

# CONSULT/REQUEST TRACKING TECHNICAL MANUAL

# Version 3.0 February 2016

Product Development Office of Information and Technology Department of Veterans Affairs

# **Revision History**

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# Introduction

### Purpose of the Consult/Request Tracking Package

The Consult/Request Tracking package (Consults) was developed to improve the quality of patient care by providing an efficient mechanism for clinicians to order consults and requests using Computerized Patient Record System (CPRS) Order Entry, and to permit hospital services to track the progress of a consult order from the point of receipt through its final resolution.

## Scope of the Manual

This manual provides technical descriptions of Consults tracking routines, protocols, files, globals, options, security data, menu diagrams and any other information required to effectively set up and use the Consults package.

From time to time improvements are made to the Consults package. The latest information about Consults, as well as the latest version of this manual, is posted on the Consults Web Page at:

vista.med.va.gov/consults

#### Audience

Information in this manual is technical in nature and is intended to be used by Veterans Affairs Medical Center (VAMC) Information Resource Management Service (IRMS) staff members and Clinical Application Coordinators (CAC's).

#### **New Features**

#### GMRC\*3\*73

This patch is part of the Computerized Patient Records System CPRSv30 project. This project will modify the Computerized Patient Record System, Text Integration Utilities, Consults, Health Summary, Problem List, Clinical Reminders, and Order Entry/Results Reporting to meet the requirements proposed by the Dept. of Health and Human Services to adopt ICD-10 code set standards Clinic Orders.

On January 16, 2009, the Centers for Medicare & Medicaid Services (CMS) released a final rule for replacing the 30-year-old ICD-9-CM code set with International Classification of Diseases, Tenth Revision, Clinical Modification (ICD-10-CM) and International Classification of Diseases, Tenth Revision, Procedure Coding System (ICD-10-PCS) with dates of service, or date of discharge for inpatients, that occur on or after October 1, 2013. The classification system consists of more than 68,000 codes, compared to approximately 13,000 ICD-9-CM codes. There are nearly 87,000 ICD-10-PCS codes, while ICD-9-CM has nearly 3,800 procedure codes. Both systems also expand the number of characters allotted from five and four respectively to seven alphanumeric characters. This value does not include the decimal point, which follows the third character for the ICD-10-CM code set. There is no decimal point in the ICD-10-PCS code set. These code sets have the potential to reveal more about quality of care, so that data can be used in a more meaningful way to better understand complications, better design clinically robust algorithms, and better track the outcomes of care. ICD-10-CM also incorporates greater specificity and clinical detail to provide information for clinical decision-making and outcomes research.

This patch installs the necessary routine updates to make the GMRC package compliant with the mandate to use ICD-10 codes. The installation also contains one post-install routine that will populate the new PROVISIONAL DIAGNOSIS DATE (30.2) and PROVISIONAL DIAGNOSIS SYSTEM (30.3) fields for existing entries in the REQUEST/CONSULTATION (#123) file. The PROVISIONAL DIAGNOSIS DATE will be populated using the value pulled from FILE ENTRY DATE (.01) field. The PROVISIONAL DIAGNOSIS SYSTEM field will be populated with "ICD" to indicate these diagnoses are from the ICD-9-CM coding system. These fields are only populated for existing entries where the provisional diagnosis contains an ICD code. Consult records with a free-text diagnosis will not have these fields populated.

## **Overview of Consults/Request Tracking**

The Consults package provides an interface with CPRS Order Entry which permits clerks or clinicians to enter, edit, and review consults and requests within the CPRS package.

- Service/Specialty personnel targeted to receive consults may use this package to:
- Have consults or requests electronically relayed to them.
- Track the service/specialty's activity concerning the consult or request, from the time of its receipt to its final resolution.
- Associate Text Integration Utility (TIU) consult reports with the consult request.

When a consult or request is updated on-line to a "completed" or "discontinued" status by the specialty service personnel, the original clinician who requested the order is notified electronically of the order's resolution. The clinician may then use "View Alerts" or the Detailed Display option in either the Consults or CPRS packages to review any comments or results which may be associated with the order's resolution.

#### Note: When using the Group Update functionality, the Ordering Provider will NOT receive an alert when a consult or request is updated online to a "completed" or "discontinued" status.

Functionality has been provided for IRMS/ADPAC personnel to set up and manage the consult service hierarchy.

A checklist is provided (in Appendix A of this manual) to help you install, plan, and implement the Consults package. Use the checklist in conjunction with the detailed information provided in the **Implementation and Maintenance** section of this manual.

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# **Package Orientation**

This technical manual provides IRMS/ADPAC personnel with technical descriptions of Consults routines, files, options, and other necessary information required to effectively implement and use the Consults package.

This manual should assist you in:

Setting up a hierarchy of site specific services/specialties.

Setting up Notification users/teams related to a service, who will be notified when an order is released by CPRS order entry.

Setting up tracking update capabilities for specific services/specialties to track the progress of ordered consults or procedures from receipt to their completion or discontinuance.

Setting up procedures to be used in the resulting process for specified services.

**Note:** The primary care clinician and clinic clerk add, edit, discontinue, and sign capabilities for ordering consults or requests are provided through CPRS V. 1.0. See the *CPRS Clinical Coordinator & User Manual* for descriptions of how to use the CPRS options.

For package-specific user conventions, please refer to the Package Orientation section of the *Consult/Request Tracking User Manual*.

# **Implementation and Maintenance**

#### Install, Planning, and Implementation Checklist

A checklist is provided to help you install, plan, and implement the Consults package (see Appendix A). Use the checklist in conjunction with the detailed information provided in this "Implementation and Maintenance" section.

#### Menu/Option Diagram

The tools required to implement and maintain the Consults package are found in the Consult Management [GMRC MGR] menu. The following menu diagram illustrates all of the options distributed with the Consults package. Consult Management [GMRC MGR]

- RPT Consult Tracking Reports ...
  - ST Completion Time Statistics
  - PC Service Consults Pending Resolution
  - CC Service Consults Completed
  - CP Service Consults Completed or Pending Resolution
  - IFC IFC Requests
  - IP IFC Requests By Patient
  - IR IFC Requests by Remote Ordering Provider
  - NU Service Consults with Consults Numbers
  - PI Print IFC Requests
  - PL Print Consults by Provider, Location, or Procedure
  - PM Consult Performance Monitor Report
  - PR Print Service Consults by Status
  - SC Service Consults By Status
  - TS Print Completion Time Statistics Report
- SS Set up Consult Services
- SU Service User Management
- CS Consult Service Tracking
- RX Pharmacy TPN Consults
- TP Print Test Page
- GU Group update of consult/procedure requests
- UA Determine users' update authority
- UN Determine if user is notification recipient
- NR Determine notification recipients for a service
- TD Test Default Reason for Request
- LH List Consult Service Hierarchy
- PR Setup procedures
- CP Copy Prosthetics services
- DS Duplicate Sub-Service
- FS Define Fee Services

- IFC IFC Management Menu
  - TI Test IFC implementation
  - LI List incomplete IFC transactions
  - IFC IFC Requests
  - TR IFC Transaction Report
  - LK Locate IFC by Remote Cslt #
  - BK Monitor IFC background job parameters
  - IP IFC Requests By Patient
  - IR IFC Requests by Remote Ordering Provider
  - PI Print IFC Requests

To get you started placing "CONSULT..." orders via CPRS, the option above which requires immediate attention is the Set up Consult Services (SS) option. Before setting up services, you should define your service hierarchy and determine service functionality.

## **Define Service Hierarchy**

At this point the site must determine which services/specialties should be set up to receive consults and requests. Consults Tracking Service Worksheets, along with descriptions of the type of information that should be recorded in each field on the worksheets, are provided in Appendix B of this manual to assist you in this process.

The Request Services file (#123.5) is distributed with a small selection of services. The hierarchical relationships are not in place upon distribution. See Appendix C for an example of how these services could be related hierarchically to get you started. Appendix C will:

Illustrate the file's hierarchy capabilities (similar to the Option file (#19) hierarchy) with "ALL SERVICES" representing the top of the hierarchy.

**NOTE:** Due to the tight relationship between CPRS orderable items and this file, a service should NEVER be deleted at any point. The best recommendation would be to disable the service and remove it from the ALL SERVICE hierarchy.

The Service/Specialty hierarchy you define can be as complex as needed to meet service requirements at your site. To get started you will probably want to specify a small subset of services/specialties and add to them over a period of time. "ALL SERVICES" needs to be the top entry in the hierarchy.

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**NOTE:** "ALL SERVICES" should be the top hierarchy service. All Services should never be the sub-service of another service.

In order to build the service hierarchy, you will need to know how the service entry in the Request Services file (#123.5) is used. Some services will be used as a GROUPER ONLY and other services may be used for TRACKING ONLY. The SERVICE USAGE field is provided for you to differentiate the services in the hierarchy.

To see your site's hierarchy use the List Consult Service Hierarchy [GMRC LIST HIERARCHY] option.

**Hint:** If your site is getting an allocation of partition space type of error when ALL SERVICES or another service is specified at the "Select Service/Specialty:" prompt, this is an indication that the hierarchy is set up wrong. This is typically caused by a service being made a sub-service of itself. A service being a sub-service of one of its own sub-services will also manifest this error.

#### **Service Usage Definition**

Whenever a value is defined for the SERVICE USAGE field in the Set up Consults Services [GMRC SETUP REQUEST SERVICES] option, the Service entry will NOT be selectable to send consults to in the CPRS ordering process. Instead, entries in this field reserve the service for special uses within the Consults flow of information.

#### Service Usages cause functioning as follows:

<u>BLANK</u> - Permits consults and procedure requests to be sent to this service. A service may be reset to blank by entering an @ sign.

<u>GROUPER ONLY</u> - Permits a service to be used for grouping other services together for review purposes, and aids in defining the service hierarchy (e.g., ALL SERVICES, INPATIENT SERVICES, OUTSIDE SERVICES). During the order process, a user selecting a grouper only service will be shown the service hierarchy under that service grouper. A grouper only service should never be a service a consult is sent to.

<u>TRACKING ONLY</u> - Permits a service to be defined in a hierarchy, but does not permit users ordering consults in CPRS to be able to see or select a service marked for TRACKING ONLY (e.g., Psychology may be defined with its Service Usage blank, and its sub-specialty multiple defined with services of which some **or** all may be TRACKING ONLY services. This hierarchy facilitates the situation when a service such as Psychology prefers a <u>common</u> location for all related consults to be sent to. A tracking user at the <u>common</u> location then "Forward(s)" the request to one of the TRACKING ONLY services for completion).

These services are viewable and may be selected directly by update users for that service.

DISABLED - Disabled services are not selectable for ordering or tracking.

An example of a potential hierarchy a user would see when ? or ?? are entered at a "Select Service/Specialty: ALL SERVICES" prompt follows. It includes notations for Service Usage definition examples.

	Select Service/Specialty: ??	
	<u>نه</u> نه <sup>ر</sup>	
GROUPER>	ALL SERVICES	
GROUPER>	INPATIENT SERVICES	
	PSYCHIATRY	
GROUPER>	RMS	
	OCCUPATIONAL THERAPY	
	PHYSICAL THERAPY	
	CORRECTIVE THERAPY	
GROUPER	MEDICINE	
	CARDIOLOGY	
TRACKING	INVASIVE PROCEDURES	
TRACKING	ECHO	
TRACKING	PACEMAKER	
	GASTROENTEROLOGY	
	HEMATOLOGY	
	PULMONARY	
	RHEUMATOLOGY	
	ENDOCRINOLOGY	
	NEPHROLOGY	
	INFECTIOUS DISEASE	
	DERMATOLOGY	
	NEUROLOGY	
	GENERAL MEDICINE	
	ONCOLOGY	
	GETU	
	RENAL	
GROUPER	PSYCHOLOGY	
	SMOKING CESSATION	
	FAMILY/MARRIAGE COUNSELING	
	and so forth	

## **Determine Service Functionality**

The primary option needed to set up your hierarchy of services is the Set up Consults Services (SS) option. This option updates the Request Services file (#123.5).

You can enable the following functionality, depending on how much information you define for each hospital service in the Request Services file (#123.5).

Functionality you define may vary by Service/Specialty. Also, functionality may or may not be inherited, depending on the setting of the PROCESS PARENTS FOR UPDATES (.07) and PROCESS PARENTS FOR NOTIFS (.08) fields. If a child service has a Yes in these fields, then parents are checked for the appropriate actions. If all services are set to Yes, then all services are checked to the top of the service hierarchy. Alternately, some services can be marked Yes and others marked No. In this case the hierarchy is checked until a No is encountered.

Two options provided in the Consult Management [GMRC MGR] menu option permit definition and maintenance of this functionality. All of the fields below may be updated using the Set Up Consult Services [GMRC SETUP REQUEST SERVICES] option. For ongoing maintenance of service users specified in 3 and 4 below, use the Service User Management [GMRC SERVICE USER MGMT] option.

FUNCTIONALITY H		RELATED FIELDS THAT MAY BE COMPLETED Field # Field Name		
1. Ordering consults from SERVICES" hierarchy Review of Consults via options distributed to u	a the "ALL.01in CPRS and2a the Consults10	<ul> <li>NAME</li> <li>SERVICE USAGE</li> <li>SUB-SERVICE/SPECIALTY (multiple)</li> </ul>		
2. Automatic print of a Co Form (SF 513) at the so receiving the consult w order entry releases the	ervice vhen CPRS	SERVICE PRINTER		

	RELATED FIELDS			
FU	<b>INCTIONALITY ENABLED</b>	THAT MAY BE COMPLETED		
3.	Service/Specialty update of Consults activity with automatic notification to the requesting service and to the original requester of the order upon resolution.	.06 123.03 123.04 123.08 123.1 123.3 123.31	<ul> <li>UNRESTRICTED ACCESS</li> <li>NOTIFY SERVICE ON DC</li> <li>SERVICE INDIVIDUAL TO NOTIFY</li> <li>SERVICE TEAM TO NOTIFY (multiple)</li> <li>UPDATE USERS W/O NOTIFICATIONS (multiple)</li> <li>UPDATE TEAMS W/O NOTIFICATIONS (multiple)</li> <li>UPDATE USER CLASSES W/O NOTIFS (multiple)</li> </ul>	
		123.35		
	4. Automatic notification to service individuals or teams when CPRS releases the order. Assuming these users have the "NEW SERVICE CONSULT" notification turned on.	123.08 123.1 123.2	<ul> <li>SERVICE INDIVIDUAL TO NOTIFY</li> <li>SERVICE TEAM(S) TO NOTIFY (multiple)</li> <li>NOTIFICATION BY PATIENT LOCATION (multiple)</li> </ul>	
	5. Ability to administratively complete consults, either singly or by date range.	123.33 123.34 123.5	<ul> <li>ADMINISTRATIVE UPDATE USER (multiple)</li> <li>ADMINISTRATIVE UPDATE TEAM (multiple)</li> <li>SPECIAL UPDATES INDIVIDUAL</li> </ul>	
	6. Ability to administratively complete consults, either singly or by date range.	123.33 123.34 123.5	<ul> <li>ADMINISTRATIVE UPDATE USER (multiple)</li> <li>ADMINISTRATIVE UPDATE TEAM (multiple)</li> <li>SPECIAL UPDATES INDIVIDUAL</li> </ul>	
	7. Inter-Facility Service Configuration.	123.5134	<ul> <li>IFC ROUTING SITE</li> <li>IFC REMOTE NAME</li> <li>IFC SENDING FACILITY</li> <li>IFC COORDINATOR</li> </ul>	

# Set Up Consult Services (SS)

The Set Up Consult Services command creates and maintains new records in the REQUEST SERVICES (#123.5) file. The following fields are involved:

SERVICE NAME: This is the Name of a service or specialty which may receive consult/requests. This may also be a name which represents a group of services or specialties.

ABBREVIATED PRINT NAME: This is a commonly known Abbreviation for this Service/Specialty. This name is used to build Consult Notifications and must be 7 characters or less in length.

INTERNAL NAME in an alternate name for the service. This name does not appear on printouts or displays, but can be used to access the service through the Setup Services (SS) option, or with FileMan.

SYNONYM: Identifies the commonly known names and abbreviations for the Service named in the .01 Name field. Synonyms identified here are used in the look-up of services at "Select Service/Specialty:" prompts as well as during ordering in CPRS.

SERVICE USAGE: Whenever a value is defined in the SERVICE USAGE field, the Service entry will NOT be selectable to send consults TO in the OE/RR ordering process. Service Usages cause functioning as follows:

GROUPER ONLY - Allows a service to be used for grouping other services together for review purposes, and aids in defining the service hierarchy (e.g., ALL SERVICES, INPATIENT SERVICES, OUTSIDE SERVICES). During the order process, a user selecting a grouper only service will be shown the service hierarchy under that service grouper. A Grouper ONLY service should never be a "TO" Service on a consult.

TRACKING ONLY - Allows a service to be defined in a hierarchy, but will not allow users ordering consults in OE/RR to be able to see or select a service marked for TRACKING ONLY. (e.g., Psychology may be defined with its Service Usage blank, and its Sub-specialty multiple defined with services of which some or all may be "TRACKING ONLY" services. This hierarchy facilitates the situation when a service, such as Psychology, prefers a common location for all related consults to be sent to. A Tracking user at the common location then "Forwards" the request to one of the subservice TRACKING ONLY services for completion.) Update users for the service can see and order directly to a tracking service.

DISABLED - Disabled services are not selectable for ordering or tracking. Existing requests for a disabled service may still be processed to completion.

SERVICE PRINTER: Allows the service/specialty to identify a device that will be used for printing Consult Forms (SF 513) 'automatically' at the service when the

consult/request order is released by CPRS. If the device is not defined, the Consult Form will not print unless a default service copy device is defined for the Consults package for the ordering location. The default service copy device parameter can be found by using the Print Parameters for Wards/Clinics [OR PARAM PRINTS (LOC)] option.

NOTIFY SERVICE ON DC: Controls when members configured to receive notifications for this service in the Consult hierarchy will be alerted to a consult being discontinued. This field can be set to ALWAYS, NEVER, or REQUESTOR ACTION. REQUESTOR ACTION stipulates notification only if the user discontinuing the consult is not an update user for the consulting service.

REPRINT 513 ON DC: This field will determine if the SF 513 should reprint to the consulting service when a consult is discontinued. Again the three choices are ALWAYS, NEVER, or REQUESTOR ACTION. REQUESTOR ACTION stipulates reprinting only if the user discontinuing the consult is not an update user for the consulting service.

PROVISIONAL DX PROMPT: Used by CPRS to determine how to prompt for the provisional diagnosis when ordering consults for this service. If this field is set to OPTIONAL, the user will be prompted for the provisional diagnosis but may bypass answering the prompt. If the field is set to SUPPRESS, the user will not be presented with the provisional diagnosis prompt. If set to REQUIRED, the user must answer the prompt to continue placing the order.

Provisional DX Input: Determines the method that CPRS uses to prompt the user for input of the provisional diagnosis when ordering a consult. If set to FREE TEXT, the user may type any text from 2-80 characters in length. If set to LEXICON, the user will be required to select a coded diagnosis from the Clinical Lexicon.

PREREQUISITE: This word-processing field is utilized to communicate pre-requisite information to the ordering person prior to ordering a consult to this service. This field is presented to the ordering person upon selecting a Consult service and allows them to abort the ordering at that time if they choose. TIU objects may be embedded within this field which are resolved for the current patient during ordering. Any TIU objects must be contained within vertical bars (e.g. |BLOOD PRESSURE|).

DEFAULT REASON FOR REQUEST: The default text used as the reason for request when ordering a consult for this service. This field allows a boilerplate of text to be imported into the reason for request when placing consult orders for this service. If the user places an order using a quick order having boilerplate text, that text supersedes any default text stored in this field. This field may contain any text including TIU objects. TIU Objects must be enclosed in vertical bars (e.g. |PATIENT NAME|).

RESTRICT DEFAULT REASON EDIT: If a DEFAULT REASON FOR REQUEST exists for this service this field effects the ordering person's ability to edit the default reason while placing an order. This variable can be set to UNRESTRICTED, NO EDITING, or ASK ON EDIT ONLY. If the third value, ASK ON EDIT ONLY, is used,

#### Implementation and Maintenance

the user is only allowed to edit the default reason if the order is edited before releasing to the service.

The following three fields are only filled in if this is an Inter-Facility consult. The first two are used if you are a requesting facility. The third, IFC SENDING FACILITY, is used if you are a consulting facility.

IFC ROUTING SITE: This field contains the VA facility that will perform consults requested for this service. When a consult for this service is ordered, it will automatically be routed to the VA facility in this field.

IFC REMOTE NAME: This field contains the name of the service that will be requested at the VAMC defined in the IFC ROUTING SITE field. Enter the name of the service exactly as it is named at the remote facility. If this name does not match the name of the service at the routing site, the request will fail to be filed at the remote site. This will delay or prohibit the performance and processing of this request.

IFC SENDING FACILITY: This is a multiple containing the facilities from which your site may receive Inter-Facility Consults for this consult. As with all IFC fields, they must be an exact match.

SERVICE INDIVIDUAL TO NOTIFY: A user may be identified in this field as having primary responsibility for receiving consults and tracking them through to completion or discontinuance. This individual will receive a "NEW SERVICE CONSULT" notification type when a new order is released to the service through CPRS. The user must have the "NEW SERVICE CONSULT/REQUEST" notification type enabled.

SERVICE TEAM TO NOTIFY: The name of the Service Team that is to receive notifications of actions taken on a consult. A team of users may be identified (from the OE/RR LIST file #100.21) who will receive a "NEW SERVICE CONSULT" notification when a new order is released to the service through OE/RR. The individuals on the teams must have the "NEW SERVICE CONSULT/REQUEST" notification type turned "ON". Team members will be able to perform update tracking capabilities.

**NOTE:** The service team does not receive the CONSULT/REQUEST UPDATED notification if another member of that team or an update user is the user adding the comment. (Remedy Ticket 903302 pointed this out.)

NOTIFICATION BY PT LOCATION: A ward location or hospital location which the service wishes to assign a service individual or team to. When a consult or request is ordered, notifications to the receiving service checks to see if the patients location is defined here. If defined, notifications are sent to an individual and/or members of a team specifically associated with this location.

PROCESS PARENTS FOR NOTIFS: This field, if set to YES, causes the parent service of this service to be processed when determining notification recipients. The check is carried up the chain until ALL SERVICES is reached or until a service is marked NO.

UPDATE USERS W/O NOTIFICATIONS: A list of individuals who can do update tracking, but who will not get a notification.

UPDATE TEAMS W/O NOTIFICATIONS: A list of teams to be assigned update authority for this service. All clinicians in the teams have update authority no matter what patients are in the teams.

UPDATE USER CLASS W/O NOTIFS: A list of user classes to be assigned update authority for this service. All persons assigned to the user classes included have update authority with the current service.

ADMINISTRATIVE UPDATE USER: A list of the users for a service who can perform Administrative Completes (Completes without a note attached). Optionally, this individual can be set as a notification recipient.

ADMINISTRATIVE UPDATE TEAM: This is a list that contains the names of team lists from the OE/RR LIST (#100.21) file. All provider/users of the teams will have administrative update authority for requests directed to this service and the teams can optionally be designated as notification recipients.

PROCESS PARENTS FOR UPDATES: This field, if set to YES, will cause the parent services of this service to be screened to determine update authority for a given user. Hence, if an individual is set as an update user in a grouper service, this individual will have privileges for all sub-services that have this field set to YES.

SPECIAL UPDATES INDIVIDUAL: This individual will have privileges to perform group status updates for this service or any of the entries in the SUB-SERVICE/ SPECIALTY field. It is recommended that this individual be a responsible service update user or a Clinical Application Coordinator. If given the option Group update of consult/procedure requests [GMRCSTSU], the user will be able to choose all requests within a date range that are pending, active or both and update the request to discontinued or complete. This will also update the related order in CPRS to the same status.

RESULT MGMT USER CLASS: This field defines the Authorization/Subscription User Class that is permitted to disassociate a Medicine result from a Consult request. It is recommended that this function be restricted to a very select group of individuals.

UNRESTRICTED ACCESS: This field, if set to yes will allow all users to perform the full range of update activities on consult or procedure requests directed to this service. If this field is set to yes, all other fields related to assignment of update users are ignored. The SERVICE INDIVIDUAL TO NOTIFY and the SERVICE TEAM(S) TO NOTIFY fields are still used to determine notification recipients for each individual service.

SUB-SERVICE/SPECIALTY: This is the list of sub-service/specialties that are grouped under this Service. The sub-service/specialty entries must each be defined as entries in this file. There is no limit on how deep the hierarchy of services may be defined. The only requirement is that the "ALL SERVICES" entry be at the top of the hierarchy. It is also highly recommended that a service be defined as the sub-service of only **one** entry in the hierarchy.

ADMINISTRATIVE: This field, if set to yes, will allow requests placed to this service to be excluded from the Consults Performance Monitor report. When a request is directed to a service marked as administrative, the request itself is also marked as administrative. This is done via a Trigger cross-reference on the TO SERVICE field of file 123.

Example:

In this example a new service, arthritis, is set up:

```
Select Consult Management Option: SS Set up Consult Services
Select Service/Specialty:ARTHRITIS
 Are you adding 'ARTHRITIS' as a new REQUEST SERVICES (the 38TH)? No// Y
 (Yes)
SERVICE NAME: ARTHRITIS// <Enter>
ABBREVIATED PRINT NAME (Optional): ARTH
INTERNAL NAME: <Enter>
Select SYNONYM: AR
 Are you adding 'AR' as a new SYNONYM (the 1ST for this REQUEST SERVICES)? No//
Y
 (Yes)
Select SYNONYM: <Enter>
SERVICE USAGE: ?
    Enter '1' if the service is Grouper Only, 2 if the service is to be used
    for TRACKING Only, and 9 to DISABLE the service.
    Choose from:
      1
              GROUPER ONLY
      2
              TRACKING ONLY
      9
              DISABLED
SERVICE USAGE: 2 TRACKING ONLY
SERVICE PRINTER: LASER
    1 LASER PRINTER ROOM LN11 12 PITCH _LTA36: P-LN03.1
2
                                                    P-HPLASER-P12
       LASERJET 4SI OVER THERE
    2
                                         _LTA318:
       LASERJET COMPRESSED NORTHWEST QUAD _LTA318:
    3
                                                                     P-HPL
J3-COMPR. PORT MODE
CHOOSE 1-3: 1 LASER
                     PRINTER ROOM LN11 12 PITCH
                                                     LTA36:
                                                                     P-LN
03.12
NOTIFY SERVICE ON DC: <Enter>
REPRINT 513 ON DC: <Enter>
PROVISIONAL DX PROMPT: <Enter>
PROVISIONAL DX INPUT: <Enter>
PREREQUISITE:
 1> <Enter>
DEFAULT REASON FOR REQUEST:
 1> <Enter>
RESTRICT DEFAULT REASON EDIT: <Enter>
Inter-facility information
IFC ROUTING SITE: <Enter>
IFC REMOTE NAME: <Enter>
Select IFC SENDING FACILITY: <Enter>
```

```
OC
SERVICE INDIVIDUAL TO NOTIFY: CPRSPROVIDER, ONE
                                                                PHYSICIAN
Select SERVICE TEAM TO NOTIFY: <Enter>
Select NOTIFICATION BY PT LOCATION: <Enter>
PROCESS PARENTS FOR NOTIFS: <Enter>
Select UPDATE USERS W/O NOTIFICATIONS: CPRSSTUDENT, ONE OC
                                                                  MEDICAL
STUDENT III
 Are you adding CPRSSTUDENT, ONE as
   a new UPDATE USERS W/O NOTIFICATIONS (the 1ST for this REQUEST SERVICES)? No
// Y
 (Yes)
Select UPDATE USERS W/O NOTIFICATIONS: CPRSPROVIDER, TWO TC
                                                                         CHIEF,
MTS
 Are you adding CPRSPROVIDER, TWO as
   a new UPDATE USERS W/O NOTIFICATIONS (the 2ND for this REQUEST SERVICES)? No
// Y
 (Yes)
Select UPDATE USERS W/O NOTIFICATIONS: <Enter>
Select UPDATE TEAMS W/O NOTIFICATIONS: RED
 Are you adding 'RED' as
   a new UPDATE TEAMS W/O NOTIFICATIONS (the 1ST for this REQUEST SERVICES)? No
// у
 (Yes)
Select UPDATE TEAMS W/O NOTIFICATIONS: <Enter>
Select UPDATE USER CLASS W/O NOTIFS: ORTHOTIST/PROSTHETIST
 Are you adding 'ORTHOTIST/PROSTHETIST' as
   a new UPDATE USER CLASSES W/O NOTIFS (the 1ST for this REQUEST SERVICES)? No
// Y
 (Yes)
Select UPDATE USER CLASS W/O NOTIFS: RHEUMATOLOGIST
 Are you adding 'RHEUMATOLOGIST' as
   a new UPDATE USER CLASSES W/O NOTIFS (the 2ND for this REQUEST SERVICES)? No
// Y
  (Yes)
Select UPDATE USER CLASS W/O NOTIFS: <Enter>
Select ADMINISTRATIVE UPDATE USERS: CPRSTECHNICIAN, FOUR FC MEDICAL RECORD
TECHNICIAN
 Are you adding CPRSTECHNICIAN, FOUR' as
   a new ADMINISTRATIVE UPDATE USERS(the 1ST for this REQUEST SERVICES)? No
// Y
 (Yes)
Select NOTIFICATION RECIPIENT: <Enter>
Select ADMINISTRATIVE UPDATE USERS: <Enter>
Select ADMINISTRATIVE UPDATE TEAMS: <Enter>
PROCESS PARENTS FOR UPDATES: Y YES
SPECIAL UPDATES INDIVIDUAL: CPRSPROVIDER, THREE
                                                TC CHIEF, MEDICAL SERVICE
RESULT MGMT USER CLASS: CHIEF, MIS
UNRESTRICTED ACCESS: N NO
Select SUB-SERVICE/SPECIALTY: <Enter>
ADMINISTRATIVE: ?
    ENTER 'YES' IF THIS SERVICE IS ADMINSTRATIVE IN NATURE.
    Choose from:
               NO
      0
      1
               YES
ADMINISTRATIVE: 0 No
Add/Edit Another Service? N// <Enter>
Select Consult Management Option:
```

**Note:** When you create a new service, it is *not* automatically linked into the Consults hierarchy. You must explicitly group each service under ALL SERVICES or under another service that in turn is grouped under ALL SERVICES. Until this is done, the new service is not visible in the service hierarchy and cannot be selected for any action.

Use the Set Up Consult Services (SS) action to group services. In the following example, we group the ARTHRITIS service under ALL SERVICES:

```
Select Consult Management Option: SS Set up Consult Services
SERVICE NAME: ALL SERVICES
ABBREVIATED PRINT NAME (Optional): <Enter>
Select SYNONYM: <Enter>
SERVICE USAGE: GROUPER ONLY//<Enter>
SERVICE PRINTER: <Enter>
NOTIFY SERVICE ON DC: <Enter>
REPRINT 513 ON DC: <Enter>
PROVISIONAL DX PROMPT: <Enter>
PROVISIONAL DX INPUT: <Enter>
PREREOUISITE:
  1> <Enter>
DEFAULT REASON FOR REQUEST:
  1> <Enter>
RESTRICT DEFAULT REASON EDIT: <Enter>
SERVICE INDIVIDUAL TO NOTIFY: <Enter>
Select SERVICE TEAM TO NOTIFY: <Enter>
Select NOTIFICATION BY PT LOCATION: <Enter>
PROCESS PARENTS FOR NOTIFS: <Enter>
Select UPDATE USERS W/O NOTIFICATIONS: <Enter>
Select UPDATE USER CLASS W/O NOTIFS: <Enter>
Select ADMINISTRATIVE UPDATE USER: <Enter>
Select ADMINISTRATIVE UPDATE USER: <Enter>
Select ADMINISTRATIVE UPDATE TEAM: <Enter>
PROCESS PARENTS FOR UPDATES: <Enter>
SPECIAL UPDATES INDIVIDUAL: <Enter>
UNRESTRICTED ACCESS: <Enter>
Select SUB-SERVICE/SPECIALTY: Oncology// ARTHRITIS
  Are you adding 'ARTHRITIS' as a new SUB-SERVICE (the 15TH for this REQUEST SER
VICES)? No// Y
  (Yes)
 MNEMONIC: <Enter>
Select SUB-SERVICE/SPECIALTY: <Enter>
Add/Edit Another Service?
```

#### **HCPS Consult Service Set-up**

Use the following steps to send a consult to HCPS:

- 1. Select SS Set Up Consult Services.
- 2. Set up a new consult service that contains 'NON VA CARE HCPS' (e.g., NON VA CARE HCPS HEMODIALYSIS). Note that the service name **must** contain "NON VA CARE HCPS" as the prefix in order to be processed by HCPS. This naming convention was created to adhere to existing Non VA Care (NVC) naming and reporting standards. All NVC services begin with "NON VA CARE". "HCPS" was also added to identify the transactions that will be sent to the Healthcare Claims

Processing System (HCPS). All services that are intended to be sent to HCPS must contain "HCPS" after "NON VA CARE" (e.g., NON VA CARE HCPS...).

3. Associate the new consult service with the appropriate template.

When the template is selected from the Order a Consult screen, it will be routed to HCPS once filled out and accepted.

#### **Quick Orders**

Enter/edit quick orders [ORCM QUICK ORDERS] is available within the Order Menu Management (ORCM MGMT) option of the CPRS Configuration (Clin Coord) menu. There are two steps to setting up a quick order:

- 1. Define the quick order with the Enter/edit quick orders option of the Order Menu Management menu.
- 2. Put the quick order on an order entry menu with the Enter/edit order menus option of the Order Menu Management menu.

In the following example we set up a quick order called NUTRITION:

```
Select Order Menu Management Option: ?
   OI
         Enter/edit orderable items
  PM
        Enter/edit prompts
  GO
        Enter/edit generic orders
   QO
       Enter/edit quick orders
       Enter/edit order sets
  ST
  AC
         Enter/edit actions
  MN
         Enter/edit order menus
  AO
        Assign Primary Order Menu
  CP
         Convert protocols
  SR
         Search/replace components
Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.
Select Order Menu Management Option: QO Enter/edit quick orders
Select OUICK ORDER NAME: NUTRITION
NAME: NUTRITION// <Enter>
DISPLAY TEXT: NUTRITION CONSULT
VERIFY ORDER:
DESCRIPTION:
 1>Nutrition Consult
 2><Enter>
EDIT Option: <Enter>
Consult to Service/Specialty: DIETARY
Reason for Request: . . .
 1> [ ]food preferences by pt request [ ]nutrition assessment
 2> [ ]chewing/swallowing problems [ ]nutrient intake study (calories)
 3> []recommended oral supplements []recommended diet order
 4> []malnutrition - diagnosis []NPO/clear liquids > 5 days
 5> [ ]initiate tube feeding
                                     [ ]monitor tube feeding
 6> [ ]renal nutrition consult
                                     [ ]diet intruction
 7> [ ]see MD re:patient
                                      [ ]schedule to nutrition class
 8> [ ]10-1 referral
                                      [ ]outpatient nutrition education
 9>
10>Present Diagnosis:
11>Nutritionally relevant PMH/PSH:
12>Current diet rx:
13>Current albumin:
                               Date:
14>Current weight (kg):
                              Date:
 15>H/O wt changes or problems with intake:
 16>
```

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\*\*\*\* Fill in this form before transmitting \*\*\*\* 17> 18><Enter> EDIT Option: <Enter> Category: <Enter> Urgency: <Enter> Place of Consultation: <Enter> Attention: <Enter> Provisional Diagnosis: <Enter> \_\_\_\_\_ Consult to Service/Specialty: DIETARY Reason for Request: [ ]food preferences by pt request [ ]n ... \_\_\_\_\_ (P)lace, (E)dit, or (C)ancel this quick order? PLACE// <Enter> Select QUICK ORDER NAME: <Enter> Select Order Menu Management Option: MN Enter/edit order menus Select ORDER MENU: OR GMENU OTHER ORDERS

Menu Editor	Mar 31, 1998	13:18:25	Page: 1 of	3
Menu: OR GMENU OTHER ORDERS			Column Width: 2	26
1 2		3		4
0 CONSULT 30	PROCEDURE			
Family/Marriage Counsel				
+				
   +				
+ + Next Screen - Pr	ev Screen ??	More Actions		>>>
Menu Items	Text or Head			
Add: me Menu Items				
ITEM: NU				

1 NUTRITION 2 NURSING OR GXNURS NURSING ITEM CHOOSE 1-2: 1 NUTRITION ROW: 3 COLUMN: 1 DISPLAY TEXT: Nutrition MNEMONIC: NU ITEM: <Enter> Rebuilding menu display ...

