IA; permission is granted on a one-by-one basis where each is based on a solicitation by the requesting package. An example is the extension of permission to allow a package (e.g., Spinal Cord Dysfunction) to define and update a component that is supported within the Health Summary package file structures.

Correlation

Comparison of person identity traits for multiple records with the Primary View in the ADR and/or MPI databases.

COTS

Commercial Off-the-Shelf. COTS refers to software packages that can be purchased by the public and used in support of VistA.

Cross Reference

There are several types of cross-references available. Most generally, a VA FileMan cross-reference specifies that some action be performed when the field's value is entered, changed, or deleted. For several types of cross-references, the action consists of putting the value into a list; an index used when looking-up an entry or when sorting. The regular cross-reference is used for sorting and for lookup; you can limit it to sorting only.

Data

A representation of facts, concepts, or instructions in a formalized manner for communication, interpretation, or processing by humans or by automatic means. The information you enter for the computer to store and retrieve. Characters that are stored in the computer system as the values of local or global variables. VA FileMan fields hold data values for file entries.

Data Attribute

A characteristic unit of data such as length, value, or method of representation. VA FileMan field definitions specify data attributes.

Data Dictionary (DD) The Data Dictionary is a global containing a description of the kind of data that is stored in the global corresponding to a particular file. VA FileMan uses the data

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internally for interpreting and processing files.

It contains the definitions of a file's elements (fields or data attributes), relationships to other files, and structure or design. Users generally review the definitions of a file's elements or data attributes; programmers review the definitions of a file's internal structure.

Data Dictionary Access

Database

A user's authorization to write/update/edit the data definition for a computer file. Also known as DD Access.

Data IntegrityThis term refers to the condition of patient records in terms of completeness and correctness. It also refers to the process in which a particular patient's data is synchronized at all the sites in which that patient receives care.

Data Type A specific field or type of information, such as Name, Social Security Number, etc.

A set of data, consisting of at least one file, that is sufficient for a given purpose. The VistA database is composed of a number of VA FileMan files. A collection of data about a specific subject, such as the PATIENT file (#2); a data collection has different data fields (e.g. patient name, SSN, Date of Birth, and so on). An

organized collection of data about a particular topic.

Database Management System (DBMS) A collection of software that handles the storage, retrieval, and updating of records in a database. A Database Management System (DBMS) controls redundancy of records and provides the security, integrity, and data independence of a database.

Database, National A database that contains data collected or entered for all VHA sites.

Date of Death

A patient may be entered as deceased at a treating facility. If a shared patient is flagged as deceased, an RG CIRN DEMOGRAPHIC ISSUES bulletin is sent to each treating facility telling where, when, and by whom the deceased date was entered. Each site can then review whether the patient should be marked as

deceased at their site.

DBA Database Administrator, oversees software development with respect to VistA

Standards and Conventions (SAC) such as namespacing. Also, this term refers to

the Database Administration function and staff.

DBIA Database Integration Agreement (see Integration Agreements [IA]).

Default Response the computer considers the most probable answer to the prompt being

given. It is identified by double slash marks (//) immediately following it. This allows you the option of accepting the default answer or entering your own answer. To accept the default you simply press the Enter (or Return) key. To change the

default answer, type in your response.

Demographic Data Identifying descriptive data about a patient, such as: name, sex, date of birth,

marital status, religious preference, SSN, address, etc.

April 1999 Maste Revised August 2011 **Demographics** Information about a person, such as name, address, service record, next of kin, and

so on.

Department of **Veterans Affairs** The Department of Veterans Affairs (formerly known as the Veterans

Administration.)

Device Peripheral connected to the host computer, such as a printer, terminal, disk drive,

> modem, and other types of hardware and equipment associated with a computer. The host files of underlying operating systems may be treated like devices in that

they may be written to (e.g., for spooling).

DHCP Decentralized Hospital Computer Program (now known as Veterans Health

> Information Systems and Technology Architecture [VistA]). VistA software, developed by VA, is used to support clinical and administrative functions at VA Medical Centers nationwide. It is written in M and, via the Kernel, runs on all major M implementations regardless of vendor. VistA is composed of packages that undergo a verification process to ensure conformity with namespacing and other

VistA standards and conventions.

Dictionary Database of specifications of data and information processing resources. VA

FileMan's database of data dictionaries is stored in the FILE of files (#1).

Direct Connect The Direct Connect is a real-time TCP/IP connection to the MPI to allow for an

immediate request for an ICN. Direct Connect is activated when using any of the

following PIMS options:

Register A Patient,

• Load/Edit Patient Data,

• Electronic 10-10EZ Processing,

and when using the:

Display Only Query

A programmer call that is made when working in direct programmer mode. A direct **Direct Mode Utility**

> mode utility is entered at the MUMPS prompt (e.g., >D ^XUP). Calls that are documented as direct mode utilities cannot be used in application software code.

DoD Department of Defense.

Domain A site for sending and receiving mail.

Double Quotes ("") Symbol used in front of a Common option's menu text or synonym to select it from

the Common menu. For example, the five-character string "TBOX" selects the

User's Toolbox Common option.

Merge: Patient

Merge PATIENT file [#2]).

Duplicate Record Patient Merge is a VistA application that provides an automated method to eliminate duplicate patient records within the VistA database (i.e., the VistA DUZ Local variable holding the user number that identifies the signed-on user.

Local variable that holds the File Manager Access Code of the signed-on user. DUZ(0)

EIE **Enterprise Infrastructure Engineering**

Electronic Signature

Code

Secret password that some users may need to establish in order to sign documents

via the computer.

Eligibility Codes Codes representing the basis of a patient's eligibility for care.

Encryption Scrambling data or messages with a cipher or code so that they are unreadable

without a secret key. In some cases encryption algorithms are one directional, that

is, they only encode and the resulting data cannot be unscrambled (e.g.

access/verify codes).

VA FileMan record. An internal entry number (IEN, the .001 field) uniquely **Entry**

identifies an entry in a file.

EPG Engineering Process Group (EPG) (formerly known as Software Engineering

Process Group [SEPG]).

A mechanism to capture system errors and record facts about the computing **Error Trap**

> context such as the local symbol table, last global reference, and routine in use. Operating systems provide tools such as the %ER utility. The Kernel provides a generic error trapping mechanism with use of the ^%ZTER global and ^XTER* routines. Errors can be trapped and, when possible, the user is returned to the menu

system.