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n		12.00.12	5 . 1	
Menu Editor	Mar 31, 1998	3 13:20:13		of 3
Menu: OR GMENU OTHER ORDERS			Column Wi	dth: 26
1 2		3		4
0 CONSULT 30	PROCEDURE			
Family/Marriage Counsel				
NU Nutrition				
1				
+				
1				
+ + Next Screen - Pr	er Carpon 2	? More Actions		>>>
Add Edit			Select New	
		Assign to User(s)		Menu
	Display	Order Dialogs	Quit	
Select Action: Next Screen//				

#### **Service Consults Pending Resolution**

The purpose of the Service Consults Pending Resolution option is to list the pending and active consults. Use it to stay informed about the overall status of consults for your service. Someone in each clinic or service should review this list daily to make sure that all consults are being attended to.

In the following example, the option is used to view pending and active Pulmonary consults:

```
Select Consult Service Tracking Option: ?
    CS    Consult Service Tracking
    PC    Service Consults Pending Resolution
    ST    Completion Time Statistics
Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.
Select Consult Service Tracking Option: PC Service Consults Pending Resolution
Select Service/Specialty: PULMONARY
```

GMRC PENDI	ING CONSULTS	Oct 08, 1997 08:16:39	Page: 1 of 2	
SERVICE CO	ONSULTS PENDING RES	OLUTION		
To Service	e: PULMONARY			
Status	Last Action F	equest Date Patient Name	Pt Location	
Pending	ENTERED IN OE/RR	10/07/97 CPRSPATIENT,O. (0001	) PULMONARY CLINIC	
Pending	ENTERED IN OE/RR	10/07/97 CPRSPATIENT, T. (0002	) PULMONARY CLINIC	
Pending	ENTERED IN OE/RR	10/07/97 CPRSPATIENT, T. (0003	) PULMONARY CLINIC	
Pending	ENTERED IN OE/RR	05/06/97 CPRSPATIENT, F. (0004	)	
Pending	COMPLETED	05/06/97 CPRSPATIENT, F. (0004	)	
Active	ENTERED IN OE/RR	09/04/97 CPRSPATIENT, F. (0005	) 2B	
Active	ENTERED IN OE/RR	08/21/97 CPRSPATIENT,S. (0006	) 1A	
Active	ENTERED IN OE/RR	08/21/97 CPRSPATIENT,S. (0007	) 1A	
Active	ENTERED IN OE/RR	08/21/97 CPRSPATIENT,E. (0008	) 2B	
Active	ENTERED IN OE/RR	07/21/97 CPRSPATIENT,N. (0009	) 2B	
Active	ENTERED IN OE/RR	07/16/97 CPRSPATIENT,R. (0010	) 1A	
Active	ENTERED IN OE/RR	05/21/97 CPRSPATIENT, E. (0008	) 2B	
Active	ENTERED IN OE/RR	05/21/97 CPRSPATIENT,S. (0007	) PULMONARY CLINIC	
Active	ENTERED IN OE/RR	02/03/97 CPRSPATIENT,E. (0011	)	
Active	ENTERED IN OE/RR	02/03/97 CPRSPATIENT, E. (0011	)	
Active	ENTERED IN OE/RR	01/15/97 CPRSPATIENT,T. (0012	) 1A	
+	Enter ?? for more	actions		
Select Item(s): Next Screen//				

## Service User Management (SU)

This option is used to make the most commonly needed changes after a service has been created. This option changes fields that are all in records in the REQUEST SERVICES (#123.5) file They are:

SERVICE INDIVIDUAL TO NOTIFY: An individual who will receive a default notification of any action taken on a consult.

SERVICE TEAM TO NOTIFY: The name of the Service Team that is to receive notifications of any actions taken on a consult.

**NOTE:** The service team does not receive the CONSULT/REQUEST UPDATED notification if another member of that team or an update user is the user adding the comment. (Remedy Ticket 903302 pointed this out.)

NOTIFICATION BY PT LOCATION: The name of a hospital location that is to receive notifications of any actions taken on a consult.

UPDATE USERS W/O NOTIFICATIONS: The name of an individual who can do update tracking, but who will not get a notification.

UPDATE TEAMS W/O NOTIFICATIONS: A team list of users to be assigned update authority for this service.

UPDATE USER CLASS W/O NOTIFS: A user class to be assigned update authority for this service.

ADMINISTRATIVE UPDATE USER: An individual who can perform Administrative Completes (Completes without a note attached).

ADMINISTRATIVE UPDATE TEAM: A team who can perform Administrative Completes (Completes without a note attached).

SPECIAL UPDATES INDIVIDUAL: This is the individual who can perform special updates for this particular service.

In order for the Service users to actually receive a new consult notification, the users must have the notification "NEW SERVICE CONSULT/REQUEST" turned **ON** for their use. See the *CPRS Clinical Coordinator & User Manual*, NOTIFICATION MGMT MENU option for more information on notifications and how to set them up.

Teams of users may be defined by an individual or team members with access to the "Team Management Menu" provided by CPRS. See the *CPRS Clinical Coordinator & User Manual* for more information on Team Management and its recommended menu

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access. It is important to know that team users are sent the notification **regardless** of any patients who may be defined in that team list.

An example of setting up notifications is shown on the next page.

In the following example no changes are made. The prompts in the Service User Management option are cycled through so you can see what they are:

```
Select OPTION NAME:
                       GMRC MGR
                                        Consult Management
                                                                menu
Select Consult Management Option: SU Service User Management
Select Service/Specialty: ARTHRITIS
SERVICE INDIVIDUAL TO NOTIFY: CPRSPROVIDER, FOUR//
Select SERVICE TEAM TO NOTIFY:
Select NOTIFICATION BY PT LOCATION:
Select UPDATE USERS W/O NOTIFICATIONS: SNOW, CHARLES R
         11
Select UPDATE TEAMS W/O NOTIFICATIONS:
Select UPDATE USER CLASS W/O NOTIFS:
Select ADMINISTRATIVE UPDATE USER:
Select ADMINISTRATIVE UPDATE TEAM:
SPECIAL UPDATES INDIVIDUAL:
Select Service/Specialty:
```

The individual and team names that are displayed are the current default values. In most cases they are the most recently used value for that prompt.

To set up an individual to have update activities but receive no notification, do the following. This example sets up CPRSProvider, Three to have update privileges:

```
Select OPTION NAME:
                       GMRC MGR
                                       Consult Management
                                                                menu
Select Consult Management Option: SU Service User Management
Select Service/Specialty: MEDICINE
SERVICE INDIVIDUAL TO NOTIFY: CPRSPROVIDER, FOUR//
Select SERVICE TEAM TO NOTIFY:
Select NOTIFICATION BY PT LOCATION:
Select UPDATE USERS W/O NOTIFICATIONS: CPRSPROVIDER, ONE
         // ?
Answer with UPDATE USERS W/O NOTIFICATIONS
Choose from:
  CPRSPROVIDER, SIX
  CPRSPROVIDER, SEVEN
  CPRSPROVIDER, FIVE
  CPRSPROVIDER, ONE
     You may enter a new UPDATE USERS W/O NOTIFICATIONS, if you wish
    Enter the name of individual who can do update tracking, but who will
    not get a notification.
Answer with NEW PERSON NAME, or INITIAL, or SSN, or VERIFY CODE, or
    NICK NAME, or KEY DELEGATION LEVEL, or DEA#, or VA#, or
    SOCIAL WORKER ?, or POSITION/TITLE, or TRANSCRIPTIONIST ID, or
    ALIAS
Do you want the entire 101-Entry NEW PERSON List? N
                                                      (No)
Select UPDATE USERS W/O NOTIFICATIONS: CPRSPROVIDER, ONE
```

// CPRSPROVIDER, THREE TC CHIEF, MEDICAL SERVICE Are you adding 'CPRSPROVIDER, THREE' as a new UPDATE USERS W/O NOTIFICATIONS (the 5TH for this REQUEST SERVICES)? No // Y (Yes) ?? Select UPDATE USERS W/O NOTIFICATIONS: CPRSPROVIDER, THREE // <Enter> Select UPDATE TEAMS W/O NOTIFICATIONS: Select UPDATE USER CLASS W/O NOTIFS: Select ADMINISTRATIVE UPDATE USER: Select ADMINISTRATIVE UPDATE TEAM: SPECIAL UPDATES INDIVIDUAL: Select Service/Specialty: <Enter> Select Consult Management Option:

Sometimes it is necessary to administratively Complete (CT) consults that for one reason or another have not been resolved. To set up an individual who can complete other people's consults do the following. This example sets up Ben Casey as an administrative user who can complete any Medicine Consult without a signature.

```
Select Consult Management Option: SU Service User Management
Select Service/Specialty: MEDICINE
SERVICE INDIVIDUAL TO NOTIFY: AUTRY, MIKE // <Enter>
Select SERVICE TEAM TO NOTIFY: GOLD TEAM// <Enter>
Select NOTIFICATION BY PT LOCATION: 1A// <Enter>
 NOTIFICATION BY PT LOCATION: 1A// <Enter>
 INDIVIDUAL TO NOTIFY: <Enter>
 TEAM TO NOTIFY: <Enter>
Select NOTIFICATION BY PT LOCATION: <Enter>
Select UPDATE USERS W/O NOTIFICATIONS: CPRSPROVIDER, EIGHT
        // <Enter>
Select UPDATE TEAMS W/O NOTIFICATIONS: <Enter>
Select UPDATE USER CLASS W/O NOTIFS: <Enter>
Select ADMINISTRATIVE UPDATE USER: CPRSPROVIDER,N CPRSPROVIDER,NINE NC
                                                                           ASST CHI
EF, MEDICAL SERVICE
 Are you adding 'CPRSPROVIDER,NINE' as
    A new ADMINISTRATIVE UPDATE USERS (the 1ST for this REQUEST SERVICES)? No//
Y
  (Yes)
 NOTIFICATION RECIPIENT: <Enter>
Select ADMINISTRATIVE UPDATE USER: <Enter>(gu)
Select ADMINISTRATIVE UPDATE TEAM: <Enter>
SPECIAL UPDATES INDIVIDUAL: <Enter>
Select Service/Specialty: Select Service/Specialty: <Enter>
Select Consult Management Option:
```

Providers in the following categories have the authority to complete a consult for a service by writing a TIU document or attaching a medicine result:

SERVICE INDIVIDUAL TO NOTIFY SERVICE TEAM TO NOTIFY NOTIFICATION BY PT LOCATION

#### NOTIFICATION BY PT LOCATION, INDIVIDUAL and/or TEAM UPDATE USERS W/O NOTIFICATIONS UPDATE TEAMS W/O NOTIFICATIONS UPDATE USER CLASS W/O NOTIFS

Administrative updates differ from other complete actions in that they do not require a TIU note. The intention is for consults that are not to be completed normally (i.e., pt noshow) to be taken off the books. In the GUI (Windows) interface, Administrative Complete has its own menu command under consults tracking. If the current user has these privileges, then the menu command is activated by the program. In the List Manager interface, there is only the Complete (CT) command. If a user has both regular completion privileges and Administrative Complete privileges, the program inquires about which complete to pursue.

To set up an individual who has update privileges and receives "NEW SERVICE CONSULT/REQUEST" notifications do the following. This example sets up Dr. Maven to receive alerts when a consult comes to the Medicine clinic:

Select OPTION NAME: GMRC MGR Consult Management menu Select Consult Management Option: SU Service User Management Select Service/Specialty: MEDICINE SERVICE INDIVIDUAL TO NOTIFY: CPRSPROVIDER, ELEVEN// CPRSPROVIDER, TEN TC PHYSICIAN Select SERVICE TEAM TO NOTIFY: <Enter> Select NOTIFICATION BY PT LOCATION: <Enter> Select UPDATE USERS W/O NOTIFICATIONS: CPRSPROVIDER, ONE // <Enter> Select UPDATE TEAMS W/O NOTIFICATIONS: <Enter> Select UPDATE USER CLASS W/O NOTIFS: <Enter> Select ADMINISTRATIVE UPDATE USER: CPRSPROVIDER, FIVE // <Enter> ADMINISTRATIVE UPDATE USER: CPRSPROVIDER, FIVE// <Enter> NOTIFICATION RECIPIENT: <Enter> Select ADMINISTRATIVE UPDATE USER: <Enter> Select ADMINISTRATIVE UPDATE TEAM: <Enter> SPECIAL UPDATES INDIVIDUAL: CPRSPROVIDER, FIVE// <Enter> Select Service/Specialty:

To set up a predefined team of clinicians for a service that has update privileges and receives NEW SERVICE CONSULT/REQUEST notifications do the following. In this example, to set up the Gold team to receive notifications do the following: (Team set up is discussed in the *CPRS Clinical Coordinator & User Manual.*)

```
      Select OPTION NAME: GMRC MGR
      Consult Management
      menu

      Select Consult Management Option: SU
      Service User Management

      SERVICE INDIVIDUAL TO NOTIFY: CPRSPROVIDER, ELEVEN// <Enter>
```

```
Select Service/Specialty:
```

To set up individuals and a predefined team associated with a hospital ward location that have update activities and receives "NEW SERVICE CONSULT/REQUEST" notifications: (In this example we set up ward 2B Medical to receive notifications, along with Dr. Snow and the Green team. Team set up is discussed in the *CPRS Clinical Coordinator & User Manual.*) The users entered in the NOTIFICATION BY LOCATION sub-fields will **ONLY** be notified if the requesting location for the consult matches the location for which they are entered here. So in the case of the following example CPRSPROVIDER,ONE would only be notified for consults coming from 2B MED

```
Select Consult Management Option: SU Service User Management
Select Service/Specialty: MEDICINE
SERVICE INDIVIDUAL TO NOTIFY: CPRSPROVIDER, ELEVEN// <Enter>
Select SERVICE TEAM TO NOTIFY: <Enter>
Select NOTIFICATION BY PT LOCATION: 1A// 2B
    Searching for a Enter Ward Location
    1
        2B 2B
    2
       2B MED 2B MED
CHOOSE 1-2: 2 28 MED
                                               OC
 INDIVIDUAL TO NOTIFY: CPRSPROVIDER, ONE
                                                           PHYSTCIAN
 TEAM TO NOTIFY: GREEN
Select NOTIFICATION BY PT LOCATION: <Enter>
Select UPDATE USERS W/O NOTIFICATIONS: CPRSPROVIDER, ONE
        // <Enter>
Select UPDATE TEAMS W/O NOTIFICATIONS: <Enter>
Select UPDATE USER CLASS W/O NOTIFS: <Enter>
Select ADMINISTRATIVE UPDATE USER: CPRSPROVIDER, FIVE
        // <Enter>
 ADMINISTRATIVE UPDATE USER: CPRSPROVIDER, FIVE// <Enter>
 NOTIFICATION RECIPIENT: <Enter>
Select ADMINISTRATIVE UPDATE USER: <Enter>
Select ADMINISTRATIVE UPDATE TEAM: <Enter>
SPECIAL UPDATES INDIVIDUAL: CPRSPROVIDER, FIVE// <Enter>
Select Service/Specialty:
```

## Group Update (GU)

A Group Update can only be performed by an individual who has been set as the Special Updates Individual with the Set Up Consult Service (SS) or Service User Management (SU) option of the Consult Management (GMRC MGR) menu. This option should be exercised with great care because it can affect a large number of consults.

In this example, all consults before the first of the year that are not complete are discontinued for a specific service:

```
Select Consult Management Option: gu Group update of consult/procedure requests
Select Service/Specialty: ALL SERVICES// CARD
    1 CARDIOLOGY
    2 CARDIOLOGY (SOUTH) TRACKING ONLY
CHOOSE 1-2: 1 CARDIOLOGY
The first order in Consults has an entry date of MAR 28,1992
Update Status Start Date: MAR 28,1992// <Enter> (MAR 28, 1992)
Update Status Stop Date: DEC 31, 2000 (DEC 31, 2000)
                1 = Pending
                2 = Active
                3 = Scheduled
                4 = All
   Enter any combination of numbers separated
   by a comma or hyphen: (1-4): 4
If orders in the date range still have the selected status, this option
will change their status in consults, and update the order.
You may change the status to COMPLETE or DISCONTINUED.
Change their status to: DIS Discontinued
Enter the Comment to be applied to all selected Consults
 1>Discontinue old consults ref.
 2>
EDIT Option:
Records will be updated for:
         _____
                              _____
       Service: CARDIOLOGY
      Beginning: Mar 28, 1992
         Ending: Dec 31, 2000
         Update: Active, Pending, and Scheduled Consults
             To: DISCONTINUED
  Update Comment:
Discontinue old consults ref.
                          _____
Is this correct? NO// Y YES
Searching database for entries matching search criteria
Select one of the following:
```

1 Print report only 2 Print report & update records 3 Ouit Choose the method to handle the report: 2 Print report & update records The device selected will print a list of entries from file 123 that will be updated to DISCONTINUED. If you choose to update records, the update of the consult entries will take place upon completion of the report. It is highly advised that a printer be selected! Select device for report: WORK PRINTER ROOM Do you want your output QUEUED? NO// <Enter> (NO) Select one of the following: Y To Update N To Quit without Updating Enter update status : Y To Update Select Consult Management Option:



Note: When using the Group Update functionality, the Ordering Provider will NOT receive an alert when a consult or request is updated online to a "completed" or "discontinued" status by the specialty service personnel. The original clinical who requested the order is notified electronically of the order's resolution.

Consult Tracking Reports The Consult Tracking Reports [GMRC REPORTS] option provides eight on-screen reports. They are: Completion Time Statistics (ST) for QA and others interested in volume and service turn-around times. Service Consults Pending Resolution (PC) helps users track individual consults. Service Consults Completed (CC) for management and others interested in volume. Service Consults Completed or Pending Resolution (CP) for clerical staff and others interested in pending consults. Service Consults by Status either with or without Consults Numbers (NU and SC). Print Consults by Provider, Location, or Procedure (PL). Print Completion Time Statistics (TS, same as ST for printed output). Print Service Consults by Status (PR, same as SC for printed output). The Service Consults Pending Resolution [GMRC RPT PENDING CONSULTS] option may be added to a service user's primary or secondary option menu. See the Consult/Request Tracking User Manual for details related to this option. This option is also contained on the Consult Service Tracking and Pharmacy TPN Consults menus.

## **Consults Performance Monitor Report (PM)**

This report was added with Consults patch GMRC\*3\*41 to satisfy performance monitor reporting requirements of the Veterans Integrated Service Network (VISN) Support Services Center (VSSC). For FY08, the VHA Deputy Undersecretary for Health for Operations and Management has published updates to the monitor definitions, and patch GMRC\*3.0\*60 implements those updates.

This report comes in two forms, a summary report for local use in tracking performance, and a delimited report for use with spreadsheets software. The report will now have the following exclusions: Prosthetics consults, consults with a status of Cancelled or Discontinued, Administrative consults, and Inpatient consults.

The ability to mark a service as administrative (via the Setup Services option) is new in patch GMRC\*3.0\*60. This new capability is an attempt to further refine the process of measuring the completion rate performance.

With Patch GMRC\*3.0\*81, developers changed the report to use CLINICALLY INDICATED DATE in place of EARLIEST APPROPRIATE DATE.

In the following example a Summary report is printed for the Cardiology service for the third quarter of FY05:

```
Select Consult Tracking Reports Option: ?
         Completion Time Statistics
   ST
  PC
         Service Consults Pending Resolution
   SH
         Service Consults Schedule-Management Report
   CC
         Service Consults Completed
         Service Consults Completed or Pending Resolution
  CP
  IFC
         IFC Requests
  IP
         IFC Requests By Patient
         IFC Requests by Remote Ordering Provider
  IR
         Service Consults with Consults Numbers
  NU
  ΡI
         Print IFC Requests
         Print Consults by Provider, Location, or Procedure
  PL
        Consult Performance Monitor Report
  РM
  PR
        Print Service Consults by Status
        Service Consults By Status
  SC
  TS
         Print Completion Time Statistics Report
Select Consult Tracking Reports Option:
                                         PM Consult Performance Monitor Report
Select Service/Specialty: CARDIOLOGY
Ensure you are providing fiscal year, NOT calendar year.
Current Fiscal Year (i.e. 2008): 2005
For which quarter are you running the report: first, second, third or fourth?
Enter a number 1 - 4: (1-4): 3
    Select one of the following:
         S
                   Summary
         D
                   Delimited
What type of report: s Summary
DEVICE: HOME// <Enter> HOME
```

Run Date: Jun 03, 2008@08:01:51 Page: 1 Consult/Request Performance Monitor - 2QFY05 Fiscal Quarter Dates: Jan 01, 2005 - Mar 31, 2005 30 Days Before Start/End: Dec 02, 2004 - Mar 01, 2005 60 Days Before Start/End: Nov 02, 2004 - Jan 30, 2005 ... EXCUSE ME, JUST A MOMENT PLEASE... SERVICE: CARDIOLOGY WITHIN IFC IFC SENT REC'D FACILITY All Requests in 30 Days Before Start/End of Qtr: 0 0 1 All Requests in 60 Days Before Start/End of Qtr: 1 0 0 0 Complete with Results in 30 Days of Request: 0 0 0 Complete with Results 31-60 Days of Request: 0 0 1 0 All Requests Created 60 Days Before Qtr Start: 228 15 79 All Requests Pending 60 Days Before Qtr Start: 7 Percent Complete w/Results in 30 Days of Request: 0.00% N / A N / A Percent Complete w/Results 31-60 Days of Request: 0.00% N / A N / A Percent Still Pending Created Before Qtr Start: 34.65% 0.00% 46.67% Resubmitted requests are evaluated based on the original Date of Request. The following are excluded from this report: -Requests sent to test patients. -Requests not marked as Outpatient in the REQUEST/CONSULTATION file. -Services flagged as part of the interface between Consults/Request Tracking and Prosthetics. -Administrative requests flagged via the Administrative fields in the REQUEST SERVICES and REQUEST/CONSULTATION files. This is not retroactive and only applies to services/requests leveraging the Administrative-flagging capability included in GMRC\*3.0\*60, available on or about June 2008. -The report utilizes the CLINICALLY INDICATED DATE field from the REQUEST/CONSULTATION file to determine request totals for a given Date range. This is true even for requests that have been re-submitted using the Edit/Resubmit functionality.

In this example a Delimited report is generated covering the Medicine grouper for second quarter, FY 2005 (setting the columns to 256 will prevent values from wrapping to the next line):

CARDIOLOGY;1;1;0;0;229;80;0.00;0.00;34.93;0;0;0;0;1;0;N/A;N/A;0.00;0;0;0;0;15;7;N/A;N/ A;46.67; GASTROENTEROLOGY;1;1;0;0;26;9;0.00;0.00;34.62;0;0;0;0;0;0;0;0;0/A;N/A;N/A;0;0;0;0;1;1;N/A; N/A;100.00; /A; CS CARDIOLOGY (SOUTH);0;0;0;0;0;10;5;N/A;N/A;50.00;0;0;0;0;0;2;2;N/A;N/A;100.00;0;0;0;0;0;0;0;N/A;N/A;N/A; PULMONARY (SOUTH);0;0;0;0;0;0;0;0;N/A;N/A;55.56;0;0;0;0;0;0;0;N/A;N/A;N/A;0;0;0;0;0;0;0;N/A;N/A;N/A; MENTAL HEALTH SERVICES;0;0;0;0;0;0;N/A;N/A;N/A;0;0;0;0;0;0;N/A;N/A;N/A;0;0;0;0;0;0;0;N/A;N/A;N/A; PSYCHIATRY;0;0;0;0;13;10;N/A;N/A;76.92;0;0;0;0;0;0;0;0;N/A;N/A;0;0;0;0;0;0;0;N/A;N/A;N/A FAMILY MARRIAGE COUNSELING;0;0;0;0;0;4;1;N/A;N/A;25.00;0;0;0;0;0;0;0;N/A;N/A;N/A;0;0;0;0;0;0;N/A;N/A;N/A; PSYCHOLOGY;0;0;0;0;0;2;2;N/A;N/A;100.00;0;0;0;0;0;0;0;N/A;N/A;N/A;0;0;0;0;0;0;0;N/A;N/A;N/A; PSYCHOLOGY -BOISE;0;0;0;0;0;0;0;N/A;N/A;0;0;0;0;4;3;N/A;N/A;75.00;0;0;0;0;0;0;N/A;N/A;N/A; PULMONARY;0;0;0;0;101;27;N/A;N/A;26.73;0;0;0;0;0;0;0;0/A;N/A;N/A;0;0;0;0;0;1;1;N/A;N/A;100 .00; GROUPER:MEDICINE;2;2;0;0;412;141;0.00;0.00;34.22;0;0;0;0;7;5;N/A;N/A;71.43;0;0;0;17; 9;N/A;N/A;52.94; Resubmitted requests are evaluated based on the original Date of Request. The following are excluded from this report: -Requests sent to test patients. -Requests not marked as Outpatient in the REQUEST/CONSULTATION file. -Services flagged as part of the interface between Consults/Request Tracking and Prosthetics. -Administrative requests flagged via the Administrative fields in the REQUEST SERVICES and REQUEST/CONSULTATION files. This is not retroactive and only applies to services/requests leveraging the Administrative-flagging capability included in GMRC\*3.0\*60, available on or about June 2008.

## Print Consults by Provider, Location, or Procedure (PL)

This provides three different reports under one menu option [GMRC PRINT BY SEARCH]. The option asks for search criteria: Sending Provider, Location, or Procedure. You can further limit the search by entering a date range and CPRS status. The option also prompts for report format. The report format can be one of the following:

- 80 column standard print [STANDARD].
- 132 column standard print.
- Table without headers (export to another application).

```
In this example, a list of EKG consults is generated:
```

```
Select Consult Tracking Reports Option: ?
   ST
         Completion Time Statistics
  PC
          Service Consults Pending Resolution
   CC
         Service Consults Completed
         Service Consults Completed or Pending Resolution
  CP
  IFC
         Inter-Facility Consult Requests
         Service Consults with Consults Numbers
  NU
         Print Consults by Provider, Location, or Procedure
  PT.
         Print Service Consults by Status
  PR
         Service Consults By Status
   SC
   TS
         Print Completion Time Statistics Report
Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.
Select Consult Tracking Reports Option: PL Print Consults by Provider, Location
, or Procedure
Enter Search criteria:
                  1 = Sending Provider
                  2 = Location
                  3 = Procedure
Search criteria: (1-3): 1// 3
Enter 'YES' if you want all PROCEDURES? NO// <Enter>
ENTER PROCEDURE: EKG
    1 EKG - BOISE
    2 EKG ELECTROCARDIOGRAM
CHOOSE 1-2: 2 ELECTROCARDIOGRAM
ENTER PROCEDURE: <Enter>
Please select an output format from the following:
1 - 80 column standard print [STANDARD]
2 - 132 column standard print
3 - Table without headers (export to another application)
Enter response: 1// 1 80 column
Display sort sequence & page breaks between sub-totals? YES//
List From Starting Date (ALL): T-30// T-60 (NOV 09, 2001)
List To This Ending Date: (NOW) < Enter>
Only Display Consults With Status of: All Status's// <Enter>
DEVICE: HOME//
                ANYWHERE
                            Right Margin: 80// <Enter>
```

PRO	PROCEDURE: ELECTROCARDIOGRAM Jan 08, 2002 9:44:39 am Page 1 .							
CONSULTS	CONSULTS GENERATED BY PROCEDURES(S), FOR SPECIFIED DATE(S)							
FROM: Nov	FROM: Nov 09, 2001 TO: Jan 08, 2002							
CONSULT	REQ DATE	PROCEDURE	PATIENT NAME	SSN	TO SERVICE	ST		
2189	11/21/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	С		
2211	11/21/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	dc		
2208	11/21/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	С		
2209	11/21/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	С		
2210	11/21/01	ELECTROCARDIOGRA	CPRSPATIENT, FOURTEEN	0014	CARDIOLOGY	С		
2212	11/22/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	С		
2213	11/22/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	С		
2224	11/27/01	ELECTROCARDIOGRA	CPRSPATIENT, FIFTEEN	0015	CARDIOLOGY	р		
2225	11/27/01	ELECTROCARDIOGRA	CPRSPATIENT, FIFTEEN	0015	CARDIOLOGY	р		
2226	11/28/01	ELECTROCARDIOGRA	CPRSPATIENT, SIXTEEN	0016	CARDIOLOGY	a		
9881	12/3/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	С		
9895	12/5/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	р		
9896	12/5/01	ELECTROCARDIOGRA	CPRSPATIENT, THIRTEEN	0013	CARDIOLOGY	р		
9902	12/17/01	ELECTROCARDIOGRA	CPRSPATIENT, SEVENTEEN	0017	CARDIOLOGY	С		
9903	12/17/01	ELECTROCARDIOGRA	CPRSPATIENT, SEVENTEEN	0017	CARDIOLOGY	р		
9905	12/17/01	ELECTROCARDIOGRA	CPRSPATIENT, SEVENTEEN	0017	CARDIOLOGY	р		
Enter RET	TURN to co	ontinue or '^' to	exit:					

## Print Test Page (TP)

Sometimes the pagination on SF 513 is correct on some printers but incorrect on others. The Print Test Page command is provided for diagnosing incorrectly paginated SF 513s. Instructions for correcting this situation are printed with the test page. Bring the test page to IRM for resolution of the problem.

In this example, we run the Print Test Page option on a specified printer:

```
Select Consult Management Option: TP Print Test Page
Print consults printer setup page.
DEVICE: HOME// LAZER PRINTER ROOM LN11 12 PITCH Right Margin: 80//
Do you want your output QUEUED? NO// <Enter> (NO)
Select Consult Management Option:
```

## **Determine Users' Update Authority (UA)**

Sometimes it is necessary to quickly check on the authority of a service user. The Determine Users' Update Authority option of the Consults Management menu does this.

In this example, the authority for Dr. Snow is checked for the Cardiology service:

```
Select Consult Management Option: UA Determine users' update authority
This option will allow you to check a user's update authority for any given
service in the consults hierarchy. If the PROCESS PARENTS FOR UPDATES field
is set to YES, all ancestors of the selected service will be checked.
The type of update authority and the service to which they are assigned will
be displayed.
Select Consult Service: CARDIOLOGY
Choose user to check for update status: SNOW SNOW, CHARLES R. CA
    MD Surgeon
This user is an update user for: CARDIOLOGY
via the UPDATE USERS W/O NOTIFICATIONS field.
Select Consult Service:
```

## **Determine if User is Notification Recipient (UN)**

Sometimes it is necessary to quickly check a user's notification status for a service. The Determine if User is Notification Recipient option of the Consults Management menu accomplishes this.

In the following example CPRSPROVIDER, ONE notification status is checked for the Podiatry Clinic:

Select Consult Management Option: UN Determine if user is notification recipient This option will list how a given user became a notification recipient for a selected consult service. If the PROCESS PARENTS FOR NOTIFS field is set to YES, all the parents of the service will also be processed to determine if the user is a recipient via that service. Select Consult Service: POD FOOT CLINIC Choose notification recipient: CPRSPROVIDER CPRSPROVIDER,ONE OC PHYSICI AN This user is a notification recipients for FOOT CLINIC Select Consult Service:

## **Determine Notification Recipients for a Service (NR)**

Occasionally it is necessary to see the entire list of notification recipients for a service. The Determine Notification Recipients for a Service option of the Consults Management menu performs the function.

In the following example, notification recipients are listed for the Medicine service:

Select	Consult	Management	Option:	NR	Determine	notification	recipients	for	а	se	
rvice											
Select	Service	· MEDICINE									

Consult Notif Recipients	May 10, 2000 19:46:44	Page:	1 of	1
Notification Recipients for:	MEDICINE			
Notification Recipient	Service			
CPRSPROVIDER, TWELVE	MEDICINE			
CPRSPROVIDER, FOUR	MEDICINE			
CPRSPROVIDER, ONE	MEDICINE			
CPRSPROVIDER,NINE	MEDICINE			
CPRSPROVIDER, THIRTEEN	MEDICINE			
CPRSPROVIDERR, FOURTEEN	MEDICINE			
CPRSPROVIDER, FIFTEEN	MEDICINE			
CPRSPROVIDER, SIXTEEN	MEDICINE			
CPRSPROVIDER, SEVENTEEN	MEDICINE			
CPRSPROVIDER, EIGHTEEN	MEDICINE			
CPRSPROVIDER, NINETEEN	MEDICINE			
Enter ?? for more a	actions			
SS Select new Service				
Select Item(s): Quit//				

## Test Default Reason for Request (TD)

The Test Default Reason for Request option of the Consults Management menu is provided so that the boilerplate entered in the default reason for request can be tested. It is important to test this boilerplate, especially if it contains TIU objects (TIU objects are contained in vertical bars as such: |PATIENT NAME|.)

TIU can vary from site to site. There are only a certain number of objects that are common to all sites—these are the Supported Objects. The following table contains a list of these objects:

Object Name	Object Name
ACTIVE MEDICATIONS	PATIENT HEIGHT
ACTIVE MEDICATIONS	PATIENT NAME
ACTIVE MEDS COMBINED	PATIENT RACE
ALLERGIES/ADR	PATIENT RELIGION
BLOOD PRESSURE	PATIENT SEX
CURRENT ADMISSION	PATIENT SSN
DETAILED ACTIVE MEDS	PATIENT WEIGHT
DETAILED RECENT MEDS	PULSE
NOW	RECENT MEDICATIONS
PAIN	RECENT MEDS COMBINED
PATIENT AGE	RESPIRATION
PATIENT DATE OF BIRTH	TEMPERATURE
PATIENT DATE OF DEATH+ Status	TODAY'S DATE

Further information about objects can be obtained at the following VA intranet address:

vista.med.va.gov/softserv/clin\_bro.ad/tiu/html/objects.html

In the following example, we first use the SS option to enter a default reason for request as such:

```
DEFAULT REASON FOR REQUEST:

1>|PATIENT NAME| is a |PATIENT AGE| y/o |PATIENT RACE| |PATIENT SEX|

2>currently taking |ACTIVE MEDICATIONS|

3>

4>

5>Allergies:

6>|ALLERGIES/ADR|

7>

8>Latest BP: |BLOOD PRESSURE|

9>

10>Patient to be seen for full cardiac evaluation.

EDIT Option: <Enter>

. . .
```

Now, to check this we use the TD option to check this for a specific patient:

Select Consult Management Option: TD Test Default Reason for Request Test default for service or procedure? ? Enter a code from the list. Select one of the following: S service Ρ procedure Test default for service or procedure? **S**ervice Select Service: CARDIOLOGY Select PATIENT: CPRSPATIENT, EIGHTEEN CPRSPATIENT, EIGHTEEN 5-19-46 000180018 SC VETERAN YES Enrollment Priority: Category: IN PROCESS End Date: Gathering Allergy Data..

Default Reason for Request May 10, 2000 20:15:56 1 of 10 Page: Service: CARDIOLOGY Patient: CPRSPATIENT, EIGHTEEN CPRSPATIENT, EIGHTEEN is a 53 y/o BLACK, NOT OF HISPANIC ORIGIN MALE currently taking Active Inpatient Medications (excluding Supplies): Pending Inpatient Medications Status \_\_\_\_\_ 1) WARFARIN TAB 10MG PO PRN PENDING Allergies: BEEF Latest BP: Blood Pressure: 130/80/100 (06/02/1999 13:17) Patient to be seen for full cardiac evaluation. Enter ?? for more actions SS Select new service SP Select new patient Select Item(s): Quit//

## List Consult Service Hierarchy (LH)

This option of the Consults Management menu gives a *complete* list of the Consult Service Hierarchy as it currently exists. All services, including disabled ones, are listed with their current status. At the end of the hierarchy listing it will show any services that are not part of the hierarchy.

In this example we start to list the service hierarchy from our test account on the computer screen:

```
Select Consult Management Option: LH List Consult Service Hierarchy DEVICE: HOME// <Enter> VAX
```

```
Consult Hierarchy list
                                                           Page: 1
  _____
ALL SERVICES (Grouper Only)
 ARTHRITIS (Tracking Only)
 <CONTACT LENS REQUEST> <Disabled>
 <EYEGLASS REQUEST> <Disabled>
 FOOT CLINIC (Tracking Only)
 GASTROENTEROLOGY
 GERIATRICS
 <HEMATOLOGY> <Disabled>
 <HOME OXYGEN REQUEST> <Disabled>
 HYPERTENSION
 MARCIA'S SPECIALTY
 MEDICINE (Grouper Only)
   CARDIOLOGY
   GASTROENTEROLOGY
   PULMONARY
 MEDICINE VISN
   MEDICINE (EAST)
   MEDICINE, SOUTH
     CARDIOLOGY (SOUTH)
    Press RETURN to continue, ^ to exit:
```

## **Copy Prosthetics Services (CP)**

The Copy Prosthetics Services option of the Consult Management menu is provided to assist you in configuring the prosthetics services at your medical center....

The four (4) nationally exported services for Prosthetics are:

- PROSTHETICS REQUEST
   EYEGLASS REQUEST
   CONTACT FUNCTION
- 3) CONTACT LENS REQUEST
- 4) HOME OXYGEN REQUEST

The basis of the interface between Consult/Request Tracking and Prosthetics is the name of the Consult service being requested. When a request for a consult is ordered, if the name of the service requested is one of the nationally exported services, the order will be filed in the Prosthetics package as well as Consult/Request Tracking. Since the name of the service is critical to the stability of the interface, the name of each of the above services will not be editable.

Each of the services have several other fields defined based on requirements of the interface. The fields that are restricted are:

(#.01) NAME (#1.01) PROVISIONAL DX PROMPT (#1.02) PROVISIONAL DX INPUT (#124) DEFAULT REASON FOR REQUEST

When a request is copied, all these fields remain intact so that a request to that service is processed by the Prosthetics Package.

In the following example, the Copy Prosthetics action is used to create an Eyeglass Request service with the location name "Provo" appended to it. To be useful, the following additional actions should be taken:

- 1. Use the Setup Service (SS) action to place the service in the hierarchy.
- 2. Use the Setup Service (SS) action to activate the service.

```
Select Consult Management Option: CP Copy Prosthetics services
Select the Prosthetics Service to clone: Eyeglass Request DISABLED
Enter text to append to national service name: Provo
The new service name will be:
EYEGLASS REQUEST - Provo
Is this OK? Y YES
```

```
EYEGLASS REQUEST - Provo created
The new Service is currently DISABLED. To activate this service for use in
the Prosthetics interface, you MUST use the Setup Consult Services option
and delete the DISABLED flag from the SERVICE USAGE field.
Select Consult Management Option:
```

## Duplicate Sub-Service (DS)

The Duplicate Sub-Service option of the Consult Management menu is provided to assist you in debugging your service hierarchy. It displays services that are listed as a subservice of more than one service. Having a service as a sub-service of more than one service has several undesirable effects. These include:

- 1. Reports that span more than one level of the hierarchy inaccurately report statistics.
- 2. Notification recipients may be inaccurately determined.

In this example, we run the DS option on our local test account:

```
Select Consult Management Option: DS Duplicate Sub-Service
Service GASTROENTEROLOGY is a sub service of:
   ALL SERVICES
   MEDICINE
There is 1 service that is a sub-service for more than one service.
Select Consult Management Option:
```

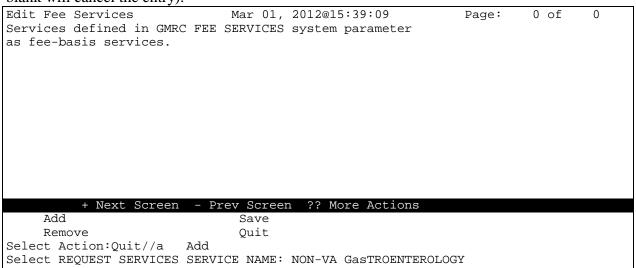
## **Define Fee Services (FS)**

The Define Fee Services option of the Consult Management menu is provided to assist you in modifying the list of services defined as being fee basis services in the GMRC FEE SERVICES system parameter.

In the following example, we begin with an empty list of services.

Edit Fee Services	Mar 01, 2012@15:39	P:09 Page:	0 of	0
Services defined in GMRC FE	E SERVICES system par	rameter		
as fee-basis services.				
+ Next Screen -	Prev Screen ?? More	Actions		
Add	Save	ACCIONS		
Remove	Quit			
Select Action:Ouit//				

We then add a service (leaving the "REQUEST SERVICES SERVICE NAME" prompt blank will cancel the entry).



Note: Although trackers and groupers may be available when selecting services to add to the list, they should not be added. Only actual services should be included in this list.

Edit Fee Services	Mar 01,	2012@15:44:50	Page:	1 of	1
Services defined in GMRC FEE	SERVICES	system parameter			
as fee-basis services.					
1 NON-VA GASTROENTEROLOGY					
**GASTROENTEROLOGY	× ⊀ ת⊒תת⊼				
Add	Save				
Remove	Quit				
Select Action:Quit//					

#### Now, starting with a list of a few services, we delete a service.

Edit Fee Services Services defined in GMRC FEE as fee-basis services.		2012@15:44 system par		Page:	l of	1
NON-VA GASTROENTEROLOGY						
2 NON-VA CARDIOLOGY						
NON-VA PHYSICAL THERAPY						
+ Next Screen - P:	rev Screen	n ?? More	Actions			
Add	Save					
Remove	Quit					
Select Action:Quit// r Rem	ove					
Select service by number in	list above	e: (1-4):	2			

Edit Fee Services	Mar 01,	2012@15:44:50	Page:	1 of	1
Services defined in GMRC FEE	SERVICES	system parameter			
as fee-basis services.					
1 NON-VA GASTROENTEROLOGY					
2 NON-VA PHYSICAL THERAPY					
**CARDIOLOGY REMOVE	ED**				
Add	Save				
Remove	Quit				
Select Action:Quit// r Remo	ove				

Finally, we save our list and quit.

```
Edit Fee Services
                               Mar 01, 2012@15:44:50
                                                              Page:
                                                                        1 of
                                                                                1
Services defined in GMRC FEE SERVICES system parameter
as fee-basis services.
1
     NON-VA GASTROENTEROLOGY
2
     NON-VA PHYSICAL THERAPY
                          - Prev Screen ?? More Actions
          + Next Screen
     Add
                                Save
     Remove
                                Quit
Select Action:Quit// s
                         Save
Edit Fee Services
                               Mar 01, 2012@15:44:50
                                                              Page:
                                                                        1 of
                                                                                1
Services defined in GMRC FEE SERVICES system parameter
as fee-basis services.
1
     NON-VA GASTROENTEROLOGY
2
     NON-VA PHYSICAL THERAPY
```

**CURRENT LIST	SAVED**	
Add	Save	
Remove	Quit	
Select Action:Quit// q	Quit	

Note: The list must be saved for changes to take effect. If the user quits without saving, he or she will be prompted to save changes before quitting.

#### **Inter-Facility Consults Reports**

The Inter-Facility Consults reports are available on the Consult Tracking Reports menu [GMRC REPORTS] and the IFC Management Menu [GMRC IFC MGMT]. Currently four Inter-Facility Consults reports show up on this menu. They are:

<b>Report Synonym</b>	Report Name	Option Name
IFC	IFC Requests	[GMRC IFC RPT CONSULTS]
IP	IFC Requests by Patient	[GMRC IFC RPT CONSULTS BY
		PT]
PI	Print IFC Requests	[GMRC IFC PRINT RPT
		NUMBERED]
IR	IFC Requests by Remote	[GMRC IFC RPT CONSULTS BY
	Ordering Provider	REMPR]

IFC Requests (IFC) provides detailed information regarding inter-facility consults. The Inter-Facility Consult Requests (PI) is the same report formatted for a printer.

The IFC Request by Patient (IP) is similar to option Consult Service Tracking, except only displays inter-facility consults as a requesting or consulting facility.

The IFC Requests by Remote Ordering Provider (IR) provides detailed information regarding inter-facility consults by remote ordering provider for consulting sites to utilize. The display is similar to the IFC/PI options.

## **IFC Requests**

This report provides such information as:

- Total Requests to Service
- Total Requests Scheduled to Service
- Total Requests Completed to Service
- Mean Days Completed to Service

This report provides information for both requesting and consulting facilities.

In the following example, we examine all Dental consults originating by us as a requesting facility:

```
Select IFC Management Menu Option: IFC Inter-Facility Consult Requests
Are you the Requesting site or the Consulting site: (R/C): R REQUESTING
Only Display Consults With Status of: All Status's// ?
Enter a code from the list.
    Select one of the following:
                   All Status's
         al
                   All Pending
         ap
         dc
                   Discont.
                   Completed
         С
         р
                   Pending
         а
                    Active
                    Scheduled
         s
                    Incomplete
         pr
                    Cancelled
         х
Only Display Consults With Status of: All Status's// <Enter> All Status's
Select Service/Specialty: DENTAL
List From Starting Date: ALL DATES// <Enter>
...SORRY, LET ME THINK ABOUT THAT A MOMENT...
```

			implementation a	in Maintenance		
Inter-faci	lity Consults	Feb 07, 2002@11:	06:22	Page: 1 of	1.	
IFC Reques	ts: Requesting Site					
Service: D	ENTAL					
From: ALL	To: JAN 31,2002					
Status	Last Action	Request Date Pa	tient Name	Pt Location		
	IF Consult/F	equest By Status	- Requesting	Site		
	FRO	M: ALL TO: JAN	31,2002			
SERVICE: D						
Discont.		10/18/01 CPRSPA	, ,	,		
	DISCONTINUED	10/18/01 CPRSPA	, ,	, , ,		
Completed	ADDENDUM ADDED TO	10/23/01 CPRSPA	TIENT,N. (001)	9) 2B MED		
Pending	CPRS RELEASED ORDER	. 12/20/01 CPRSPA	TIENT,T. (002	0) 1A(1&2)		
Pending	CPRS RELEASED ORDER	. 12/03/01 CPRSPA	TIENT,T. (002	0) 1A(1&2)		
Pending	CPRS RELEASED ORDER	. 11/30/01 CPRSPA	TIENT,T. (002)	1) OUTHOUSE		
Pending	CPRS RELEASED ORDEF	. 11/13/01 CPRSPA	TIENT,T. (002)	2) 2B MED		
Pending	CPRS RELEASED ORDER	10/18/01 CPRSPA	TIENT,N. (001)	9) 2B MED		
Pending	CPRS RELEASED ORDER	10/03/01 CPRSPA	TIENT,T. (002	0) 1A(1&2)		
Pending	CPRS RELEASED ORDER	10/02/01 CPRSPA	TIENT,T. (002	0) 2B MED		
Pending	ADDED COMMENT	10/01/01 CPRSPA	TIENT,T. (002	0) 2B MED		
+	Enter ?? for more ad	tions			>>>	
Servi	ce	Number on/off	De	scription of Da	ta	
Statu	Status Print List					
Select Ite	m(s): Next Screen//					

There are additional fields that are not visible on an 80 column screen such as the screen in the example. They can be viewed by using the Shift to View Right action (>). Using the Shift to View Left (<) action restores the screen. If the report is for a consulting site, then the additional fields are: Routing Facility, Days Diff, and Red Date. If the report is for a requesting site, then the additional fields are: Routing Facility are: Routing Facility and Days Diff.

There are five actions you can do besides the default actions (like Next Screen, Previous Screen, Quit, >, <, ...). These are change Service, Number on/off, Description of Data, Status, and Print List.

The change Service action allows you to re-display the report for a different service.

The Number on/off action changes the format of the report to include the consult number. To do this, it preserves the other columns but makes them narrower.

The Description of Data action gives a detailed description for applicable data columns.

The Status action allows you to change which statuses are displayed in the report. In the following example the statuses displayed are changed from All Statuses to just the Pending, Active, and Scheduled consults:

```
Select Item(s): Next Screen// ST
                                   Status
Only Display Consults With Status of: All Status's// P Pending
Another Status to display: A Active
Another Status to display: S Scheduled
Another Status to display: <Enter>
...SORRY, THIS MAY TAKE A FEW MOMENTS...
                             Feb 07, 2002@11:06:22
Inter-facility Consults
                                                             Page:
                                                                      1 of
                                                                              2
IFC Requests: Requesting Site
Service: DENTAL
From: ALL
           To: FEB 7,2002
Status
            Last Action
                              Request Date
                                           Patient Name
                                                              Pt Location
                  IF Consult/Request By Status - Requesting Site
                                       TO: FEB 7,2002
                           FROM: ALL
```

SERVICE:	DENTAL			
Pending	CPRS RELEASED ORDER	2 12/20/01 CPRSPATIENT	,T. (0020)	1A(1&2)
Pending	CPRS RELEASED ORDER	2 12/03/01 CPRSPATIENT	,T. (0020)	1A(1&2)
Pending	CPRS RELEASED ORDER	2 11/30/01 CPRSPATIENT	,T. (0021)	OUTHOUSE
Pending	CPRS RELEASED ORDER	2 11/13/01 CPRSPATIENT	,T. (0022)	2B MED
Pending	CPRS RELEASED ORDER	2 10/18/01 CPRSPATIENT	,N. (0019)	2B MED
Pending	CPRS RELEASED ORDER	2 10/03/01 CPRSPATIENT	,T. (0020)	1A(1&2)
Pending	CPRS RELEASED ORDER	2 10/02/01 CPRSPATIENT	,T. (0020)	2B MED
Pending	ADDED COMMENT	10/01/01 CPRSPATIENT	,T. (0020)	2B MED
Pending	CPRS RELEASED ORDER	2 09/27/01 CPRSPATIENT	,T. (0020)	2B MED
Pending	EDIT/RESUBMITTED	09/13/01 CPRSPATIENT	,T. (0020)	2B MED
Active	DISASSOCIATE RESULT	2 11/05/01 CPRSPATIENT	,T. (0023)	2B MED
+	Enter ?? for more ad	tions		>>>
Serv	vice	Number on/off	Descri	ption of Data
Stat	lus	Print List		
Select It	<pre>tem(s): Next Screen//</pre>			

## **Print IFC Requests**

The Print IFC Requests (PI) is the same report as the IFC Requests (IFC) except that it formats the report so you can send it to a printer device.

In the following example, all active requests for the Dental service are listed:

```
Select Consult Tracking Reports Option: PI Print IFC Requests
Are you the Requesting site or the Consulting site: (R/C): R REQUESTING
Only Display Consults With Status of: All Status's// A Active
Another Status to display: <Enter>
Select Service/Specialty: DENTAL
List From Starting Date: ALL DATES//
Want to view a description of the data for this report now? NO// <Enter>
This print out is 132 columns wide.
DEVICE: HOME// <Enter> ANYWHERE
                                   Right Margin: 80// <Enter>
                  IF Consult/Request By Status - Requesting Site
                                     TO: FEB 7,2002
                          FROM: ALL
  Number St Last Action
                                  Req Dt Patient Name
                                                                    Patient Loca
tion
                  Routing Facility
                                         Days Diff
SERVICE: DENTAL
     2085 a DISASSOCIATE RESULT 11/05/01 CPRSPATIENT, T. (0023)
                                                                    2B MED
                  BOISE
                                              2
            RECEIVED
     2045 a
                                  10/17/01 CPRSPATIENT, N. (0019)
                                                                    2B MED
                  BOISE
                                             N/A
                                                           2
Total Requests Active:
                                                           2
Total Requests Pending Resolution:
Total Requests To Service @ BOISE:
                                                           2
Mean Days Completed To Service @ BOISE:
                                                           2
Mean Days Completed To Service:
                                                           2
Total Requests To Service:
                                                           2
Press <ENTER> To Continue:
```

Notice that only two consults were displayed.

## **IFC Requests by Patient**

The IFC Requests by Patient (IP) report is the same as the Consult Service Tracking (CS) option, except that it only displays inter-facility consults. As such, once it has been invoked, all actions normally available to you in the Consult Service Tracking option are usable.

Select Consult Tracking Reports Option: IP IFC Requests By Patient
Are you the Requesting site or the Consulting site: (R/C): R REQUESTING
Select Patient: CPRSPATIENT,NINETEEN CPRSPATIENT,NINETEEN 2-2-35 000190019 YES
SC VETERAN

Select Service/Specialty: ALL SERVICES// **<Enter>** GROUPER ONLY List From Starting Date: ALL DATES// **<Enter>** 

IFC	Requests:	Reques	sting S:	ite Feb 07,	2002	@11:23:	36	Pa	age:	1 of	1
CPR	CPRSPATIENT,NINETEEN         000-19-0019         FEB 2,1935 (67) <ca></ca>							<u>A&gt;</u>			
									W	t.(lb):	180
-	Requested	St	No.	Consult/Pr	oced	ure Requ	lest				•
1	01/10/02	р	9927	DERMATOLOGY	- B	oise Cor	ns				
2	01/09/02	р	9923	DERMATOLOGY	Con	5					
3	10/25/01	a	2061	EKG - BOISE	CAR	DIOLOGY	(SOUTH)	Proc			
4	10/23/01	С	2058	DENTAL Cons							
5	10/18/01	dc	2051	DENTAL Cons							
6	10/18/01	р	2050	DENTAL Cons							
7	10/17/01	a	2045	DENTAL Cons							
Enter ?? for more actions											
	Select Pati						te/Update			ts Disp	-
	Change View			· • ·			ldendum			Form 53	-
-	Receive			continue			ndings			e Med Ra	
	Schedule		CM Add	Comment	DD	Detail	ed Displa	ay ER	Edit/	Resubmit	t
Select: Quit//											

## IFC Requests by Remote Ordering Provider

If you need to determine the status of consults at your facility ordered from a certain provider at another facility, then you can use the IFC Requests by Remote Ordering Provider option.

When using this option, you must specify the name of the provider exactly at the prompt. If you enter a question mark, a screened list of ordering providers is displayed.

```
In this example we look at the Medicine consults from a provider at Boise:
```

```
Select IFC Management Menu Option: IR IFC Requests by Remote Ordering Provider
Select Requesting site: BOISE
    1
         BOISE
                               ID
                                   VAMC
                                              531
     2
         BOISE
                                              347
                               TD
                                   RO
     3
         BOISE
                               ID
                                   M&ROC
                                              447
                                              932
     4
        BOISE
                               ID
                                   CHEP
CHOOSE 1-4: 1 BOISE
                               ID VAMC
                                              531
   Enter the ENTIRE name in proper CASE, exactly as it
   appears in the list (including any credentials).
   Use copy/paste to avoid typing errors.
  NO partial matches are done.
   Enter ? to display a list of possible entries.
Select Remote Ordering Provider: ?
CPRSPROVIDER, TWENTY
CPRSPROVIDER, NINE
CPRSPROVIDER, TWENTYONE
CPRSPROVIDER, TWENTYTWO
CPRSPROVIDER, TWENTYTHREE
CPRSPROVIDER, TWENTYFOUR
CPRSPROVIDER, TWENTYFIVE
CPRSPROVIDER, TWENTYSIX
CPRSPROVIDER, TWENTYSEVEN
CPRSPROVIDER, TWENTYEIGHT
Enter RETURN or '^' to exit: <Enter>
   Enter the ENTIRE name in proper CASE, exactly as it
   appears in the list (including any credentials).
  Use copy/paste to avoid typing errors.
  NO partial matches are done.
  Enter ? to display a list of possible entries.
Select Remote Ordering Provider: CPRSPROVIDER, TWENTYFOUR
Only Display Consults With Status of: All Status's// <Enter>
Select Service/Specialty: MEDICINE
List From Starting Date: ALL DATES// <Enter>
...SORRY, LET ME PUT YOU ON 'HOLD' FOR A SECOND...
```

Inter-facility Consults	Feb 21, 2002@	09:16:26	Page:	1 of	2		
IFC Requests: Consulting Sit	2						
Service: MEDICINE							
From: ALL To: FEB 21,2002							
Status Last Action	Request Date	Patient Nam	e Pt Loc	ation	•		
IF Consult	Request By Sta	tus - Consul	ting Site				
F	ROM: ALL TO:	FEB 21,2002					
Routing Facility - BOISE							
Remote Ordering Provider - C	PRSPROVIDER, TWE	NTYFOUR					
		_ ~					
	GROUPER: MED	ICINE					
CDOUDED:	CARDIOLOGY in	Crown MEDI	OTNE				
GROUPER.	CARDIOLOGI III	Group: MEDI	CINE				
GROUPER: CARDIOLOG	( Totals:						
Total Requests To Grouper CA		0					
SERVICE: EYE CLINIC in Group	MEDICINE						
Pending FWD TO REMOTE SER		SPATIENT, T.	(0020)	BOISE			
Pending REMOTE REQUEST RE	CE 12/21/01 CPR	SPATIENT, N.	(0019)	2B MED			
+ Enter ?? for more					>>>		
Service	Service Number on/off			Description of Data			
Status	Status Print List						
Select Item(s): Next Screen// Select Item(s): Quit//							

There are three other fields that are not visible on an 80 column screen such as the screen in the example. They are: Routing Facility, Days Diff, and Rec Date. They can be viewed by using the Shift to View Right action (>). Using the Shift to View Left (<) action restores the screen.

There are five actions you can do besides the default actions (like Next Screen, Previous Screen, Quit, >, <, ...). These are change Service, Number on/off, Description of Data, Status, and Print List.

The change Service action allows you to re-display the report for a different service.

The Number on/off action changes the format of the report to include the consult number. To do this, it preserves the other columns but makes them narrower.

The Description of Data action gives a detailed description for applicable data columns.

The Status action allows you to change which statuses are displayed in the report.

## **Inter-Facility Consults Management Options**

The Inter-Facility Consults Options [GMRC IFC MGMT] menu is part of the Consults Management [GMRC MGR] menu. This menu has the following options in it:

Synonym	Name	Command
TI	Test IFC implementation	[GMRC IFC TEST SETUP]
LI	List incomplete IFC transactions	[GMRC IFC INC TRANS]
IFC	Inter-Facility Consult Requests	[GMRC IFC RPT CONSULTS]
TR	IFC Transaction Report	[GMRC IFC TRANS]
LK	Locate IFC by Remote Cslt #	[GMRC IFC REMOTE NUMBER]
BK	Monitor IFC background job parameters	[GMRC IFC BKG PARAM MON]
IP	Inter-facility Consult Requests By	[GMRC IFC RPT CONSULTS BY PT]
	Patient	
IR	IFC Requests by Remote Ordering	[GMRC IFC RPT CONSULTS BY
	Provider	REMPR]
PI	Print Inter-facility Consult Requests	[GMRC IFC PRINT RPT
		NUMBERED]

Inter-Facility Consult Requests (IFC), Inter-Facility Consult Requests by Patient (IP), Print Inter-Facility Consult Requests (PI), and IFC Requests by Remote Ordering Provider (IR) are covered under the Inter-Facility Consults Reports section above.

## **Test IFC Implementation**

The following example shows how to use the Test IFC Implementation option to check the setup of a procedure or consult service:

```
Select IFC Management Menu Option: TI Test IFC implementation
    Select one of the following:
         Ρ
                  procedure
         С
                   consult service
Would you like to test a procedure or consult service: procedure
Select the GMRC Procedure that you'd like to test: EKG
    1 EKG - BOISE
        EKG ELECTROCARDIOGRAM
    2
CHOOSE 1-2: 1 EKG - BOISE
   attempting to connect to remote system ...
There is an implementation problem. The remote site indicated:
    Multiple services matched to procedure
Would you like to test another implementation?
```

The following are the 5 most common errors that may be indicated with this option:

- 301 Service not matched to receiving facility. You need to coordinate with the consulting facility. The consulting facility needs to use the Setup Service (SS) option to make sure your facility is correctly listed in the IFC SENDING FACILITY field.
- 401 Procedure not matched to receiving facility. You need to coordinate with the consulting facility. The consulting facility needs to use the Setup Procedure (PR) option to make sure your facility is correctly listed in the IFC SENDING FACILITY field.
- 501 Error in procedure name. Could not find a matching procedure at the consulting facility. You probably need to verify the spelling and use the Setup Procedure (PR) option to make sure the IFC REMOTE PROCEDURE NAME is correct in your Procedure file (#123.3).
- 601 Multiple services matched to procedure. At the consulting facility, the RELATED SERVICES multiple must only contain a single value.
- 701 Error in Service name. Could not find a matching service at the consulting facility. You probably need to verify the spelling and use the Setup Service (SS) option to make sure the IFC REMOTE NAME is correct in your Request Services (#123.5).

# **Note:** Any error occurring within the VistA HL7 messaging system is also indicated in this option.

æ

### List incomplete IFC transactions

GMRC IFC INC TRANS is a tool for reviewing incomplete Inter-Facility Consult (IFC) Transactions. With this option you can retransmit an action that is not yet resolved.

This option can accept the following inputs when selecting a consult request:

- A Consult number.
- A Patient Name.
- A Service Name.
- A question mark to see a screened list of consults with incomplete activities.

The following screen capture error is inspected and a retransmit if performed:

```
Select IFC Management Menu Option: LI List incomplete IFC transactions
Select a consult request: ?
Answer with REQUEST/CONSULTATION NUMBER, or FILE ENTRY DATE, or
PATIENT NAME, or TO SERVICE, or FROM, or DATE OF REQUEST, or
CPRS STATUS, or SENDING PROVIDER, or ASSOCIATED RESULTS
Do you want the entire REQUEST/CONSULTATION List? n (No)
Type in the number, date of request or patient name.
Select a consult request:CPRSPATIENT,TWENTY CPRSPATIENT,TWENTY 12-31-51 000200020
SC VETERAN
```

Incomplete IFC Transactions Feb 07, 2002@12:10:05 Page: 1 of 1 Incomplete transaction(s) for consult#: 9907 An error occurred transmitting the following inter-facility consult activity to BOISE: Consult #: 9907 Remote Consult #: Patient Name: CPRSPATIENT, TWENTY To Service: DENTAL Activity #: 1 Activity Date/Time/Zone Responsible Person Entered By CPRS RELEASED ORDER 12/20/01 10:41 CPRSUSER, TWO CPRSUSER, TWO The error was: Error in Service name Enter ?? for more actions SC Select new Consult CM Mark transaction complete RT Retransmit an IFC activity Select action: Quit// RT Retransmit an IFC activity

Select an activity number: **1** You have selected the following activity: CPRS RELEASED ORDER entered Dec 20, 2001@10:41:08

Are you sure you want to retransmit this activity?  ${\tt Y}$  YES

Incomplete IFC Transactions Feb 07, 2002@12:10:05 1 of 1 Page: Incomplete transaction(s) for consult#: 9907 An error occurred transmitting the following inter-facility consult activity to BOISE: Consult #: 9907 Remote Consult #: Patient Name: CPRSPATIENT, TWENTY To Service: DENTAL Activity #: 1 Activity Date/Time/Zone Responsible Person Entered By CPRS RELEASED ORDER 12/20/01 10:41 CPRSUSER, TWO CPRSUSER, TWO The error was: Error in Service name Enter ?? for more actions SC Select new Consult CM Mark transaction complete RT Retransmit an IFC activity Select action: Quit//

## **IFC Transaction Report**

This option lists the current contents of the IFC Message Log (#123.6) for one or all consults. This log is used by the Inter-Facility Consults software to insure transmission of Inter-Facility Consult requests. The IFC background job checks this log and takes appropriate action on requests that have not yet successfully completed.

Old transactions are discarded by the software. You can control this function by using the Edit Parameter Values [XPAR EDIT PARAMETER] option, set the GMRC RETAIN IFC ACTIVITY DAYS parameter to a number between 7 and 180. If this parameter is not set, completed transactions will be retained for 7 days. The higher the number set in this parameter the more disk space will be used by the IFC MESSAGE LOG file.

See the section on Error Handling below for more complete details.

At the "Select Consult/Request Number:" prompt, you may enter any one of the following:

- ALL to list all entries.
- The consult number to list that single consult.
- The patient name to select a consult from the consults on file for that patient.
- The to or from service to select a consult from the consults to or from that service.
- The date of request to select a consult originated on that date.
- The CPRS status, such as PENDING or PARTIAL RESULTS, to select a consult with that status.
- The sending provider to select a consult originated by that provider.

In the following example, we list all entries in the IFC Transaction Log:

```
Select IFC Management Menu Option: ?
         Test IFC implementation
   ΤI
   LI
        List incomplete IFC transactions
   IFC IFC Requests
   TR
         IFC Transaction Report
   LK
         Locate IFC by Remote Cslt #
         Monitor IFC background job parameters
   ΒK
         IFC Requests By Patient
   ΤP
   IR
         IFC Requests by Remote Ordering Provider
   ΡI
         Print IFC Requests
Select IFC Management Menu Option: TR IFC Transaction Report
NOTE: Successful transactions are deleted after one week.
Select Consult/Request Number: ALL// ?
Answer with REOUEST/CONSULTATION NUMBER, or FILE ENTRY DATE, or
    PATIENT NAME, or TO SERVICE, or FROM, or DATE OF REQUEST, or
    CPRS STATUS, or SENDING PROVIDER, or ASSOCIATED RESULTS
Do you want the entire 2033-Entry REQUEST/CONSULTATION List?
Select Consult/Request Number: ALL// <Enter>
List From Starting Date: ALL DATES// <Enter>
```

View by (C)onsult, (D)ate, (A)ctivity, or (M)essage Status: Consult// <Enter>

		Implemen	tation and Maintenance
IFC Transac	ctions	Jan 31, 2002@07:56:59	Page: 1 of 3
Transactior	n(s) for consult#:	ALL	
Consult	Entry Date/Time	Activity	HL7 Message Status .
2206	11/21/01 15:47	CPRS RELEASED ORDER	ERROR
2219	11/26/01 16:06	CPRS RELEASED ORDER	ERROR
2229	11/29/01 09:35	CPRS RELEASED ORDER	ERROR
9907	12/20/01 10:41	CPRS RELEASED ORDER	ERROR
9919	01/29/02 12:12	SIG FINDING UPDATE	SUCCESSFULLY COMPLETED
9919	01/29/02 12:15	SIG FINDING UPDATE	SUCCESSFULLY COMPLETED
9921	01/09/02 09:53	FORWARDED FROM	AWAITING APPLICATION ACK
9937	01/17/02 12:34	CANCELLED	SUCCESSFULLY COMPLETED
9937	01/17/02 14:30	CANCELLED	SUCCESSFULLY COMPLETED
9937	01/17/02 14:54	CANCELLED	SUCCESSFULLY COMPLETED
9937	01/17/02 15:09	CANCELLED	SUCCESSFULLY COMPLETED
9937	01/17/02 15:45	CANCELLED	SUCCESSFULLY COMPLETED
9937	01/17/02 16:05	CANCELLED	SUCCESSFULLY COMPLETED
9940	01/23/02 16:01	COMPLETE/UPDATE	SUCCESSFULLY COMPLETED
9940	01/23/02 16:07	INCOMPLETE RPT	SUCCESSFULLY COMPLETED
9940	01/23/02 16:24	DISASSOCIATE RESULT	SUCCESSFULLY COMPLETED
9940	01/23/02 16:25	DISASSOCIATE RESULT	SUCCESSFULLY COMPLETED
+ E	Enter ?? for more a	ctions	>>>
SC Select r	new Consult DD	Detailed Display	
PL Print Li	ist CV	Change View	
Select acti	ion:Next Screen// D	D	

Select a Consult number from the display: (1-9999999): 2206

IFC Transactions Mar 14, 2002@16:38:17 Page: 1 of 1. Detailed Display Consult#: 2206 ENTRY DATE/TIME: NOV 21, 2001@15:47:53 FACILITY: BOISE MESSAGE #: 66036920 ACTIVITY #: 1 INCOMPLETE: YES TRANS. ATTEMPTS: 1 ERROR: Service not matched to receiving facility Enter ?? for more actions >>> SC Select new Consult DD Detailed Display PL Print List CV Change View Select action:Quit//

### Locate IFC by Remote Consult Number

This option is designed to assist consulting facilities with consult inquiries from requesting facilities. E.g., "Do you have the consult with Boise number 845?" All other reports are based on the local consult number. When a call is made from a requesting facility for information on the status of a consult, they are not likely to have the consulting facility's number—only their own number for that consult. This option gets around that problem by keying on the original consult number.