ESR Enrollment Systems Redesign is a centralized and Reengineered enrollment system.

EVC Enrollment VistA Changes

EVS Enterprise VistA Support (renamed to Product Support)

Exception A task that has encountered an error in personal data. Any Data Quality issue that

requires detailed documentation. HC IdM finds an Exception based on business

rules.

Exception Message MPI/PD VistA generates messages and bulletins to alert the user to problems that

occur in generating or processing HL7 messages. The MPI/PD Message Exception

Menu contains options to manage the problems.

Extrinsic Function Extrinsic function is an expression that accepts parameters as input and returns a

value as output that can be directly assigned.

Facility Geographic location at which VA business is performed. **FHIE** Federal Health Information Exchange

Field HL7: An HL7 field is a string of characters defined by one of the HL7 data types.

VistA: In a record, a specified area used for the value of a data attribute. The data

specifications of each VA FileMan field are documented in the file's data

dictionary. A field is similar to blanks on forms. It is preceded by words that tell you what information goes in that particular field. The blank, marked by the cursor

on your terminal screen, is where you enter the information.

Field Components A field entry may also have discernable parts or components. For example, the

> patient's name is recorded as last name, first name, and middle initial, each of which is a distinct entity separated by a component delimiter (sub-subfield in astm e1238-

94).

File Set of related records treated as a unit. VA FileMan files maintain a count of the

number of entries or records.

File Manager (VA

FileMan)

VistA's Database Management System (DBMS). The central component of Kernel

that defines the way standard VistA files are structured and manipulated.

FORM Please refer to the Glossary entry for "ScreenMan Forms."

FORUM The central E-mail system within VistA. Developers use FORUM to communicate

at a national level about programming and other issues. FORUM is located at the

OI Field Office—Washington, DC (162-2).

Free Text A DATA TYPE that can contain any printable characters.

GAL Global Address List.

Global Variable Variable that is stored on disk (M usage).

GUI Graphical User Interface.

Batch Protocol

Health Level 7 (HL7) Protocol utilized to transmit a batch of HL7 messages. The protocol generally uses FHS, BHS, BTS and FTS segments to delineate the batch. In the case of the MPI,

the protocol only uses the BHS and BTS segments.

Health Level Seven

(HL7)

National standard for electronic data exchange/messaging protocol. HL7 messages

are the dominant standard for peer-to-peer exchange of clinical, text-based

information.

Health Level Seven

(HL7) VistA

Messaging system developed as VistA software that follows the HL7 Standard for

data exchange.

Healthe Vet-VistA The next generation of VistA, Healthe Vet-VistA, will retain all of the capabilities

of legacy VistA but will provide enhanced flexibility for future health care and compliance with the One VA Enterprise Architecture. It will allow seamless data

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sharing between all parts of VA to benefit veterans and their families.

HEC Health Eligibility Center.

Help Frames Entries in the HELP FRAME file (#9.2) that can be distributed with application

packages to provide online documentation. Frames can be linked with other related

frames to form a nested structure.

Help Prompt The brief help that is available at the field level when entering one or more question

marks.

HINQ Hospital Inquiry- The HINQ module provides the capability to request and obtain

> veteran eligibility data via the VA national telecommunications network. Individual or group requests are sent from a local computer to a remote Veterans Benefits Administration (VBA) computer where veteran information is stored. The VBA network that supports HINQ is composed of four computer systems located in

regional VA payment centers.

HIPAA Health Insurance Portability and Accountability Act

HL7 National standard for electronic data exchange/messaging protocol.

HLO HL7 Optimized. VistA HL7 package routines.

ICN Patients are assigned a unique identifier, known as an Integration Control Number

> (ICN), within the process of being added to the MPI database. This number links patients to their records across VHA systems. The Integration Control Number is a unique identifier assigned to patients when they are added to the MPI. The ICN

follows the ASTM-E1714-95 standard for a universal health identifier.

ICN/VPID A combination of Integration Control Number and Veterans Administration

Personal Identifier used to uniquely identify a person or record.

ID State An attribute of the Primary View, which describes whether the Primary View is

Permanent, Temporary, or Deactivated. ID State is composed of the following two

fields from the MPI VETERAN/CLIENT file (#985):

ID STATE (#80) is a set of codes: PERMANENT, TEMPORARY, and

DEACTIVATED. Auditing is enabled for this field.

DATE OF ID STATE (#81) identifies when the ID STATE field was last

updated.

Identity Hub Initiate's Probabilistic Algorithm implementation.

IMDQ The Identity Management Data Quality Team (renamed the Healthcare Identity

Management Team) is a group of Data Management Analysts committed to improving and safeguarding the quality and accessibility of patient data throughout

"Healthcare Identity the VA enterprise. They are involved in many data quality initiatives, but their

Management (HC

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New name:

IdM)" primary role is to assist VHA facilities in all matters related to the MPI.

IMDQ Toolkit Identity Management Data Quality ToolKit. The IMDQ Toolkit will provide

functionality to allow HC IdM staff to search and view identity and exception information in ADR. This includes the ability to view the Primary View record and any associated correlations, correlation data, history, audit trails, and IMDQ Business Rule Events captured by PSIM and MPI. In addition, functionality is provided to support the re-hosting transition for a side-by-side comparison of ADR

and MPI information.

Initiate Identity Management software vendor that was selected by the VHA to provide an

Identity Management Probabilistic Algorithm.

Inpatient Patient who has been admitted to a hospital in order to be treated for a particular

condition.

Input Template A pre-defined list of fields that together comprise an editing session.

Institution A Department of Veterans Affairs (VA) facility assigned a number by

headquarters, as defined by Directive 97-058. An entry in the INSTITUTION file

(#4) that represents the Veterans Health Administration (VHA).

Integration Agreements (IA) Integration Agreements define agreements between two or more VistA software applications to allow access to one development domain by another. VistA software developers are allowed to use internal entry points (APIs) or other software-specific features that are not available to the general programming public. Any software developed for use in the VistA environment is required to adhere to this standard; as such, it applies to vendor products developed within the boundaries of DBA assigned development domains (e.g., MUMPS AudioFax). An IA defines the attributes and functions that specify access. The DBA maintains and records all IAs in the Integration Agreement database on FORUM. Content can be viewed using the DBA menu or the Health Systems Design & Development's Web page.