In this example, a CAC at Salt Lake assists a Physician at Boise in looking up Boise consult number 845:

```
Select IFC Management Menu Option: ?
   ΤI
         Test IFC implementation
  T<sub>1</sub>T
         List incomplete IFC transactions
   IFC
         IFC Requests
   TR
         IFC Transaction Report
         Locate IFC by Remote Cslt #
  ΓK
  ΒK
         Monitor IFC background job parameters
         IFC Requests By Patient
  ΤP
         IFC Requests by Remote Ordering Provider
  IR
  РT
         Print IFC Requests
Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.
Select IFC Management Menu Option: LK Locate IFC by Remote Cslt #
Choose the facility to which the remote entry belongs: ?
Answer with INSTITUTION NAME, or STATUS, or STATION NUMBER, or
    OFFICIAL VA NAME, or CURRENT LOCATION, or NAME (CHANGED FROM)
Do you want the entire INSTITUTION List? N (No)
Choose the facility to which the remote entry belongs: BOISE
       BOISE
                              ID VAMC
                                             531
    1
     2
        BOISE
                               ID RO
                                             347
    3
        BOISE
                               ID M&ROC
                                             447
    4
        BOISE
                               ID
                                  CHEP
                                             932
CHOOSE 1-4: 1 BOISE
                              ID VAMC
                                             531
Select the Remote Consult Entry #: (1-9999999): 845
    Select one of the following:
         R
                    brief
         D
                    detailed
Display type: B// <Enter> detailed
```

Consult Detailed Displa	ay Jan 31, 2002@08:20:11	Page: 1 of 5
CPRSPATIENT, THIRTEEN	000-13-0013	DEC 9,1950 (51)
Consult No.: 9943		Wt.(lb): No Entry
Current Pat. Status:	Outpationt	••
current Pat. Status.	Outpatient	
Order Information		
	PLASTIC SURGERY	
From Service:		
Requesting Provider:		
Service is to be render	red on an OUTPATIENT basis	
Place:	Consultant's choice	
Urgency:	Routine	
Orderable Item:		
Consult:	Consult Request	
Reason For Request:		
Can surgery correct th	is patients aging process??	
5	I I I I I I I I I I I I I I I I I I I	
Inter-facility Informa	tion	
	more actions	
Select Action:Next Scr	een//	

### Monitor IFC Background Job Parameters

This option lists the current state of parameters covering the IFC background jobs. It also gives an alternate method of changing these parameters. E.G., If the running of the IFC Background job should be delayed for any reason (e.g. to install a GMRC patch or system maintenance), it may be delayed by using the Edit background job start parameter action and setting the start time parameter to a date/time in the future.

In this example, we view the IFC background job parameters:

Select IFC Management Menu Option: **BK** Monitor IFC background job parameters

RL Refresh background parameter list

IFC Background Parameters Mar 14, 2002@16:27:11 1 of 1 Page: Inter-facility Consults background job parameter display The IFC background job last started: Mar 14, 2002@15:48:57 The IFC background job last finished: Mar 14, 2002@15:48:57 The IFC background job is on schedule or is running. It may be delayed by editing the start time to a future date/time using the Edit start time action. Enter ?? for more actions ES Edit background job start parameter RL Refresh background parameter list Select action:Quit//

•

### **Notification Parameters**

There are four (4) Consults notifications:

- #23 CONSULT/REQUEST RESOLUTION
- #27 NEW SERVICE CONSULT/REQUEST
- #30 CONSULT/REQUEST CANCEL/HOLD
- #63 CONSULT/REQUEST UPDATED

Any user who wants to receive these notifications must have the notifications enabled for themselves. To turn on these notifications, use the Enable/Disable Notifications option of the NOTIFICATION MGMT MENU, ORB NOT MGR MENU.

**NOTE:** Unless Consult notifications are set to mandatory, individual users may use the Enable/Disable My Notifications option of the Notifications Management Menu to individually disable the notifications they do not want to receive.

Also, the deletion parameter for these notifications is set to Individual Recipient. This means that when an individual reviews one of these notifications, the notification is deleted for only that individual. This parameter may be set to All Recipients, in which case a notification is deleted for all recipients when any one of them reviews it.

To change the deletion parameter for any of the Consults notifications, use the Set Deletion Parameters for Notifications option of the Notification Mgmt Menu.

The newest notification, #63, CONSULT/REQUEST UPDATED, is triggered when a comment is added to consult or the consult is scheduled. Comments may be added either with the Add Comment (CM) action or the Schedule (SC) action. The text of the alert is altered depending on which one of these actions initiated the alert as follows:

- Adding a Comment #63 "Comment Added to Consult: . . ."
- Scheduling #63 "Scheduled Consult: ..."

### **Consult Service Tracking**

### Functionality

The Consult Service Tracking (GMRC SERVICE TRACKING) option is a generic "User" option that:

Provides a "by patient" lookup of consults and procedure requests which is similar to CPRS's "by patient" lookup of orders.

Provides a "by Service" lookup of consults and procedure requests. Users may select a service/specialty at any level in the hierarchy of services defined by IRMS/ADPAC personnel.

**Note:** The Consults "Select Service (SS)" action lumps all consult and procedure request orders under a Display Group called "CONSULT..." The only way for users to breakdown these orders by request service is to use the "Select Service (SS)" action provided by this option.

Displays a review screen of consults/requests in sequence by inverted "order released date/time" (most recent consults first).

Includes the Service's "Last Activity" update and the updated CPRS status for each consult/request displayed.

Provides basic "Select Action:" prompt capabilities which parallel CPRS actions. Exactly which actions are displayed depends on the privileges accorded to the person using the system. Privileged actions such as Complete (CT), Cancel (DY), Discontinue (DC), Forward (FR), Receive (RC), Schedule (SC), Significant Findings (SF), and Make Addendum (MA) are not displayed if the user cannot perform them.

To make a determination of whether a user can perform privileged actions or not, Consults checks the following fields from the Requests Services (#123.5) file:

- Service Individual to Notify—123.08
- Service Team(s) to Notify-123.08
- Update Users W/O Notifications—123.1
- Update Teams W/O Notifications—123.3
- Administrative update users—123.33
- Administrative update teams—123.34

## **Text Integration Utilities (TIU) Setup**

The Text Integration Utilities package is essential for completing consults under V. 3.0. It gives you several benefits not previously available. Among them are the ability to use boilerplate for selected consult types and the ability to file results in the TIU data base.

In this section we first review the process of Consults resulting. Then we present two different document definition hierarchies that may be used for Consults results. Finally, we present the TIU options you need to set up the TIU part of Consults Resulting.

### **Consults Resulting Process**

The diagram, Consults Resulting Process, shows the consults process with emphasis on the resulting phase. To complete a consult, three things must happen:

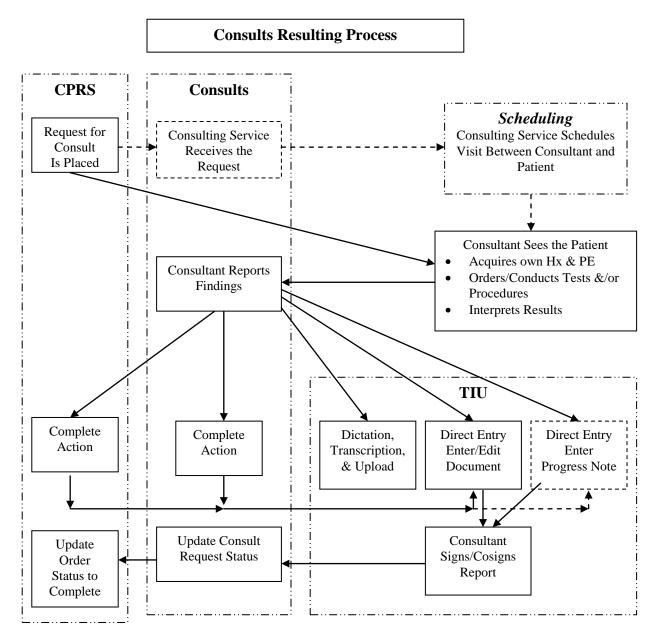
- 1) An authorized user must select the complete action.
- 2) The results must be entered or uploaded.
- 3) The results must be signed (and, if appropriate, cosigned).

If TIU's upload utility is used, the use of the complete action may be bypassed. TIU generates a notification permitting the responsible person to sign the results and complete the consult.

If the end-user is to enter the results, either the complete action prompts for results, or the results may be entered through TIU directly. If the results are entered through TIU, the user is prompted to link the TIU document with a consult request. In doing this, TIU lists consults that are available for resulting. The parameter GMRC CONSULT LIST DAYS controls how many days back TIU searches for qualifying consults. (The package default for this parameter is 365 days.)

Once these three things are accomplished, the consult is marked as complete and TIU files the results. Also, a chart copy of the completed consult may be printed.

Your site may choose to result consults by use of Progress Notes. In this case the resulting user sees essentially the same prompts, but the results entered are visible both as a consult result and in the Progress Notes system.



### **Recommended Document Hierarchies**

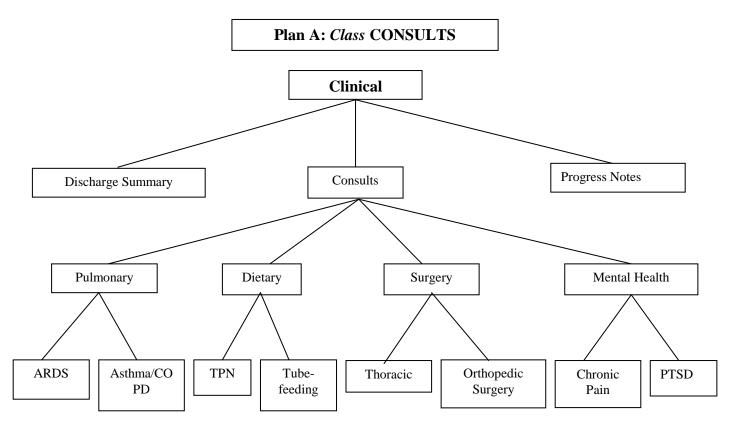
You should have TIU already set up on your system and be familiar with the *Text Integration Utilities (TIU) Implementation Guide*.

We present here two document hierarchies found useful by hospitals in the VHA system. Strategy A creates Consults as an independent class under Clinical Documents. Strategy B creates Consults as a document class under Progress Notes.

### **Strategy A Advantages:**

Provides a CLEAR separation of Consults from Progress Notes, and minimizes the number of choices for the end-user.

1. Simple, with few concerns for maintainability (e.g., no question as to whether heritable methods and properties of Progress Notes were appropriately overridden, etc.).



### **Strategy A Disadvantages:**

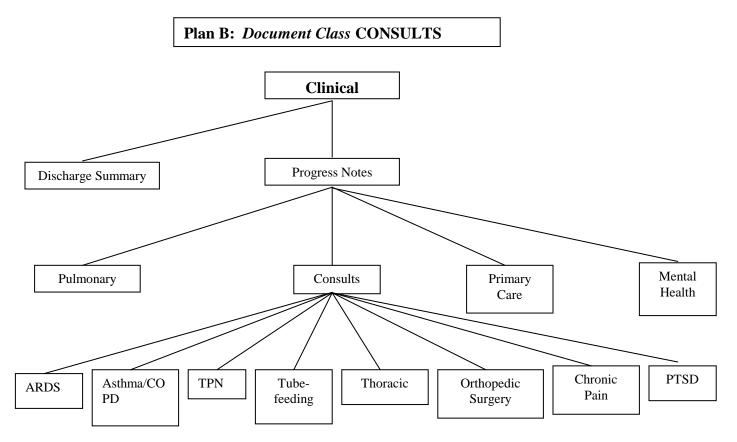
Not necessarily consistent with the way providers have been documenting their Consult Results in the past. (i.e., if they've been using PN titles to "result" consults, and referring to the notes on the SF 513's in the past, this will be a departure from that practice).

Limits flexibility of access to the information. (i.e., if set-up this way, they may only access the data through Integrated Document Management options on the TIU-side, and through the Consults tab of the CPRS chart).

### **Strategy B Advantages:**

1. Consistent with the way many providers have been documenting their Consult Results in the past. (i.e., if they've been using PN titles to "result" consults, they may continue to do so, with the results showing up on both the 509 and SF 513).

2. Enhances flexibility of access to the information. (i.e., if set-up this way, they may access the data through any option on the TIU side, as well as through EITHER the Consults or Progress Notes tabs of the CPRS chart).



**Strategy B Disadvantages:** 

1. Does NOT Provide a CLEAR separation of Consults from Progress Notes, and may offer too many choices for the end-user.

2. Complex, with some concerns for maintainability (e.g., if printing or filing appear incorrect, may result from heritable methods and properties of Progress Notes not being appropriately overridden, etc.).

You need to plan the set-up of the Document Definition Hierarchy in some detail, including the titles you want to use at your site, before proceeding with the TIU DEFINE CONSULTS option. The worksheet included in Appendix A of the *Text Integration Utilities (TIU) Implementation Guide* may prove useful in this process.

The option TIU DEFINE CONSULTS, exported with TIU\*1\*4, is used to select one or the other of these strategies and set them up at your hospital.

#### **TIU Setup Options**

#### TIU DEFINE CONSULTS

This option is exported with TIU\*1\*4. Once you have decided which Document Definition strategy to use, run the TIU DEFINE CONSULTS option. This option must be run before Consults may be completed using TIU documents.

In the following example we elect Plan B from the discussion on the preceding pages:

Select OPTION NAME: TIU DEFINE CONSULTS Define CONSULTS for TIU/CT Interface Define CONSULTS for TIU/CT Interface I'm going to create a new Document Definition for CONSULTS now. GREAT! A new Document Definition has been created for CONSULTS. Next, you need to decide whether you want CONSULTS to be set up as a separate CLASS (comparable to DISCHARGE SUMMARY or PROGRESS NOTES), or whether you want CONSULTS defined as a DOCUMENT CLASS under PROGRESS NOTES. The benefits of each strategy are outlined in the POST-INSTALLATION instructions for this patch. NOTE: If you're not yet CERTAIN which strategy you want your site to adopt, then quit here, and get consensus first (it's easier to get permission than forgiveness, in this case)! Select one of the following: Class CT. Document Class DC Define CONSULTS as a CLASS or DOCUMENT CLASS: DC Document Class Okay, you've indicated that you want to make CONSULTS a Document Class. Okay to continue? NO// YES FANTASTIC! Your NEW DOCUMENT CLASS CONSULTS will now be added under the PROGRESS NOTES Class... Okay, I'm done...Please finish your implementation of CONSULTS by adding any Titles as appropriate using the Create Document Definitions Option under the TIUF DOCUMENT DEFINITION MGR Menu, as described in Step #3 of the Post-Installation Instructions. Press RETURN to continue...

### **Create Document Definitions**

After TIU DEFINE CONSULTS has been run, you need to enter the rest of the TIU hierarchy. You should have planned this out in detail according to instructions given in the *Text Integration Utility (TIU) Implementation Guide*. The Create Document Definitions option permits you to enter this hierarchy.

In the following example, a document title CARDIOLOGY CONSULT is added to the TIU document hierarchy:

```
Select OPTION NAME: TIU IRM MAINTENANCE MENU
                                                       TIU Maintenance Menu
menu
Select TIU Maintenance Menu Option: ?
   1
          TIU Parameters Menu ...
   2
          Document Definitions (Manager) ...
   3
          User Class Management ...
Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.
Select TIU Maintenance Menu Option: 2 Document Definitions (Manager)
                   --- Manager Document Definition Menu ---
Select Document Definitions (Manager) Option: ?
  1
          Edit Document Definitions
   2
          Sort Document Definitions
   3
          Create Document Definitions
   4
          Create Objects
Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.
Select Document Definitions (Manager) Option: 3 Create Document Definitions....
. . . . .
```

(Continued on next page.)

Create	Document Definitions	Jan	15, 1998	14:07:53		Page:	1 of	1
			BASICS					
	Name							Туре
1	CLINICAL DOCUMENTS							CL
2	DISCHARGE SUMMARY							CL
3	PROGRESS NOTES							CL
4	ADDENDUM							DC
5	OLD CONSULTS							CL
б	PHYSICAL THERAPY NOT	FES						CL
7	TEST CLASS							CL
8	TEST NOTES							CL
	New Users, Please H			or Help				>>>
	lass/DocumentClass		xt Level				isplay/E	dit
	Title)		start			tus		
	Component)		ilerplate		Del	.ete		
Select	Action: Next Level//	<enter< td=""><td>r&gt; Next Le</td><td>evel</td><td></td><td></td><td></td><td></td></enter<>	r> Next Le	evel				

Select CLINICAL DOCUMENTS Item (Line 2-8): 3.....

Create	Document Definitions	· · · · · · · · · · · · · · · · · · ·	1998 SICS	14:13:20		Page:	1	of	10
	Name								Туре
1	CLINICAL DOCUMENTS								CL
2	PROGRESS NOTES								CL
3	ADVANCE DIRECTIVE								DC
4	ADVERSE REACTION/AL	LERGY							DC
5	CRISIS NOTE								DC
б	CLINICAL WARNING								DC
7	HISTORICAL TITLES								DC
8	ADDICTION SEVERITY	INDEX							DC
9	RAT NOTES								DC
10	TEST2 NOTES								DC
11	CONSULTS								DC
	?Help >ScrollRight	PS/PL	Prin	tScrn/Lis	t +/-	-			>>>
	lass/DocumentClass	Next Lev	vel		De	etailed	Displ	ay/E	dit
	Title)	Restart			St	atus			
(	Component)	Boilerpl	late	Text	De	elete			
Select	Action: Next Level// <	Enter> Ne	ext L	evel					

Select PROGRESS NOTES Item (Line 3-11): 11

(Continued on next page.)

Create	Document Definitions		1998 SICS	14:16:16	Page	e:	1 of	1
		DA	DIC2					
+	Name							Туре
2	PROGRESS NOTES							CL
3	CONSULTS							DC
4	MEDICINE CONSULTS							TL
5	SURGERY CONSULTS							TL
6	NEUROLOGY CONSULT	S						TL
7	PULMONARY CONSULT	S						TL
			Det	+ 0 /T	 /			
	?Help >ScrollRight			itsern/Li	/-	d Dia	ler /E	>>> 
	Class/DocumentClass) itle	Next Le			Detaile	-	ртау/в	αιι
		Restart		Tort	Status.	••		
-	Component)	Boilerp		Iext	Delete			
Serect	Action: Title// <enter< td=""><td>&gt; Title</td><td></td><td></td><td></td><td></td><td></td><td></td></enter<>	> Title						

Enter the Name of a new CONSULTS: **CARDIOLOGY CONSULTS** CLASS OWNER: CLINICAL COORDINATOR Replace **<Enter>** STATUS: (A/I/T): INACTIVE// **A** ACTIVE SEQUENCE: **8** MENU TEXT: Cardiology Consults// Entry Created

If you wish, you may enter another CONSULTS: <Enter>

Create Document Definition	ons Jan 15, 1998 14:20:59 BASICS	Page: 1 of $1\Box$
+ Name 2 PROGRESS NOTES		Type CL
3CONSULTS4MEDICINE CON5SURGERY CON		DC TL TL
6 NEUROLOGY C 7 PULMONARY C	ONSULTS ONSULTS	TL TL
8 CARDIOLOGY	CONSULTS	TL
?Help >Scrol (Class/DocumentClas) Title (Component)	lRight PS/PL PrintScrn/List s) Next Level Restart Boilerplate Text	<pre>+/- &gt;&gt;&gt; Detailed Display/Edit Status Delete</pre>
Select Action: Title//	Doller Place leve	

### **TIU Maintenance**

### **Correcting Misdirected Results**

Occasionally a consult result is linked to the wrong consult. If this is detected prior to signature, it is possible for the author of a consult result to re-direct the record to a different consult request by any of several methods:

- 1. Through the Link to Request action, when processing the alert for the unsigned Consult Result.
- 2. Through the Individual Patient Document option .
- 3. You may choose the Link action from the All My Unsigned Documents Option.
- 4. From the CPRS Chart.

There are examples of the above four methods in the *Consult/Request Tracking User Manual*.

Following signature, such corrections can only be made by those persons who are granted permission to do so under the Authorization/ Subscription Utility (ASU). Information on how to make this kind of correction is shown here:

```
--- MIS Managers Menu ---
  1
         Individual Patient Document
  2
        Multiple Patient Documents
  3
        Print Document Menu ...
  4
        Search for Selected Documents
  5
        Statistical Reports ...
Select Text Integration Utilities (MIS Manager) Option: S
   1 Search for Selected Documents
   2
       Statistical Reports
CHOOSE 1-2: 1 Search for Selected Documents
Select Status: UNVERIFIED// COM completed
Select CLINICAL DOCUMENTS Type(s): Discharge Summaries// ALL
        Discharge Summaries Progress Notes Addendum Consults
Select SEARCH CATEGORIES: AUTHOR// PAT Patient
                                                01-01-67 000-24-0024P
Select PATIENT: CPRSPATIENT, TWENTYFOUR
ACTIVE DUTY
                     A: Known allergies
Start Reference Date [Time]: T-7// (JAN 20, 1998)
Ending Reference Date [Time]: NOW// (JAN 27, 1998@14:20)
Searching for the documents.
(Continued on the next page.)
```

Clinical	Documents	Jan 27, 1998 14:07:13	Page:	1 of 10
		NT,TWENTYFOUR) from 01/20/98 to		
Pat	ient	Document	Ref Date	Status 🗌
1 CPR:	SPATIENT,T(W0024)	PULMONARY CONSULT	01/26/98	completed
		- Prev Screen ?? More Actions		>>>
Find		Delete Document	Browse	
	Chart	Reassign	Print	
Edi		Link with Request	Change View	
	ify/Unverify nd Document	Send Back	Quit	
		Detailed Display Link with Request		
Select A		THIK MICH Kequest		
You must	link vour Result	to a Consult Request		
2> JI CHOOSE 1	AN 23, 1998@11:14 AN 23, 1998@11:14 -2: 2 760 ng the list.			
	Documents	Jan 27, 1998 14:07:13	Page:	1 of 10
_		NT, TWENTYFOUR ) from 01/20/98 t		
	ient	Document	Ref Date	
1 CPR	SPATIENT, T. (W0024	) PULMONARY CONSULT	01/26/98	completed
	** Thom 1 Decar	ianed **		
	** Item 1 Reass	Delete Document	Browse	>>>
Fina				
Find On (	Chart	Reassign	Print	
	Chart	Reassign Link with Request	Print Change View	
On ( Edi	Chart	Link with Request Send Back		
On ( Edi Ver: Ame	Chart t	Link with Request	Change View	

### **Medicine Interface**

The Procedures module of Consult/Request Tracking has been enhanced. The two major enhancements are:

- 1. A complete change to the method of creating and activating procedures for use in CPRS and Consult/Request Tracking is introduced including a new file to store the procedures data.
- 2. The ability to link results stored in the VistA Medicine package to a procedure request has been re-established.

### **Procedure Setup**

The following is the process used to add new procedures or to modify existing procedures:

Warning:

**ng:** The GMRC PROCEDURES (#123.3) file should NOT be edited via VA FileMan. The interface between CPRS and Consult/Request Tracking depends on the use of the Setup procedures [GMRC PROCEDURE SETUP] option.

```
Select Consult Management Option: PR Setup procedures
Select Procedure:GI ENDOSCOPIC
Are you adding 'GI ENDOSCOPIC' as a new GMRC PROCEDURE (the 39TH)? No// Y
(Yes)
NAME: GI ENDOSCOPIC// <Enter>
The new procedure will not be orderable unless the INACTIVE flag is deleted.
INACTIVE: YES// N <Enter> NO
Select SYNONYM: GIENDO
INTERNAL NAME: <Enter>
Are you adding 'GIENDO' as a new SYNONYM (the 1ST for this GMRC PROCEDURE)? No
// Y
(Yes)
SYNONYM: GIENDO// <Enter>
Select SYNONYM: <Enter>
Select RELATED SERVICES: GASTROENTEROLOGY
Are you adding 'GASTROENTEROLOGY' as
a new RELATED SERVICES (the 1ST for this GMRC PROCEDURE)? No// Y (Yes)
Select RELATED SERVICES: <Enter>
TYPE OF PROCEDURE: GI ENDO
1 GI ENDOSCOPIC GIENDO GI ENDOSCOPIC
2 GI ENDOSCOPIC GI ENDOSCOPIC
CHOOSE 1-2: 1 GIENDO GI ENDOSCOPIC
PREREQUISITE:
1><Enter>
PROVISIONAL DX PROMPT: ?
Enter a code to indicate the type of input allowed by CPRS when entering a
provisional diagnosis
Choose from:
O OPTIONAL
R REQUIRED
S SUPPRESS
PROVISIONAL DX PROMPT: R REQUIRED
PROVISIONAL DX INPUT: ?
Enter a code to indicate the type of input allowed by CPRS when entering a
provisional diagnosis
Choose from:
F FREE TEXT
L LEXICON
PROVISIONAL DX INPUT: L LEXICON
DEFAULT REASON FOR REQUEST:
1><Enter>
RESTRICT DEFAULT REASON EDIT: <Enter>
Inter-facility information:
IFC ROUTING SITE: <Enter>
```

IFC REMOTE PROC NAME: **<Enter>** Select IFC SENDING FACILITY: **<Enter>** 

Orderable Item Updated

Select Consult Management Option:

INTERNAL NAME in an alternate name for the service. This name does not appear on printouts or displays, but can be used to access the service through the Setup Services (SS) option, or with FileMan.

The RELATED SERVICES field in the procedure setup indicates which services from the Consult hierarchy will receive and process procedures of this type. If more than one related service is entered in this field the ordering person will have to choose which service to direct the procedure to. The users that will be notified and the users allowed to update procedure requests of this type are determined by the receiving service.

The TYPE OF PROCEDURE field in the procedure setup essentially turns on the interface to the Medicine package for this type of procedure. The field is a pointer to the PROCEDURE/SUBSPECIALTY (#697.2) file in the Medicine package. If this field is not set, no medicine procedure results may be linked to this type of procedure request.

PROVISIONAL DX PROMPT: Used by CPRS to determine how to prompt for the provisional diagnosis when ordering this procedure. If this field is set to OPTIONAL, the user will be prompted for the provisional diagnosis but may bypass answering the prompt. If the field is set to SUPPRESS, the user will not be presented with the provisional diagnosis prompt. If set to REQUIRED, the user must answer the prompt to continue placing the order.

PROVISIONAL DX INPUT: Determines the method that CPRS uses to prompt the user for input of the provisional diagnosis when ordering this procedure. If set to FREE TEXT, the user may type any text from 2-80 characters in length. If set to LEXICON, the user will be required to select a coded diagnosis from the Clinical Lexicon.

PREREQUISITE: This word-processing field is utilized to communicate pre-requisite information to the ordering person prior to ordering this procedure. This field is presented to the ordering person upon selecting a procedure and allows them to abort the ordering at that time if they choose. TIU objects may be embedded within this field which are resolved for the current patient during ordering. Any TIU objects must be contained within vertical bars (e.g. |BLOOD PRESSURE|).

DEFAULT REASON FOR REQUEST: The default text used as the reason for request when ordering this procedure. This field allows a boilerplate of text to be imported into the reason for request when placing orders for this procedure. If the user places an order using a quick order having boilerplate text, that text supersedes any default text stored in this field. This field may contain any text including TIU objects. TIU Objects must be enclosed in vertical bars (e.g. |PATIENT NAME| ).

RESTRICT DEFAULT REASON EDIT: If a DEFAULT REASON FOR REQUEST exists for this service this field effects the ordering person's ability to edit the default reason while placing an order. This variable can be set to UNRESTRICTED, NO EDITING, or ASK ON EDIT ONLY. If the third value, ASK ON EDIT ONLY, is used,

the user is only allowed to edit the default reason if the order is edited before releasing to the service.

IFC ROUTING SITE: This field contains the VA facility that will perform consults requested for this service. When a consult for this service is ordered, it will automatically be routed to the VA facility in this field.

IFC REMOTE NAME: This field contains the name of the service that will be requested at the VAMC defined in the IFC ROUTING SITE field. Enter the name of the service exactly as it is named at the remote facility. If this name does not match the name of the service at the routing site, the request will fail to be filed at the remote site. This will delay or prohibit the performance and processing of this request.

IFC SENDING FACILITY: This is a multiple containing the facilities from which your site may receive Inter-Facility Consults for this consult. As with all IFC fields, they must be an exact match.

### Linking Med Results to Procedure Request

In the Consult Service Tracking option and in CPRS list manager Consults tab, medicine results can be associated with the procedure request by using the complete/update action. If the selected item is a procedure and is configured for medicine resulting, users will be given the option of attaching medicine procedure result and/or writing a TIU document. In the CPRS GUI, associating medicine procedure results will be done via a separate menu item on the Action Menu of the Consults tab.

### **Removing Medicine Results from a Request**

This action provides a mechanism to disassociate a medicine result from a request that was linked by mistake. The ability to take this action is controlled by membership in a USR USER CLASS. A new field was exported for the REQUEST SERVICES (#123.5). Field (#1.06) RESULT MGMT USER CLASS is a pointer to the USR USER CLASS (#8930) file and the appropriate user class of individuals who may take this action should be listed here. It is recommended that the user class entered here be in line with the business rule involving the LINK action as it pertains to TIU documents.

The action to disassociate a medicine result is provided through an action on the Consult Service Tracking option or the Consults tab of CPRS list manager and CPRS GUI.

### Parameters

There are two parameters associated with the Consults package: GMRC CONSULT LIST DAYS and GMRC FEE SERVICES.

### GMRC CONSULT LIST DAYS

The GMRC CONSULT LIST DAYS parameter controls the number of days TIU searches for consults that can be associated with a TIU note.

When completing consults from the notes tab, after selecting a title, you are given a list of consults to which the note may be linked. This list is limited to consults entered in the last 365 days by default. The parameter "GMRC CONSULT LIST DAYS" allows sites to vary this value. The default parameter "PKG" is set to 365 days.

The following example shows setting this parameter for a division (in a multi-divisional medical center) to 180 days:

```
XPAR EDIT PARAMETER Edit Parameter Values action
Edit Parameter Values
--- Edit Parameter Values ---
Select PARAMETER DEFINITION NAME: GMRC CONSULT LIST DAYS CONSULT LIST DAYS
GMRC CONSULT LIST DAYS may be set for the following:
6 Division DIV [choose from INSTITUTION]
7 System SYS [DEVCUR.ISC-SLC.VA.GOV]
9 Package PKG [CONSULT/REQUEST TRACKING]
Select INSTITUTION NAME: SALT
1 SALT LAKE CITY 660
2 SALT LAKE OEX UT ISC 5000
CHOOSE 1-2: 2 SALT LAKE OEX UT ISC 5000
------ Setting GMRC CONSULT LIST DAYS for Division: SALT LAKE OEX ------
Days: 180
GMRC CONSULT LIST DAYS may be set for the following:
6 Division DIV [choose from INSTITUTION]
7 System SYS [DEVCUR.ISC-SLC.VA.GOV]
9 Package PKG [CONSULT/REQUEST TRACKING]
Enter selection:
```

### **GMRC FEE SERVICES**

The GMRC FEE SERVICES parameter controls which services (from the REQUEST SERVICES (#123.5) file) are defined as fee basis services.

When a commercial-off-the-shelf (COTS) fee basis system, such as Fee Basis Claims System (FBCS) or Healthcare Claims Processing System (HCPS), accesses a list of consults, it will use this parameter to limit its search to consults with fee basis services.

The list of consult services is stored internally as a word-processing field consisting of the IENs for FEE Basis or NON –VA Care Consults stored in the REQUEST SERVICES (#123.5) file. This list can be modified using the Define Fee Services [GMRC FEE PARAM] option under the GMRC MGR menu.

Note: This parameter cannot be edited via the XPAR menu. It should *only* be edited using the Define Fee Services [GMRC FEE PARAM] option under the GMRC MGR menu.

# Files

\* Request/Consultation (#123)

This file contains consult and request orders originating primarily via the CPRS process. Once the order exists in this file, receiving service users perform update activities. An audit trail of the update activities is maintained in this file.

\* Request Action Types (#123.1)

This file identifies the action types that may be used by a service to track activity related to a consult or request.

\* GMRC Procedures (#123.3)

This file identifies procedures that may be ordered and processed in CPRS.

File 123.3 must NOT be edited via VA FileMan. The interface between CPRS and Consult/Request Tracking depends on the use of the Setup procedures [GMRC PROCEDURE SETUP] option.

\* Request Services (#123.5)

This file permits Services and Specialties to be grouped in a hierarchy representing the site's available services. This grouping capability may be used with Review screens to filter out consults to a service, sub service, specialty, or sub-specialty of consults/requests.

The main entry in this file is the "ALL SERVICES" entry. Other entries should be subordinate in the hierarchy.

The "ALL SERVICES" entry is used to display the hierarchy of the hospital services when the Clinician ordering the consult is prompted for "Select Service/Specialty:" to send the consult to.

\* IFC Message Log (#123.6)

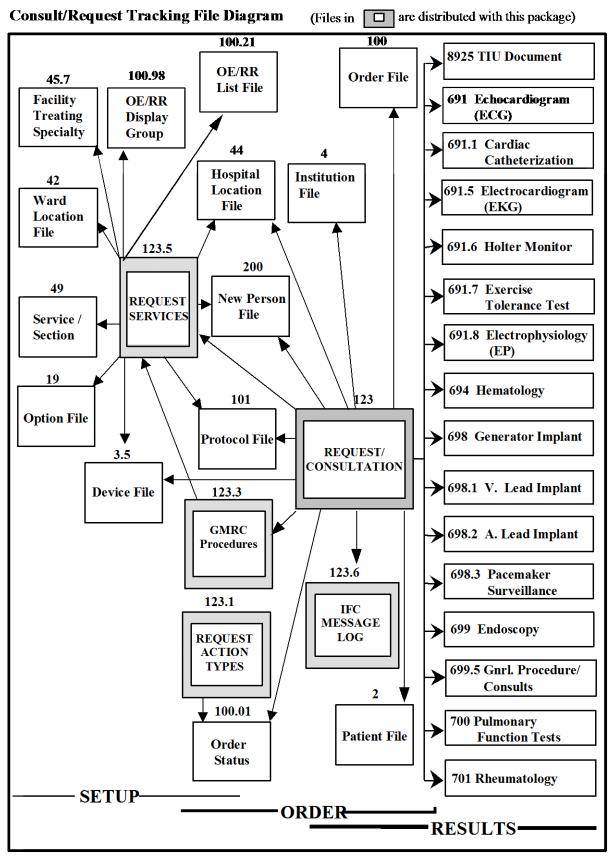
This is a log used by the Inter-Facility Consults software to insure transmission of Inter-Facility Consult requests. The IFC background job checks this log and takes appropriate action on requests that have not yet successfully completed.

### **File Globals**

The following is a listing of the files contained in the Consults package. Listed for each file are its file number, name, global location, and an indicator as to whether or not data comes with the file.

Number	Name	Global	Data
123	REQUEST/CONSULTATION FILE	^GMR(123, ^GMR(123.1	NO
123.1	REQUEST ACTION TYPES		YES
123.3	GMRC PROCEDURES	^GMR(123.3	YES
123.5	REQUEST SERVICES	^GMR(123.5	YES
123.6	IFC MESSAGE LOG	^GMR(123.6	NO

A file diagram of the above Consults package files and their relationship to other packages is shown on the following page.



# **Exported Menus**

There are five menus distributed with the Consults package. The GMRC MGR option is a composite of **all** Option file (#19) entries distributed in the GMRC namespace. The GMRC REPORTS is a composite of reports distributed with Consults. The GMRC GENERAL SERVICE USER, and GMRC PARMACY USER contain the most frequently performed actions for their respective user types.

Option Name	Display Text
GMRC MGR	
GMRC REPORTS	Consults Tracking Reports
GMRC SETUP REQUEST SERVICES	Set up Consults Services
GMRC SERVICE USER MGMT	Service User Management
GMRC SERVICE TRACKING	Consults Service Tracking
GMRC PHARMACY TPN CONSULTS	Pharmacy TPN Consults
GMRC PRINT TEST PAGE	Print Test Page
GMRCSTSU	Group Update of Consults Requests
GMRC UPDATE AUTHORITY	Determine Users' Update Authority
GMRC USER NOTIFICATION	Determine if User is Notification Recipient
GMRC NOTIFICATION RECIPS	Determine Notification Recipients for a Service
GMRC TEST DEFAULT REASON	Test Default Reason for Request
GMRC LIST HIERARCHY	List Consult Service Hierarchy
GMRC PROCEDURE SETUP	Setup Procedures
GMRC CLONE PROSTHETICS	Copy Prosthetics services
GMRC DUPLICATE SUB-SERVICE	Duplicate Sub-Service
GMRC FEE PARAM	Define Fee Services
GMRC IFC MGMT	IFC Management Menu

Option Name	Display Text
GMRC REPORTS	
GMRC COMPLETION STATISTICS	Completion Time Statistics
GMRC RPT PENDING CONSULTS	Service Consults Pending Resolution
GMRC RPT COMPLETE CONSULTS	Service Consults Completed
GMRC RPT COMPLETE/PENDING	Service Consults Completed or Pending Resolution
GMRC IFC RPT CONSULTS	IFC Requests
GMRC IFC RPT CONSULTS BY PT	IFC Requests By Patient
GMRC IFC RPT CONSULTS BY REMPR	IFC Requests by Remote Ordering Provider
GMRC RPT NUMBERED CONSULTS	Service Consults with Consults #s
GMRC IFC PRINT RPT NUMBERED	Print IFC Requests
GMRC PRINT BY SEARCH	Print Consults by Provider, Location, or Procedure
GMRC RPT PERF MONITOR	Print Consult Performance Monitor Report
GMRC PRINT RPT NUMBERED	Print Service Consults by Status
GMRC RPT CONSULTS BY STATUS	Service Consults By Status
GMRC PRINT COMPLETION STAT	Print Completion Time Statistics Report

Option Name	Display Text
GMRC GENERAL SERVICE USER	
GMRC SERVICE TRACKING	Consults Service Tracking
GMRC RPT PENDING	Service Consults Pending
GMRC COMPLETION STATISTICS	Completion Time Statistics

Option Name	Display Text
GMRC PHARMACY USER	
GMRC PHARMACY TPN CONSULTS	Pharmacy TPN Consults
GMRC RPT PENDING	Service Consults Pending
GMRC COMPLETION STATISTICS	Completion Time Statistics

Option Name	Display Text
GMRC IFC MGMT	
GMRC IFC TEST SETUP	Test IFC implementation
GMRC IFC INC TRANS	List incomplete IFC transactions
GMRC IFC RPT CONSULTS	IFC Requests
GMRC IFC TRANS	IFC Transaction Report
GMRC IFC REMOTE NUMBER	Locate IFC by Remote Cslt #
GMRC IFC BKG PARAM MON	Monitor IFC background job parameters
GMRC IFC RPT CONSULTS BY PT	IFC Requests By Patient
GMRC IFC RPT CONSULTS BY REMPR	IFC Requests by Remote Ordering Provider
GMRC IFC PRINT RPT NUMBERED	Print IFC Requests

It should be noted that the following options:

### GMRC PHARMACY TPN CONSULTS

### GMRC SERVICE TRACKING

are options which utilize review screens and "Select Action:" capabilities similar to CPRS review screen protocol menus. These three options should be distributed to the appropriate users, based on the "Menu/Option Access" recommendations found in the Package Security section of this manual.

In addition to the Option file (#19) menu, the Protocol file (#101) has several protocol menus distributed in the GMRC namespace. These menus are not for distribution to users. These menus represent the set of responses permitted at specific prompts during Consults processing.

# **Cross-References**

The Consults files contain the following cross-references:

Request/Consultation file (#123)

AC ^GMR(123, "AC", OE/RR FILE NUMBER, DA)

This cross-reference permits determination of the request entry in this file based on the ORIFN (pointer to File 100) from CPRS.

AD ^GMR(123, "AD", Patient, Inverted Date of Request, DA)

This is the primary cross-reference used by Consults to display consults/requests for a patient, with the most recent Date of Request first.

AD1 ^GMR(123, "AD1", Date of Request, DA)

AE ^GMR(123, "AE", To Service, CPRS Status, Inverted Date of Request, DA)

This cross-reference is used to display consults/requests for a particular service and CPRS status, with the most recent Date of Request first.

AE1 ^GMR(123, "AE1", Date of Request, DA)

AE2 ^GMR(123, "AE2", CPRS Status, DA)

# AIFC ^GMR(123,"AIFC",ROUTING FACILITY,REMOTE CONSULT FILE ENTRY,DA)

This cross-reference is used to prevent duplicate entries from being filed if a new inter-facility consult is sent multiple times.

### AL ^GMR(123,"AL",PATIENT LOCATION,DA)

### AP ^GMR(123,"AP",PROCEDURE/REQUEST TYPE,DA)

B ^GMR(123, "B", File Entry Date, DA)

The "B" Cross-reference is the regular crossreference for this file.

C ^GMR(123, "C", TO Service, DA)

The "C" cross-reference enables VA FileMan look-up of information based on the TO Service.

D ^GMR(123, "D", CPRS Status, DA)

The "D" cross-reference enables VA FileMan lookup of information based on the CPRS status.

E ^GMR(123, "E", Date of Request, DA)

The "E" cross-reference enables VA FileMan lookup of information based on the Date of Request.

F ^GMR(123, "F", Patient, DA )

The "F" cross-reference enables VA FileMan lookup of information based on the Patient Name.

G ^GMR(123,"G",sending provider,DA)

The "G" cross-reference allows look-up of consults by sending provider.

H ^GMR(123,"H",requesting location,DA)

The "H" cross-reference allows look-up of consults by the requesting location.

R ^GMR(123,"R",associated result,DA)

The "R" cross-reference allows look-up of consults based on the results associated with them.

Request Action Types file (#123.1

AC ^GMR(123.1, "AC", CPRS Status, DA)

This cross-reference is used when the call to RESULT^GMRCR returns a CPRS status. This CPRS status is used to determine the action type to use to update activity tracking.

^GMR(123.1, "B", Action Type, DA)	
The "B" cross-reference is the regular cross-reference	for this file.

C ^GMRC(123.1, "C", Related Action Protocol, DA)

This cross-reference is used to associate the action type with the protocol selected from the "Select Action:" prompt. The action type internal number is then used to set the variable GMRCA for audit trail processing.

В

## GMRC PROCEDURES file (#123.3)

AP ^GMR(123.3,"AP",protocol number,DA)

This cross-reference is utilized during the procedure conversion process and will be removed in a future enhancement.

B ^GMR(123.3,"B",procedure name,DA)

The "B" cross-reference is the regular cross-reference for this file, permitting lookup by procedure name.

C ^GMR(123.3,"C",synonym,DA)

The "C" cross-reference permits SYNONYMS to be used to look up the procedure by synonym.

E ^GMR(123.3,"E",internal name,DA)

Request Services file (#123.5)

B ^GMR(123.5, "B", Service Name, DA)

The "B" cross-reference is the regular cross-reference for this file, permitting lookup by Service Name.

C ^GMR(123.5, "C", Related Treating Specialty, DA)

The "C" cross-reference enables VA FileMan lookup of information, based on the RELATED TREATING SPECIALTY. (Note: This field exists, but is not currently used by the package.)

D ^GMR(123.5, "D", Synonym, DA)

The "D" cross-reference permits SYNONYMS to be used to find the Service to send a consult/request to.

E ^GMR(123.5,"E",internal name,DA)

AAT ^GMR(123.5, ADMINISTRATIVE UPDATE TEAM,DA)

This cross-reference is used to locate and delete pointers to the OE/RR LIST (#100.21) file that have been deleted.

# AC1 ^GMR(123.5, SERVICE NAME, DA)

This cross-reference is what helps maintain the alphabetical look-up of services.

## ANT ^GMR(123.5, TEAM TO NOTIFIY, DA)

The "ANT" cross reference is used for deletion of pointer values when an entry is deleted from the OE/RR LIST (#100.21) file.

## APC ^GMR(123.5, SUB-SERVICE/SPECIALTY, DA)

This cross-reference is used to find the parents of a given service. This helps identify AC cross-references that need to be updated when the .01 name changes, and helps manage forwarding to services.

#### APR ^GMR(123.5, PROCEDURE TYPE, DA)

This cross reference is used to find all services which process a procedure type.

## AST ^GMRC(123.5, SERVICE TEAM TO NOTIFY, DA)

The "AST" cross reference is used for deletion of pointer values when an entry is deleted from the OE/RR LIST (#100.21) file.

#### AUT ^GMR(123.5, UPDATE TEAMS W/O NOTIFICATIONS, DA)

This cross-reference is used to locate and delete pointers to the OE/RR LIST (#100.21) file that have been deleted.

#### IFC MESSAGE LOG (#123.6)

# AC ^GMR(123.6,"AC",CONSULT/REQUEST #,ACTIVITY #,INCOMPLETE,DA)

This cross-reference is used by the IFC background job to manage incomplete entries.

#### AI ^GMR(123.6, INCOMPLETE, DA)

The "AI" cross-reference is used to locate IFC consults that have not been processed successfully.

## AM ^GMR(123.6, MESSAGE #, DA)

The "AM" cross-reference is used to locate the HL7 message number.

# B ^GMR(123.6, DATE/TIME OF ENTRY, DA)

The "B" cross-reference if the regular cross-reference for this file, permitting lookup by DATE/TIME of Entry.

# C ^GMR(123.6,"C",CONSULT/REQUEST #,ACTIVITY #,DA)

This cross-reference is used to look up IFC MESSAGE LOG entries by consult number.

# **Archiving and Purging**

No archiving or purging utilities are provided in this version for the Consults distributed files.

# **External Relations**

The Consults package is dependent upon other VA software to function correctly.

PACKAGE	VERSION	NOTES
VA FileMan	21	
OE/RR	3.0	
KERNEL	8.0 (+ Patches)	"Select Action:"prompts, and Alert capabilities
PIMS	5.3	Calls to VADPT

# **Private DBIA Agreements**

DBA Number	Custodial	DBA Number	Custodial
	Package		Package
147	Medicine	2638	OE/RR
165	OE/RR	2290	OE/RR
167	Kernel	2699	TIU
169	Kernel	2700	OE/RR
181	OE/RR	2713	OE/RR
510	VA FileMan	2761	OE/RR
615	Medicine	2764	OE/RR
616	Medicine	2849	OE/RR
627	OE/RR	3042	MEDICINE
628	OE/RR	3138	CLINICAL PROC
629	OE/RR	3168	OE/RR
630	OE/RR	3171	OE/RR
631	OE/RR		
632	Kernel		
635	OE/RR		
636	OE/RR		
637	OE/RR		
638	OE/RR		
639	OE/RR		
640	OE/RR		
861	OE/RR		
862	OE/RR		
863	OE/RR		
864	OE/RR		
865	OE/RR		
866	OE/RR		
867	OE/RR		
868	OE/RR		
869	OE/RR		
870	OE/RR		
871	OE/RR		
872	OE/RR		
873	OE/RR		
875	OE/RR		
2038	OE/RR		

# **Internal Relations**

All options are independently evocable.

# **Package-Wide Variables**

There are no package-wide variables exported with this package that require SACC exemption.

# **HL7 Fields**

The following is a list of HL7 fields that are used in transactions between OE/RR V. 3.0 and the Consult package. Not every field will be used in every message.

SEG SEQ		FIELD NAME	EXAMPLE	HL7 TYPE		
MSH	1	Field Separator		string		
	2	Encoding Characters	^~\&	string		
	3	Sending Application	ORDER ENTRY	string		
	4	Sending Facility	660	string		
	9	Message Type	ORM	ID		
RF1	1	Referral Status	IP^ADDED COMMENT	string		
	2	Referral Priority	ROUTINE	string		
	3	Referral Type	553^NON-VA COLONOSCOPY^^32563^NON- VA COLONOSCOPY v6.2	coded element		
	5	Referral Category	0	table 284		
	6	Originating Referral Identifier	486410	string		
	7	Effective Date	201403111904-0400	timestamp		
PRD	1	Provider Role	RP	table 286		
	2	Provider Name	CPRSPROVIDER^THREE^^^^^	composite ID		
	3	Provider Address	1 STREET ADDRESS^^CITY^ST^00011	string		
	5	Provider Communication Information	^^^CPRS3@VA.GOV^^555^55 -5555	string		
PID	3	Patient ID	5340747	composite ID		
	5	Patient Name	Doe,John H	patient name		
	19	SSN Number – Patient	123456789	string		
DG1 3		Diagnosis Code – DG1	784.0 <sup>^</sup> Headache	coded element		
PV1	2	Patient Class	Ι	table 4		
	3	Patient Location	32^234-4	user table		
	7	Attending Doctor	1234^DOE, JOHN M	composite ID		
	16	VIP Indicator	R	user table		
	17	Admitting Doctor	1234^DOE, JOHN M	composite ID		
	19	Visit Number	1241243	composite ID		
{ ORC	1	Order Control	NW	table 119		
	2	Placer Order Number	234123;1^OR	number^application		
	3	Filler Order Number	870745^GMRC	number^application		
	5	Order Status	IP	table 38		

SEG	SEQ	FIELD NAME	EXAMPLE	HL7 TYPE		
	7	Quantity/Timing	^^^19940415^^R	^^^timestamp^^priority coded per HL7 4.4		
	9 Date/Time of Transaction		199404141425	timestamp		
	10	Entered By	1166	composite ID		
	10	Ordering Provider	1270	composite ID		
	15	Order Effective D/T	199404141430	timestamp		
	16	Order Control Reason	S^Service Correction^99ORN^^^	coded element		
NTE	1	Set ID	16	set ID		
	2	Source of Comment	L	table 105		
	3	Comment	Cancelled by Service	formatted text		
OBR	2	Placer Order Number	5587658;1^OR	number^application		
	3	Filler Order Number	486410;GMRC^GMRC	number^application		
	4	Universal Service ID	ice ID ^^^58^Cardiology^99CON			
	6	Requested Date/Time	20140311	timestamp		
	18	Placer Field 1 (used for place of consultation)	В	string		
19           22		Placer Field 2 (used for attention)	1044	string		
		Results Rpt/Status Change - Date/Time	199404150635	timestamp		
	25	Result Status	F	table 123		
	32	Principle Result Interpreter	1345	composite ID		
ZSV 1		Request Service ID	^^^12^Psychiatry^99CON	coded element		
	2	Consult Type	Family Counseling	string		
{ OBX }	1	Set ID	1	number		
. /	2	Value Type	TX	table 125		
	3	Observation ID	2000.02^Reason for Request^AS4	coded element		
	4	Observation Sub-ID	1	string		
	5	Observation Value	r/o TB	string		
}	8	Abnormal Flag	N	table 78		

Notes:

*Sending Application* is the name of the DHCP package generating the message; *Sending Facility* is the station number.

Originating Referral Identifier is the IEN of the record entry in the Request/Consultation file.

Patient ID is patient DFN (pointer to file 2)

*Patient Location*, for an inpatient, is Hospital Location IEN^Room-Bed. For and outpatient, it is the Hospital Location IEN. In both cases it is the location from which the order is being placed.

VIP Indicator is 'R' if patient is restricted/sensitive.

*Visit Number* is the IEN of the visit in the Visit file.

*Placer Order Number* is the OE/RR order number.

Filler Order Number is the Consult order number.

*Order Status* is needed when Consults releases an order; possible values from HL7 table 38 include:

DC=Discontinued CM=Completed IP=Pending SC=Active ZC=Scheduled A=Partial Results CA=Cancelled (Denied) RP=DC'd due to Edit

*Quantity/Timing* will contain Clinically Indicated Date in the fourth ^-piece and urgency in the sixth ^-piece, whose possible values include:

S=Stat	Z24=Within 24 hours	ZW=Within 1 week
R=Routine	Z48=Within 48 hours	ZM=Within 1 month
ZT=Today	Z72=Within 72 hours	ZNA=Next available
ZE=Emergency		

Entered By and Ordering Provider are IENs in the New Person file.

*Universal Service ID* is a national code in the first part. The alternate code is a pointer to either the Request Services or GMRC Procedures file.

*Placer Field 1* will contain the place of consultation, as a set of codes. Possible values include:

B=Bedside E=Emergency Room OC=Consultant's choice

*Placer Field 2* will contain the IEN in the New Person file of the user to whom this consult should be directed.

*The OBX segment* is used to transmit related data about the patient when placing a consult request; possible observation ID's include:

Reason for Request (AS4 2000.02) = text Provisional Diagnosis (not coded) = text Provisional Diagnosis (coded element) = ICD ^ text

The Observation ID is used for ordering OBX segments.

# **HL7 Protocols**

Patch GMRC\*3.0\*75 added the capability of using the following HL7 protocols to enable the communications between the consult system communication with the Healthcare Claims Processing System (HCPS), which processes Non-VA healthcare.

GMRC CONSULTS TO HCP - Creates and sends an REF^12, REF^13, or REF^14 HL7 message to the HCPS application when a consult is generated for Non-VA Care.

GMRC HCP REF-I12 SERVER - Sends REF^I12 HL7 messages to the HCPS application for new Non-VA Care Referrals.

GMRC HCP REF-I12 CLIENT - Sends REF^I12 HL7 messages to the HCPS application for new Non-VA Care referrals.

GMRC HCP REF-I13 SERVER - Sends HL7 REF^I13 messages to CPRS application for updated Non-VA Care Referrals originating in HCPS (RAS).

GMRC HCP REF-I13 CLIENT - Sends HL7 REF^I13 messages from HCPS to CPRS application for updated Non-VA Care Referrals originating in HCPS (RAS).

GMRC HCP RRI-I13 SERVER - Sends HL7 RRI^I13 messages to CPRS application for updated Non-VA Care Referrals originating in HCPS (RAS).

GMRC HCP RRI-I13 CLIENT - Sends HL7 RRI^I13 messages from HCPS to CPRS application for updated Non-VA Care Referrals originating in HCPS (RAS).

GMRC HCP REF-I14 SERVER - Sends REF^I14 HL7 messages to the HCPS application for canceled or discontinued Non-VA Care referrals.

GMRC HCP REF-I14 CLIENT - Sends REF^I14 HL7 messages to the HCPS application for cancelled or discontinued Non-VA Care referrals.

# **HL7 Application Parameters**

Patch GMRC\*3.0\*75 added the capability of using the following HL7 application parameters to enable communication between the consult system and the HCPS.

GMRC HCP SEND - This parameter is used to set up the sending facility.

GMRC HCP RECEIVE - This parameter is used to set up the receiving facility.

# HL7 Logical Link

GMRCHCP - Logical link is used to setup the network path between Consults and Heathcare Claims Processing System (HCPS).

# **HL7 Referral Messages**

Patch GMRC\*3.0\*75 added the capability of using the following HL7 referral messages to enable communication between the consult system and HCPS.

- REF\_I12 will be sent from CPRS to HCPS for new referrals (signed Non-VA Care Consult). NTE segments will contain the "Entered By", "Date/time stamp", the "Reason for Request" header, and Non-VA Care Referral template data.
- REF\_I13 will be sent from CPRS to HCPS for status updates and resubmitted referrals. NTE segments will contain the "Entered By" and "Date/time stamp", "Progress Note" header, and Non-VA Care Referral template data.
- REF\_I13 will be sent from CPRS to HCPS for complete and addended note referrals. NTE segments will contain the "Entered By", "Date/time stamp", "Progress Note" header, and Non-VA Care Referral template data.
- RRI\_I13 will be sent from HCPS to CPRS for changes made in HCPS-RAS. A proxy user will be implemented in VistA to populate the "Entered By" field. The proxy user will identify updates to CPRS/Consults originating in HCPS-RAS and transmitted via the interface.
- REF\_I14 will be sent from CPRS to HCPS for cancelled or discontinued referrals. NTE segments will contain "Activity Comment" header and Non-VA Care Referral template date.

The REF messages will contain the following standard segments:

υ	$\mathcal{O}$	
MSH – Message Header		REQUIRED
RF1 – Referral Information		REQUIRED
PRD – Provider Data		REQUIRED
PID – Patient Identification		REQUIRED
DG1 – Diagnosis		OPTIONAL
OBR – Observation Request		REQUIRED
PV1 – Patient Visit		REQUIRED
NTE – Notes and Comments		REQUIRED

A standard HL7 v2.5 RRI message will be generated for status updates and/or changes made to an existing referral in HCPS. This event triggers a message to update CPRS with changes made in HCPS. The RRI message will contain the following standard segments:

MSH – Message Header	REQUIRED
<b>RRI</b> – Return Referral Information	REQUIRED
PRD – Provider Data	REQUIRED

PID – Patient Identification	REQUIRED
DG1 – Diagnosis	OPTIONAL
OBR – Observation Request	REQUIRED
PV1 – Patient Visit	REQUIRED
NTE – Notes and Comments	REQUIRED

The following tables contain the HL7 message definition for the REF/RRI/ACK messages.

The table columns are:

- 1. **SEQ** = HL7 sequence#
- 2. LEN = HL7 field length
- 3.  $\mathbf{DT} = \mathrm{HL7}$  data type
- 4. **R**/**O** = R=Require, O=Optional, C=Conditional, NS=Not supported
- 5. **TBL** = HL7 table definition
- 6. **Element Name** = HL7 field name
- 7. **VistA Description** = information on what will be pulled from VistA for this element, or hard-coded data.

# SEQ LEN DT R/O TBL# ELEMENT NAME VistA DESCRIPTION

## **REF\_I12** Message Definition Tables

**REF\_I12 MSH - Message Header Segment** (generated by the VistA HL7 package using the HL7 Application and Protocol entries for the GMRC components)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	1	ST	R		Field Separator	
2	4	ST	R		Encoding Characters	^~\&
3	15	ST	R		Sending Application	GMRC HCP SEND
4	20	ST	R		Sending Facility	Sending Facility, from the FACILITY NAME field of the HL7 APPLICATION entry GMRC HCP SEND
5	30	ST	R		Receiving Application	GMRC HCP RECEIVE
6	30	ST	NS		Receiving Facility	Receiving Facility, from the FACILITY NAME field of the HL7 APPLICATION entry

#### **REF\_I12 Message Header Table**

LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
					GMRC HCP RECEIVE
26	TS	R		Date/Time Of Message	System date/time generated by the VistA HL7 package
40	ST	NS		Security	Not used
7	СМ	R	0076 0003	Message Type	REF^I12
20	ST	R		Message Control ID	Facility and sequence number automatically generated by the VistA HL7 Package
1	ID	R		Processing ID	P for Production, T for Test
8	ID	R	0104	Version ID	2.5
				Sequence Number	Not used
180	ST	NS		Continuation Pointer	Not used
2	ID	R	0155	Accept Acknowledgment Type	AL=Always
2	ID	R	0155	Application Acknowledgment Type	AL=Always
3	ID	R	0399	Country Code	USA
	26 40 7 20 1 8 180 2 2 2	26       TS         40       ST         7       CM         20       ST         1       ID         8       ID         180       ST         2       ID         2       ID	26       TS       R         26       TS       R         40       ST       NS         7       CM       R         20       ST       R         1       ID       R         8       ID       R         180       ST       NS         2       ID       R         2       ID       R	26       TS       R $40$ ST       NS $40$ ST       NS $7$ CM       R       0076 0003 $20$ ST       R       0176 $1$ ID       R       0104 $1$ ID       R       0104 $180$ ST       NS       1 $2$ ID       R       0155 $2$ ID       R       0155	Image: constraint of the sector of the sec

(MSH fields past MSH.17 are not used and not shown to save space)

VistA MSH.16 does not support ER to just return Application Acknowledgments for errors, so all messages required acknowledgment – either AA or AE in the MSA.

**REF\_I12 RF1 - Referral Information Segment** 

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	250	CE	0	0283		NW^CPRS RELEASED ORDER

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
2	250	CE	0	0280	Referral Priority	From File 123, Field 5 (Urgency). Values are: 1 WEEK, NEXT AVAILABLE, ROUTINE, STAT, TODAY, TOMORROW AM, WITHIN 1 MONTH, WITHIN 1 WEEK, WITHIN 24 HOURS, WITHIN 72 HOURS
3	250	CE	0		Referral Type	Service IEN^Service Name^^Template IEN
						^Template Name
						Service IEN is pointer to File 123.5, Template IEN is pointer to File 8927.
4	250	CE	NS		Referral Disposition	Not used
5	250	CE	0	0284	Referral Category	I for Inpatient, O for Outpatient based on File 123, field 14 (Service Rendered as In or Out). This could be different than the PV1.1 current patient status.
6	30	EI	R		Originating Referral Identifier	IEN to File 123
7	26	TS	0		Effective Date	Referral Date of Request from File 123, field .01
8	26	TS	NS		Expiration Date	Not used
9	26	TS	NS		Process Date	Not used
10	250	CE	NS		Referral Reason	Not used
11	30	EI	NS		External Referral Identifier	Not used

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	250	CE	R	0286	Provider Role	RP for Referring Provider
2	250	XPN	0		Provider Name	Provider Last Name^Provider First Name^Provider Middle Initial^^^^^Provider DUZ
						Provider from File 123, field 10
3	250	XAD	0		Provider Address	Street Address 1^Street Address 2^City^State^Zip from File 200, fields .111, .112, .114, .115, .116
4	60	PL	NS		Provider Location	Not used
5	250	XTN	0		Provider Communication Information	^^^Email Address^^Office Phone Area Code^Office Phone Number from File 200, fields .151, .132
6	250	CE	NS		Preferred Method of Contact	Not used
7	100	PLN	NS		Provider Identifiers	Not used
8	26	TS	NS		Effective Start Date of Provider Role	Not used
9	26	TS	NS		Effective End Date of Provider Role	Not used

**REF\_I12 PRD - Provider Data Segment (same for all message types)** 

**REF\_I12 PID-Patient Id Segment (generated by the VistA API; same for all msg types)** 

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	0		Set ID – PID	Sequential Number
2	20	CX	R			ICN, including V checksum for backwards compatibility

SEQ	LEN	DT	R/O	TBI #	ELEMENT NAME	VistA DESCRIPTION
3	250	CX	R	I DL#	Patient Identifier List (list	
5	230		K		is not in any specified order) Following are PID.3.5 Indentifier Type Codes: NI=ICN PI=Patient DFN SS=SSN PN=Claim Number	Integration Control Number (including V and checksum), Social Security Number, DFN, Claim Number, all entries in the ICN History Multiple, and all alias SSNs which will correspond directly to the alias name in the name field (pid-5).
4	20	CX	NS		Alternate Patient ID – PID	Not used
5	250	XPN	R		Patient Name	Patient Name and all Alias entries
6	250	XPN	0		Mother's Maiden Name	Mother's Maiden Name
7	26	TS	0		Date/Time of Birth	Date of Birth
8	1	IS	0	0001	Administrative Sex	Sex
9	250	XPN	NS		Patient Alias	Not used. Alias is passed in PID-5
10	250	CE	0	0005	Race	Race Information. Example: 2106-3-SLF^^0005^2106- 3^^CDC See Appendix A for coded values. 0005 and CDC are hardcoded.
11	250	XAD	0		Patient Address	P=Permanent Address~N=Place of Birth~Confidential Address
12	4	IS	0	0289	County Code	County
13	250	XTN	0		Phone Number – Home	Home Phone~Work Phone~Cell Phone~Pager^NET^INTERNE T^email
14	250	XTN	0		Phone Number – Business	Work Phone (backward compatibility)
15	250	CE	NS	0296	Primary Language	Not used
16	250	CE	0	0002	Marital Status	Marital Status^^^^M
17	250	CE	0	0006	Religion	Religious Preference (code)
18	250	CX	NS		Patient Account Number	Not used
19	16	ST	R		SSN Number – Patient	SSN
20	25	DLN	NS		Driver's License Number – Patient	Not used

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
21	250	CX	NS		Mother's Identifier	Not used
22	250	CE	0	0189	Ethnic Group	Ethnicity Information. Example: 2186-5- SLF^^0189^2186-5^^CDC See Appendix A for coded values. 2186 and CDC are hardcoded.
23	250	ST	0		Birth Place	Place of birth city and place of birth state
24	1	ID	0	0136	Multiple Birth Indicator	Multiple Birth Indicator [Y for multiple birth]

(PID fields past PID.24 not used and not shown to save space)

**REF\_I12 DG1 - Diagnosis Segment (same for all message types)** 

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – DG1	1
2	2	ID	NS		Diagnosis Coding Method	Not used
3	250	CE	R	0051	Diagnosis Code – DG1	Provisional Diagnosis Code^Diagnosis Description from File 123, field 30
4	40	ST	В		Diagnosis Description	Not Used
5	26	TS	0		Diagnosis Date/Time	Not Used
6	2	IS	R	0052	Diagnosis Type	"W" - Working

(DG1 fields past DG1.6 are not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – OBR	1
2	22	EI	R			Order entry internal number;Orderable Item entry^OR from File 123, field .03
3	22	EI	R			Consult entry internal number;GMRC^GMRC

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
4	250	CE	R		Universal Service Identifier	Hardcoded value of "ZZ"
5	2	ID	NS		Priority – OBR	Not used
6	26	TS	0		-	Clinically Indicated Date from File 123, field 17

(OBR fields past OBR.6 are not used and not shown to save space)

**REF\_I12 PV1 – Patient Visit Segment** (same for all message types)

The PV1 segment data is creating using the IN5^VADPT call to determine current inpatient status. See PIMS technical manual for definition of the returned array VAIP. Fields not returned by the IN5^VADPT API are not used in the PV1 segment.

					0	
SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – PV1	1
2	1	IS	R	0004	Patient Class	I: inpatient
						O: outpatient
3	80	PL	0		Assigned Patient Location	Location of last inpatient
						movement event from VAIP(5)
4	2	IS	NS		Admission Type	Not used
5	250	CX	NS		Preadmit Number	Not used
6	80	PL	NS		Prior Patient Location	Not used
7	250	XCN	0	0010	Attending Doctor	Attending Provider from
						VAIP(18)
8	250	XCN	0	0010	Referring Doctor	Not used (Referring provider
						sent in PRD segment)
9	250	XCN	NS		Consulting Doctor	Not used
10	3	IS	NS		Hospital Service	Not used
11	80	PL	NS		Temporary Location	Not used
12	2	IS	NS		Preadmit Test Indicator	Not used
13	2	IS	NS		<b>Re-admission Indicator</b>	Not used
14	6	IS	NS		Admit Source	Not used
15	2	IS	NS		Ambulatory Status	Not used
16	2	IS	0	0099	VIP Indicator	R if patient restricted/sensitive
17	250	XCN	0		Admitting Doctor	Primary Physician for
						admission from VAIP(13,5)

**REF I12 PV1 - Patient Visit Segment (Same for all message types)** 

(PV1 fields past PV1.17 are not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION			
1	4	SI	0		Set ID – NTE	Sequential Number 1-n			
2	8	ID	0	0105	Source of Comment	P for Placer			
3	65536	FT	0		Comment	Reason for Request from file			
						123, field 20			
4	250	CE	0		Comment Type	Not used.			

New, signed Referral for Non VA Care Radiology

RF1 NW^CPRS RELEASED ORDER R 87^NON VA CARE RADIOLOGY^2108^NON VA CARE

MSH | ^~\& GMRC HCP SEND | 500 | GMRC HCP RECEIVE | 200 | 20120315080804-

#### **REF\_I12 NTE - Notes and Comments segment**

0500 | REF^I12 | 5008755 | P | 2.5 | | AL | AL | USA

RADIOLOGY | 0 600 201203150808-0500 | | |

Example:

PRD|RP|CPRSPROVIDER^THREE^^^^^1000000046|1 STREET ADDRESS^^CITY^ST^00011||^^^CPRS3@VA.GOV^^555^555-5555| PID|1|5000000240V461023|5000000240V461023^^^USVHA&&0363^NI^VA FACILITY ID&500&L^^20120315~666660202^^^USSSA&&0363^SS^VA FACILITY ID&500&L~100003^^USVHA&&0363^PI^VA FACILITY ID&500&L||DATABRIDGE^PATIENTEIGHT^^^^L||19010101|M|||^^^^^ ^^P^^~^^^N|||||||666660202|||||||||||| DG1|1||784.0^Headache| OBR 1 19144; 1 OR 600; GMRC GMRC 20120323 PV1 1 1 5^3 NORTH SURG || 1000000049^CPRSATTENDING, TWO || || || 11829^PROVIDER, TEST NTE | 1 | P | Reason for Request NTE 2 Sub-Specialty Service: MRI NTE 3 Care Setting: Outpatient NTE 4 Justification for Non-VA Care: VA Facility does not provide the required NTE |5||service NTE 6 Type of Service: Evaluation and Recommendations NTE | 7 | Procedure (1):MRI HEAD/NECK NTE 8 Procedure (2): NTE 9 Procedure (3): NTE 10 || Chief Complaint: HEADACHE NTE 11 || Patient History / Clinical Findings / Diagnosis (Co-Morbidities):

NTE 12 HX OF HEADACHE 12 MONTHS NTE | 13 | | Patient Pregnant: No NTE|14||Diabetic: No NTE 15 Motor Vehicle Accident/Work Related Injury: No NTE 16 Non VA Care Coordination Required? Yes NTE | 17 | | Allergies: PEANUTS NTE 18 Active Inpatient Medications (including Supplies): NTE19 || Pending Inpatient Medications Status ===== NTE | 21 | | 1 ) MULTIVITAMINS TAB TAB PO OD PENDING NTE 22 History of Trauma N/A NTE 23 Type of MRI? Open NTE | 24 | NTE | 25 | Is Patient Claustrophobic? Yes Closed Procedure with Sedation Tried? No NTE 26 Patient Weight 187 lb [85.0 kg] (03/15/2012 07:58) NTE 27 Patient Height 70 in [177.8 cm] (03/15/2012 07:58)

NTE 28 Creatinine Results within 30 days:

NTE 31 Shrapnel or Gunshot Wound? Yes

NTE 29 || Contra-indications: None NTE 30 | Metal Injury to Eyes? No

```
NTE 32 History of Brain Surgery? No
NTE 33 History of Cardiac Surgery? No"
NTE 34 History of Other Surgery in the Past 2 Months? No"
```

#### Example: New, signed Referral for Non VA Care Dental

```
MSH | ~^\& | GMRC HCP SEND | 500 | GMRC HCP RECEIVE | 200 | 20120424160315-
0500 | REF^I12 | 5008820 | P | 2.5 | | AL | AL | USA
RF1|NW^CPRS RELEASED ORDER A 89^NON VA CARE DENTAL^^2060^NON VA CARE
DENTAL | 0 615 201204241603-0500 | | |
PRD RP CPRSPROVIDER, THREE ^^^^^ 1000000046 1 STREET
ADDRESS^^CITY^ST^00011 | | ^^^CPRS3@VA.GOV^^555^555-5555 |
PID|1||666001222^^^USSSA&&0363^SS^VA FACILITY
ID&500&L~100136^^^USVHA&&0363^PI^VA FACILITY
ID&500&L||FEEBASIS^ONE^^^^L||19010101|M|||^^^^^P^^~^CITY^ST^^^N|||||S|13|
666001222|||CITY ST||||||
DG1 1 525.13 Loss of teeth due to Caries
OBR | 1 | 19165; 1^OR | 615; GMRC^GMRC | | 20120427
PV1|1|0||||||||||||||||
NTE|1|P|Reason for Request
NTE 2 Sub-Specialty Service: Surgical
NTE 3
      Care Setting: Outpatient
NTE 4
      Justification for Non-VA Care: VA Facility cannot timely provide the
NTE | 5 |
      required
NTE | 6 |
      service
NTE | 7 |
      Type of Service: Evaluation and Treatment
NTE 8 Procedure (1): D0140 - LIMITED EXAM
NTE 9 Procedure (2): D7140 - EXTRACTION ERUPTED TOOTH
NTE 10 Procedure (3):
NTE |11 | Patient Pregnant: No
NTE 12 Chief Complaint: TOOTHACHE
NTE 13 | Patient History / Clinical Findings / Diagnosis (Co-Morbidities):
NTE 14 CARIES, PERIODONTAL DISEASE
NTE 15 Diabetic: No
NTE 16 | Motor Vehicle Accident/Work Related Injury: No
NTE | 17 |
       Non VA Care Coordination Required? No
       Allergies: No Allergy Assessment
NTE | 18 |
NTE | 19 |
        Active Outpatient Medications (including Supplies):
NTE | 20 |
       No Medications Found
NTE 21
        History of Trauma NO
        Dental Classification:
NTE 22
                                   Class 4
NTE 23
       Tooth Number: 14
NTE 24
       Area: WHOLE TOOTH
NTE 25 Surface:
```

# **REF\_I13** Message Definition Tables

#### REF\_I13 MSH - Message Header Segment

MSH - Message Header Segment (generated by the VistA HL7 package using the HL7 Application and Protocol entries for the GMRC components)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	1	ST	R		Field Separator	
2	4	ST	R		Encoding Characters	^~\&
3	15	ST	R		Sending Application	GMRC HCP SEND
4	20	ST	R		Sending Facility	Sending Facility, from the FACILITY NAME field of the HL7 APPLICATION entry GMRC HCP SEND
5	30	ST	R		<b>Receiving Application</b>	<b>GMRC HCP RECEIVE</b>
6	30	ST	NS		Receiving Facility	Receiving Facility, from the FACILITY NAME field of the HL7 APPLICATION entry GMRC HCP RECEIVE
7	26	TS	R		Date/Time Of Message	System date/time generated by the VistA HL7 package
8	40	ST	NS		Security	Not used
9	7	СМ	R	0076 0003	Message Type	REF^I13
10	20	ST	R		Message Control ID	Facility and sequence number automatically generated by the HL7 Package
11	1	ID	R		Processing ID	P for Production, T for Test
12	8	ID	R	0104	Version ID	2.5
13	15	NM	NS		Sequence Number	Not used
14	180	ST	NS		Continuation Pointer	Not used
15	2	ID	R	0155	Accept Acknowledgment Type	AL=Always
16	2	ID	R	0155	Application Acknowledgment Type	AL=Always
17	3	ID	R	0399	Country Code	USA

(MSH fields past MSH.17 are not used and not shown to save space)

MSH.16 does not support ER to just return Application Acknowledgements for errors, so all messages required acknowledgement – either AA or AE in the MSA.