Integration Control Number (ICN) Patients are assigned a unique identifier, known as an Integration Control Number (ICN), within the process of being added to the MPI database. This number links patients to their records across VHA systems. The Integration Control Number is a unique identifier assigned to patients when they are added to the MPI. The ICN follows the ASTM-E1714-95 standard for a universal health identifier.

Internal Entry Number (IEN) The number used to identify an entry within a file. Every record has a unique internal entry number.

IRM Information Resource Management. A service at VA medical centers responsible

for computer management and system security.

ISO Information Security Officer.

ISS Infrastructure and Security Services (now known as Common Services Security

Program).

IV&V IV&V is the principal activity that oversees the successful implementation and

execution of all internal control processes for financial and interfacing systems.

In order to ensure overall systems integrity, IV&V is accomplished organizationally independent from the elements that acquire, design, develop or maintain the system.

KERNEL VistA software that functions as an intermediary between the host operating system

> and other VistA software applications so that VistA software can coexist in a standard operating-system-independent computing environment. Kernel provides a

standard and consistent user and programmer interface between software

applications and the underlying M implementation.

LAN Local Area Network.

LAYGO Access A user's authorization to create a new entry when editing a computer file. (Learn

As You GO allows you the ability to create new file entries.)

LDAP Lightweight Directory Access Protocol.

Lookup To find an entry in a file using a value for one of its fields.

Massachusetts General Hospital Utility Multi-Programming System (M, formerly M (ANSI Standard)

named MUMPS) is a software package, which consists of a high level

programming language and a built-in database.

Mail Message An entry in the MESSAGE file (#3.9). The VistA electronic mail system

(MailMan) supports local and remote networking of messages.

Mailman VistA software that provides a mechanism for handling electronic communication,

whether it's user-oriented mail messages, automatic firing of bulletins, or initiation

of server-handled data transmissions.

UCI that can be referenced by non-manager accounts such as production accounts. **Manager Account**

Like a library, the MGR UCI holds percent routines and globals (e.g., ^%ZOSF)

for shared use by other UCIs.

Mandatory Field Field that requires a value. A null response is not valid.

Master Files A set of common reference files used by one or more application systems. These

> common reference files need to be synchronized across the various applications at a given site. The Master Files Notification transactions provide a way of maintaining

this synchronization.

Master Patient Index The MPI is a separate computer system located at the Austin Information

(Austin) Technology Center. It maintains a record for VA patients and stores data such as a

unique patient identifier and Treating Facility lists (which tracks the sites where

that ICN is known).

Master Patient Index/Patient Demographics (MPI/PD) VistA

The Master Patient Index/Patient Demographics (MPI/PD) software resides in VistA enabling sites to:

- Request an ICN assignment.
- Resolve a potential duplicate on the MPI.
- Review and process exceptions received from MPI including Primary View Reject exceptions.
- Query the MPI (Austin) for known data.
- Update the MPI when changes occur to demographic fields stored on the MPI or of interest to other facilities/systems of interest.

Menu

List of choices for computing activity. A menu is a type of option designed to identify a series of items (other options) for presentation to the user for selection. When displayed, menu-type options are preceded by the word "Select" and followed by the word "option" as in Select Menu Management option: (the menu's select prompt).

Menu System

The overall Menu Manager logic as it functions within the Kernel framework.

Menu Text

The descriptive words that appear when a list of option choices is displayed. Specifically, the Menu Text field of the OPTION file (#19). For example, User's Toolbox is the menu text of the XUSERTOOLS option. The option's synonym is TBOX.

Message Segments

Each HL7 message is composed of segments. Segments contain logical groupings of data. Segments may be optional or repeatable. A [] indicates the segment is optional, the { } indicates the segment is repeatable. For each message category, there will be a list of HL7 standard segments and/or "Z" segments used for the message.

MPI Austin

The MPI is a separate computer system located at the Austin Information Technology Center. It maintains a record for VA patients and stores data such as a unique patient identifier and Treating Facility lists (which tracks the sites where that ICN is known).

MPI Initialization

The process of initializing a site's PATIENT file (#2) with the Master Patient Index (MPI). Initialization synchronizes PATIENT file (#2) information (for active shared patients) with the MPI and identifies facilities where the patient has been treated. This process transfers the Integration Control Number (ICN), Coordinating Master of Record (CMOR), and Treating Facility list for each patient to the patient's record in the VistA PATIENT file (#2) at all sites where the patient has been treated. It is also possible to initialize an individual patient to the MPI. This is done through menu options. The initial synchronization of PATIENT file (#2) information (for active, shared patients) with the Master Patient Index and with the patient's treating facilities is an important step in the implementation of the MPI/PD software system.

MPI/PD

The Master Patient Index/Patient Demographics (MPI/PD) software resides in VistA enabling sites to:

- Request an ICN assignment.
- Resolve a potential duplicate on the MPI.
- Review and process exceptions received from MPI including Primary View Reject exceptions.
- Query the MPI (Austin) for known data.
- Update the MPI when changes occur to demographic fields stored on the MPI or of interest to other facilities/systems of interest.

Namespace

A convention for naming VistA package elements. The Database Administrator (DBA) assigns unique character strings for package developers to use in naming routines, options, and other package elements so that packages may coexist. The DBA also assigns a separate range of file numbers to each package.

Namespacing

Convention for naming VistA software elements. The DBA assigns unique two to four character string prefix for software developers to use in naming routines. options, and other software elements so that software can coexist. The DBA also assigns a separate range of file numbers to each software application.

NDBI

National Database Integration

Node

In a tree structure, a point at which subordinate items of data originate. An M array element is characterized by a name and a unique subscript. Thus the terms: node, array element, and subscripted variable are synonymous. In a global array, each node might have specific fields or "pieces" reserved for data attributes such as name.

Null

Empty—A field or variable that has no value associated with it is null.

Numeric Field

Response that is limited to a restricted number of digits. It can be dollar valued or a decimal figure of specified precision.

OED

Office of Enterprise Development

OIT

Office of Information Technology

OIFO

Office of Information Field Office.

Option

An entry in the OPTION file (#19). As an item on a menu, an option provides an opportunity for users to select it, thereby invoking the associated computing activity. Options may also be scheduled to run in the background, non-interactively, by TaskMan.

Option Name

Name field in the OPTION file (e.g., XUMAINT for the option that has the menu text "Menu Management"). Options are namespaced according to VistA conventions monitored by the DBA.