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	250	CE	0	0283	Referral Status	SC^RECEIVED
						SC^SCHEDULED
						IP^RESUBMITTED
						IP^ADD COMMENT
						XX^FORWARDED
						CM^COMPLETE
						CM^ADDENDED
2	250	CE	Ο	0280	Referral Priority	From File 123, Field 5
						(Urgency). Values are:
						1 WEEK,
						NEXT AVAILABLE,
						ROUTINE,
						STAT,
						TODAY,
						TOMORROW AM,
						WITHIN 1 MONTH,
						WITHIN 1 WEEK,
						WITHIN 24 HOURS,
						WITHIN 72 HOURS
3	250	CE	0		Referral Type	Service IEN^Service
						Name^^Template IEN
						^Template Name
						Service IEN is pointer to
						File 123.5, Template IEN is
						pointer to File 8927.
4	250	CE	NS		Referral Disposition	Not used
5	250	CE	0	0284	Referral Category	I for Inpatient, O for
						Outpatient based on File
						123, field 14 (Service
						Rendered as In or Out). This
						could be different than the
						PV1.1 current patient status.
6	30	EI	R		Originating Referral	IEN to File 123
					Identifier	
7	26	TS	0		Effective Date	Referral Date of Request
						from File 123, field .01
8	26	TS	NS		Expiration Date	Not used
9	26	TS	NS		Process Date	Not used
10	250	CE	NS		Referral Reason	Not used
11	30	EI	NS		External Referral	Not used
					Identifier	

**REF\_I13 RF1 – Referral Information Segment** 

HCPS will send the Originating Referral Identifier that was sent in the initial REF^I12 from VistA and blanks for everything else.

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	250	CE	R	0286	Provider Role	RP for Referring Provider
2	250	XPN	0		Provider Name	Provider Last
						Name^Provider First
						Name^Provider Middle
						Initial^^^^Provider DUZ
						Provider from File 123,
						field 10
3	250	XAD	0		Provider Address	Street Address 1^Street
						Address 2^City^State^Zip
						from File 2, fields .111,
						.112, .114, .115, .116
4	60	PL	NS		Provider Location	Not used
5	250	XTN	0		Provider Communication	^^^Email Address^^Office
					Information	Phone Area Code^Office
						Phone Number from File 2,
						fields .151, .132
6	250	CE	NS		Preferred Method of	Not used
					Contact	
7	100	PLN	NS		Provider Identifiers	Not used
8	26	TS	NS		Effective Start Date of	Not used
					Provider Role	
9	26	TS	NS		Effective End Date of	Not used
					Provider Role	

**REF\_I13 PRD - Provider Data Segment (Same for all message types)** 

HCPS will send the Provider Role that was sent in the initial REF^I12 from VistA and blanks for everything else.

# **REF\_I13 PID – Patient Id Segment (generated by the VistA API; Same for all message types)**

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – PID	Sequential Number
2	20	СХ	R		Patient ID	ICN, including V checksum for backwards compatibility

(PID fields past PID.24 not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
3	250	CX	R		Patient Identifier List	Integration Control
5	230	СЛ	ĸ		(list is not in any	Number (including V and
					specified order)	checksum), Social
					Following are PID.3.5	Security Number, DFN,
					Identifier Type Codes:	Claim Number, all entries
					identifier Type Codes.	in the ICN History
					NI=ICN	Multiple, and all alias
					PI=Patient DFN	SSNs which will
					SS=SSN	correspond directly to the
					PN=Claim Number	alias name in the name
						field (pid-5).
4	20	CX	NS		Alternate Patient ID –	Not used
	-				PID	
5	250	XP	R		Patient Name	Patient Name and all Alias
		Ν				entries
6	250	XP	0		Mother's Maiden	Mother's Maiden Name
		Ν			Name	
7	26	TS	0		Date/Time of Birth	Date of Birth
8	1	IS	0	1	Administrative Sex	Sex
9	250	XP	NS		Patient Alias	Not used. Alias is passed
10	2.50	N		-		in PID-5
10	250	CE	0	5	Race	Race Information.
						Example: <b>2106-3</b> -
						SLF^^0005^2106-
						<b>3^^CDC</b> See Appendix A for coded values. 0005
						and CDC are hardcoded.
11	250	XA	0		Patient Address	P=Permanent
11	250	D	Ŭ		i utoni i idalobb	Address~N=Place of
		2				Birth~Confidential
						Address
12	4	IS	0	289	County Code	County
13	250	XT	0		Phone Number –	Home Phone~Work
_		Ν	-		Home	Phone~Cell
						Phone~Pager^NET^INTE
						RNET^email
14	250	XT	0		Phone Number –	Work Phone (backward
		Ν			Business	compatibility)
15	250	CE	NS	296	Primary Language	Not used
16	250	CE	0	2	Marital Status	Marital Status^^^^M
17	250	CE	0	6	Religion	Religious Preference (code)
18	250	CX	NS		Patient Account	Not used
					Number	
19	16	ST	R		SSN Number – Patient	SSN

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
20	25	DL N	NS		Driver's License Number – Patient	Not used
21	250	CX	NS		Mother's Identifier	Not used
22	250	CE	0	189	Ethnic Group	Ethnicity Information. Example: 2186-5- SLF^^0189^2186- 5^^CDC See Appendix A for coded values. 2186 and CDC are hardcoded.
23	250	ST	0		Birth Place	Place of birth city and place of birth state
24	1	ID	0	136	Multiple Birth Indicator	Multiple Birth Indicator [Y for multiple birth]

HCPS will only send the original information in the initial REF^I12 from VistA for sequences 1, 2, 3, 5, and 19.

<b>REF I13 DG1</b> -	- Diagnosis Segment	(Same for all	message types)
		(	

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – DG1	1
2	2	ID	NS		Diagnosis Coding Method	Not used
3	250	CE	R		Diagnosis Code – DG1	Provisional Diagnosis Code^Diagnosis Description from File 123, field 30
4	40	ST	В		Diagnosis Description	Not Used
5	26	TS	0		Diagnosis Date/Time	Not Used
6	2	IS	R	0052	Diagnosis Type	"W" - Working

(DG1 fields past DG1.6 are not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – OBR	1
2	22	EI	R		Placer Order Number	Order entry internal number;Orderable Item entry^OR from File 123, field .03
3	22	EI	R		Filler Order Number	Consult entry internal number;GMRC^GMRC for all comments and TIU note internal entry number; TIU^TIU for all signed progress notes and addendums.
4	250	CE	R		Universal Service Identifier	Hardcoded value of "ZZ"
5	2	ID	NS		Priority – OBR	Not used
6	26	TS	0		Requested Date/Time	Clinically Indicated Date from File 123, field 17

**REF\_I13 OBR – Observation Request Segment (Same for all message types)** 

(OBR fields past OBR.6 are not used and not shown to save space)

**REF\_I13 PV1 – Patient Visit Segment** (same for all message types)

The PV1 segment data is creating using the IN5^VADPT call to determine current inpatient status. See PIMS technical manual for definition of the returned array VAIP.

Fields not returned by the IN5<sup>V</sup>ADPT API are not used in the PV1 segment.

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – PV1	1
2	1	IS	R	0004	Patient Class	I: inpatient
						O: outpatient
3	80	PL	0		Assigned Patient	Location of last inpatient
					Location	movement event from
						VAIP(5)
4	2	IS	NS		Admission Type	Not used
5	250	CX	NS		Preadmit Number	Not used
6	80	PL	NS			Not used
7	250	XCN	0	0010	Attending Doctor	Attending Provider from
						VAIP(18)
8	250	XCN	0	0010	Referring Doctor	Not used (Referring
						provider sent in PRD
						segment)
9	250	XCN			Consulting Doctor	Not used
10	3	IS	NS		Hospital Service	Not used
11	80	PL	NS		Temporary Location	Not used
12	2	IS	NS		Preadmit Test	Not used
					Indicator	
13	2	IS	NS		Re-admission	Not used
					Indicator	
14	6	IS	NS		Admit Source	Not used
15	2	IS	NS		Ambulatory Status	Not used
16	2	IS	0	0099	VIP Indicator	R if patient
						restricted/sensitive
17	250	XCN	0	0010	Admitting Doctor	Primary Physician for
						admission from
						VAIP(13,5)

**REF\_I13 PV1 - Patient Visit Segment (Same for all message types)** 

HCPS will only send the original information in the initial REF^I12 from VistA for sequences 1 and 2.

(PV1 fields past PV1.17 are not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	0		Set ID – NTE	Sequential Number 1-n
2	8	ID	0	0105	Source of Comment	P for Placer
						L for Ancillary
3	65536	FT	0		Comment	Based on message type,
						Resubmitted consults
						messages (RF1.1=
						IP^RESUBMITTED)
						will contain Reason for
						Request from file 123,
						field 20, Completed or
						Addended (RF1.1=
						CM^COMPLETE
						CM^ADDENDED) will
						contain TIU Progress Note
						from file 8925 (signed
						notes/addendums only).
						All other I13 messages
						will contain Activity
						Comments from file 123,
						subfile 123.25 field 5.
4	250	CE	0		Comment Type	Not used.

<b>REF_I13 NTE</b>	2 – Notes and	<b>Comments Segment</b>
--------------------	---------------	-------------------------

HCPS will send Notes/Comments/Status changes made in the Referral in HCPS.

```
Example Receive Referral
```

```
MSH | ^~\& GMRC HCP SEND 500 GMRC HCP RECEIVE 200 20120315082327-
0500||REF^I13|5008756|P|2.5|||AL|AL|USA
RF1 SC^RECEIVED R 87 NON VA CARE RADIOLOGY^2108 NON VA CARE
RADIOLOGY | 0 600 201203150808-0500 | | |
PRD|RP|CPRSPROVIDER^THREE^^^^^100000046|1 STREET
PID|1|5000000240V461023|5000000240V461023^^^USVHA&&0363^NI^VA FACILITY
ID&500&L^^20120315~666660202^^^USSSA&&0363^SS^VA FACILITY
ID&500&L~100003^^^USVHA&&0363^PI^VA FACILITY
ID&500&L||DATABRIDGE^PATIENTEIGHT^^^^L||19010101|M|||^^^^
DG1|1||784.0^Headache|
OBR 1 19144;1^OR 600;GMRC^GMRC 20120323
PV1|1|1|5^3 NORTH
SURG | | 1000000049 CPRSATTENDING, TWO | | | | | | | 11829 PROVIDER, TEST
NTE | 1 | L | Actvity Comment
NTE 2 Referral received comment.
```

## Example: Schedule Referral \*(no comment entered during Schedule, so no NTE segment sent)

```
MSH|^~\&|GMRC HCP SEND|500|GMRC HCP RECEIVE|200|20120315082633-
0500||REF^113|5008757|P|2.5|||AL|AL|USA
RF1|SC^SCHEDULED|R|87^NON VA CARE RADIOLOGY^2108^NON VA CARE
RADIOLOGY||0|600|201203150808-0500||||
```

#### Example: Comment Referral

```
MSH | ^~\& GMRC HCP SEND | 500 | GMRC HCP RECEIVE | 200 | 20120424133548-
0500||REF^I13|5008819|P|2.5|||AL|AL|USA
RF1 XX^ADDED COMMENT A 87^NON VA CARE RADIOLOGY^2108^NON VA CARE
RADIOLOGY | | 1 | 614 | 201204241333-0500 | | |
ADDRESS^^CITY^ST^00011||^^^CPRS3@VA.GOV^^555^555-5555|
PID|1|5000000240V461023|5000000240V461023^^^USVHA&&0363^NI^VA FACILITY
ID&500&L^^20120424~666660202^^^USSSA&&0363^SS^VA FACILITY
ID&500&L~100003^^USVHA&&0363^PI^VA FACILITY
ID&500&L||DATABRIDGE^PATIENTEIGHT^^^^L||19010101|M|||^^^^
^P^^~^^^N||||||666660202||||||||||||
DG1|1||786.05^Shortness of breath
OBR 1 19164; 1 OR 614; GMRC GMRC | 20120424
PV1 1 1 5^3 NORTH
SURG | 1000000049^CPRSATTENDING, TWO | | | | | 11829^TEST, TESTDOC
NTE | 1 | L | Activity Comment
NTE 2 COMMENT FOR RAD CONSULT
```

#### Example: Complete Referral

```
MSH | ^~\& GMRC HCP SEND 500 GMRC HCP RECEIVE 200 20120315152311-
0500||REF^113|5008772|P|2.5|||AL|AL|USA
RF1 CM^COMPLETE R 87^NON VA CARE RADIOLOGY^2108^NON VA CARE
RADIOLOGY | | I | 596 | 201203121144-0500 | | |
PRD | RP | CPRSPROVIDER^THREE^^^^^100000046 | 1 STREET
ADDRESS^^CITY^ST^00011 | | ^^^CPRS3@VA.GOV^^555^555-5555 |
PID|1|500000063V126746|500000063V126746^^^USVHA&&0363^NI^VA FACILITY
ID&500&L^^20120315~6666666789^^^USSSA&&0363^SS^VA FACILITY
ID&500&L~740^^^USVHA&&0363^PI^VA FACILITY
ID&500&L||ACMPATIENT^EIGHT^^^^L||19501206|M||5555 TEST BLV
D^^PALM BEACH GARDENS^FL^33410^USA^P^^~^ALBANY^NY^^N||(518)555-
2345^PRN^PH|||S|0||666666789||||ALBANY NY||||||||
OBR | 1 | 19138; 1 ^ OR | 596; GMRC ^ GMRC | | 20120316
PV1|1|I|19^SURGERY|||11698^TEST,ATTENDING|||||||||11698^TEST,ATTENDING
NTE 1 P Progress Note
NTE 2 | LOCAL TITLE: NON VA CARE CONSULT
      STANDARD TITLE: NONVA CONSULT
NTE 3
NTE 4 DATE OF NOTE: MAR 15, 2012@15:43
                                            ENTRY DATE: MAR 15,
2012@15:43:31
NTE | 5 | | AUTHOR: CPRSPROVIDER, THREE
                                            EXP COSIGNER:
NTE 6 URGENCY:
                                            STATUS: COMPLETED
NTE 7 ACMPATIENT, EIGHT presented to vamc w/complaints of:
NTE 8 headache. MRI notes attached from Non VA Provider.
NTE 9 ADDING TEXT TO UNSIGNED NOTE.
NTE 10 / /es/ THREE CPRSPROVIDER
NTE 11 || Signed: 03/15/2012 15:47
```

## **RRI\_I13** Message Definition Tables

HCPS will update CPRS with information entered into HCPS via HL7 message RRI (Return Referral Information). The RRI^I13 message structure is exactly the same as the REF^I13 used by CPRS to send referral information to HCPS.

**RRI\_I13 MSH - Message Header Segment** (generated by the VistA HL7 package using the HL7 Application and Protocol entries for the GMRC components)

	110 101			age me	ader Segment Table	
SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	1	ST	R		Field Separator	
2	4	ST	R		Encoding Characters	^~\&
3	15	ST	R		Sending Application	GMRC HCP SEND
4	20	ST	R		Sending Facility	Sending Facility, from the FACILITY NAME field of the HL7 APPLICATION entry GMRC HCP SEND
5	30	ST	R		Receiving Application	<b>GMRC HCP RECEIVE</b>
6	30	ST	NS		Receiving Facility	Receiving Facility, from the FACILITY NAME field of the HL7 APPLICATION entry GMRC HCP RECEIVE
7	26	TS	R		Date/Time Of Message	System date/time generated by the VistA HL7 package
8	40	ST	NS		Security	Not used
9	7	СМ	R	0076 0003	Message Type	RRI^II3
10	20	ST	R		Message Control ID	Facility and sequence number automatically generated by the HL7 Package
11	1	ID	R		Processing ID	P for Production, T for Test
12	8	ID	R	0104	Version ID	2.5
13	15	NM	NS		Sequence Number	Not used
14	180	ST	NS		Continuation Pointer	Not used
15	2	ID	R	0155	Accept Acknowledgment Type	AL=Always
16	2	ID	R	0155	Application Acknowledgment Type	AL=Always
17	3	ID	R	0399	Country Code	USA

**RRI\_I13 MSH - Message Header Segment Table** 

(MSH fields past MSH.17 are not used and not shown to save space)

MSH.16 does not support ER to just return Application Acknowledgements for errors, so all messages required acknowledgement – either AA or AE in the MSA.

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	250	CE	0	0283	Referral Status	SC^RECEIVED
						SC^SCHEDULED
						IP^RESUBMITTED
						IP^COMMENT
						XX^FORWARDED
						CM^COMPLETE
						CM^ADDENDED
2	250	CE	0	0280	Referral Priority	From File 123, Field 5
						(Urgency). Values are:
						1 WEEK,
						NEXT AVAILABLE,
						ROUTINE,
						STAT,
						TODAY,
						TOMORROW AM,
						WITHIN 1 MONTH,
						WITHIN 1 WEEK,
						WITHIN 24 HOURS,
						WITHIN 72 HOURS
3	250	CE	Ο		Referral Type	Service IEN^Service
						Name^^Template IEN
						^Template Name
						Service IEN is pointer to
						File 123.5, Template IEN is
						pointer to File 8927.
4	250	CE	NS		Referral Disposition	Not used
5	250	CE	Ο	0284	Referral Category	I for Inpatient, O for
						Outpatient based on File
						123, field 14 (Service
						Rendered as In or Out). This
						could be different than the
						PV1.1 current patient status.
6	30	EI	R		Originating Referral	IEN to File 123
					Identifier	
7	26	TS	0		Effective Date	Referral Date of Request
						from File 123, field .01
8	26	TS	NS		Expiration Date	Not used
9	26	TS	NS		Process Date	Not used
10	250	CE	NS		Referral Reason	Not used
11	30	EI	NS		External Referral	Not used
					Identifier	

**RRI\_I13 RF1 – Referral Information Segment** 

HCPS will send the Originating Referral Identifier that was sent in the initial REF^I12 from VistA and blanks for everything else.

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	250	CE	R	0286	Provider Role	RP for Referring Provider
2	250	XPN	0		Provider Name	Provider Last
						Name^Provider First
						Name^Provider Middle
						Initial^^^^Provider DUZ
						Provider from File 123,
						field 10
3	250	XAD	0		Provider Address	Street Address 1^Street
						Address 2^City^State^Zip
						from File 2, fields .111,
						.112, .114, .115, .116
4	60	PL	NS		Provider Location	Not used
5	250	XTN	0		Provider Communication	^^^Email Address^^Office
					Information	Phone Area Code^Office
						Phone Number from File 2,
						fields .151, .132
6	250	CE	NS		Preferred Method of	Not used
					Contact	
7	100	PLN	NS		Provider Identifiers	Not used
8	26	TS	NS		Effective Start Date of	Not used
					Provider Role	
9	26	TS	NS		Effective End Date of	Not used
					Provider Role	

**RRI\_I13 PRD - Provider Data Segment (Same for all message types)** 

HCPS will send the Provider Role that was sent in the initial REF^I12 from VistA and blanks for everything else.

# **RRI\_I13 PID** – Patient Id Segment (generated by the VistA API; Same for all message types)

	neius	Just I I				
SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – PID	Sequential Number
2	20	СХ	R		Patient ID	ICN, including V checksum for backwards compatibility

(PID fields past PID.24 not used and not shown to save space)

SEQ LI	EN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
				Ιυμπ		
3 2	250	CX	R		Patient Identifier List (list is not in any specified order) Following are PID.3.5 Identifier Type Codes: NI=ICN PI=Patient DFN SS=SSN PN=Claim Number	Integration Control Number (including V and checksum), Social Security Number, DFN, Claim Number, all entries in the ICN History Multiple, and all alias SSNs which will correspond directly to the alias name in the name field (pid-5).
4	20	CX	NS		Alternate Patient ID – PID	Not used
5 2	250	XP N	R		Patient Name	Patient Name and all Alias entries
6 2	250	XP N	0		Mother's Maiden Name	Mother's Maiden Name
7	26	TS	0		Date/Time of Birth	Date of Birth
8	1	IS	0	0001	Administrative Sex	Sex
9 2	250	XP N	NS		Patient Alias	Not used. Alias is passed in PID-5
10 2	250	CE	Ο	0005	Race	Race Information. Example: <b>2106-3-</b> <b>SLF^^0005^2106-</b> <b>3^^CDC</b> See Appendix A for coded values. 0005 and CDC are hardcoded.
11 2	250	XA D	0		Patient Address	P=Permanent Address~N=Place of Birth~Confidential Address
12	4	IS	0	0289	County Code	County
13 2	250	XT N	0		Phone Number – Home	Home Phone~Work Phone~Cell Phone~Pager^NET^INTE RNET^email
14 2	250	XT N	0		Phone Number – Business	Work Phone (backward compatibility)
15 2	250	CE	NS	0296	Primary Language	Not used
16 2	250	CE	0	0002	Marital Status	Marital Status
17 2	250	CE	0	0006	Religion	Religious Preference (code)
			1			
18 2	250	CX	NS		Patient Account Number	Not used

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
20	25	DL N	NS		Driver's License Number – Patient	Not used
21	250	CX	NS		Mother's Identifier	Not used
22	250	CE	0	0189	Ethnic Group	Ethnicity Information. Example: 2186-5- SLF^^0189^2186- 5^^CDC See Appendix A for coded values. 2186 and CDC are hardcoded.
23	250	ST	0		Birth Place	Place of birth city and place of birth state
24	1	ID	0	0136	Multiple Birth Indicator	Multiple Birth Indicator [Y for multiple birth]

HCPS will only send the original information in the initial REF^I12 from VistA for sequences 1, 2, 3, 5, and 19.

<b>RRI I13 DG1 –</b>	Diagnosis	Segment	(Same for	all message types)
			(	

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – DG1	1
2	2	ID	NS		Diagnosis Coding Method	Not used
3	250	CE	R		Diagnosis Code – DG1	Provisional Diagnosis Code^Diagnosis Description from File 123, field 30
4	40	ST	В		Diagnosis Description	Not Used
5	26	TS	0		Diagnosis Date/Time	Not Used
6	2	IS	R	0052	Diagnosis Type	"W" - Working

(DG1 fields past DG1.6 are not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – OBR	1
2	22	EI	R		Placer Order Number	Order entry internal number;Orderable Item entry^OR from File 123, field .03
3	22	EI	R		Filler Order Number	Consult entry internal number;GMRC^GMRC for all comments and TIU note internal entry number; TIU^TIU for all signed progress notes and addendums.
4	250	CE	R		Universal Service Identifier	Hardcoded value of "ZZ"
5	2	ID	NS		Priority – OBR	Not used
6	26	TS	0		Requested Date/Time	Clinically Indicated Date from File 123, field 17

**RRI\_I13 OBR – Observation Request Segment (Same for all message types)** 

(OBR fields past OBR.6 are not used and not shown to save space)

**RRI\_I13 PV1 – Patient Visit Segment** (same for all message types)

The PV1 segment data is created using the IN5^VADPT call to determine current inpatient status. See PIMS technical manual for definition of the returned array VAIP.

Fields not returned by the IN5<sup>V</sup>ADPT API are not used in the PV1 segment.

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – PV1	1
2	1	IS	R	0004	Patient Class	I: inpatient
						O: outpatient
3	80	PL	0		Assigned Patient	Location of last inpatient
					Location	movement event from
						VAIP(5)
4	2	IS	NS		Admission Type	Not used
5	250	CX	NS		Preadmit Number	Not used
6	80	PL	NS			Not used
7	250	XCN	0	0010	Attending Doctor	Attending Provider from
						VAIP(18)
8	250	XCN	0	0010	Referring Doctor	Not used (Referring
						provider sent in PRD
						segment)
9	250	XCN			Consulting Doctor	Not used
10	3	IS	NS		Hospital Service	Not used
11	80	PL	NS		Temporary Location	Not used
12	2	IS	NS		Preadmit Test	Not used
					Indicator	
13	2	IS	NS		Re-admission	Not used
					Indicator	
14	6	IS	NS		Admit Source	Not used
15	2	IS	NS		Ambulatory Status	Not used
16	2	IS	0	0099	VIP Indicator	R if patient
						restricted/sensitive
17	250	XCN	0	0010	Admitting Doctor	Primary Physician for
						admission from
						VAIP(13,5)

**RRI PV1 - Patient Visit Segment (Same for all message types)** 

HCPS will only send the original information in the initial REF^I12 from VistA for sequences 1 and 2.

(PV1 fields past PV1.17 are not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	0		Set ID – NTE	Sequential Number 1-n
2	8	ID	0	0105	Source of Comment	P for Placer
						L for Ancillary
3	65536	FT	0		Comment	Based on message type,
						Resubmitted consults
						messages (RF1.1=
						IP^RESUBMITTED)
						will contain Reason for
						Request from file 123,
						field 20, Completed or
						Addended (RF1.1=
						CM^COMPLETE
						CM^ADDENDED) will
						contain TIU Progress Note
						from file 8925 (signed
						notes/addendums only).
						All other I13 messages
						will contain Activity
						Comments from file 123,
						subfile 123.25 field 5.
4	250	CE	Ο		Comment Type	Not used.

RRI_I13 NT	'E – Notes	and Comme	ents Segment
------------	------------	-----------	--------------

```
HCPS will send Notes/Comments/Status changes made in the Referral in HCPS.
Example
           Receive Referral
MSH | ^~\& GMRC HCP SEND 500 GMRC HCP RECEIVE 200 20120315082327-
0500||RRI^II3|5008756|P|2.5|||AL|AL|USA
RF1 SC^RECEIVED R 87 NON VA CARE RADIOLOGY^2108 NON VA CARE
RADIOLOGY | 0 600 201203150808-0500 | | |
PRD|RP|CPRSPROVIDER^THREE^^^^^100000046|1 STREET
PID|1|5000000240V461023|5000000240V461023^^^USVHA&&0363^NI^VA FACILITY
ID&500&L^^20120315~666660202^^^USSSA&&0363^SS^VA FACILITY
ID&500&L~100003^^^USVHA&&0363^PI^VA FACILITY
ID&500&L||DATABRIDGE^PATIENTEIGHT^^^^L||19010101|M|||^^^^
DG1|1||784.0^Headache|
OBR 1 19144;1^OR 600;GMRC^GMRC 20120323
PV1|1|1|5^3 NORTH
SURG | | 1000000049 CPRSATTENDING, TWO | | | | | | | 11829 PROVIDER, TEST
NTE | 1 | L | Actvity Comment
NTE 2 Referral received comment.
```

#### Example: Schedule Referral \*(no comment entered during Schedule, so no NTE segment sent)

```
MSH | ^~ \& GMRC HCP SEND | 500 | GMRC HCP RECEIVE | 200 | 20120315082633-
0500||RRI^I13|5008757|P|2.5|||AL|AL|USA
RF1 SC^SCHEDULED R 87 NON VA CARE RADIOLOGY^2108 NON VA CARE
RADIOLOGY | 0 600 201203150808-0500 | | |
```

#### Example: Comment Referral

```
MSH | ^~\& GMRC HCP SEND | 500 | GMRC HCP RECEIVE | 200 | 20120424133548-
0500||RRI^II3|5008819|P|2.5|||AL|AL|USA
RF1 XX^ADDED COMMENT A 87^NON VA CARE RADIOLOGY^2108^NON VA CARE
RADIOLOGY | | 1 | 614 | 201204241333-0500 | | |
PRD | RP | CPRSPROVIDER THREE AAAAAA1000000046 | 1 STREET
ADDRESS^^CITY^ST^00011||^^^CPRS3@VA.GOV^^555^555-5555|
PID|1|5000000240V461023|5000000240V461023^^^USVHA&&0363^NI^VA FACILITY
ID&500&L^^20120424~666660202^^^USSSA&&0363^SS^VA FACILITY
ID&500&L~100003^^USVHA&&0363^PI^VA FACILITY
ID&500&L||DATABRIDGE^PATIENTEIGHT^^^^L||19010101|M|||^^^^
^P^^~^^^N||||||666660202||||||||||||
DG1|1||786.05^Shortness of breath
OBR 1 19164; 1 OR 614; GMRC GMRC | 20120424
PV1 1 1 5^3 NORTH
SURG | 1000000049^CPRSATTENDING, TWO | | | | | 11829^TEST, TESTDOC
NTE | 1 | L | Activity Comment
NTE 2 COMMENT FOR RAD CONSULT
```

#### Example: Complete Referral

```
MSH | ^~\& GMRC HCP SEND 500 GMRC HCP RECEIVE 200 20120315152311-
0500||RRI^II3|5008772|P|2.5|||AL|AL|USA
RF1 CM^COMPLETE R 87^NON VA CARE RADIOLOGY^2108^NON VA CARE
RADIOLOGY | | I | 596 | 201203121144-0500 | | |
PRD | RP | CPRSPROVIDER^THREE^^^^^100000046 | 1 STREET
ADDRESS^^CITY^ST^00011 | | ^^^CPRS3@VA.GOV^^555^555-5555 |
PID|1|500000063V126746|500000063V126746^^^USVHA&&0363^NI^VA FACILITY
ID&500&L^^20120315~6666666789^^^USSSA&&0363^SS^VA FACILITY
ID&500&L~740^^^USVHA&&0363^PI^VA FACILITY
ID&500&L||ACMPATIENT^EIGHT^^^^L||19501206|M||5555 TEST BLV
D^^PALM BEACH GARDENS^FL^33410^USA^P^^~^ALBANY^NY^^N||(518)555-
2345^PRN^PH|||S|0||666666789||||ALBANY NY||||||||
OBR | 1 | 19138; 1 ^ OR | 596; GMRC ^ GMRC | | 20120316
PV1|1|I|19^SURGERY|||11698^TEST,ATTENDING|||||||||11698^TEST,ATTENDING
NTE 1 P Progress Note
NTE 2 | LOCAL TITLE: NON VA CARE CONSULT
      STANDARD TITLE: NONVA CONSULT
NTE 3
NTE 4 DATE OF NOTE: MAR 15, 2012@15:43
                                           ENTRY DATE: MAR 15,
2012@15:43:31
NTE | 5 | | AUTHOR: CPRSPROVIDER, THREE
                                            EXP COSIGNER:
NTE 6 URGENCY:
                                            STATUS: COMPLETED
NTE 7 ACMPATIENT, EIGHT presented to vamc w/complaints of:
NTE 8 headache. MRI notes attached from Non VA Provider.
NTE 9 ADDING TEXT TO UNSIGNED NOTE.
NTE 10 //es/ THREE CPRSPROVIDER
NTE 11 || Signed: 03/15/2012 15:47
```

## **REF\_I14 Message Definition Tables**

MSH - Message Header Segment (generated by the VistA HL7 package using the HL7 Application and Protocol entries for the GMRC components)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	1	ST	R		Field Separator	
2	4	ST	R		Encoding Characters	^~\&
3	15	ST	R		Sending Application	GMRC HCP SEND
4	20	ST	R		Sending Facility	Sending Facility, from the FACILITY NAME field of the HL7 APPLICATION entry GMRC HCP SEND
5	30	ST	R		Receiving Application	GMRC HCP RECEIVE
6	30	ST	NS		Receiving Facility	Receiving Facility, from the FACILITY NAME field of the HL7 APPLICATION entry GMRC HCP RECEIVE
7	26	TS	R		Date/Time Of Message	System date/time generated by the VistA HL7 package
8	40	ST	NS		Security	Not used
9	7	СМ	R	0076 0003	Message Type	REF^I14
10	20	ST	R		Message Control ID	Facility and sequence number automatically generated by the VistA HL7 Package
11	1	ID	R		Processing ID	P for Production, T for Test
12	8	ID	R	0104	Version ID	2.5
13	15	NM	NS		Sequence Number	Not used
14	180	ST	NS		Continuation Pointer	Not used
15	2	ID	R	0155	Accept Acknowledgment Type	AL=Always
16	2	ID	R	0155	Application Acknowledgment Type	AL=Always
17	3	ID	R	0399	Country Code	USA

**REF\_I14 MSH - Message Header Segment** 

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	250	CE	0	0283	Referral Status	CA^CANCELLED
						DC^DISCONTINUED
2	250	CE	0	0280	Referral Priority	From File 123, Field 5
						(Urgency). Values are: 1
						WEEK, NEXT AVAILABLE,
						ROUTINE, STAT, TODAY,
						TOMORROW AM, WITHIN 1
						MONTH, WITHIN 1 WEEK,
						WITHIN 24 HOURS, WITHIN
						72 HOURS
3	250	CE	0		Referral Type	Service IEN^Service
						Name^^Template IEN
						^Template Name
						Service IEN is pointer to File
						123.5, Template IEN is pointer
						to File 8927.
4	250	CE	NS		Referral Disposition	Not used.
5	250	CE	0	0284	Referral Category	I for Inpatient, O for
						Outpatient based on File 123,
						field 14 (Service Rendered as
						In or Out). This could be
						different than the PV1.1
	20					current patient status.
6	30	EI	R		Originating Referral	IEN to File 123
	26	TTC			Identifier	
7	26	TS	0		Effective Date	Referral Date of Request from
0	26	TC	NC			File 123, field .01
8	26	TS	NS		Expiration Date	Not used
9	26	TS	NS		Process Date	Not used
10	250	CE	NS		Referral Reason	Not used
11	30	EI	NS		External Referral	Not used
					Identifier	

**REF\_I14 RF1 – Referral Information Segment** 

## **REF\_I14 PRD – Provider Data Segment (same for all message types)**

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	250	CE	R	0286	Provider Role	RP for Referring Provider
2	250	XPN	0			Provider Last Name^Provider First Name^Provider Middle Initial^^^^^Provider DUZ Provider from File 123, field 10

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
3	250	XAD	0		Provider Address	Street Address 1^Street Address 2^City^State^Zip
						from File 200, fields .111, .112, .114, .115, .116
4	60	PL	NS		Provider Location	Not used
5	250	XTN	0		Provider Communication Information	^^^Email Address^^Office Phone Area Code^Office Phone Number from File 200, fields .151, .132
6	250	CE	NS		Preferred Method of Contact	Not used
7	100	PLN	NS		Provider Identifiers	Not used
8	26	TS	NS		Effective Start Date of Provider Role	Not used
9	26	TS	NS		Effective End Date of Provider Role	Not used

# **REF\_I14 PID – Patient Id Segment (generated by the VistA API) (same for all msg types)**

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – PID	Sequential Number
2	20	CX	R		Patient ID	ICN, including V checksum for backwards compatibility
3	250	СХ	R		Patient Identifier List (list is not in any specified order) Following are PID.3.5 Identifier Codes: NI=ICN PI=Patient DFN SS=SSN PN=Claim Number	Integration Control Number (including V and checksum), Social Security Number, DFN, Claim Number, all entries in the ICN History Multiple, and all alias SSNs which will correspond directly to the alias name in the name field (pid-5).
4	20	CX	NS		Alternate Patient ID – PID	Not used
5	250	XPN	R		Patient Name	Patient Name and all Alias entries
6	250	XPN	0		Mother's Maiden Name	Mother's Maiden Name
7	26	TS	0		Date/Time of Birth	Date of Birth
8	1	IS	0	0001	Administrative Sex	Sex
9	250	XPN	NS		Patient Alias	Not used. Alias is passed in PID-5

	1	1		1	[	1
SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
10	250	CE	0	0005	Race	Race Information. Example: 2106-3-SLF^^0005^2106-
						<b>3^^CDC</b> See Appendix A for coded values. 0005 and CDC are hardcoded.
11	250	XAD	0		Patient Address	P=Permanent Address~N=Place of Birth~Confidential Address
12	4	IS	0	0289	County Code	County
13	250	XTN	0		Phone Number – Home	Home Phone~Work Phone~Cell Phone~Pager^NET^INTERNE T^email
14	250	XTN	0		Phone Number – Business	Work Phone (backward compatibility)
15	250	CE	NS	0296	Primary Language	Not used
16	250	CE	0	0002	Marital Status	Marital Status^^^^M
17	250	CE	0	0006	Religion	Religious Preference (code)
18	250	CX	NS		Patient Account Number	Not used
19	16	ST	R		SSN Number – Patient	SSN
20	25	DLN	NS		Driver's License Number – Patient	Not used
21	250	CX	NS		Mother's Identifier	Not used
22	250	CE	0	0189	Ethnic Group	Ethnicity Information. Example: <b>2186-5-</b> <b>SLF^^0189^2186-5^^CDC</b> See Appendix A for coded values. 2186 and CDC are hardcoded.
23	250	ST	0		Birth Place	Place of birth city and place of birth state
24	1	ID	0	0136	Multiple Birth Indicator	Multiple Birth Indicator [Y for multiple birth]

(PID fields past PID.24 not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – DG1	1
2	2	ID	NS		Diagnosis Coding Method	Not used
3	250	CE	R		Diagnosis Code – DG1	Provisional Diagnosis Code^Diagnosis Description from File 123, field 30
4	40	ST	В		Diagnosis Description	Not used
5	26	TS	0		Diagnosis Date/Time	Not used
6	2	IS	R	0052	Diagnosis Type	"W" - Working

(DG1 fields past DG1.6 are not used and not shown to save space)

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – OBR	1
2	22	EI	R		Placer Order Number	Order entry internal number;Orderable Item entry^OR from File 123, field .03
3	22	EI	R		Filler Order Number	Consult entry internal number;GMRC^GMRC
4	250	CE	NS		Universal Service Identifier	Hardcoded value of "ZZ"
5	2	ID	NS		Priority – OBR	Not used
6	26	TS	0		Requested Date/Time	Clinically Indicated Date from File 123, field 17

(OBR fields past OBR.6 are not used and not shown to save space)

**REF\_I14 PV1 – Patient Visit Segment** (same for all message types)

The PV1 segment data is created using the IN5<sup>VADPT</sup> call to determine current inpatient status. See PIMS technical manual for definition of the returned array VAIP.