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Package (Software)

The set of programs, files, documentation, help prompts, and installation procedures required for a given application (e.g., Laboratory, Pharmacy, and PIMS). A VistA software environment is composed of elements specified via the PACKAGE file (#9.4). Elements include files, associated templates, namespaced routines, and namespaced file entries from the OPTION, HELP FRAME, BULLETIN, and FUNCTION files. As public domain software, VistA software can be requested through the Freedom of Information Act (FOIA).

PIMS

Patient Information Management System- VistA software package that includes Registration and Scheduling packages.

Pointer

The address at which a data value is stored in computer memory. A relationship between two VA FileMan files, a pointer is a file entry that references another file (forward or backward). Pointers can be an efficient means for applications to access data by referring to the storage location at which the data exists.

Primary Key

A Data Base Management System construct, where one or more fields uniquely define a record (entry) in a file (table). The fields are required to be populated for every record on the file, and are unique, in combination, for every record on the file.

Primary Menu

The list of options presented at sign-on. Each user must have a primary menu in order to sign-on and reach Menu Manager. Users are given primary menus by Information Resource Management (IRM). This menu should include most of the computing activities the user needs.

Primary Reviewer

This can be a single person or group of people given the overall responsibility to initiate reviews of potential duplicate record pairs. For example, selected personnel in Patient Administration or a task force or group formed to oversee and conduct the effort of reducing or eliminating the occurrence of duplicate records in the site's database.

Primary View

Primary View of the MPI is a business process that updates the patient identity fields across VA facilities, overview as follows:

- Primary View is an update to the patient identity fields across VA facilities.
- Primary View creates a centralized view of the patient data aka a Primary View
- Primary View has the best data from any combination of sites for the
- Synchronizing the patient identity fields becomes centralized under a new set of business rules on the MPI.
- Primary View is a transition from and *disassociated* with the Coordinating Master of Record (CMOR) view of the MPI.
- Primary View removes the burden placed on sites to process the Patient Data Review (PDR) entries.
- Primary View allows for:
 - VistA sites to continue to edit their own patient data.

- Patient data is sent to a central system (i.e., the Master Patient Index) to determine validity and quality

This is an enterprise view of the most current data for a patient based on authority scoring and the latest data rules. Edits to patient identity traits are evaluated based on the same. The highest score achieves the best quality of data updates to the Primary View.

Primary View Initialization

Primary View Initialization is a process that occurs on the MPI. This process applies significant enhancements to the MPI business logic to support a more centralized approach to creating and maintaining an Enterprise "Primary View" of the Patient record based on Business Rules instead of CMOR values. "Primary View" is the new centralized Enterprise "View" of a patient on the MPI after the initialization process has been executed, making existing patients on the MPI "Primary View Initialized". Any subsequent records created after "Primary View Initialization" has been run on the MPI will automatically be "Primary View" based.

PS Product Support, formerly Enterprise Product Support (EPS).

Private Integration Agreement

Where only a single application is granted permission to use an attribute/function of another VistA package. These IAs are granted for special cases, transitional problems between versions, and release coordination. A Private IA is also created by the requesting package based on their examination of the custodian package's features. Example: one package distributes a patch from another package to ensure smooth installation.

Prompt The computer interacts with the user by issuing questions called prompts, to which the user issues a response.

Protocol Entry in the PROTOCOL file (#101). Used by the Order Entry/Results Reporting (OE/RR) package to support the ordering of medical tests and other activities.

Pseudo-SSNs False Social Security Numbers that are calculated internally to VistA and cannot be mistaken for valid SSNs because they end in P.

PSIM VHA's re-hosted Java/Oracle implementation of the MPI's Identity Management Service.

Requesting that a job be processed in the background rather than in the foreground within the current session. Jobs are processed sequentially (first-in, first-out). Kernel's TaskMan module handles the queuing of tasks.

Queuing RequiredOption attribute that specifies that the option must be processed by Task Manager (the option can only be queued). The option may be invoked and the job prepared for processing, but the output can only be generated during the specified times.

Receiving Site Receiving Site- As it relates to HL7 Messages, it is the site that the message was sent to.

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Queuing

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Record Set of related data treated as a unit. An entry in a VA FileMan file constitutes a

record. A collection of data items that refer to a specific entity (e.g., in a name-address-phone number file, each record would contain a collection of data relating

to one person).

REEME Registration/Eligibility/Enrollment Maintenance and Enhancement

Remote Procedure Call (RPC)

Remote Procedure Call is a protocol that one program can use to request a service from a program located on another computer network. Essentially M code may take optional parameters to do some work and then return either a single value or an array back to the client application.

Requesting Site Requesting Site- As is relates to HL7 Messages, it is the site initiating a message to

another site requesting some action be taken.

Required Field A mandatory field, one that must not be left blank. The prompt for such a field will

be repeated until the user enters a valid response.

Reverse Video The reversal of light and dark in the display of selected characters on a video

screen. For example, if text is normally displayed as black letters on a white background, reverse video presents the text as white letters on a black background

or vice versa.

RG CIRN DEMOGRAPHIC ISSUES mail group The RG CIRN DEMOGRAPHIC ISSUES bulletin controls the sending of the following patient related bulletin:

• Patient Related Bulletin—REMOTE SENSITIVITY INDICATED

 Cause—Patient is marked as sensitive at the sending site but not at receiving site.

• Action to take—No action: message is informational

Routine Program or a sequence of instructions called by a program that may have some

general or frequent use. M routines are groups of program lines, which are saved,

loaded, and called as a single unit via a specific name.

SAC Standards and Conventions. Through a process of quality assurance, all VistA

software is reviewed with respect to SAC guidelines as set forth by the Standards

and Conventions Committee (SACC).

SACC VistA's Standards and Conventions Committee. This Committee is responsible for

maintaining the SAC.

Scheduling Options The technique of requesting that Task Manager run an option at a given time,

perhaps with a given rescheduling frequency.

Screen Editor VA FileMan's Screen-oriented text editor. It can be used to enter data into any

WORD-PROCESSING field using full-screen editing instead of line-by-line

editing.

ScreenMan Forms Screen-oriented display of fields, for editing or simply for reading. VA FileMan's

Screen Manager is used to create forms that are stored in the FORM file (#.403) and exported with a software application. Forms are composed of blocks (stored in the BLOCK file [#.404]) and can be regular, full screen pages or smaller, "pop-up"

pages.