Fields not returned by the IN5<sup>V</sup>ADPT API are not used in the PV1 segment.

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	R		Set ID – PV1	1
2	1	IS	R	0004	Patient Class	I: inpatient
						O: outpatient
3	80	PL	0		Assigned Patient Location	Location of last inpatient
						movement event from VAIP(5)

<b>REF_14 PV1 – Patient</b>	Visit Segment (Same	for all message types)
-----------------------------	---------------------	------------------------

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
4	2	IS	NS		Admission Type	Not used
5	250	CX	NS		Preadmit Number	Not used
6	80	PL	NS		Prior Patient Location	Not used
7	250	XCN	0	0010	Attending Doctor	Attending Provider from VAIP(18)
8	250	XCN	NS		Referring Doctor	Not used (Referring provider sent in PRD segment)
9	250	XCN	NS		Consulting Doctor	Not used
10	3	IS	NS		Hospital Service	Not used
11	80	PL	NS		Temporary Location	Not used
12	2	IS	NS		Preadmit Test Indicator	Not used
13	2	IS	NS		<b>Re-admission Indicator</b>	Not used
14	6	IS	NS		Admit Source	Not used
15	2	IS	NS		Ambulatory Status	Not used
16	2	IS	0	0099	VIP Indicator	R if patient restricted/sensitive
17	250	XCN	0	0010	Admitting Doctor	Primary Physician for admission from VAIP(13,5)

(PV1 fields past PV1.17 are not used and not shown to save space)

REF_I14 NTE -	- Notes and	<b>Comments</b>	Segment
---------------	-------------	-----------------	---------

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	VistA DESCRIPTION
1	4	SI	0		Set ID – NTE	Sequential Number 1-n
2	8	ID	0	0105	Source of Comment	L for Ancillary
3	65536	FT	0		Comment	Activity Comments from file
						123, subfile 123.25 field 5
4	250	CE	0		Comment Type	Not used.

#### Example: Cancel Referral

Example: Discontinue Referral \*(no dx entered during order entry, no DG1 segment sent, PID with more fields, Sensitive Patient)

```
Package Interface
```

```
MSH | ^~ \& GMRC HCP SEND | 500 | GMRC HCP RECEIVE | 200 | 20120315085614-
0500||REF^I14|5008762|P|2.5|||AL|AL|USA
RF1 |DC^DISCONTINUED | R 89 NON VA CARE DENTAL^2060 NON VA CARE
DENTAL | 0 601 201203150854-0500 | |
PRD|RP|CPRSPROVIDER^THREE^^^^^1000000046|1 STREET
ADDRESS^^CITY^ST^00011 | | ^^^CPRS3@VA.GOV^^555^555-5555 |
PID|1|500000056V781752|500000056V781752^^^USVHA&&0363^NI^VA FACILITY
ID&500&L^^20120315~666660005^^^USSSA&&0363^SS^VA FACILITY
ID&500&L~6^^^USVHA&&0363^PI^VA FACILITY
ID&500&L||CPRSPATIENT^FIVE^S^^^^L|MAIDENLAST^^^^^M|19010101|M||2054-5-
SLF^^0005
2054-5^^CDC 1 STREET
ADDRESS^^CITY^ST^00011^USA^P^^083~^^CITY^ST^^^N|083|555-5555^PRN^PH~555-
5555^WPN^PH~555-5555^ORN^CP~^NET^INTERNET^CPRSP5@TESTADDR.COM|555-
5555||S|22||666660005|||2186-5-SLF^^0189^2186-5^^CDC|CITY ST|Y|||
OBR | 1 | 19146; 1^OR | 601; GMRC^GMRC | | 20120316
PV1 1 1 66^VCM-
NTE | 1 | L | Actvity Comment
NTE 2 | D/C THIS REFERRAL, RE-CHECK VA ORAL SURGERY AVAILABILITY
```

## HL7 ACK Messages

Patch GMRC\*3.0\*75 added the ability to use the following HL7 ACK messages to enable communications between the consult system communication with the Healthcare Claims Processing System (HCPS). Accept Acknowledgment (AA) will be sent for messages that are parsed correctly and sent to HCPS. Application Error (AE) will be sent when a parsing issue is discovered, such as missing a required field.

HL7 v2.5 ACK messages will sent to HCPS in enhanced mode as follows:

- **Commit accept (CA)** in MSA-1 acknowledgment code if the message can be accepted for processing
- **Commit reject (CR)** is MSA-1 acknowledgment code if one of the values of MSH-9 message type, MSH-12 version ID or MSH-11 processing ID is not acceptable to the receiving application
- **Commit error (CE)** in MSA-1 acknowledgment code if the message cannot be accepted for any other reason

A standard HL7 v2.5 ACK message will be returned by HCPS for each consult message received. The ACK message will contain the following standard segments:

MSH – Message Header	REQUIRED
MSA – Message Acknowledgment	REQUIRED
ERR – Error	OPTIONAL

The following tables contain the HL7 message definition for the ACK messages.

The table columns are:

- 1. **SEQ** = HL7 sequence#
- 2. **LEN** = HL7 field length
- 3.  $\mathbf{DT} = \mathrm{HL7}$  data type
- 4. **R/O** = R=Require, O=Optional, C=Conditional, NS=Not supported
- 5. **TBL** = HL7 table definition
- 6. **Element Name** = HL7 field name
- 7. **VistA Description** = information on what will be pulled from VistA for this element, or hard-coded data.

#### SEQ LEN DT R/O TBL# ELEMENT NAME VistA DESCRIPTION

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	DESCRIPTION
1	1	ST	R		Field Separator	
2	4	ST	R		Encoding Characters	~^\&
3	15	ST	R		Sending Application	GMRC HCP RECEIVE
4	20	ST	R		Sending Facility	Sending Facility
5	30	ST	R		<b>Receiving Application</b>	GMRC HCP SEND
6	30	ST	NS		Receiving Facility	Receiving Facility
7	26	TS	R		Date/Time Of Message	System date/time
8	40	ST	NS		Security	Not used
9	7	СМ	R	0076 0003	Message Type	ACK
10	20	ST	R		Message Control ID	Return the Message Control ID from the REF^I1n message received from VistA
11	1	ID	R		Processing ID	P for Production, T for Test
12	8	ID	R	0104	Version ID	2.5
13	15	NM	NS		Sequence Number	Not used
14	180	ST	NS		Continuation Pointer	Not used
15	2	ID	R	0155	Accept Acknowledgment Type	AL
16	2	ID	R	0155	Application Acknowledgment Type	NE
17	3	ID	R	0399	Country Code	USA

## **ACK MSH - Message Header Segment**

ACK MSA - Message Acknowledgment Segment

SEQ LEN DT R/O TBL# ELEMENT NAME	DESCRIPTION
----------------------------------	-------------

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	DESCRIPTION
1	2	ID	R	0008	Acknowledgment Code	AA for Application Accept
						AE for Application Error
2	20	ST	R		Message Control ID	Same as MSH.10 above
3	80	ST	NS		Text Message	Not supported
4	15	NM	NS		Expected Sequence	Not used
					Number	
5			NS		Delayed Acknowledgment	Not used
					Туре	
6	250	CE	NS		Error Condition	Not used

SEQ	LEN	DT	R/O	TBL#	ELEMENT NAME	DESCRIPTION
1	493	ELD	NS		Error Code and Location	Not used
2	18	ERL	0		Error Location	Segment^Sequence^Field^Fld Repetition^Component^Sub- component
3	705	CWE	R	0357	HL7 Error Code	Value^Description See table 0357 below

## **ACK ERR - Error Segment**

(ERR fields past ERR.3 are not used and not shown to save space)

Value	Description	Comment
0	Message Accepted	Success. Optional, as the AA conveys success. Used for systems that must always return a status code.
100	Segment Sequence Error	Error: The message segments were not in proper order, or required segments are missing.
101	Required Field Missing	Error: A required field is missing from a segment.
102	Data Type Error	Error: The field contained data of the wrong data type, e.g., an NM field contained "FOO".
103	Table Value Not Found	Error: A field of data type ID or IS was compared against the corresponding table, and no match was found.
200	Unsupported Message Type	Rejection: The Message Type is not supported.
201	Unsupported Event Code	Rejection: The Event Code is not supported.
202	Unsupported Processing ID	Rejection: The Processing ID is not supported.
203	Unsupported Version ID	Rejection: The Version ID is not supported.
204	Unknown Key Identifier	Rejection: The ID of the patient, order, etc., was not found. Used for transactions other than additions, e.g., transfer of a non-existent patient.
205	Duplicate Key Identifier	Rejection: The ID of the patient, order, etc., already exists. Used in response to addition transactions (Admit, New Order, etc.)
206	Application Record Locked	Rejection: The transaction could not be performed at the application storage level, e.g., database locked.
207	Application Internal Error	Rejection: A catchall for internal errors not explicitly covered by other codes.

## HL7 Table 0357 - Message Error Condition Codes

## HL 7 Mailbox

GMRC HCP HL7 MESSAGE - Used to report errors in HL7 message generation and processing for GMRC consults.

## **Order Event Messages**

The following tables identify the HL7 fields that are passed in each kind of event associated with OE/RR. For each event there is an order control code and a set of fields listed. For any given event, however, some of the fields may be empty (observation subid, for example).

The protocols identified in the tables use OE/RR namespacing conventions. The messages sent by OE/RR will use the OR namespaced protocols indicated. Individual packages may use whatever protocol names they wish.

Action	<b>Request from OE/RR</b>	Consults accepts	Consults rejects
Protocol	OR EVSEND GMRC	GMRC EVSEND OR	GMRC EVSEND OR
Order	NW (new order)	OK (accepted)	OC (canceled)
Control		_	
HL7	MSH: 1,2,3,4,9	MSH: 1,2,3,4,9	MSH: 1,2,3,4,9
Fields	PID: 3,5	PID: 3,5	PID: 3,5
	PV1: 2,3,19	ORC: 1,2,3	ORC: 1,2,3,12,15,16
	ORC: 1,2,7,10,12,15		OBR: 4
	OBR: 4,18,19		
	OBX: 1,2,3,5		
Protocol	OR EVSEND GMRC	GMRC EVSEND OR	GMRC EVSEND OR
Order	CA (cancel)	CR (canceled)	UC (unable to cancel)
Control	DC (discontinue)	DR (discontinued)	UD (unable to dc)
	HD (hold)	HR (held)	UH (unable to hold)
	RL (release)	OR (released)	OC (order canceled)
HL7	MSH: 1,2,3,4,9	MSH: 1,2,3,4,9	MSH: 1,2,3,4,9
Fields	PID: 3,5	PID: 3,5	PID: 3,5
	ORC: 1,2,3,10,12,15,16	ORC: 1,2,3,5	ORC: 1,2,3,16

#### **Front Door – Consults**

## Example: Pulmonary Consult at bedside to rule out pneumonia

New Or						
Array:	<b>Array:</b> $MSG(1) = "MSH ^ {                                  $					
	MSG(2)="PID   270  CPRSPATIENT, TWENTYFIVE"					
	MSG(3)="PV1  1 12 <sup>4</sup> 4101-B              10185"					
	MSG(4)="ORC NW 934;1^OR     ^^^^19940920^^R   10  6   199409151430"					
	$MSG(4) = "ORC   NW   934; 1^{OR}         ^{^1}19940920^{^2}R     10    6     199409151430"$ $MSG(5) = "OBR         ^{^2}25^{^9}900N                                     $					
	MSG(6)="OBX 1 TX 2000.02^Reason for Request^AS4 1 R/o pneumonia"					
	MSG(7)="OBX 2 TX ^ Provisional Diagnosis 1 Viral infection"					
Call:	D MSG^XQOR("OR EVSEND GMRC",.MSG) ; New order from OE/RR					
Array:	$MSG(1) = "MSH ^{\sim}   consults 660      orr"$					
	MSG(2) = "PID     270   CPRSPATIENT, TWENTYFIVE "					
	MSG(3)="ORC OK 934;1^OR 233445^GMRC"					
Call:	D MSG^XQOR("GMRC EVSEND OR",.MSG) ; Consults accepts, returns order #					
	n Order					
Array:	$MSG(1) = "MSH   ^{ } ( ORDER ENTRY   660           ORM "$					
	MSG(2)="PID   270  CPRSPATIENT,TWENTYFIVE"					
	MSG(3)="ORC HD 92234;2^OR 233445^GMRC      10  6   199409151430"					
Call:	D MSG^XQOR("OR EVSEND GMRC",.MSG) ; OE/RR requests holding order					
	MSG(2)="PID   270  CPRSPATIENT,TWENTYFIVE"					
	MSG(3)="ORC HR 92234;2^OR 233445^GMRC"					
Call:	D MSG^XQOR("GMRC EVSEND OR",.MSG) ; Consults holds order					
	tinue an Order					
Array:	$MSG(1) = "MSH   ^{ } ( NCDER ENTRY   660         ORM"$					
	MSG(2) = "PID   270  CPRSPATIENT, TWENTYFIVE"					
	MSG(3)="ORC DC 92234;3^OR 233445^GMRC      10  6  199409151430"					
	D MSG <sup>*</sup> XQOR("OR EVSEND GMRC",.MSG) ; OE/RR requests discontinuing order					
Array:	$MSG(1) = "MSH   ^{ } (ONSULTS   660         ORR "$					
	MSG(2) = "PID     270   CPRSPATIENT, TWENTYFIVE."					
	MSG(3)="ORC DR 92234;3^OR 233445^GMRC"					
Call:	D MSG <sup>X</sup> QOR("GMRC EVSEND OR",.MSG) ; Consults discontinues order					

#### Example: EKG at bedside

New Order						
<b>Array:</b> $MSG(1) = "MSH ^ \langle \& ORDER ENTRY 660     ORM"$						
MSG(2)="PID  270 CPRSPATIENT, TWENTYFIVE"						
MSG(3)="PV1  1 12 <sup>4</sup> 101-B             10185"						
MSG(4)="ORC NW 935;1^OR     ^^^^19940920^^R  10  6   199409151430"						
MSG(5)="OBR    ^^^2253^^99PRO						
MSG(6)="OBX 1 TX 2000.02^Reason for Request^AS4 1 Monitoring progress"						
Call: D MSG <sup>X</sup> QOR("OR EVSEND GMRC",.MSG) ; New order from OE/RR						
Array: MSG(1)="MSH ^~\& CONSULTS 660     ORR"						
MSG(2)="PID  270 CPRSPATIENT, TWENTYFIVE"						
MSG(3)="ORC OK 935;1^OR 233446^GMRC"						
Call: D MSG^XQOR("GMRC EVSEND OR",.MSG) ; Consults accepts, returns order #						

New Order			
Array: $MSG(1) = "MSH  ^{ \sim \ } (ORDER ENTRY   660           ORM"$			
	MSG(2)="PID   270  CPRSPATIENT,TWENTYFIVE"		
	MSG(3)="PV1  1 12 <sup>4</sup> 101-B		
	MSG(4)="ORC NW 936;1^OR     ^^^^19940920^^R  199409151425 10  6		
199409151			
	MSG(5)="0BR    ^^^15^PSYCHIATRY^99CON               0C 1044"		
	MSG(6)="ZSV ^^^15^PSYCHIATRY^99CON Family Counseling"		
	$MSG(7) = "OBX   1   TX   2000.02^{Reason}$ for Request $AS4   1   "$		
Call:	D MSG^XQOR("OR EVSEND GMRC",.MSG) ; New order from OE/RR		
Array:	MSG(1)="MSH ^~\& CONSULTS 660     ORR"		
	MSG(2)="PID  270  CPRSPATIENT,TWENTYFIVE"		
	MSG(3)="ORC OK 936;1^OR 233447^GMRC"		
Call:	D MSG^XQOR("GMRC EVSEND OR",.MSG); Consults accepts, returns order #		

## **Back Door Consults**

Back door orders are handled by sending OE/RR the ORM message for a Consult order with a 'send number' order control code. This permits OE/RR to store the order in its database and return the OE/RR order number to consults with a 'number assigned' order control code. OE/RR cannot actually reject Consult events. The 'data errors' order control code is just used as some way to communicate to Consults that OE/RR could not interpret the ORM message. This should generally not happen. Use of the 'back door' by packages for ordering is optional. It is still necessary to post an event when results are available.

Action	<b>Event from Consults</b>	OE/RR accepts	<b>OE/RR</b> rejects
Protocol	GMRC EVSEND OR	OR EVSEND GMRC	OR EVSEND GMRC
Order Control	SN (send number)	NA (number assigned)	DE (data errors)
HL7 Fields	MSH: 1,2,3,4,9 PID: 3,5 PV1: 2,3,19	MSH: 1,2,3,4,9 PID: 3,5 ORC: 1,2,3	MSH: 1,2,3,4,9 PID: 3,5 ORC: 1,3,16
	ORC: 1,3,7,10,12,15 OBR: 4,18,19 OBX: 1,2,3,4,5		
Protocol	GMRC EVSEND OR		OR EVSEND GMRC
Order Control	OC (cancel) OD (discontinue) OH (hold) RL (release)	There is no return event. OE/RR must accept the instruction from Consults.	DE (data errors)
HL7 Fields	MSH: 1,2,3,4,9 PID: 3,5 ORC: 1,2,3,12,15,16 OBR: 4		MSH: 1,2,3,4,9 PID: 3,5 ORC: 1,2,3,16
Protocol	GMRC EVSEND OR		OR EVSEND GMRC
Order Control	SC (accepted)		DE (data errors)

#### **Back Door – Consults**

Action	<b>Event from Consults</b>	OE/RR accepts	<b>OE/RR</b> rejects
HL7 Fields	MSH: 1,2,3,4,9 There is no return event.		MSH: 1,2,3,4,9
	PID: 3,5	accept the instruction from Consults.	PID: 3,5
	ORC: 1,2,3,5,12,15		ORC: 1,2,3,16
	OBR: 4		
Protocol	GMRC EVSEND OR		OR EVSEND GMRC
Order Control	XX (forwarded)		DE (data errors)
HL7 Fields	MSH: 1,2,3,4,9	There is no return event. OE/RR must	MSH: 1,2,3,4,9
	PID: 3,5	accept the instruction from Consults.	PID: 3,5
	ORC: 1,2,3,7,10,12,15		ORC: 1,2,3,16
	OBX: 1,2,3,4,5		
Protocol	GMRC EVSEND OR		OR EVSEND GMRC
Order Control	RE (completed)		DE (data errors)
HL7 Fields	MSH: 1,2,3,4,9	There is no return event. OE/RR must	MSH: 1,2,3,4,9
	PID: 3,5	accept the instruction from Consults.	PID: 3,5
	ORC: 1,2,3,12,15		ORC: 1,2,3,16
	OBR: 4,7,22,25,32		
	OBX: 1,2,3,4,5,8		

New Order					
Array:	$MSG(1) = "MSH   ^{\sim} \&   CONSULTS   660         ORM"$				
-	MSG(2) = "PID     270   CPRSPATIENT, TWENTYFIVE"				
	MSG(3)="PV1  I 1D <sup>4</sup> 101-B               10185"				
	MSG(4)="ORC SN  233445^GMRC    ^^^19940920^^R   10  6   199409151430"				
	MSG(5)="OBR    ^^^25^^99CON				
	MSG(6)="OBX 1 TX 2000.02^Reason for Request^AS4 1 R/o pneumonia"				
Call:	D MSG^XQOR("GMRC EVSEND OR", .MSG) ; New order from Consults				
Array:	$MSG(1) = "MSH ^~ \ \in ORDER ENTRY 660     ORR"$				
ALLAY.	MSG(2)="PID   270   CPRSPATIENT, TWENTYFIVE"				
	MSG(2) = FID     2/0     CFRSFATIENT, IWENTIFIVE MSG(3) = "ORC   NA   92234 OR   234455 GMRC"				
Call:	D MSG^XQOR("OR EVSEND GMRC", .MSG) ; OE/RR returns order number				
cuii.					
Discontinue					
Array:	$MSG(1) = "MSH   ^{ } (ONSULTS   660           ORM"$				
	MSG(2)="PID   270   CPRSPATIENT, TWENTYFIVE"				
	MSG(3)="ORC OD 92234^OR 234455^GMRC               ^^^^Denied by service"				
Call:	D MSG^XQOR("GMRC EVSEND OR",.MSG) ; Consults discontinued order				
Service Acce	pted the Order				
Array:	$MSG(1) = "MSH ^ \langle \delta   ONSULTS  660        ORM"$				
	MSG(2)="PID   270   CPRSPATIENT, TWENTYFIVE"				
	MSG(3)="ORC SC 92234^OR 234455^GMRC"				
	$MSG(4) = "OBR    ^{25^{9}ON''}$				
Call:	D MSG^XQOR("GMRC EVSEND OR",.MSG) ; Consults accepted order				
Completed Order					
Array:	$MSG(1) = "MSH   ^{ } (ONSULTS   660         ORU"$				
-	MSG(2)="PID   270   CPRSPATIENT, TWENTYFIVE"				
	MSG(3)="ORC RE 92234^OR 234455^GMRC"				
	MSG(4)="OBR    ^^^25^^99CON   199409160810				
	199409160910   F     455"				
	$MSG(5) = "OBX   1   TX   ^^25^^99CON     Pneumonia       A"$				
Call: D MSG'	XQOR("GMRC EVSEND OR", MSG) ; Consults completed order				

## **Orderable Item Updates**

When Consults makes request services available for ordering, OE/RR needs to be notified. This is done via a protocol event point which should be defined by Consults. When this event point is invoked, an HL7 master file update message is sent. Information that should be available in this segment is listed in the following table.

SEG	SEQ	FIELD NAME	EXAMPLE	HL7 TYPE
MSH	1	Field Separator		string
	2	Encoding Characters	^~\&	string
	3	Sending Application	CONSULTS	string
	4	Sending Facility	660	string
	9	Message Type	MFN	ID
MFI	1	Master File ID	123.5^Request Services^99DD	coded element
	3	File-Level Event Code	REP	table 178
	6	Response Level Code	NE	table 179
{ MFE	1	Record-Level Event Code	MAD	table 180
	4	Primary Key	^^^25^Cardiology Consult^99CON	coded element
ZCS	1	Service Usage	2	coded value (1=Grouper only, 2=Tracking only)
{ ZSY }	1	Set ID	1	Numeric
}	2	Synonym	CARD	string

#### Notes:

When doing the initial population of the orderable items file, the File Level Event Code should be REP. After the initial population, subsequent changes should have the UPD code.

Orderable item updates always originate from Consults.

There may be multiple MFE segments passed in a single transaction.

The record-level event code tells whether this transaction is an update, addition, inactivation, etc.

The primary key is the coded element that is normally passed when creating an order. By using the coded element, we can know the national and local names for a consult.

#### Example:

Adding new r	equest services
Array:	$MSG(1) = "MSH ^~ \langle e   CONSULTS   660         MFN"$
	MSG(2)="MFI 123.5^Request Services^99DD  REP   NE"
	MSG(3)="MFE MAD    ^^^4^CARDIOLOGY^99CON"
	MSG(4) = "ZCS 2"
Call:	D MSG^XQOR("GMRC ORDERABLE ITEM UPDATE",.MSG)
Inactivating	a request service
Array:	$MSG(1) = "MSH ^~ \langle e   CONSULTS   660         MFN"$
	MSG(2)="MFI 123.5^Request Services^99DD  UPD   NE"
	MSG(3)="MFE MDC   ^^^2/MEDICINE^99CON"
Call:	D MSG^XQOR("GMRC ORDERABLE ITEM UPDATE",.MSG)

## **Orderable Item Updates**

When Consults makes procedures available for ordering or inactivates a procedure, OE/RR needs to be notified. This is done via a protocol event point which should be defined by Consults. When this event point is invoked, an HL7 master file update message is sent. Information that should be available in this segment is listed in the following table.

SEG	SE	FIELD NAME	EXAMPLE	HL7 TYPE
	Q			
MSH	1	Field Separator		string
	2	Encoding Characters	^~\&	string
	3	Sending Application	PROCEDURES	string
	4	Sending Facility	660	string
	9	Message Type	MFN	ID
MFI	1	Master File ID	123.3^Procedures^99DD	coded element
	3	File-Level Event Code	REP	table 178
	6	Response Level Code	NE	table 179
{ MFE	1	Record-Level Event Code	MAD	table 180
	4	Primary Key	^^^1225^Electrocardiogram^99PRC	coded element
{ ZSY}	1	Set ID	1	numeric
}	2	Synonym	EKG	string

#### Notes:

When doing the initial population of the orderable items file, the File Level Event Code should be REP. After the initial population, subsequent changes should have the UPD code.

Orderable item updates always originate from Consults.

There may be multiple MFE segments passed in a single transaction.

The record-level event code tells whether this transaction is an update, addition, inactivation, etc.

The primary key is the coded element that is normally passed when creating an order. By using the coded element, we can know the national and local names for a procedure.

#### **Example:**

Adding new p	rocedures
Array:	$MSG(1) = "MSH ^~ \setminus \&   PROCEDURES 660     MFN"$
	MSG(2)="MFI 123.3^GMRC PROCEDURE^99DD  REP   NE"
	MSG(3)="MFE MAD   ^^^1688^Atrial Lead Implant^99PRC"
	MSG(4) = "ZSY 1 A-L Imp"
	MSG(5)="MFE MAD   ^^^1705^Bone Marrow Aspirate^99PRC"
Call:	D MSG^XQOR("GMRC ORDERABLE ITEM UPDATE",.MSG)
Inactivating	a procedure
Array:	$MSG(1) = "MSH ^~ \setminus \&   PROCEDURES 660     MFN"$
	MSG(2)="MFI 123.3^GMRC PROCEDURE ^99DD  UPD   NE"
	MSG(3)="MFE MDC   ^^^1705^Bone Marrow Aspirate^99PRC"
Call:	D MSG^XQOR("GMRC ORDERABLE ITEM UPDATE",.MSG)

## **Ordering Parameters**

There are no Consult ordering parameters identified at this time.

## **Procedure Calls**

We need entry points defined in the Consults package that will handle the following procedure calls. It is up to the developers exactly how entry points are defined and named. Note that to behave properly in a windowed environment, <u>all</u> variables used in the calls <u>must</u> be NEWed properly. The calls must also be silent (no reads or writes).

Return Consu	lt/Pro	cedure List	
OER^GMRCSLM1 (DFN, SERV, BEG, END, STS, CPRS)			
passed:	DFN:	Patient DFN	
	SERV:	Request service IEN	
	BEG:	Beginning date	
	END:	Ending date	
	STS:	Order status IEN	
	CPRS:	1=CPRS List Manager, 2=CPRS GUI	
returned:	^TMP(	"GMRCR",\$J,"CS",#,0) = IEN^request date^order status^	
		service^procedure name or consult	

**Return Narrative of Report** DT^GMRCSLM2(IEN) passed: IEN: IEN of request in Request/Consultation file #123 returned: ^TMP("GMRCR",\$J,"DT",#,0) = line of report text

Return Results Report RT^GMRCGUIA(IEN,ARRAY)			
R'I'^GMRCGUIA(	LEN, ARRAY)		
passed:	IEN: IEN of request in Request/Consultation file #123		
	ARRAY:name of array to return report text		
returned:	<pre>@ARRAY@(#,0) = line of report text</pre>		
Return List of Services the Current User may Order From			
SERV1^GMRCASV			
passed:	GMRCTO: 1		
-	GMRCDG: 1		
returned:	^TMP("GMRCSLIST",\$J,#) = IEN^service name^grouper IEN^+^usage		
	where + indicates a grouper with members following,		
	and Usage is 1 if Grouper Only or 2 if Tracker Only		
	and usage is i it drouper only of 2 if flacker only		

Return List	of Services for a Procedure
GETSVC^GMRCP	RO(.ARRAY,ID)
passed:	ARRAY:array to return list of services
	ID: procedure identifier, in HL7 format `IEN;99PRC'
returned:	ARRAY=number of services in list
	ARRAY(#) = IEN ^ name of service

Return Default Reason for Request

GETDEF <sup>^</sup> GMRC	DRFR (ARRAY, SERV, DFN, RESLV)
passed:	ARRAY:name of array to return default text
	SERV: IEN of Request Service in file #123.5
	DFN: Patient DFN [optional]
	RESLV:1 or 0, if embedded TIU objects are to be resolved
returned:	<pre>@ARRAY@(#,0) = line of text</pre>

<b>Return Allowable Editing Flag for Reason</b> \$\$REAF^GMRCDRFR(IEN)				
passed:	SERV: IEN of Request Service in file #123.5			
returned:	0 if unrestricted, 1 for Edit only, or 2 if no editing allowed			
\$\$PROVDX^GMR passed:	SERV: IEN of Request Service in file #123.5			
returned:	A^B: A = O (optional), R (required), or S (suppress) B = F (free text) or L (Lexicon entry)			

## How to Generate On-Line Documentation

## Routines

The namespace for the Consults package is GMRC. A listing/printout of any or all of the Consults routines can be produced by using the Kernel option XUPRROU (List Routines). This option is found on the XUPROG (Programmer Options) menu, which is a sub-menu of the EVE (Systems Manager Menu) option. When prompted with "routine(s) ? >:" type in GMRC\* to get a listing of all Consults routines.

The first line of each routine contains a brief description of the general function of the routine. A listing of just the first line of each Consults routine can be produced by using the Kernel option XU FIRST LINE PRINT (First Line Routine Print). This option is found on the XUPROG (Programmer Options) menu, which is a sub-menu of the EVE (Systems Manager Menu) option.

## Globals

The globals used in the Consults package are ^GMR(123, ^GMR(123.1, ^GMR(123.3, ^GMR(123.5 and ^GMR(123.6. A listing/printout of any of these globals can be produced by using the Kernel option XUPRGL (List Global). This option is found on the XUPROG (Programmer Options) menu, which is a sub-menu of the EVE (Systems Manager Menu) option.

## Files

The number-space for Consults files is 123. A listing of these files can be obtained by using the VA FileMan option DILIST (List File Attributes). Depending on the FileMan template used to print the listing, this option will print out all or part of the data dictionary for the Consults files.

### **Menu/Options**

The menu and options exported by the Consults package all begin with the GMRC namespace. Individual options can be viewed by using the Kernel option XUINQUIRE (Inquire). This option is found on the menu XUMAINT (Menu management), which is a sub-menu of the EVE (Systems Manager Menu) option.