Screen-Oriented A computer interface in which you see many lines of data at a time and in which

you can move your cursor around the display screen using screen navigation

commands. Compare to Scrolling Mode.

Scrolling Mode The presentation of the interactive dialog one line at a time. Compare to Screen-

oriented.

SE&I Software Engineering and Integration

Security KeyThe purpose of Security Keys is to set a layer of protection on the range of

computing capabilities available with a particular software package. The

availability of options is based on the level of system access granted to each user.

Sending Site Sending Site—As it relates to HL7 Messages, it is the site that is transmitting the

message to another site.

Sensitive Patient Patient whose record contains certain information, which may be deemed sensitive

by a facility, such as political figures, employees, patients with a particular eligibility or medical condition. If a shared patient is flagged as sensitive at one of the treating sites, a bulletin is sent to the DG SENSITIVITY mail group at each subscribing site telling where, when, and by whom the flag was set. Each site can then review whether the circumstances meet the local criteria for sensitivity

flagging.

SEPG Software Engineering Process Group (SEPG) (renamed the Engineering Process

Group [EPG])

Server The computer where the data and the Business Rules reside. It makes resources

available to client workstations on the network. In VistA, it is an entry in the OPTION file (#19) . An automated mail protocol that is activated by sending a message to a server at another location with the "S.server" syntax. A server's activity is specified in the OPTION file (#19) and can be the running of a routine or

the placement of data into a file.

Set Of Codes Usually a preset code with one or two characters. The computer may require capital

letters as a response (e.g., M for male and F for female). If anything other than the

acceptable code is entered, the computer rejects the response.

Shared Patient Patient who has been seen at more than one site. The CMOR keeps the Treating

Facility list updated every time a new facility where the patient has been seen identifies itself to the MPI. The CMOR then broadcasts, through the MPI, the

updated lists to all the other facilities that share this patient.

Site Manger/IRM Chief

At each site, the individual who is responsible for managing computer systems, installing and maintaining new modules, and serving as a liaison to the CIO Field Offices.

Software (Package)

The set of programs, files, documentation, help prompts, and installation procedures required for a given application (e.g., Laboratory, Pharmacy, and PIMS). A VistA software environment is composed of elements specified via the PACKAGE file (#9.4). Elements include files, associated templates, namespaced routines, and namespaced file entries from the OPTION, HELP FRAME, BULLETIN, and FUNCTION files. As public domain software, VistA software can be requested through the Freedom of Information Act (FOIA).

Spacebar Return

You can answer a VA FileMan prompt by pressing the spacebar and then the Return key. This indicates to VA FileMan that you would like the last response you were working on at that prompt recalled.

Special Queuing

Option attribute indicating that Task Manager should automatically run the option whenever the system reboots.

SSDI

Social Security Death Index (SSDI). The SSDI is a database used for genealogical research as well as enabling users to locate a death certificate, find an obituary, discover cemetery records and track down probate records. The Healthcare Identity Management (HC IdM) Team uses the SSDI (http://ssdi.rootsweb.com/) as a resource for verifying patients' dates of death.

Subscriber

A subscriber is an entity, which receives updates to a patient's descriptive data from other sites. All treating facilities are also made subscribers as part of the MPI/PD processes.

Subscript

A symbol that is associated with the name of a set to identify a particular subset or element. In M, a numeric or string value that: is enclosed in parentheses, is appended to the name of a local or global variable, and identifies a specific node within an array.

Supported Reference Integration Agreement

This applies where any VistA application may use the attributes/functions defined by the IA (these are also called "Public"). An example is an IA that describes a standard API such as DIE or VADPT. The package that creates/maintains the Supported Reference must ensure it is recorded as a Supported Reference in the IA database. There is no need for other VistA packages to request an IA to use these references; they are open to all by default.

Data

Synchronized Patient Key descriptive fields in the PATIENT file (#2) that are updated in all the descriptive subscriber's PATIENT files whenever the fields are edited by a subscriber.

Systems of Interest

The term "systems of interest" refers to VA facilities that have seen patients and entered them as entries onto the MPI. This also refers to non-VistA systems that have a registered interest in a patient (e.g., Federal Health

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Information Exchange [FHIE], HomeTeleHealth, Person Service Identity Management [PSIM], Health Data Repository [HDR], etc).

Task Manager

Kernel module that schedules and processes background tasks (also called TaskMan)

TCP/IP

Transaction Control Protocol/Internet Protocol. A set of protocols for Layers 3 (Network) and 4 (Transfer) of the OSI network model. TCP/IP has been developed over a period of 15 years under the auspices of the Department of Defense. It is a de facto standard, particularly as higher-level layers over Ethernet. Although it builds upon the OSI model, TCP/IP is not OSI-compliant.

Template

Means of storing report formats, data entry formats, and sorted entry sequences. A template is a permanent place to store selected fields for use at a later time. Edit sequences are stored in the INPUT TEMPLATE file (#.402), print specifications are stored in the PRINT TEMPLATE file (#.4), and search or sort specifications are stored in the SORT TEMPLATE file (#.401).

Threshold, Auto-Link

The Auto-Link Threshold is the level at which an Identity Profile must score against a set of identity traits in order to be considered a match. For most enterprise applications the Auto-Link Threshold would be set at or near the Initiate-suggested Auto Link Threshold. Internal Identity Management Systems (MPI/PSIM) may use a lower score, perhaps the Task Threshold, as an Auto-Link Threshold for identity management decision processes.

Threshold, Task

The Task Threshold (also called the Clerical Review Threshold) is a value that is less than the Auto-Link Threshold. A Comparison Score above the Task Threshold and below the Auto-Link Threshold needs to be reviewed by an Identity Management expert to determine whether the Identity Profile is either a match or not a match for the traits being compared. The Task Threshold is determined and tuned by Identity Management experts and may change over time as software systems and business processes improve. The ideal goal for automated identity matching is to minimize the difference between the Task Threshold and the Auto-Link Threshold.

Treating Facility

Any facility (VAMC) where a patient has applied for care, or has been added to the local PATIENT file (#2) (regardless of VISN) and has identified this patient to the MPI will be placed in the TREATING FACILITY LIST file (#391.91).

Treating Facility List

Table of institutions at which the patient has received care. This list is used to create subscriptions for the delivery of patient clinical and demographic information between sites.

Trigger

A type of VA FileMan cross-reference. Often used to update values in the database given certain conditions (as specified in the trigger logic). For example, whenever an entry is made in a file, a trigger could automatically enter the current date into another field holding the creation date.

Trigger Event

The event that initiates an exchange of messages is called a trigger event. The HL7 Standard is written from the assumption that an event in the real world of health care creates the need for data to flow among systems. The real-world event is called the trigger event. For example, the trigger event "a patient is admitted" may cause the need for data about that patient to be sent to a number of other systems. There is a one-to-many relationship between message types and trigger event codes. The same trigger event code may not be associated with more than one message type.

UCI

User Class Identification, a computing area. The MGR UCI is typically the Manager's account, while VAH or ROU may be Production accounts.

User Access

This term is used to refer to a limited level of access, to a computer system, which is sufficient for using/operating a package, but does not allow programming, modification to data dictionaries, or other operations that require programmer access. Any option, for example, can be locked with the key XUPROGMODE, which means that invoking that option requires programmer access.

The user's access level determines the degree of computer use and the types of computer programs available. The System Manager assigns the user an access level.

VA

Department of Veterans Affairs

VA FileMan

VistA's Database Management System (DBMS). The central component that defines the way standard VistA files are structured and manipulated.

VAMC

Veterans Affairs Medical Center.

Variable

Character, or group of characters, that refer(s) to a value. M (previously referred to as MUMPS) recognizes 3 types of variables: local variables, global variables, and special variables. Local variables exist in a partition of main memory and disappear at sign-off. A global variable is stored on disk, potentially available to any user. Global variables usually exist as parts of global arrays. The term "global" may refer either to a global variable or a global array. A special variable is defined by systems operations (e.g., \$TEST).

VBA IBBA

VBA Intranet BDN / BIRLS Access (IBBA). This VBA application is designed for Web browser access to veteran information data bases (Currently, Benefits Delivery Network (BDN) and Beneficiary Identification and Resource Locator System (BIRLS) and the Vocational Rehabilitation and Employment master record for an eligibility indicator link). The HC IdM Team uses VBA-IBBA as a resource for verifying patient identity data as well as military information.

VBA SHARE

This is a VBA application which is utilized by the Regional Offices to access BIRLS, C&P, PIF, PHF, Corporate Database, Social Security and COVERS records. The Healthcare Identity Management (HC IdM) Team uses VBA SHARE as a resource for verifying patient identity data as well as military information.

Verify Code

The Kernel's Sign-on/Security system uses the Verify code to validate the user's identity. This is an additional security precaution used in conjunction with the Access code. Verify codes shall be at least eight characters in length and contain three of the following four kinds of characters: letters (lower- and uppercase), numbers, and, characters that are neither letters nor numbers (e.g., "#", "@" or "\$"). If entered incorrectly, the system does not allow the user to access the computer. To protect the user, both codes are invisible on the terminal screen.

VHA

Veterans Health Administration.

VIS

Veterans Information Solution (VIS). This intranet-based application is designed to provide a consolidated view of information about veterans and active service members. The HC IdM Team uses VIS as a resource for verifying patient identity data as well as military information.

VISN

Veterans Integrated Service Network

VistA

Veterans Health Information Systems and Technology Architecture (VistA) of the Veterans Health Administration (VHA), Department of Veterans Affairs (VA). VistA software, developed by the VA, is used to support clinical and administrative functions at VHA sites nationwide. It is both roll-and-scroll- and GUI-based software that undergoes a quality assurance process to ensure conformity with namespacing and other VistA standards and conventions (see SAC).

Server-side code is written in M, and, via Kernel, runs on all major M

implementations regardless of vendor. Client-side code is written in Java or Borland

Delphi and runs on the Microsoft operating system.

VPID

Veterans Administration Personal Identifier.

WAN

Wide Area Network.

Z st

All message type and trigger event codes beginning with Z are reserved for locally defined messages. No such codes will be defined within the HL7 Standard.

Table G-1: Glossary



NOTE: For a comprehensive list of commonly used infrastructure- and security-related terms and definitions, please visit the Glossary Web page at the following Web address:

http://vista.med.va.gov/iss/glossary.asp

For a comprehensive list of acronyms, please visit the Acronyms Web site at the following Web address:

http://vista/med/va/gov/iss/acronyms/index.asp

Glossary

Appendix A: MPI Glossary of Working Concepts

DUPLICATE Not same ICN

More than one patient in a single PATIENT file (#2) cannot have the same PATIENTS IN VistA Integration Control Number (ICN). This is a business rule established by Healthcare Identity Management (HC IdM). If there is a site duplicate discovered, each patient will have their own unique ICN and a Potential Match Exception will be generated for HC IdM team to review. If HC IdM determines the record to be a duplicate, they will link the ICNs together and push down the entry to the Duplicate Record file in that VistA instance for processing via the Duplicate Record Merge application.

INSTITUTION FILE A site can be in only one VISN at a time. A record in the INSTITUTION file (#4) cannot have two parents of the same type. A record in the INSTITUTION file (#4) cannot be a child and have children of its own.

MPI (AUSTIN)

The Master Patient Index (MPI) is located at the Austin Information Technology Center (AITC). It is composed of a unique list of patients and an associated list of VAMCs (Veterans Affairs Medical Centers) and other systems of interest where each patient has been seen. This enables the sharing of patient data between operationally diverse systems. Each patient record (or index entry) on the MPI contains multiple demographic fields which are updated to the Primary View of the MPI.

NOTE: For a list of the fields stored on the MPI, see the section titled: "Appendix B: Data Stored on the MPI in Austin" in this documentation.

PATIENT SENSITIVITY

If a shared patient is flagged as sensitive at one of the treating sites, a bulletin is sent to the RG CIRN DEMOGRAPHIC ISSUES mail group at each subscribing site telling where, when, and by whom the flag was set. Each site can then review whether the circumstances meet the local criteria for sensitivity flagging. If the site chooses to change the patient to a sensitive status, the option to do so would be used and then a bulletin would be sent to the mail group established in the PIMS package for notifying users of a sensitive patient change.

CORRELATIONS (Formally referred to as Treating Facilities)

Systems that know a specific Integration Control Number (ICN) and have registered an interest in that ICN.