A diagram of the structure of the Consults menu and its options can be produced by using the Kernel option XUUSERACC (Diagram Menus). Choosing XUUSERACC permits you to further select XUUSERACC1 or XUUSERACC2 menu diagrams with entry/exit actions or abbreviated menu diagrams. This option is found on the menu XUMAINT (Menu management), which is a sub-menu of the EVE (Systems Manager Menu) option.

### XINDEX

XINDEX is a routine that produces a report called the VA Cross-Referencer. This report is a technical and cross-reference listing of one routine or a group of routines. XINDEX provides a summary of errors and warnings for routines that do not comply with VA programming standards and conventions, a list of local and global variables and what routines they are referenced in, and a listing of internal and external routine calls.

XINDEX is invoked from programmer mode: D ^XINDEX.

When selecting routines, select GMRC\*.

## Glossary

Action	An action in Consults can be selected throughout processing to 1) control screen movement, or 2) process existing orders.
Consult	Referral of a patient by the primary care physician to another hospital service/specialty, to obtain a medical opinion based on patient evaluation and completion of any procedures, modalities, or treatments the consulting specialist deems necessary to render a medical opinion. For instance, if a primary care physician orders a patient evaluation from Cardiology Service, and the cardiology specialist orders an Electrocardiogram (EKG) to complete the evaluation and provide an opinion concerning the patient's condition, this type of order is considered a "Consult."
Discontinued Orders	Orders that are discontinued. When an order is discontinued, it must be completely re-entered to be resubmitted. However, if an order is <i>canceled</i> , it can be edited to correct some deficiency and resubmitted.
Order	A request for a consult (service/sub-specialty evaluation) or procedure (Electrocardiogram) to be completed for a patient.
Order Cancellation	The cancellation of a consult or procedure request which allows the requesting provider to edit a portion of the original request and re-submit the request to the consulting service.
Order Discontinuation	A request to stop (discontinue) performance of a consult/procedure request.
HCPS	The Healthcare Claims Processing System is a centralized, automated system that will support the management of purchased care referrals/authorizations.
IFC	Inter-Facility Consults permits the transmitting of consults and related information between Department of Veterans Affairs facilities. Consult requests are made to remote facilities because the needed service is not locally available or for patient convenience. Although the Consult Package

	is utilized in the hospital settings, Consult requests between facilities have been done manually in the past.
МРІ	Master Patient Index. An index of VA patients that is global in nature, showing patients that have been seen by more than one VA facility and giving information about which facilities are involved.
NVC	Non VA Care. Care provided to eligible Veterans when VA facilities are not feasibly available.
Procedure Request	Any procedure (EKG, Stress Test, etc.) which may be ordered from another service/specialty without requiring formal consultation first.
Result	A consequence of an order. Refers to evaluation or status results. In regards to Consult/Request Tracking, results refer to a TIU document or Medicine procedure result attached to the consult or procedure request.
Requestor	This is the health care provider (e. g., the physician/clinician) who requests the order to be done.
Screen Context	This term refers to the particular selection of orders displayed on the screen (e. g., Medicine consults for the patient Ralph Jones).
Service	A clinical or administrative specialty (or department) within a Medical Center.
Status	A result that indicates the processing state of an order; for example, a Cardiology Consult order may be "discontinued (dc)" or "completed (c)".
Status Symbols	Codes used in order entry and Consults displays to designate the status of the order.

## Appendix A: Install, Planning, and Implementation Checklist

This checklist can help you determine if you have completed the steps needed to implement the Consults package. IRMS/ADPAC personnel should carefully read the *Consult/Request Tracking Technical Manual* for the details related to IRMS/ADPAC implementation.



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**NOTE:** Important changes since Consults/Request Tacking Version 2.5 are emphasized with a note.

INSTALL NOTES:

The Consult/Request Tracking V. 3.0 package installs automatically when CPRS V. 1.0 installed.

PLANNING NOTES:

Participants: IRMS/ADPAC and Service personnel.

**NOTE:** Effective with Consults/Request Tracking V. 3.0:

- 1) A service is only selectable for update/tracking if it is defined as part of the ALL SERVICES hierarchy.
- 2) Disabled services can be left in the ALL SERVICES hierarchy so their order results can be returned, but are not selectable in the ordering process.
- 3) Tracking services must be in the ALL SERVICES hierarchy in order to be receive forwarded consults. The tracking service can only be selectable in the order forwarding process if the user is an update user for the tracking service or its parent service.

### Plan the Consult Service Hierarchy

- 1a. Identify services to receive consults or to be Inter-Facility Services.
- □ 1b. Determine if the service should be selectable in the ordering process from CPRS.

For some consults, the order may need to be sent to a Service control point for Forwarding by the control point to a service which has been identified as a "Tracking Only" service. (Tracking Only services are not selectable during the initial CPRS order process.) Where a service control point is preferred, the tracking services should be sub-specialties under the control point service within the ALL SERVICES hierarchy. 1c. Determine if there should be a service that would be used as a "Grouper Only" (e.g., Inpatient Services, Outpatient Services, and Outside Services might be good Services to define as groupers).

When a Grouper Only service is selected in the CPRS order process, the service hierarchy defined under the grouper service will be displayed to select from. The Grouper Only cannot be selected to receive an order. The ALL SERVICES service is a Grouper Only provided to build the Consult Service hierarchy upon.

### For each Service:

#### **Identify the Service**

- 2a. Select a unique name to identify the service while ordering. If the service is to be on Inter-Facility Consults (IFC) service, we suggest you include the site name in the service (Example: Eye Clinic—Boise).
- 2b. Optionally, select an abbreviated print name to be used when displaying notifications. This should be a short name that is easily recognized by users as belonging to the service.
- 2c. Optionally, select one or more synonyms that can be used when entering the service name into the computer.
- □ 3. Identify the service printer which will be used to automatically print Consult Form SF 513 when a consult order is received from CPRS.
- **NOTE:** Effective with Consult/Request Tracking V. 3.0, All Consult Form SF 513 prints are done from consult routines. OE/RR print formats are no longer used for consult prints.

#### Plan Actions to take for a Discontinued Consult

4a. Decide if the service should be notified when a consult is discontinued.



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4b. Decide if the SF 513 should be reprinted to the receiving service when a consult is discontinued.

#### **Determine Provisional Diagnosis requirements for the service.**

- **5**a. Decide if consults going to this service should be required to have a provisional diagnosis. The provisional diagnosis can be required, set as optional, or suppressed.
- **5**b. Decide if provisional diagnosis going to this service should be taken from the Clinical Lexicon, or if free text is allowed.

### **Plan Prerequisites and Boilerplate**

6. Decide if consults going to this service should have a prerequisite. A prerequisite is a text message that reminds the referring physician what needs to be done before a consult can be sent to this service. The prerequisite message gives the referring physician a chance to back out of the consult dialog.

- □ 7a. Decide if consults going to this service should provide a default reason for request when an order is placed. This is a piece of boilerplate text, including TIU objects, that is consistent for each consult received.
- □ 7b. If this service is to be an IFC service, then enter the IFC Remote Site name and IFC Remote Service name.
- □ 7c. If this service is to be an to receive IFC requests from other sites, then enter the IFC Sending Facility name(s).
  - 7d. Decide if editing of the default reason for request should be restricted. Editing can be unrestricted, restricted, or allowed only before release to the service.

### **Plan Notification Recipients**

- 8a. Identify individuals at the receiving service who should be notified when a consult is being sent to the receiving service.
- 8b. Identify service teams of clinicians or service users which should receive notifications. Team definitions may be used in addition to or in lieu of naming individuals to receive notifications.
  - 8c. Identify hospital locations that are assumed to be part of this service. Any consult activity on patients in that location triggers a notification. Specify one individual to notify and/or a team to notify.
- 9. Decide if parent services of this service should be notified of activities occurring on consults for this service.

10. Decide if notifications should be deleted on an individual basis, or if all notifications should be deleted when one individual reviews it. The default is Individual Recipient, so if All Recipients is desired, use the Set Deletion Parameters for Notifications option of the Notification Mgmt Menu to change this value for each of the four consult notifications. These are:

- #23 CONSULT/REQUEST RESOLUTION
- #27 NEW SERVICE CONSULT/REQUEST
- #30 CONSULT/REQUEST CANCEL/HOLD
- #63 CONSULT/REQUEST UPDATED

#### **Plan Service Users**

- □ 10. Decide if you are going to allow unrestricted access to this service. If so, you may skip to step 13.
- □ 11a. Identify individuals at the receiving service who will NOT receive notifications about new consults, but should be able to perform update capabilities for this service.
- □ 11b. Identify teams at the receiving service who will NOT receive notifications about new consults, but should be able to perform update capabilities for this service.
- □ 11b. Identify user classes who will NOT receive notifications about new consults, but should be able to perform update capabilities for this service.
- □ 11e. Identify administrative update users. Such a user can perform administrative completions on consults at this service. These users can, optionally, be included as notifications recipients for this service.
- □ 11f. Identify administrative update teams for this service. The members of these teams can, optionally, be included as notifications recipients for this service.
- □ 12. Decide if update users of the parent services should be allowed to update consults for this service.
- 13. Identify a special updates individual (someone who can perform group updates) for this service. This individual should already be a service user.
- **1**4. Identify sub-services of this service.

#### **IMPLEMENTATION AND MAINTENANCE (Abbreviated guidelines)**

Participants: IRMS/ADPAC

- □ 1. You may set up a team for each consult service. The team members being the identified clinical users. Use the Team Mgmt Menu option, ORLP TEAM MENU.
- 2. Turn on the NEW SERVICE CONSULT/REQUEST notification for each of the individuals who were identified to receive notifications. Use the Enable/Disable Notifications option of the NOTIFICATION MGMT MENU, ORB NOT MGR MENU.
- **NOTE:** Unless Consult notifications are set to mandatory, individual users may use the Enable/Disable My Notifications option of the Notifications Management Menu to individually disable the notifications they do not want to receive.
  - 3. Turn on the CONSULT/REQUEST RESOLUTION notification for each ordering provider identified to receive this notification, or train them to do it themselves. Use the Enable/Disable Notifications option of the NOTIFICATION MGMT MENU, ORB NOT MGR MENU.
  - 4. Turn on the CONSULT/REQUEST CANCEL/HOLD notification for each ordering provider identified to receive this notification, or train them to do it themselves. Use the Enable/Disable Notifications option of the NOTIFICATION MGMT MENU, ORB NOT MGR MENU.
  - 5. Turn on the CONSULT/REQUEST UPDATED notification for each ordering provider identified to receive this notification, or train them to do it themselves. Use the Enable/Disable Notifications option of the NOTIFICATION MGMT MENU, ORB NOT MGR MENU.
  - 6. Define the Service hierarchy in the Request Services File (#123.5) with the associated users and service printer. Use the "Set up Consult Services" option, GMRC SETUP REQUEST SERVICES.
- **NOTE:** You must NOT use VA FileMan to modify services in the hierarchy. The Consult/Request Tracking interface to CPRS depends on the services being defined using the GMRC SETUP REQUEST SERVICES option.

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- □ 7. Assign the Setup Service Users GMRC SETUP SERVICE USERS option to the users permitted to manage service users.
- 8. Assign the following two options to Service update users' primary or secondary menu option: Consult Tracking [GMRC SERVICE TRACKING] and Service Consults Pending Resolution [GMRC RPT PENDING CONSULTS].

### **TIU Setup**

9. Plan your hospital's TIU hierarchy. See the *Text Integration Utility (TIU) Implementation Guide* for details on this step.

- $\square$  10. If you have not already done so, install TIU\*1\*4.

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11. Run the TIU DEFINE CONSULTS option.

- **NOTE:** If you do not run the TIU DEFINE CONSULTS option, no status update takes place when the TIU note is entered.
  - 12. Enter the rest of your planned TIU document hierarchy using the Manager Document Definition Menu.
  - 13. Define consult document parameters (as recommended on page 79 of this manual) using the Document Parameter Edit option.
- **NOTE:** We particularly recommend entering Yes to ALLOW >1 RECORDS PER VISIT.
  - □ 14. Check the value for parameter GMRC CONSULT LIST DAYS. The parameter controls how many days are searched when looking for consult to associate with a progress note. The default is 365 days.

# **Appendix B: Consult Tracking Worksheets**

In this section there are several worksheets that may be removed from the manual and copied. These worksheets assist you in setting up each Service/Specialty and in setting up Service Notification assignments for individuals or teams who will be receiving consult results.

The first and second worksheets may be used for small Services, with very few Specialty services under them, who will be receiving on-line consults and/or procedure requests.

The third and fourth worksheets should be used by large complex Services with multiple Specialty services under them, who will be receiving on-line consults and/or procedure requests.

# **Consult Services Worksheet**

Service Set up

Service/Specialty Name:	
Abbreviated Print Name: This optional abbreviation are used when bu	uilding notifications.
Synonyms: These optional abbreviations are used when	selecting the service.
Service Usage:	$\square$ Blank $\square$ Grouper $\square$ Tracking
Service Printer: A service may define a device to which its Co	onsult forms automatically print.
Notify Service on DC: Update users of a service may be notified wh	$\Box_{\text{Yes}} \Box_{\text{No}}$
Reprint 513 on DC: The SF 513 may be reprinted to the consulting	$\Box_{\text{Yes}} \Box_{\text{No}}$ ng service when a consult is discontinued.
Provisional DX Prompt: <b>C</b> Set whether a diagnosis is required, optional	Required Optional Suppressed <i>l, or suppressed when ordering.</i>
Provisional DX Input: If the diagnosis is not suppressed, specifies of Clinical Lexicon or not.	$\Box$ Lexicon $\Box$ Free Text whether the diagnosis must be from the
Prerequisite: Prerequisite information may be displayed to proceeding with the ordering of a consult to (enclosed in /).	· · ·
Default Reason for Request: Boilerplate may be supplied for the reason for (enclosed in /).	or request. This may include TIU fields
Restrict Default Reason Edit: Determines if the boilerplate can be edited b	$\Box$ Unrestricted $\Box$ No Editing $\Box$ Ask by the ordering physician.

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# **Consult Services Worksheet**

Notification Users

Service Individual to Notify: Individual who needs to receive Notifications for this service should be listed here.

Service Team to Notify: All full update users to receive notifications need to be defined on one of these teams.

Notification by Pt Location: Locations in which all patients are considered belonging to this service should be listed here. For each location, you can specify one individual and one team to be notified.

Individual

Location \_\_\_\_\_ Individual \_\_\_\_\_ Team \_\_\_\_\_

Team \_\_\_\_\_

Location \_\_\_\_\_

Process Parents for Notifications: Yes No

Determines whether the notification recipients defined for the parent service should be notified of actions on consults directed to this service.

Update Users

\_\_\_\_\_

Update Users without Notifications: Service users who should be able to perform update capabilities, but DO NOT receive notifications should be defined here. The same algorithm is used to determine the recipients for all types of consult notifications.

\_\_\_\_\_

Update Teams without Notifications:

Update User Class without Notifications:

Page 2 of 3

# **Consult Services Worksheet**

Administrative Update Users:

Users who may close consults without attaching a TIU note are defined here.

Notification Recipient?	$\square_{\text{Yes}} \square_{\text{No}}$
Notification Recipient?	$\square_{\text{Yes}} \square_{\text{No}}$
Administrative Update Teams: Teams whose members may close consults without attaching a TIU	J note are defined here.
Notification Recipient?	$\square_{\text{Yes}} \square_{\text{No}}$
Notification Recipient?	$\square_{\text{Yes}} \square_{\text{No}}$
Process Parents for Updates: Determines whether the update users defined for the parent service update privileges on consults directed to this service.	$\square_{\text{Yes}} \square_{\text{No}}$ <i>e should have the same</i>
Special Update Individual: A user who is allowed to perform batch updating of status on cons	ults.
Unrestricted Access: If marked yes, any user may have update access to this service.	$\square_{\text{Yes}} \square_{\text{No}}$
Miscellaneous	
Sub-Service Specialty: Services that are below this one in the Consults Service Hierarchy	

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# Appendix C: Request Services Distributed with Consults

**Note:** The distributed services are those services shown below with an asterisk(\*). The hierarchy shown below via the sub-service specialty column is not distributed. Use the Set up Consults Services option to build the hierarchy for your service. Remember, the top of the hierarchy must be ALL SERVICES.

#### **REQUEST SERVICES LIST**

NAME SUB-SERVICE SPECIALTY \*ALL SERVICES MEDICINE PHARMACY SERVICE \*CARDIOLOGY \*GASTROENTEROLOGY \*HEMATOLOGY \*MEDICINE CARDIOLOGY GASTROENTEROLOGY HEMATOLOGY PULMONARY RHEUMATOLOGY \*PHARMACY SERVICE \*PULMONARY \*RHEUMATOLOGY

The indented services represent sub-service/specialties making up the hierarchy.

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**Caution:** New services must be added to ALL SERVICES if not a sub-service specialty.

### Service Update and Tracking Security

You can use the Consult Service User Management option, in conjunction with availability to various menus and options, to control access to Consults functionality. The menus that can be provided are:

- Consult Service Tracking
- Pharmacy Consult User

The Consult Service Tracking menu provides access to basic consult tracking functions and reports, but can also provide complete update capabilities if you have been granted update privileges by your ADPAC.

Individual options in the Consults package that may be useful to users, and what access they provide, are detailed in the following table:

Option	Services
Consult Service Tracking	Tracking and/or update
	functionality depending upon your
	individual privileges.
Pharmacy TPN Consults	Tracking, and update functionality.
Completion Time Statistics	Reporting.
Service Consults Pending Resolution	Reporting.

With the GMRC Service User Management option you can set users up to be update users for one or more services at your hospital. In addition, you can grant the ability to receive consult notifications according to criteria outlined in the following table:

Category	Notifications Received
UPDATE USERS W/O NOTIFICATIONS	Unless otherwise set up, will
	not receive notifications.
SERVICE INDIVIDUAL TO NOTIFY	Receive consult notifications
	for your service.
SERVICE TEAM TO NOTIFY	Receive consult notifications
	for your service. These teams
	send notifications regardless
	of the patients contained on
	them.
NOTIFICATION BY PT LOCATION	Receive all consult
INDIVIDUAL TO NOTIFY	notifications for your service
	for patients in a specified
	ward.
NOTIFICATION BY PT LOCATION	Receive consult notifications
TEAM TO NOTIFY	for patients in a specified
	ward.

These categories are not mutually exclusive, meaning a user may receive notifications based on being present on one or more of the lists detailed in the preceding table.

The following table lists privileges a user may want and who that privilege is granted to:

Privilege	Granted
Originate a consult	Anyone with access to CPRS
Sign a consult	Anyone who can sign an order
Change a consult status	Anyone with update privileges
View or print a consult	Anyone with the Consult Service Tracking option or access to CPRS.

In summary, update user capabilities vary depending on

- 1) The option(s) that you are assigned.
- 2) Privileges granted in the Consults Service User Management option.

### **Menu/Option Access**

The following menus/options are available with the Consults package for distribution to users.

Option Name	File
GMRC MGR	19
GMRC GENERAL SERVICE USER	19
GMRC PHARMACY USER	19
GMRC SERVICE TRACKING	19
GMRC TPN CONSULTS	19
GMRC RPT PENDING CONSULTS	19
GMRC REVIEW SCREEN	101

### GMRC MGR menu

This option should be given to IRMS/ADPAC personnel. It is composed of all options distributed with the Consults package.

### GMRC GENERAL SERVICE USER menu

This menu provides access to the most commonly used Consults options that a general user, other than Medicine, would be interested in. This option should be added to their primary or secondary menu options.

### GMRC PHARMACY USER menu

This menu provides access to the most commonly used Consults options that a user of the Pharmacy TPN option would be interested in. This option should be added to their primary or secondary menu options.

### **GMRC SERVICE TRACKING option**

The Consult Service Tracking (GMRC SERVICE TRACKING) option may be given to "review only" <u>AND</u> service "update" users. This option should be added to their primary or secondary menu options.

You may want to add the GMRC SERVICE TRACKING option to the OR MAIN MENU options in the Option file (#19) as well, since users of these OR options are likely interested in reviewing consult/request activities services may have taken.

### **GMRC PHARMACY TPN CONSULTS option**

Pharmacy personnel who need to be able to update File 123, REQUEST/CONSULTATION file, with service activity tracking updates should have the GMRC PHARMACY TPN CONSULTS option added to their primary or secondary menu options.

### Security Keys

### **File Security**

The following is a list of recommended VA FileMan access codes associated with each file contained in the Consults package:

File Number	File Name	DD Access	RD Access	WR Access	DEL Access	LAYGO Access
(#123)	Request/Consultation					
(#123.1)	Request Action Types					
(#123.3)	GMRC Procedures					
(#123.5)	Request Services				@	

### Service Update Tracking Security

The Consults Package is distributed for *all* Services at a facility to track consult/request activity. Security at the Service level is set up by IRMS/ADPAC personnel in the Request Services file (#123.5). Specific fields which provide security restrictions include:

### GMRCACTM PHARMACY PKG MENU

This is the PROTOCOL ACTION MENU exported for use by Pharmacy Service personnel to process Pharmacy TPN Consults.

### **Routine Descriptions**

- GMRC101 Create Protocol entries for OE/RR ADD orders screens.
- GMRC101C Create Protocol entries for OE/RR ADD orders screens (Continued)
- GMRC101H Set up HL-7 message to update OERR orderable items file with new consult type.
- GMRC15EN Environment check GMRC\*3\*15
- GMRC513U Obsolete utility deleted with GMRC\*3\*4.
- GMRC7L List Template Exporter.
- GMRC75P Add the 'HCPS, APPLICATION PROXY' user the the NEW PERSON (#200) file.
- GMRCA1 Actions taken from Review Screens.
- GMRCA2 Select prompt for processing actions.
- GMRCAAC Administrative Complete action consult logic.
- GMRCACMT Comment Action and alerting.
- GMRCACTM Set GMRCACTM with action menu based on Service.
- GMRCADC Discontinue Action taken from List Manager.
- GMRCAFRD Forward Req (FR) Action from Review Screen.
- GMRCALOR Process a consult from an alert notification.
- GMRCALRT List Manager alert action interface.
- GMRCAR Associate Results (AR) Action taken from Review Screen.
- GMRCART Result display logic.
- GMRCASF Significant Findings Action.
- GMRCAST Select OE/RR Status (ST) Action.
- GMRCASV Build ^TMP("GMRCS" of Svc(s)/Specialties.
- GMRCASV1 Hierarchy Mgmt cont'd.

GMRCAU	Action Utilities.
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GMRCCLR Kill-off all variables used for consults tracking.

GMRCCPRS Routine To Give Actions For Consults From The OE/RR Menu's.

GMRCDDX AC cross-referenc logic for 123.5, field .01.

GMRCDIS LM routine to disassociate med results

GMRCDPCK Check for a duplicate Consult/Request that has a status of active, pending or scheduled.

- GMRCDRFR Default reason for request utils.
- GMRCEDIT Edit cancelled consult-main driver.
- GMRCEDT1 Edit a consult and re-send as new.
- GMRCEDT2 Resubmit a cancelled consult.
- GMRCEDT3 For a Cancelled Consult File edited data for tracking consult.
- GMRCEDT4 Utilities for editing fields.
- GMRCFP GMRC FEE PARAM List Utilities
- GMRC FPA GMRC FEE PARAM List Utilities
- GMRCFX23 Consult postinit file maintenance.
- GMRCGUIA File Consult actions from GUI.
- GMRCGUIB GUI actions for consults.3
- GMRCGUIC GUI actions for editing consults.
- GMRCGUIU Kill off variables from GUI routines.
- GMRCHK GMRC check for programmer access.
- GMRCHL7 HL-7 formatting routine for consult information to be passed to OER.
- GMRCHL72 HL-7 formats OBX and NTE segments.
- GMRCHL7A Receive HL-7 Message form OERR and break it into its components and store it in File 123.

- GMRCHL7B Process order parameters from ^GMRCHL7A and place data into ^GMR(123 global.
- GMRCHL7H Receive consult event messages. Called by GMRCACMT and GMRCGUIB.
- GMRCHL7I Processes incoming messages from HCPS.
- GMRCHL7P Generate HL7 v2.5 REF messages. Called by GMRCH7H.
- GMRCHL7U Utilities associated with HL7 messages.
- GMRCHLP List Manager help logic.
- GMRCIAC1 File IFC activities cont'd.
- GMRCIAC2 File IFC activities cont'd.
- GMRCIACT Process actions on IFC.
- GMRCIBKG IFC background error processor.
- GMRCIBKM Monitor IFC background params.
- GMRCIERR Process IFC message error alert.
- GMRCIEV1 IFC events cont'd.
- GMRCIEVT Process events and build HL7 message.
- GMRCILKP Look up IFC by remote consult number.
- GMRCIMSG IFC message handling routine.
- GMRCINC List incomplete IFC transactions.
- GMRCIR IFC request data & statistics.
- GMRCISEG Create IFC HL7 segments.
- GMRCISG1 Build IFC HL7 segments cont'd.
- GMRCITR IFC transactions.
- GMRCITST Test IFC setup.
- GMRCIUTL Utilities for inter-facility consults.

- GMRCMCP List Manager Format Routine To Collect Medicine Package Consults and format them for display by List Manager.
- GMRCMED Medicine interface routines.
- GMRCMED1 Extract medicine results for consult tracking.

GMRCMENU Select List Manager menu for user characteristics.

GMRCMER Print Medicine Results in List Manager Format.

- GMRCMP List Manager routine: Medical Service and sub-specialty consults.
- GMRCMSS Setup Request Services.
- GMRCMU Add protocols to GMRC protocol menus.
- GMRCNOTF Notification recipient utilities.
- GMRCP Message audit and status process.
- GMRCP5 Print Consult form 513 (main entry).
- GMRCP513 Print Consult form 513.
- GMRCP5A Print Consult form 513 (Gather Data TIU Results).
- GMRCP5B Print Consult form 513 (Gather Data Footers, Provisional Diagnosis and Reason For Request).
- GMRCP5C Print Consult form 513 (Assemble Segments And Print).
- GMRCP5D Print Consult form 513 (Gather Data Addendums, Headers, Service reports and Comments).
- GMRCPC List Manager Routine: Collect and display consults by service and status.
- GMRCPC1 List Manager Routine: Collect and display consults by service and status.
- GMRCPH Process XQORM helps.
- GMRCPOR Get DOC,LOC,TS in interactive defaults.
- GMRCPOS Consult postinit file maintenance.
- GMRCPOS1 Post init to move Services from file 123.5 to the orderable items file, 101.43, and orderables in file 101 to file 101.43.
- GMRCPOS2 Consult postinit file maintenance.

- GMRCPOST Post init driver routine.
- GMRCPP Print GMRC consult/request tracking protocols List Manager routine.
- GMRCPR GMRC List Manager Routine Get information for abbreviated print of GMRC protocols and format for List Manager.
- GMRCPR0 Data Entry Promptint actions.
- GMRCPREF Setup package/procedure protocols.
- GMRCPROT Consult postinit file maintenance.
- GMRCPRP Set protocol information into ^TMP global for print and display by List Manager.
- GMRCPRPS List Manager GMRC Routine -- List GMRC (Consults/Request) Protocols in abbreviated form.
- GMRCPS Select Service/specialty to send Consult to.
- GMRCPSL1 Main entry point for reports search by provider, location, or procedure.
- GMRCPSL2 Build ^TMP("GMRCRPT) for GMRCPSL1.
- GMRCPSL3 Generate reports using ^TMP("GMRCRPT").
- GMRCPSL4 Generate reports using ^TMP("GMRCRPT").
- GMRCPSL1 Special Consult reports.
- GMRCPSL2 Special Consult reports.
- GMRCPSL3 Special Consult reports.
- GMRCPSEL Select Range Of Items From List.
- GMRCPURG Purge orders from the Order File 100.
- GMRCPX Select a new pharmacy patient for list manager consult tracking display.
- GMRCPZ GMRC List Manager Routine -- Main menu actions for Pharmacy consults request tracking.
- GMRCQC GMRC List Manager routine to print Consults pending resolution for QC purposes.

- GMRCQCST Gather all consults for QC that do not have status of discontinued, complete, or expired.
- GMRCR Driver for reviewing patient consult/requests Used by Medicine Package to link Consults to Medicine results.
- GMRCR0 Add original consult via backdoor service.
- GMRCR06 Complete a consult/request.
- GMRCRA Build ^TMP("GMRCR",\$J, array of consults.
- GMRCREXT Clean-up all variables and ^TMP globals upon exit.
- GMRCRFIX Consult postinit save GMRCR protocol file links.
- GMRCRPOS Consult postinit save GMRCR protocol file links.2
- GMRCS Review consults by Patient and Service.
- GMRCSL Active Consults by Service.
- GMRCSLDT Get a consults detailed tracking history formatted for List Manager.
- GMRCSLM List Mgr routine for consult tracking list.
- GMRCSLM1 Gather data and format ^TMP global for consult tracking Silent call for use by List Manager and GUI.
- GMRCSLM2 List Manager routine Detailed consult display and printing.
- GMRCSLM3 Extract medicine results for consult tracking.
- GMRCSLM4 List Manager routine Activity Log Detailed Display.
- GMRCSLMA List Manager protocol entry, exit actions.
- GMRCSLMU Utilities for displaying consults in List manager.
- GMRCSLMV Set Video attributes for list manager screens.
- GMRCSPD Change Date Range in CSLT Tracking Module.
- GMRCSRVS Add/Edit services in File 123.5.
- GMRCSSP List Manager Format Routine To Collect Pharmacy TPN Consults that are Not Completed Or Have Been Discontinued.
- GMRCST Statistics on how how long to complete consult/requests for a service.

- GMRCST0 Statistics on how how long to complete consult/requests for a service.
- GMRCST00 Statistics on how how long to complete consult/requests for a service.
- GMRCSTAT List Manager Ancilliary routine Restrict display of consults to a given status or satuses on List Manager Screen.
- GMRCSTL1 List Manager Format Routine Get Active Consults by service pending, active, scheduled, incomplete, etc.
- GMRCSTL2 List Manager Format Routine Get Active Consults by service pending, active, scheduled, incomplete, etc.
- GMRCSTLM List Manager Format Routine Get Active Consults by service pending, active, scheduled, incomplete, etc.
- GMRCSTS Group update status of consult and order.
- GMRCSTS1 Group update of consults cont'd.
- GMRCSTS2 Change status based on result activity.
- GMRCSTSI Special processing to change status of selected consult and order
- GMRCSTSU Change status based on current order status.
- GMRCSTSZ Loop "AE" and get entries, dump in ^TMP.
- GMRCSTU Statistic Utilities for Consult/Request Package.
- GMRCSTU1 Statistic Utilities for Consult/Request Package.
- GMRCSUBS Routine to check if a Service has more that one patient service.
- GMRCSVCU Utility to put services from file 123.5 into file 101.43 when service exists in 123.5 but not.
- GMRCT Get DUZ's of users for notification to service.
- GMRCTIU TIU utilities for exchanging info with Consults.
- GMRCTIU1 More CT/TIU interface modules.
- GMRCTIU2 Enter TIU Browse with DFN and TIUDA.7
- GMRCTIU3 Extract medicine results for consults tracking.

- GMRCTIUA Add the TIU note to the results multiple.
- GMRCTIUE Complete/Update TIU notes.
- GMRCTIUL Get list of existing results for consults.
- GMRCTIUP TIU utilities for exchanging info with Consults.
- GMRCTU Consults Terminated users/remove pointers.
- GMRCTU1 Get DD Info.
- GMRCU Consult/Request Utilities.
- GMRCUTIL Utilities for formatting word processing fields and setting into ^TMP("GMRCR" globals for use by List Manager routines.
- GMRCUTL1 General Utilities.
- GMRCXQ Routine to allow follow-up on legacy alerts.
- GMRCYP15 Convert procedures from 101 to 123.3
- GMRCYP16 PRE/POST INSTALL FOR GMRC\*3\*16.
- GMRCYP18 Post Install for patch 18.
- GMRCYP23 Post Install for patch 23.
- GMRCYP7 Consult clean-up unreleased at test sites.
- GMRCYP8 Post Install for GMRC\*3\*8.

### **Routine Mapping**

For systems that can use routine mapping, this is a list of routines in the Consults package that should be mapped.

Routine Prefix	Routine Usage
GMRCA*	Action routines
GMRCP*	CPRS interface routines
GMRCR*	Consults review/tracking routines
GMRCS	Service entry point to review/tracking
GMRCU*	Utility routines
GMRCXQ	View Alerts followup

The asterisk (\*) is a wild card specification. Any routines beginning with the characters before the asterisks are included in the set.

The other routines do not need to be mapped due to their smaller frequency of usage.

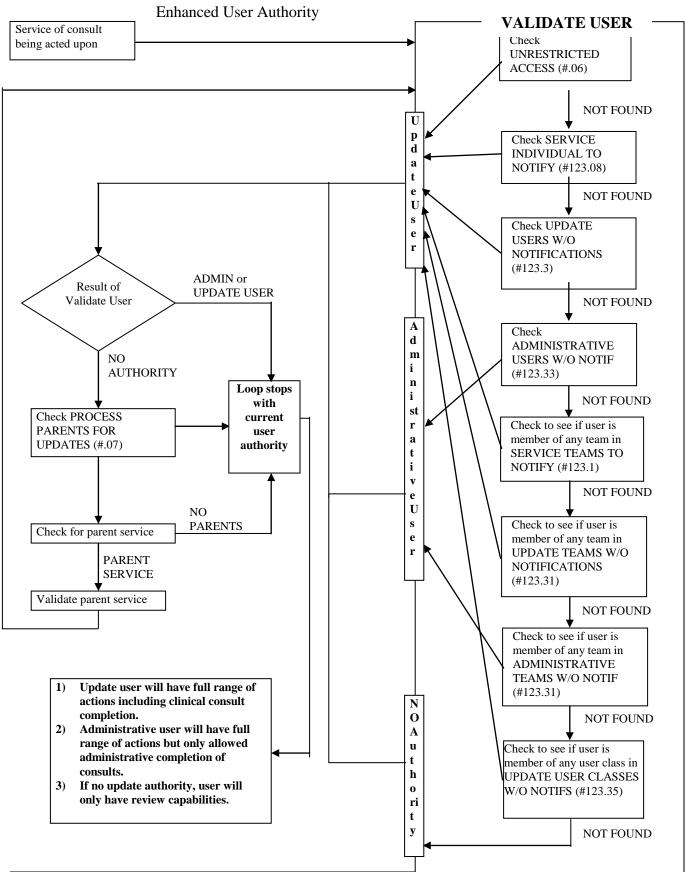
## **Appendix D: Algorithms**

### **User Authority**

The flow chart on the next page represents processing accomplished to determine the user authority for any given user. This authority can be check by using the Determine Users' Update Authority (UA) action on the Consult Management Menu.

Example:

Select Consult Management Option: ua Determine users' update authority This option will allow you to check a users update authority for any given service in the consults hierarchy. If the PROCESS PARENTS FOR UPDATES field is set to YES, all ancestors of the selected service will be checked. The type of update authority and the service to which they are assigned will be displayed. Select Consult Service: arth Arthritis Choose user to check for update status: CPRSPROVIDER,ONE OC PHY SICIAN This user is an update user for: Arthritis via the UPDATE TEAMS W/O NOTIFICATIONS field. Select Consult Service: arth Arthritis Choose user to check for update status: CPRSPROVIDER, THREE TC CHIEF, MEDICAL SERVICE This user has no update authority Select Consult Service:



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