POTENTIAL IDENTITY CHANGE

If two or more of the following fields are different than what is currently stored on the MPI (i.e., Name [first or last name only - only count as 1], SSN, DOB or Sex), there is no further broadcasting of the update anywhere. If the patient is shared, only that site's Treating Facility entry in the MPI VETERAN/CLIENT file, in Field #985.5, is updated and an exception is logged on the MPI Exception Handler noting that a potential identity change has occurred. If the patient is NOT SHARED, then both the MPI VETERAN/CLIENT file (#985) and the Treating Facility entry (#985.5) is updated and an exception is logged to the MPI Exception Handler noting a potential identity change has occurred.

UPDATE MESSAGES

Descriptive data update messages are broadcast by the MPI Austin.

Table A-1: MPI Glossary of Working Concepts

Appendix B: Data Stored on the MPI in Austin

The following is a list of the fields stored on the MPI in Austin:

Name and Number	Description		
INTEGRATION CONTROL NUMBER (ICN) (#.01)	Based on ASTM E-1714 format is 16 digits, delimiter character, 6 checksum digits.		
SURNAME (#1)	Family name, also known as last name.		
FIRST NAME (#2)	Patient's first given name.		
MIDDLE NAME (#3)	Patient's middle name or middle initial.		
NAME PREFIX (#4)	Commonly, Dr., Ms., Sir., or other appropriate titles.		
	NOTE: Not currently populated on the MPI.		
NAME SUFFIX (#5)	Examples are Jr., Sr., PhD, etc.		
MOTHERS MAIDEN NAME (#6)	Mother's Surname at her birth.		
DATE OF BIRTH (#7)	Date of patient's birth.		
PLACE OF BIRTH CITY	Name of the city or town (or nearest) where the patient was born.		
(#8)	NOTE: Not synchronized to the systems of interest.		
PLACE OF BIRTH STATE (#9)	If USA, 2 character state abbreviation. If not USA, the country state. Pointer to the STATE file (#5).		
	NOTE: Not synchronized to the systems of interest.		
DATE OF DEATH (#10)	The date of the person's death.		
	NOTE: Not part of the Primary View.		
DEATH VERIFICATION	One of four criteria must exist to flag this as Verified:		
STATUS (#11)	Patient death under VA auspices		
	DoD casualty report		
	Receipt of certified death certificate		
	Burial benefits by NCS		
GENDER (#12)	• M = MALE		
	• F = FEMALE		
SOCIAL SECURITY	Patient's Social Security Number (SSN)		
NUMBER (#13)	NOTE: Pseudo SSNs aren't stored on the MPI.		
SSN VERIFICATION STATUS (#14)	Status of the verification of a patient's SSN. This value is stored on the MPI, derived from an update from the ESR application after interaction with SSA		
NOTE: Added to File #985 as of Patch	(Social Security Administration). Possible values synchronized to sites are:Null		

Name and Number	Description		
MPI*1*40. Populated to the Primary View of the MPI and systems of	INVALID PER SSA		
	VERIFIED		
interest to the MPI as of DG*5.3*688 [EVC R2].	Possible values used on the MPI for the ESR correlation are:		
DO 3.3 000 [E VO 1\2].	NEW RECORD		
	IN-PROCESS		
	INVALID PER SSA		
	RESEND TO SSA		
	VERIFIED		
PSEUDO SSN REASON (#14.1)	Used to document the reason an individual was assigned a pseudo SSN. Available reasons are:		
NOTE: Added to File #985 as of Patch	 (R) Refused to Provide—Individual was asked for his/her SSN but refused to provide the number. 		
MPI*1*40. Populated to the Primary View of the MPI and systems of interest to the MPI as of	 (S) SSN Unknown/Follow-up required—Individual is not available to ask/answer the request for SSN. The facility should initiate follow-up activity to obtain the SSN. 		
RG*1*47 and DG*5.3*653 [EVC R1].)	 (N) No SSN Assigned—Individual has not been assigned an SSN. This generally applies to spouse or dependents of veterans who are not US citizens, and infrequently, non-citizen beneficiaries. 		
CLAIM NUMBER (#15)	VBA assigned claim number. Used to assist confirming ID.		
	NOTE: Not part of the Primary View.		
COORDINATING MASTER OF RECORD (#16)	Pre-Primary View Coordinating Site for patient. POINTER TO INSTITUTION file (#4).		
PRIMARY ICN (#18)	As of patch MPI*1.0*40, this field will be used as the value of the Primary ICN for a deactivated ICN. The field will only be populated for an entry that has an ID STATE of deactivated. It is basically telling which ICN should be used instead.		
DATE/TIME OF ORIGINAL CREATION (#19)	Date/time that the patient was added to the MPI VETERAN/CLIENT (#985) file. This information will be used for reports and analysis by the MPI Data Quality Management team.		
FACILITY OF ORIGINAL CREATION (#20)	Facility that originally added the patient to the MPI VETERAN/CLIENT (#985) file. This information will be used for reports and analysis by the MPI Data Quality Management team.		
CREATED BY (#21)	The CREATED BY field identifies the person at the FACILITY OF ORIGINAL CREATION who added the patient to the MPI VETERAN/CLIENT (#985) file. This information will be used for reports and analysis by the MPI Data Quality Management team.		
RESOLUTION JOURNAL CASE NUMBER (#22)	If a case exists in the MPI DATA MGT RESOLUTION JOURNAL file (#985.2) for this ICN it will be stored in this field regardless of the status of the case. Resolution Journal cases hold the history of any resolution work done by the Data Quality Team on this ICN.		

Name and Number	Description	
PRIMARY VIEW DATE LAST UPDATED (#23)	The PRIMARY VIEW DATE LAST UPDATED field is the date/time that any of the patient's identity element fields were last updated in the MPI VETERAN/CLIENT (#985) file.	
MARITAL ((100)	Patient's current marital status.	
STATUS (#30)	NOTE: Not part of the Primary View.	
STREET ADDRESS	First line of patient's residence street address (3-35 characters).	
[LINE 1] (#31)	NOTE: Not part of the Primary View.	
STREET ADDRESS [LINE 2] (32#)	Second line of patient's residence street address (3-30 characters) if the space provided in "street address" was not sufficient.	
	NOTE: Not part of the Primary View.	
STREET ADDRESS [LINE 3] (33#)	Third line of patient's residence street address (3-30 characters) if the space provided in "street address" and "street address 2" was not sufficient.	
	NOTE: Not part of the Primary View.	
CITY [RESIDENCE]	City in which patient resides (3-28 characters).	
(#34)	NOTE: Not part of the Primary View.	
STATE [RESIDENCE]	State in which patient resides.	
(#35)	NOTE: Not part of the Primary View.	
ZIP+4 [RESIDENCE]	Five or Nine digit Zip Code.	
(#36)	NOTE: Not part of the Primary View.	
PHONE NUMBER	Telephone number (4-23 characters) to patient's place of residence.	
[RESIDENCE] (#37)	NOTE: Not part of the Primary View.	
POW STATUS	"Y" if s/he was confined as a prisoner of war, "N" if not, or "U" if unknown.	
INDICATED? (#38)	NOTE: Not part of the Primary View.	
MULTIPLE BIRTH INDICATOR (#39)	The MULTIPLE BIRTH INDICATOR will designate whether or not the patient is part of a multiple birth (i.e. to identify twins, etc.). Possible values are:	
NOTE: Added to the list	• N = NO	
of fields auto-updated in VistA as of Patch	Y = MULTIPLE BIRTH	
RG*1*47.	Null (not the same as No)	
ALIAS SURNAME (#02,.01)	Patient's last name (a.k.a family name). If this patient is known by any name other than that entered in the Name field, enter the other name(s) here.	
	NOTE: Once in Primary View, will be an aggregated list from all treating facilities.	
ALIAS FIRST NAME	Patient's first name.	
(#.02,1)	NOTE: Once in Primary View, will be an aggregated list from all treating facilities.	
ALIAS MIDDLE NAME	Patient's middle name or middle initial.	

Name and Number	Description
(#.02,2)	NOTE: Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS PREFIX (#.02,3)	Commonly, Dr., Ms., Sir, or other appropriate titles.
	NOTE: Not currently populated on the MPI. Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS SUFFIX (#.02,4)	Examples are Jr., Sr., PhD, etc.
	NOTE: Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS SSN (#.02,5)	If the patient was also known under a name other than that listed in the NAME field of the PATIENT file (#2), enter the social security number used if different when the patient used this alias.
	NOTE: Alias SSNs that are Pseudo SSNs will not be stored on the MPI. Alias SSN is paired with an Alias Name. There can't be just an alias SSN. Once in Primary View, will be an aggregated list from all treating facilities.
ALIAS DATE LAST UPDATED (#.02,6)	The ALIAS DATE LAST UPDATED field is the date/time that the ALIAS field was last updated in the MPI VETERAN/CLIENT (#985) file.
RACE INFORMATION	Enter the race that best identifies this patient.
(#60)	NOTE: Not synchronized to the systems of interest. Once in Primary View, will be an aggregated list from all treating facilities.
ETHNICITY INFORMATION (#70)	Enter the ethnicity that best identifies this patient.
	NOTE: Not synchronized to the systems of interest. Once in Primary View, will be an aggregated list from all treating facilities.
ID STATE (#80)	The following ID STATE definitions are from the Object Management Group (OMG) Person Identification Service (PIDS) Specification. ID STATE designates the status of the entry in the MPI VETERAN/CLIENT (#985) file in accordance with business rules and standards. Values for the patient are:
	P = Permanent
	T = Temporary
	D = Deactivated
	PERMANENT: This ID State specifies that all required fields are entered and a national ICN is established. When an ID is created as permanent all mandatory traits <i>must</i> be provided. A permanent ID can be deactivated but <i>cannot</i> be made temporary.
	TEMPORARY: This ID State specifies that there are not enough fields to make an entry permanent (as defined further in the business rules). An ID can be created as temporary without indicating any mandatory traits. A common usage is to create an ID that data can be bound to a patient before that patient is identified with an appropriate confidence. A temporary ID can be made permanent or deactivated.
	DEACTIVATED: This ID State specifies that the ICN is no longer used. Once an ID is expected not to be needed any more it can be deactivated (merged or deprecated), which keeps it around for historical purposes. A deactivated

Name and Number	Description
	ID is in its final state and <i>cannot</i> be transitioned to any other state by PIDS operations, except unmerging.
	NOTE: Not synchronized to the systems of interest.
DATE OF ID STATE (#81)	The DATE OF ID STATE field identifies when the ID STATE field was last updated.
SURNAME PRIMARY VIEW SCORE (#85)	The SURNAME PRIMARY VIEW SCORE field contains the Primary View Authority Score for the SURNAME (#1) identity element.
FIRST NAME PRIMARY VIEW SCORE (#86)	The FIRST NAME PRIMARY VIEW SCORE field contains the Primary View Authority Score for the FIRST NAME (#2) identity element.
MIDDLE NAME PRIMARY VIEW SCORE (#87)	The MIDDLE NAME PRIMARY VIEW SCORE field contains the Primary View Authority Score for the MIDDLE NAME (#3) identity element.
PREFIX PRIMARY VIEW SCORE (#88)	The PREFIX PRIMARY VIEW SCORE field contains the Primary View Authority Score for the NAME PREFIX (#4) identity element.
SUFFIX PRIMARY VIEW SCORE (#89)	The SUFFIX PRIMARY VIEW SCORE field contains the Primary View Authority Score for the NAME SUFFIX (#5) identity element
DOB PRIMARY VIEW SCORE (#90)	The DOB PRIMARY VIEW SCORE field contains the Primary View Authority Score for the DATE OF BIRTH (#7) identity element.
GENDER PRIMARY VIEW SCORE (#91)	The GENDER PRIMARY VIEW SCORE field contains the Primary View Authority Score for the GENDER (#12) identity element.
SSN PRIMARY VIEW SCORE (#92)	The SSN PRIMARY VIEW SCORE field contains the Primary View Authority Score for the SOCIAL SECURITY NUMBER (#13) identity element.
MMN PRIMARY VIEW SCORE (#95)	The MMN PRIMARY VIEW SCORE field contains the Primary View Authority Score for the MOTHER'S MAIDEN NAME (#6) identity element.
MULT BIRTH PRIMARY VIEW SCORE (#96)	The MULT BIRTH PRIMARY VIEW SCORE field contains the Primary View Authority Score for the MULTIPLE BIRTH INDICATOR (#39) identity element.
POB CITY PRIMARY VIEW SCORE (#97)	The POB CITY PRIMARY VIEW SCORE field contains the Primary View Authority Score for the PLACE OF BIRTH CITY (#8) identity element.
POB STATE PRIMARY VIEW SCORE (#98)	The POB STATE PRIMARY VIEW SCORE field contains the Primary View Authority Score for the PLACE OF BIRTH STATE (#9) identity element.

Table B-1: Data Stored on the MPI in Austin

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